



AG Universal Limited

(Formerly Known as AG Universal Private Limited)

Regd. Office : Plot No. 2, 1st Floor, Arihant Nagar, Near Shivaji Park Metro Station, West Punjabi Bagh, New Delhi-110026 (INDIA)

Date: 12.01.2026

To,

**The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051**

Reference: ISIN – INE0O6N01012; Symbol – AGUL

Dear Sir/Madam,

Subject: Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

With reference to the above subject and pursuant to the Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, we are enclosing herewith the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2025, in the specified format.

We request you to kindly take the above on records.

Thanking you,
Yours faithfully,

For A G Universal Limited

For A G UNIVERSAL LIMITED

MANAGING DIRECTOR

AMIT GUPTA

DIN: 00255618

(CHAIRMAN-CUM-MANAGING DIRECTOR)

Encl. as above



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
PURSUANT TO REGULATION 76 OF SEBI (DEPOSITORIES & PARTICIPANTS) REGULATIONS, 2018

TO,
THE BOARD OF DIRECTORS,
M/S A G Universal Limited
Plot No. 2, 1st Floor, Arihant Nagar, Shivaji Park West Delhi-110026

We have examined the register of members and the Beneficial Ownership details as provided by M/S A G Universal Limited ("the Company") bearing CIN: L25200DL2008PLC178400 and having registered office situated at Plot No. 2, 1st Floor, Arihant Nagar, Shivaji Park West Delhi-110026.

On the basis of the records shown and verified, information gathered and explanation(s) furnished by the Company management to us, we hereby certify for the Quarter ended on December 31, 2025 following details as stated herein below.

1	For the Quarter Ended		December 31, 2025							
2	ISIN		INE006N01012							
3	Face Value		Rs. 10/- Per Share							
4	Name of the Company		A G Universal Limited							
5	Registered Office Address		Plot No. 2, 1st Floor, Arihant Nagar, Shivaji Park West Delhi-110026.							
6	Correspondence Address		-							
7	Telephone & Fax Nos.		011-28311473							
8	Email address		aguniversalnd@gmail.com							
9	Names of the Stock Exchanges where the company's securities are listed:		NSE EMERGE							
10	Issued Capital (No of shares)		54,84,000							
11	Listed Capital (Exchange-wise) (as per company record)									
	Name of the Stock Exchange			Number of Shares	% of Issued Capital					
	National Stock Exchange of India Limited(NSE)			54,84,000	100%					
	Bombay Stock Exchange Limited(BSE)			NIL	NIL					
				Number of Shares	% of Issued Capital					
12	Held in dematerialised form in CDSL			48,44,000	86.33%					
13	Held in dematerialised form in NSDL			6,40,000	11.67%					
14	Physical			NIL	-					
15	Total No. of shares (12+13+14)			54,84,000	100.00%					
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15):									
	Difference between (10 & 11) and (10 & 15) : NA									
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:									
	Particulars*	No. of Shares	Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. Appr. pending for SE (Specify Names)			



	NOT APPLICABLE			
	*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).			
18	Register of Members is updated (Yes / No) if not, updated up to which date			YES
19	Reference of previous quarter with regards to Excess dematerialized shares, if any			NOT APPLICABLE
20	Has the company resolved the matter mentioned Above in point no.19 in the current quarter? If not, reason why?			NOT APPLICABLE
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
	Demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 Days	NIL	NIL	NIL
	Pending for more than 21 days	NIL	NIL	NIL
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.			Ms. Surbhi Gupta (Company Secretary cum Compliance Officer) +91 96028 26097 aguniversalnd@gmail.com
23	Name Address, Tel. & Fax No., Regn. No. of the Company Secretary in Practice			CS Chandan Jha C.P. NO. 27629 M. No. A62350 “CHANDAN J & ASSOCIATES” (Company Secretaries) H.NO. 199 Ram Nagar Sahibabad Ghaziabad-201005 TELE: - 9891436984
24	Appointment of common agency for share registry work. If yes name & address			Skyline Financial Services Private Limited Registrar & Share Transfer Agent Address: D-153A, 1st Floor, Okhla Industrial Area, Phase-1, New Delhi-110020
25	Any other detail that the Company Secretary in Practice may like to provide (e.g. BIFR Company, delisting from SE, company changed its name etc.)			NIL

**FOR Chandan J & Associates
Company Secretaries
PEER REVIEWED CERTIFICATE NO. 6292/2024**

CHANDA N JHA Digitally signed by
CHANDAN JHA
Date: 2026.01.12
14:49:11 +05'30'

UDIN: A062350G003250568

Date: 12.01.2026

Place: Ghaziabad

CHANDAN JHA
PROPRIETOR
COMPANY SECRETARY
M. NO. A62350 COP: 27629