



AG Universal Limited

(Formerly Known as AG Universal Private Limited)

Regd. Office : Plot No. 2, 1st Floor, Arihant Nagar, Near Shivaji Park Metro Station,
West Punjabi Bagh, New Delhi-110026 (INDIA)

Date: 08.05.2026

To,

**The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited**
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Reference: ISIN – INE006N01012; Symbol – AGUL

Subject: Statement of deviation or variation in utilisation of proceeds of Warrants on Preferential Basis:

Dear Sir/Ma'am,

Please find enclosed herewith the Statement of deviation(s) or variations under Regulation 32(8) of Securities and Exchange Board of India (Listing obligation and Disclosure Requirements) Regulations, 2015 for the quarter ended 31st March 2026.

Kindly take this submission in your records.

Thanking You,
Yours Faithfully
For A G Universal Limited

**AMIT GUPTA
DIN: 00255618
(CHAIRMAN-CUM-MANAGING DIRECTOR)**

Encl: Statement of Deviation under Regulation 32(8) of SEBI (LODR) Regulations, 2015.

STATEMENT OF DEVIATION(S) OR VARIATION(S) UNDER REGULATION 32(8) OF SEBI (LODR) REGULATIONS, 2015.

A G Universal Limited has allotted 20,00,000 warrants of face value of Rs. 10/- per equity share at an issue price of Rs. 56.2/- (inclusive of Security premium of Rs. 46.2/-) per equity shares through Warrants by preferential basis.

As required under Regulation 32 of SEBI (LODR) Regulations, 2015, we hereby state that there has been no deviation(s) or variation(s) in the utilization of proceeds from issue and the fund raised is being utilized for the purpose stated in the offer document.

Name of the Listed Entity	A G Universal Limited					
Mode of Fund Raising	Preferential Issue (Fully Convertible Warrants)					
Date of Raising Funds	31 st October, 2025 (Date of Allotment)					
Amount Raised	Aggregating up to Rs. 11.24 Crores (upfront receipt of 25% of total consideration)					
Report filed for period ended	31 st March, 2026					
Monitoring Agency	NA					
Monitoring Agency Name, if applicable	NA					
Is there a Deviation/ Variation in use of fund raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the Unit holders	NA					
If Yes, Date of Unit holders Approval	NA					
Explanation for the Deviation/ Variation	NA					
Comments of the Audit Committee after review	NA					
Comments of the auditors, if any	NA					
Set forth below are objects for which funds have been raised and details of deviation, if any, in the following table:						
Original Object	Modified Object, if any	Original Allocation (₹ In Lakh)	Modified Allocation, if any	Fund Utilized (₹ In Lakh)	Amount of Deviation/ Variation for Quarter according to applicable object	Remarks if any
To meet the funding Requirements for business expansion, meet working capital requirements to strengthen financial position; and general corporate purpose.	-	1124.00 (25% upfront received Rs. 281.00/- till 31 st March, 2026)	-	281.00	-	-
Total	-	1124.00	-	281.00	-	-

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
 - (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
 - (c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer.
- Etc.