



AG Universal Limited

(Formerly Known as AG Universal Private Limited)

Regd. Office : Plot No. 2, 1st Floor, Arihant Nagar, Near Shivaji Park Metro Station,
West Punjabi Bagh, New Delhi-110026 (INDIA)

Date: 03/11/2025

To,
The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Reference: ISIN – INE006N01012; Symbol – AGUL

Sub: Disclosure under Regulation 7(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 7(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015, we hereby inform that the Company has received an intimation from **Mr. Amit Gupta** Promoter of the Company, regarding the acquisition of the Convertible warrants of the Company.

The disclosure in **Form C**, as received from **Mr. Amit Gupta**, is enclosed herewith for your kind perusal and necessary records.

This is for your information and record.

Thanking you,
Yours faithfully,
For A G Universal Limited

Surbhi
Gupta

Digitally signed
by Surbhi Gupta
Date: 2025.11.03
16:45:33 +05'30'

Surbhi Gupta
(Company Secretary and Compliance Officer)
M. No.: A71576

FORM C**SEBI (Prohibition of Insider Trading) Regulations, 2015****[Regulation 7 (2) read with Regulation 6(2) – Continual Disclosure]****Name of the company:** A G Universal Limited**ISIN of the company:** INE006N01012**Details of change in holding of Securities of Promoter, Member of the Promoter Group, Designated Person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).**

| Name, PAN, CIN/DIN, & address with contact nos. | Category of Person (Promoter/ member of the promoter group/ designated person / Directors/ immediate relative to/ others etc.) | Securities held prior to acquisition / disposal | |
|--|--|---|----------------------------|
| | | Type of securities (For eg. – Shares, Warrants, Convertible Debentures, Rights entitlements etc.) | No. and % of shareholding. |
| 1 | 2 | 3 | 4 |
| Amit Gupta DIN: 00255618 Address: H. No. 43/41, West Punjabi Bagh, West Delhi- 110026. Contact: +91 98111 00759 | Promoter | Equity Shares | 1540000 and 28.08% |

| Securities acquired / Disposed | | | | Securities held post acquisition/ disposal | |
|---|-----------|-------------|--|---|----------------------------|
| Type of securities (For eg. – Shares, Warrants, Convertible Debentures, Rights entitlement, etc.) | No. | Value | Transaction Type (Purchase / sale Pledge /Revocation /Invocation /Others-please specify) | Type of securities (For eg. – Shares, Warrants, Convertible Debentures, Rights entitlement, etc.) | No. and % of shareholding. |
| 5 | 6 | 7 | 8 | 9 | 10 |
| Convertible Warrants | 11,00,000 | 6,18,20,000 | Allotment on Preferential basis | Equity Shares | 1540000 (28.08%) |
| | | | | Convertible Warrants | 11,00,000 (55%) |

| Date of allotment advice/ acquisition of shares/ disposal of shares, specify | | Date of intimation to company | Mode of acquisition /disposal (on market/ public/ rights/ preferential offer/ off market/ Inter-se transfer, ESOPs, etc.) | Exchange on which the trade was executed. |
|--|----|-------------------------------|---|---|
| From | To | | | |
| 11 | 12 | 13 | 14 | 15 |
| 31-10-2025 | | 03-11-2025 | Preferential offer | N.A |

Note: (i) "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

(ii) Value of transaction excludes taxes/brokerage/any other charges.

Details of trading in derivatives on the securities of the company by Promoter, member of the promoter group, designated person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

| Trading in derivatives (Specify type of contract, Futures or Options etc.) | | | | | | Exchange on which the trade was executed. |
|--|-------------------------|----------------|--|----------------|--|---|
| Type of contract | Contract specifications | Buy | | Sell | | |
| | | Notional Value | Number of units (contracts * lot size) | Notional Value | Number of units (contracts * lot size) | |
| 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| - | - | - | - | - | - | - |

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.



Name & Signature: Amit Gupta

Designation: Chairman-Cum-Managing Director

Date: 03-11-2025

Place: Delhi