



# AG Universal Limited

(Formerly Known as AG Universal Private Limited)

Regd. Office : Plot No. 2, 1st Floor, Arihant Nagar, Near Shivaji Park Metro Station,  
West Punjabi Bagh, New Delhi-110026 (INDIA)

Date: 01.09.2025

To,

**The Manager,  
Listing Compliance Department,  
National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex, Bandra (East),  
**Mumbai – 400051**

**Reference: ISIN – INE006N01012; Symbol – AGUL**

**Subject: Outcome of the Board Meeting of the Board of Directors of A G Universal Limited held on Monday, September 01, 2025.**

Dear Sir/Ma'am,

Pursuant to Regulation 30 and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we here inform that the board of directors in its meeting held on Monday, 01 September 2025 at the registered office of the company, have considered and approved the following business:

1. The Board considered and approved proposal for fund raising through issuance of up to 20,00,000 warrants convertible into equal number of equity shares on preferential basis (“**preferential Issue**”) to the person belonging to promoters/promoter group and non-promoters group subject to the approval of shareholders, in accordance with the Companies Act, 2013 read with the rules made there under and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”) read with other applicable regulations, if any at a price of ₹56.20/- (Rupees Fifty Six and Paise Twenty Only) per Equity Share, subject to the approval of regulatory/ statutory authorities and the shareholders of the Company at the ensuing Annual General Meeting (AGM) and other regulatory authorities, as may be applicable.
2. The Board considered and approved the Draft Director’s Report along with annexures for the financial year 2024-2025.
3. The Board considered and approved the draft Annual Report for the financial year 2024-2025.
4. The Board considered and fixed the day, date and time of 17<sup>th</sup> Annual General Meeting, approval of Notice of Annual General Meeting pursuant to section 101 and other applicable provisions of the Companies Act, 2013, if any, read with the Companies (Management and Administration) Rules, 2014, including proposed resolution(s) and explanatory statement.
5. The Board considered and approved the record date and book closure date for the purpose of determining voting share of shareholders for the Annual General Meeting for the Financial Year ended March 31, 2025.



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The Register of Member and Share Transfer Books of the Company shall remain closed from Wednesday, September 24, 2025 to Tuesday, September 30, 2025 (both days inclusive) for taking record of the Members of the Company for the purpose of ensuing 17<sup>th</sup> forthcoming Annual General Meeting.

6. Fixation of Cut-off Date for Dispatch of Notice to the Shareholders.
7. Closure to Trading window under PIT Regulations till 48 hours from conclusion of the meeting.
8. The Board considered and approved the Appointment of M/s Chandan J & Associates, Practicing Company Secretary, (M. No. A62350; CoP: 27629) as the Scrutinizer for the process of E-voting at the 17<sup>th</sup> forthcoming Annual General Meeting.
9. The Board considered and approved the Appointment of M/s Chandan J & Associates, Practicing Company Secretary, (M. No. A62350; CoP: 27629) as the Secretarial Auditors for a period of 5 years starting from Financial Year 2025-26 to 2029-30 subject to the approval of the shareholders at the 17<sup>th</sup> forthcoming Annual General Meeting.
10. The signing, filing and execution of various forms and returns to ROC/MCA and SEBI were authorized by Mr. Amit Gupta, Managing Director; Mrs. Bharti Gupta, Director; Mr. Harpreet Singh, Chief Financial Officer; and Mrs. Surbhi Gupta, Company Secretary and Compliance Officer of the Company.
11. Any other item as approved by the Board of Directors.

The details as required pursuant to Regulation 30 under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given in **Annexure A** to this letter.

The meeting of Board of Directors commenced at 4:00 P.M. and concluded at 4:30 P.M.

You are requested to please take the above information on record.

Thanking you

Yours faithfully,

**For A G UNIVERSAL LIMITED**

**Amit Gupta**  
**Chairman-Cum-Managing Director**  
**DIN: 00255618**

**Place: New Delhi**

**Annexure – A**

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given as below:

S. No.	Particulars	Details																
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	Issue of upto 20,00,000 Warrants (“Warrants”) which shall be converted into equal number of equity shares of ₹10/- each on Preferential basis to the proposed Promoters/Promoter Group and Non Promoters Group (Investors).																
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue of warrants in accordance with the SEBI(ICDR) Regulations, 2018 read with the Companies Act, 2013 and rules made there.																
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of upto 20,00,000 Warrants, each convertible into, or exchangeable for One fully paid up equity share of the Company of face value of ₹10/- each at a price of ₹56.20/- each payable in cash (“Warrant Issue Price”), aggregating up to ₹11,24,00,000/- (“Total Issue Size”)																
4.	Additional Information in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																	
i.	Names of the Investors	<table><tr><th>Sr. No.</th><th>Name of the Investors</th></tr><tr><td>1.</td><td>Amit Gupta</td></tr><tr><td>2.</td><td>Chiterlekha</td></tr><tr><td>3.</td><td>Sanjay Bansal HUF</td></tr><tr><td>4.</td><td>Gaurav Singhal</td></tr><tr><td>5.</td><td>Sumit Singhal</td></tr><tr><td>6.</td><td>Seema Gupta</td></tr><tr><td>7.</td><td>Saransh Gupta</td></tr></table>	Sr. No.	Name of the Investors	1.	Amit Gupta	2.	Chiterlekha	3.	Sanjay Bansal HUF	4.	Gaurav Singhal	5.	Sumit Singhal	6.	Seema Gupta	7.	Saransh Gupta
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6.	Seema Gupta																	
7.	Saransh Gupta																	

ii.	Post allotment of securities - outcome of the subscription	<p>The Warrants convertible into equity shares are proposed to be allotted to promoters/promoter group and non-promoters' group of the Company.</p> <p>Details of shareholding in the Company, prior to and after the proposed Preferential Issue, are as under:</p> <table><tr><th rowspan="2">Name of Investors</th><th colspan="2">Pre-Preferential</th><th colspan="2">Post Preferential</th></tr><tr><th>Shares</th><th>%</th><th>Shares</th><th>%</th></tr><tr><td>Amit Gupta</td><td>15,40,000</td><td>28.08%</td><td>26,40,000</td><td>35.28%</td></tr><tr><td>Chiterlekha</td><td>0</td><td>0.00%</td><td>5,00,000</td><td>6.68%</td></tr><tr><td>Sanjay Bansal HUF</td><td>0</td><td>0.00%</td><td>1,00,000</td><td>1.34%</td></tr><tr><td>Gaurav Singhal</td><td>0</td><td>0.00%</td><td>1,00,000</td><td>1.34%</td></tr><tr><td>Sumit Singhal</td><td>0</td><td>0.00%</td><td>1,00,000</td><td>1.34%</td></tr><tr><td>Seema Gupta</td><td>0</td><td>0.00%</td><td>50,000</td><td>0.67%</td></tr><tr><td>Saransh Gupta</td><td>0</td><td>0.00%</td><td>50,000</td><td>0.67%</td></tr></table>	Name of Investors	Pre-Preferential		Post Preferential		Shares	%	Shares	%	Amit Gupta	15,40,000	28.08%	26,40,000	35.28%	Chiterlekha	0	0.00%	5,00,000	6.68%	Sanjay Bansal HUF	0	0.00%	1,00,000	1.34%	Gaurav Singhal	0	0.00%	1,00,000	1.34%	Sumit Singhal	0	0.00%	1,00,000	1.34%	Seema Gupta	0	0.00%	50,000	0.67%	Saransh Gupta	0	0.00%	50,000	0.67%
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iii.	Issue price	₹56.20/- (Rupees Fifty Six and Paise Twenty Only)																																												
iv.	Number of investors	7 (Seven) Investors																																												
v.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each of the Warrant is exchangeable into Equity Share having face value of ₹10/- (Rupees Ten Only) each. The tenor of the Warrants is 18 months from the date of their allotment. The Warrants shall be convertible in one or more tranches.																																												