



August 15, 2026

To,
The Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai-400001

Scrip Code: 539042

To,
The General Manager-Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
Symbol:AGIIL

Dear Sir/ Madam,

Sub: Submission of Investor Presentation for the Quarter ended June 30,2026

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Investor Presentation for the Quarter ended June 30, 2026.

This is for your information and record.

Thanking you,

Yours faithfully,
For AGI Infra Limited

Aarti Mahajan
(Company Secretary &
Compliance Officer)

AGI INFRA LIMITED

CIN: L45200PB2005PLC028466

SCO 1-5, Urbana, Jalandhar Heights II, Jalandhar -144022, Punjab

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BUILDERS & DEVELOPERS

A NEW WAY OF LIVING

AGI Infra Limited

INVESTOR PRESENTATION
2026

AGI INFRA LIMITED
LISTED ON BSE & NSE

 WWW.AGIINFRA.COM



TRUST
Built with Integrity



QUALITY
Driven by excellence



COMMITMENT
Focused on value

Disclaimer

This presentation by AGI Infra Limited ("Company") is intended solely for informational purposes and does not constitute an offer, solicitation, or recommendation to buy, sell, or subscribe to any securities of the Company. Potential investors are advised that investing in the Company's securities involves inherent risks. To understand the risks associated with investing, investors should carefully review the "Risk Factors" section in the Prospectus.

The Company's securities, if offered, will be issued solely through a statutory offering document containing detailed information about the Company, its financials, and other relevant disclosures. This presentation has been prepared based on information deemed reliable by AGI Infra Limited, but the Company does not make any express or implied representation or warranty regarding the accuracy, completeness, or fairness of the information contained herein. Reliance on this presentation's contents is not advised as it may not contain all pertinent details, and the Company expressly disclaims liability for any omissions or inaccuracies.

This presentation may include forward-looking statements related to the Company's market opportunities, business strategies, and growth prospects. These forward-looking statements are inherently uncertain and may be impacted by various risks and uncertainties, including but not limited to the performance of the Indian and global economies, real estate market trends, regulatory changes, competition, and other factors. Actual results may differ materially from those expressed or implied in these statements. AGI Infra Limited undertakes no obligation to update or revise any forward-looking information in this presentation.

Third-party forward-looking statements or projections included in this presentation are not endorsed by the Company, which assumes no responsibility for the accuracy of such statements.

Building trust. Creating Futures.

AGI Infra Limited is a leading real estate development and construction company in Punjab, known for its unwavering commitment to quality, innovation, and customer satisfaction.



21+

YEARS OF EXPERIENCE



10000+

HAPPY FAMILIES

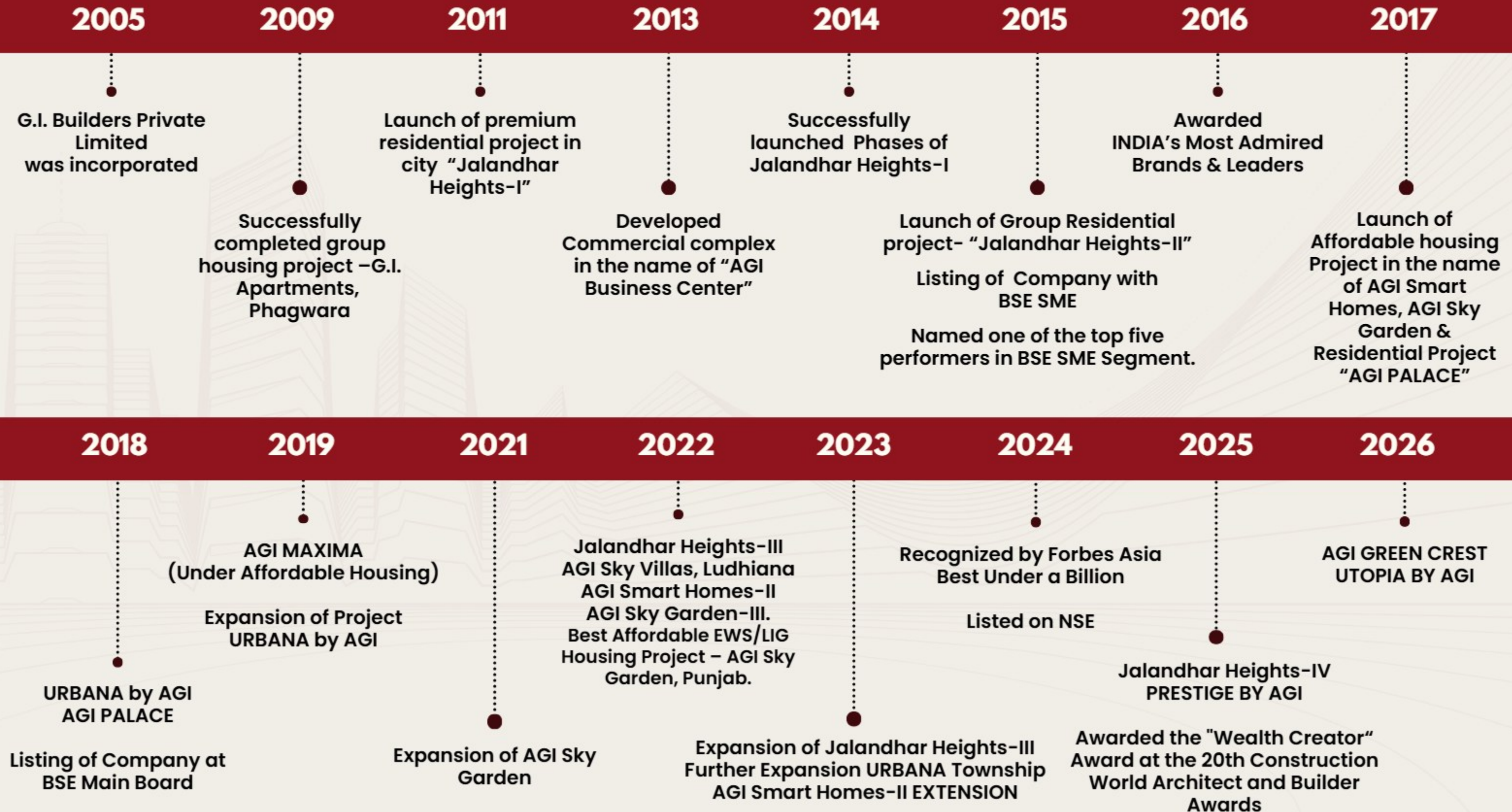


26+

PROJECTS DELIVERED



MILESTONES



Financial Performance for the Quarter Ended as on June 30, 2026

(₹ in lakh unless stated otherwise)

Particulars	30.06.2026	31.03.2026	30.06.2025
Total income	9,955	9,212	9,355
EBITDA	4,319	2,509	3,227
EBITDA Margin (%)	43%	27%	34%
Profit/ (loss) after Tax for the Year / Period	2,754	2,669	2,001
PAT Margin (%)	28%	29%	21%

PROJECT PORTFOLIO

	TOTAL SALEABLE AREA	No. OF PROJECT	PREMIUM & LUXURY HOUSING	AFFORDABLE HOUSING	OFFICE SPACE	RETAIL SPACE
COMPLETED PROJECTS	95,18,616	10	74,00,236 Sq. ft. 77.74%	19,98,280 Sq. ft. 20.99%	Nil Sq. ft. 0.0%	1,20,100 Sq. ft. 1.27%
ONGOING PROJECTS	1,68,26,201	12	1,28,00,017 Sq. ft. 76.08%	38,24,000 Sq. ft. 22.72%	1,20,032 Sq. ft. 0.72%	82,152 Sq. ft. 0.48%
UPCOMING PROJECTS	78,73,000	4	62,00,000 Sq. ft. 78.77%	5,73,000 Sq. ft. 7.27%	5,50,000 Sq. ft. 6.98%	5,50,000 Sq. ft. 6.98%

The AGI logo is displayed in white, bold, sans-serif capital letters on a dark red, triangular background that points towards the right. The background of the entire image is a photograph of the Jalandhar Heights-I apartment complex, showing several tall, modern buildings with yellow and white facades and curved balconies. The sky is blue with scattered white clouds. In the foreground, there is a street with cars and a parking lot with many vehicles. A sign for 'JALANDHAR HEIGHTS-I' is visible on the right side of the image.

AGI

JALANDHAR HEIGHTS-I

10 completed projects as of
June 30, 2026 with a total
Saleable Area of 95,18,616 sq. ft.

COMPLETED PROJECTS



JALANDHAR HEIGHTS-II



AGI SMART HOMES, JALANDHAR



AGI SKY GARDEN, G.T.ROAD, JALANDHAR



AGI BUSINESS CENTRE, JALANDHAR



AGI PRIDE, JALANDHAR



AGI MAXIMA, JALANDHAR



AGI PALACE, JALANDHAR



URBANA BY AGI, JALANDHAR



JALANDHAR HEIGHTS-III

Completed Projects as on 30.06.2026

Sr. No.	Project name	Total Saleable Area (in sq. ft.)	Area sold (in sq. ft).	No. of flats/ units	Year of Completion
1	Jalandhar Heights -I	20,73,650	20,18,580	1,064	2014
2	Jalandhar Heights -II	21,64,810	20,91,026	1,108	2021
3	AGI Smart Homes	4,59,200	4,44,465	560	2019
4	AGI Sky Garden	10,44,680	10,09,734	1,274	2023
5	AGI Business Centre	43,500	42,450	69	2018
6	AGI Pride (Rented)	76,600	-	-	2021
7	AGI Smart Homes- Maxima	4,94,400	4,79,757	432	2022
8	AGI Palace	3,24,000	3,24,000	106	2022
9	Urbana By AGI	22,11,176	22,11,176	352	2023
10	Jalandhar Heights-III	6,26,600	5,66,846	356	2025
Total		95,18,616	91,88,034	5,321	

An aerial night photograph of a city, likely Dubai, showing a mix of high-rise apartment buildings and lower commercial structures. The city is brightly lit with streetlights and building lights, creating a vibrant urban scene. The sky is dark, and the lights from the city reflect on the ground.

AGI

URBANA TOWNSHIP

12 Ongoing projects as of
June 30, 2026 with a total
Saleable Area of 1,68,26,201 sq. ft.

ONGOING PROJECTS



URBANA SQUARE, JALANDHAR



AGI SKY GARDEN-II, G.T.ROAD, JALANDHAR



AGI SKY GARDEN-III, G.T.ROAD, JALANDHAR



JALANDHAR HEIGHTS-III(EXT)



AGI SMART HOMES-II, JALANDHAR



AGI SMART HOMES-II(EXT), JALANDHAR



AGI SKY VILLAS, LUDHIANA



JALANDHAR HEIGHTS-IV



JALANDHAR HEIGHTS-IV



PRESTIGE BY AGI, JALANDHAR



PRESTIGE BY AGI, JALANDHAR



AGI GREEN CREST, JALANDHAR



AGI GREEN CREST, JALANDHAR

Ongoing Projects as on 30.06.2026



Sr. No.	Project name	Location	Total Saleable Area (in sq. ft.)	As a % of completion	Area sold(in sq. ft.) (registered units)	Total No. of Units/ Flats	Estimated month/year of completion
1	Urbana Township	Jalandhar	16,24,320	60%	10,43,320	188	Dec 2028
2	Urbana Square	Jalandhar	2,02,184	50%	1,53,421	360	Jan 2029
3	AGI Sky Garden-II	Kapurthala	7,00,900	99%	6,97,900	572	Sept 2026
4	AGI Sky Garden-III	Kapurthala	3,08,100	80%	3,02,900	240	Mar 2027
5	Jalandhar Heights-III EXT	Jalandhar	13,30,000	65%	12,65,600	396	Mar 2030
6	AGI Smart Homes-II	Jalandhar	14,86,600	90%	10,71,100	1,150	Mar 2027
7	AGI Smart Homes-II EXT	Jalandhar	4,13,400	40%	3,98,200	368	Mar 2029
8	AGI Sky Villas	Ludhiana	28,00,000	90%	15,83,400	815	Dec 2028
9	Jalandhar Heights-IV	Jalandhar	30,00,000	35%	7,92,800	1,052	Dec 2030
10	Prestige BY AGI	Jalandhar	9,15,000	20%	3,60,100	713	Dec 2030
11	AGI Greencrest	Jalandhar	8,52,000	10%	0	452	Mar 2031
12	Utopia by AGI	New Chandigarh	31,93,697	10%	0	661	Mar 2031
Total			1,68,26,201		76,68,741	6,967	

ESTIMATED YEAR OF COMPLETION

A clear roadmap of our
upcoming projects,
delivering value and
communities across
punjab



01

2026

- AGI Sky Garden-II

02

2027

- AGI Sky Garden-III
- AGI Smart Homes-II

03

2028

- Urbana Township
- AGI Sky Villas

04

2029

- Urbana Square
- AGI Smart Homes-II EXT

05

2030

- Jalandhar Heights-III EXT
- Jalandhar Heights-IV
- Prestige BY AGI

06

2031

- AGI GREEN CREST
- UTOPIA BY AGI



Upcoming Projects as on 30.06.2026

Sr. No.	Project	Location	Total Saleable Area (in sq. ft.)	Total No. of Units/ flats	As a % of Ownership	Estimated month/year of completion
1	AGI Gateway	Ludhiana	40,00,000	1,200	100%	Jun 2032
2	Gateway By AGI	Jalandhar	22,00,000	1,100	100%	Mar 2031
3	Commercial Project	Jalandhar	11,00,000	24 Floors	100%	Jun 2031
4	AGI Urban Crest	Ludhiana	5,73,000	382	100%	Mar 2032
Total			78,73,000	2,682 Flats & 24 Floors		

LAND RESERVES as on 30.06.2026

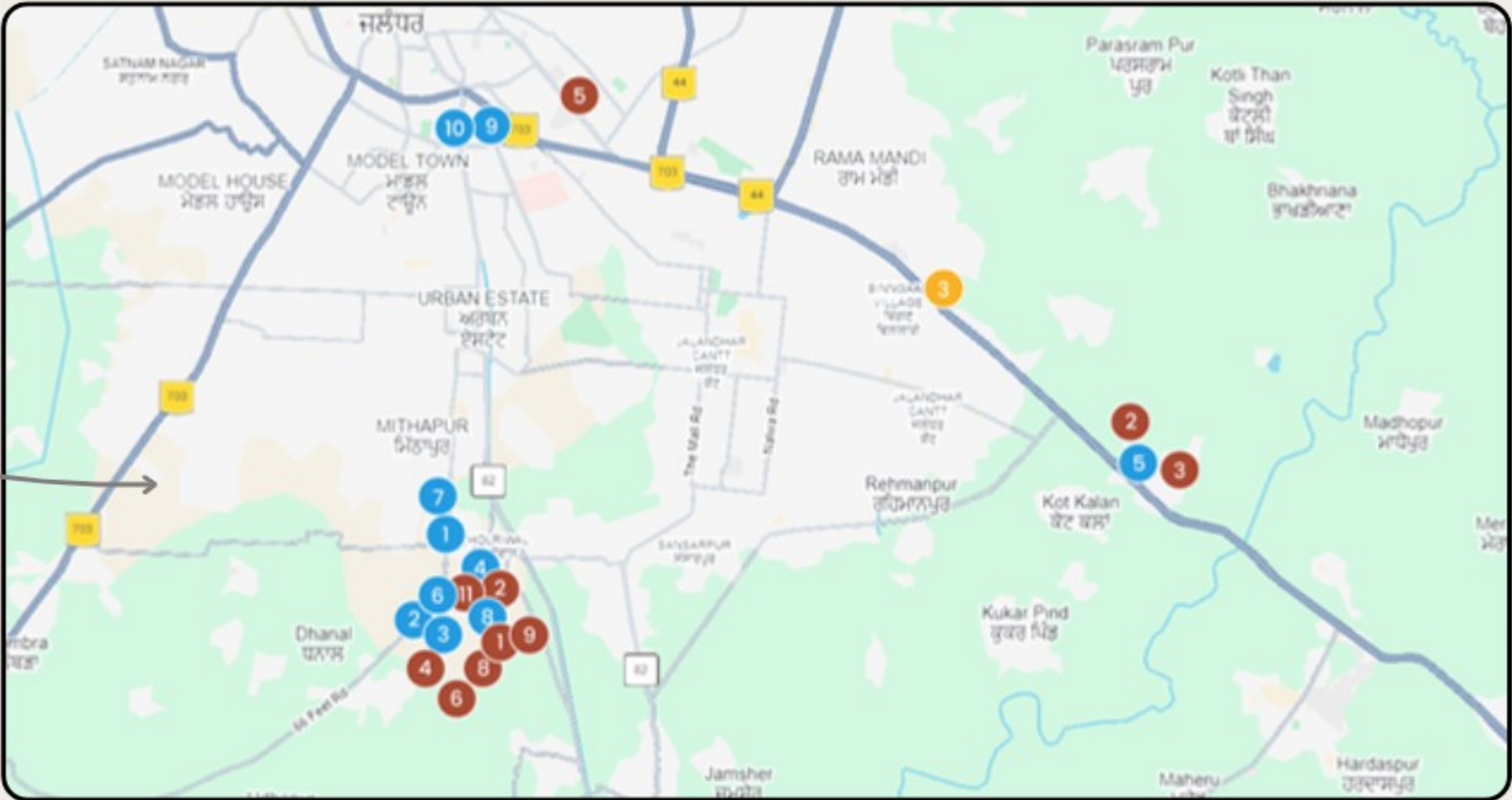
Sr. No.	Location	Company's stake in the land	Plot Area (square feet)	Plot Area (acres)
1	Village Palheri Sas Nagar, Chandigarh	100%	6,53,400	15
2	Village Bhagat Majra, New Chandigarh	100%	89,870	2
3	Akalgarh & Lalton Kalan	100%	9,14,760	21
4	Village Daad & Sunet, Ludhiana	100%	2,61,360	6
5	Village Kadianwali, Jalandhar	100%	10,01,880	23
6	Village Khazurla, Distt. Kapurthala	100%	10,45,440	24
7	Village Chitewani, Jalandhar	100%	2,72,250	6
8	Village Pholriwal, Jalandhar	100%	13,93,920	32
9	Village Barring & Dhannowali Jalandhar	100%	2,17,800	5
10	Village Jagral and chananpur, Jalandhar	100%	9,58,320	22
11	Village Salem Tabri & Bhora, Ludhiana	100%	1,85,130	4.25
Total			69,94,130	160.25

In addition, our company has purchased FAR 625000 SQFT

CURRENT PROJECT PORTFOLIO

ACROSS PUNJAB

BY THE YEAR
2032



172.00

LAKH SQ.FT.

SALEABLE AREA



AROUND

25%

PAT MARGIN



COMPLETED PROJECTS

10 projects

- | | |
|---------------------------|----------------------------|
| 01. Jalandhar Heights -I | 06. AGI Pride-Floor |
| 02. Jalandhar Heights -II | 07. AGI Smart Homes-Maxima |
| 03. AGI Smart Homes | 08. AGI Palace |
| 04. Sky Garden | 09. Urbana By AGI |
| 05. Business Centre | 10. Jalandhar Heights-III |

ONGOING PROJECTS

12 projects

- | | |
|---------------------------|---------------------------|
| 01. Urbana Township | 07. Smart Homes-II EXT |
| 02. Urbana Square | 08. Sky Villas |
| 03. AGI Sky Garden-II | 09. Jalandhar Heights -IV |
| 04. AGI Sky Garden-III | 10. Prestige BY AGI |
| 05. Jalandhar Heights-III | 11. AGI Greencrest |
| 06. Smart Homes-II | 12. Utopia By AGI |

UPCOMING PROJECTS

4 projects

- | |
|------------------------|
| 01. AGI Gateway |
| 02. Gateway By AGI |
| 03. Commercial Project |
| 04. AGI Urban Crest |

PROJECT DETAILS as on 30.06.2026

With a robust pipeline of ongoing projects, we continue to build world- class homes.



Ongoing Project					Proposed Timeline	
Project name	As a % of ownership	Total Saleable Area (in sq. ft.)	As a % of completion	Area sold in sq. ft. (registered units)	Unsold Area (in Sq. ft)	Estimated month/year of completion
Urbana Township (Independent Units) - Jalandhar	100%	16,24,320	60%	10,43,320	5,81,000	Dec 2028
Urbana Square - Jalandhar	100%	2,02,184	50%	1,53,421	48,763	Jan 2029
AGI Sky Garden-II - Kapurthala	100%	7,00,900	99%	6,97,900	3,000	Sept 2026
AGI Sky Garden-III - Kapurthala	100%	3,08,100	80%	3,02,900	5200	Mar 2027
Jalandhar Heights-III EXT Jalandhar	100%	13,30,000	65%	12,65,600	64,400	Mar 2030
AGI Smart Homes-II - Jalandhar	100%	14,86,600	90%	10,71,100	4,15,500	Mar 2027
AGI Smart Homes-II EXT - Jalandhar	100%	4,13,400	40%	3,98,200	15,200	Mar 2029
AGI Sky Villas - Ludhiana	100%	28,00,000	90%	15,83,400	12,16,600	Dec 2028
Jalandhar Heights-IV - Jalandhar	100%	30,00,000	35%	7,92,800	22,07,200	Dec 2030
Prestige By AGI - Jalandhar	100%	9,15,000	20%	3,60,100	5,54,900	Dec 2030
AGI Green Crest	100%	8,52,000	10%	0	8,52,000	Mar 2031
Utopia by AGI	100%	31,93,697	10%	0	31,93,697	Mar 2031
Ongoing Project		1,68,26,201		76,68,741	91,57,460	
Completed Project	100%	95,18,616	100%	91,88,034	3,30,582	
Ongoing Project	100%	1,68,26,201	46%	76,68,741	91,57,460	
Upcoming Project	100%	78,73,000	0%	-	78,73,000	

OUR LEADERSHIP

Our managing director, Mr. Sukhdev Singh Khinda, has more than two decades of experience in the field of real estate and construction.



He started his career in the field of finance after completing his Masters in Commerce from GNDU, while also pursuing a degree under the Institute of Cost and Works. Pursuant to obtaining an experience of almost 2 decades in the field of finance, he began his next journey in real estate and construction business.



Under his leadership, AGI Infra Limited has delivered multiple projects in the state of Punjab and such projects are a testimonial of Mr. Singh's foresight and proactiveness in the real estate research and technology. Owing to the remarkable imprint that the Company has been creating in the field of real estate, Mr. Singh has also been awarded with an Honorary Doctorate Degree in Real Estate by the University of Maryland.



Among many other achievements of the Company under Mr. Singh's leadership, the latest milestone has been featuring in the Forbes Asia Best Under a Billion list.

SUKHDEV SINGH KHINDA
MANAGING DIRECTOR



AWARDS & RECOGNITIONS



Global & National Recognition

Featured in Forbes' Best Under a Billion (Asia-Pacific) (2023-24)
Ranked among Top 200 companies out of 20,000 contenders

Sustainability & Certifications

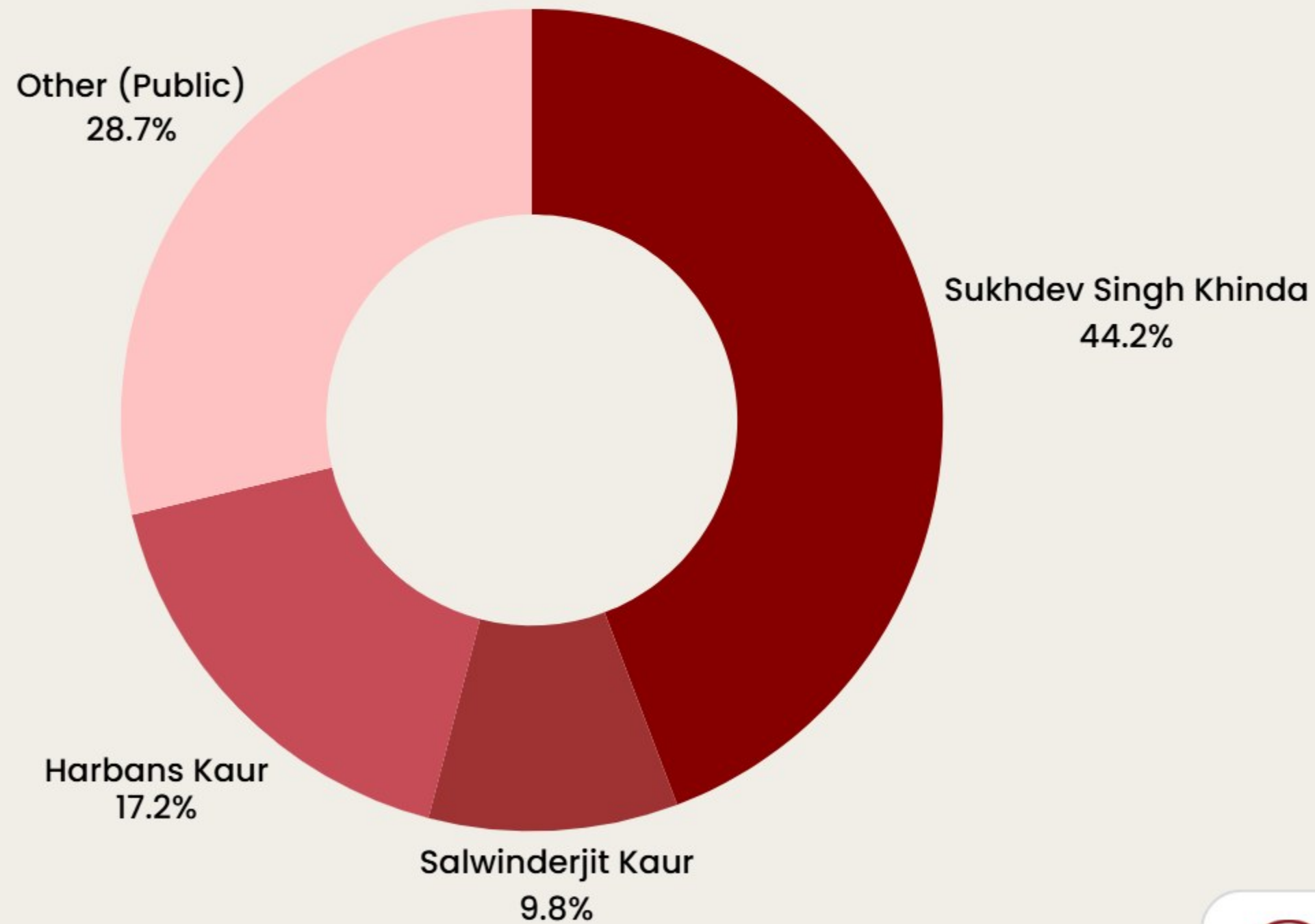
Member, Indian Green Building Council (IGBC) –
Membership No. IGBC-CS-2874
ISO 9001:2008 Certified – Residential & Commercial Construction
Jalandhar Heights-II – IGBC Silver Rating (Green Homes)
AGI Sky Garden – Best Affordable EWS/LIG Housing Project, Punjab

Key Awards & Industry Recognitions

Top 5 Performers in BSE SME Segment (FY 2014-15)
Achievers of the North –
Times of India (2015)
Best Admired Developer (Residential), Punjab –
Asia Service Quality Awards (2016)
Most Trusted Real Estate Developer (Punjab) –
NBSL Awards (2017)
Most Affordable Residential Developer in Punjab –
Business Leaders' Summit & Awards (2017)
India's Most Admired Brands & Business Leaders –
Elite 50, White Page International (2016-17)
World's Greatest Brands –
Asia One (2018-19, Real Estate Category)
Real Estate Icon for Customer Satisfaction –
News18 Punjab (2024)
Atal Achievement Award –
Outstanding Contribution to Real Estate (2023)

India Wealth Creator's Award – Construction World Architect & Builders Awards (2025)

SHAREHOLDING PATTERN



Names	No. of Shares
Sukhdev Singh Khinda	5,53,03,200
Salwinderjit Kaur	1,22,50,000
Abhijeet Singh Khinda	900
Harbans Kaur	2,15,60,000
Other (Public)	3,58,83,288
Total	12,49,97,388



TOTAL SHARES

12,49,97,388

AS OF

June 30,2026



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AGI INFRA LIMITED

AGI

AGI INFRA LIMITED

BUILDING SPACES • CREATING VALUE • ENRICHING LIVES

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