



To,
The Manager,
Listing Operations,
BSE Limited,
Dalal Street,
Mumbai – 400 001

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Symbol: AGIIL

BSE Scrip Code: 539042

Subject: Disclosure of the details of allotment in the Issue (as defined hereinafter) by AGI Infra Limited (the "Company") in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the "SEBI Listing Regulations").

Ref.: Qualified Institutions Placement of equity shares of face value ₹ 1 each (the "Equity Shares") AGI Infra Limited (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").

Dear Sir/ Madam,

With reference to the captioned subject, it is to inform you that the Board of Directors has, at its Meeting held today, i.e., March 10, 2026 approved the allotment of 28,30,188 fully paid-up Equity Shares of face value ₹ 1 each to the eligible Qualified Institutional Buyers (QIB's) at the issue price of ₹265 per Equity Share [which is at a discount of ₹ 9.825 per Equity Share i.e. 3.58% to the floor price of ₹ 274.825 per Equity Share], including a premium of ₹ 264 per Equity Share, aggregating to Rs. 74,99,99,820 (Rupees Seventy-Four Crore Ninety-Nine Lakhs Ninety-Nine Thousand Eight Hundred and Twenty Only) pursuant to the Issue.

The Issue opened on March 04, 2026 and closed on March 09, 2026.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 12,21,67,200 /- consisting of 12,21,67,200 Equity Shares of ₹ 1 each to ₹ 12,49,97,388/- consisting of 12,49,97,388 Equity Shares of ₹ 1 each.

The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations").

Further, please find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

The information as required under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI Listing Regulations"), as amended, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

S. No.	Details of events that need to be provided	Information of such event (s)
1.	Type of securities issued	Equity Shares
2.	Type of issuance	Qualified Institutional Placement
3.	Total no. of securities issued	28,30,188 Equity Shares of face value of ₹ 1 each at an issue price of ₹ 265 per Equity Share (including a premium of ₹ 264 per Equity Share)
4.	Total amount for which securities issued	₹ 75 Crores

AGI INFRA LIMITED

CIN:L45200PB2005PLC028466

SCO 1-5, Urbana, Jalandhar Heights-II, Jalandhar-144022, Punjab

Phone: 91351-91351 | 0181-2921991 | info@agiinfra.com | www.agiinfra.com



The Meeting of the Board of Directors commenced at 3:40 P.M. IST and concluded at 4:10 P.M. IST.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,
Yours faithfully,
For AGI Infra Limited

Aarti Mahajan
(Company Secretary and
Compliance Officer)
M.No.A38396

Date: March 10, 2026
Place: Jalandhar



AGI INFRA LIMITED

CIN:L45200PB2005PLC028466

SCO 1-5, Urbana, Jalandhar Heights-II, Jalandhar-144022, Punjab
Phone: 91351-91351 | 0181-2921991 | info@agiinfra.com | www.agiinfra.com



Annexure-A

Date: March 10, 2026

To,
The Manager,
Listing Operations,
BSE Limited,
Dalal Street,
Mumbai - 400 001

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Symbol: AGIIL

Dear Sir/Madam,

Sub: Details of allottees who have been allotted more than 5% of the securities offered in the QIP

Sr. No.	Name of the Allottees	No. of Equity shares Allotted	% of total Equity Shares offered in the Issue	Category
1	CRAFT EMERGING MARKET FUND PCC - ELITE CAPITAL FUND	6,60,000	23.32%	FPI - Category I
2	CRAFT EMERGING MARKET FUND PCC - CITADEL CAPITAL FUND	6,60,000	23.32%	FPI - Category I
3	BEACON STONE CAPITAL VCC - BEACON STONE I	6,99,000	24.70%	FPI - Category I
4	ASTORNE CAPITAL VCC - ARVEN	5,09,000	17.98%	FPI - Category I
5	ASTORNE CAPITAL VCC - ALPHA A2	2,83,000	10.00%	FPI - Category I
	TOTAL	28,11,000	99.32%	

For AGI Infra Limited

Aarti Mahajan
(Company Secretary and
Compliance Officer)
M.No.A38396

Date: March 10, 2026
Place: Jalandhar

AGI INFRA LIMITED

CIN:L45200PB2005PLC028466

SCO 1-5, Urbana, Jalandhar Heights-II, Jalandhar-144022, Punjab
Phone: 91351-91351 | 0181-2921991 | info@agiinfra.com | www.agiinfra.com