



February 09, 2026

To, The Department of Corporate Services, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Scrip Code: 539042	To, The General Manager-Listing Department The National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Symbol:AGIIL
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Dear Madam/Sir,

Sub: Outcome of the Board Meeting held on February 09, 2026

The meeting of the Board of Directors of the Company was held today i.e on Monday, September 09, 2026 at the registered office of the Company situated at SCO 1-5, Urbana, Jalandhar Heights-II, Jalandhar, Punjab-144022 inter alia, to transact the following businesses:

1. Considered and approved the unaudited Financial Results (Consolidated and Standalone) for the quarter and nine months ended December 31, 2025 along with Limited Review Report thereon.

The Board Meeting Commenced at 3:30 P.M and Concluded at 5:05 P.M.

This is for your information and record.

Thanking you.

FOR AGI INFRA LIMITED

Aarti Mahajan
(Company Secretary and
Compliance Officer)
M.No. A38396

AGI INFRA LIMITED

CIN:L45200PB2005PLC028466

SCO 1-5, Urbana, Jalandhar Heights-II, Jalandhar-144022, Punjab

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Independent Auditor's Review Report on the quarter ended unaudited Consolidated Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors of
AGI Infra Limited

We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **AGI INFRA LIMITED** ("the Parent") and its subsidiary (the Parent and its subsidiary constitutes 'the Group') for the quarter and nine months ended December 31, 2025 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulations").

This Statement, which is the responsibility of the Parent's Management and has been approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), as prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by Independent Auditor of the entity issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other reviews procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain the assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The Unaudited Consolidated financial results include the results of the following entity:

- AGI Cold Chain Private Limited.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulations 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it may contains any material misstatement.

Place: Jalandhar
Date: 09.02.2026

For R.S Kalra & Associates
Chartered Accountants
Firm Reg.No:007744N



Ravinder Singh Kalra
Proprietor
M. No: 086488

UDIN: 26086488GNBG2X9488

AGI INFRA LIMITED
SCO 1-5, Urbana, Jalandhar Heights-II, Jalandhar
CIN:L45200PB2005PLC028466

Statement of Consolidated Un-audited Profit and Loss for the Quarter and Nine Months ended on 31st Dec.2025 (Rs. In Lakhs)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Revenue						
1	Revenue from Operations	8750.00	8530.33	9140.87	26441.80	24159.63	32487.32
2	Other Income	193.36	183.45	252.4	570.39	693.97	1257.54
3	Total income from operations	8943.36	8713.78	9393.27	27012.19	24853.60	33744.86
4	Expenses						
a	Cost of Materials consumed	8847.74	7592.38	8351.01	23295.85	18539.58	33073.73
b	Purchases of stock-in-trade						
c	Change in inventories of finished goods, work in progress & stock-in-trade	(5374.95)	(3849.19)	(3634.00)	(11370.64)	(6464.27)	(15800.99)
d	Employee benefits expenses	1088.54	1049.59	1133.59	3238.92	3493.25	4293.36
e	Finance costs	360.47	370.74	280.38	1046.32	839.54	1266.03
f	Depreciation and amortisation expense	511.5	503.10	530.36	1500.00	1367.00	1830.20
g	Other expenses	394.08	375.34	421.75	1087.50	906.38	1667.73
	Total expenses	5827.38	6041.95	7083.09	18797.96	18681.48	26,330.06
5	Profit before exceptional items and tax (3-4)	3115.97	2671.83	2310.18	8214.23	6172.12	7414.8
6	Exceptional items	0	0.00	0	0	0	0
7	Profit before tax (5-6)	3115.97	2671.83	2310.18	8214.23	6172.12	7,414.80
8	Tax Expense						
	1) Current Tax	505.41	467.00	403.88	1397.41	1079.24	1332.86
	2) Deferred Tax	0.00	0.00	0	0	0	-584.48
9	Profit for the period from continuing operations (7-8)	2610.56	2204.83	1906.30	6816.82	5092.88	6666.42
10	Profit from discontinued operations			-	-	-	-
11	Tax Expenses of discontinued operations			-	-	-	-
12	Profit/(Loss) from discontinued operations (10-11)			-	-	-	-
13	Profit for the period (9+12)	2610.56	2204.83	1906.30	6816.82	5092.88	6666.42
14	Other Comprehensive Income			-	-	-	-
15	Total Comprehensive Income after tax (13+14)	2610.56	2204.83	1906.30	6816.82	5092.88	6666.42
16	Total Comprehensive Income for the period attributed to						
	Owners of the Company	2610.56	2204.83	1906.30	6816.82	5092.88	6666.42
	Non Controlling Interest			-	-	-	-
17	Paid up Equity Share Capital (Face Value of Rs. 1/- each)	1221.67	1221.67	1221.67	1221.67	1221.67	1221.67
18	Earning per Share (Not Annualised)						
	a) Basic	2.14	1.80	1.56	5.58	4.17	5.46
	b) Diluted	2.14	1.80	1.56	5.58	4.17	5.46

Notes:

- The consolidated un-audited financial results of the Company for the quarter and nine months ended on December 31, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 09, 2026. The Statutory Auditors of the Company have carried out the limited review of the above financial results of the Company.
- The above Financial Results have been prepared in accordance with the Indian Accounting Standards (Ind AS), as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and other amended rules.
- The previous period figures have been regrouped/ reclassified, wherever considered necessary.
- The Company has only one reportable segment i.e Construction and Real Estate Development.
- The number of Investor Complaints pending at the beginning of the Quarter was nil and no complaints were received during the Quarter.
- There has been a stock split / sub- division of the equity shares of the Company in the ratio 1:5 during the quarter ended December 31, 2025 i.e five equity shares of face value of Re.1 each were allotted for one equity share of face value of Rs.5 each held. So, the EPS has been adjusted accordingly for all the Quarters and previous year as well
- The above Financial Results are also available on our website www.agiinfra.com and stock exchange website www.bseindia.com & www.nseindia.com

For and on behalf of the Board of Directors of
AGI Infra Limited

Sukhdev Singh Khinda
Managing Director
DIN: 01202727

Date: 09.02.2026
Place: Jalandhar



Independent Auditor's Review Report on the quarter ended unaudited Standalone Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors of
AGI Infra Limited

We have reviewed the accompanying Statement of standalone un-audited Financial Results of AGI INFRA LIMITED ("the Company") for the quarter and nine months ended December 31, 2025 ("the statement") being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulation").

This Statement, which is the responsibility of the Company's Management and has been approved by Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), as prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards (Ind AS) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Jalandhar
Date: 09.02.2026



For R.S Kalra & Associates
Chartered Accountants
Firm Reg.No:007744N

Ravinder Singh Kalra
Proprietor

M. No: 086488

UDIN: 260 814 88V67JYMK8797

AGI INFRA LIMITED

SCO 1-5, Urbana, Jalandhar Heights-II, Jalandhar
CIN:L45200PB2005PLC028466

Statement of Standalone Unaudited Profit and Loss for the Quarter and Nine Months ended on 31st Dec.2025 (Rs. In Lakhs)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Revenue						
1	Revenue from Operations	8750.00	8530.33	9140.87	26441.80	24159.63	32487.32
2	Other Income	193.36	183.45	252.4	570.39	693.97	1257.54
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b	Purchases of stock-in-trade						
c	Change in inventories of finished goods, work in progress & stock-in-trade	(5374.95)	(3849.19)	(3634.00)	-11370.64	(6464.27)	(15800.99)
d	Employee benefits expenses	1088.54	1049.59	1133.59	3238.92	3493.25	4293.36
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f	Depreciation and amortisation expense	511.5	503.10	530.36	1500.00	1367.00	1830.20
g	Other expenses	394.06	375.16	421.36	1087.28	905.96	1667.21
	Total expenses	5827.36	6041.78	7082.70	18797.72	18681.06	26329.54
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6	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
7	Profit before tax (5-6)	3115.99	2672.01	2310.57	8214.46	6172.54	7415.32
8	Tax Expense						
	1) Current Tax	505.41	467.00	403.88	1397.41	1079.24	1332.86
	2) Deferred Tax	0	0.00	0.00	0.00	0.00	(584.48)
9	Profit for the period from continuing operations (7-8)	2610.58	2205.01	1906.69	6817.05	5093.30	6666.94
10	Profit from discontinued operations				-		
11	Tax Expenses of discontinued operations				-		
12	Profit/(Loss) from discontinued operations (10-11)						
13	Profit for the period (9+12)	2610.58	2205.01	1906.69	6817.05	5093.30	6666.94
14	Other Comprehensive Income						-
15	Total Comprehensive Income after tax (13+14)	2610.58	2205.01	1906.69	6817.05	5093.30	6666.94
16	Paid up Equity Share Capital (Face Value of Rs. 1/- each)	1221.67	1221.67	1221.67	1221.67	1221.67	1221.67
17	Earning per Share (Not Annualised)						
	a) Basic	2.14	1.80	1.56	5.58	4.17	5.46
	b) Diluted	2.14	1.80	1.56	5.58	4.17	5.46

Notes:

- 1 The standalone unaudited financial results of the Company for the quarter and nine months ended on December 31, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 09, 2026. The Statutory Auditors of the Company have carried out the limited review of the above financial results of the Company.
- 2 The above Financial Results have been prepared in accordance with the Indian Accounting Standards (Ind AS), as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and other amended rules.
- 3 The previous period figures have been regrouped/ reclassified, wherever considered necessary.
- 4 The Company has only one reportable segment. i.e Construction and Real Estate Development.
- 5 The number of Investor Complaints pending at the beginning of the Quarter was nil and no complaints were received during the Quarter.
- 6 There has been a stock split / sub- division of the equity shares of the Company in the ratio 1:5 during the quarter ended December 31, 2025 i.e five equity shares of face value of Re.1 each were allotted for one equity share of face value of Rs.5 each held. So, the EPS has been adjusted accordingly for all the Quarters and previous year as well.
- 7 The above Financial Results are also available on our website www.aglinfra.com and stock exchange website i.e., www.bseindia.com & www.nseindia.com

Date: 09.02.2026
Place: Jalandhar



For and on behalf of the Board of Directors of
AGI Infra Limited

Sukhdev Singh Khinda
Managing Director
DIN: 01202727

