Date: April 02, 2018

BSE Limited Corporate Relationship Department P.J. Towers, Dalal Street, Mumbai - 400 001 Scrip Code – 531921	**National Stock Exchange of India Limited** 'Exchange Plaza' C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Symbol: AGARIND; Series: EQ	**Agarwal Industrial Corporation Limited** Eastern court, Unit No. 201/201, Plot No. 12, V. N. Purav Marg, S. T. Road, Chembur, Mumbai – 400 071

Reg.: **Disclosure under Regulations 30 (2) of SEBI (Substantial Acquisition of Share and Takeovers) Regulations 2011, being Promoters/Members of Promoters Group of Agarwal Industrial Corporation Ltd. as at March 31, 2018.**

Dear Sir,

Please find attached herewith our disclosure under Regulation 30 (2) of SEBI (Substantial Acquisition of Share and Takeovers) Regulations, 2011, being Promoters/Members of Promoter Group of Agarwal Industrial Corporation Limited as at March 31, 2018.

Thanking You,

For and on behalf of Promoters/Members of Promoter Group of
Agarwal Industrial Corporation Limited

Lalit Agarwal
(101, Radhika, Silvernest Apartments,
Plot No. 23, Sindhi Society,
Chembur – 400 071)

Encl.: a/a.

Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – A- Details of Shareholding

1. Name of the Target Company (TC)	**Agarwal Industrial Corporation Limited**		
2. Name(s) of the stock exchanges where the shares of the TC are listed	**BSE Limited and National Stock Exchange of India Limited**		
3. Particulars of the Shareholder(s): a. Name of the person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Attached as Annexure I		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC(*)
As of March 31, 2018, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC	 60,86,392 Nil Nil Nil Nil	 59.33% N.A. N.A. N.A. N.A.	 N.A. N.A. N.A. N.A. N.A.
Total	**60,86,392**	**59.33%**	**N.A.**

For and on behalf of Promoters/Members of Promoter Group of
Agarwal Industrial Corporation Limited

Lalit Agarwal
(101, Radhika, Silvernest Apartments,
Plot No. 23, Sindhi Society,
Chembur – 400 071)

Date: April 02, 2018
Place: Mumbai

Annexure I

Sr. No.	Name of Person	Category	No. of Equity Shares	% of Shareholding
1.	Jai Prakash Agarwal	Promoter	641850	6.26
2.	Ram Chandra Agarwal	Promoter	532525	5.19
3.	Mahendra Agarwal	Promoter	491100	4.79
4.	Lalit Agarwal	Promoter	400625	3.91
5.	Jaiprakash Rahulkumar HUF	Promoter Group (PAC)	135875	1.32
6.	Lalit Agarwal HUF	Promoter Group (PAC)	71500	0.70
7.	Mahendra Agarwal HUF	Promoter Group (PAC)	25000	0.24
8.	Mangilal Agarwal HUF	Promoter Group (PAC)	101300	0.99
9.	Ram Chandra Agarwal HUF	Promoter Group (PAC)	125000	1.22
10.	Jugal Kishore Agarwal HUF	Promoter Group (PAC)	19000	0.19
11.	Kishan Agarwal HUF	Promoter Group (PAC)	71500	0.70
12.	Padma Agarwal	Promoter Group (PAC)	244105	2.38
13.	Shailesh Agarwal	Promoter Group (PAC)	231300	2.25
14.	Nilesh Agarwal	Promoter Group (PAC)	279650	2.73
15.	Vipin Agarwal	Promoter Group (PAC)	168975	1.65
16.	Jugal Kishore Agarwal	Promoter Group (PAC)	395000	3.85
17.	Usha Agarwal	Promoter Group (PAC)	458283	4.47
18.	Sushila Agarwal	Promoter Group (PAC)	240100	2.34
19.	Sudha Agarwal	Promoter Group (PAC)	132040	1.29
20.	Kishan Agarwal	Promoter Group (PAC)	498225	4.86
21.	Namrata Shailesh Agarwal	Promoter Group (PAC)	3375	0.03
22.	Pooja Agarwal	Promoter Group (PAC)	53850	0.52
23.	Rekha Agarwal	Promoter Group (PAC)	296114	2.89
24.	Uma Agarwal	Promoter Group (PAC)	223600	2.18
25.	Mukul Agarwal	Promoter Group (PAC)	76900	0.75
26.	Yash Agarwal	Promoter Group (PAC)	48400	0.47
27.	Sanchi Agarwal	Promoter Group (PAC)	4500	0.04
28.	Virel Agarwal	Promoter Group (PAC)	66300	0.65
29.	Aayushi Agarwal	Promoter Group (PAC)	2500	0.02
30.	Lakshya Agarwal	Promoter Group (PAC)	47900	0.47
	Total		**60,86,392**	**59.33**

For and on behalf of Promoters/Members of Promoter Group of
Agarwal Industrial Corporation Limited

Lalit Agarwal
(101, Radhika, Silvernest Apartments,
Plot No. 23, Sindhi Society,
Chembur – 400 071)

Date: April 02, 2018
Place: Mumbai