

**AGARWAL TOUGHENED GLASS INDIA LIMITED**  
**(FORMERLY KNOWN AS AGARWAL TOUGHENED GLASS INDIA PRIVATE LIMITED)**  
**CIN: U26109RJ2009PLC030153**

REGISTERED OFFICE: F-2264, RIICO INDUSTRIAL AREA, RAMCHANDRAPURA, SITAPURA (EXT.) JAIPUR - 302022 RAJASTHAN, INDIA  
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**Date: 20.08.2025**

**To,**  
**The Manager-Listing**  
**National Stock Exchange of India Limited**  
**Exchange Plaza, BKC**  
**Mumbai-400051.**

**Symbol: AGARWALTUF**

**Subject: BUSINESS UPDATES**

**Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:**

Dear Sir,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose Business Update of our Company **Agarwal Toughened Glass India Limited**.

This is for your information and record purpose.

**For Agarwal Toughened Glass India Limited**

**Anita Agarwal**  
Managing Director  
DIN:09740258



**AGARWAL TOUGHENED  
GLASS INDIA LIMITED**

# **BUSINESS UPDATE & STRATEGIC OUTLOOK**





# PERFORMANCE SNAPSHOT FY25

Total Income: ₹58.3 Cr

Revenue from Operations: ₹55.31 Cr

EBITDA: ₹23.12 Cr | Margin: 39.65%

PAT: ₹15.17 Cr | Margin: 26.02%

## Q1 FY2026

- ATGIL's **steady performance in the opening quarter** reflects operational scalability, giving us confidence to sustain progress in the coming quarters.
- **Revenue from Operations** for the period ended June 30, 2025, aggregating to **~₹ 28 crores** (Unaudited), maintaining a similar margin profile.
- Growth was **supported by value-added glass**, with an ongoing focus on specialized areas, including solar glass, laminated glass, and defense-grade safety glass.

## Order Book & Visibility

With a healthy **order book of ~50 crore as on June 30, 2025**, ATGIL has a clear visibility on near-term execution and continues to pursue opportunities in strategic sectors, including defence, solar, airport and allied infrastructure segments.

## Capacity & Operations - Expansion Initiatives

**Installed Capacity :**

1. **Toughened Glass** - 16,92,000 sq mtr
2. **Value-Added Glass** - 2,40,000 sq mtr



- Currently **operating on a single-shift basis**, and as envisaged post-IPO, the **ability to operate multiple shifts** has provided significant headroom for growth.
- **Unit 3 is being ready for building up the additional capacity**, with planned investment aligned on similar lines, targeting the value-added glass segment with a focus on processing jumbo-sized glass across different product segments.
- Expanding sales and marketing network across **12-15** key locations in western and northern India.

## Growth Investments



Driving organic growth, we are equipping the facilities with state-of-the-art machinery to unlock higher capacity, Working Capital, and operational efficiency. Also, the Company continues to explore inorganic opportunities that can accelerate expansion and broaden its market presence.

## Quality, Certifications & Partnerships

Certified. Trusted. Elite. With ISO 9001:2015 and BIS (IS 2553) credentials and OEM recognition for advanced coated glass, a proud member of **Saint-Gobain's Elite Club of Toughened Glass Processors**. This is no permanent badge — Saint-Gobain **continuously reviews facilities**, excluding those that fall short. Our **continued membership** proves that we deliver excellence that stands the test, every time.

## ESG Linkages

From energy-efficient buildings with double-glazed and low-E products to clean-tech applications in solar, facades, and bulletproof glass — ATGIL's portfolio is built for the future, seamlessly aligned with sustainability-driven growth.

## Outlook & Guidance

- Scaling capacity & mix through new facilities, regions, and product lines.
- Expanding sales reach via marketing offices & market penetration.
- Diversification into bullet-resistant, energy-efficient, and solar glass.
- Maintain the growth trajectory through order visibility & capacity additions.