AGARWAL TOUGHENED GLASS INDIA LIMITED

(FORMERLY KNOWN AS AGARWAL TOUGHENED GLASS INDIA PRIVATE LIMITED)

CIN: U26109RJ2009PLC030153

REGISTERED OFFICE: F-2264, RIICO INDUSTRIAL AREA, RAMCHANDRAPURA, SITAPURA (EXT.) JAIPUR - 302022 RAJASTHAN, INDIA Email Id: atgipo@gmail.com Website: www.agarwaltuff.com Contact No.: 9829028769

Date: 20.08.2025

To,
The Manager-Listing
National Stock Exchange of India Limited
Exchange Plaza, BKC
Mumbai-400051.

Symbol: AGARWALTUF

Subject: BUSINESS UPDATES

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015:

Dear Sir,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose Business Update of our Company Agarwal Toughened Glass India Limited.

This is for your information and record purpose.

For Agarwal Toughened Glass India Limited

Anita Agarwal Managing Director DIN:09740258



AGARWAL TOUGHENED GLASS INDIA LIMITED

BUSINESS UPDATE & STRATEGIC OUTLOOK





PERFORMANCE SNAPSHOT FY25

Total Income: ₹58.3 Cr

Revenue from Operations: ₹55.31 Cr

EBITDA: ₹23.12 Cr | **Margin:** 39.65%

PAT: ₹15.17 Cr | **Margin:** 26.02%

01 FY2026

- ATGIL's steady performance in the opening quarter reflects operational scalability, giving us confidence to sustain progress in the coming quarters.
- Revenue from Operations for the period ended June 30, 2025, aggregating to ~₹ 28 crores (Unaudited), maintaining a similar margin profile.
- Growth was supported by value-added glass, with an ongoing focus on specialized areas, including solar glass, laminated glass, and defense-grade safety glass.

Order Book & Visibility

With a healthy **order book of ~50 crore as on June 30, 2025**, ATGIL has a clear visibility on near-term execution and continues to pursue opportunities in strategic sectors, including defence, solar, airport and allied infrastructure segments.

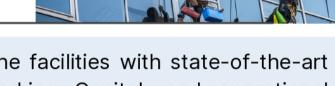
Capacity & Operations - Expansion Initiatives

Installed Capacity:

- 1. Toughened Glass -16,92,000 sq mtr
- 2. Value-Added Glass 2,40,000 sq mtr

- Currently operating on a single-shift basis, and as envisaged post-IPO, the ability to operate multiple shifts has provided significant headroom for growth.
- Unit 3 is being ready for building up the additional capacity, with planned investment aligned on similar lines, targeting the valueadded glass segment with a focus on processing jumbo-sized glass across different product segments.
- Expanding sales and marketing network across **12-15** key locations in western and northern India.

Growth Investments



Driving organic growth, we are equipping the facilities with state-of-the-art machinery to unlock higher capacity, Working Capital, and operational efficiency. Also, the Company continues to explore inorganic opportunities that can accelerate expansion and broaden its market presence.

Quality, Certifications & Partnerships

Certified. Trusted. Elite. With ISO 9001:2015 and BIS (IS 2553) credentials and OEM recognition for advanced coated glass, a proud member of **Saint-Gobain's Elite Club of** Toughened Glass Processors. This is no permanent badge — Saint-Gobain **continuously reviews facilities**, excluding those that fall short. Our **continued membership** proves that we deliver excellence that stands the test, every time.

ESG Linkages

From energy-efficient buildings with double-glazed and low-E products to clean-tech applications in solar, facades, and bulletproof glass — ATGIL's portfolio is built for the future, seamlessly aligned with sustainability-driven growth.

Outlook & Guidance

- Scaling capacity & mix through new facilities, regions, and product lines.
- Expanding sales reach via marketing offices & market penetration.
- Diversification into bullet-resistant, energy-efficient, and solar glass.
- Maintain the growth trajectory through order visibility & capacity additions.