

AGARWAL TOUGHENED GLASS INDIA LIMITED
(FORMERLY KNOWN AS AGARWAL TOUGHENED GLASS INDIA PRIVATE LIMITED)
CIN: U26109RJ2009PLC030153

REGISTERED OFFICE: F-2264, RIICO INDUSTRIAL AREA, RAMCHANDRAPURA, SITAPURA (EXT.) JAIPUR - 302022 RAJASTHAN, INDIA
Email Id: atgipo@gmail.com Website: www.agarwaltuff.com Contact No.: 7230043212

Date: 07th May, 2026

To,
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai-400001

SCRIP NAME: AGARWALTUF

Subject: Issuance of Securities – Preferential Issue
Regulation: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
("SEBI LODR Regulations")
Ref.: Outcome of Board Meeting dated April 6, 2026

Dear Sir/Madam,

With reference to the captioned subject and further to our submission regarding the Outcome of the Board Meeting held on April 6, 2026, we wish to inform you that the shareholders of Agarwal Toughened Glass India Limited ("Company"), at the Extra-Ordinary General Meeting ("EOGM") held on Wednesday, May 6, 2026, at 03:00 P.M. (IST) through Video Conferencing ("VC"), have duly approved the following resolutions with the requisite majority:

1. Approved raising of funds by way of issue of:

- upto 17,46,000 (Seventeen Lakh Forty-Six Thousand) Equity Shares of Face Value ₹ 10/- each to the Promoter/ Promoter Group of the Company and certain identified non- promoter persons / entities, on a preferential allotment basis at an issue price of ₹ 109/- (Rupees One Hundred and Nine only) each, as determined in accordance with the rules and regulations of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended; and
- upto 46,80,000 (Forty-Six Lakh Eighty Thousand) Convertible Warrants to the Promoter/ Promoter Group of the Company and certain identified non- promoter persons / entities, on a preferential allotment basis, at an issue price of ₹ 109/- (Rupees One Hundred and Nine only) each, as determined in accordance with the rules and regulations of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

subject to the approval of the Stock Exchange.

The brief details in accordance with the SEBI LODR Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are annexed herewith as **Annexure I**.

Kindly acknowledge the same and take the above on your records.

Yours Faithfully,

For AGARWAL TOUGHENED GLASS INDIA LIMITED
(Formerly known as Agarwal Toughened Glass India Private Limited)

Anita Agarwal
Managing Director
DIN – 09740258

Enclosed: As above

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Annexure-I

**Disclosure Pursuant to SEBI LODR Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-
 CFD-POD2/I/3762/2026 dated January 30, 2026**

Sr. No.	Particulars	Information												
a)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares and convertible Warrants carrying a right to subscribe 1 (one) equity share per warrant upon conversion												
b)	Type of issuance (further public offering, rights issue, Depository receipts (ADR/GDR), qualified Institutions placement, preferential allotment etc.)	Preferential Allotment												
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<p>(i) Equity Shares – upto 17,46,000; and (ii) Warrants – upto 46,80,000 (each convertible into, or exchangeable for 1 (one) fully paid-up equity share of the Company having face value of ₹ 10/- each)</p> <p>at a price of ₹ 109/- (Rupees One Hundred and Nine only) aggregating to ₹ 70,04,34,000/- (Rupees Seventy Crore Four Lakh Thirty-Four Thousand only).</p> <p>For Warrants an amount equivalent to 25% (Twenty-Five percent) of the warrant issue price (“Warrant Subscription Price”) shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy-Five percent) of the warrant issue price (“Warrant Exercise Price”) shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrant. The Warrants are exercisable, in 1 (One) or more tranches within a period of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised.</p>												
d)	Additional details to the stock exchange(s):													
	i) Names of the investors	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">Sr. No.</th> <th style="text-align: center;">Name of Proposed Allottees</th> <th style="text-align: center;">Category</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">1</td> <td>Mahesh Kumar Agarwal</td> <td>Promoter</td> </tr> <tr> <td style="text-align: center;">2</td> <td>Sharda Agarwal</td> <td>Promoter</td> </tr> <tr> <td style="text-align: center;">3</td> <td>Sharda Devi Agarwal</td> <td>Promoter Group</td> </tr> </tbody> </table>	Sr. No.	Name of Proposed Allottees	Category	1	Mahesh Kumar Agarwal	Promoter	2	Sharda Agarwal	Promoter	3	Sharda Devi Agarwal	Promoter Group
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	ii) Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<p>➤ Post Allotment of Securities Paid-up Equity Share Capital – Upto 2,41,00,600 fully paid-up equity shares of face value of ₹ 10/- each aggregating upto ₹ 24,10,06,000/- (Rupees Twenty Four Crore Ten Lakh and Six Thousand only).</p> <p>➤ Issue price: ₹ 109/- per Equity Share and Warrant</p> <p>Further, for warrant an amount equivalent to 25% (Twenty-Five percent) of the warrant issue price (“Warrant Subscription Price”) shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy-Five percent)</p>																																																												

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	iii) In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable
	iv) Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable