

AGARWAL TOUGHENED GLASS INDIA LIMITED

(FORMERLY KNOWN AS AGARWAL TOUGHENED GLASS INDIA PRIVATE LIMITED)

CIN: U26109RJ2009PLC030153

REGISTERED OFFICE: F-2264, RIICO INDUSTRIAL AREA, RAMCHANDRAPURA, SITAPURA (EXT.) JAIPUR - 302022 RAJASTHAN, INDIA

Email Id: atgipo@gmail.com

Website: www.agarwaltuff.com

Contact No.: 7230043212

Date: July 3, 2026

The General Manager,
Listing Compliance & Legal Regulatory,
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051

NSE Script Code: AGARWALTUF

Sub: Intimation pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 ("SEBI LODR Regulations"): allotment of 16,51,866 Equity Shares and 45,90,000 Warrants on preferential basis

Ref.: Fund raising through preferential allotment.

Dear Sir/ Madam,

In relation to the captioned subject, pursuant to the approval of the Shareholders in its Extra Ordinary General Meeting held on Wednesday, May 6, 2026, and subsequently receipt of In-principle approval from National Stock Exchange of India Limited ("NSE") on June 18, 2026 and in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, the Board of Directors of the Company at its meeting held today, i.e. July 3, 2026 has inter-alia considered and approved the following:

- Allotment of 16,51,866 equity shares of face value of Rs. 10/- each, for cash, at a price of Rs. 109/- per Equity Share (including a share premium of Rs. 99/- per Equity Share) aggregating to Rs. 18,00,53,394/- on preferential basis to the person / entity belonging to the promoter / promoter group and certain identified non- promoter persons / entities as mentioned in *Annexure I* below; and
- Allotment of 45,90,000 warrants each convertible into or exchangeable for 1 (One) fully paid-up equity shares of the Company having face value of Rs. 10/- each at a price (including the warrant subscription price and the warrant exercise price) of Rs. 109/- each payable in cash aggregating to Rs. 50,03,10,000 /- on preferential basis to the person / entity belonging to the promoter / promoter group and certain identified non- promoter persons / entities upon receipt of warrant subscription price from the allottees i.e. Rs. 12,50,77,500/- (which is 25% of the warrant issue price) as mentioned in *Annexure I* below:

Annexure I

Sr. No.	Name of Allottees	Category	Total No. of Equity Shares Allotted	Aggregate Amount (in Rs.)	Total number of Warrants allotted	Aggregate Amount (in Rs.)
1	Mahesh Kumar Agarwal	Promoter	1,08,000	1,17,72,000	8,40,000	2,28,90,000
2	Sharda Agarwal	Promoter	96,000	1,04,64,000	7,62,000	2,07,64,500
3	Sharda Devi Agarwal	Promoter Group	78,000	85,02,000	4,50,000	1,22,62,500
4	Palak Agarwal	Promoter Group	48,000	52,32,000	3,60,000	98,10,000
5	Madhusudan N Sarda*	Non-Promoter	76,266	83,12,994	3,72,000	1,01,37,000
6	Amit Agarwal HUF	Non-Promoter	-	-	4,50,000	1,22,62,500
7	Shruti Agrawal	Non-Promoter	-	-	4,50,000	1,22,62,500
8	Amit R Agarwal	Non-Promoter	2,70,000	2,94,30,000	-	-
9	Chandni Ajaykumar Sangani	Non-Promoter	72,000	78,48,000	1,26,000	34,33,500
10	Kamalkumar Natavarlal Sangani	Non-Promoter	72,000	78,48,000	1,26,000	34,33,500
11	Gopiben Kamalkumar Sangani	Non-Promoter	72,000	78,48,000	1,26,000	34,33,500
12	Stork Commercial Private Limited	Non-Promoter	1,83,600	2,00,12,400	-	-
13	Satvat Agro LLP	Non-Promoter	90,000	98,10,000	96,000	26,16,000
14	Eklingji Tradelink Private Limited	Non-Promoter	90,000	98,10,000	96,000	26,16,000
15	Ashwinkumar D Chauhan	Non-Promoter	90,000	98,10,000	96,000	26,16,000
16	M. N. Trading Co.	Non-Promoter	90,000	98,10,000	96,000	26,16,000
17	Kashmira Ajay Patel	Non-Promoter	48,000	52,32,000	48,000	13,08,000
18	Tulsi Vivekkumar Patel	Non-Promoter	48,000	52,32,000	48,000	13,08,000
19	SKS Capital	Non-Promoter	48,000	52,32,000	48,000	13,08,000
20	Roma Ratankumar Chanda	Non-Promoter	24,000	26,16,000	-	-
21	Nivedita	Non-Promoter	24,000	26,16,000	-	-
22	Rakesh Kumar Rathi	Non-Promoter	24,000	26,16,000	-	-
Total			16,51,866	18,00,53,394	45,90,000	12,50,77,500

*Out of 76,266 Equity Shares allotted to Madhusudan N Sarda, 72,936 Equity Shares allotted to him is subject to consideration paid through cheques cleared in due course of time. The Board of directors of the Company in the best interest have right to withdraw such allotment to allottee if consideration not received.

Consequent to the said allotment, the issued, Subscribed and paid-up equity Share capital of the Company stands increased to Rs. 19,32,64,660/- divided into 1,93,26,466 Equity Shares of face value of Rs. 10/- each from Rs. 17,67,46,000/- divided into 1,76,74,600 Equity Shares of face value of Rs. 10/- each. Equity shares allotted on the preferential basis shall rank *pari-passu* with the existing equity shares of the Company in all respects.

The Warrants will be convertible in equal number of equity shares of face value of ₹ 10/- each, on receipt of balance issue price of the respective allottees within a period of 18 months from the date allotment of Warrants i.e. on or before January 2, 2028.

Further, Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as *Annexure A*.

The meeting of the Board of Directors commenced at 2.00 PM and concluded at 10.03 PM

Kindly take the above in your records.

Yours Faithfully,

For AGARWAL TOUGHENED GLASS INDIA LIMITED
(Formerly known as Agarwal Toughened Glass India Private Limited)

Anita Agarwal
Managing Director
DIN - 09740258
Place: Jaipur

Annexure A

Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Information																																																																					
a)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares and convertible Warrants carrying a right to subscribe 1 (one) equity share per warrant upon conversion																																																																					
b)	Type of issuance (further public offering, rights issue, Depository receipts (ADR/GDR), qualified Institutions placement, preferential allotment etc.)	Preferential Allotment																																																																					
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<p>(i) Equity Shares - 16,51,866 aggregating to Rs. 18,00,53,394/-; and</p> <p>(ii) Warrants - 45,90,000 aggregating to Rs. 50,03,10,000 /- upon receipt of warrant subscription price from the allottees i.e. Rs. 12,50,77,500/- (which is 25% of the warrant issue price) (each convertible into, or exchangeable for 1 (one) fully paid-up equity share of the Company having face value of ₹ 10/- each)</p> <p>The Warrants will be convertible in equal number of equity shares of face value of ₹ 10/- each, on receipt of balance issue price of the respective allottees within a period of 18 months from the date allotment of Warrants i.e. on or before January 2, 2028.</p>																																																																					
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	ii) Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<p>➤ Post Allotment Paid-up Equity Share Capital - Rs. 19,32,64,660/- divided into 1,93,26,466 Equity Shares of face value of Rs. 10/- each.</p> <p>➤ Issue price: ₹ 109/- per Equity Share and Warrant</p> <p>Further, for warrant an amount equivalent to 25% (Twenty-Five percent) of the warrant issue price ("<i>Warrant Subscription Price</i>") paid to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy-Five percent) of the warrant issue price ("<i>Warrant Exercise Price</i>") shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrant. The Warrants are exercisable, in 1 (One) or more tranches within a period of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercise.</p> <p>➤ Number of Investor(s): 22</p>
	iii) In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable
	iv) Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable