

CTL/SAST/26-27/01485

24th August 2026

1. Department of Corporate Services,
BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai - 400 001
2. National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
3. cc: Dr. Agarwal's Health Care Limited
1st Floor, Buhari Towers, No. 4, Moores Road, off Greams Road, Near Asan Memorial
School, Chennai, Tamil Nadu 600006

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Ma'am,

We, Catalyst Trusteeship Limited ("**Onshore Security Agent**"), write in our capacity as a pledgee for the Shares (*as defined below*) of Dr. Agarwal's Health Care Limited ("**Target Company**").

A facility agreement dated March 26, 2024 ("**Facility Agreement**") had been entered into between, *inter alia*, Hyperion Investments Pte. Ltd. ("**Borrower**") and certain lenders for the purpose of availing a facility aggregating up to USD 100,000,000 ("**Facility**") by the Borrower. The Borrower had pledged 73,193,988 equity shares of the issued and paid-up share capital of the Target Company ("**Shares**") in favour of the Onshore Security Agent, through the depository system.

The Onshore Security Agent had made a disclosure on 6 February 2025 under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "**Takeover Code**"), in relation to the Target Company, as more particularly described therein as well as herein below.

Pledge over 31,698,303 equity shares of the Target Company was released on 11 August 2026 and the Onshore Security Agent had made a disclosure on 13 August 2026 under Regulation 29(2) of the Takeover Code.

Pledge has now been created over 7,538,303 equity shares constituting 2.38% of the issued and paid up share capital of the Target Company in favour of the Onshore Security Agent (these shares formed part of the shares previously released on 11 August 2026).

CATALYST TRUSTEESHIP LIMITED

Registered Office : CDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200
Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02
Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
Tel : +91 (22) 4922 0555 Fax : +91 (22) 4922 0505
CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com

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Enclosed is a disclosure under Regulation 29(2) of the Takeover Code for the creation of encumbrance over 7,538,303 equity shares of the Target Company.

We request you to take the same on record and acknowledge the same.

Yours faithfully,
For Catalyst Trusteeship Limited

Authorised Signatory
Name: Deesha Srikanth
Designation: Senior Vice President
Place: Mumbai
Date: 24th August 2026

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Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Dr. Agarwal's Health Care Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Catalyst Trusteeship Limited acting in its capacity as the onshore security agent for certain lenders to Hyperion Investments Pte. Ltd. under the Facility Agreement (as defined below)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:	Nil	Nil	Nil
(a) Shares carrying voting rights			
(b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	41,495,685 [#]	13.09 [#]	12.99 [#]
(c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
(e) Total (a+b+c+d)	41,495,685 [#]	13.09 [#]	12.99 [#]

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Details of acquisition/sale/disposal			
(a) Shares carrying voting rights acquired / sold	Nil	Nil	Nil
(b) VRs acquired / sold otherwise than by shares	Nil	Nil	Nil
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	Nil	Nil	Nil
(d) Shares encumbered / invoked / released by the acquirer	7,538,303 [#]	2.38 [#]	2.36 [#]
(e) Total (a+b+c+/-d)	7,538,303 [#]	2.38 [#]	2.36 [#]
After the acquisition/sale/disposal, holding of:	Nil	Nil	Nil
(a) Shares carrying voting rights			
(b) Shares encumbered with the acquirer	49,033,988 [#]	15.47 [#]	15.36 [#]
(c) VRs otherwise than by shares	Nil	Nil	Nil
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
(e) Total (a+b+c+d)	49,033,988 [#]	15.47 [#]	15.36 [#]
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter se transfer etc.)	Creation of encumbrance by way of pledge. Please see note # below.		

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Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable.	21 August 2026 (date of creation of pledge)
Equity share capital / total voting capital of the TC before the said acquisition / sale	316,983,028 fully paid up equity shares of INR 1/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	316,983,028 fully paid up equity shares of INR 1/- each
Total diluted share/voting capital of the TC after the said acquisition / sale	319,262,876 fully paid up equity shares of INR 1/- each

Note #

1. A facility agreement dated March 26, 2024 ("**Facility Agreement**") had been entered into between, *inter alia*, Hyperion Investments Pte. Ltd. ("**Borrower**") and certain lenders for the purpose of availing a facility aggregating up to USD 100,000,000 ("**Facility**") by the Borrower. The Borrower had pledged 73,193,988 equity shares of the issued and paid-up share capital of the Target Company ("**Shares**") in favour of the Onshore Security Agent, through the depository system.
2. Disclosure under Regulation 29(1) of the Takeover Code had been made with respect to this transaction by the Onshore Security Agent on 6 February 2025.
3. Pledge over 31,698,303 equity shares of the Target Company was released on 11 August 2026 and the Onshore Security Agent had made a disclosure on 13 August 2026 under Regulation 29(2) of the Takeover Code.
4. Pledge has now been created over 7,538,303 equity shares constituting 2.38% of the issued and paid up share capital of the Target Company in favour of the Onshore Security Agent (these shares formed part of the shares previously released on 11 August 2026).
5. In terms of Regulation 29 (2) read with Regulation 29 (4) of the Takeover Code, encumbrance over shares (including shares that are encumbered by way of pledge) shall be treated as an acquisition. Accordingly, this disclosure is being made in respect of the encumbrance to be created over the Shares of the Target Company, in favour of the Onshore Security Agent for the benefit of the Lenders (including their assigns, transferees, successors and novates from time to time, provided they are overseas banks or otherwise eligible to obtain the benefit of the pledge under applicable Reserve Bank of India guidelines and their agent/trustees) under the Facility as described above.

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For Catalyst Trusteeship Limited

Authorised Signatory

Name: Deesha Srikanth

Designation: Senior Vice President

Place: Mumbai

Date: 24th August 2026

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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