August 13, 2026

To,

BSE Limited Corporate Relationship Department P.J. Towers, Dalal Street, Mumbai - 400 001 **Scrip Code – 531921**	**National Stock Exchange of India Limited** 'Exchange Plaza' C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 **Symbol: AGARIND; Series: EQ**

Sub: Outcome of the Board Meeting held on August 13, 2026 and Submission of Unaudited Financial Results (Standalone and Consolidated) for the quarter ended 30th June, 2026 as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

We are pleased to inform that the Board of Directors of the Company at its meeting held today i.e. August 13, 2026, has *inter–alia*:

1. Considered and approved Unaudited Standalone & Consolidated Financial Results along with Limited Review Reports of the Company for the Quarter ended June 30, 2026 accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

   The above results were also reviewed and approved by the Audit Committee of the Board of Directors of the Company. *Copy of the aforesaid Unaudited Financial Results along with Auditors Review Reports are attached herewith.*

2. The Board considered and approved the period of **Book Closure period commencing from September 18, 2026 to September 24, 2026 (both days inclusive)** for the following purposes:

   (a) for the purpose of **payment of Dividend** @ 3.30/- per Equity Share of the face value of Rs. 10/- fully paid up for the F.Y. 2025-2026, *if declared by the members of the Company in the ensuing Annual General Meeting (AGM)* and

   (b) for the purposes of **E-Voting at the Thirty-Second Annual General Meeting** to be held on September 24, 2026.

For both purposes mentioned herein above, the Cut-off date shall be September 17, 2026.

Agarwal Industrial Corp. Ltd. AGARWAL GROUP

3. The Board considered and approved Notice of the Thirty-Second Annual General Meeting of the Company inter-alia Ordinary and Special Businesses to be transacted at the ensuing AGM to be held on September 24, 2026.

4. The Board considered and approved draft Thirty-Second Annual Report, Director's Report for the F.Y. ended March 31, 2026 comprising of the following:

   - Corporate Information.
   - Draft Notice of the Thirty-First Annual General Meeting of the Company interalia comprising of Special Business to be considered and approved viz the remuneration for the advisory services rendered by Mr. Mahendra Agarwal, a Non Executive (non-independent) director of the company, Related Party Transaction and other items of the Special Business
   - Draft Directors' Report along with all prescribed annexures, enclosures and Reports.
   - Audited Standalone & Consolidated Financial Statements along with Auditors Reports as applicable.
   - Business Responsibility & Sustainability Report as amended.
   - Other relevant attachments and information not included herein above.

5. The Board approved appointment of Mr. P. M. Vala as the Scrutinizer for the purposes of Thirty-Second Annual General Meeting of the Company for the Financial Year ended March 31, 2026.

6. The Board approved and adopted the new Main Objects and Ancillary Objects of the Company for diversification of the company's business activities consequently, approved the alteration/ amendment of Memorandum of Association of Company subject to approval of Shareholder in ensuing Annual General Meeting. ***(Annexure A)***

7. The Board also considered and approved other items of the Agenda of the aforesaid Board Meeting.

Meeting commenced at 3.00 P.M. and concluded at 05.00 P.M.

This is for your kind information and records.

Thanking You,

For Agarwal Industrial Corporation Limited

Yashee Agrawal

Yashee Agrawal
Company Secretary & Compliance Officer

Agarwal Industrial Corp. Ltd. AGARWAL GROUP

Encl: a/a

Annexure A

Proposed New Main and ancillary Objective:
(Item No. 7 of the Draft Notice of ensuing 32nd Annual General Meeting)

"11. To carry on the business of importers, exporters, buyers, sellers, traders, suppliers, distributors, stockists, merchant exporters, and dealers of all kinds, classes, and descriptions of chemical and petrochemical products, including heavy chemicals, fine chemicals, organic and inorganic chemicals, synthetic chemicals, petrochemical intermediates, polymers, resins, solvents, acids, alkalies, gases, dyes, pigments, and allied chemical formulations."

"12. To undertake, execute, and engage in engineering, procurement, and construction (EPC), development, rehabilitation, maintenance, and operation of roads, highways, expressways, bridges, flyovers, tunnels, pavements, and other civil infrastructure and transportation projects under various execution models including BOT, HAM, DBFOT, and PPP, either independently, through joint ventures, consortiums, or by participating in tenders issued by government, semi-government, public, and private bodies, authorities, or international organizations."

"13. To enter into Joint Venture, Collaboration Agreement, Consortium, Strategic Alliance with contractor, developers, government agencies and other entities for Infrastructure Projects, Roads and Highway Construction, Expressway, Bridges Pavements and relates infrastructure."

"14. (A.) To establish, operate, manage, maintain, and administer toll collection systems, user fee plazas, and revenue collection frameworks on highways, expressways, bridges, flyovers, tunnels, roads, and other transportation networks and infrastructure projects, acting on behalf of or in association with central, state, or local government authorities, municipal corporations, public sector undertakings, or private entities.

(B.) To undertake all related and ancillary activities necessary for infrastructure and transit management, including the installation, operation, and maintenance of Electronic Toll Collection (ETC) systems, Fastag management networks, automated toll lanes, traffic monitoring systems, weigh-in-motion systems, and allied intelligent transportation systems (ITS), alongside providing security, surveillance, roadside assistance, and corridor maintenance services."

a. Addition of following furtherance of the Object Clause(s) after the existing sub-clause 57 of the Clause 3rd(b) of Memorandum of Association of the Company:

"62. To manufacture, process, trade, import, and export construction materials including aggregates, crushed stone, sand, cement, concrete products, geotextiles, and steel products."

Agarwal Industrial Corp. Ltd.
AGARWAL GROUP

"63. To purchase, lease, hire, operate, and maintain road construction machinery, batching plants, asphalt plants, pavers, rollers, crushers, and heavy equipment."

"64. To provide engineering, technical, project management, supervision, design, and consultancy services relating to infrastructure projects."

"65. To provide transportation, warehousing, storage, handling, and logistics services for bitumen, petroleum products, and construction materials."

Agarwal Industrial Corp. Ltd.
AGARWAL GROUP

Singhal Sanklecha & Co LLP
CHARTERED ACCOUNTANTS

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULT

To The Board of Directors of Agarwal Industrial Corporation Limited,

1. We have reviewed the unaudited standalone financial results of **Agarwal Industrial Corporation Limited** ("the Company") for the quarter ended June 30, 2026 which are included in the accompanying "Statement of Standalone Unaudited Financial Results for the quarter ended June 30, 2026" together with the relevant notes thereon ("the Statement'). The statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015") read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016.

2. The Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. The Statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated above, nothing has come to our attention that cause us to believe that the accompanying Statement has not been prepared in all material respects in accordance with Ind AS and other recognized accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Singhal Sanklecha & Co LLP
Chartered Accountants
(Firm Registration No. 025768C/C400376)

SINGHAL SANKLECHA & CO LLP * MUMBAI * CHARTERED ACCOUNTANTS

(CA Vipin Kumar Sanklecha)
Partner
M. No. 101710
UDIN : **26101710QESJMN7807**
Place: Mumbai
Date: 13th August, 2026

Office No. 303, 3rd Floor Bhattad Tower, Opp Kora Kendra Ground, Borivali (W), Mumbai - 400092
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AGARWAL INDUSTRIAL CORPORATION LIMITED

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Sion Trombay Road, Chembur, Mumbai 400 071.
Tel No. 022-25291149/50. Fax : 022-25291147
CIN L99999MH1995PLC084618
Web Site : www.aicltd.in, Email : contact@aicltd.in

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2026

(₹ in Lakhs)

Part I - Statement of Standalone Unaudited Financial Results for the Quarter ended 30th June 26

Sr. No.	Particulars	Quarter Ended			Year Ended
		30.06.2026 Unaudited	31.03.2026 Audited	30.06.2025 Unaudited	31.03.2026 Audited
	Income				
I.	Revenue from operations	33,704.38	32,781.17	50,934.95	133,081.35
II.	Other income	489.35	797.88	302.73	2,350.27
III.	**Total Income (I + II)**	**34,193.73**	**33,579.06**	**51,237.69**	**135,431.61**
IV.	**Expenses**				
	Cost of materials consumed	11,457.63	7,919.56	12,865.20	27,533.25
	Purchases of stock-in-trade	12,776.37	18,010.95	27,550.96	83,221.26
	Changes in inventories of finished goods, Stock-in-trade and Work-in-progress	6,355.27	2,868.10	5,890.77	7,509.21
	Employee benefit expenses	240.23	263.82	231.24	1,006.56
	Finance costs	232.20	234.95	421.54	1,489.16
	Depreciation and amortisation expenses	252.77	225.45	287.42	1,051.04
	Other expenses	1,636.85	2,278.10	2,636.94	9,005.44
	Total Expenses (IV)	**32,951.33**	**31,800.93**	**49,884.07**	**130,815.92**
V.	**Profit before tax (III-IV)**	**1,242.40**	**1,778.12**	**1,353.62**	**4,615.69**
VI.	**Tax expense**	323.02	455.67	348.22	1,172.16
VII.	**Net profit for the period (V-VI))**	**919.38**	**1,322.45**	**1,005.40**	**3,443.54**
VIII.	**Other comprehensive income (OCI)**				
	A. (i) Items that will not be reclassified to Profit or Loss - Income / (Expenses)	-	-	-	6.37
	(ii) Income tax relating to items that will not be reclassified to Profit or Loss	-	-	-	(1.60)
	B. (i) Items that will be reclassified to Profit or Loss	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to Profit or Loss	-	-	-	-
IX.	**Total other comprehensive income / (expenses)**	-	-	-	4.77
X.	**Total Comprehensive Income for the period (VII+IX) Comprising Profit / (Loss) and other Comprehensive Income for the period**	919.38	1,322.45	1,005.40	3,448.30
XI.	Paid-up equity share capital (Face value of Rs. 10/- each)	1,495.78	1,495.78	1,495.78	1,495.78
XII.	Other Equity	-	40,733.73		40,733.73
XIII.	Earnings per equity share (not annualized)				
	(1) Basic	6.15	8.84	6.72	23.02
	(2) Diluted	6.15	8.84	6.72	23.02
	See accompanying note to the Financial Results				

Agarwal Industrial Corp. Ltd.
AGARWAL GROUP

SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED

(₹ in Lakhs)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30.06.2026 Unaudited	31.03.2026 Audited	30.06.2025 Unaudited	31.03.2026 Audited
1	**Segment Revenue**				
	a) Ancillary Infra (Bitumen & Allied Products)	32,997.77	31,283.00	49,587.40	127,798.11
	b) Logistics	788.31	1,372.59	1,376.43	5,589.38
	c) Wind Mill	41.65	14.89	28.15	88.96
	d) Other (Unallocable)	366.00	908.57	245.71	1,955.16
	Total	**34,193.73**	**33,579.06**	**51,237.69**	**135,431.61**
	Less: Intersegment Revenue	-	-	-	-
	Net Sales/Income From Operations	**34,193.73**	**33,579.06**	**51,237.69**	**135,431.61**
2	**Segment Results**				
	Profit/(Loss) before tax and interest from each segment				
	a) Ancillary Infra (Bitumen & Allied Products)	1,210.87	1,042.84	1,600.58	4,043.16
	b) Logistics	(65.95)	116.33	7.94	352.41
	c) Wind Mill	(0.33)	(11.09)	2.45	(21.55)
	d) Other (Unallocable)	-	-	-	-
	Total	**1,144.59**	**1,148.08**	**1,610.97**	**4,374.03**
	Less: i) Finance costs	232.20	234.95	421.54	1,489.16
	ii) Other Un-allocable Expenditure net off	35.99	43.58	81.53	224.34
	iii) Un-allocable Income	(366.00)	(908.57)	(245.71)	(1,955.16)
	Total Profit Before Tax	**1,242.40**	**1,778.12**	**1,353.62**	**4,615.69**
3	**Segment Assets**				
	a) Ancillary Infra (Bitumen & Allied Products)	32,073.26	40,207.33	48,245.32	40,207.33
	b) Logistics	4,704.60	4,349.68	4,739.87	4,349.68
	c) Wind Mill	281.48	288.34	348.52	288.34
	d) Other (Unallocable)	18,986.29	17,912.23	12,168.23	17,912.23
	Total Segment Assets	**56,045.63**	**62,757.59**	**65,501.94**	**62,757.59**
4	**Segment Liabilities**				
	a) Ancillary Infra (Bitumen & Allied Products)	11,290.10	19,034.43	23,411.61	19,034.43
	b) Logistics	1,065.33	959.66	1,223.45	959.66
	c) Wind Mill	26.46	10.75	0.61	10.75
	d) Other (Unallocable)	514.84	523.23	588.42	523.23
	Total Segment Liabilities	**12,896.74**	**20,528.08**	**25,224.09**	**20,528.08**

For and on behalf of Board of Directors

Lalit Agarwal
Whole Time Director
DIN : 01335107

Agarwal Industrial Corp. Ltd.
AGARWAL GROUP

Place: Mumbai
Date: 13/08/2026

Agarwal Industrial Corporation Limited

NOTES:

1. The above Un-audited Financial Results (Standalone) for the Quarter Ended on June 30, 2026 of Agarwal Industrial Corporation Limited ("The Company") drawn in terms of Regulation 33 of SEBI (LODR) Regulations 2015 and various Circulars issued under such Regulations from time to time are reviewed by the Audit Committee and approved by the Board of Directors today i.e. August 13, 2026. These financial results are available at the Company's and Stock Exchanges' websites.

2. These financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendments) Rules, 2016.

3. The Company primarily belongs to Ancillary Infra Industry and is engaged in the business of (i) manufacturing and trading of Bitumen and Allied products used heavily in infrastructure projects (ii) providing Logistics for Bulk Bitumen and LPG through its own specialized Tankers and also (iii) generates power through Wind Mills. These businesses are of seasonal nature due to which revenue gets varied. The Company has its manufacturing units at Taloja, Belgaum, Baroda, Hyderabad, Cochin (through its wholly owned subsidiary - Bituminex Cochin Private Limited), Rangia, Dist. Kamrup, Assam and at Pachpadra City, Dist. Barmer, (Rajasthan) and Liquid Bulk Storage/ Terminal facilities at Mangalore, Baroda, Dighi and Taloja. In addition, the Company has its outsource storage facilities at Karwar and Haldia .

4. During the period under review, the business operations of the Company have been adversely affected due to worldwide geopolitical scenario and supply uncertainties primarily because of war in the Middle East, which have adversely influenced industry competitiveness, pricing frameworks and overall profitability of the Company.

5. The Basic and Diluted Earnings Per Share (EPS) has been calculated for the current and previous periods/ years in accordance with IND AS-33.

6. The Company has not discontinued any of its operations during the period under review.

7. Previous periods' figures have been regrouped/ rearranged wherever necessary to confirm to the current period's classification.

For and on behalf of Board of Director of
Agarwal Industrial Corporation Limited

Agarwal Industrial Corp. Ltd.
AGARWAL GROUP

Lalit Agarwal
Whole Time Director
DIN - 01335107

Date : 13/08/2026
Place: Mumbai

Singhal Sanklecha & Co LLP
CHARTERED ACCOUNTANTS

Independent Auditor's Review Report On unaudited consolidated quarterly and year to date financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

TO THE BOARD OF DIRECTORS OF

Agarwal Industrial Corporation Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **Agarwal Industrial Corporation Limited** ("the Parent") and its subsidiaries Bituminex Cochin Private Limited, AICL Overseas FZ-LLC, Agarwal Translink Private Limited, AICL Finance Private Limited and Konkan Storage Systems (Karwar) Private Limited (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended June 30, 2026, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

   a. Agarwal Industrial Corporation Limited – Parent Company
   b. Bituminex Cochin Private Limited – Wholly Owned Subsidiary
   c. AICL Overseas FZ-LLC – Wholly Owned Subsidiary
   d. Agarwal Translink Private Limited – Wholly Owned Subsidiary
   e. AICL Finance Private Limited – Wholly Owned Subsidiary
   f. Konkan Storage Systems (Karwar) Private Limited–Wholly Owned Subsidiary

SINGHAL SANKLECHA & CO LLP * MUMBAI * CHARTERED ACCOUNTANTS

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5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial statements of all five subsidiaries included in the consolidated unaudited financial results, whose interim financial statements reflect total assets of Rs. 71,348.48 lakhs as at June 30, 2026 and total revenues of Rs. 9,868.74 lakhs, total net profit after tax of Rs. 115.54 lakhs and total comprehensive income of Rs. 348.39 lakhs, for the quarter ended June 30, 2026 respectively, as considered in the consolidated unaudited financial results. These interim financial statements have been reviewed by the other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and the procedure performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matters.

For Singhal Sanklecha & Co LLP
Chartered Accountants
(Firm Registration No. 025768C/C400376)

V Sanklecha

SINGHAL SANKLECHA & CO LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

(CA Vipin Kumar Sanklecha)
Partner
M. No. 101710
UDIN : **26101710DBNHFX2956**
Place: Mumbai
Date: 13th August, 2026

AGARWAL INDUSTRIAL CORPORATION LIMITED

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CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2026

(₹ in Lakhs)

Part I - Statement of Consolidated Unaudited Financial Results for the Quarter ended 30th June, 2026

Sr. No.	Particulars	Quarter Ended			Year Ended
		30.06.2026 Unaudited	31.03.2026 Audited	30.06.2025 Unaudited	31.03.2026 Audited
	Income				
I.	Revenue from operations	43,331.13	40,538.34	59,360.65	165,222.81
II.	Other Income	275.61	636.55	170.12	1,760.34
III.	**Total Revenue (I + II)**	**43,606.75**	**41,174.88**	**59,530.77**	**166,983.16**
IV.	**Expenses**				
	Cost of materials consumed	11,528.85	8,135.44	12,962.92	28,023.93
	Purchases of stock-in-trade	13,742.49	18,674.52	28,603.15	86,411.16
	Changes in inventories of finished goods, Stock-in-trade and Work-in-progress	6,339.52	2,861.08	5,907.22	7,514.87
	Employee benefit expenses	307.54	326.94	287.25	1,245.35
	Finance Costs	519.82	512.00	830.63	2,760.87
	Depreciation and amortisation expenses	1,382.28	1,332.43	1,289.77	5,199.93
	Other expenses	8,427.72	7,291.74	7,987.25	30,301.71
	Total Expenses (IV)	**42,248.22**	**39,134.16**	**57,868.18**	**161,457.82**
V.	**Profit before tax (III-IV)**	**1,358.53**	**2,040.72**	**1,662.59**	**5,525.34**
VI.	**Tax expense**	323.61	465.93	359.58	1,168.79
VII.	**Net Profit for the period (V-VI))**	**1,034.92**	**1,574.80**	**1,303.01**	**4,356.55**
VIII.	**Other Comprehensive Income (OCI)**				
	A. (i) Items that will not be reclassified to Profit or Loss - Income / (Expenses)	-	-	-	9.34
	(ii) Income tax relating to items that will not be reclassified to Profit or Loss	-	-	-	(2.35)
	B. (i) Items that will be reclassified to Profit or Loss Income/(Expense) - Foreign Currency Translation Reserve	232.85	1,110.66	48.81	2,321.63
	(ii) Income tax relating to items that will be reclassified to Profit or Loss	-	-	-	-
IX.	**Total Other Comprehensive Income / (Expenses)**	232.85	1,110.66	48.81	2,328.63
X.	**Total Comprehensive Income for the period (VII+IX) Comprising Profit / (Loss) and other Comprehensive Income for the period**	**1,267.77**	**2,685.45**	**1,351.82**	**6,685.17**
XI.	**Out of the Total Comprehensive Income above**				
	a) Profit for the year attributable to:				
	(i) Owners of the parent	1,034.92	1,574.80	1,303.01	4,356.55
	(ii) Non-controlling interests	-	-	-	-
	b) Other Comprehensive Income attributable to:				
	(i) Owners of the parent	232.85	1,110.66	48.81	2,328.63
	(ii) Non-controlling interests	-	-	-	-
	c) Total Comprehensive Income attributable to:				
	(i) Owners of the parent	1,267.77	2,685.45	1,351.82	6,685.17
	(ii) Non-controlling interests	-	-	-	-
XII.	Paid-up equity share capital (Face value of Rs. 10/- each)	1,495.78	1,495.78	1,495.78	1,495.78
XIII.	Other Equity	-	67,405.27	-	67,405.27
XIV.	Earnings per equity share				
	(1) Basic	6.92	10.53	8.71	29.13
	(2) Diluted	6.92	10.53	8.71	29.13
	See accompanying note to the Financial Results				

Agarwal Industrial Corp. Ltd. AGARWAL GROUP

SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED

(₹ in Lakhs)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30.06.2026 Unaudited	31.03.2026 Audited	30.06.2025 Unaudited	31.03.2026 Audited
1	**Segment Revenue**				
	a) Ancillary Infra (Bitumen & Allied products)	33,028.08	31,391.37	49,648.10	128,096.58
	b) Petroleum vessels operating and chartering	8,545.52	6,752.73	7,174.70	28,125.53
	c) Petroleum Products	1,112.05	1,015.71	1,285.30	4,248.74
	d) Logistics	904.67	1,638.35	1,642.59	6,391.24
	e) Wind Mill	41.65	14.89	28.15	88.96
	f) Other (Unallocable)	367.93	924.95	248.76	1,982.27
	Total	**43,999.89**	**41,738.00**	**60,027.60**	**168,933.32**
	Less: Intersegment Revenue	393.14	563.11	496.84	1,950.17
	Net Sales/Income From Operations	**43,606.75**	**41,174.88**	**59,530.77**	**166,983.16**
2	**Segment Results**				
	Profit/(Loss) before tax and interest from each segment				
	a) Ancillary Infra (Bitumen & Allied products)	1,221.82	1,090.93	1,621.58	4,152.95
	b) Petroleum vessels operating and chartering	620.51	667.39	816.24	2,868.10
	c) Petroleum Products	9.13	1.22	7.93	21.58
	d) Logistics	(52.51)	150.73	27.47	261.61
	e) Wind Mill	(0.33)	(11.09)	2.45	(21.55)
	f) Other (Unallocable)	(20.86)	(21.81)	3.05	(11.43)
	Total	**1,777.77**	**1,877.36**	**2,478.73**	**7,271.27**
	Less: i) Finance costs	519.82	512.00	830.63	2,760.87
	ii) Intersegment Profit	231.35	206.00	152.75	742.98
	iii) Other Un-allocable Expenditure net off	35.99	43.58	81.53	224.34
	iv) Un-allocable Income	(367.93)	(924.95)	(248.76)	(1,982.27)
	Total Profit Before Tax	**1,358.53**	**2,040.72**	**1,662.59**	**5,525.34**
3	**Segment Assets**				
	a) Ancillary Infra (Bitumen & Allied products)	31,732.03	40,008.59	48,456.97	40,008.59
	b) Petroleum vessels operating and chartering	67,556.97	66,101.25	68,936.99	66,101.25
	c) Petroleum Products	525.84	373.81	517.95	373.81
	d) Logistics	5,827.07	5,560.27	6,036.60	5,560.27
	e) Wind Mill	281.48	288.34	348.52	288.34
	f) Other (Unallocable)	7,909.73	7,874.27	4,388.25	7,874.27
	Total Segment Assets	**113,833.12**	**120,206.54**	**128,685.27**	**120,206.54**
4	**Segment Liabilities**				
	a) Ancillary Infra (Bitumen & Allied products)	11,032.21	18,781.41	23,395.17	18,781.41
	b) Petroleum vessels operating and chartering	30,289.25	30,272.31	38,879.68	30,272.31
	c) Petroleum Products	119.87	101.49	83.65	101.49
	d) Logistics	1,315.55	1,202.75	1,622.95	1,202.75
	e) Wind Mill	26.46	10.75	0.61	10.75
	f) Other (Unallocable)	880.97	936.77	641.92	936.77
	Total Segment Liabilities	**43,664.31**	**51,305.49**	**64,623.97**	**51,305.49**

For and on behalf of Board of Directors

Lalit Agarwal
Whole Time Director
DIN : 01335107

Agarwal Industrial Corp. Ltd.
AGARWAL GROUP

Place: Mumbai
Date: 13/08/2026

Agarwal Industrial Corporation Limited

NOTES:

1. The above Un-audited Financial Results (Consolidated) for the Quarter Ended on June 30, 2026 of Agarwal Industrial Corporation Limited ("The Company") drawn in terms of Regulation 33 of SEBI (LODR) Regulations 2015 and various Circulars issued under such Regulations from time to time are reviewed by the Audit Committee and approved by the Board of Directors today i.e. August 13, 2026. These financial results are available at the Company's and Stock Exchanges' websites.

2. These financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendments) Rules, 2016.

3. The above Un-aaudited Financial Results (Consolidated) for the Quarter ended June 30, 2026 of Agarwal Industrial Corporation Limited include the financial results of its Wholly Owned Subsidiary (WOS) Companies - (i) Bituminex Cochin Private Limited, (ii) AICL Overseas FZ-LLC (iii) Agarwal Translink Private Limited (iv) pre – operative results of AICL Finance Private Limited and (v) Konkan Storage Systems (Karwar) Private Limited.

4. M/s RKCIPL Karmala Tembhurni Highways Private Limited, an Associate Company whose primary business is to participate in the road construction tenders floated by the NHAI, is yet to commence its commercial operations.

5. The Company primarily belongs to Ancillary Infra Industry and is engaged in the business of (i) manufacturing and trading of Bitumen and Allied products used heavily in infrastructure projects (ii) providing Logistics for Bulk Bitumen and LPG through its own specialized Tankers and also (iii) generates power through Wind Mills. These businesses are of seasonal nature due to which revenue gets varied. The Company has its manufacturing units at Taloja, Belgaum, Baroda, Hyderabad, Cochin (through its wholly owned subsidiary – Bituminex Cochin Private Limited), Rangia, Dist. Kamrup, Assam and at Pachpadra City, Dist. Barmer, (Rajasthan) and Liquid Bulk Storage/ Terminal facilities at Mangalore, Baroda, Dighi and Taloja. In addition, the Company has its outsource storage facilities at Karwar and Haldia .

6. The Company's Indian Wholly Owned Subsidiary Company - Bituminex Cochin Private Limited is also in the business of manufacturing and trading of Bitumen and Bituminous products whereas its Overseas Wholly Owned Subsidiary Company - AICL Overseas FZ-LLC, RAS AL KHAIMAH, UAE is in the business activity of ship operations and is carrying its commercial operations in accordance with the guidelines / notifications with regard to Overseas Direct Investments (ODI) issued by the Reserve Bank of India from time to time. Agarwal Translink Private Limited is another Indian Wholly Own Subsidiary of the Company which is engaged in the business of transportation of Bitumen, LSHS and owns large fleet of specialized Bitumen Tankers and also operates a BPCL Petrol Pump in Shahpur, Asangaon, Maharashtra. Further, with regard to the status of the Company's Wholly Owned Subsidiary - AICL Finance Private Limited, an NBFC (Non- Deposit)

Agarwal Industrial Corp. Ltd. AGARWAL GROUP

Company, it is yet to commence its business due to regulatory permissions / Licences. The Company's newly acquired Wholly Owned Subsidiary - Konkan Storage Systems (Karwar) Private Limited has its own Liquid Bulk Storage Facilities / Terminals at Karwar .

7. During the period under review, the Group's business operations continued to face significant challenges arising from the prevailing global geopolitical uncertainties, disruptions in supply chains and an increasingly volatile operating environment due to war in the Middle East. These external factors resulted in heightened input cost pressures, supply-side constraints and intensified competition across the industry, thereby affecting market pricing, margins and overall profitability of the Group. Despite these challenging conditions, the Group continued to adopt prudent measures for effective cost management, operational efficiency and resource optimisation, while remaining focused on strengthening its business fundamentals and maintaining its competitive position. The Group remains committed to navigating these external challenges with resilience and pursuing sustainable growth and improved profitability in the periods ahead.

8. The Basic and Diluted Earnings Per Share (EPS) has been calculated for the current and previous periods/ years in accordance with IND AS-33.

9. The Company and its subsidiaries have not discontinued any of its operations during the period under review.

10. Previous periods' figures have been regrouped/ rearranged wherever necessary to confirm to the current period's classification.

For and on behalf of Board of Directors,
Agarwal Industrial Corporation Limited

Agarwal Industrial Corp. Ltd.
AGARWAL GROUP

Lalit Agarwal
Whole Time Director
DIN: 01335107

Date: 13/08/2026
Place: Mumbai