The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd.

Regd. Office : Block No.15, Devkaran Mansion, Gate No.2, 3rd Floor, 63 Princess Street, MUMBAI – 400002
Corporate Office : Post Box No.1, HINGANGHAT – 442 301; Dist. Wardha (M.S.) Ph.:07153-244282/244039

CIN : L99999MH1946PLC005261 ; Website : www.rsrmm.com

Date : 14.11.2015

The Manager (Listing)
Bombay Stock Exchange Ltd.,
Rotunda Building, 1st Floor,
Dalal Street, Fort,
MUMBAI - 400 001.

Dear Sir,

Ref.: Co. Code : 530047

Ref. : Our Letter Dt. 01.11.2015
Reg.: Un-Audited Financial Results (Provisional) for the Quarter ending 30thSept., 2015.

In continuation to our letter cited herein above, we are enclosing herewith **(pursuant to Circular No. CIR/CFD/DIL/1/2010, Dated 05th April,2010 of SEBI)** Quarterly Results of our Company for the quarter ended 30th Sept., 2015 and also **"Statement of Assets and Liabilities" for the Half Year ended 30th Sept., 2015** taken on records by the Board of Directors at its meeting held on Saturday, the 14th day of November, 2015 along with Review Report of the Company's Auditors M/s Batliboi & Purohit, Chartered Accountants, Mumbai for the Quarter ending 30th Sept., 2015.

This is for your information and records.

Thanking you,

Yours faithfully,

S.K. Rajpuria
Compliance Officer

Encl. As above:

C.C.to :

1. National Stock Exchange of India Ltd.,
   Exchange Plaza, 5th Floor,
   Bandra Kurla Complex,
   Bandra (East),
   Mumbai - 400 051.

Company Code.

RAIREKMOH/EQ

Qtr2

BATLIBOI & PUROHIT
Chartered Accountants

REVIEW REPORT TO THE BOARD OF DIRECTORS OF

The Rai Saheb Rekhchand Mohota Spg.& Wvg. Mills Ltd.

1. We have reviewed the accompanying statement of unaudited financial results of **The Rai Saheb Rekhchand Mohota Spg.& Wvg. Mills Ltd. ("the Company")** for the quarter ended September 30, 2015 ('the Statement'), being submitted by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchange, except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the Management and have not been reviewed by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with Accounting Standards specified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For BATLIBOI & PUROHIT
Chartered Accountants
Firm Reg No. 101048W

Kaushal Mehta
Partner
Membership No.111749

Place : Mumbai
Date : 14th November, 2015

National Insurance Building, 2nd floor, 204, Dr D. N. Road, Fort, Mumbai - 400 001.
Tel : +91 -22- 22077942 / 22014930 • E-mail : auditteam@bnpindia.in

The Rai Saheb Rekhchand Mohota Spg.& Wvg. Mills Ltd.

Regd.Office: Block No.15, Devkaran Mansion, Gate No.2, 3rd Floor, 63 Princess Street, MUMBAI-400 002
Corporate Office: Post Box No.1, HINGANGHAT - 442 301; Dist.Wardha(M.S.) Ph.:07153244282/244039

UN-AUDITED FINANCIAL RESULTS (PROVISIONALS) FOR THE PERIOD ENDED 30TH SEPTEMBER, 2015

PART - I

Rs.In Lacs.

	PARTICULARS	Figures for the 3 Months Ended 30.09.2015	Figures for the Preceeding 3 Months Ended 30.06.2015	Corresponding 3 Months Ended 30.09.2014 in the Previous Year	Year to date figures for Six Months ended 30.09.2015	Year to date figures for Six Months ended 30.09.2014	Previous Year ended 31.03.2015
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
01.	**Income from Operations**						
	(a) Net Sales/ Income from Operations (Net of Excise Duty)	8,363	8,733	6,682	17,096	11,458	31,862
	(b) Other Operating Income						
	Total Income from Operations (Net) :-	**8,363**	**8,733**	**6,682**	**17,096**	**11,458**	**31,862**
02.	**Expenses**						
	(a) Cost of Materials Consumed	6,470	4,872	3,911	11,342	6,512	21,151
	(b) Purchases of Stock-in-Trade	878	1,829	1,911	2,707	2,744	5,944
	(c) Changes in Inventories of Finished Goods, Work-in-Progress & Stock-in-Trade.	(533)	501	(661)	(32)	(788)	(1,512)
	(d) Employee Benefits Expense.	495	475	494	970	967	1,949
	(e) Depreciation and Amortisation Expense.	113	112	106	225	211	325
	(f) Other Expenses (Any item exceeding 10% of the total expenses relating to continuing	669	626	647	1,295	1,283	2,714
	Total Expenses :-	**8,092**	**8,415**	**6,408**	**16,507**	**10,929**	**30,571**
03.	**Profit/(Loss) from Operations before Other Income, Finance Cost & Exceptional Items (1-2)**	**271**	**318**	**274**	**589**	**529**	**1,291**
04.	Other Income	2	7	29	9	29	64
05.	**Profit/(Loss) from Ordinary Activities before Finance Cost & Exceptional Items (3+4)**	**273**	**325**	**303**	**598**	**558**	**1,355**
06.	Finance Cost	167	222	269	389	506	1,052
07.	**Profit/(Loss) from Ordinary Activities after Finance Cost but before Exceptional Items (5+6)**	**106**	**103**	**34**	**209**	**52**	**303**
08.	Exceptional Items	-		-			
09.	**Profit/(Loss) from Ordinary Activities Before Tax (7+8)**	**106**	**103**	**34**	**209**	**52**	**303**
10.	Tax Expenses	(22)	(22)	-	(44)		(88)
11.	**Net Profit/(Loss) from Ordinary Activities After Tax (9+10)**	**84**	**81**	**34**	**165**	**52**	**215**
12.	Extra Ordinary Items (Net of Tax Expenses Rs.....)						
13.	**Net Profit/(Loss) for the period (11+12)**	**84**	**81**	**34**	**165**	**52**	**215**
14.	Share of Profit/(Loss) of Associates*						
15.	Minority Interest*						
16.	Net Profit/(Loss) After Tax, Minority Interest & Share of Profit/(Loss) of Associates (13+14+15)*						
17.	Paid-up Equity Share Capital (Face Value of Rs.10/- Per Shares)	1,459	1,459	1,251	1,459	1,251	1,459
18.	Reserves excluding Revaluation Reserves as per Balance Sheet of previous Accounting Year.	-	-	-	2,246	2,143	2,037
19.i	Earning Per Share (EPS) before Extra Ordinary Items (Of Rs.10/- each) (Not Annualised)						
	(a) Basic	0.58	0.56	0.27	1.13	0.42	1.28
	(b) Diluted						
19.ii	Earning Per Share (EPS) after Extra Ordinary Items (Of Rs.10/- each) (Not Annualised)						
	(a) Basic	0.58	0.56	0.27	1.13	0.42	1.28
	(b) Diluted						

BATLIBOI & PUROHIT ★ Mumbai ★ CHARTERED ACCOUNTANTS

The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd. ★ Mumbai - 2

PART - II

A	**PARTICULARS OF SHARE HOLDING**						
1	**Public Shareholding**						
	- Number of shares	6,058,754	6,046,754	4,250,925	6,058,754	4,250,925	6,046,754
	- percentage of shareholding	41.53%	41.45%	33.99%	41.53%	33.99%	41.45%
2	**Promoters and Promoter Group Shareholding -**						
	a) Pledged/ Encumbered						
	- Number of shares	1,205,398	1,205,398	1,033,200	1,205,398	1,033,200	1,205,398
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	14.13%	14.11%	12.52%	14.13%	12.52%	14.11%
	- Percentage of Shares (as a % of the total sharecapital of the Company)	8.26%	8.26%	8.26%	8.26%	8.26%	8.26%
	b) Non-Encumbered						
	- Number of shares	7,325,293	7,337,293	7,221,165	7,325,293	7,221,165	7,337,293
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	85.87%	85.89%	87.48%	85.87%	87.48%	85.89%
	- Percentage of Shares (as a % of the total sharecapital of the Company)	50.21%	50.29%	57.75%	50.21%	57.75%	50.29%
B	**INVESTOR COMPLAINTS**						
	Pending at the beginning of the Quarter	Nil	Nil	Nil	Nil	Nil	Nil
	Received during the Quarter	16	8	Nil	24	Nil	Nil
	Disposed off during the Quarter	16	8	Nil	24	Nil	Nil
	Remaining un-resolved at the end of the Quarter	Nil	Nil	Nil	Nil	Nil	Nil

Note :- 1) The above results have been reviewed by the Audit Committee and were taken on record by the Board of Directors at its meeting held on 14th November, 2015.

2) Company operates in one business segment namely "Textiles" & Secondary segment details are given below.

3) Statutory Auditors have carried out a Limited Review of the Financial Results for the Quarter ended 30th Sept., 2015.

4) The figures of the previous periods are re-classified/ re-arranged/ re-grouped wherever necessary to make them comparable with the current period figures.

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Secondary Segment wise Revenue and Results
FOR THE PERIOD ENDED 30TH SEPTEMBER, 2015

PART - I

Rs.In Lacs.

	PARTICULARS	Figures for the 3 Months Ended 30.09.2015	Figures for the Preceeding 3 Months Ended 30.06.2015	Corresponding 3 Months Ended 30.09.2014 in the Previous Year	Year to date figures for Six Months ended 30.09.2015 in Current Year	Year to date figures for Six Months ended 30.09.2014 in Previous Year	Previous Year ended 31.03.2015
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
01.	**Segment Revenue**						
	(a) India	7,374	6,822	5,515	14,196	8,381	25,605
	(b) Rest of the World	989	1,911	1,167	2,900	3,077	6,257
	Net Sales / Income from Operation	**8,363**	**8,733**	**6,682**	**17,096**	**11,458**	**31,862**
02.	**Segment Profit Before Interest & Taxes**						
	(a) India	227	311	118	538	359	1,245
	(b) Rest of the World	46	14	185	60	199	110
	Segment Total	**273**	**325**	**303**	**598**	**558**	**1,355**
	Less : Finance Cost	167	222	269	389	506	1,052
	Less : Taxes	22	22		44		88
	Total Profit After Tax	**84**	**81**	**34**	**165**	**52**	**215**

NOTE :-

Secondary Segment Capital Employed :

Fixed Assets used in the company's business and liabilities contracted have not been identified with any of the reportable segments, as the fixed assets and services are used interchangeabley between segments. The Company believes that it is not practical to provide segment disclosures relating to Capital Employed.

BATLIBOI & PUROHIT CHARTERED ACCOUNTANTS Mumbai

By Order of the Board
For, The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd.,

The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd. Mumbai - 2

Vinod kumar Mohota
Managing Director

PLACE : HINGANGHAT
DATE : 14th November, 2015

The Rai Saheb Rekhchand Mohota Spg.& Wvg. Mills Ltd.

Regd.Office: Block No.15, Devkaran Mansion, Gate No.2, 3rd Floor, 63 Princess Street, MUMBAI-400 002
Corporate Office: Post Box No.1, HINGANGHAT - 442 301; Dist.Wardha(M.S.) Ph.:07153244282/244039

STATEMENT OF ASSETS AND LIABILITIES
For the Period Ending 30th Sept., 2015 - **"ANNEXURE IX"**

(Rs. In Lacs)

Sr.No.	Particulars	As at Current Half Year ended 30.09.2015 Un-Audited	As at Previous Year ended 31.03.2015 Audited
A	**EQUITY AND LIABILITIES**		
1	**Shareholders' Funds :**		
	(a) Share Capital	1,756.97	1,756.97
	(b) Reserves and Surplus	2,246.37	2,036.86
	(c) Money Received against Share Warrants	-	-
	Sub-Total - Shareholders' Funds :	4,003.34	3,793.83
2	Share Application Money Pending Allotment	-	-
3	Minority Interest*	-	-
4	**Non-Current Liabilities**		
	(a) Long-Term Borrowings	2,026.75	2,038.67
	(b) Deferred Tax Liabilities (Net)	287.64	287.64
	(c) Other Long-Term Liabilities	34.94	51.73
	(d) Long-Term Provisions	-	-
	Sub-Total - Non-Current Liabilities :	2,349.33	2,378.04
5	**Current Liabilities**		
	(a) Short-Term Borrowings	4,027.09	4,639.99
	(b) Trade Payables	2,833.48	2,748.96
	(c) Other Current Liabilities	867.94	1,312.35
	(d) Short-Term Provisions	284.16	367.60
	Sub-Total - Current Liabilities :	8,012.67	9,068.90
	TOTAL - EQUITY & LIABILITIES :	14,365.34	15,240.77
B	**ASSETS**		
1	**Non-Current Assets**		
	(a) Fixed Assets		
	(i) Tangible Assets	3,840.47	4,058.51
	(ii) Intangible Assets	-	-
	(iii) Capital Work-in-Progress	11.74	11.74
	(iv) Intangible Assets Under Development	-	-
	(v) Fixed Assets held for Sale	-	-
		3,852.21	4,070.25
	(b) Goodwill on Consolidation*	-	-
	(c) Non-Current Investments	38.92	38.92
	(d) Deferred Tax Assets (Net)	-	-
	(e) Long-Term Loans and Advances	285.66	246.61
	(f) Other Non-Current Assets	-	-
	Sub-Total - Non-Current Assets :	4,176.79	4,355.78
2	**Current Assets**		
	(a) Current Investments	-	-
	(b) Inventories	5,346.37	5,945.73
	(c) Trade Receivables	3,126.60	3,446.16
	(d) Cash & Cash Equivalents	186.59	147.95
	(e) Short-Term Loans and Advances	1,528.99	1,345.15
	(f) Other Current Assets	-	-
	Sub-Total - Current Assets :	10,188.55	10,884.99
	TOTAL - ASSETS :	14,365.34	15,240.77

BY ORDER OF THE BOARD
FOR THE RAI SAHEB REKHCHAND MOHOTA
SPG. & WVG. MILLS LTD.

VINOD KUMAR MOHOTA
MANAGING DIRECTOR

PLACE :- HINGANGHAT

DATE :- 14th November, 2015

The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd. Mumbai - 2

BATLIBOI & PUROHIT CHARTERED ACCOUNTANTS Mumbai