



CAPLIN POINT LABORATORIES LTD.

CIN : L24231TN1990PLC019053

Regd. Off. : "NARBAVI", No.3, Lakshmanan Street, T. Nagar, Chennai - 600 017. Tamil Nadu, India. Phone : +91 44 28156653, 28156905
Fax : +91 44 28154952 E-mail : info@caplinpoint.net Website : www.caplinpoint.net

16.05.2017

National Stock Exchange of India Ltd.,
Department of Corporate Services
Exchange Plaza, 5th Floor,
C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

Kind Attention : Mr Yogesh Deshmukh

Dear Sirs,

Ref : NSE letter no. NSE/LIST/5741 dated May 12,2017.

With reference to the above, please find the enclosed Audited Financials for the quarter/year ended March 31,2017 in Non- IND AS format as per Schedule III of the Companies Act,2013.

Thanking You ,

Yours Faithfully,
For Caplin Point Laboratories Limited


Company Secretary
Enclosure : As above

Unit I : No: 85/3, Suthukeny Village, Mannadipet Commune, Puducherry - 605 502. Ph.: +91 413 2674046 / 4047

Unit II : No.19, Chinnapuliur Village, Sirupuzhalpettai (Post), Gummidipoondi Taluk, Thiruvallur District. Pincode - 601 201. Ph.: +91 44 27900901

Unit III : KHASRA No.435,Village Suraj Majra, N.H. No 21,Baddi, Teh. Nalagarh, District Solan, Himachal Pradesh – 173205. Ph.: +91 1795 245512

Unit IV: Survey No.: 895 & 897, Guruvarajakandigai, Sirupuzhalpettai (Post), Gummidipoondi Taluk, Thiruvallur District, Pincode – 601 201.
Ph.: +9197884 59333/69333

CAPLIN POINT LABORATORIES LIMITED

Registered Office: "Narbavi", # 3, Lakshmanan Street, T.Nagar, Chennai 600 017

CIN - L24231TN1990PLC019053, Phone Nos.044-28156653,28156905, Fax No.044-28154952, Website - www.caplinpoint.net, email ID-info@caplinpoint.net

AUDITED (STANDALONE) FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2017

	Part I	Quarter Ended			Year ended	9 Months period and Financial Year ended
		31.03.2017	31.12.2016	31.03.2016	31.03.2017	31.03.2016
		(1)	(2)	(3)	(4)	(5)
	Particulars	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
		Rs. In Lakhs				
	Income From Operations:					
I	Revenue from operations	9,385.96	8,862.30	7,864.13	34,436.08	23,129.22
II	Other income	418.73	216.43	153.05	958.06	347.32
III	Total Income (I+II)	9,804.68	9,078.73	8,017.18	35,394.13	23,476.54
IV	Expenses:					
	a. Cost of materials consumed	1,688.82	1,318.97	1,838.94	6,447.19	3,897.53
	b. Purchase of Stock-in-Trade	2,298.73	2,630.97	2,394.63	9,734.11	7,806.63
	c. Changes in inventories of Finished Goods	166.06	(30.59)	(130.81)	(58.49)	(52.75)
	d. Changes in inventories of work in progress	121.54	(104.16)	(159.68)	35.23	(45.21)
	e. Changes in inventories of stock in trade	(147.44)	-	(41.48)	35.66	67.14
	f. Employees benefit expenses	781.84	851.86	698.07	2,965.05	1,812.99
	g. Finance cost	3.47	1.84	2.90	12.75	10.82
	h. Depreciation & Amortisation Expenses	503.06	297.25	255.96	1,325.99	729.91
	i. Exchange Fluctuation	-	-	35.54	-	321.83
	j. Other Expenditure	1,375.73	1,779.31	1,262.42	5,555.31	3,089.68
	k. Total Expenses	6,791.81	6,745.45	6,156.50	26,052.79	17,638.57
V	Profit before exceptional items and Tax (III-IV)	3,012.87	2,333.28	1,860.67	9,341.34	5,837.97
VI	Exceptional items	-	-	-	-	-
VII	Profit Before Extraordinary items and Tax (V-VI)	3,012.87	2,333.28	1,860.67	9,341.34	5,837.97
VIII	Extraordinary items	-	-	-	-	-
IX	Profit Before Tax (VII- VIII)	3,012.87	2,333.28	1,860.67	9,341.34	5,837.97
X	Tax Expenses					
	(1) Current Tax	173.50	450.46	137.64	1,502.48	1,041.30
	(2) Deferred Tax	649.50	112.92	207.90	752.54	264.11
XI	Profit from continuing operations (IX-X)	2,189.87	1,769.90	1,515.13	7,086.32	4,532.56
XII	Profit from discontinuing operations	-	-	-	-	-
XIII	Tax Expenses of discontinuing operations	-	-	-	-	-
XIV	Profit from discontinuing operations (XII-XIII)	-	-	-	-	-
XV	Profit for the period (XI+ XIV)	2,189.87	1,769.90	1,515.13	7,086.32	4,532.56
XVI	Paid up Equity Share Capital (Face value of the share - Rs 10/- each has been sub-divided into 5 equity shares of Rs Rs 2/- each wef 20 Oct 2016)	1,511.53	1,511.00	1,511.00	1,511.53	1,511.00
XVII	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year				18,070.07	10,929.47
XVIII	Earnings Per Share ('EPS') (Not annualised) based on face value Rs 10/- per Equity share (prior to sub division of shares)					
	(a) Basic (in Rupees)		-	10.03		29.99
	(b) Diluted (in Rupees)		-	10.03		29.99
XIX	Earnings/(Loss) Per Share (EPS) (Not annualised) based on face value Rs 2/- per Equity share (post sub division of shares)					
	(a) Basic (in Rupees)	2.90	2.34	2.01	9.38	5.99
	(b) Basic (in Rupees)	2.90	2.34	2.01	9.38	5.99



Part II		Select information for the quarter ended 31st March 2017		
		"Mar 2017"	"Dec 2016"	"Mar 2016"
A	PARTICULARS OF SHARE HOLDING			
13	Public Shareholding			
	- Number of Shares	23382985	23356235	4863247
	- Percentage of Shareholding	30.94%	30.91%	32.19%
14	Promoters and promoter group Shareholding			
	a) Pledged/Encumbered			
	- Number of Shares	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)			
	- Percentage of shares (as a % of the total share capital of the company)			
	b) Non-encumbered			
	- Number of Shares	52193765	52193765	10246753
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	69.06%	69.09%	67.81%
B	Particulars	3 months ended 31-03-2017		
	INVESTOR COMPLAINTS			
	Pending at the beginning of the quarter	4		
	Received during the quarter	164		
	Disposed of during the quarter	166		
	Remaining unresolved at the end of the quarter	2		



Signature

STATEMENT OF ASSETS AND LIABILITIES

Particulars	STANDALONE	
	As at 31/03/2017	As at 31/03/2016
	Rs In Lakhs	Rs. In lakhs
EQUITY AND LIABILITIES		
Shareholders' Funds		
Share Capital	1511.53	1,511.00
Reserves & Surplus	18443.47	11,302.85
TOTAL SHARE HOLDERS FUNDS	19955.00	12,813.85
Minority Interest		
Non-Current Liabilities		
Long-Term Borrowings	47.51	73.08
Deferred Tax Liabilities (Net)	1886.00	1,133.46
Long-Term Provisions	98.19	162.80
Total Non Current Assets	2031.70	1,369.34
Current Liabilities		
Short-Term Borrowings	-	-
Trade Payables	6600.55	5,147.40
Other Current Liabilities	2937.43	6,037.38
Short-Term Provisions	171.56	892.04
Total Current Liabilities	9709.54	12,076.82
TOTAL	31696.24	26,260.01
ASSETS		
Non-Current Assets		
Fixed Assets		
(i) Tangible Assets	15044.76	14,215.06
(ii) Intangible Assets	130.30	60.22
(iii) Capital Work-in-Progress	341.52	23.20
Non-Current Investments	1447.42	143.10
Long-Term Loans and Advances	833.80	336.55
Total Non Current Assets	17797.80	14,778.13
Current Assets		
Current Investment	420.00	-
Inventories	2229.49	1,789.77
Trade Receivables	320.59	680.27
Cash and Cash Equivalents	7665.79	6,476.72
Short-Term Loans and Advances	2999.55	2,287.64
Other Current Assets	263.02	247.48
Total Current Assets	13898.44	11,481.88
Total	31696.24	26,260.01



Signature

Notes :

- 1) The Financial results of the company for the Year ended 31-03-2017 which have been audited by the statutory auditors have been reviewed by the Audit Committee of the Board and have been approved by the Board of Directors at its meeting held on 10-05-2017.
- 2) The Board of Directors at their meeting held on 10-05-2017, had recommended a final dividend of 75%, i.e Rs 1.50 paise per equity share of Rs 2/- each.
- 3) The Figures for the Quarter Ended 31 March 2017 are balancing figures between the audited figures in respect of the full financial year and the year-to-date figures upto the third Quarter of the Financial year.
- 4) The Company operates exclusively in one reportable business segment i.e., "Pharmaceuticals formulations". There is no exceptional and/or extra ordinary items.
- 5) With effect from 20th Oct, 2016 the Equity shares of the Company having face value of Rs 10/- each has been sub divided into 5 shares of Rs 2/- each and accordingly, the number of equity shares of the Company stands at 7,55,50,000 on the date of sub-division.
- 6) During the quarter, the company has allotted 26,750 equity shares of Rs 2 each under the Employee Stock Option Scheme 2015 and the total number of equity shares stands at 7,55,76,750.
- 7) The Company has invested a sum of USD 11,544 in its Wholly owned subsidiary company in Hongkong (namely Caplin Point Far East Limited) which has commenced the business operations during the current year.
The Company has also invested USD 40,000 in a subsidiary in Colombia (namely Caplin Point Laboratories Colombia SAS) which is yet to commence the business.
- 8) Figures for the current financial year are for the 12 months ended 31st March 2017 as against the 9 months period for the previous financial year ended 31st March 2016 and hence figures are not comparable.
- 9) Indian Accounting Standard (Ind AS) will be applicable from 1.4.2017. The company accordingly will be adopting the same w.e.f:1.4.2017
- 10) Prior year / period figures are regrouped / rearranged wherever necessary.

Dr. Sridhar Ganesan
Managing Director

Place : Chennai

Date : 10.05.2017



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AUDITED (CONSOLIDATED) FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2017

Part I	Particulars	Quarter Ended			Year ended	9 Months period and Financial Year ended
		31.03.2017	31.12.2016	31.03.2016	31.03.2017	31.03.2016
		(1)	(2)	(3)	(4)	(5)
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
		Rs. In Lakhs				
	Income From Operations:					
I	Revenue from operations	11,805.71	10,279.04	8,190.97	40,164.85	23,872.17
II	Other income	428.10	219.73	154.21	983.48	365.96
III	Total Income (I+II)	12,233.81	10,498.77	8,345.18	41,148.33	24,238.13
IV	Expenses:					
	a. Cost of materials consumed	1,689.33	1,338.97	2,036.15	6,477.70	4,408.33
	b. Purchase of Stock-in-Trade	3,175.42	2,985.06	2,423.71	11,941.57	7,776.16
	c. Change in inventories of Finished Goods	166.06	(30.59)	(132.75)	(55.79)	(45.03)
	d. Changes in inventories of work in progress	121.54	(104.16)	(181.21)	71.04	(67.44)
	e. Changes in inventories of stock in trade	(86.22)	(2.13)	(64.19)	58.37	44.43
	f. Employees benefit expenses	795.11	852.33	710.82	2,988.00	1,846.68
	g. Finance cost	3.47	1.84	2.92	12.75	11.02
	h. Depreciation & Amortisation Expenses	499.10	298.05	260.53	1,329.84	747.78
	i. Exchange Fluctuation	-	-	31.11	-	293.36
	j. Other Expenditure	1,608.89	2,079.12	1,311.38	6,146.67	3,217.64
	k. Total Expenses	7,972.70	7,418.49	6,398.47	28,970.14	18,232.93
V	Profit before exceptional items and Tax (III-IV)	4,261.11	3,080.28	1,946.71	12,178.19	6,005.20
VI	Exceptional items	-	-	-	-	-
VII	Profit Before Extraordinary items and Tax (V-VI)	4,261.11	3,080.28	1,946.71	12,178.19	6,005.20
VIII	Extraordinary items	-	-	-	-	-
IX	Profit Before Tax (VII - VIII)	4,261.11	3,080.28	1,946.71	12,178.19	6,005.20
X	Tax Expenses					
	(1) Current Tax	281.77	575.46	180.50	1,820.75	1,164.17
	(2) Deferred Tax	649.50	112.92	207.90	752.54	264.11
XI	Profit from continuing operations (IX-X)	3,329.84	2,391.90	1,558.31	9,604.90	4,576.92
XII	Profit from discontinuing operations	-	-	-	-	-
XIII	Tax Expenses of discontinuing operations	-	-	-	-	-
XIV	Profit from discontinuing operations (XII-XIII)	-	-	-	-	-
XV	Profit for the period (XI + XIV)	3,329.84	2,391.90	1,558.31	9,604.90	4,576.92
XVI	Minority Interest	(10.95)	2.39	0.14	(10.95)	0.43
XVII	Profit form the period after minority interest (XV-XVI)	3,340.79	2,389.51	1,558.17	9,615.85	4,576.49
XVIII	Paid up Equity Share Capital (Face value of the share - Rs 10/- each has been sub-divided into 5 equity shares of Rs Rs 2/- each wef 20 Oct 2016)	1,511.53	1,511.00	1,511.00	1,511.53	1,511.00
XIX	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	20,534.79	10,929.39
XX	Earnings Per Share (EPS) (Not annualised) based on face value Rs 10/- per Equity share (prior to sub division of shares)	-	-	-	-	-
	(a) Basic (in Rupees)	-	-	10.31	-	30.28
	(b) Diluted (in Rupees)	-	-	10.31	-	30.28
XXI	Earnings Per Share (EPS) (Not annualised) based on face value Rs 2/- per Equity share (post sub division of shares)	-	-	-	-	-
	(a) Basic (in Rupees)	4.42	3.16	2.06	12.72	6.05
	(b) Diluted (in Rupees)	4.42	3.16	2.06	12.72	6.05



Part II			Select information for the quarter ended 31st March 2017		
			Mar 2017	Dec 2016	Mar 2016
A	PARTICULARS OF SHARE HOLDING				
15	Public Shareholding				
	- Number of Shares		23382985	23356235	4863247
	- Percentage of Shareholding		30.94%	30.91%	32.19%
16	Promoters and promoter group Shareholding				
	a) Pledged/Encumbered				
	- Number of Shares		NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)				
	- Percentage of shares (as a % of the total share capital of the company)				
	b) Non-encumbered				
	- Number of Shares		52193765	52193765	10246753
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)		100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)		69.06%	69.09%	67.81%
B	Particulars		3 months ended 31-03-2017		
	INVESTOR COMPLAINTS		Nos		
	Pending at the beginning of the quarter				4
	Received during the quarter				164
	Disposed of during the quarter				166
	Remaining unresolved at the end of the quarter				2



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STATEMENT OF ASSETS AND LIABILITIES

Particulars	CONSOLIDATED	
	As at 31/03/2017	As at 31-03-2016
	Rs. In lakhs	Rs. In lakhs
EQUITY AND LIABILITIES		
Shareholders' Funds		
Share Capital	1,511.53	1,511.00
Reserves & Surplus	20,908.17	11,302.77
TOTAL SHARE HOLDERS FUNDS	22,419.70	12,813.77
Minority Interest	36.22	27.09
Non-Current Liabilities		
Long-Term Borrowings	47.51	73.08
Deferred Tax Liabilities (Net)	1,886.00	1,133.46
Long-Term Provisions	98.19	162.80
Total Non Current Assets	2,031.70	1,369.34
Current Liabilities		
Trade Payables	7,865.43	5,570.81
Other Current Liabilities	3,308.71	6,038.99
Short-Term Provisions	171.56	894.43
Total Current Liabilities	11,345.70	12,504.23
TOTAL	35,833.32	26,714.43
ASSETS		
Non-Current Assets		
Fixed Assets		
(i) Tangible Assets	15,046.06	14,362.85
(ii) Intangible Assets	137.22	60.22
(iii) Capital Work-in-Progress	341.52	23.20
Non-Current Investments	1,314.10	44.10
Long-Term Loans and Advances	841.20	370.77
Total Non Current Assets	17,680.10	14,861.14
Current Assets		
Current Investment	420.00	-
Inventories	2,229.49	1,881.49
Trade Receivables	3,302.48	794.53
Cash and Cash Equivalents	9,307.48	6,810.18
Short-Term Loans and Advances	2,630.75	2,114.96
Other Current Assets	263.02	252.12
Total Current Assets	18,153.22	11,853.29
Total	35,833.32	26,714.43



Notes :

- 1) The Financial results of the company for the Year ended 31-03-2017 which have been audited by the statutory auditors have been reviewed by the Audit Committee of the Board and have been approved by the Board of Directors at its meeting held on 10-05-2017.
- 2) The Board of Directors at their meeting held on 10-05-2017, had recommended a final dividend of 75%, i.e Rs 1.50 paise per equity share of Rs 2/- each.
- 3) The consolidated financial results of the company and its subsidiaries have been prepared as per Accounting Standard 21 on Consolidated Financial Statements.
- 4) The Figures for the Quarter Ended 31 March 2017 are balancing figures between the audited figures in respect of the full financial year and the year-to-date figures upto the third Quarter of the Financial year.
- 5) With effect from 20th Oct, 2016 the Equity shares of the Company having face value of Rs 10/- each has been sub divided into 5 shares of Rs 2/- each and accordingly, the number of equity shares of the Company stands at 7,55,50,000 on the date of sub-division.
- 6) During the quarter, the company has allotted 26,750 equity shares of Rs 2 each under the Employee Stock Option Scheme 2015 and the total number of equity shares stands at 7,55,76,750.
- 7) Figures for the current financial year are for the 12 months ended 31st March 2017 as against the 9 months period for the previous financial year ended 31st March 2016 and hence figures are not comparable.
- 8) The Company has invested USD 11,544 in Wholly owned subsidiary in Hongkong (namely Caplin Point Far East Limited) which has commenced business operations during the current year.
The Company has also invested USD 40,000 in a subsidiary in Colombia (namely Caplin Point Laboratories Colombia SAS). The business operations is yet to commence.
- 9) Indian Accounting Standard (Ind AS) will be applicable from 1.4.2017. The company accordingly will be adopting the same w.e.f:1.4.2017
- 10) Prior year / period figures are regrouped / rearranged wherever necessary.



Dr. Sridhar Ganesan
Managing Director

Pl. : Chennai
Date : 10.05.2017

