



29 September 2026

To,
The Manager,
National Stock Exchange of India Limited
Exchange Plaza, Plot No C/1, G Block,
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400051

Symbol: ASHUTOSH

Sub: Intimation of Investor Presentation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

Dear Sir / Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we would like to share the copy of Investor Presentation.

We request you to take this on record, and to treat the same as compliance with the applicable provisions of the Listing Regulations. The aforesaid information is also being uploaded on the website of the Company.

You're requested to kindly consider the same for dissemination purpose.

For, Ashutosh Fibre Limited

Siddharth
Prakash Patel

Digitally signed by Siddharth Prakash Patel
DN: cn=M, o=Personal, postalCode=380006,
DN: Ahmedabad, st=Gujarat, street=Ellisbridge,
Ahmedabad City, Ahmedabad City Gujarat India
380006 Nr. Mithakhali six Road, tube-5523,
2.5.4.20-008dcd69abff1a1a939e9027a3004c12
22076a47672954d69b89d0cabcd,
serialNumber=700a7662c2aae7b1130f7016e90383e
d50de3966da95656e531172b357f44e,
email=accounts@ashutooshbire.com, cn=Siddharth
Prakash Patel
Date: 2026.09.29 16:17:22 +0530

Siddharth Prakashbhai Patel
Chairman and Managing Director
DIN: 01477471





ASHUTOSH

FIBRE LIMITED

Manufacturer of high performance
technical textile.

INVESTOR PRESENTATION



Safe Harbor

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Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not a guarantee of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and worldwide, competition, the Company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks.

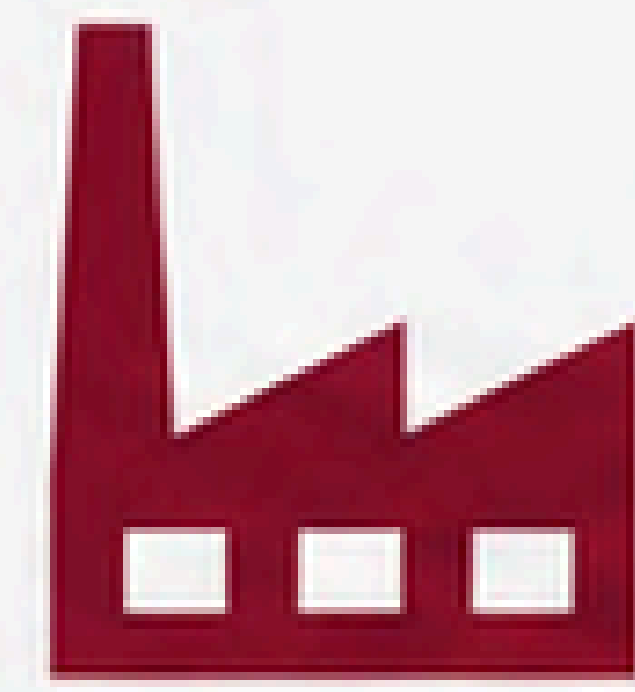
The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

Key Highlights



1985

Year of
Incorporation



20,570.89 m²

Existing Manufacturing
Facility



14

States + 1 UT
Domestic Presence



6+

Countries
Served
(Export Markets)



4,775 mt

Existing Installed
Capacity
(Synthetic Yarn +
PP Yarn)



89.52%

Combined Capacity
Utilisation
(FY26)



₹117.37 Cr

FY26 Revenue from
Operations



₹16.04 Cr

FY26 Profit
After Tax



** Total area of the location is 53,988.88 m² of which 20,570.89 m² is occupied by the existing manufacturing facility.*

High-Performance Technical Yarns for Mission-Critical Applications



CORE APPLICATION AREAS



PROTECTIVE & INDUSTRIAL TEXTILES



Fire-resistant jackets and protective apparel



Chemical filtration fabrics



Pharmaceutical filtration fabrics



High-temperature industrial fabrics



AUTOMOTIVE & DEFENCE APPLICATIONS



Brake pads and automotive friction materials



Clutch facings and other heat-intensive components



Radar-attenuating and defence textile applications



Specialised protective and reinforcement textiles



KEY PERFORMANCE CHARACTERISTICS



HIGH THERMAL RESISTANCE

Retains strength and stability under extreme temperatures.



FLAME-RESISTANT PERFORMANCE

Supports protective applications where fire safety is critical.



HIGH TENSILE STRENGTH

Provides structural strength in demanding industrial applications.



ABRASION & FRICTION RESISTANCE

Suitable for brake, clutch and other high-wear components.



CHEMICAL RESISTANCE

Performs reliably in chemical and pharmaceutical filtration environments.



DIMENSIONAL STABILITY

Maintains shape and performance despite heat and mechanical stress.



LONG-TERM DURABILITY

Designed for sustained performance under harsh operating conditions.



SPECIALISED DEFENCE PERFORMANCE

Can support radar attenuation and other advanced defence textile applications.



Technical Textile Segments Served

High-value technical yarns catering to four application segments, with primary focus on **Protech & Mobiltech**.



PROTECH

Protective Technical Textiles



Applications

- Defence & Military
- Firefighter PPE
- Oil & Gas
- Industrial Safety



Products

- Meta Aramid
- Para Aramid
- Modacrylic
- Stainless Steel Yarn



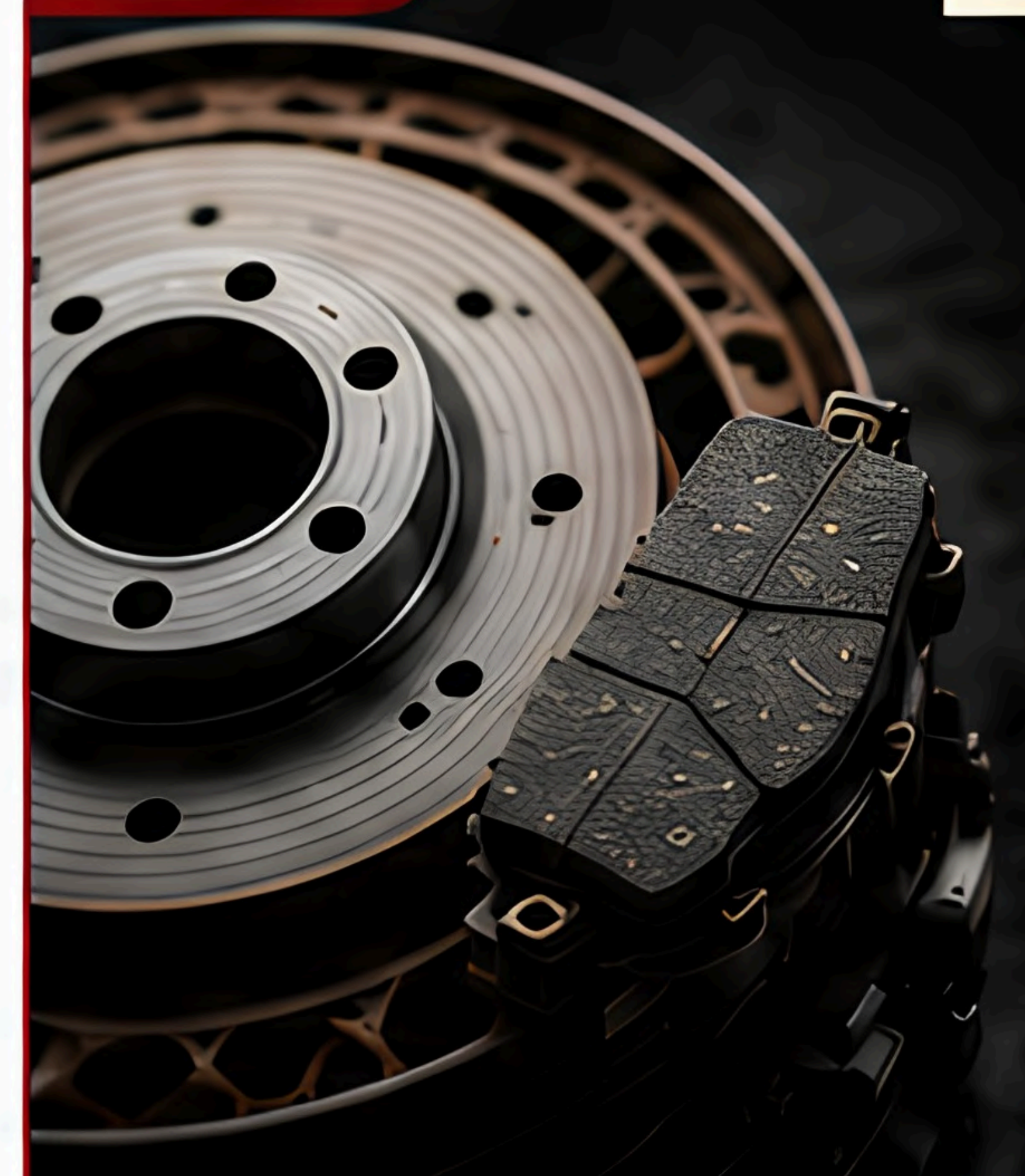
End Use

- ✓ Bulletproof Vests
- ✓ Fire Resistant Apparel
- ✓ Protective Gloves
- ✓ Thermal Barrier Fabrics



MOBILTECH

Automotive Technical Textiles



Applications

- Brake Pads
- Clutch Facings
- Transmission Components



Products

- Para Aramid
- Polypropylene
- Friction Yarns



End Use

- ✓ Passenger Vehicles
- ✓ Commercial Vehicles
- ✓ Industrial Friction Components



ONE OF THE LEADING MANUFACTURERS

Very few manufacturers in India
WE ARE AMONG THEM.

★ LEADING IN INNOVATION. LIMITED COMPETITION. STRONG MARKET POSITION. ★



INDUTECH

Industrial Filtration



- Filter Cloth
- Geotextiles
- Process Industry Textiles
- Filter Cartridges
- Ropes & Webbing



HOMETECH

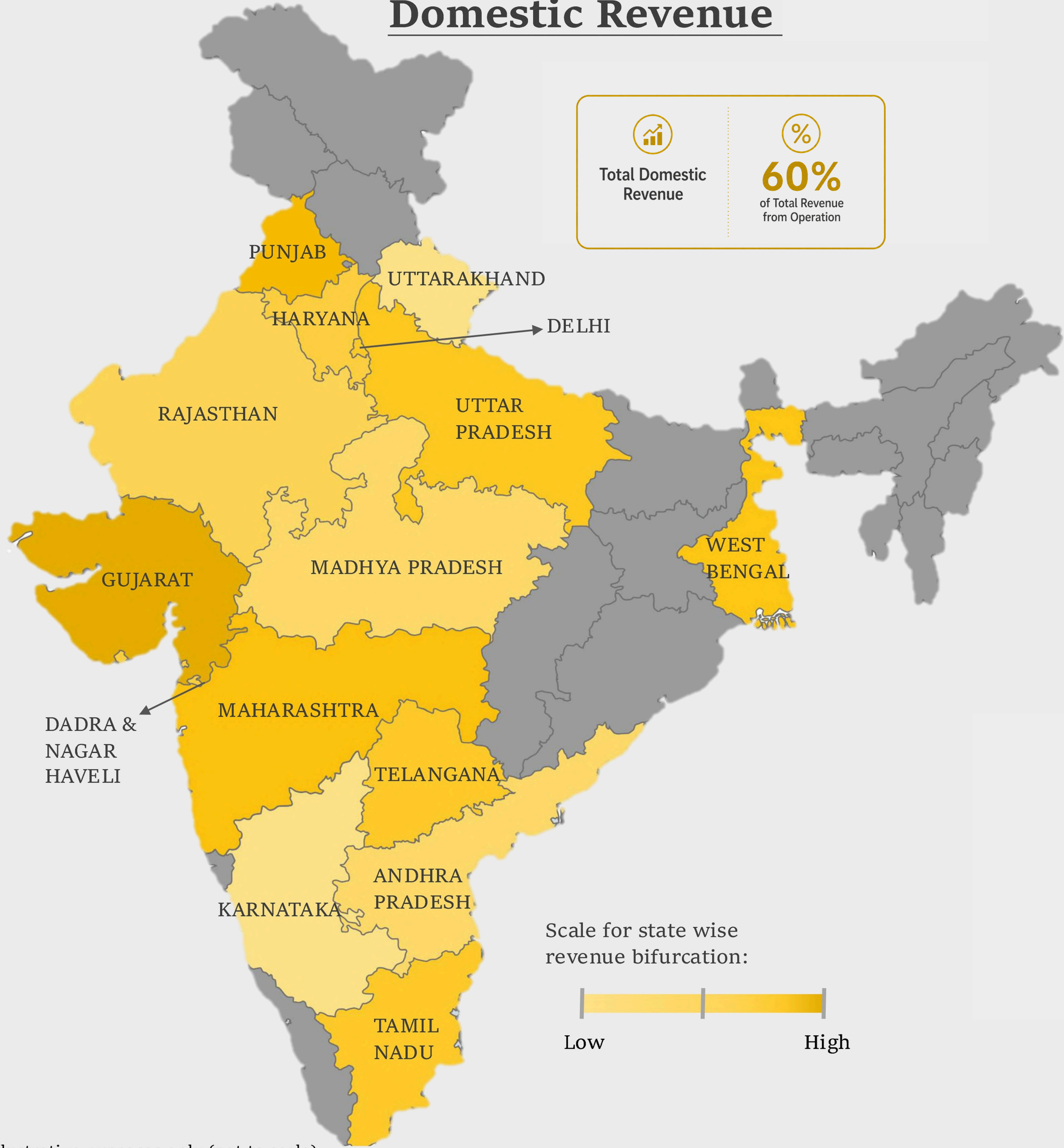
Home Furnishing



- Carpets
- Upholstery Textiles
- Home Filtration Fabrics

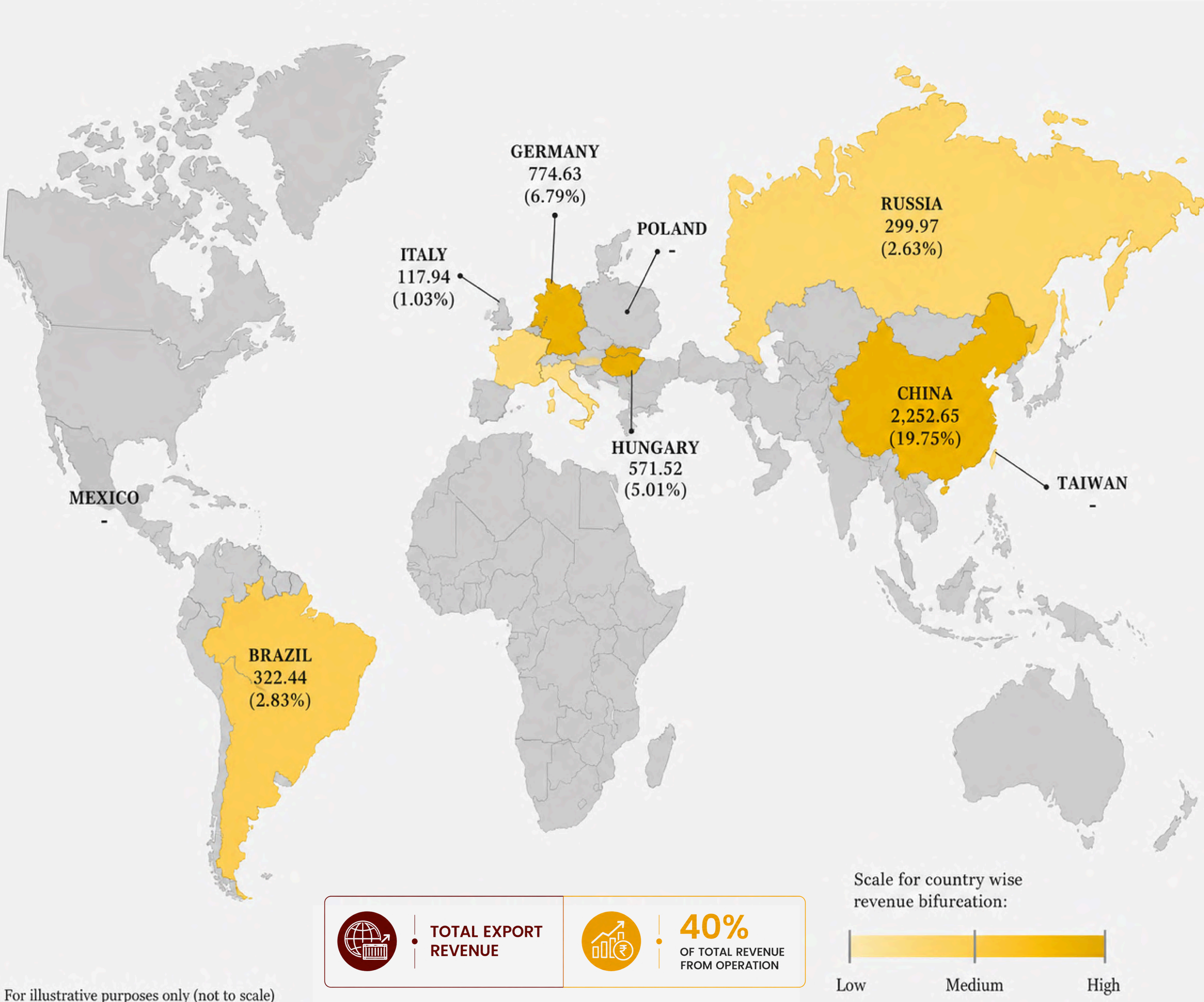
Geographic Footprint - Domestic and International Markets - FY26

Domestic Revenue



For illustrative purposes only (not to scale)

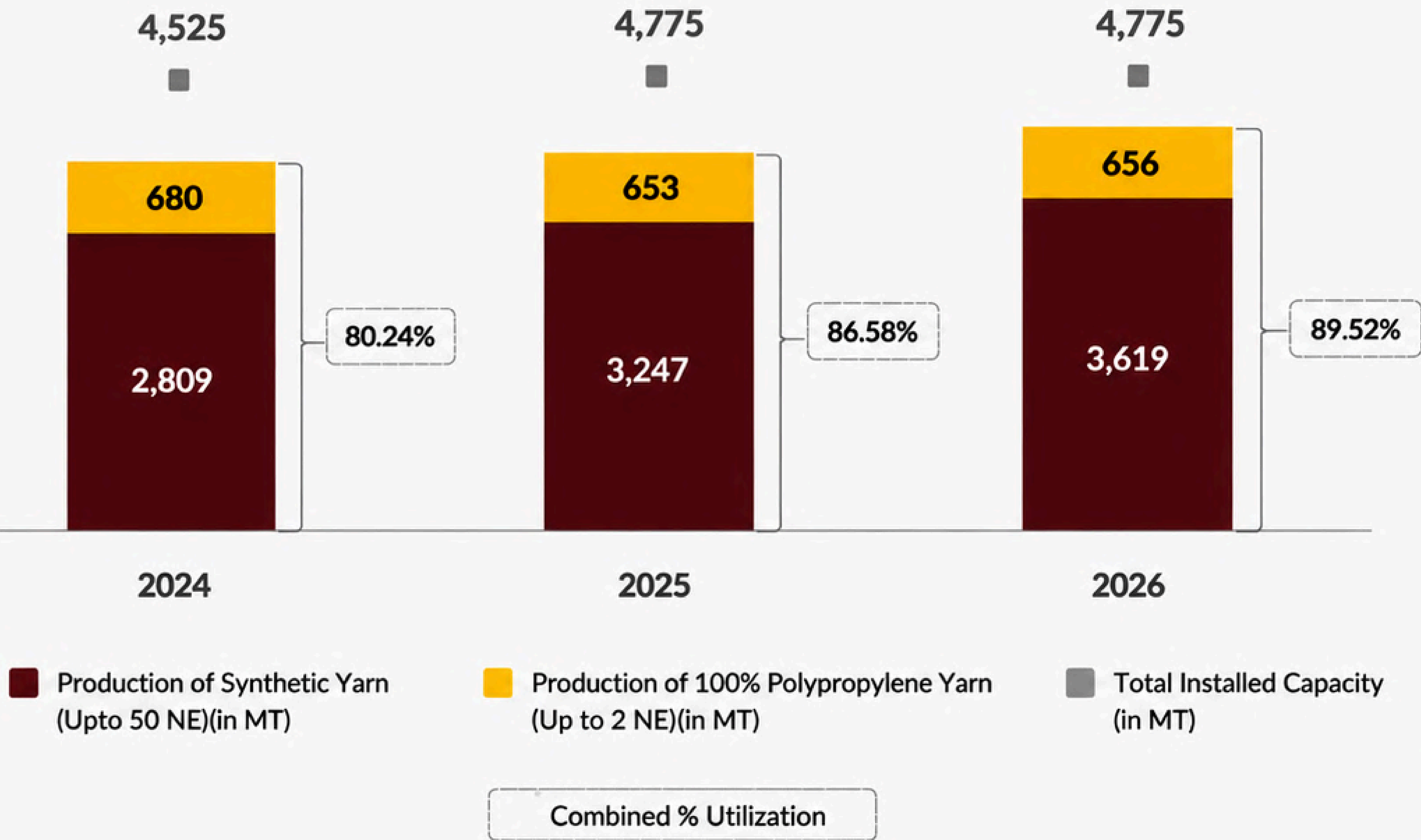
International Revenue



For illustrative purposes only (not to scale)



Operational Performance: Installed Capacity vs. Actual Output



Note: NE = Number English count





Promoters and Leadership Team

INDIVIDUAL PROMOTERS



SIDDHARTH PATEL
Managing Director & Chairman

Mr. Siddharth Patel, an MBA from the University of South Carolina, has over 18 years of experience in the textile industry. A Promoter since 2007, he looks after the Company’s manufacturing operations, leading process improvements, quality control and overall management.



ABHISHEK AGARWAL
Whole-Time Director

Mr. Abhishek Agarwal, a commerce graduate with a PG Diploma in Business Entrepreneurship, has over 15 years of experience in the textile industry. A Promoter since 2010, he oversees manufacturing, quality, and business operations.

INDEPENDENT DIRECTORS



Piyush Bhatt



Dhwani Nagar



Jayshree Patel

CORPORATE PROMOTER



Prahash Fin-Stock Private Limited

KMP AND SENIOR MANAGEMENT



Alpesh Bhavsar
Chief Financial Officer



Sonal Bhansali
Company Secretary & Compliance Officer



Banshidhar Sahoo
Preparatory Manager



Dhavalkumar Shah
Factory Manager



Mahesh Malkwana
Export-Import In Charge



Nilesh Patel
Account Manager

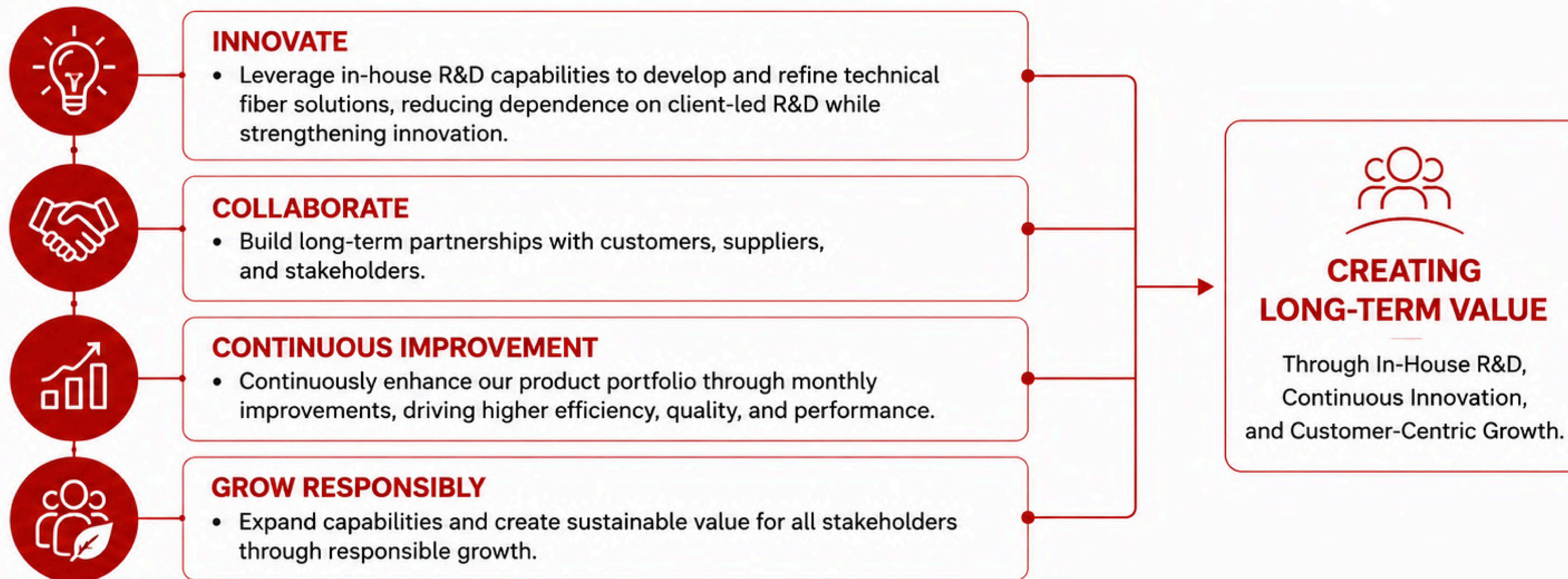


Niraliben Dave
Sales Manager



Ashutosh Fiber: Strengthening Tomorrow, Today

Driven by **Innovation**. Anchored in **Quality**. Focused on **Sustainable Growth**.



Strong in-house R&D drives innovation, accelerates problem-solving, and develops proprietary fiber solutions—our competitive advantage.



We improve our product portfolio every month, delivering higher efficiency and consistent performance.



Committed to sustainable practices and responsible growth.

INVESTMENT RATIONALE

Well Positioned to Capitalize on India's Growing Technical Textile Opportunity



LEGACY EXPERTISE

40+ years of experience in technical textile manufacturing with established industry credentials and deep domain expertise.



DIVERSIFIED PORTFOLIO

Wide range of specialized yarns catering to multiple technical textile segments across diverse end-use industries.



CUSTOM SOLUTIONS

Customized products with long-term B2B industrial customer relationships, ensuring repeat business and customer retention.



ADVANCED MANUFACTURING

Modern Ring Spun, Open-End & DREF spinning technologies enabling production of high-performance technical yarns.



FINANCIAL STRENGTH

Consistent growth with healthy profitability and strong return ratios, reflecting operational efficiency.



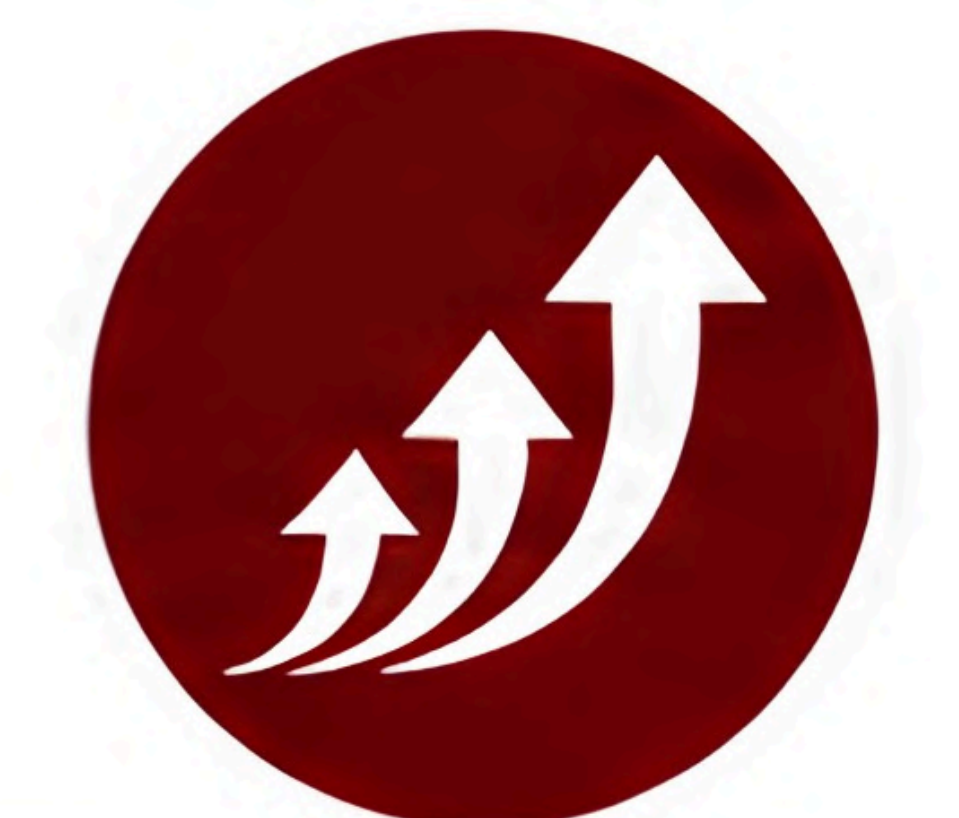
GLOBAL REACH

Presence across 14 states, 1 UT and exports to 6+ countries.



CAPACITY EXPANSION

IPO proceeds to fund **₹25 Cr** capex for new machinery, expanding capacity and enhancing capabilities in high-growth Indutech and Protech segments.



INDUSTRY TAILWINDS

Well-positioned to benefit from rising demand for technical textiles across industrial, infrastructure, automotive and protective applications.



Technical Yarn vs. Normal Yarn



KEY TAKEAWAY: Technical yarn is performance-driven and value-added, while normal yarn is primarily used for everyday textile applications.

	Technical Yarn	Normal Yarn
 Purpose	Designed for performance, protection and functionality	Designed mainly for comfort, appearance and daily use
 Raw Materials	Often uses specialized fibers such as aramid, FR viscose, polypropylene, polyester blends, modacrylic and stainless-steel blends	Usually made from cotton, polyester, viscose, wool or common blends
 Performance	Offers higher strength, durability, and resistance to heat, abrasion or chemicals	Offers standard strength and durability for regular textile use
 End Use	Used in defence, industrial PPE, filtration, automotive, medical and protective textiles	Used in apparel, fashionwear, home textiles and everyday fabrics
 Value Positioning	Higher value-added, niche and specialized	Mass-market, lower-value and more commoditized
 Buying Driver	Function and safety matter most	Look, feel and affordability matter most



Technical yarn usually commands better realization due to specialized applications



It benefits from higher entry barriers than commodity textile products



Demand is often linked to industrial, defence and protective-use sectors



Technical Textile Yarn Industry



**GROWING
INDUSTRY**

Transitioning from niche to a key focus area for industrial modernization and import substitution.



**WIDE
APPLICATIONS**

Integrated into transportation, industrial, healthcare, environmental protection, packaging, defence and civil engineering.



**GROWTH
DRIVERS**

Advancements in material science, rising emphasis on safety, hygiene, sustainability and increasing policy support.



**GOVERNMENT
SUPPORT**

National Technical Textiles Mission (NTTM), PLI Scheme, Make in India and other supportive initiatives.



**MANUFACTURING
SHIFT**

Shifting from jute/silk/cotton to man-made fibres like polyester, nylon, aramid, glass, carbon and PTFE.

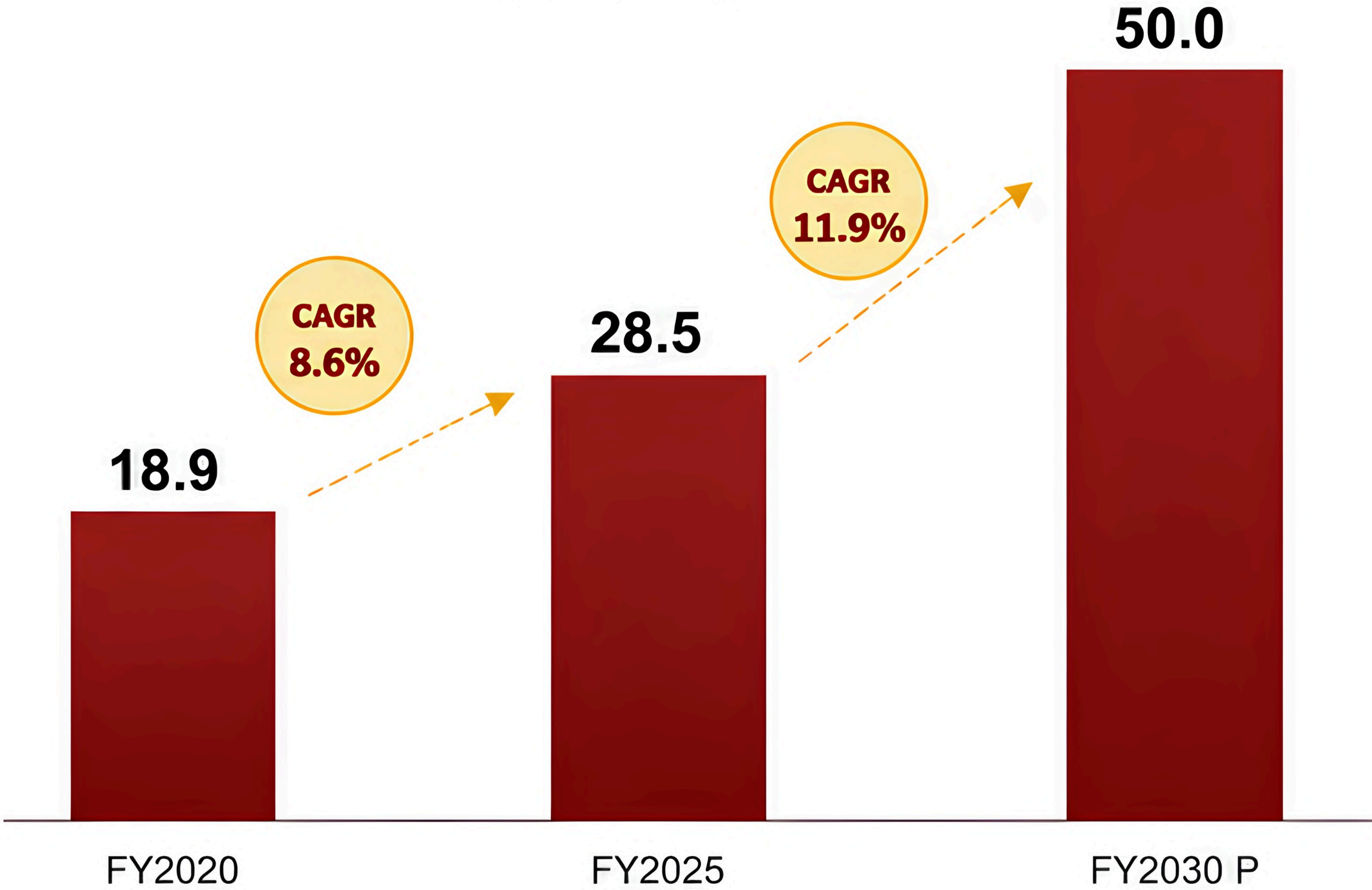


**FOCUS
SEGMENTS**

Strong R&D and domestic capabilities in automotive, medical, industrial, infrastructure and defence sectors.

INDUSTRY GROWTH OUTLOOK

(USD Billion)



Source: Federation of Indian Chambers of Commerce & Industry (FICCI), D&B Desk Research



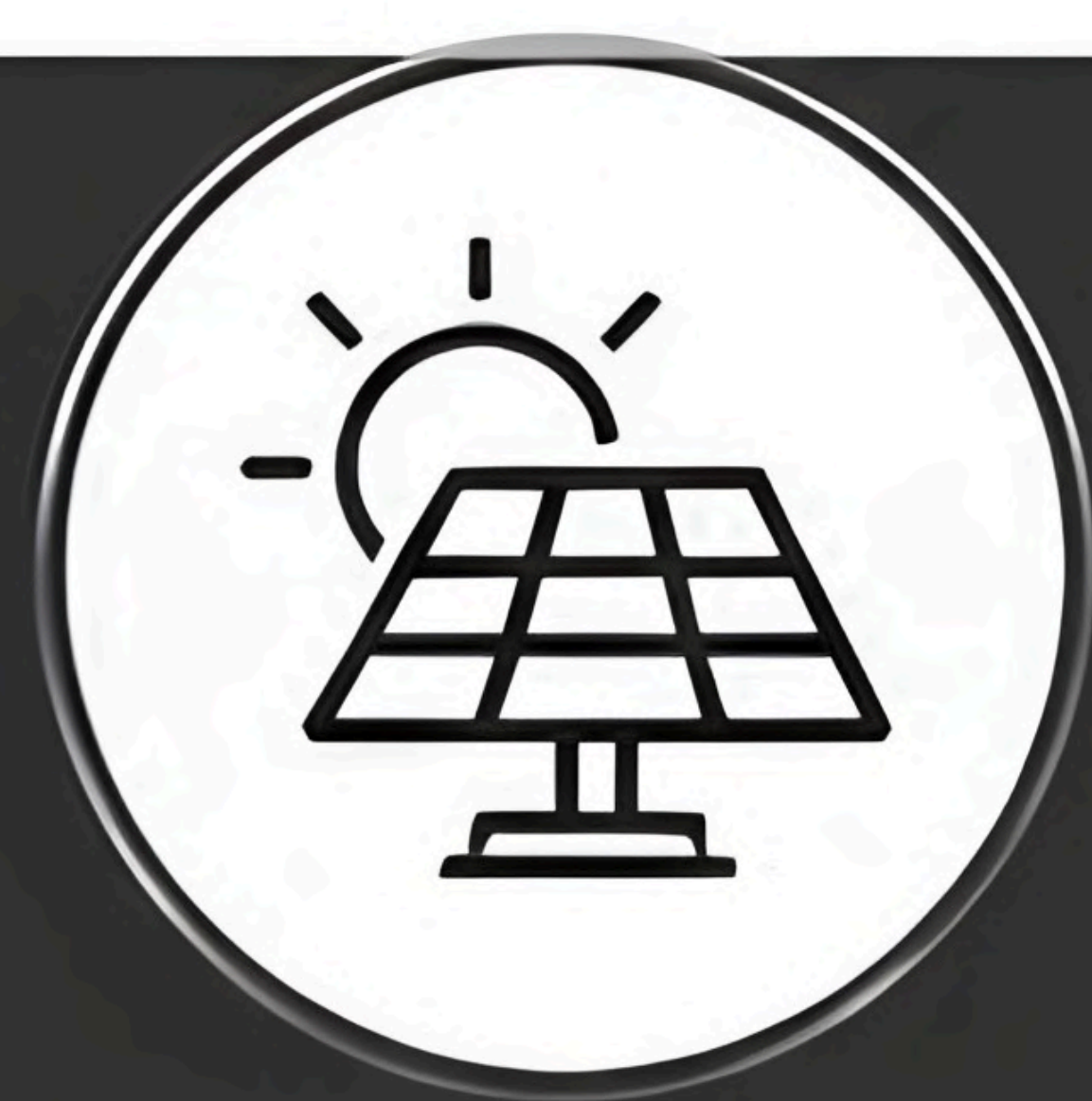
India's technical textile market is projected to grow at a CAGR of ~11.9% by FY2030, driven by policy support, industrial adoption and demand from Infrastructure | Defence & Industrial Safety | Smart Textile Segments.

SUSTAINABILITY & ESG ALIGNMENT



ROOFTOP SOLAR

Commissioned a **380 kW** rooftop solar power system for captive consumption.



SOLAR POWER PLANT

Commissioned a **4 MW** solar power plant for captive consumption.



ENVIRONMENTAL RESPONSIBILITY

Continues to explore initiatives that lower its carbon footprint.



The Company has commissioned a **380 kW rooftop solar power system** to reduce electricity costs and support sustainable operations.



It has also commissioned a **4 MW solar power plant** for captive consumption, aimed at reducing electricity expenses and **minimizing carbon emissions**.



The Company continues to explore initiatives that lower its carbon footprint and promote **long-term sustainability**.

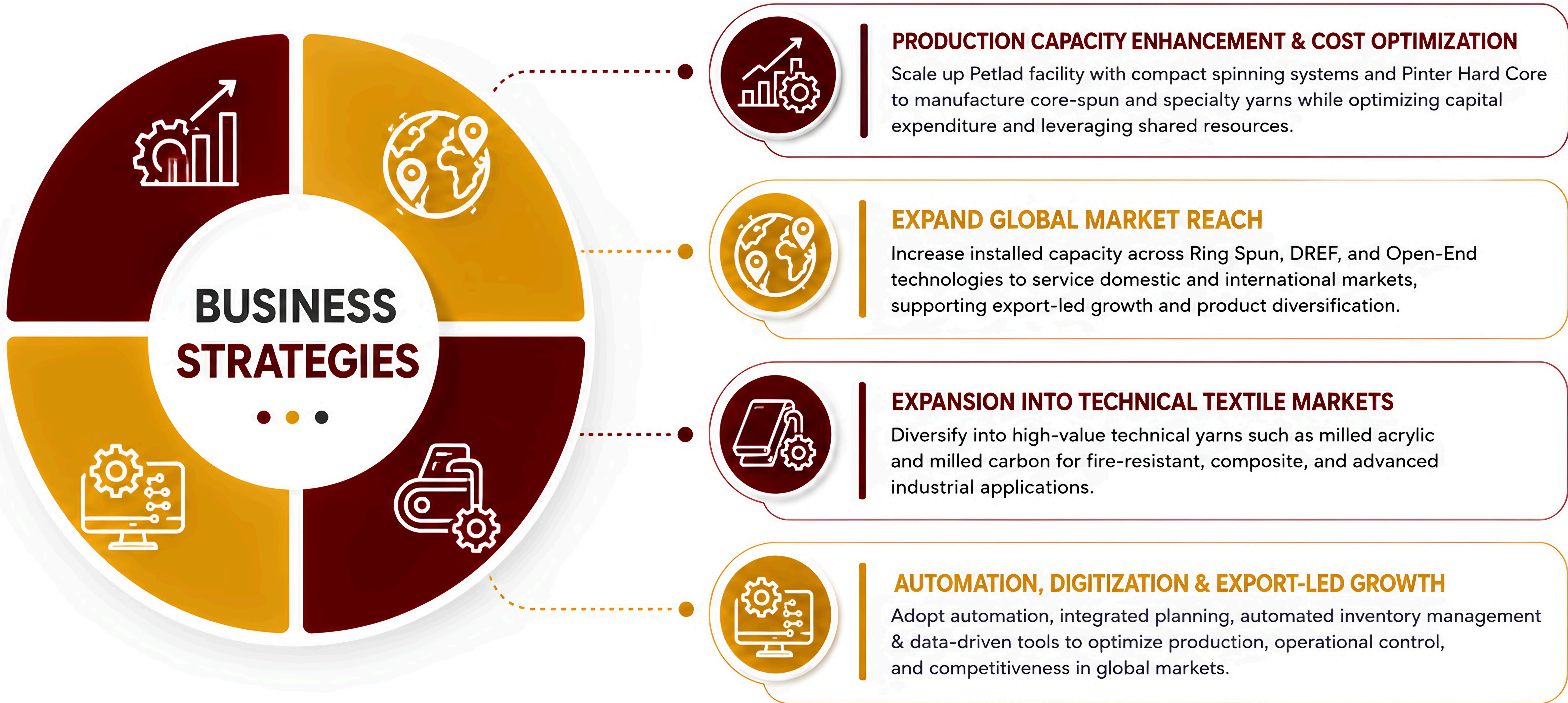
CERTIFICATIONS



BUSINESS STRATEGIES



Enhancing Production, Diversification, and Competitiveness





Sustained Financial Performance:

Driven by margin expansion & efficient capital management

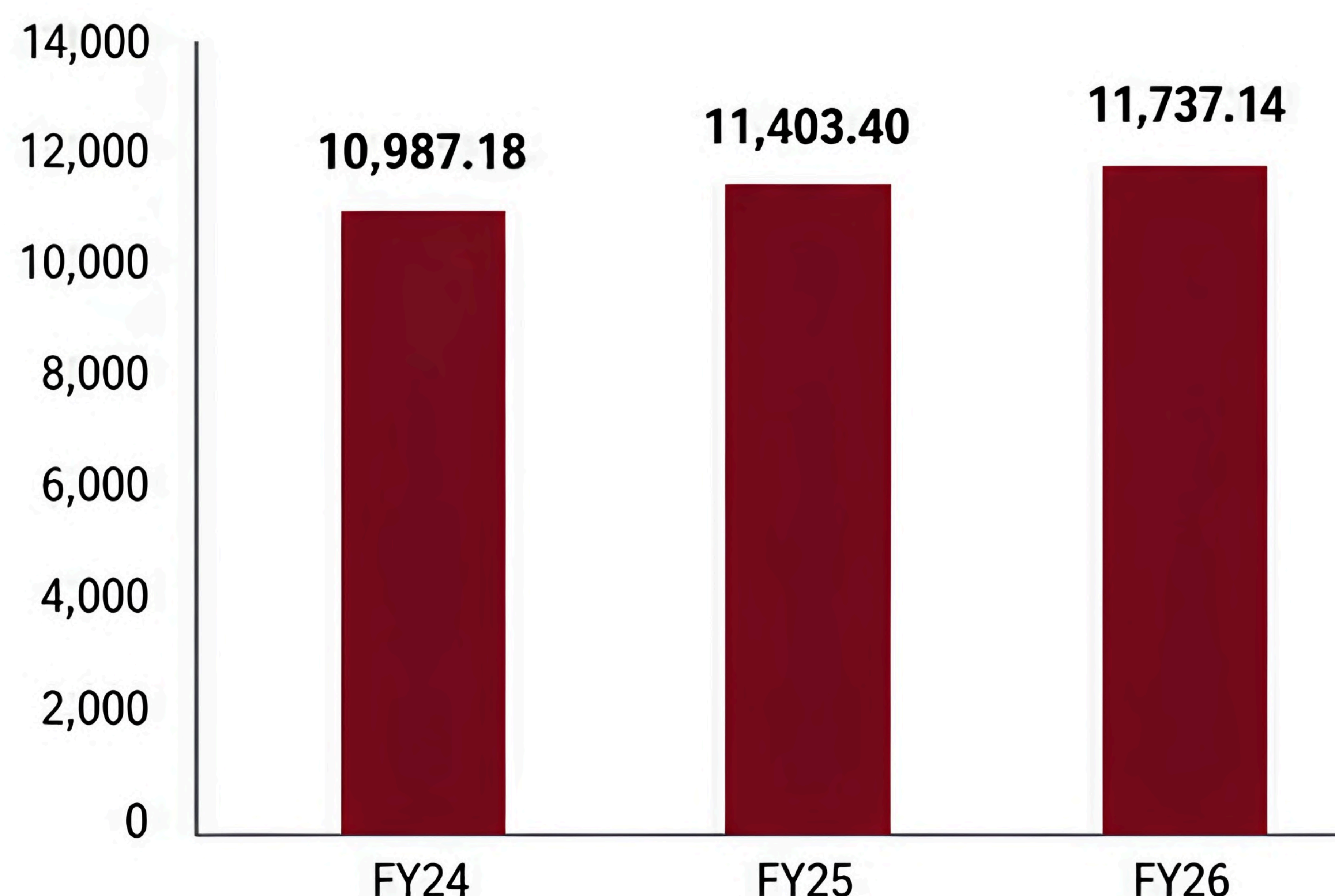
(₹ in Lakhs)



REVENUE FROM OPERATIONS



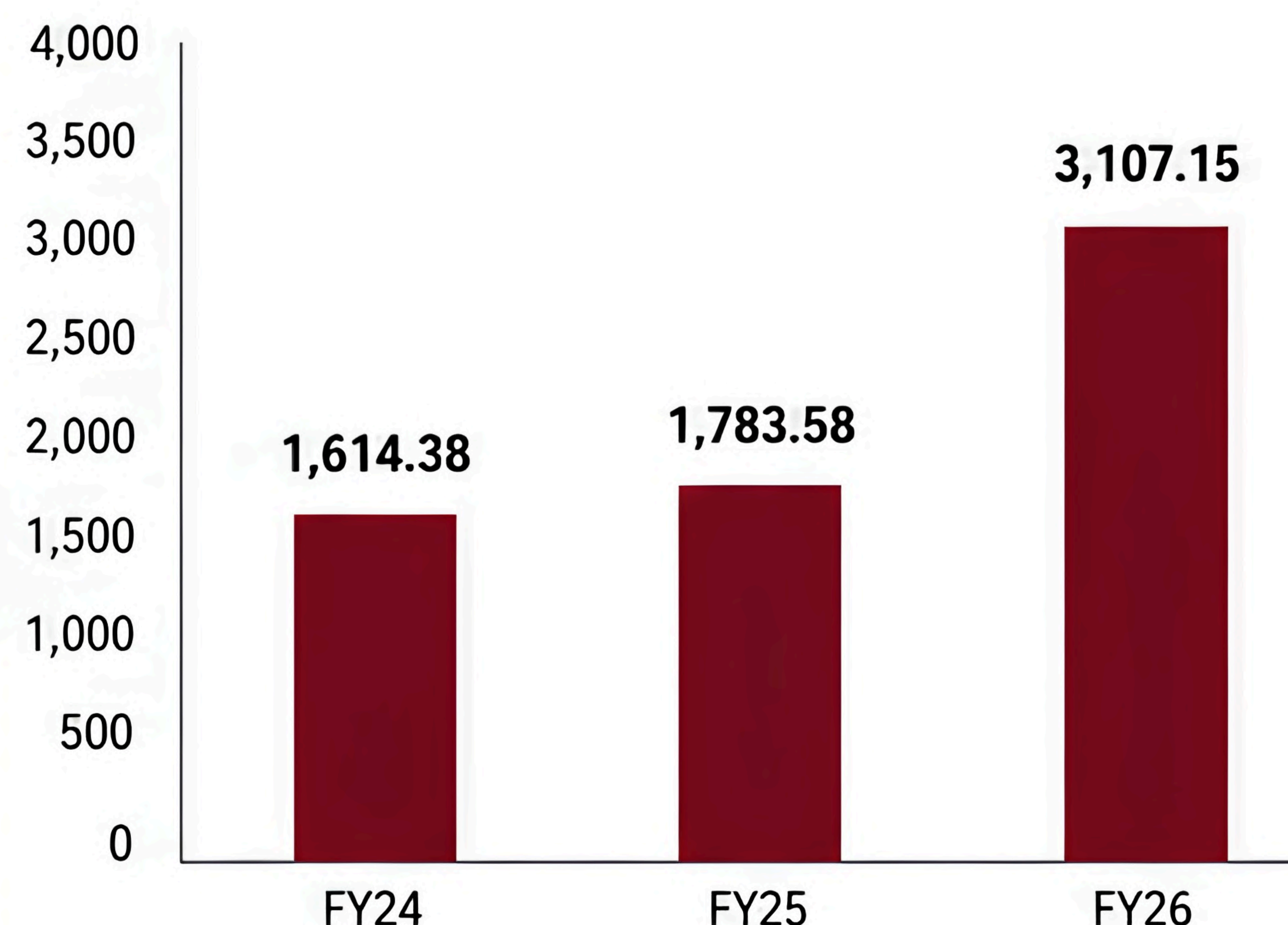
Revenue grew **2.9%** in FY25 and is expected to grow additional **2.9%** in FY26



EBITDA



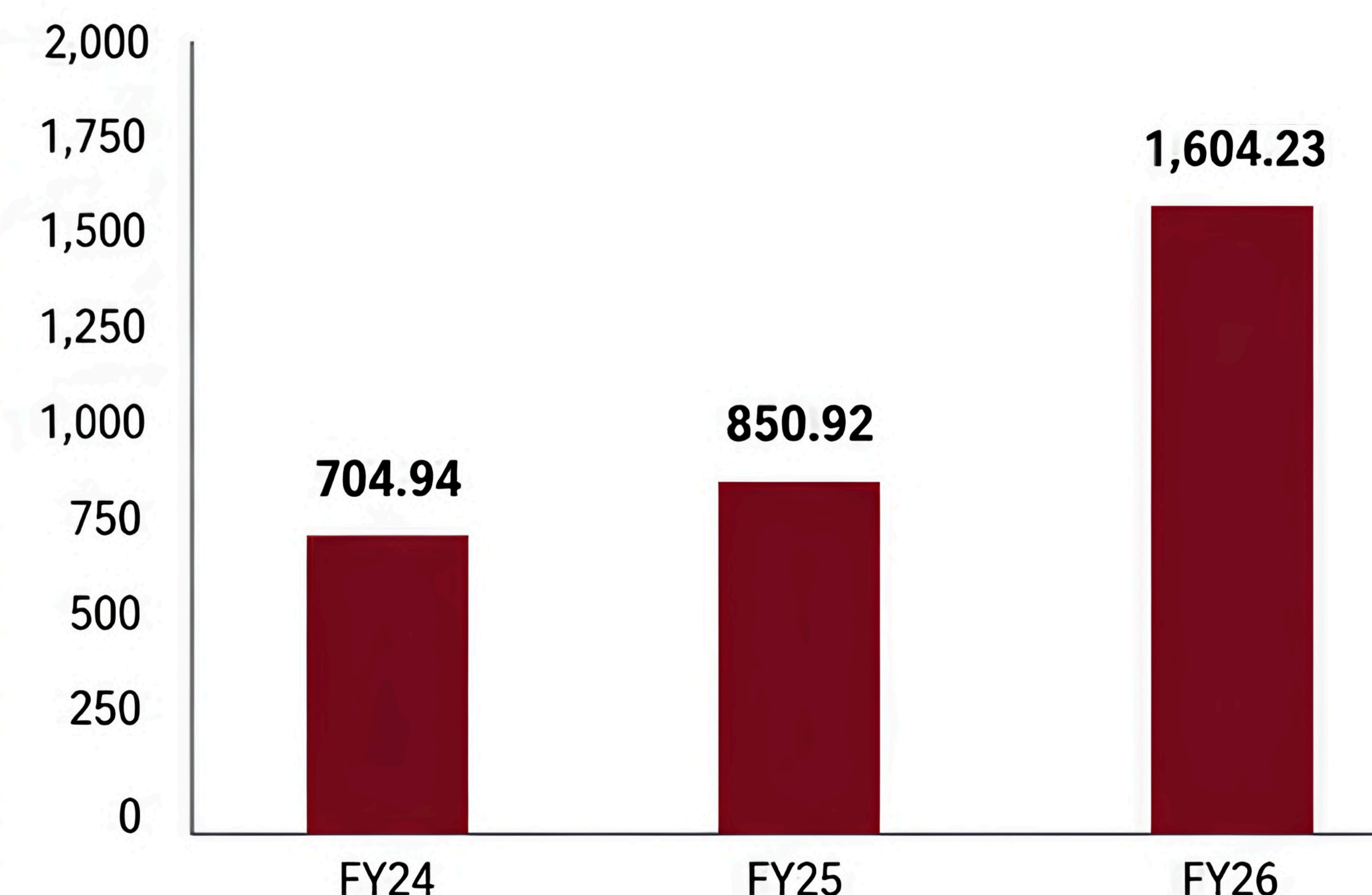
EBITDA grew **74.2%** in FY25 and is expected to grow strongly by **74.2%** in FY26



PROFIT AFTER TAX (PAT)



PAT grew **20.7%** in FY25 and is expected to grow strongly by **88.5%** in FY26



Consistent top-line growth driven by strong order execution and business diversification



EBITDA growth supported by operational efficiency, capacity utilisation and cost optimisation



PAT growth reflects disciplined execution, margin expansion and strong profitability

Sustained Financial Performance:

Driven by margin expansion & efficient capital management



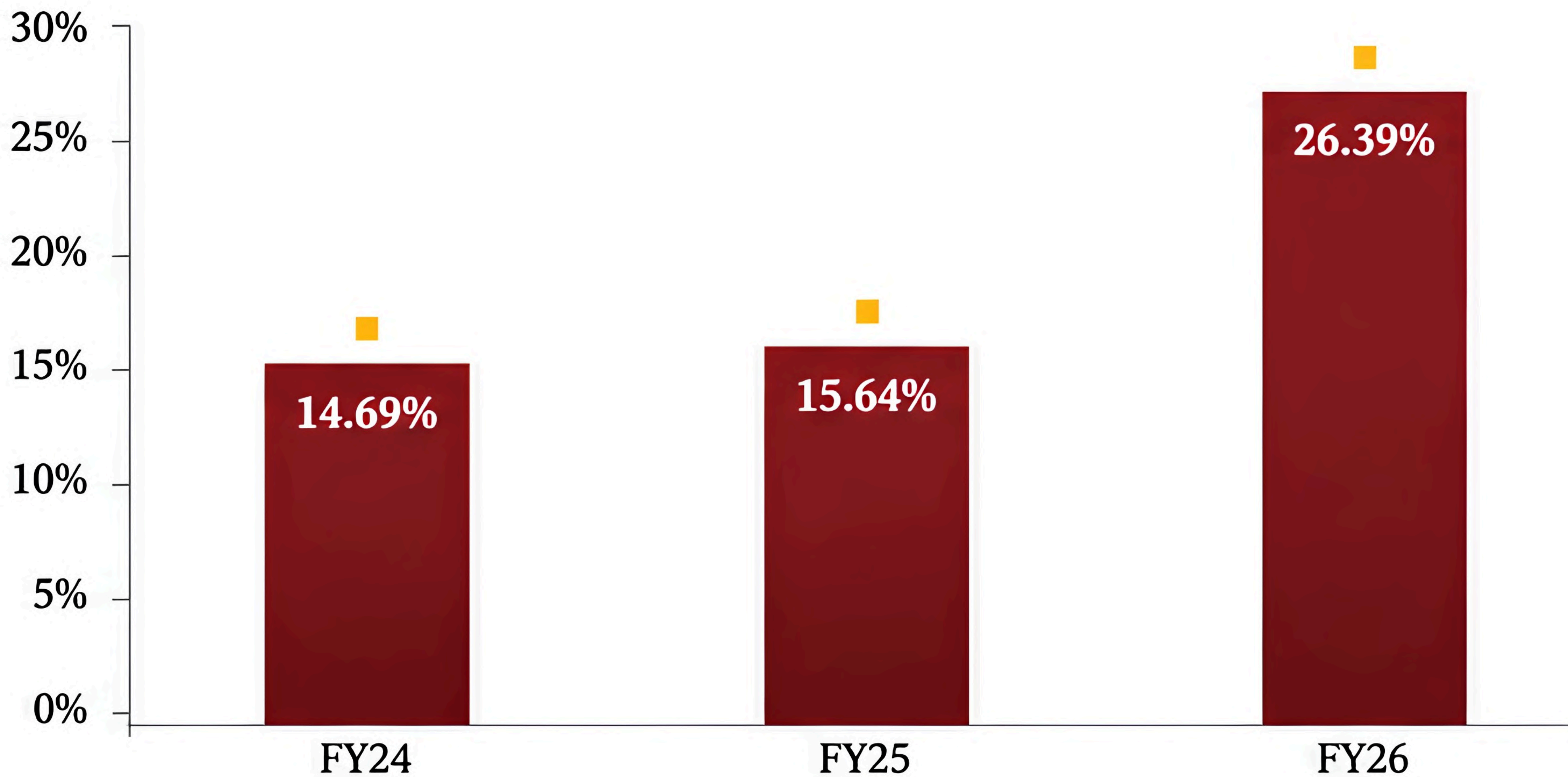
(₹ in Lakhs)



EBITDA MARGIN (%)



EBITDA Margin expanded to **26.39%** in FY26 driven by operational efficiency & scale benefits



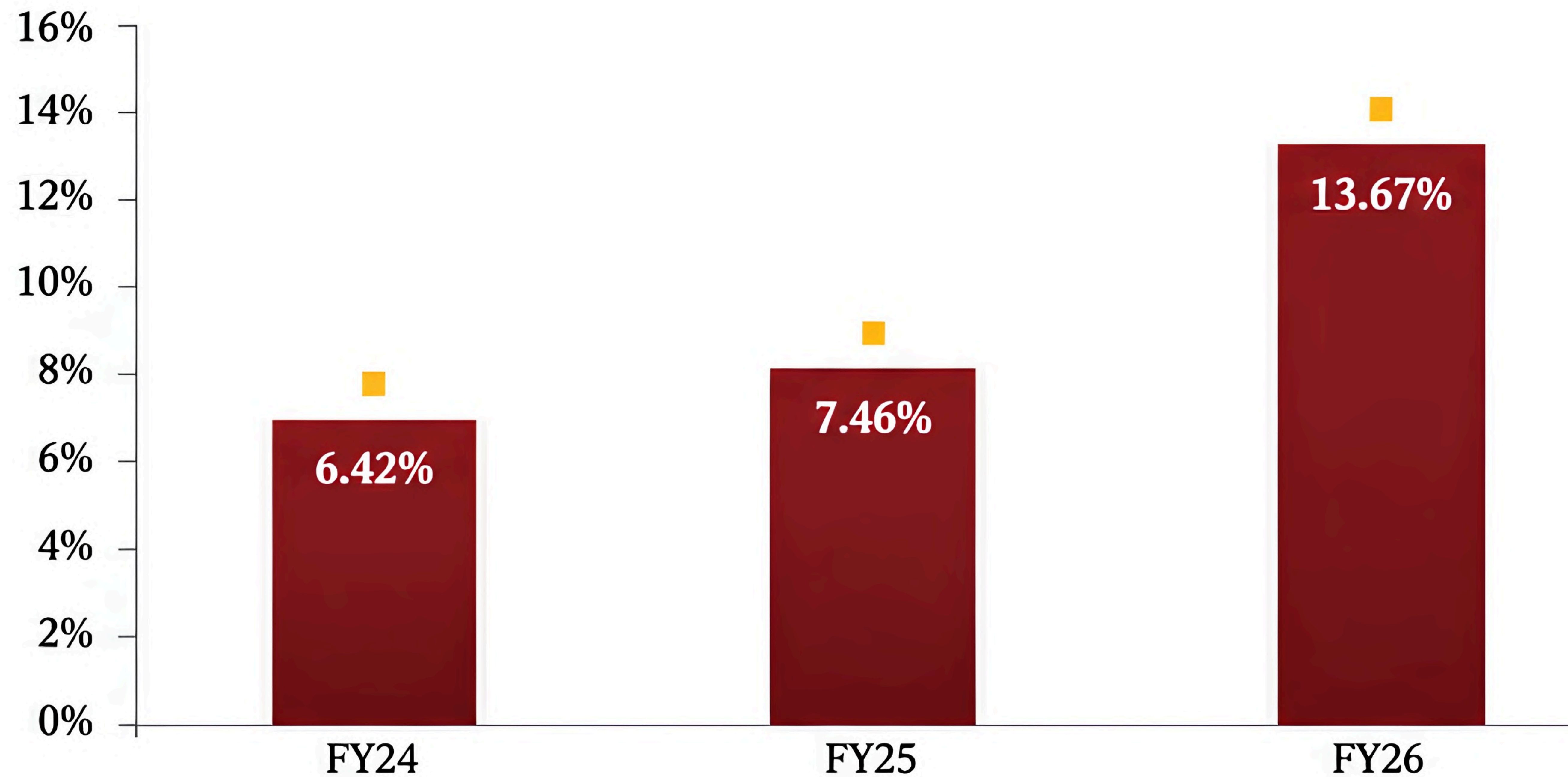
Consistent improvement in EBITDA Margin
driven by operational leverage and cost optimization



PAT MARGIN (%)



PAT Margin improved to **13.67%** in FY26 reflecting higher profitability & disciplined execution

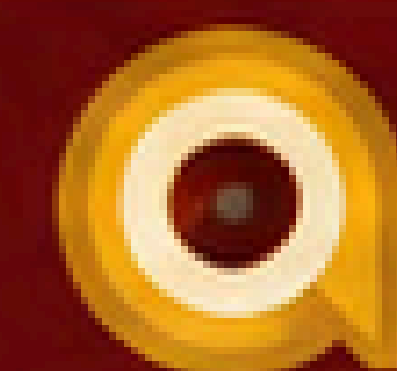


Strong improvement in PAT Margin
supported by scale, efficiency and disciplined execution

PROFIT AND LOSS STATEMENT

(₹ in Lakhs, unless stated otherwise)

Sr. No.	Particulars	2025-2026	2024-2025	2023-2024
A.	Revenue:			
	Revenue from Operations	11,737.14	11,403.40	10,987.18
	Other income	6.03	94.00	1.74
	Total Income	11,743.17	11,497.40	10,988.92
B.	Expenses:			
	Cost of Material Consumed	6,467.57	6,973.59	6,799.63
	Purchase of Stock in Trade	-	293.37	183.84
	Changes in inventories of finished goods work-in-progress and Stock in-Trade	(280.79)	(145.25)	(103.49)
	Employees Benefit Expenses	733.28	562.20	528.46
	Finance Costs	468.04	407.70	332.44
	Depreciation and Amortization Expenses	488.47	360.14	305.48
	Other Expenses	1,709.93	1,935.90	1,964.35
	Total Expenses	9,586.50	10,387.65	10,010.72
	Profit before exceptional and extraordinary items and tax	2,156.67	1,109.75	978.20
	Exceptional Items	-	-	-
	Profit before extraordinary items and tax	2,156.67	1,109.75	978.20
	Extraordinary and Prior Period Item	-	-	-
	Profit before tax	2,156.67	1,109.75	978.20
	Tax expense :			
	Current tax	437.64	181.71	269.07
	Current tax expense relating to prior years	0.00	0.28	(0.01)
	Deferred Tax	114.80	76.84	4.20
	Profit (Loss) for the period from continuing operations	1,604.23	850.92	704.94
	Earning per equity share in Rs.:			
	(1) Basic - Post Bonus*	10.19	5.40	4.48
	(2) Diluted - Post Bonus*	10.19	5.40	4.48

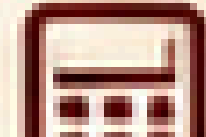


BALANCE SHEET

(₹ in Lakhs, unless stated otherwise)

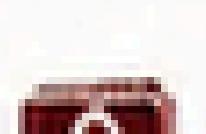


EQUITY AND LIABILITIES

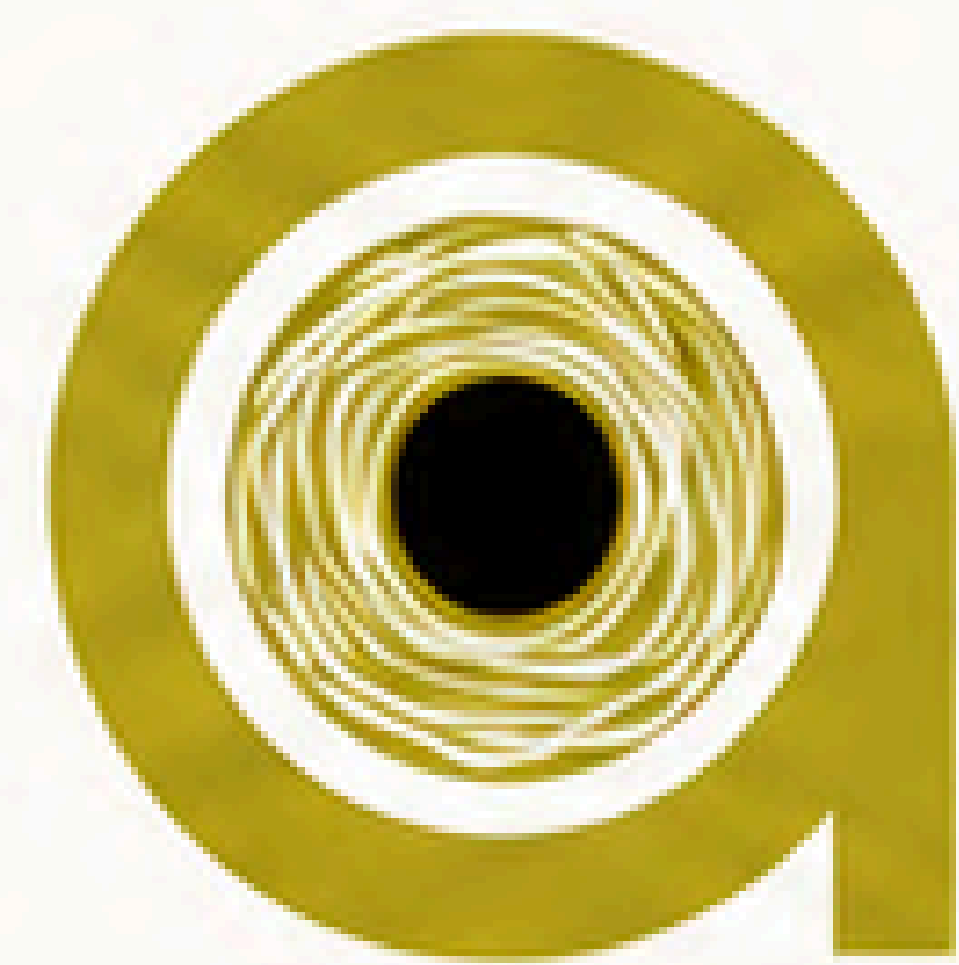
Particulars		March 31, 2026	March 31, 2025	March 31, 2024
1	Shareholders' Funds			
	Share Capital	1,575.00	175.00	175.00
	Reserves & Surplus	3,614.54	3,410.31	2,580.39
2	Non-Current Liabilities			
	Long-Term Borrowings	2,516.91	3,090.25	1,403.98
	Deferred Tax Liabilities (Net)	545.54	430.74	353.90
3	Current Liabilities			
	Short Term Borrowings	2,275.54	2,653.25	2,082.34
	Trade Payables:			
	(A) total outstanding dues of micro enterprises and small enterprises	116.96	294.45	192.25
	(B) total outstanding dues of creditors other than micro enterprises and small enterprises	247.18	155.26	184.73
	Other Current Liabilities	105.83	187.49	200.87
	Short Term Provisions	208.45	63.57	127.68
	TOTAL	11,205.95	10,460.32	7,301.14



ASSETS

Particulars		March 31, 2026	March 31, 2025	March 31, 2024
1	Non-Current Assets			
	Property, Plant and Equipment and Intangible Assets			
	Property, Plant and Equipment	5,861.38	5,569.79	3,185.59
	Intangible Assets	-	-	-
	Capital Work in progress	351.36	78.30	190.45
	Long Term Loans & Advances	0.70	21.00	7.25
	Other Non Current Assets	84.38	84.28	73.71
2	Current Assets			
	Inventories	1,828.12	1,443.08	1,270.01
	Trade Receivables	2,143.77	1,928.12	1,539.33
	Cash and Cash Equivalents	44.31	346.59	25.78
	Short-Term Loans and Advances	388.02	647.06	623.77
	Other Current Assets	503.91	342.10	385.25
	TOTAL	11,205.95	10,460.32	7,301.14

THANK YOU



ASHUTOSH
FIBRE LIMITED



MOONWALK
— CAPITAL —

CONTACT INFORMATION



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