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Affordable Robotic & Automation Limited

CIN: L29299PN2010PLC135298

Date: August 13, 2026

To, **The Manager Listing department** **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001	To, **The Manager Listing department** **NSE Limited** "Exchange Plaza", Bandra – Kurla Complex, Bandra (EAST), Mumbai – 400051
BSE SCRIP CODE: 541402	**NSE SYMBOL: AFFORDABLE**

Subject: Announcement under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Press Release

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, we wish to inform you that the Board of Directors of the Company, at its meeting held today, has approved and taken on record the Standalone and Consolidated Unaudited results of the Company for the quarter ended June 30, 2026.

Accordingly, please find enclosed herewith the key financial performance highlights for the quarter ended June 30, 2026 These documents will be available on our website www.arapl.co.in also.

We request you to kindly take the above information on your records.

Thank you.

Yours faithfully

For Affordable Robotic & Automation Limited

MILIND MANOHAR PADOLE
Digitally signed by MILIND MANOHAR PADOLE
Date: 2026.08.13 18:06:46 +05'30'

Milind Padole
Managing Director
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Affordable Robotic and Automation Limited

Pune, August 13, 2026, Affordable Robotic and Automation Limited (ARAPL) (BSE: 541402) (NSE: AFFORDABLE), Posts Q1-FY27 Performance.

Affordable Robotics and Automation Limited is India's first listed robotics company and a pioneer in industrial automation, with more than a decade of experience. ARAPL is in business of fixed robots since 2005 in India, serving total 75 marquee clients including Honda, SKH-Magna, Mahindra, Tata Motors, Piaggio and others. Its in-house R&D capability, cost-efficient solutions, and IP-led business model have enabled it to scale across sectors and geographies. The Company started a subsidiary in 2021 to focus on autonomous mobility sector. It had launched various autonomous robots in US through it brand name Humro. It is actively looking to enter deep into this space of autonomous vehicles by strategically partnering with aligned partners and using its autonomy tech stack in other vehicles too.

Performance – Standalone (Amt. in Lakhs)

Sr.	Particulars	Q1-FY27 (Unaudited)	Q1-FY26 (Unaudited)
I	**Net Revenue from Operations**	**905.73**	**1876.75**
II	Other Income	5.87	5.40
III	**Total Revenue (I+II)**	**911.60**	**1882.15**
	Expenses:		
	Cost of materials consumed	583.42	1365.74
	Employee benefits expense	389.63	451.49
	Other Expense	266.43	266.21
IV	**Total Expenses**	**1,239.49**	**2,083.44**
V	**EBITDA**	**(327.89)**	**(201.29)**
	Depreciation & amortization expense	55.00	37.89
	Finance costs	97.25	121.28
VI	**Profit / (Loss) Before Tax**	**(480.14)**	**(360.46)**
VII	Tax Expenses	-	-
VIII	**Profit / (Loss) After Tax**	**(480.14)**	**(360.46)**

Financial Highlights – Standalone (Q1 – YoY Comparison)

- **Revenue** stood at Rs.911.60 lakhs for Q1-FY27, against Rs.1882.15 lakhs in Q1-FY26. The decline was on account of **timing of dispatches**, with sales of approximately Rs.13 Crore originally scheduled for Q1 shipped and billed in Q2-FY27 due to project execution phasing on a few large orders. These sales now stand recognised in the current quarter, and we expect a correspondingly stronger Q2.

- **EBITDA loss** was Rs.327.89 lakhs against Rs.201.29 lakhs in the corresponding quarter last year, largely reflecting the operating deleverage from the lower billed revenue in the quarter rather than any underlying cost pressure.
- **Employee Benefits Expense** declined by 13.7% YoY, reflecting continued cost discipline and operational efficiency measures even as the topline mix shifted between quarters.

- **Loss Before Tax** was Rs.480.14 lakhs against Rs.360.46 lakhs in Q1-FY26, consistent with the revenue phasing explained above.

Order Book and Growth Outlook

From, June -26 to till date we have booked additional Orders worth Rs.22 Crores.

As of August 2026, our confirmed **order book on which we are working is of approximately Rs.149 Crore**, providing strong revenue visibility for the remainder of FY27. The Rs.13 Crore of sales that moved from Q1 into Q2 are already being executed, and combined with the healthy pipeline, we expect a meaningfully stronger performance over the coming quarters.

On Consolidation Level – Performance with ARAPL RaaS Private Limited (Humro):

Sr.	Particulars	Q1-FY27 (Unaudited)	Q1-FY26 (Unaudited)
I	**Net Revenue from Operations**	**1,102.90**	**1876.75**
II	Other Income	5.93	9.81
III	**Total Revenue (I+II)**	**1,108.82**	**1886.56**
	Expenses:		
	Cost of materials consumed	698.21	1365.74
	Employee benefits expense	421.71	451.49
	Other Expense	316.80	266.21
IV	**Total Expenses**	**1,436.72**	**2,083.44**
V	**EBITDA**	**(327.89)**	**(196.88)**
	Depreciation & amortization expense	55.00	50.69
	Finance costs	97.25	121.28
VI	**Profit / (Loss) Before Tax**	**(480.14)**	**(368.85)**
VII	Tax Expenses	-	-
VIII	**Profit / (Loss) After Tax**	**(480.14)**	**(368.85)**

Financial Highlights – Consolidated (Q1 – YoY Comparison)

- **Consolidated Revenue** was Rs.1,108.82 lakhs for Q1-FY27 against Rs.1886.56 lakhs in Q1-FY26, similarly impacted by the Rs.13 Crore of standalone dispatches that moved into Q2.

- **Consolidated EBITDA loss** stood at Rs.327.89 lakhs against Rs.196.88 lakhs in the corresponding quarter, and **Loss Before Tax** was Rs.480.14 lakhs against Rs.368.85 lakhs, both driven by the same revenue-timing effect.
- Our Humro (ARAPL RaaS) business continues to build on the momentum from FY26, and we remain focused on scaling execution across our robotics and automation platforms.

Business Updates

- **ARAPL RaaS has announced a strategic investment of ₹48 Crore** in the company, reflecting strong investor conviction in Humro ‘s mission to build a world-class autonomous robotics business. The Share Subscription Agreement (SSA) has been signed to give effect to the investment, and the first tranche of **₹24 Crore** has already been received by the company.
- Deployment of 16 robots already completed, another 8 are in POCs for customer trials.

Thank you.

For any further information please contact:

Email: Info@arapl.co.in

DISCLAIMER:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions, or other factors.