Affle/SE/Pref Issue/2026-27 August 14, 2026

To

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Scrip Code: 542752	National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, Plot No. C-l, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Symbol: AFFLE

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 [SEBI ("Listing Regulations")]

Dear Sir/ Madam,

Further to our intimation dated June 18, 2026, regarding allotment of 74,00,000 (Seventy Four Lakhs) convertible warrants to Affle Holdings Pte. Ltd., the Promoter of the Company ("allottee"), we would like to inform that the Company has allotted 34,964 (Thirty Four Thousand Nine Hundred and Sixty Four) equity shares of face value of Rs. 2 (Rupees Two) each to the allottee.

Consequently, the issued, subscribed and paid-up share capital of the Company stands increased to Rs. 281,828,696/- divided into 140,914,348 equity shares of face value of Rs. 2/- each.

The Company is in the process of applying for the listing of these aforesaid shares with the stock exchanges i.e. NSE and BSE.

The details required in terms of Regulation 30 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are given in **Annexure A.**

Submitted for your information and records.

Thanking you,

Yours Faithfully,
For Affle 3i Limited
(Formerly known as Affle (India) Limited)

Parmita Choudhury
Digitally signed by Parmita Choudhury
Date: 2026.08.14 16:46:40 +05'30'

Parmita Choudhury
Company Secretary & Compliance Officer

Affle 3i Limited
(Formerly known as Affle (India) Limited)
Regd. Office | A47 Lower Ground Floor, Hauz Khas, Off Amar Bhawan, New Delhi-110016
Communication Office | 8th floor, Unitech Commercial Tower - 2, Sector - 45, Gurugram - 122003, Haryana
(P) 0124-4598749 (W) www.affle.com; CIN: L65990DL1994PLC408172

Annexure A

S. No.	**Particulars**	**Details**
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares issued and allotted pursuant to conversion of warrants
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 34,964 (Thirty Four Thousand Nine Hundred and Sixty Four) fully paid-up equity shares upon conversion of equal number of warrants.
4.	**Additional information in case of Preferential Issue (as below)**	
(i)	Name of the Investor	Affle Holdings Pte. Ltd. ("Allottee")
(ii)	Post Allotment of Securities: Outcome of Subscription	The Company has allotted 34,964 equity shares to the allottee.
(iii)	Issue Price / allotted price (in case of convertibles)	75% of the Warrant issue price i.e Rs. 1,115.25 per warrant is received as warrant conversion price for 34,964 warrants and the Company has allotted equivalent number of equity shares.
(iv)	Number of Investors	1 (One)
(v)	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument	Allotment of 34,964 (Thirty Four Thousand Nine Hundred and Sixty Four) fully paid-up equity shares upon conversion of equal number of warrants.
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable