



**Date: October 14, 2025**

To  
**BSE Limited**  
Corporate Relationship Dept.,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai 400001.

To  
**National Stock Exchange of India Ltd**  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (East), Mumbai 400 051.

**Scrip Code: 544280**

**Symbol: AFCONS**

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR) – Allotment of Non-Convertible Debentures (NCDs) on Private Placement basis**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has allotted on October 14, 2025, 5000 Rated, Unsecured, Listed, Redeemable Non-Convertible Debentures (“NCD”/“Debentures”) of Face value of Rs. Rs 1,00,000/- each aggregating to Rs. 50 Crores on private placement basis. The details of the same are as follows:

Sl. No.	Particulars	Details
1.	Type of Securities	5,000 Unsecured, Listed, Rated, Redeemable, Non-Convertible Debentures bearing a face value of Rs. 1,00,000/- each
2.	Type of Issuance	Private placement
3.	Total number of securities	5,000
4.	Issue Size	Rs. 50 Crores
5.	Whether proposed to be listed? If yes, name of the stock exchange	Yes Proposed to be listed on the National Stock Exchange of India Limited
6.	Tenure of the instrument	3 Years
7.	Date of Allotment	Tuesday, October 14, 2025
8.	Date of Maturity	Friday, October 13, 2028
9.	Coupon/ Interest offered	8.40 % p.a.
10.	Schedule of payment of coupon/ interest	October 14, 2026 October 14, 2027 October 13, 2028
11.	Schedule of payment of principal amount	Redemption date :October 13, 2028
12.	Charge/ security, if any, created over the assets	None, as the non-convertible debentures are unsecured

Afcons Infrastructure Limited

Regd. Office: Afcons House, 16, Shah Industrial Estate, Veera Desai Road, Azad Nagar,  
Andheri(W), Mumbai - 400 053, India, Tel.: +91-22-6719 1000, Email: secretarial@afcons.com  
www.afcons.com | CIN No.: L45200MH1976PLC019335

13.	Credit Ratings	Crisil AA- ; outlook -Stable
14.	Special rights/ interest/ privileges attached to the instrument and changes thereof	Not Applicable
15.	Delay in payment of interest/ principal amount for a period of more than 3 months from the due date or default in payment of interest/ principal	Not Applicable
16.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	Not Applicable
17.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue)	Not Applicable
18.	Details of redemption of debentures	At par

The above-mentioned information will also be available on the website of the Company at [www.afcons.com](http://www.afcons.com).

Kindly take the above information on records.

Thanking you,  
Yours faithfully,

**For Afcons Infrastructure Limited**

**Gaurang Parekh**  
**Company Secretary and Compliance Officer**  
**Membership No.: F8764**