

**August 11, 2026**

**BSE Limited**

P. J. Towers,  
Dalal Street,  
Mumbai- 400 001  
**Scrip Code-540025**

**National Stock Exchange of India Limited**

Exchange Plaza, Plot No. C/1,  
G Block Bandra-Kurla Complex,  
Bandra (E) Mumbai- 400 051  
**Trading Symbol-ADVENZYMES**

Dear Sir,

**Sub: Public Announcement of Buyback of the Equity Shares**

Pursuant to the provisions of Regulation 7(i) of the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018, as amended and in furtherance of the outcome of the Board Meeting of the Company held on August 08, 2026, please find enclosed, copy of the public announcement made by the Company in the following newspapers ("Public Announcement"):

| Sr. No. | Newspaper                                         | Editions |
|---------|---------------------------------------------------|----------|
| 1.      | Financial Express (English National Daily)        | All      |
| 2.      | Jansatta (Hindi National Daily)                   | All      |
| 3.      | Nav Shakti (Marathi i.e. Regional Language Daily) | Mumbai   |

Further, the Buyback of the Equity Shares of the Company as mentioned in the Outcome of Board meeting and the Public Announcement shall open on August 14, 2026 and shall end on earlier of the following:

- (a) sixty-six Working Days i.e. November 20, 2026 from the date of the opening of the Buyback; or
- (b) when the Company completes the Buyback by deploying the amount equivalent to the Maximum Buyback Size; or
- (c) at such earlier date as may be determined by the Board (including a committee thereof, constituted by the Board or persons nominated by the Board / committee to exercise its powers, and / or the powers conferred by the Board resolution in relation to the Buyback), after giving notice of such earlier closure, subject to the Company having deployed an amount equivalent to the Minimum Buyback Size (even if the Maximum Buyback Size has not been reached or the Maximum Buyback Shares have not been bought back), however, that all payment obligations relating to the Buyback shall be completed before the last date for the Buyback.

This is for your information and records.

Thanking you,

Yours faithfully,

**For Advanced Enzyme Technologies Limited**

SANJAY PRAKASH BASANTANI  
Digitally signed by  
SANJAY PRAKASH  
BASANTANI  
Date: 2026.08.11  
18:11:18 +05'30'

Sanjay Basantani

Company Secretary and Head – Legal

Encl.: As above







(Continued...)

- b) as regards the Company's prospects for the year immediately following the date of the Board Meeting held on August 08, 2026 approving the buyback and having regard to the Board's intention with respect to the management of the Company's business during that year and to the amount and character of the financial resources which will in the Board's view be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from that date of the Board Meeting held on August 08, 2026; and
- c) in forming an opinion as aforesaid, the Board has taken into account the liabilities as if the Company were being wound up under the provisions of the Companies Act, 1956 (to the extent not repealed), or Companies Act, 2013 or the Insolvency and Bankruptcy Code 2016 (including prospective and contingent liabilities).

### 13. REPORT BY THE COMPANY'S STATUTORY AUDITOR

The text of the Report dated August 8, 2026 received from M&S K & Associates LLP, Chartered Accountants (Firm's Registration No. 105047/WN/11167), the Statutory Auditors of the Company, addressed to the Board of Directors of the Company is reproduced below:

#### Quote

To the Board of Directors  
Advanced Enzyme Technologies Limited  
Sun Manglicha, A Wing, 5th Floor, LIC Service Road, Louis Vadi, Thane (West) 400 604

#### Independent Auditor's Report on the proposed buy back of equity shares pursuant to the requirements of Section 68 and Section 70 of the Companies Act, 2013 and Clause (x) of Schedule (I) of the SEBI (Buy-back of Securities) Regulations, 2018

1. This Report is issued in terms of our engagement letter dated August 07, 2026 with Advanced Enzyme Technologies Limited (hereinafter "the Company").
2. We, M S K & Associates LLP (Formerly known as M S K & A Associates), Chartered Accountants, are the Statutory Auditors of the Company and have been requested by the Company to examine the attached "Statement of determination of the amount of permissible capital payment for proposed buyback of equity shares" ("Annexure") herein referred to as the "Statement" which has been prepared pursuant to the provisions of Section 68 and 70 of the Companies Act, 2013 (the "Act"), as amended and Clause (x) of Schedule (I) of SEBI (Buy-back of Securities) Regulations, 2018, as amended ("the SEBI Buy-back Regulations"). The Statement has been approved by the Board of Directors of the Company in their meeting held on August 08, 2026. The Statement has been initiated by us for identification purposes only.

#### Board of Director's Responsibility

3. The preparation of the Statement is the responsibility of the Board of Directors of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The Board of Directors of the Company is also responsible to make a full inquiry into the affairs and prospects of the Company and to form an opinion as specified in clause (x) of Schedule (I) to the SEBI Buy-back Regulations on reasonable grounds and that the Company, having regard to its state of affairs, will not be rendered insolvent within a period of one year from the date of passing the board resolution dated August 08, 2026 approving the Buyback of Equity Shares. The Board of Directors is also responsible for ensuring that the Company complies with the requirements Act and SEBI Buy-back Regulations.

#### Auditor's Responsibility

5. Pursuant to the requirements of the Act and SEBI Buy-back Regulations, our responsibility is to provide reasonable assurance in the form of an opinion based on our examination of the Statement and according to information and explanations given to us as to:
- Whether we have inquired into the state of affairs of the Company in relation to its audited financial statements for the year ended 31 March 2026;
  - Whether the amount of permissible capital payment for the proposed buyback of the equity shares as included in the Statement has been properly determined in accordance with the provisions of Section 68(2)(c) of the Act and Regulation 4(i) of the SEBI Buy-back Regulations;
  - Whether the Board of Directors have formed the opinion as specified in clause (x) of Schedule (I) to the SEBI Buy-back Regulations on reasonable grounds and that the Company will, having regard to its state of affairs, will not be rendered insolvent within a period of one year from the date of passing the board resolution dated August 08, 2026 approving the Buyback of Equity Shares.
6. Our examination did not extend to any aspects of legal or proprietary nature of the subject matter stated above and other circumstances thereof. Nothing contained in this report, nor anything said or done in the course of, or in connection with the services that are subject to this report, will extend any duty of care that we may have in our capacity as the statutory auditors of any financial statements of the Company.
7. We have audited the financial statements for the financial year ended March 31, 2026, on which we issued an unmodified audit opinion vide our report dated May 09, 2026. Our audits of these financial statements were conducted in accordance with the Standards on Auditing, as specified under Section 143(10) of the Companies Act, 2013 and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India ("ICAI"). These Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.
8. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2010) issued by the ICAI (the "Guidance Note"). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
9. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Financial Information, and Other Assurance and Related Services Engagements issued by the ICAI.
10. Reasonable assurance engagement includes performing procedures to obtain sufficient appropriate evidence on the applicable criteria, mentioned in paragraph 5 above. The procedures selected depended on the auditor's judgement, including the assessment of the risks associated with the applicable criteria. Our procedures included the following in relation to the Statement:
- We have inquired into the state of affairs of the Company in relation to its audited financial statements for the year ended March 31, 2026. We have obtained and read the audited financial statements for the year ended March 31, 2026 including the unmodified audit opinions dated May 09, 2026;
  - We read the Articles of Association of the Company and noted the permissibility of buyback;
  - We traced the amounts of Paid up Equity Capital and free reserves as mentioned in Statement from the audited financial statements for the year ended March 31, 2026;
  - We tested whether the amount of capital payment for the proposed buyback as detailed in the Statement is within permissible limit computed in accordance with section 68(2)(c) of the Act and Regulation 4(i) of the SEBI Buy-back Regulations;
  - We tested whether the ratio of aggregate of secured and unsecured debts owed by the Company to the paid up capital and free reserve after such buy-back is as per Section 68(2)(c) of the Companies Act, 2013 and SEBI Buy-back Regulations to the extent applicable;
  - We read the audited financial statements for the year ended March 31, 2026 in order to assess whether all shares for buy-back are fully paid-up;
  - We obtained resolution passed in the meeting of the Board of Directors dated August 08, 2026 pursuant clause (x) of Schedule (I) to the SEBI Buy-back Regulations;
  - We verified whether for the purpose of proposed buy back and solvency of the Company the Board of Directors in the above declarations have formed the opinion on reasonable grounds that the Company will not, having regard to the state of affairs, be rendered insolvent within a period of one year from that date;
  - We performed necessary enquiries with the Board of Directors regarding the expected date of offer document in order to assess whether the accounts on the basis of which relevant calculations are done would remain valid for the purpose of buyback;
  - We obtained necessary representations from the management of the Company.

#### Opinion

11. Based on our examination and the procedures performed by us on the Statement, and according to the information and explanations received by us, we are of the opinion that:
- We have inquired into the state of affairs of the Company in relation to its audited financial statements for the year ended March 31, 2026;
  - The amount of permissible capital payment for proposed buyback of the equity shares as included in the Statement has been properly determined in accordance with the provisions of Section 68(2)(c) of the Act and Regulation 4(i) of the SEBI Buy-back Regulations;
  - The Board of Directors have formed the opinion as specified in clause (x) of Schedule (I) of the SEBI Buy-back Regulations on reasonable grounds and that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from that date.

#### Restriction on Use

12. The Report is addressed to the Board of Directors of the Company solely for the purpose of enabling compliance pursuant to the requirements of Section 68 and Section 70 of the Act read with Clause (x) of Schedule (I) of SEBI Buy-back Regulations solely to enable them to include (a) in the public announcement to be made to the Shareholders of the Company (b) to file with the Securities and Exchange Board of India, the stock exchanges, the Registrar of Companies, the National Securities Depository Limited and the Central Depository Securities (India) Limited and (c) to share with Manager to Buyback for onward submission in connection with proposed buyback. This Report should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or duty of care for any other purpose or to any other person to whom this Report is shown or into whose hands it may come without our prior consent in writing.

#### For M S K & Associates LLP (Formerly known as M S K & A Associates)

Chartered Accountants  
ICAI Firm Registration No. 105047/WN/11167

Sd/-

Amish Vaidya

Membership No. 101739

UDIN: 26101739ADJX/H356

Place: Mumbai

Date: August 08, 2026

#### Annexure

#### STATEMENT OF PERMISSIBLE CAPITAL PAYMENT AS ON MARCH 31, 2026

| Particulars                                                                                                                                                                                                                                                                                                                                                                                  | Standalone<br>(₹ in millions) | Consolidated<br>(₹ in millions) |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|---------------------------------|
| <b>Paid up Capital (A)</b>                                                                                                                                                                                                                                                                                                                                                                   | <b>223.85</b>                 | <b>223.85</b>                   |
| Securities Premium                                                                                                                                                                                                                                                                                                                                                                           | 654.00                        | 656.18                          |
| General Reserve                                                                                                                                                                                                                                                                                                                                                                              | 32.53                         | 38.77                           |
| Retained earnings                                                                                                                                                                                                                                                                                                                                                                            | 5,891.26                      | 12,645.54                       |
| Less:- Unrealised Gain on Investments                                                                                                                                                                                                                                                                                                                                                        | -19.12                        | -73.00                          |
| Less:- Unrealised Gain on Foreign                                                                                                                                                                                                                                                                                                                                                            | -4.26                         | -4.26                           |
| <b>Total Free Reserves (B)</b>                                                                                                                                                                                                                                                                                                                                                               | <b>6,754.40</b>               | <b>13,463.22</b>                |
| <b>Total of Paid Up Capital and Free Reserves (A+B)</b>                                                                                                                                                                                                                                                                                                                                      | <b>6,978.25</b>               | <b>13,687.07</b>                |
| Maximum amount permissible for Buyback with the approval of Board of Directors of the Company under the section 68(2)(b) of the Companies Act and proviso to Regulation 5(i)(b) of the Buy-back Regulations, (10% of the aggregate total paid-up capital and free reserves, based on the standalone and consolidated financial statements of the Company, whichever sets out a lower amount) |                               | <b>697.83</b>                   |

For and on behalf of Advanced Enzyme Technologies Limited  
Sd/-  
Ben Prasad Rauka  
Chief Financial Officer  
Place: Thane  
Date: August 08, 2026

Undated:-

#### 14. PRIOR APPROVAL FROM LENDERS

The Company has sanctioned facilities/loans by lenders. As per Regulation 5(i)(c) and Schedule (ix)(i) of the Buy-back Regulations, it is confirmed that there is no breach of any covenants as per the lenders' agreements/sanction letters on the loans sanctioned/extended and the consent of the lenders has been obtained by the Company. Further, the Company has obtained such approvals as may be required from the lenders pursuant to the provisions of such facilities.

#### PART B-DISCLOSURES IN ACCORDANCE WITH SCHEDULE IV OF THE BUYBACK REGULATIONS

##### DETAILS OF BOARD APPROVAL FOR THE BUYBACK

The Buyback has been approved by the Board in the Board Meeting held on August 08, 2026. Further, since the Buyback is being carried out by the Company, the Company shall not be required to obtain the approval of the Company in accordance with the proviso to the Section 68(2)(g) of the Act, the approval from the shareholders of the Company is not required.

##### MINIMUM AND MAXIMUM NUMBER OF EQUITY SHARES PROPOSED TO BE BOUGHT BACK

- SOURCES OF FUNDS AND COST OF FINANCING**
21. At the Maximum Buyback Price and for Maximum Buyback Size, the indicative maximum number of Equity Shares bought back would be 1,394,000 (One Million Three Hundred and Ninety Four Thousand) Equity Shares. If the Equity Shares are bought back at a price below the Maximum Buyback Price, the actual number of Equity Shares bought back could exceed the indicative Maximum Buyback Shares (assuming full deployment of Maximum Buyback Size) but will always be within the Maximum Buyback Size.
22. The actual number of Equity Shares bought back will depend upon the actual price, excluding the Transaction Costs, paid for the Equity Shares bought back, and the aggregate consideration paid in the Buyback, subject to the Maximum Buyback Size. The actual reduction in existing number of Equity Shares would depend upon the price at which the Equity Shares of the Company are traded in the stock market. The Maximum Buyback Size of Equity Shares bought back by the Company from the open market through the Stock Exchanges during the Buyback period.

- Further, the Company shall utilise at least 75% of the Maximum Buyback Size for the Buyback (i.e., ₹ 522,75,000 (Rupees Five Hundred Twenty Two Lakh and Seven Hundred Fifty Thousand only) (excluding Transaction Costs) ("Minimum Buyback Size"). Further, the Company shall utilize a minimum of 40% of the amount earmarked for the Buyback (i.e., ₹ 278,80,000 (Rupees Two Hundred Seventy Eight Million and Eight Hundred Thousand only) within the initial half of the sixty six Working Days from the date of the opening of the offer of Buyback.
23. Based on the Minimum Buyback Size and Maximum Buyback Price, the Company would purchase a minimum of 1,045,000 (One Million Forty Five Thousand Five Hundred Fifty) Equity Shares. If the Equity Shares are bought back at a price below the Maximum Buyback Price, the actual number of Equity Shares bought back could exceed the indicative Maximum Buyback Shares (assuming full deployment of Maximum Buyback Size) but will always be subject to the Maximum Buyback Size. However, the Maximum Buyback Shares will not exceed 25% of the total number of Equity Shares in the total paid-up equity capital of the Company.
24. The amount required by the Company for the Buyback (including the Transaction Costs) will be funded out of the internal accruals of the Company including free reserves, in accordance with Section 68(1) of the Companies Act and Regulation 4(i) of the Buy-back Regulations.

##### PROPOSED TIMETABLE FOR BUYBACK

| ACTIVITY                                                    | DATE                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|-------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Date of Board resolution approving Buyback                  | Saturday, August 08, 2026                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| Date of publication of the Public Announcement              | Tuesday, August 11, 2026                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Date of opening of the Buyback ("Buyback Opening Date")     | On or before Friday, August 14, 2026                                                                                                                                                                                                                                                                                                                                                                                                                          |
| Acceptance of Equity Shares accepted in dematerialised mode | Upon the relevant pay-out by the Stock Exchanges                                                                                                                                                                                                                                                                                                                                                                                                              |
| Exhaustion of Equity Shares                                 | The Equity Shares (in dematerialised form) will be exhausted in the manner specified in the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended, and the by-laws, the circulars and guidelines framed thereunder and Regulation 21 of the Buy-back Regulations. The Company shall ensure that all Equity Shares bought back are exhausted within 7 (seven) Working Days of the expiry of the Buyback period. |

- Last date for the completion of the Buyback ("Buyback Closing Date")
- Earlier of:
- (a) sixty six Working Days (i.e., November 20, 2026) from the date of the opening of the Buyback; or
  - (b) when the Company completes the Buyback by deploying the amount equivalent to the Maximum Buyback Size; or
  - (c) at such earlier date as may be determined by the Board (including a committee thereof constituted by the Board or persons nominated by the Board) to exercise its powers, and/or the powers conferred by the Board securities laws in relation to the Buyback, after giving notice of such earlier closure, subject to the Company having deployed an amount equivalent to the Minimum Buyback Size (even if the Maximum Buyback Size has not been reached or the Maximum Buyback Shares have not been bought back), however, that all payment obligations relating to the Buyback shall be completed before the last date for the Buyback.

##### PROCESS AND METHODOLOGY TO BE ADAPTED FOR THE BUYBACK

- The Buyback is open to all shareholders of the Company holding Equity Shares in dematerialised form. Shareholders holding shares in physical form can participate in the Buyback after such Equity Shares are dematerialized by approaching depository participant. However, as per Regulation 16(i) of the Buyback Regulations, the Buyback shall not be made from the Promoter and members of the Promoter Group and Persons in Control of the Company.

- Further, as required under the Companies Act and Buyback Regulations, the Company will not buyback Equity Shares which are partly paid-up, the Equity Shares with call-in amounts, locked-in Equity Shares or non-transferable Equity Shares, until they become fully paid-up, or until the pendency of such lock-in, or until the time such Equity Shares become freely transferable, as applicable in each case.
- The Buyback will be implemented by the Company by way of open market purchases through the Stock Exchanges, by the order matching mechanism except "all or none" order matching system, as provided under the Buyback Regulations and price-time priority-based order matching principle, as provided under Stock Exchange Circulars and in accordance with the SEBI circular SEBI/CFD/PoD-2/PICR/2023/35 dated March 08, 2023, Operational Guidance - Amendment to Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended from time to time.

- For the implementation of the Buyback, the Company has appointed Emkay Global Financial Services Limited as the registered broker ("Company's Broker"). Through whom the purchases and settlements in the amount of the Buyback would be made by the Company. The contact details of the Company's Broker are as follows:

Emkay Global Financial Services Limited  
CIN: L6120M/1995PL/CO84899

The Ruby, 7th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400 028

Contact Person: Mr. Anura Sawant / Mr. Harish Sheth

SEBI Registration no.: R202009393

Website: www.emkayglobal.in

Tel: 91 22 66121212 Fax: 91 22 66121299

- The Equity Shares are traded in dematerialized manner under the trading codes ADVENZYMS at NSE and ADVENZYMS/540025 at BSE. The ISIN of the Equity Shares of the Company is INE307H01020.

- The Company shall, commencing from August 14, 2026 (i.e., the date of opening of the Buyback), place "buy" orders on the Stock Exchanges on the normal trading segment under the order matching system. The Equity Shares through the Company's Broker, in such quantity and at such price which will be in accordance with SEBI circular SEBI/CFD/PoD-2/PICR/2023/35 dated March 08, 2023, Operational Guidance - Amendment to Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended from time to time and Stock Exchange Circulars not exceeding the Maximum Buyback Size may be made.

- Procedure for Buyback of Demat Shares:** Equity Shareholders' Beneficial owners holding Demat Equity Shares who desire to sell their Equity Shares in the Buyback, would have to do so through their stock broker, who is a registered member of either of the Stock Exchanges by indicating to their broker the details of the Equity Shares to be sold. The Company has placed a "buy" order for Buyback of Equity Shares through the Company's Broker. The Company shall place a "buy" order for Buyback of Demat Shares, by indicating to the Company's Broker the number of Equity Shares it intends to buy along with a price for the same. The trade would be executed at the price at which the order matches the price offered by the Equity Shareholders / Beneficial owners and that price would be the Buyback price for the Equity Shareholders / Beneficial owners. The Company shall ensure the issuance of contract note and receipt of payment to the respective Equity Shareholders / Beneficial owners will be made by their respective brokers, who would have placed the order. The Company's Broker will be placing the order on the Stock Exchanges platform. The settlement of payment will be in accordance with the Buyback Regulations and payment will be made directly into the bank account of the Equity Shareholders / Beneficial owners by the clearing corporations of the respective Stock Exchanges. Orders for Equity Shares can be placed on the trading days of the Stock Exchanges. The Company is under no obligation to place "buy" order on a daily basis.

- It may be noted that a uniform price would not be paid to all the shareholders / beneficial owners pursuant to the Buyback and that the same would depend on the price at which the trade with that particular shareholder / beneficial owner was executed on the Stock Exchanges.

- Procedure for Buyback of Physical Shares:** As per the proviso to regulation 40(1) of Listing Regulations read with SEBI's press releases dated March 27, 2019, effective from April 1, 2019, transfers of securities shall be in dematerialized mode. The securities are held in the dematerialized form with a depository ("Depository"). In light of the LODR Amendment, the Company shall not accept or assume any liability or duty of care for any other purpose or to any other person to whom this Report is shown or into whose hands it may come without our prior consent in writing.

- ACCORDINGLY, ALL SHAREHOLDERS OF THE COMPANY HOLDING EQUITY SHARES IN PHYSICAL FORM AND DESIRING TO OFFER THEIR EQUITY SHARES IN THE BUYBACK SHOULD BE ADVISED TO APPROACH THE CONCERNED DEPOSITORY PARTICIPANT TO HAVE THEIR EQUITY SHARES DEMATERIALIZED. IN CASE ANY ELIGIBLE SHAREHOLDER HAS SUBMITTED EQUITY SHARES IN PHYSICAL FORM FOR DEMATERIALIZATION, SUCH ELIGIBLE SHAREHOLDERS SHOULD ENSURE THAT THE PROCESS OF DEMATERIALIZATION IS COMPLETED WELL IN TIME SO THAT THEY CAN PARTICIPATE IN THE BUYBACK BEFORE BUYBACK CLOSING DATE.**

10. Shareholders are requested to get in touch with the Company or the Company's Broker or the Registrar to an Issue and Share Transfer Agent of the Company to clarify any doubts in the process.

11. Subject to the Company purchasing Equity Shares for an amount equivalent to the Minimum Buyback Size, no member thereof shall create any obligation on the part of the Company or the Board to Buyback additional Equity Shares or confer any right on the part of any shareholder to have any Equity Shares bought back, even if the Maximum Buyback Size has not been reached, and/or impair any power of the Company or the Board to terminate any process in relation to the Buyback, to the extent permissible by law. The Company is under no obligation to utilize the amount of Maximum Buyback Size or buy all the Maximum Buyback Shares. However, if the Company is not able to complete the Buyback equivalent to the Minimum Buyback Size or is not able to utilize a minimum of 40% of the amount earmarked for the Buyback (i.e., ₹ 278,80,000 (Rupees Two Hundred Seventy Eight Million and Eight Hundred Thousand only) within the initial half of the sixty six Working Days from the date of the opening of the Buyback, except for the reasons mentioned in the Buyback Regulations, the amount held in the escrow account (up to a maximum of 25% of the Maximum Buyback Size), shall be liable to be forfeited and deposited in the Investor Protection and Education Fund of SEBI or as directed by SEBI in accordance with the Buyback Regulations.

12. The Company shall submit the information regarding the Equity Shares bought back by it to the Stock Exchanges on the trading days of the Stock Exchanges. The Company shall also update the information regarding the Equity Shares bought back by it on its website (www.advancedenzyms.com) on a daily basis.

13. Eligible shareholders who intend to participate in the Buyback should consult their respective tax advisors for applicable taxes.

##### 5. METHOD OF SETTLEMENT

- 5.1 **Settlement of Demat Shares:** The Company will pay consideration for the Buyback to the Company's Broker on or before every pay-day for each settlement, as applicable to the respective Stock Exchanges where the transaction is executed. The Company has entered a tripartite agreement with Advanced Enzyme Technologies Limited - "Buyback Demat Account" with Emkay Global Financial Services Limited ("Buyback Demat Account"). Demat Shares bought back by the Company will be transferred into the Buyback Demat Account by the Company's Broker, on receipt of such Demat Shares and after completion of the clearing and settlement obligations of the Stock Exchanges. The Equity Shareholders' Beneficial owners holding Demat Shares would be required to transfer the number of Demat Shares sold to the Company pursuant to the Buy Back, in favour of their stock broker through whom the trade was executed, by tendering the delivery instruction slip to their respective depository participant ("DP") for debiting their beneficiary account and crediting the DP and crediting the same to the broker's pool account for making an settlement to the clearing corporations of the Stock Exchanges, as per procedure applicable to normal secondary market transactions. The Equity Shareholders / beneficial owners would also be required to provide to the Company's Broker, copies of all statutory consents and approvals required to be obtained by them for the transfer of their Equity Shares to the Company, as applicable.
- 5.2 **Exhaustion of Demat Shares:** The Demat Shares bought back by the Company shall be extinguished and destroyed in the manner specified in the Securities and Exchange Board of India (Depository and Participants) Regulations, 2018 and the by-laws, the circulars, and guidelines framed thereunder, such as amended from time to time, in the manner specified in the Buyback Regulations and the Companies Act. The Demat Shares lying in credit in the Buyback Demat Account will be extinguished on or before the 15th (Fifteenth) day of the succeeding month, in which the securities are bought back, provided that the Company undertakes to ensure that all Demat Shares bought back by the Company are extinguished within 7 (Seven) Working Days from the expiry of the Buyback period.
- 5.3 Consideration for the Equity Shares bought back by the Company shall be paid only by way of cash through normal banking channel.

##### 6. BRIEF INFORMATION ABOUT THE COMPANY

- 6.1 Advanced Enzyme Technologies Limited was incorporated under the Companies Act, 1956, as Advanced Biotechnicals Private Limited on March 15, 1989. Subsequently, the Company was converted into a public limited company, pursuant to which its name was changed to Advanced Biotechnicals Limited, vide a fresh Certificate of Incorporation dated May 28, 1992, issued by the Registrar of Companies, Maharashtra, Bombay. Subsequently, the name of the Company was changed from Advanced Biotechnicals Limited to Advanced Enzyme Technologies Limited, vide a fresh Certificate of Incorporation dated August 19, 2005, issued by the Registrar of Companies, Bengaluru, New Mumbai. The Company is listed on Stock Exchanges. The CIN is L2420M/1989PL/CO51018. It is a research-driven biotechnology company engaged in the research, development, manufacturing, and marketing of enzymes and probiotics for healthcare, food processing, animal nutrition, and industrial applications. It is one of India's leading enzyme manufacturers with a significant global presence.
- 6.2 The Company is globally recognized for its expertise in fermentation technology and enzyme innovation, catering to pharmaceuticals, nutraceutical, food processing, animal healthcare and industrial sectors. The Company is among the few companies worldwide with integrated capabilities covering research, manufacturing, application development and global distribution.
- 6.3 The Company has developed and manufactures 400+ proprietary enzyme and probiotic products derived from more than 65 indigenous enzymes and probiotics.

##### 7. BRIEF FINANCIAL INFORMATION ABOUT THE COMPANY

- 7.1 The selected financial information of the Company on standalone basis, as extracted from the unaudited limited review standalone financial statements for the period of three months ended June 30, 2026 and audited standalone financial statements for the last three (3) financial year ended March 31, 2026, 2025 and 2024 is given below: (₹ in millions)

| Particulars                                                                                       | For three months period ended on June 30, 2026 (IN-AS) Un-audited Limited review | For the year ended March 31, 2026 (IN-AS) Audited | For the year ended March 31, 2025 (IN-AS) Audited | For the year ended March 31, 2024 (IN-AS) Audited |
|---------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|---------------------------------------------------|---------------------------------------------------|---------------------------------------------------|
| <b>Months</b>                                                                                     | <b>3</b>                                                                         | <b>12</b>                                         | <b>12</b>                                         | <b>12</b>                                         |
| Revenue from Operations                                                                           | 1,158.57                                                                         | 4,527.66                                          | 3,514.11                                          | 3,654.69                                          |
| Other Income                                                                                      | 22.87                                                                            | 633.88                                            | 614.90                                            | 588.09                                            |
| Total Income                                                                                      | 1,181.44                                                                         | 5,161.54                                          | 4,129.01                                          | 4,242.78                                          |
| Total Expenses (excluding finance cost and depreciation, amortization, Tax and Exceptional Items) | 854.45                                                                           | 3423.32                                           | 2807.32                                           | 2602.63                                           |
| Finance Cost                                                                                      | 0.37                                                                             | 2.07                                              | 2.36                                              | 1.57                                              |
| Depreciation and amortization/Expense                                                             | 29.21                                                                            | 120.63                                            | 114.05                                            | 108.88                                            |
| Exceptional Items                                                                                 | Nil                                                                              | 35.56                                             | Nil                                               | Nil                                               |
| Profit/(Loss) before Tax (after exceptional items)                                                | 297.41                                                                           | 1,576.14                                          | 1,255.28                                          | 1,339.92                                          |
| Provision for Tax (including Deferred Tax and MAT Credit)                                         | 73.95                                                                            | 258.68                                            | 181.08                                            | 258.68                                            |
| Profit/(Loss) after Tax                                                                           | 223.46                                                                           | 1,318.06                                          | 1,074.20                                          | 1,081.23                                          |
| Other Comprehensive Income/(Loss) for the year/net of tax                                         | Nil                                                                              | 8.43                                              | (3.44)                                            | (1.03)                                            |
| Total Comprehensive income for the period                                                         | 223.46                                                                           | 1,326.49                                          | 1,070.76                                          | 1,080.20                                          |
| Equity Share capital                                                                              | 223.95                                                                           | 223.85                                            | 223.78                                            | 223.65                                            |
| Other Equity                                                                                      | Not Available                                                                    | 6,872.38                                          | 6,069.65                                          | 5,581.06                                          |
| Net worth/Shareholders Fund                                                                       | Not Available                                                                    | 7,096.23                                          | 6,293.41                                          | 5,804.71                                          |
| Total Debt                                                                                        | Not Available                                                                    | Nil                                               | Nil                                               | Nil                                               |

- Note: The above information has been furnished based on the standalone audited financial statements prepared under Indian Accounting Standards (Ind AS) for FY2026, FY2025, FY2024 and three months period ending June 30, 2026. The financial information for three months ended June 30, 2026 is unaudited but was subjected to a limited review by Statutory Auditors of the Company under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended.

| Key Ratios                       | For three months period ended on June 30, 2026 (IN-AS) Un-audited Limited review | For the year ended March 31, 2026 (IN-AS) Audited | For the year ended March 31, 2025 (IN-AS) Audited | For the year ended March 31, 2024 (IN-AS) Audited |
|----------------------------------|----------------------------------------------------------------------------------|---------------------------------------------------|---------------------------------------------------|---------------------------------------------------|
| Earnings Per Share (₹) (Basic)   | 2.02                                                                             | 11.78                                             | 9.16                                              | 9.67                                              |
| Earnings Per Share (₹) (Diluted) | 1.99                                                                             | 11.78                                             | 9.15                                              | 9.66                                              |
| Return on Net Worth (%)          | Not Available                                                                    | 18.57%                                            | 16.27%                                            | 16.83%                                            |
| Book Value Per Share (₹)         | Not Available                                                                    | 63.40                                             | 56.25                                             | 51.91                                             |
| Debt-Equity Ratio                | Not Available                                                                    | 0                                                 | 0                                                 | 0                                                 |

\*Not annualized \*Figures are below ₹ 0.01 million, hence disclosed as ₹ 0.00

The key financial ratios, mentioned herein above, have been computed as under:

|                             |                                                                                                                                  |
|-----------------------------|----------------------------------------------------------------------------------------------------------------------------------|
| Net worth                   | Equity Share Capital + Other Equity (excluding revaluation reserves and miscellaneous expenditure to the extent not written off) |
| Earning Per Share (Basic)   | Profit / (Loss) for the period attributable to Equity Shareholders / Weighted number of Equity Shares outstanding                |
| Earning Per Share (Diluted) | Profit / (Loss) for the period attributable to Equity Shareholders / Weighted number of Equity Shares outstanding                |
| Book Value per share        | Net worth / Number of Equity Shares outstanding at year end                                                                      |
| Debt-Equity Ratio           | Total Debt/Net Worth                                                                                                             |
| Return on Net Worth (%)     | Profit / (Loss) for the period / Net worth                                                                                       |

- 7.2 The selected financial information of the Company on consolidated basis, as extracted from the unaudited limited review consolidated financial statements for the period of three months ended June 30, 2026 and audited consolidated financial statements for the last three (3) financial year ended March 31, 2026, 2025 and 2024 is given below: (₹ in millions)

| Particulars             | For three months period ended on June 30, 2026 (IN-AS) Un-audited Limited review | For the year ended March 31, 2026 (IN-AS) Audited | For the year ended March 31, 2025 (IN-AS) Audited | For the year ended March 31, 2024 (IN-AS) Audited |
|-------------------------|----------------------------------------------------------------------------------|---------------------------------------------------|---------------------------------------------------|---------------------------------------------------|
| <b>Months</b>           | <b>3</b>                                                                         | <b>12</b>                                         | <b>12</b>                                         | <b>12</b>                                         |
| Revenue from Operations | 1897.88                                                                          | 7,457.57                                          | 6,389.10                                          | 6,238.68                                          |



(Continued...)

The key financial ratios, mentioned herein above, have been computed as under:

|                             |                                                                                                                                  |
|-----------------------------|----------------------------------------------------------------------------------------------------------------------------------|
| Net worth                   | Equity Share Capital + Other Equity (excluding revaluation reserves and miscellaneous expenditure to the extent not written off) |
| Earning Per Share (Basic)   | Profit / (Loss) for the period / (Attributable to Equity Shareholders / Weighted Number of Equity Shares outstanding)            |
| Earning Per Share (Diluted) | Profit / (Loss) for the period / (Attributable to Equity Shareholders / Weighted Number of Equity Shares outstanding)            |
| Book Value per share        | Net worth / Number of Equity Shares outstanding at year end                                                                      |
| Debt-Equity Ratio           | Total Debt/ Net Worth                                                                                                            |
| Return on Net Worth (%)     | Profit / (Loss) for the period / Net Worth                                                                                       |

**8. FIRM FINANCING ARRANGEMENTS**

8.1 The Company, duly authorised by its Board, has identified funds for the purpose of fulfillment of the obligations of the Company under the Buyback. Such funds, together with funds provided for escrow arrangements, are in excess of the Maximum Buyback Size.

8.2 Based on the Board Approval and review of other facts/documents, M/s. Kumar Sharma & Associates, Chartered Accountants (Firm Registration No. 127265W), have certified, vide letter dated August 8, 2026, that the Company has made firm financing arrangements for fulfilling obligations under the Buyback.

8.3 The Manager to the Buyback, having referred to the above, confirms that firm arrangements for fulfilling the obligations under the Buyback are in place.

**9. DETAILS OF ESCROW ACCOUNT AND SPECIAL ACCOUNT OPENED AND THE AMOUNT DEPOSITED THEREIN**

9.1 In accordance with Regulation 20 of the Buyback Regulations and towards security for performance of its obligations under the Buyback Regulations, the Company has entered into an escrow agreement dated August 10, 2026 ("Escrow Agreement") with the Manager to the Buyback and HFC Bank Limited who has been appointed as escrow banker ("Escrow Banker"). The Company has opened an escrow account "Advanced Enzyme Technologies Limited-Buy Back 2026 Escrow A/C" ("Escrow Account") and a special account "Advanced Enzyme Technologies Limited-Buy Back 2026 Special A/C". The Company has authorized Emkay Global Financial Services Limited ("Manager to the Buyback") to operate the Escrow Account and Special Account in compliance with the Escrow Agreement and Buyback Regulations.

9.2 The Company has deposited cash in the Escrow Account aggregating to ₹ 174,250,000 (Rupees One Hundred Seventy Four Million and Two Hundred Fifty Thousand only) being 25% of the Maximum Buyback Size ("Cash Escrow") in accordance with the Buyback Regulations.

9.3 The balance lying to the credit of the Escrow Account and Special Account, if any, will be released to the Company on completion of all obligations in accordance with the Buyback Regulations.

9.4 If the Company is not able to complete the Buyback equivalent to the Minimum Buyback Size i.e. ₹ 52,75,000 (Rupees Five Hundred Twenty Seven Thousand Five Hundred Fifty Thousand only) or is not able to utilize a minimum of 40% of the amount earmarked for the Buyback i.e. ₹ 72,80,000 (Rupees Two Hundred Seventy Eight Thousand and Eight Hundred only) within the initial half of the sixty six Working Days from the date of opening of offer of Buyback, except for the reasons mentioned in the Buyback Regulations, the amount held in the Escrow Account (up to a maximum of the Maximum Buyback Size), shall be liable to be forfeited and deposited in the Investor Protection and Education Fund of SEBI as directed by SEBI in accordance with the Buyback Regulations.

**10. LISTING DETAILS AND STOCK MARKET DATA**

10.1 The Company's Equity Shares are listed on the Stock Exchanges.

10.2 The high, low and weighted average prices for the last three years and the monthly high, low and weighted average prices for the six months preceding the Buyback Period and the corresponding volumes on BSE and NSE where Equity Shares of the Company are listed and traded are as follows:

BSE

| Period                          | High (₹) | Date of High | No. of equity shares traded on that day | Low (₹) | Date of Low | No. of equity shares traded on that day | Weighted Average Price (₹) | Total volume traded in that period (No. of Equity Shares) | Total turnover transacted in the period (₹ in lakhs) |
|---------------------------------|----------|--------------|-----------------------------------------|---------|-------------|-----------------------------------------|----------------------------|-----------------------------------------------------------|------------------------------------------------------|
| Last three Financial Years (FY) |          |              |                                         |         |             |                                         |                            |                                                           |                                                      |
| FY 2025                         | 366.55   | 01-Aug-25    | 122684                                  | 251.90  | 30-Jul-25   | 12620                                   | 328.30                     | 8004909                                                   | 19711.68                                             |
| FY 2024                         | 571.15   | 16-Sep-24    | 114847                                  | 227.65  | 03-Mar-25   | 45535                                   | 409.62                     | 5827055                                                   | 23872.61                                             |
| FY 2024                         | 425.10   | 15-Feb-24    | 15766                                   | 232.95  | 03-Apr-23   | 3839                                    | 336.19                     | 5307014                                                   | 17827.48                                             |
| Preceding Six months            |          |              |                                         |         |             |                                         |                            |                                                           |                                                      |
| Jul-2025                        | 335.95   | 14-Jul-25    | 14568                                   | 299.20  | 02-Jul-25   | 61348                                   | 318.21                     | 335537                                                    | 10777.27                                             |
| Jun-2025                        | 395.20   | 03-Jun-25    | 9995                                    | 297.45  | 30-May-25   | 71075                                   | 352.18                     | 279332                                                    | 9837.71                                              |
| May-2025                        | 419.80   | 11-May-25    | 444697                                  | 347.00  | 04-May-25   | 20194                                   | 397.39                     | 702483                                                    | 2749.47                                              |
| Apr-2025                        | 350.30   | 30-Apr-25    | 22622                                   | 282.05  | 10-Apr-25   | 7153                                    | 317.20                     | 290268                                                    | 920.73                                               |
| Mar-2025                        | 303.90   | 15-Mar-25    | 17612                                   | 251.90  | 30-Mar-25   | 12620                                   | 285.38                     | 171510                                                    | 480.97                                               |
| Feb-2025                        | 319.40   | 23-Feb-25    | 15985                                   | 259.70  | 02-Feb-25   | 6293                                    | 300.24                     | 154850                                                    | 464.93                                               |

www.bseindia.com

\*High and low prices are based on the high and low of the daily prices.

\*\*Weighted Average Price (Total Turnover / Total Traded Quantity) for trading days during the period

Note 1: In case where the same price is reflected for more than one date during the relevant periods mentioned above, the latest date is being considered for the purpose of disclosure in the above table.

NSE

| Period                          | High (₹) | Date of High | No. of equity shares traded on that day | Low (₹) | Date of Low | No. of equity shares traded on that day | Weighted Average Price (₹) | Total volume traded in that period (No. of Equity Shares) | Total turnover transacted in the period (₹ in lakhs) |
|---------------------------------|----------|--------------|-----------------------------------------|---------|-------------|-----------------------------------------|----------------------------|-----------------------------------------------------------|------------------------------------------------------|
| Last three Financial Years (FY) |          |              |                                         |         |             |                                         |                            |                                                           |                                                      |
| FY 2025                         | 366.25   | 01-Aug-25    | 1527336                                 | 251.95  | 30-Jul-25   | 226591                                  | 325.88                     | 8005789                                                   | 26882.59                                             |
| FY 2025                         | 571.00   | 16-Sep-24    | 1349277                                 | 227.90  | 03-Mar-25   | 37863                                   | 414.34                     | 6256297                                                   | 34209.51                                             |
| FY 2024                         | 425.10   | 15-Feb-24    | 174700                                  | 232.00  | 03-Apr-23   | 33341                                   | 341.28                     | 7029472                                                   | 23994.28                                             |
| Preceding Six months            |          |              |                                         |         |             |                                         |                            |                                                           |                                                      |
| Jul-2025                        | 335.40   | 15-Jul-25    | 100259                                  | 298.50  | 02-Jul-25   | 158259                                  | 316.95                     | 6903225                                                   | 21879.96                                             |
| Jun-2025                        | 395.75   | 03-Jun-25    | 201230                                  | 297.00  | 30-May-25   | 217976                                  | 343.34                     | 668108                                                    | 22939.00                                             |
| May-2025                        | 419.00   | 11-May-25    | 798938                                  | 347.50  | 04-May-25   | 405671                                  | 390.59                     | 1294954                                                   | 5057.22                                              |
| Apr-2025                        | 350.95   | 30-Apr-25    | 469336                                  | 282.00  | 10-Apr-25   | 110135                                  | 315.25                     | 579130                                                    | 18257.62                                             |
| Mar-2025                        | 303.90   | 15-Mar-25    | 180738                                  | 251.95  | 30-Mar-25   | 226591                                  | 280.93                     | 280784                                                    | 8331.86                                              |
| Feb-2025                        | 319.20   | 23-Feb-25    | 194729                                  | 259.00  | 02-Feb-25   | 210190                                  | 299.96                     | 342942                                                    | 10256.58                                             |

www.nseindia.com

\*High and low prices are based on the high and low of the daily prices.

\*\*Weighted Average Price (Total Turnover / Total Traded Quantity) for trading days during the period

Note 1: In case where the same price is reflected for more than one date during the relevant periods mentioned above, the latest date is being considered for the purpose of disclosure in the above table.

10.3 The stock prices on the Stock Exchanges on relevant dates are:

| Date         | Description                                                                                           | BSE                                                                      |         |             | NSE      |         |             |
|--------------|-------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|---------|-------------|----------|---------|-------------|
|              |                                                                                                       | High (₹)                                                                 | Low (₹) | Closing (₹) | High (₹) | Low (₹) | Closing (₹) |
| Jul 31, 2025 | Day prior to closure of Board Meeting (prior to proposal of Buyback was given to the Stock Exchanges) | 317.70                                                                   | 303.80  | 315.00      | 317.70   | 304.25  | 315.10      |
| Aug 02, 2025 | Date on which notice Board Meeting to Consider proposal of Buyback was given to the Stock Exchanges   | Not Applicable as both the days were trading Holiday for Stock Exchanges |         |             |          |         |             |
| Aug 08, 2025 | Board Meeting day                                                                                     | Not Applicable as both the days were trading Holiday for Stock Exchanges |         |             |          |         |             |
| Aug 10, 2025 | First Trading day Post Board Meeting                                                                  | 324.40                                                                   | 292.30  | 294.35      | 322.70   | 292.45  | 294.55      |

**11. PRESENT CAPITAL STRUCTURE AND SHARE HOLDING PATTERN**

11.1 The capital structure of the Company as on the date of this Public Announcement and the proposed capital structure of the Company post completion of the Buyback are set forth below:

| Share Capital                                                      | Pre Buyback | Post Buyback |
|--------------------------------------------------------------------|-------------|--------------|
| Authorized                                                         |             |              |
| 175,000,000 Equity Shares of ₹ 2/- each                            | 350.00      | 350.00       |
| Issued Subscribed and Paid-up Capital                              |             |              |
| 11,97,150 Equity Shares of ₹ 2/- each fully paid up (Pre-Buyback)  | 223.95      | 221.16       |
| 10,58,150 Equity Shares of ₹ 2/- each fully paid up (Post-Buyback) |             |              |

Assuming that as part of Buyback all 1,394,000 (One million Three Hundred and Ninety Four Thousand) Equity Shares (Maximum Buyback Shares) are bought back at Maximum Buyback Price. Please note that the shareholding post the Buyback may differ depending on the actual number of Equity Shares bought back under the Buyback.

11.2 The shareholding pattern of the Company as on August 08, 2025 ("Pre-Buyback") and the proposed shareholding pattern of the Company post completion of the Buyback are set forth below:

| Sr. No. | Category of Shareholders        | Pre Buyback<br>(as on August 08, 2026) |                                        | Post Buyback*                |                                        |
|---------|---------------------------------|----------------------------------------|----------------------------------------|------------------------------|----------------------------------------|
|         |                                 | Number of Equity Shares held           | % to the existing Equity Share capital | Number of Equity Shares held | % to the existing Equity Share capital |
| A       | Promoter and Promoter Group     | 48,41,510                              | 43.24                                  | 48,41,510                    | 43.79                                  |
| B       | Pillar Shareholders             | 63,55,640                              | 56.76                                  | 62,162,640                   | 56.21                                  |
| C1      | Shares underlying DRs           | -                                      | -                                      | -                            | -                                      |
| C2      | Shares held by Employee Trust   | -                                      | -                                      | -                            | -                                      |
| C3      | Non Promoter-Non Public (C1+C2) | -                                      | -                                      | -                            | -                                      |
|         | Total (A+B+C)                   | 11,97,150                              | 100.00                                 | 10,58,150                    | 100.00                                 |

Assuming the Buyback of Maximum Buyback Shares, i.e. 1,394,000 (One million Three Hundred and Ninety Four Thousand) Equity Shares, at the Maximum Buyback Price. The actual shareholding pattern post-buyback may vary depending upon the actual number of Equity Shares bought back under the Buyback.

11.3 There are no partly paid-up or Equity Shares or calls in arrears as on the date of this Public Announcement.

11.4 No scheme of amalgamation or compromise or arrangement pursuant to the Companies Act is pending in relation to the Company as on the date of this Public Announcement.

11.5 The Promoters, members of the Promoter Group and Persons in Control of the Company are not permitted to deal in the Equity Shares on the Stock Exchanges off-market, including inter-alia transfer of Equity Shares among the Promoters and members of the Promoter Group from the date of the Board meeting approving the Buyback until the closure of the Buyback.

11.6 While the Promoters, members of the Promoter Group and Persons in Control of the Company are not eligible to participate in the Buyback, depending on the number of Equity Shares bought back by the Company, their effective shareholding percentage in the Company will increase.

11.7 Such an increase in the percentage holding/voting rights of the Promoters, members of the Promoter Group and persons in control of the Company, is not an active acquisition and is incidental to the Buyback and if such increase is beyond the limits prescribed under the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, then Promoters and members of the Promoter Group will avail an exemption from the SEBI under Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 or will reduce their shareholding within ninety days from the Buyback Closing Date, such that their voting rights fall below the level at which the obligation to make an open offer under sub-regulation 2 of Regulation 3 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 will not trigger.

**12. DETAILS OF PROMOTERS, MEMBERS OF THE PROMOTER GROUP, PERSONS IN CONTROL AND DIRECTORS OF PROMOTERS AND PROMOTER GROUP SHAREHOLDING AND OTHER DETAILS**

12.1 For the details of the aggregate shareholding of the Promoters, members of the Promoter Group, Directors of the Promoters and members of the Promoter Group (where the Promoter or the member of the Promoter Group is a company), Persons who are in control of the Company, Directors and Key Managerial Personnel as on the date of this Public Announcement, please refer to paragraph 8.1 of Part A above.

12.2 For the details of Equity Shares sold or purchased by the persons mentioned in paragraph 12.1 above during a period of 12 (twelve) months preceding the date of this Public Announcement and 6 (six) months preceding the date of the Board Meeting, please refer to paragraph 8.3 of Part A above.

**13. MANAGEMENT DISCUSSION AND ANALYSIS ON THE LIKELY IMPACT OF THE BUYBACK ON THE COMPANY**

13.1 The Buyback is expected to enhance overall long-term shareholders' value for continuing shareholders, without compromising on the future growth opportunities of the Company, as well as provide an exit opportunity to the public shareholders. The Buyback is not likely to cause any material adverse impact on the earnings of the Company, except a reduction in the treasury income which the Company could have otherwise earned from investments. The Company will also bear the cost of the Buyback transaction.

13.2 The Buyback is proposed, considering the accumulated surplus funds available with the Company, after considering the funds required for future growth of the Company as envisaged by the Board.

13.3 The Buyback will be funded out of the internal accruals of the Company including free reserves of the Company, in accordance with Section 88(1) of the Companies Act and Regulation 4(a) of the Buyback Regulations.

13.4 The Buyback will lead to reduction in existing Equity Shares and consequently, is expected to improve the earnings per share and enhance return on equity, assuming that the Company would earn similar profits as in the past.

13.5 Pursuant to Regulation 16(i) of the Buyback Regulations, the Promoters, members of the Promoter group and Persons in Control of the Company will not participate in the Buyback. The Buyback will not result in a change in control or otherwise affect the existing management structure of the Company.

13.6 Consequently to the Buyback (which excludes participation by the Promoters, members of the Promoter group and persons in control of the Company) and based on the number of Equity Shares bought back by the Company from the shareholders including resident outside India, non-resident overseas corporate bodies, foreign portfolio investors and non-resident Indian shareholders, the shareholding pattern of the Company would undergo a change; however public shareholding shall not fall below 25% of the total fully paid up equity share capital of the Company.

13.7 The Company shall not issue any Equity Shares or other securities including by way of bonus issue, till the date of expiry of the Buyback period in accordance with the applicable provisions of the Companies Act and the Buyback Regulations. As per Section 88(1) of the Companies Act, the Company shall not make any further issue of the same kind of shares or other securities including allotment of new shares or other specified securities within a period of 6 (six) months after the completion of the Buyback except by way of bonus shares or equity shares issued in order to discharge subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into Equity Shares. Further, in accordance with Regulation 24(f) of the Buyback Regulations, the Company shall not raise further capital for a period of 1 (one) year from the expiry of the Buyback period, except in discharge of its subsisting obligations.

13.8 Unless otherwise determined by the Board or Buyback Committee or as may be directed by the Appropriate Authorities, the Buyback will be completed within a maximum period of sixty six Working Days from the date of opening of the Buyback. In accordance with Buyback Regulations, the Company shall not withdraw the Buyback once this Public Announcement has been made.

**14. STATUTORY APPROVALS**

14.1 Pursuant to Sections 68, 69, 70, and all other applicable provisions of the Companies Act and applicable Rules thereunder and the provisions of the Buyback Regulations and Article 5 of the Articles of Association of the Company, the Company has obtained the Board approval as mentioned above.

14.2 Buyback from non-resident overseas corporate bodies and other applicable categories shall be subject to such approvals of the Reserve Bank of India, if any, under the Foreign Exchange Management Act, 1999 and the rules and regulations framed thereunder, as amended from time to time.

14.3 To the best of the knowledge of the Company, no other statutory approvals are required by it for the Buyback as on the date of this Public Announcement. Subject to the obligation of the shareholders to obtain the consents and approvals necessary for transfer of their Equity Shares to the Company, the Company shall obtain such statutory approvals as may be required, from time to time, if any, for completion of the Company's obligations in relation to the Buyback.

**15. COLLECTION AND BIDDING CENTERS**

The Buyback will be implemented by the Company by way of open market purchases through the Stock Exchanges using their nationwide trading terminals. Therefore, the requirement of having collection centres and bidding centres is not applicable.

**16. POTENTIAL IMPACT OF SUBSISTING OBLIGATIONS**

As on the date of this Public Announcement, there are no outstanding instruments convertible into Equity Shares except 848,900 (Eight Hundred Forty Eight Thousand Nine Hundred) unvested employee stock options (as on July 31, 2025), pursuant to exercise of which the Company would be required to issue a maximum of 848,900 (Eight Hundred Forty Eight Thousand Nine Hundred) Equity Shares to the Employees. There is no potential impact of subsisting obligations.

**17. COMPLIANCE OFFICER**

Investors may contact the Compliance Officer for any clarification or to address their grievances, if any, during office hours i.e., 10.00 a.m. to 5.00 p.m. on all Working Days except Saturday, Sunday and public holidays.

Mr. Sanjay Basantani

Company Secretary and Compliance Officer &amp; Head Legal

Advanced Enzyme Technologies Limited

Sun Magnetics, 5th Floor, Near LIC Service Road, Louswadi, Thane West - 400604

Tel.: +91-22-41703200 Email: cs@advancedenzymetech.com

**REGISTRAR TO THE BUYBACK AND INVESTOR SERVICE CENTRE**

In case of any query, the shareholders may also contact MUFGB Intime India Private Limited, the Registrar to the Buyback Issue and Share Transfer Agent of the Company, appointed as the Investor Service Centre for the purposes of the Buyback, any day except Saturday and Sunday and public holidays between 10.30 a.m. to 5.30 p.m. at the following address:



**MUFGB Intime India Private Limited**  
C-102, Embassy 247, L.B. Marg, Vileparle (West), Mumbai - 400083.  
Tel.: +91 8161161767  
Contact Person: Jyoti Jha  
Email ID: investorhelpdesk@impm.mufgb.com  
Website: https://impm.mufgb.com  
SEB Registration No.: INR00004058  
Validity Period: Permanent  
(Unless suspended or cancelled by SEBI)  
CIN: U57190MH1999PTC18368

**MANAGER TO THE BUYBACK**

The Company has appointed the following as Merchant Banker/Manager to the Buyback:

Emkay Global Financial Services Limited

CIN: L6720MH1995PLC084899

SEBI Reg. No.: INM00017229

Validity Period: Permanent/Registration

The Ruby, 7th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400 028

Website: www.emkayglobal.com

Contact Person: Mr. Deepak Kharwadkar, Ms. Pooja Kumari Shaw

Tel: 91 22 66211212; Fax: 91 22 6624 2355

E-mail: set.buyback@emkayglobal.com

**20. DIRECTORS' RESPONSIBILITY**

As per Regulation 24(a) of the Buyback Regulations, the Board accepts responsibility for the information contained in this Public Announcement and confirms that this Public Announcement contains true, factual and material information and does not contain any misleading information. This Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Board on August 8, 2026 and by the Buyback Committee on August 10, 2026.

For and on behalf of the Board of Directors of Advanced Enzyme Technologies Limited

Sd/- Mukund Kabra

Independent Director

DIN: 00148294

Sd/- Vinodkumar Jadoo

Independent Director

DIN: 08224980

Sd/- Sanjay Basantani

Company Secretary and Compliance Officer

&amp; Head Legal

Membership No.: A19637

Place: Thane

Date: August 10, 2026

**SLESHA COMMERCIAL LIMITED**

Office B Wing, 12th Flr, Parinee Crescenzo Kautliya Bhawan-2,

G-Block, Bandra Kurla Complex Mumbai-400051

Website: [www.sleshacommercialtd.com](http://www.sleshacommercialtd.com)

Contact No: 8080007770 | CIN: L74140MH1985PLC266173

Email id: roc.shivamtechno@gmail.com

**STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026**

The Board of Directors of the Company, at their meeting held on 10th August, 2026, have approved the unaudited standalone financial results of the company for the ended 30th June, 2026. ("Financial Results").

The Financial Results along with the Limited Review Report, have been uploaded on the Company's website at <https://sleshacommercialtd.com/quarterly-results/> and can be accessed through the given QR code.

For and on behalf of Board of Directors of Slesha Commercial Limited

Sd/- Deepak Kharwad

Director

Place: Mumbai

Date: 10th August, 2026

DIN: 08134487

**UNITED DRILLING TOOLS LTD**

REGD. OFFICE : 139 A, First Floor, Anirbhav Bhawan, 22, Kasturba Gandhi Marg, New Delhi - 110001

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EXTRACT OF UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS

FOR THE QUARTER ENDED JUNE 30, 2026

| Sr. No. | Particulars | Quarter ended |  | Year ended |  |
|---------|-------------|---------------|--|------------|--|
|---------|-------------|---------------|--|------------|--|







(Continued...)

- b) as regards the Company's prospects for the year immediately following the date of the Board Meeting held on August 08, 2026 approving the Buyback and having regard to the Board's intention with respect to the management of Company's business during that year and to the amount and character of the financial resources which will be in the Board's view available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from that date of the Board Meeting held on August 08, 2026; and
- c) in forming an opinion as aforesaid, the Board has taken into account the liabilities of the Company being wound up under the provisions of the Companies Act, 1956 (to the extent not repaid), or Companies Act, 2013 to the insolvency (including prospective and contingent liabilities).

### 13. REPORT BY THE COMPANY'S STATUTORY AUDITOR

The text of the Report dated August 8, 2026 received from M&S K&A & LLP, Chartered Accountants (Firm's Registration No. 105047/NW/110187), the Statutory Auditors of the Company, addressed to the Board of Directors of the Company is reproduced below:

#### Quote

To  
The Board of Directors  
Advanced Enzyme Technologies Limited  
Sun Magnetics, A Wing, 5th Floor, LIC Service Road, Louis Wadi, Thane (West) 400 004

Independent Auditor's Report on the proposed buyback of equity shares pursuant to the requirements of Section 68 and Section 70 of the Companies Act, 2013 and Clause (x) of Schedule I of the SEBI (Buyback of Securities) Regulations, 2018 as amended

1. This Report is issued in terms of our engagement letter dated August 07, 2026 with Advanced Enzyme Technologies Limited (hereinafter "the Company").

2. We, M S K & Associates LLP (Formerly known as M S K & Associates), Chartered Accountants, are the Statutory Auditors of the Company and have been requested by the Company to examine the attached "Statement of determination of the amount of permissible capital payment for proposed buyback of equity shares" ("Statement") hereinafter referred to as "the Statement" and to issue a report thereon in accordance with the provisions of Section 68 and 70 of the Companies Act, 2013 ("the Act"), as amended and Clause (x) of Schedule I of SEBI (Buyback of Securities) Regulations, 2018, as amended (the "SEBI Buyback Regulations"), has been approved by the Board of Directors of the Company in their meeting held on August 08, 2026. The Statement has been initially issued for identification purposes only.

#### Board of Director's Responsibility

3. The preparation of the Statement is the responsibility of the Board of Directors of the Company. Including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

4. The Board of Directors of the Company is also responsible to make a full inquiry into the affairs and prospects of the Company and to form an opinion thereon in accordance with the provisions of Section 68(2)(c) of the Companies Act, 2013 and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India ("ICAI"). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.

#### Auditor's Responsibility

5. Pursuant to the requirements of the Act and SEBI Buyback Regulations, our responsibility is to provide reasonable assurance in the form of an opinion based on our examination of the Statement and according to information and explanations given to us as to:

- Whether we have inquired into the state of affairs of the Company in relation to its audited financial statements for year ended 31 March 2026;
- Whether the amount of permissible capital payment for the proposed buyback of the equity shares as included in the Statement has been properly determined in accordance with the provisions of Section 68(2)(c) of the Act and Regulation 4(i) of the SEBI Buyback Regulations;
- Whether the Board of Directors have formed the opinion as specified in clause (x) of Schedule I of the SEBI Buyback Regulations on reasonable grounds and that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from the date of passing the board resolution dated August 08, 2026 approving the Buyback of Equity Shares;
- Our examination did not extend to any aspects of legal or propriety nature of the subject matter stated above and other circumstances thereof. Nothing contained in this report, nor anything said or done in the course of, or in connection with the services that we are asked to render, will entitle any of us to any liability of any kind in our capacity of the statutory auditors of any financial statements of the Company.

6. We have audited the financial statements for the financial year ended March 31, 2026, on which we issued an unmodified audit opinion vide our report dated May 08, 2026. As these are financial statements were conducted in accordance with the Standards on Auditing, as specified under Section 143(10) of the Companies Act, 2013 and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India ("ICAI"). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.

7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) issued by the ICAI (the "Guidance Note"). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.

8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Financial Information, and Other Assurance and Related Services Engagements issued by the ICAI.

9. A reasonable assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the applicable criteria, mentioned in paragraph 5 above. The procedures selected depend on the auditor's judgment, including the assessment of the risks associated with the applicable criteria. Our procedures included the following in relation to the Statement:

- We have inquired into the state of affairs of the Company in relation to its audited financial statements for the year ended March 31, 2026. We have obtained and read the audited financial statements for the year ended March 31, 2026 including unmodified audit opinion dated May 08, 2026;
- Read the Articles of Association of the Company and noted the permissibility of buyback;
- Traced the amounts of Paid up Equity Capital and free reserves as mentioned in Statement from the audited financial statements for the year ended March 31, 2026;
- Tested whether the amount of capital payment for the proposed buyback as detailed in the Statement is within permissible limit computed in accordance with section 68(2)(c) of the Act and Regulation 4(i) of the SEBI Buyback Regulations;
- Tested whether the ratio of aggregate of secured and unsecured debts owed by the Company to the paid up capital and free reserve after the buy-back is as per section 68(2)(c) of the Companies Act, 2013 and SEBI Buyback Regulations to the extent applicable;
- Read the audited financial statements for the year ended March 31, 2026 in order to assess whether all shares for buy-back are fully paid-up;
- Obtained resolution passed in the meeting of the Board of Directors dated August 08, 2026 pursuant under clause (x) of Schedule I of the SEBI Buyback Regulations;
- Verified whether for the purpose of proposed buyback and solvency of the Company the Board of Directors in the above declarations have formed the opinion on reasonable grounds that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from the date of passing the board resolution;
- Performed necessary enquiries with the Board of Directors regarding the expected date of offer document in order to ascertain whether the accounts on the basis of which relevant calculations are done would remain valid for the purpose of buyback;
- Obtained necessary representations from the management of the Company.

#### Opinion

11. Based on our examination and the procedures performed by us on the Statement, and according to the information and explanations received, we are of the opinion that:

• We have inquired into the state of affairs of the Company in relation to its audited financial statements for the year ended March 31, 2026;

• The amount of permissible capital payment for proposed buyback of the equity shares as included in the Statement has been properly determined in accordance with the provisions of Section 68(2)(c) of the Act and Regulation 4(i) of the SEBI Buyback Regulations;

• The Board of Directors have formed the opinion as specified in clause (x) of Schedule I of the SEBI Buyback Regulations on reasonable grounds and that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from that date.

#### Restriction on Use

12. The Report is addressed to the Board of Directors of the Company solely for the purpose of enabling compliance pursuant to the requirements of Section 68 and Section 70 of the Act and Clause (x) of Schedule I of SEBI Buyback Regulations solely to enable them to include (a) in the public announcement to be made to the Shareholders of the Company, (b) in the Securities and Exchange Board of India, the stock exchanges, the Registrar of Companies, the National Securities Depository Limited and the Central Depository Securities (India) Limited and (c) to share with Manager to Broker for onward submission in connection with proposed buyback. This Report should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this Report is shown or relied upon in any way without our prior consent in writing.

#### For M&S K&A Associates LLP (Formerly known as M&S K&A Associates)

ICAI Firm Registration No. 105047/NW/110187

Self:

Anish Yadav

Partner

Membership No. 101739

UDIN: 20161739ABZDXH1356

Place: Mumbai

Date: August 08, 2026

#### Annexure

#### STATEMENT OF PERMISSIBLE CAPITAL PAYMENT AS ON MARCH 31, 2026

| Particulars                                             | Standalone      | Consolidated     |
|---------------------------------------------------------|-----------------|------------------|
| <b>Paid up Capital (A)</b>                              | 223.85          | 223.85           |
| <b>Securities Premium</b>                               | 88.00           | 88.00            |
| General Reserve                                         | 22.53           | 38.17            |
| Retained Earnings                                       | 5,891.26        | 12,645.54        |
| Less - Unrealised Gain on Investments                   | -19.22          | -73.00           |
| Less - Unrealised Gain on Forex                         | -4.17           | -4.28            |
| <b>Total Free Reserves (B)</b>                          | <b>6,754.40</b> | <b>13,463.22</b> |
| <b>Total of Paid Up Capital and Free Reserves (A+B)</b> | <b>6,978.25</b> | <b>13,687.07</b> |

Maximum amount permissible for Buyback with the approval of Board of Directors of the Company under the section 68(2)(b) of the Companies Act and proviso to Regulation 5(i)(b) of the Buyback Regulations, (10% of the aggregate total paid-up capital and free reserves, based on the standalone and consolidated financial statements of the Company, whichever sets out a lower amount)

For and on behalf of Advanced Enzyme Technologies Limited

Self:

Ben Prasad Raut

Chief Financial Officer

Place: Thane

Date: August 08, 2026

Unquote:

#### 14. PRIOR APPROVAL FROM LENDERS

The Company has sanctioned facilities/debt with lenders. As per Regulation 5(i)(c) and Schedule (iii) of the Buyback Regulations, it is confirmed that there is no breach of any covenants as per the lenders agreements/sanction letters on the loans sanctioned taken and the consent of the lenders on the Buyback has been obtained by the Company. Further, the Company has obtained such approvals as may be required from the lenders pursuant to the provisions of such facilities.

### PART B - DISCLOSURES IN ACCORDANCE WITH SCHEDULE IV OF THE BUYBACK REGULATIONS

#### DETAILS OF BOARD APPROVAL FOR THE BUYBACK

1. The Buyback has been approved by the Board in the Board Meeting held on August 8, 2026. Further, since the Maximum Buyback Size is not more than 10% of the total paid-up Equity Share capital and free reserves of the Company in accordance with the proviso to the Section 68(2)(c) of the Act, the approval from the shareholders of the Company is not required.

#### MINIMUM AND MAXIMUM NUMBER OF EQUITY SHARES PROPOSED TO BE BOUGHT BACK

#### SOURCES OF FUNDS AND COST OF FINANCING THE BUYBACK

2.1 At the Maximum Buyback Price and for Maximum Buyback Size, the indicative maximum number of Equity Shares bought back would be 1,394,000 (One Million Three Hundred and Ninety Four Thousand) Equity Shares. If the Equity Shares are bought back at a price below the Maximum Buyback Price, the actual number of Equity Shares bought back could exceed the Indicative Maximum Buyback Shares (assuming full deployment of Maximum Buyback Size) but will always be subject to the Maximum Buyback Size.

2.2 The actual number of Equity Shares bought back will depend upon the actual price, excluding the Transaction Costs, paid for the Equity Shares bought back, and the aggregate consideration for the Equity Shares bought back to the Maximum Buyback Size. The actual reduction in existing number of Equity Shares would depend upon the price at which the Equity Shares of the Company are traded at the Stock Exchanges as well as the total number of Equity Shares bought back by the Company from the open market through the Stock Exchanges during the Buyback period.

Further, the Company shall utilize at least 75% of the Maximum Buyback Size for the Buyback i.e., ₹ 522,75,000 (Rupees Five Hundred Twenty Two Million and Seven Hundred Fifty Thousand only) (excluding Transaction Costs) ("Minimum Buyback Size"). Further, the Company shall utilize a minimum of 40% of the amount earmarked for the Buyback i.e., ₹ 800,000 (Rupees Two Hundred Seventy Eight Million and Eight Hundred Thousand only) within the initial half of the sixty six Working Days from the date of the opening of the offer of the Buyback.

Based on the Minimum Buyback Size and Maximum Buyback Price, the Company would purchase a minimum of 1,045,000 (One Million Forty Five Thousand) Equity Shares. If the Equity Shares are bought back at a price below the Maximum Buyback Price, the actual number of Equity Shares bought back could exceed the Indicative Maximum Buyback Shares (assuming full deployment of the Maximum Buyback Size) but will always be subject to the Maximum Buyback Size. However, the Maximum Buyback Shares will not exceed the Maximum Buyback Size. The total paid-up equity capital of the Company, after the Buyback, will be ₹ 1,045,000 (One Million Forty Five Thousand) Equity Shares. The Company will be funded out of the internal accounts of the Company including free reserves. In accordance with Section 68(1) of the Companies Act and Regulation 4(i) of the Buyback Regulations.

#### 3. PROPOSED TIMETABLE FOR BUYBACK

| ACTIVITY                                                             | DATE                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Date of Board resolution approving Buyback                           | Saturday, August 08, 2026                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| Date of publication of the Public Announcement                       | Tuesday, August 11, 2026                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Date of opening of the Buyback ("Buyback Opening Date")              | On or before Friday, August 14, 2026                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| Acceptance of Equity Shares accepted in dematerialized form          | Upon the relevant pay-off by the Stock Exchanges                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| Extinguishment of Equity Shares                                      | The Equity Shares (in dematerialized form) will be extinguished in the manner specified in the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended, and the by-laws, the circulars and guidelines framed thereunder and Regulation 21 of the Buyback Regulations. The Company shall ensure that all Equity Shares bought back are extinguished within 7 (seven) Working Days of the expiry of the Buyback period.                                                                                                                                                                                                                                                                                                                                                                                                      |
| Last date for the completion of the Buyback ("Buyback Closing Date") | Earlier of:<br>(a) sixty six Working Days i.e., November 20, 2026 from the date of the opening of the Buyback; or<br>(b) when the Company completes the Buyback by the Board committee to exercise its powers; and<br>(c) at such earlier date as may be determined by the Board (including a committee thereof, constituted by the Board or persons nominated by the Board) to exercise its powers; and<br>(d) or the powers conferred by the Board resolution in relation to the Buyback), after giving notice of such earlier closing, subject to the Company having declared the amount equivalent to the Minimum Buyback Size (even if the Maximum Buyback Size has not been reached) the Maximum Buyback Shares have not been bought back. However, that all payment obligations relating to the Buyback shall be completed before the last date for the Buyback. |

#### 4. PROCESS AND METHODOLOGY TO BE ADOPTED FOR THE BUYBACK

4.1 The Buyback is open to all shareholders of the Company holding Equity Shares in dematerialized form. Shareholders holding shares in physical form may also be eligible to participate in the Buyback, but all shares are dematerialized by approaching depository participant. However, as per Regulation 16(i) of the Buyback Regulations, the Buyback shall not be made from the Promoter and members of the Promoter Group and Persons in Control of the Company.

Further, as required under the Companies Act and Buyback Regulations, the Company will not buyback Equity Shares which are partly paid-up. The Equity Shares with call-amounts, locked-in Equity Shares or non-transferable Equity Shares, until they become fully paid-up, or until the pendency of such lock-in, or until the time such Equity Shares become freely transferable, as applicable.

The Buyback will be implemented by the Company by way of open market purchases through the Stock Exchanges, by the order matching mechanism except "first order matching" stock exchange as provided under the Buyback Regulations and price-time priority-based order matching principle, as provided under Exchange Circulars and in accordance with the SEBI circular SEBI/HO/CFD/PD-20/2023 dated March 08, 2023. Operational Guidelines - Amendment to Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018, as may be amended from time to time.

For the implementation of the Buyback, the Company has appointed EY Global Financial Services Limited as the registered broker ("Company's Broker") through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company's Broker are as follows:

Emkay Global Financial Services Limited  
CIN: L67209MH1989PLC024699  
The Ruby, 7th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400 028  
Contact Person: Ms. Aruna Sawant / Mr. Harish Sethi  
SEBI Registration no: IN2002023933  
Website: www.emkayglobal.com  
Tel: 91 22 66121212 Fax: 91 22 66121290

4.2 The Equity Shares are traded in dematerialized mode under the trading codes ADVENZYMS at NSE and ADVENZYMS4002 at BSE. The ISIN of the Equity Shares of the Company is INE837H01020.

4.3 The Company shall, commencing from August 14, 2026 (i.e., the date of opening of the Buyback), place "buy" orders on the Stock Exchanges on the normal trading segment under BO series to buyback the Equity Shares through the Company's Broker, in such quantity and at such price which will be in accordance with SEBI circular SEBI/HO/CFD/PD-20/2023 dated March 08, 2023. Operational Guidelines - Amendment to Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018, as may be amended from time to time and Stock Exchange Circulars, not exceeding the Maximum Buyback Price, as may deem fit.

4.4 Procedure for Buyback of Demat Shares: Equity Shareholders / Beneficial owners holding Demat Shares are requested to sell the Equity Shares in the Buyback. The Company will do so through the stock exchange registered member of either of the Stock Exchanges by indicating to their broker the details of the Equity Shares. They intend to sell whenever the Company has placed a "buy" order for Buyback of the Equity Shares. The Company shall place a "buy" order for Buyback of Demat Shares, by indicating to the Company's Broker, the number of Equity Shares it intends to buy along with a price for the same. The trade would be executed at the price which the order matches the price offered by the Equity Shareholders / Beneficial owners and that price would be the Buyback price for that Equity Shareholders / Beneficial owners. The execution of the order of contract note and receipt of payment to the respective Equity Shareholders / Beneficial owners will be made by their respective brokers, who would have placed the order. The Company's Broker will be placing the order on the Stock Exchanges platform. The settlement of payment will be in accordance with the Stock Exchanges settlement mechanism and payment will be made directly into the bank account of the Equity Shareholders / Beneficial owners by the clearing corporations of the respective Stock Exchanges. Orders for Equity Shares can be placed on the trading days of the Stock Exchanges. The Company is under no obligation to place "buy" order on a daily basis.

4.5 It may be noted that a uniform price would not be paid to all the shareholders / beneficial owners pursuant to the Buyback and that the same would depend on the price at which the trade with that particular shareholder / beneficial owner was executed on the Stock Exchanges.

4.6 Procedure for Buyback of Physical Shares: As per the proviso to regulation 4(1) of Listing Regulations laid with SEBI's press releases dated March 27, 2019, effective from April 1, 2019, transfers of securities shall not be processed unless the securities are held in the dematerialized form with a depository ("LDR Amendment"). In light of the LDR Amendment, the Company shall not accept the Equity Shares offered for Buyback unless such Equity Shares are in dematerialized form.

ACCORDINGLY, ALL SHAREHOLDERS OF THE COMPANY HOLDING EQUITY SHARES IN PHYSICAL FORM AND DESIROUS OF OFFERING THEIR EQUITY SHARES IN THE BUYBACK ARE ADVISED TO APPROACH THE CONCERNED DEPOSITORY PARTICIPANT TO HAVE THEIR EQUITY SHARES DEMATERIALIZED. IN CASE ANY SHAREHOLDER HAS SUBMITTED EQUITY SHARES IN PHYSICAL FORM FOR DEMATERIALIZATION, SUCH ELIGIBLE SHAREHOLDER SHOULD ENSURE THAT THE PROCESS OF DEMATERIALIZATION IS COMPLETED WELL IN TIME SO THAT THEY CAN PARTICIPATE IN THE BUYBACK BEFORE BUYBACK CLOSING DATE.

4.7 Shareholders are requested to get in touch with the Company or the Company's Broker or the Registrar to know the issue and Share Transfer Agent of the Company to identify any doubts in the process.

4.8 In addition to the Company purchasing Equity Shares from an amount equivalent to the Minimum Buyback Size, nothing contained herein shall create any obligation on the part of the Company or the Company's Broker or any additional Equity Shares or confer any right on the part of any shareholder to have any Equity Shares bought back, even if the Maximum Buyback Size has not been reached, and / or to have any power of the Company or the Board to terminate any process in relation to the Buyback, to the extent permissible by law. The Company is under no obligation to utilize the entire amount of Maximum Buyback Size or buy all the Maximum Buyback Shares. However, if the Company is not able to complete the Buyback equivalent to the Minimum Buyback Size or is not able to utilize a minimum of 40% of the amount earmarked for the Buyback i.e., ₹ 275,000 (Rupees Two Hundred Seventy Five Million and Eight Hundred Thousand only) within the initial half of the sixty six Working Days from the date of the opening of the Buyback, except for the reasons mentioned in the Buyback Regulations, the amount held in the escrow account (up to a maximum of 25% of the Maximum Buyback Size), shall be liable to be forfeited and deposited in the Investor Protection and Education Fund of SEBI or as directed by SEBI in accordance with the Buyback Regulations.

4.9 The Company shall submit the information regarding the Equity Shares bought back by it to the Stock Exchanges on a daily basis in accordance with the Buyback Regulations. The Company shall also upload the information regarding the Equity Shares bought back by it on its website (www.advancedenzyms.com) on a daily basis.

4.10 If the shareholders who intend to participate in the Buyback should consult their respective advisers for applicable taxes.

### 5. METHOD OF SETTLEMENT

5.1 Settlement of Demat Shares: The Company will pay consideration for the Buyback to the Company's Broker on or before every pay-in date for each settlement, as applicable to the respective Stock Exchanges where the transactions are executed. The Company has opened a depository account style "Advanced Enzyme Technologies Limited - Buyback Demat Account" with Emkay Global Financial Services Limited ("Emkay Global Financial Services Account"). Demat Shares bought back by the Company will be transferred into the Buy Demat Account of the Company's Broker, on receipt of such Demat Shares and after completion of the clearing and settlement obligations of the Stock Exchanges. The Equity Shareholders / Beneficial owners holding Demat Shares would be required to transfer the number of such Demat Shares sold to the Company pursuant to the Buy Back. In favour of their stock broker through whom the trade was executed, by tendering the delivery instruction slip to their respective depository participant ("DP") for debiting their beneficiary account maintained with the DP and crediting the same to the broker's pool account for making an settlement to the clearing corporations of the Stock Exchanges, as per procedure applicable to normal secondary market transactions. The Equity Shareholders / Beneficial owners would also be required to provide to the Company's Broker, copies of all statutory consents and approvals required to be obtained by them for the transfer of their Equity Shares to the Company, as applicable.

5.2 Extinguishment of Demat Shares: The Demat Shares bought back by the Company shall be extinguished and destroyed in the manner specified in the Securities and Exchange Board of India (Depository and Participants) Regulations, 2018 and the by-laws, the circulars, and guidelines framed thereunder, such as amended from time to time, in the manner specified in the Buyback Regulations and the Companies Act. The Equity Shares lying in the Buyback Demat Account will be extinguished on or before the 15th (Fifteenth) day of the succeeding month, in which the securities are bought back, provided that the Company undertakes to ensure that all Demat Shares bought back by the Company are extinguished within 7 (Seven) Working Days from the expiry of the Buyback period.

5.3 Consideration for the Equity Shares bought back by the Company shall be paid only by way of cash through normal banking channel.

### 6. BRIEF INFORMATION ABOUT THE COMPANY

6.1 Advanced Enzyme Technologies Limited was incorporated under the Companies Act, 1956, as Advanced Biochemicals Private Limited in March 1989. Subsequently, the Company was converted into a public limited company, pursuant to which its name was changed to Advanced Biochemicals Limited, via a fresh Certificate of Incorporation dated May 28, 1992, issued by the Registrar of Companies, Maharashtra, Bombay. Subsequently, the name of the Company was changed from Advanced Biochemicals Limited to Advanced Enzyme Technologies Limited, via a fresh Certificate of Incorporation dated August 15, 2005, issued by the Registrar of Companies, Belapur, Navi Mumbai. The Company is listed on Stock Exchanges, the CIN is L24200MH1989PLC051018. It is a research-driven biotechnology company engaged in the research, development, manufacturing, and marketing of enzymes and products for healthcare, food processing, animal nutrition, and industrial applications. It is one of India's leading enzyme manufacturers with a significant global presence.

6.2 The Company is globally recognized for its expertise in fermentation technology and enzyme innovation, catering to pharmaceutical, nutraceutical, food processing, animal healthcare and industrial sectors. The Company is among the few companies worldwide with integrated capabilities covering research, manufacturing, application development and global distribution.

6.3 The Company has developed and manufactures 400+ proprietary enzyme and probiotic products derived from more than 65 indigenous enzymes and probiotics.

### 7. BRIEF FINANCIAL INFORMATION ABOUT THE COMPANY

7.1 The selected financial information of the Company on standalone basis, as extracted from the unaudited limited review standalone financial statements for the period of three months ended June 30, 2026 and audited standalone financial statements for the last 3 (three) financial year ended March 31, 2026, 2025 and 2024 is given below:

| Particulars                                                                                         | For three months period ended on June 30, 2026 (IN-AS) Un-audited Limited review | For the year ended March 31, 2026 (IN-AS) Audited | For the year ended March 31, 2025 (IN-AS) Audited | For the year ended March 31, 2024 (IN-AS) Audited |
|-----------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|---------------------------------------------------|---------------------------------------------------|---------------------------------------------------|
| <b>Months</b>                                                                                       | <b>3</b>                                                                         | <b>12</b>                                         | <b>12</b>                                         | <b>12</b>                                         |
| Revenue from Operations                                                                             | 1,158.87                                                                         | 4,527.66                                          | 3,514.11                                          | 3,854.89                                          |
| Other Income                                                                                        | 22.87                                                                            | 633.88                                            | 614.90                                            | 588.00                                            |
| Total Income                                                                                        | 1,181.44                                                                         | 5,161.54                                          | 4,129.01                                          | 4,442.78                                          |
| Total Expenses (including financial cost and depreciation, amortization, Tax and Exceptional Items) | 854.45                                                                           | 3423.32                                           | 2807.32                                           | 2602.83                                           |
| Finance Cost                                                                                        | 0.37                                                                             | 2.07                                              | 2.36                                              | 1.57                                              |
| Depreciation and amortization/Expense                                                               | 29.21                                                                            | 120.83                                            | 114.05                                            | 108.98                                            |
| Exceptional Items                                                                                   | Nil                                                                              | 35.58                                             | Nil                                               | Nil                                               |
| Profit/(Loss) before Tax (after exceptional items)                                                  | 297.41                                                                           | 1,576.74                                          | 1,205.28                                          | 1,339.92                                          |
| Provision for Tax (including Deferred Tax and MAT Credit)                                           | 73.95                                                                            | 258.68                                            | 181.08                                            | 258.69                                            |
| Profit/(Loss) after Tax                                                                             | 223.46                                                                           | 1,318.06                                          | 1,024.20                                          | 1,081.23                                          |
| Other Comprehensive Income/(Loss) for the year/net of tax                                           | Nil                                                                              | 8.43                                              | (3.44)                                            | (1.03)                                            |
| Total Comprehensive Income for the period                                                           | 223.46                                                                           | 1,326.49                                          | 1,020.76                                          | 1,080.20                                          |
| Equity Share Capital                                                                                | 223.98                                                                           | 223.85                                            | 223.76                                            | 223.68                                            |
| Other Equity                                                                                        | Not Available                                                                    | 6,877.38                                          | 6,869.85                                          | 5,584.08                                          |
| Net Worth/Shareholders Fund                                                                         | Not Available                                                                    | 7,099.23                                          | 6,993.61                                          | 5,807.71                                          |
| Total Debt                                                                                          | Not Available                                                                    | Nil                                               | Nil                                               | Nil                                               |

Note: The above information has been furnished based on the standalone audited financial statements prepared under Indian Accounting Standards ("Ind AS") for FY2026, FY2025, FY2024 and three months period ended June 30, 2026. The financial information for three months ended June 30, 2026 is unaudited but was subjected to a limited review by Statutory Auditors of the Company under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended.

| Key Ratios                       | For three months period ended on June 30, 2026 (IN-AS) Un-audited Limited review | For the year ended March 31, 2026 (IN-AS) Audited | For the year ended March 31, 2025 (IN-AS) Audited | For the year ended March 31, 2024 (IN-AS) Audited |
|----------------------------------|----------------------------------------------------------------------------------|---------------------------------------------------|---------------------------------------------------|---------------------------------------------------|
| Earnings Per Share (₹) (Basic)   | 2.00*                                                                            | 11.78                                             | 9.16                                              | 9.67                                              |
| Earnings Per Share (₹) (Diluted) | 1.89*                                                                            | 11.78                                             | 8.15                                              | 8.68                                              |
| Return on Net Worth (%)          | Not Available                                                                    | 18.27%                                            | 15.27%                                            | 16.32%                                            |
| Book Value Per Share (₹)         | Not Available                                                                    | 63.40                                             | 56.25                                             | 51.91                                             |
| Debt-Equity Ratio*               | Not Available                                                                    | 0                                                 | 0                                                 | 0                                                 |

\*Not annualized \*Figures are below ₹ 0.01 million, hence disclosed as ₹ 0.00  
The key financial ratios, mentioned herein above, have been computed as under:

|                             |                                                                                                                                  |
|-----------------------------|----------------------------------------------------------------------------------------------------------------------------------|
| Net worth                   | Equity Share Capital + Other Equity (excluding revaluation reserves and miscellaneous expenditure to the extent not written off) |
| Earning Per Share (Basic)   | Profit / (Loss) for the period attributable to Equity Shareholders / Weighted Number of Equity Shares outstanding                |
| Earning Per Share (Diluted) | Profit / (Loss) for the period attributable to Equity Shareholders / Weighted Number of Equity Shares outstanding                |
| Book Value per Share        | Net Worth / Number of Equity Shares outstanding at year end                                                                      |
| Debt-Equity Ratio           | Total Debt / Net Worth                                                                                                           |
| Return on Net Worth (%)     | Profit / (Loss) for the period / Net worth                                                                                       |

7.2 The selected financial information of the Company on consolidated basis, as extracted from the unaudited limited review consolidated financial statements for the period of three months ended June 30, 2026 and audited consolidated financial statements for the last 3 (three) financial year ended March 31, 2026, 2025 and 2024 is given below:

| Particulars                                                                                        | For three months period ended on June 30, 2026 (IN-AS) Un-audited Limited review | For the year ended March 31, 2026 (IN-AS) Audited | For the year ended March 31, 2025 (IN-AS) Audited | For the year ended March 31, 2024 (IN-AS) Audited |
|----------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|---------------------------------------------------|---------------------------------------------------|---------------------------------------------------|
| Months                                                                                             | 3                                                                                | 12                                                | 12                                                | 12                                                |
| Revenue from Operations                                                                            | 1897.88                                                                          | 7,457.57                                          | 6,369.10                                          | 6,239.68                                          |
| Other Income                                                                                       | 159.21                                                                           | 343.32                                            | 330.41                                            | 366.84                                            |
| <b>Total Income</b>                                                                                | <b>2,028.09</b>                                                                  | <b>7,805.89</b>                                   | <b>6,699.51</b>                                   | <b>6,605.32</b>                                   |
| Total Expenses (excluding finance cost and depreciation, amortization, Tax and Exceptional Items.) | 1,388.24                                                                         | 5,166.91                                          | 4,424.74                                          | 4,194.09                                          |
| Finance Cost                                                                                       | 5.80                                                                             | 26.28                                             | 35.57                                             | 29.28                                             |
| Depreciation and amortization Expense                                                              | 98.79                                                                            | 400.93                                            | 365.95                                            | 352.42                                            |
| Exceptional Items                                                                                  | Nil                                                                              | (113.59)                                          | Nil                                               | 151.32                                            |
| Share of (Loss) associate                                                                          | Not Applicable                                                                   | Not Applicable                                    | Not Applicable                                    | Not Applicable                                    |
| Profit/(Loss) before tax (after exceptional Items)                                                 | 535.26                                                                           | 2,325.36                                          | 1,873.64                                          | 1,878.21                                          |
| Provision for Tax (including Deferred Tax and MAT Credit)                                          | 143.37                                                                           | 589.28                                            | 539.90                                            | 508.70                                            |
| Profit/(Loss) after Tax Profit attributable to:                                                    | 385.89                                                                           | 1,736.08                                          | 1,333.74                                          | 1,369.51                                          |
| Owner of the Company                                                                               | 370.83                                                                           | 1,687.19                                          | 1,311.15                                          | 1,333.05                                          |
| Non-controlling Interest                                                                           | 14.96                                                                            | 48.89                                             | 22.59                                             | 36.46                                             |
| Other Comprehensive Income/(Loss) for the year net of tax                                          | (14.27)                                                                          | 948.11                                            | 182.22                                            | 92.49                                             |
| Total Comprehensive Income for the period                                                          | 371.62                                                                           | 2,684.19                                          | 1,527.96                                          | 1,462.00                                          |
| Equity Share capital                                                                               | 223.95                                                                           | 223.95                                            | 223.76                                            | 223.65                                            |
| Other Equity                                                                                       | Not Available                                                                    | 16,095.72                                         | 13,864.87                                         | 13,017.63                                         |



(Continue...)

The key financial ratios, mentioned herein above, have been computed as under:

|                             |                                                                                                                                  |
|-----------------------------|----------------------------------------------------------------------------------------------------------------------------------|
| Net worth                   | Equity Share Capital + Other Equity (excluding revaluation reserves and miscellaneous expenditure to the extent not written off) |
| Earning Per Share (Basic)   | Profit / (Loss) for the period attributable to Equity Shareholders / Weighted Number of Equity Shares outstanding                |
| Earning Per Share (Diluted) | Profit / (Loss) for the period attributable to Equity Shareholders / Weighted Number of Equity Shares outstanding                |
| Book Value per share        | Net Worth / Number of Equity Shares outstanding at year end                                                                      |
| Debt-Equity Ratio           | Total Debt/ Net Worth                                                                                                            |
| Return on Net Worth (%)     | Profit / (Loss) for the period / Net Worth                                                                                       |

8. **FRM FINANCIAL ARRANGEMENTS**  
The Company, duly authorised by its Board, has identified funds for the purpose of fulfillment of the obligations of the Company under the Buyback. Such funds, together with funds provided for escrow arrangements, are in excess of the Maximum Buyback Size.

8.2 Based on the Board Approval and review of other facts/documents, Mandi Kumar Sharma & Associates, Chartered Accountants (Firm Registration No. 137265W), have certified, vide letter dated August 8, 2026, that the Company has made firm financial arrangements for fulfilling obligations under the Buyback.

8.3 The Manager to the Buyback, having regard to the above, confirms that firm arrangements for fulfilling the obligations under the Buyback are in place.

9. **DETAILS OF ESCROW ACCOUNT AND SPECIAL ACCOUNT OPENED AND THE AMOUNT DEPOSITED THEREIN**

9.1 In accordance with Regulation 20 of the Buyback Regulations and towards security for performance of its obligations under the Buyback Regulations, the Company has entered into an escrow agreement dated August 10, 2026 ("Escrow Agreement") with the Manager to the Buyback and HFC Bank Limited who has been appointed as escrow bank ("Escrow Bank"). The Company has opened an escrow account "Advanced Enzyme Technologies Limited-Buy Back 2026 Escrow" and a special account "Advanced Enzyme Technologies Limited-Buy Back 2026 Special A/c". The Company has authorised Envy Global Financial Services Limited ("Manager to the Buyback") to operate the Escrow Account and Special Account in compliance with the Escrow Agreement and Buyback Regulations.

9.2 The Company has deposited cash in the Escrow Account aggregating to ₹ 174,250.00 (Rupees One Hundred Seventy Four Million and Two Hundred and Fifty Thousand only) being 25% of the Maximum Buyback Size ("Cash Escrow") in accordance with the Buyback Regulations.

9.3 The balance lying to the credit of the Escrow Account and Special Account, if any, will be released to the Company on completion of its obligations in accordance with the Buyback Regulations.

9.4 If the Company is not able to complete the Buyback in relation to the Minimum Buyback Size i.e. ₹ 522,750.00 (Rupees Five Hundred Twenty Two Million and Seven Hundred Fifty Thousand only) or is not able to utilize a minimum of 40% of the amount earmarked for the Buyback i.e. ₹ 278,800.00 (Rupees Two Hundred Seventy Eight Million and Eight Hundred Thousand only) within the initial half of the sixty six Working Days from the date of opening of offer of Buyback, except for the reasons mentioned in the Buyback Regulations, the amount held in the Escrow Account (up to a maximum of 2.5% of the Maximum Buyback Size), shall be liable to be forfeited and deposited in the Investor Protection and Education Fund (IPEF) as directed by SEBI in accordance with the Buyback Regulations.

10. **LISTING DETAILS AND STOCK MARKET DATA**

10.1 The Company's Equity Shares are listed on the Stock Exchanges.  
10.2 The High, low and weighted average prices for the last three months and the monthly, high, low and weighted average prices for the six months preceding this Public Announcement and the corresponding volumes on BSE and NSE where Equity Shares of the Company are listed and traded are as follows:

| BSE                             |          |              |                                         |         |             |                                         |                            |                                                           |                                                  |
|---------------------------------|----------|--------------|-----------------------------------------|---------|-------------|-----------------------------------------|----------------------------|-----------------------------------------------------------|--------------------------------------------------|
| Period                          | High (₹) | Date of High | No. of equity shares traded on that day | Low (₹) | Date of Low | No. of equity shares traded on that day | Weighted Average Price (₹) | Total volume traded in that period (No. of Equity Shares) | Total turnover traded in the period (₹ in lakhs) |
| Last three Financial Years (FY) |          |              |                                         |         |             |                                         |                            |                                                           |                                                  |
| FY 2026                         | 366.55   | 01-Aug-26    | 122694                                  | 251.90  | 30-Mar-26   | 12620                                   | 328.30                     | 6040499                                                   | 19711.78                                         |
| FY 2025                         | 571.15   | 16-Sep-24    | 114807                                  | 297.85  | 03-Mar-25   | 45526                                   | 409.62                     | 8279355                                                   | 23872.61                                         |
| FY 2024                         | 426.10   | 15-Feb-24    | 15766                                   | 232.95  | 03-Apr-23   | 3839                                    | 336.19                     | 5301104                                                   | 17821.48                                         |
| Preceding Six months            |          |              |                                         |         |             |                                         |                            |                                                           |                                                  |
| Period                          | High (₹) | Date of High | No. of equity shares traded on that day | Low (₹) | Date of Low | No. of equity shares traded on that day | Weighted Average Price (₹) | Total volume traded in that period (No. of Equity Shares) | Total turnover traded in the period (₹ in lakhs) |
| Jul-2026                        | 335.95   | 14-Jul-26    | 14569                                   | 299.20  | 02-Jul-26   | 61348                                   | 316.21                     | 338337                                                    | 1077.27                                          |
| Jun-2026                        | 396.20   | 03-Jun-26    | 9965                                    | 297.45  | 30-Jun-26   | 71075                                   | 352.10                     | 279332                                                    | 983.71                                           |
| May-2026                        | 419.80   | 11-May-26    | 444697                                  | 347.00  | 04-May-26   | 20194                                   | 391.39                     | 702483                                                    | 2749.47                                          |
| Apr-2026                        | 350.30   | 30-Apr-26    | 23822                                   | 252.05  | 02-Apr-26   | 7153                                    | 317.20                     | 290268                                                    | 920.73                                           |
| Mar-2026                        | 303.55   | 11-Mar-26    | 5161                                    | 251.90  | 30-Mar-26   | 12620                                   | 280.38                     | 171510                                                    | 480.87                                           |
| Feb-2026                        | 319.40   | 23-Feb-26    | 15986                                   | 259.70  | 02-Feb-26   | 6293                                    | 300.24                     | 154850                                                    | 464.83                                           |

\* High and low prices are based on the high and low of the daily prices.  
\*\* Weighted Average Price (Total Turnover / Total Traded Quantity) for all trading days during the period.  
Note: 1. In cases where the same price is reflected for more than one date during the relevant periods mentioned above, the latest date is being considered for the purposes of disclosure in the above table.

| NSE                             |          |              |                                         |         |             |                                         |                            |                                                           |                                                  |
|---------------------------------|----------|--------------|-----------------------------------------|---------|-------------|-----------------------------------------|----------------------------|-----------------------------------------------------------|--------------------------------------------------|
| Period                          | High (₹) | Date of High | No. of equity shares traded on that day | Low (₹) | Date of Low | No. of equity shares traded on that day | Weighted Average Price (₹) | Total volume traded in that period (No. of Equity Shares) | Total turnover traded in the period (₹ in lakhs) |
| Last three Financial Years (FY) |          |              |                                         |         |             |                                         |                            |                                                           |                                                  |
| FY 2026                         | 366.25   | 01-Aug-26    | 1257336                                 | 251.95  | 30-Mar-26   | 226591                                  | 325.88                     | 80035789                                                  | 268823.59                                        |
| FY 2025                         | 571.00   | 16-Sep-24    | 1849277                                 | 297.90  | 03-Mar-25   | 387963                                  | 414.34                     | 82562917                                                  | 23995.31                                         |
| FY 2024                         | 426.10   | 15-Feb-24    | 174770                                  | 232.00  | 03-Apr-23   | 93341                                   | 341.23                     | 7029462                                                   | 24069.28                                         |
| Preceding Six months            |          |              |                                         |         |             |                                         |                            |                                                           |                                                  |
| Period                          | High (₹) | Date of High | No. of equity shares traded on that day | Low (₹) | Date of Low | No. of equity shares traded on that day | Weighted Average Price (₹) | Total volume traded in that period (No. of Equity Shares) | Total turnover traded in the period (₹ in lakhs) |
| Jul-2026                        | 335.40   | 15-Jul-26    | 102559                                  | 296.50  | 02-Jul-26   | 182659                                  | 316.95                     | 5863225                                                   | 17673.66                                         |
| Jun-2026                        | 395.75   | 03-Jun-26    | 201220                                  | 297.00  | 30-Jun-26   | 217978                                  | 343.34                     | 6681198                                                   | 22859.00                                         |
| May-2026                        | 419.00   | 11-May-26    | 7389238                                 | 347.50  | 04-May-26   | 405671                                  | 390.59                     | 12490554                                                  | 50578.22                                         |
| Apr-2026                        | 350.95   | 30-Apr-26    | 449356                                  | 280.00  | 02-Apr-26   | 110135                                  | 315.26                     | 5791320                                                   | 19257.62                                         |
| Mar-2026                        | 303.90   | 11-Mar-26    | 190738                                  | 251.95  | 30-Mar-26   | 226591                                  | 280.53                     | 2987874                                                   | 8393.98                                          |
| Feb-2026                        | 319.20   | 23-Feb-26    | 194729                                  | 259.20  | 02-Feb-26   | 210190                                  | 299.86                     | 3420422                                                   | 10256.58                                         |

Source: www.nseindia.com

\* High and low prices are based on the high and low of the daily prices.  
\*\* Weighted Average Price (Total Turnover / Total Traded Quantity) for all trading days during the period.  
Note: 1. In cases where the same price is reflected for more than one date during the relevant periods mentioned above, the latest date is being considered for the purposes of disclosure in the above table.

10.3 The stock prices on the Stock Exchanges on relevant dates are:

| Date            | Description                                                                                         | BSE      |         |             | NSE      |         |             |
|-----------------|-----------------------------------------------------------------------------------------------------|----------|---------|-------------|----------|---------|-------------|
|                 |                                                                                                     | High (₹) | Low (₹) | Closing (₹) | High (₹) | Low (₹) | Closing (₹) |
| July 31, 2026   | Day prior to notice of Board Meeting (Boardroom proposal) Buyback was given to the Stock Exchanges  | 317.70   | 303.80  | 315.00      | 317.70   | 304.25  | 315.10      |
| August 1, 2026  | Date on which notice Board Meeting to consider proposal of Buyback was given to the Stock Exchanges | -        | -       | -           | -        | -       | -           |
| August 8, 2026  | Board Meeting day                                                                                   | -        | -       | -           | -        | -       | -           |
| August 10, 2026 | First Trading day Post Board Meeting                                                                | 324.40   | 292.30  | 294.35      | 322.70   | 292.45  | 294.55      |

11. **PRESENT CAPITAL STRUCTURE AND SHARE HOLDING PATTERN**

11.1 The capital structure of the Company as on the date of this Public Announcement and the proposed capital structure of the Company post completion of the Buyback is set forth below:

| Share Capital                                                       | Pre Buyback | Post Buyback |
|---------------------------------------------------------------------|-------------|--------------|
| Authorised                                                          |             |              |
| 175,000,000 Equity Shares of ₹ 2/-each                              | 350.00      | 350.00       |
| Issued Subscribed and Paid-up Capital                               |             |              |
| 11,976,150 Equity Shares of ₹ 2/- each fully paid up (Pre Buyback)  | 223.95      | 221.16       |
| 11,982,150 Equity Shares of ₹ 2/- each fully paid up (Post Buyback) | -           | -            |

\* Assuming that as a part of Buyback 1,394,000 (One million Three Hundred and Ninety Four Thousand) Equity Shares (Maximum Buyback Shares) are bought back at Maximum Buyback Price. Please note that the shareholding post the Buyback may differ depending on the actual number of Equity Shares bought back under the Buyback.

11.2 The shareholding pattern of the Company as on August 08, 2026 ("Pre-Buyback") and the proposed shareholding pattern of the Company post completion of the Buyback are given below:

| Sr. No.       | Category of Shareholders                 | Pre Buyback (as on August 08, 2026) |                                        | Post Buyback*                |                                        |
|---------------|------------------------------------------|-------------------------------------|----------------------------------------|------------------------------|----------------------------------------|
|               |                                          | Number of Equity Shares held        | % to the existing Equity Share capital | Number of Equity Shares held | % to the existing Equity Share capital |
| A             | Promoter and Promoter Group              | 48,419,510                          | 43.24                                  | 48,419,510                   | 43.79                                  |
| B             | Public Shareholders                      | 63,556,640                          | 56.76                                  | 62,192,640                   | 56.21                                  |
| C             | Shareholders holding Depository Receipts | -                                   | -                                      | -                            | -                                      |
| D             | Shares held by Employee Trust            | -                                   | -                                      | -                            | -                                      |
| E             | Non Promoter-Non Public (C+D+E)          | -                                   | -                                      | -                            | -                                      |
| Total (A+B+C) |                                          | 111,976,150                         | 100.00                                 | 110,582,150                  | 100.00                                 |

\* Assuming the Buyback of Maximum Buyback Shares, i.e. 1,394,000 (One million Three Hundred and Ninety Four Thousand) Equity Shares, at the Maximum Buyback Price. The actual shareholding pattern post-buyback may vary depending upon the actual number of Equity Shares bought back under the Buyback.

11.3 There are no partly paid-up or Equity Shares or calls in arrears as on the date of this Public Announcement.

11.4 No scheme of amalgamation or compromise or arrangement pursuant to the Companies Act is pending in relation to the Company as on the date of this Public Announcement.

11.5 The Promoters, members of the Promoter Group and Persons in Control of the Company are not permitted to deal in the Equity Shares on the Stock Exchanges or off-market, including inter-se transfer of Equity Shares among the Promoters and members of the Promoter Group from the date of the Board meeting approving the Buyback until the closure of the Buyback.

11.6 While the Promoters, members of the Promoter Group and Persons in Control of the Company are not eligible to participate in the Buyback, depending on the number of Equity Shares bought back by the Company, their effective shareholding percentage in the Company will increase.

11.7 Such an increase in the percentage holding/pending rights of the Promoters, members of the Promoter Group and persons in control of the Company is not an active acquisition and is incidental to the Buyback and it is not an acquisition of shares under the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, then Promoters and members of the Promoter Group will avail an exemption from the SEBI under Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, or will reduce their shareholding within ninety days from the Buyback Closing Date, such that their voting rights fall below the level at which the Buyback and it is not an acquisition of shares under the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, then Promoters and members of the Promoter Group will avail an exemption from the SEBI under Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 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(Continue...)

- c) as regards the Company's prospects for the year immediately following the date of the Board Meeting held on 1 August 2020 approving the Buyback, and having regard to the Board's intention with respect to the management of Company's business during that year and to the amount and character of the financial resources which will in the Board's view be available to the Company during that year, the Company will be able to meet its liabilities and when they fall due and will not be rendered insolvent within a period of one year from that date of the Board Meeting held on August 08, 2020; and
- c) in forming an opinion as aforesaid, the Board has taken into account the liabilities as if the Company were being wound up under the provisions of the Companies Act, 1956 (to the extent not repealed), or Companies Act, 2013 on the Insolvency and Bankruptcy Code 2016 (including prospective and contingent liabilities).

### 13. REPORT BY THE COMPANY'S STATUTORY AUDITOR

The text of the Report dated August 8, 2020 received from MSA Associates & LLP, Chartered Accountants (Firm's Registration No. 105047WW/101187), the Statutory Auditors of the Company, addressed to the Board of Directors of the Company is reproduced below:

**Quote**  
To  
The Board of Directors  
Advanced Enzyme Technologies Limited  
Sun Magnetia A Wing, 5th Floor, LIC Service Road, Louis Wadi, Thane (West) 400 604

**Independent Auditor's Report on the report of the Board of Directors pursuant to the requirements of Sections 86 and 88 of the Companies Act, 2013 and Clause (x) of Schedule I of the SEBI (Buy-back of Securities) Regulations, 2018 as amended**

1. This Report is issued in terms of our engagement letter dated August 07, 2020 with Advanced Enzyme Technologies Limited (hereinafter "the Company").

2. We, M S K A & Associates LLP (Formerly known as M S K A & Associates), Chartered Accountants, are the Statutory Auditors of the Company and have been requested by the Company to examine the attached Statement of determination of the amount of permissible capital payment for proposed buyback of equity shares ("Annexure") herein referred to as the "Statement" which has been prepared pursuant to the provisions of Section 86 and 70 of the Companies Act, 2013 ("the Act"), as amended and Clause (x) of Schedule I of SEBI (Buy-back of Securities) Regulations, 2018, as amended ("the SEBI Buyback Regulations"), has been approved by the Board of Directors of the Company in its meeting held on August 08, 2020. The Statement has been initiated by us for identification purposes only.

#### Board of Director's Responsibility

3. The preparation of the Statement is the responsibility of the Board of Directors of the Company, including the preparation and maintenance of all accounting records and other supporting records and documents. Their responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The Board of Directors of the Company is also responsible to make a full inquiry into the affairs and prospects of the Company and to form an opinion as specified in clause (x) of Schedule I to the SEBI Buyback Regulations on reasonable grounds and that the Company, having regard to its state of affairs, will not be rendered insolvent within a period of one year from the date of passing the board resolution dated August 08, 2020 approving the Buyback of Equity Shares. The Board of Directors of the Company is also responsible for ensuring that the Company complies with the requirements Act and SEBI Buyback Regulations.

#### Auditor's Responsibility

5. Pursuant to the requirements of the Act and SEBI Buyback Regulations, our responsibility is to provide reasonable assurance in the form of a signed report based on our examination of the Statement and according to information and explanations given to us as to:
- Whether we have inquired into the state of affairs of the Company in relation to its audited financial statements for the year ended 31 March 2020;
  - Whether the amount of permissible capital payment for the proposed buyback of the equity shares as included in the Statement has been properly determined in accordance with the provisions of Section 68(2)(c) of the Act and Regulation 4(i) of the SEBI Buyback Regulations;
  - Whether the Board of Directors have formed the opinion as specified in clause (x) of Schedule I to the SEBI Buyback Regulations on reasonable grounds and that the Company will not, having regard to its state of affairs, will not be rendered insolvent within a period of one year from date of passing the board resolution dated August 08, 2020 approving the Buyback of Equity Shares.
6. Our examination did not extend to any aspects of legal or proprietary nature of the subject matter stated above and other compliances thereof. Nothing contained in this report, nor anything said or done in the course of, or in connection with the services that we are subject to this report, will extend any duty of care that may have in our capacity of the statutory auditors of any financial statements of the Company.
7. We have audited the financial statements for the financial year ended March 31, 2020, for which we issued an unmodified audit opinion on our report dated May 09, 2020. Our audits of these financial statements were conducted in accordance with the Standards on Auditing, as specified under Section 143(10) of the Companies Act, 2013 and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India ("ICAI"). These Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.
8. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) issued by the ICAI (the "Guidance Note"). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
9. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audit and Review of Financial Information, and Other Assurance and Related Services Engagements issued by the ICAI.
10. A reasonable assurance engagement includes performing procedures to obtain sufficient appropriate evidence on the applicable criteria, mentioned in paragraph 5 above. The procedures selected depend on the auditor's judgment, including the assessment of the risks associated with the applicable criteria. Our procedures included the following in relation to the Statement:
- We have inquired into the state of affairs of the Company in relation to its audited financial statements for the year ended March 31, 2020. We have obtained and read the audited financial statements for the year ended March 31, 2020 including the unmodified audit opinion dated May 09, 2020;
  - We read the Articles of Association of the Company and noted the permissibility of buyback;
  - We traced the amounts of Paid up Equity Capital and free reserves as mentioned in Statement from the audited financial statements for the year ended March 31, 2020;
  - We tested whether the amount of capital payment for the proposed buyback as detailed in the Statement is within permissible limit computed in accordance with section 68(2)(c) of the Act and Regulation 4(i) of the SEBI Buyback Regulations;
  - We tested whether the ratio of aggregate of secured and unsecured debts owed by the Company to the paid up capital and free reserves after the buy-back is as per Section 68(2)(c) of the Companies Act, 2013 and SEBI Buyback Regulations to the extent applicable;
  - We read the audited financial statements for the year ended March 31, 2020 in order to assess whether all shares for buy-back are fully paid-up;
  - Obtained resolution passed in the meeting of the Board of Directors dated August 08, 2020 pursuant clause (x) of Schedule I to the SEBI Buyback Regulations;
  - Verified whether for the purpose of proposed buyback and solvency of the Company the Board of Directors in the above declarations have formed the opinion on reasonable grounds that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from that date;
  - Performed necessary enquiries with the Board of Directors regarding the existence of other document in order to assess whether the accounts on the basis of which relevant calculations are done would remain valid for the purpose of buyback;
  - Obtained necessary representations from the management of the Company.

#### Opinion

11. Based on our examination and the procedures performed by us on the Statement, and according to the information and explanations received, we are of the opinion that:
- We have inquired into the state of affairs of the Company in relation to its audited financial statements for the year ended March 31, 2020;
  - The amount of permissible capital payment for proposed buyback of the equity shares as included in the Statement has been properly determined in accordance with the provisions of Section 68(2)(c) of the Act and Regulation 4(i) of the SEBI Buyback Regulations;
  - The Board of Directors have formed the opinion as specified in clause (x) of Schedule I of the SEBI Buyback Regulations on reasonable grounds and that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from that date.

#### Restriction on Use

12. The Report is addressed to the Board of Directors of the Company solely for the purpose of enabling compliance pursuant to the requirements of Section 86 and Section 70 of the Act read with Clause (x) of Schedule I of SEBI Buyback Regulations solely to enable them to include (a) in the public announcement to be made to the Shareholders of the Company, (b) to file with the Securities and Exchange Board of India, the stock exchanges, the Registrar of Companies, the National Securities Depository Limited and the Central Depository Services (India) Limited and (c) to share with Managing Director of the Company for its submission in connection with proposed buyback. This Report should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this Report shows or into whose hands it may come without our prior consent in writing.

**For M S K A & Associates LLP (Formerly known as M S K A & Associates)**

**Chartered Accountants**  
ICAI Firm Registration No. 105047WW/101187  
Sd/-  
Amish Vaidya  
Partner  
Membership No. 101739  
UDIN: 28101139ASZKHU1356  
Place: Mumbai  
Date: August 08, 2020

#### Annexure

##### STATEMENT OF PERMISSIBLE CAPITAL PAYMENT AS ON MARCH 31, 2020

| Particulars                                   | Standards | Consolidated |
|-----------------------------------------------|-----------|--------------|
| Paid up Capital (A)                           | 223.85    | 223.85       |
| Securities premium                            | 854.00    | 856.18       |
| General reserve                               | 32.53     | 36.77        |
| Retained earnings                             | 5,891.26  | 12,645.54    |
| Less: Unrealised Gain on Investments          | -12.22    | -72.00       |
| Less: Unrealised Gain on Forex                | -4.17     | -4.26        |
| Total Free Reserves (B)                       | 6,754.40  | 13,463.22    |
| Total Paid up Capital and Free Reserves (A+B) | 6,978.25  | 13,687.07    |

Maximum amount permissible for Buyback with the approval of Board of Directors of the Company under the section 68(2)(b) of the Companies Act, 2013 and Regulation 4(i) of the SEBI Buyback Regulations and (10% of the aggregate total paid-up capital and free reserves, based on the Standalone and consolidated financial statements of the Company, whichever is lower amount)

**For and on behalf of Advanced Enzyme Technologies Limited**

Sd/-

Prasad Rao

Chief Financial Officer

Place: Thane

Date: August 08, 2020

**Unquote**

#### 14. PRIOR APPROVAL FROM LENDERS

The Company has sanctioned facilities/debt with lenders. As per Regulation 5(i)(c) and Schedule I(xii) of the Buyback Regulations, it is confirmed that there is no payment of any amounts as per the lenders' agreements/sanction letters on the loans sanctioned/taken and the consent of the lenders has been obtained by the Company. Further, the Company has obtained such approvals as may be required from the lenders pursuant to the provisions of such facilities.

### PART B - DISCLOSURES IN ACCORDANCE WITH SCHEDULE IV OF THE BUYBACK REGULATIONS

#### DETAILS OF BOARD APPROVAL FOR THE BUYBACK

The Buyback has been approved by the Board in the Board Meeting held on August 8, 2020. Further, since the Maximum Buyback Size is not more than 10% of the net paid-up Equity Share capital and free reserves of the Company in accordance with the proviso to the Section 68(2)(b) of the Act, the approval from the shareholders of the Company is not required.

#### MINIMUM AND MAXIMUM NUMBER OF EQUITY SHARES PROPOSED TO BE BOUGHT BACK, SOURCES OF FUNDS AND COST OF FINANCING THE BUYBACK

21. At the Maximum Buyback Price and Maximum Buyback Size, the indicative maximum number of Equity Shares bought back would be 1,394,000 (One Million Three Hundred and Ninety Four Thousand) Equity Shares. If the Equity Shares are bought back at a price below the Maximum Buyback Price, the actual number of Equity Shares bought back could exceed the indicative Maximum Buyback Shares (assuming full deployment of Maximum Buyback Size) but will always be subject to the Maximum Buyback Size.
22. The actual number of Equity Shares bought back will depend upon the actual price, excluding the Transaction Costs, paid for the Equity Shares bought back, and the aggregate consideration paid in the Buyback, subject to the Maximum Buyback Size. The actual reduction in existing number of Equity Shares would depend upon the price at which the Equity Shares of the Company are traded in the Stock Exchanges as well as the total number of Equity Shares bought back by the Company from the open market through the Stock Exchanges during the Buyback period.
- Further, the Company shall utilize at least 75% of the Maximum Buyback Size for the Buyback i.e., ₹ 522,75,000 (Rupees Fifty Two Million and Seven Hundred Fifty Thousand only) (excluding Transaction Costs). Minimum Buyback Size: Further, the Company shall utilize a minimum of 40% of the amount earmarked for the Buyback i.e., ₹ 278,80,000 (Rupees Two Hundred Seventy Eight Million and Eight Hundred Thousand only) within the initial half of the sixty six Working Days from the date of the opening of the offer of Buyback.

23. Based on the Maximum Buyback Size and Maximum Buyback Price, the Company would purchase a minimum of 1,045,500 (One Million Forty Five Thousand Five Hundred Fifty) Equity Shares. If the Equity Shares are bought back at a price below the Maximum Buyback Price, the actual number of Equity Shares bought back could exceed the indicative Maximum Buyback Shares (assuming full deployment of the Maximum Buyback Size) but will always be subject to the Maximum Buyback Size. Further, the Company shall utilize a minimum of 40% of the amount earmarked for the Buyback i.e., ₹ 278,80,000 (Rupees Two Hundred Seventy Eight Million and Eight Hundred Thousand only) within the initial half of the sixty six Working Days from the date of the opening of the offer of Buyback.
24. The amount required by the Company for the Buyback (including the Transaction Costs) will be funded out of the internal accruals of the Company including free reserves, in accordance with Section 68(1) of the Companies Act and Regulation 4(i) of the SEBI Buyback Regulations.

#### PROPOSED TIMETABLE FOR BUYBACK

| ACTIVITY                                                             | DATE                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|----------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Date of Board resolution approving Buyback                           | Saturday, August 08, 2020                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| Date of publication of the Public Announcement                       | Tuesday, August 11, 2020                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Date of opening of the Buyback ("Buyback Opening Date")              | On or before Friday, August 14, 2020                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| Acceptance of Equity Shares accepted in dematerialised mode          | Under the relevant pay-out by the Stock Exchanges                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| Extinguishment of Equity Shares                                      | The Equity Shares (in dematerialised form) will be extinguished in the manner specified in the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, as amended, and the by-laws, the circulars and guidelines framed hereunder and Regulation 21 of the Buyback Regulations. The Company shall ensure that all Equity Shares bought back are extinguished within 7 (seven) Working Days of the expiry of the Buyback period.                                                                                                                                                                                                                                                                                                                                                                                                                    |
| Last date for the completion of the Buyback ("Buyback Closing Date") | Earlier of:<br>(a) sixty six Working Days i.e. November 20, 2020 from the date of the opening of the buyback; or<br>(b) when the Company completes the Buyback by deploying the amount equivalent to the Maximum Buyback Size; or<br>(c) at such earlier date as may be determined by the Board (including a committee thereof, constituted by the Board or persons nominated by the Board) to exercise its powers; and<br>(d) or the powers conferred by the Board resolution in relation to the Buyback, after giving notice of such earlier closure, subject to the Company having deployed an amount equivalent to the Minimum Buyback Size (even if the Maximum Buyback Size has not been reached or the Maximum Buyback Shares have not been bought back) before that all payment obligations relating to the Buyback shall be completed before the last date for the Buyback. |

#### PROCESS AND METHODOLOGY TO BE ADOPTED FOR THE BUYBACK

- The Buyback is open to all shareholders of the Company holding Equity Shares in dematerialised form. Shareholders holding shares in physical form may convert their shares to dematerialised form. Equity Shares are dematerialized by approaching depository participant. However, as per Regulation 15(iii) of the Buyback Regulations, the Buyback shall not be made from the Promoter and members of the Promoter Group and persons in Control of the Company.
- Further, as required under the Companies Act and Buyback Regulations, the Company will not Buyback Equity Shares which are partly paid-up, the Equity Shares with call-in-amount, locked-in Equity Shares or non-transferable Equity Shares, until they become fully paid-up, or until the pendency of such lock-in, or until the time such Equity Shares become freely transferable, as applicable.

The Buyback will be implemented by the Company by way of open market purchases through the Stock Exchanges, by the direct order matching mechanism except "after noon" order matching system, as provided under the Buyback Regulations and price-time priority based order matching principle, as provided under the Buyback Regulations and in accordance with the SEBI circular SEBI/HO/CFD/PD-20/ICP/2023/35 dated March 08, 2023, Operational Guidance - Amendment to Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018, as amended.

For the implementation of the Buyback, the Company has appointed Emkay Global Financial Services Limited as the registered broker ("Company's Broker") through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company's Broker are as follows:

Emkay Global Financial Services Limited  
CIN: L67120MH1995PLC004899  
The Ruby 7th Floor, Seapoint Bagel Marg, Dadar (West), Mumbai - 400 028  
Contact Person: Ms. Anura Swami & Mr. Harish Sheth  
SEBI Registration No: BN200203933  
Website: www.emkayglobal.com  
Tel: 91 22 66121212 Fax: 91 22 66121259

25. The Equity Shares are traded in dematerialised mode under the trading code ADVENZYMES at NSE and ADVENZYMES at BSE. The ISIN of the Equity Shares of the Company is INE774E01017.
26. The Company shall, commencing from August 14, 2020 (i.e., the date of opening of the Buyback), place "buy" orders on the Stock Exchanges on the normal trading schedule under BO system to Buyback the Equity Shares through the Company's Broker, in such quantity and at such price which will be in accordance with SEBI circular SEBI/HO/CFD/PD-20/ICP/2023/35 dated March 08, 2023, Operational Guidance - Amendment to Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018, as amended from time to time and Stock Exchange Circulars, not exceeding the Maximum Buyback Size, as may deem fit.

**Procedure for Buyback of Demat Shares:** Equity Shareholders / Beneficial owners holding Demat Shares who desire to sell their Equity Shares in the Buyback, would have to do so through their stock broker, who is a registered member of either of the Stock Exchanges by indicating to the stock broker the number of Equity Shares they intend to sell whenever the Company has placed a "buy" order for Buyback of the Equity Shares. The Company shall place a "buy" order for Buyback of Demat Shares, by indicating to the Company's Broker, the number of Equity Shares it intends to buy along with a price for the same. The trade would be executed at the price at which the order matches the price offered by the Equity Shareholder / Beneficial owner. The order would be the Buyback price for that Equity Shareholders / Beneficial owners. The execution of the order, issuance of contract note and receipt of payment to the respective Equity Shareholders / Beneficial owners will be made by their respective brokers, who would have placed the order. The Company's Broker will be placing the order on the Stock Exchanges platform. The settlement of payment will be in accordance with the Stock Exchanges settlement mechanism and payment will be made directly into the bank account of the Equity Shareholders / Beneficial owners by the clearing corporations of the respective Stock Exchanges. Orders for Equity Shares can be placed on the trading days of the Stock Exchanges. The Company is under no obligation to place "buy" order on daily basis.

27. It may be noted that a uniform price would not be paid to all the shareholders / beneficial owners pursuant to the Buyback and that the same would depend on the price at which the trade with that particular shareholder / beneficial owner was executed on the Stock Exchanges.
28. **Procedure for Buyback of Physical Shares:** As per the provision contained in 4(i) of Listing Regulations read with SEBI's press releases dated March 27, 2018, effective from April 1, 2018, in case of securities that are not processed unless the securities are held in the dematerialized form with a depository ("LODR Amendment"). In light of the LODR Amendment, the Company shall not accept the Equity Shares offered under the Buyback unless such Equity Shares are in dematerialised form.

**ACCORDINGLY, ALL SHAREHOLDERS OF THE COMPANY WHOSE HOLDING EQUITY SHARES IN PHYSICAL FORM AND DESIROUS OF OFFERING THEIR EQUITY SHARES IN THE BUYBACK ARE ADVISED TO APPROACH THE CONCERNED DEPOSITORY PARTICIPANT TO HAVE THEIR EQUITY SHARES DEMATERIALIZED. IN CASE ANY ELIGIBLE SHAREHOLDER HAS SUBMITTED EQUITY SHARES IN PHYSICAL FORM FOR DEMATERIALIZATION, SUCH ELIGIBLE SHAREHOLDERS SHOULD ENSURE THAT THE PROCESS OF DEMATERIALIZATION IS COMPLETED WELL IN TIME SO THAT THEY CAN PARTICIPATE IN THE BUYBACK BEFORE BUYBACK CLOSING DATE.**

29. Shareholders are requested to get in touch with the Company or the Company's Broker or the Registrar to an Issue and Share Transfer Agent of the Company to clarify any doubts in the process.

30. Subject to the Company purchasing Equity Shares for an amount equivalent to the Minimum Buyback Size, the Company shall create an obligation on the part of the Company or the Company's Broker to purchase any additional Equity Shares or confer any right on the part of any shareholder to have any Equity Shares bought back, even if the Maximum Buyback Size has not been reached, and / or impair any power of the Company or the Broker to terminate any process in relation to the Buyback, to the extent permissible by law. The Company is under no obligation to utilize the entire amount of Maximum Buyback Size or buy all the Maximum Buyback Shares. However, if the Company is not able to complete the Buyback equivalent to the Minimum Buyback Size or is not able to utilize a minimum of 40% of the amount earmarked for the Buyback i.e., ₹ 278,80,000 (Rupees Two Hundred Seventy Eight Million and Eight Hundred Thousand only) within the initial half of the sixty six Working Days from the date of the opening of the buyback, except for the reasons stated in the public announcement regarding the Equity Shares bought back by it on its website (www.advancenzymes.com) on a daily basis.

31. Eligible shareholders who intend to participate in the Buyback should consult their respective tax advisors for applicable taxes.

### 5. METHOD OF SETTLEMENT

- 5.1 **Settlement of Demat Shares:** The Company will pay consideration for the Buyback to the Company's Broker on or before every pay-in date for each settlement, as applicable to the respective Stock Exchanges where the transaction is executed. The Company has opened a depository account titled "Advanced Enzyme Technologies Limited - Buyback Demat Account" with Emkay Global Financial Services Limited ("Buyback Demat Account"). Demat Shares bought back by the Company will be transferred into the Buyback Demat Account by the Company's Broker, on receipt of such Demat Shares and after completion of the clearing and settlement obligations of the Stock Exchanges. The Equity Shareholders / Beneficial owners holding Demat Shares would be required to transfer the number of such Demat Shares sold to the Company pursuant to the Buy Back, in favour of their stock broker through whom the trade was executed, by lending the delivery instruction slip to their respective depository participant ("DP") for debiting that beneficiary account and crediting the DP and crediting the same to the broker's pool account for making an settlement to the clearing corporations of the Stock Exchanges, as per procedure applicable to normal secondary market transactions. The Equity Shareholders / Beneficial owners would also be required to provide to the Company's Broker, copies of all statutory consents and approvals required to be obtained by them for the transfer of their Equity Shares to the Company, as applicable.

- 5.2 **Extinguishment of Demat Shares:** The Demat Shares bought back by the Company shall be extinguished and destroyed in the manner specified in the Securities and Exchange Board of India (Depository and Participants) Regulations, 2018 and the by-laws, the circulars, and guidelines framed thereunder, such as amended from time to time, in the manner specified in the Buyback Regulations and the Companies Act. The Equity Shares lying in credit in the Buyback Demat Account will be extinguished on or before the 15th (Fifteenth) day of the succeeding month, in which the securities are bought back, provided that the Company undertakes to ensure that all Demat Shares bought back by the Company are extinguished within 7 (Seven) Working Days from the expiry of the Buyback period.

- 5.3 Consideration for the Equity Shares bought back by the Company shall be paid only by way of cash through normal banking channel.

### 6. BRIEF INFORMATION ABOUT THE COMPANY

- Advanced Enzyme Technologies Limited was incorporated under the Companies Act, 1956, as Advanced Biochemicals Private Limited on March 15, 1989. Subsequently, the Company was converted into a public limited company, pursuant to which its name was changed to Advanced Biochemicals Limited, with a fresh Certificate of Incorporation dated May 28, 1992, issued by the Registrar of Companies, Maharashtra, Bombay. Subsequently, the name of the Company was changed from Advanced Biochemicals Limited to Advanced Enzyme Technologies Limited, with a fresh Certificate of Incorporation dated August 19, 2005, issued by the Registrar of Companies, Belgaum, Near Mumbai. The Company is open to Stock Exchanges. The CIN is L24200MH1999PLC051018. It is a research-driven biotechnology company engaged in the research, development, manufacturing, and marketing of enzymes and probiotics for healthcare, food processing, animal nutrition, and industrial applications. It is one of India's leading enzyme manufacturers with a significant global presence.

- 6.2 The Company is globally recognized for its expertise in fermentation technology and enzyme innovation, catering to pharmaceutical, nutraceutical, food processing, animal healthcare and industrial sectors. The Company is among the few companies worldwide with integrated capabilities covering research, manufacturing, application development and global distribution.

- 6.3 The Company has developed and manufactures 400+ proprietary enzyme and probiotic products derived from more than 65 indigenous enzymes and probiotics.

### 7. BRIEF FINANCIAL INFORMATION ABOUT THE COMPANY

- 7.1 The selected financial information of the Company on standalone basis, as extracted from the unaudited limited review standalone financial statements for the period of three months ended June 30, 2020 and audited standalone financial statements for the last 3 (three) financial years ended March 31, 2020, 2020 and 2020 is given below:

| Particulars                                                                                       | For three months ended on June 30, 2020 (IN-AS) Un-audited Limited review | For the year ended March 31, 2020 (IN-AS) Audited | For the year ended March 31, 2020 (IN-AS) Audited | For the year ended March 31, 2020 (IN-AS) Audited | For the year ended March 31, 2020 (IN-AS) Audited |
|---------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|---------------------------------------------------|---------------------------------------------------|---------------------------------------------------|---------------------------------------------------|
| Revenue from Operations                                                                           | 1,158.57                                                                  | 4,527.66                                          | 3,514.11                                          | 3,654.69                                          |                                                   |
| Other Income                                                                                      | 22.87                                                                     | 633.88                                            | 614.90                                            | 588.09                                            |                                                   |
| Total Income                                                                                      | 1,181.44                                                                  | 5,161.54                                          | 4,129.01                                          | 4,242.78                                          |                                                   |
| Total Expenses (excluding finance cost and depreciation, amortization, Tax and Exceptional Items) | 854.45                                                                    | 3,423.32                                          | 2,807.32                                          | 2,802.83                                          |                                                   |
| Finance Cost                                                                                      | 0.37                                                                      | 2.07                                              | 2.36                                              | 1.57                                              |                                                   |
| Depreciation and amortization/Expense                                                             | 29.21                                                                     | 120.83                                            | 114.05                                            | 108.98                                            |                                                   |
| Exceptional Items                                                                                 | Nil                                                                       | 38.58                                             | Nil                                               | Nil                                               |                                                   |
| Profit/(Loss) before tax (after exceptional items)                                                | 267.41                                                                    | 1,576.74                                          | 1,205.28                                          | 1,339.92                                          |                                                   |
| Provision for Tax (including Deferred Tax and MAT Credit)                                         | 73.95                                                                     | 258.68                                            | 181.08                                            | 259.69                                            |                                                   |
| Profit/(Loss) after tax                                                                           | 223.46                                                                    | 1,318.06                                          | 1,024.20                                          | 1,081.23                                          |                                                   |
| Other Comprehensive Income/(Loss) for the year net of tax                                         | Nil                                                                       | 8.43                                              | (3.44)                                            | (1.03)                                            |                                                   |
| Total Comprehensive income for the period                                                         | 223.46                                                                    | 1,326.49                                          | 1,020.76                                          | 1,080.20                                          |                                                   |
| Equity Share capital                                                                              | 223.95                                                                    | 223.95                                            | 223.76                                            | 223.65                                            |                                                   |
| Other Equity                                                                                      | Not Available                                                             | 8,877.38                                          | 16,275.06                                         | 8,581.06                                          |                                                   |
| Net worth/Shareholders Fund                                                                       | Not Available                                                             | 7,996.23                                          | 6,293.41                                          | 5,804.71                                          |                                                   |
| Total Debt                                                                                        | Not Available                                                             | Nil                                               | Nil                                               | Nil                                               |                                                   |

Note: The above information has been furnished based on the standalone audited financial statements prepared under Indian Accounting Standards ("Ind AS") for FY2020, FY2021, FY2022 and three months period ended June 30, 2020. The financial information for three months ended June 30, 2020 is unaudited but was subjected to a limited review by Statutory Auditors of the Company under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended.

| Key Ratios                         | For three months ended on June 30, 2020 (IN-AS) Un-audited Limited review | For the year ended March 31, 2020 (IN-AS) Audited | For the year ended March 31, 2020 (IN-AS) Audited | For the year ended March 31, 2020 (IN-AS) Audited |
|------------------------------------|---------------------------------------------------------------------------|---------------------------------------------------|---------------------------------------------------|---------------------------------------------------|
| Earnings Per Share (EPS) (Basic)   | 2.00*                                                                     | 11.78                                             | 9.15                                              | 9.67                                              |
| Earnings Per Share (EPS) (Diluted) | 1.99*                                                                     | 11.76                                             | 9.16                                              | 9.66                                              |
| Return on Net Worth (%)            | Not Available                                                             | 18.57%                                            | 16.27%                                            | 16.34%                                            |
| Book Value Per Share (₹)           | Not Available                                                             | 63.40                                             | 56.25                                             | 51.91                                             |
| Debt-Equity Ratio*                 | Not Available                                                             | 0.00                                              | 0.00                                              | 0.00                                              |

\*Not annualized \*Figures are below ₹ 0.01 million, hence disclosed as ₹ 0.00

The key financial ratios, mentioned herein above, have been computed as under:

|                             |                                                                                                                                  |
|-----------------------------|----------------------------------------------------------------------------------------------------------------------------------|
| Net worth                   | Equity Share Capital + Other Equity (excluding revaluation reserves and miscellaneous expenditure to the extent not written off) |
| Earning Per Share (Basic)   | Profit / (Loss) for the period attributable to Equity Shareholders / Weighted Number of Equity Shares outstanding                |
| Earning Per Share (Diluted) | Profit / (Loss) for the period attributable to Equity Shareholders / Weighted Number of Equity Shares outstanding                |
| Book Value per share        | Net worth / Number of Equity Shares outstanding at year end                                                                      |
| Debt-Equity Ratio           | Total Debt/Net Worth                                                                                                             |
| Return on Net Worth (%)     | Profit/(Loss) for the period / Net worth                                                                                         |

- 7.2 The selected financial information of the Company on consolidated basis, as extracted from the unaudited limited review consolidated financial statements for the period of three months ended June 30, 2020 and audited consolidated financial statements for the last 3 (three) financial years ended March 31, 2020, 2020 and 2020 is given below:

| Particulars                                                                                       |                                                                                                    | (₹ In millions)                                               |                                                               |                                                               |  |
|---------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|---------------------------------------------------------------|---------------------------------------------------------------|---------------------------------------------------------------|--|
|                                                                                                   | For three months<br>performed ended on<br>June 30, 2026<br>(IN-AS)<br>Un-audited<br>Limited review | For the<br>year ended<br>March 31, 2026<br>(IN-AS)<br>Audited | For the<br>year ended<br>March 31, 2025<br>(IN-AS)<br>Audited | For the<br>year ended<br>March 31, 2024<br>(IN-AS)<br>Audited |  |
| Months                                                                                            | 3                                                                                                  | 12                                                            | 12                                                            | 12                                                            |  |
| Revenue from Operations                                                                           | 1997.88                                                                                            | 7457.57                                                       | 6369.10                                                       | 6238.66                                                       |  |
| Other Income                                                                                      | 130.21                                                                                             | 348.32                                                        | 330.41                                                        | 366.64                                                        |  |
| <b>Total Income</b>                                                                               | <b>2,028.09</b>                                                                                    | <b>7,805.89</b>                                               | <b>6,699.51</b>                                               | <b>6,605.32</b>                                               |  |
| Total Expenses (excluding finance cost and depreciation, amortization, Tax and Exceptional Items) | 1,388.24                                                                                           | 5,166.91                                                      | 4,424.74                                                      | 4,194.09                                                      |  |
| Finance Cost                                                                                      | 5.80                                                                                               | 26.28                                                         | 35.57                                                         | 29.28                                                         |  |
| Depreciation and amortization Expense                                                             | 98.79                                                                                              | 400.93                                                        | 365.56                                                        | 352.42                                                        |  |
| Exceptional Items                                                                                 | Nil                                                                                                | (113.59)                                                      | Nil                                                           | 151.32                                                        |  |
| Share of (Loss) associate                                                                         | Not Applicable                                                                                     | Not Applicable                                                | Not Applicable                                                | Not Applicable                                                |  |
| Profit/(Loss) before tax (after exceptional items)                                                | 535.26                                                                                             | 2,325.36                                                      | 1,873.64                                                      | 1,878.21                                                      |  |
| Provision for Tax (including Deferred Tax and MT Credit)                                          | 37.12                                                                                              | 589.28                                                        | 533.90                                                        | 508.70                                                        |  |
| Profit/(Loss) after Tax Profit attributable to:                                                   | 365.89                                                                                             | 1,736.08                                                      | 1,339.74                                                      | 1,369.51                                                      |  |
| Owner of the Company                                                                              | 370.93                                                                                             | 1,687.19                                                      | 1,311.15                                                      | 1,333.05                                                      |  |
| Non-controlling Interest                                                                          | 14.96                                                                                              | 48.89                                                         | 28.59                                                         | 36.46                                                         |  |
| Other Comprehensive Income/(Loss) for the year net of tax                                         | (14.27)                                                                                            | 948.11                                                        | 188.22                                                        | 92.49                                                         |  |
| Total Comprehensive income for the period                                                         | 371.62                                                                                             | 2,684.19                                                      | 1,527.96                                                      | 1,462.00                                                      |  |
| <b>Equity Share capital</b>                                                                       | <b>223.95</b>                                                                                      | <b>223.85</b>                                                 | <b>223.76</b>                                                 | <b>223.65</b>                                                 |  |
| Other equity                                                                                      | Not Available                                                                                      | 16,096.72                                                     | 13,864.87                                                     | 13,017.63                                                     |  |
| Net worth/Shareholders fund                                                                       | Not Available                                                                                      | 16,320.67                                                     | 14,088.63                                                     | 13,241.28                                                     |  |
| Total Debt                                                                                        | Not Available                                                                                      | 2,095.28                                                      | 2,155.39                                                      | 251.12                                                        |  |



