

January 28, 2026

<p>To, The General Manager, Department of Corporate Services, BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400001 Company Code No.: 543972</p>	<p>To, The Listing Department. National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051 Trading Symbol: AEROFLEX</p>
---	--

Subject: Outcome of the Board Meeting dated January 28, 2026

Dear Sir/Ma'am,

Pursuant to the provisions of Regulations 33(3) and 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., Wednesday, January 28, 2026, *inter-alia*;

1. Considered and approved the Un-audited Standalone and Consolidated Financial Results of the Company for the quarter and 9 months ended December 31, 2025 along with Limited Review Reports received from the Statutory Auditors of the Company. A copy of the Un-audited Standalone and Consolidated Financial Results of the Company for the quarter and 9 months ended December 31, 2025 along with Limited Review Reports received from the Statutory Auditors of the Company on the said results are enclosed herewith.
2. Update on Capacity Expansion pursuant to Intimation dated January 15, 2025.

In continuation of our intimation dated January 15, 2025, the Company has, pursuant to its capacity expansion plan, added additional hose capacity of 1 million meters in January 2026, taking the total annual installed capacity to 17.5 million meters.



Aeroflex Industries Limited

Business Office & Factory

Plot No: 41 & 42/13, 14, 18, Village: Chal, Near Taloja M.I.D.C.,

Post: Ghot Camp, Tal: Panvel, Dist: Raigad,

Maharashtra - 410 208 India

Phone: +91 22 6146 7100 (100 Lines), Fax: +91 22 6146 7136

Email: info@aeroflexindia.com, Website: www.aeroflexindia.com

CIN: L24110MH1993PLC074576



Govt. of India Recognised Export House

The meeting of the Board of Directors commenced at 04:30 p.m. and concluded at 05:18 p.m.

You are requested to take the same on record.

Thanking you,

Yours faithfully,

FOR AEROFLEX INDUSTRIES LIMITED



Ruthu Parampogi
Company Secretary & Compliance Officer
Mem No: A60982



Encl.: As stated above

**INDEPENDENT AUDITORS REVIEW REPORT ON REVIEW OF INTERIM
CONSOLIDATED FINANCIAL RESULTS Q-3 of FY 2025-26**

To
The Board of Directors Of
AEROFLEX INDUSTRIES LTD.
Navi Mumbai

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **AEROFLEX INDUSTRIES LIMITED** (the "Parent") and its subsidiary (the Parent and its subsidiary together referred to as the "Group"), for the quarter ended December 31st, 2025 and year to date result for the from April 1st, 2025 to December 31st, 2025 (the "Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAI"). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The Statement includes the results of the following entities

Subsidiary:

- i) Hyd - Air Engineering Pvt Ltd



5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial information of the subsidiary Companies included in the consolidated unaudited financial information whose interim financial information reflects :
- a) of Hyd-Air Engineering Pvt Ltd Total Current assets Rs. 1527.00 lakhs, total revenues of Rs. 817.80 lakhs, total Profit/(Loss)after tax of Rs. 16.92 lakhs and total comprehensive income of Rs. 16.92 lakhs for the quarter ended December 31st, 2025.

as considered in the consolidated unaudited financial results. This interim financial information has been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of these matters.

FOR SHWETA JAIN & CO LLP

CHARTERED ACCOUNTANTS

F.R.N.: 127673W/W101149

Priyanka

PRIYANKA JAJU

(Partner)

Membership No: 416197

Place: Mumbai

Dated : 28th January 2026

UDIN: 26416197UJFJIO9780



AEROFLEX INDUSTRIES LIMITED

Regd. Office: Plot No. 41, 42/13, 42/14 & 42/18, Near Talaja MIDC, Village Chal, Behind IGPL, Panvel, Navi Mumbai - 410 208

CIN: L27509MH1993PLC074576 Email: corporate@aeroflexindia.com Website: www.aeroflexindia.com

Tel: 022-61467100

Statement of consolidated financial results for the quarter and nine months ended on 31st December, 2025

(INR in lakhs)

Particulars		Quarter ended			Nine Months ended		Year ended
		3 months ended 31.12.2025	3 months ended 30.09.2025	Corresponding 3 months ended 31.12.2024	Year to date figures for the current period ended 31.12.2025	Year to date figures for the previous year ended 31.12.2024	Twelve months ended 31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Revenue from operations	1	12,089.02	11,087.37	9,979.54	31,609.73	28,453.62	37,622.79
Other income	2	22.62	18.07	57.25	73.92	241.24	253.45
Total Income (1+2)	3	12,111.64	11,105.45	10,036.78	31,683.65	28,694.87	37,876.24
Expenses :							
Cost of Materials consumed		6,839.14	6,568.18	5,809.47	18,744.95	16,868.32	22,006.04
Changes in inventories of finished goods, work-in-progress and stock-in-trade		(109.27)	(338.38)	193.19	(841.40)	142.52	373.35
Employee benefits expense		1,131.85	1,081.98	921.04	3,120.30	2,603.21	3,528.15
Finance costs		23.31	24.34	8.62	65.42	22.55	35.92
Depreciation and amortization expense		626.00	610.01	251.29	1,828.80	731.77	1,127.23
Other expenses		1,392.25	1,187.50	886.52	3,614.82	2,824.02	3,810.74
Total expenses	4	9,903.28	9,133.63	8,070.12	26,532.89	23,192.39	30,881.43
Profit before exceptional items and tax (3-4)	5	2,208.36	1,971.82	1,966.67	5,150.75	5,502.48	6,994.81
Exceptional items	6	-	-	-	-	-	-
Profit/(loss) before tax (5+6)	7	2,208.36	1,971.82	1,966.67	5,150.75	5,502.48	6,994.81
Less : Tax expense:-	8						
Current Tax		605.00	510.00	490.00	1,397.00	1,395.00	1,673.00
Deferred Tax		(71.17)	38.46	1.15	(60.82)	(6.60)	84.54
Taxation of Earlier Year		25.38	-	(45.40)	25.38	(13.49)	(13.49)
Profit/(loss) for the period from continuing operation (7-8)	9	1,649.14	1,423.36	1,520.92	3,789.20	4,127.57	5,250.76
Profit/(loss) from discontinued operations	10	-	-	-	-	-	-
Tax expense of discontinued operations	11	-	-	-	-	-	-
Profit/(loss) for the period from discontinued operation after tax (10-11)	12	-	-	-	-	-	-
Profit/(loss) for the period (9+12)	13	1,649.14	1,423.36	1,520.92	3,789.20	4,127.57	5,250.76
Share of profit of associates companies	14	-	-	-	-	-	-
Net profit after tax and share in associates	15	1,649.14	1,423.36	1,520.92	3,789.20	4,127.57	5,250.76
Attributable to							
(a) Owners of the company		1,649.14	1,423.36	1,520.92	3,789.20	4,127.57	5,250.76
(b) Non-controlling interest		-	-	-	-	-	-
Other Comprehensive Income:	16			(0.20)		0.52	0.22
A(i) Item that will not be reclassified to profit or loss		-	-	-	-	-	-
(ii) Income tax relating to item that will not be reclassified to profit or loss		-	-	-	-	-	-
B(i) Item that will be reclassified to profit or loss		-	-	-	-	-	-
(ii) Income tax relating to item that will be reclassified to profit or loss		-	-	-	-	-	-
i) Exchange differences on translation of financial statements of foreign operations		-	-	(0.20)	-	0.52	0.22
Total Comprehensive Income for the period (15+16) (Comprising profit (loss) and other Comprehensive Income for the period)	17	1,649.14	1,423.36	1,520.72	3,789.20	4,128.09	5,250.99
Attributable to:							
(a) Owners of the company		1,649.14	1,423.36	1,520.72	3,789.20	4,128.09	5,250.99
(b) Non-controlling interest		-	-	-	-	-	-
Paid up Equity Share Capital		2,586.41	2,586.41	2,586.41	2,586.41	2,586.41	2,586.41
Face value per share of Rs 2/- each							
Other Equity							31,655.22
Earnings per equity share: (for continued Operation - not annualised):							
(1) Basic		1.28	1.10	1.18	2.93	3.19	4.06
(2) Diluted		1.28	1.10	1.18	2.93	3.19	4.06
Earnings per equity share: (for discontinued Operation- not annualised)							
(1) Basic		-	-	-	-	-	-
(2) Diluted		-	-	-	-	-	-
Earnings per equity share: (for discontinued & continuing operations- not annualised)							
(1) Basic		1.28	1.10	1.18	2.93	3.19	4.06
(2) Diluted		1.28	1.10	1.18	2.93	3.19	4.06

Notes:

1. The above results have been reviewed by the audit committee and approved by the board of directors at its meeting held on 28th January, 2026. The same have also been subjected to limited review by the statutory auditors and the report does not have any impact on the above "Results and Notes" for the quarter and nine months ended 31st December, 2025 which needs to be explained.
2. Exceptional items:- There is no exceptional items during this quarter.
3. The Company has started manufacturing of skid assemblies used in liquid cooling for data centers.
4. The standalone financial results for the quarter ended December 31st, 2025 are summarised below and detailed financial results are available on Company's website www.aeroflexindia.com and have been submitted to the BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com) where the equity shares of the company are listed.

(INR in lakhs)

Particulars	Quarter ended			Nine Months ended		Year ended
	31.12.2025 (Unaudited)	30.09.2025 (Unaudited)	31.12.2024 (Unaudited)	31.12.2025 (Unaudited)	31.12.2024 (Unaudited)	31.03.2025 (Audited)
Revenue from operations	11,271.22	10,175.63	9,688.74	29,365.48	27,867.12	37,290.45
Profit/(loss) before tax	2,207.00	1,917.90	1,922.56	5,145.46	5,448.72	6,913.85
Profit/(loss) for the period	1,632.22	1,365.06	1,481.81	3,759.56	4,078.81	5,189.81
Other comprehensive income	-	-	-	-	-	-
Total comprehensive income for the period	1,632.22	1,365.06	1,481.81	3,759.56	4,078.81	5,189.81

5. The Company operates in a single segment manufacturing of product, hence segment-wise reporting is not applicable.
6. Figures for the previous periods have been re-grouped / re-classified to conform to the figures of the current periods.
7. This statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For AEROFLEX INDUSTRIES LIMITED


Asad Iqbal
Managing Director
DIN: 02491539

Place : Mumbai
Date : 28th January , 2026



INDEPENDENT AUDITORS REVIEW REPORT ON REVIEW OF INTERIM
STANDALONE FINANCIAL RESULTS Q-3 of FY 2025-26

To
The Board of Directors Of
AEROFLEX INDUSTRIES LTD.
Mumbai

1. We have reviewed the accompanying statement of Standalone unaudited financial results of **AEROFLEX INDUSTRIES LIMITED** (the "Company") for the quarter ended December 31st, 2025 and year to date result for the from April 1st, 2025 to December 31st, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS) specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement

FOR SHWETA JAIN & CO LLP

CHARTERED ACCOUNTANTS

F.R.N.: 127673W/W101149

Priyanka

PRIYANKA JAJU

(Partner)

Membership No: 416197

Place: Mumbai

Dated : 28th January 2026

UDIN: 26416197GFWNXW7411



AEROFLEX INDUSTRIES LIMITED

Regd. Office: Plot No. 41, 42/13, 42/14 & 42/18, Near Taloja MIDC, Village Chal, Behind IGPL, Panvel, Navi Mumbai - 410 208

CIN: L27509MH1993PLC074576 Email: corporate@aeroflexindia.com Website: www.aeroflexindia.com

Tel: 022-61467100

Statement of standalone financial results for the quarter and nine months ended on 31st December, 2025

(INR in lakhs)

Particulars	Quarter ended			Nine Months ended		Year ended	
	3 months ended 31.12.2025	Preceding 3 months ended 30.09.2025	Corresponding 3 months ended 31.12.2024	Year to date figures for the current period ended 31.12.2025	Year to date figures for the previous year ended 31.12.2024	Twelve months ended 31.03.2025	
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
Revenue from operations	1	11,271.22	10,175.63	9,688.74	29,365.48	27,867.12	37,290.45
Other income	2	31.76	18.07	51.20	83.06	211.39	238.82
Total Income (1+2)	3	11,302.98	10,193.71	9,739.94	29,448.55	28,078.51	37,529.27
Expenses :							
Cost of materials consumed		6,217.82	5,873.39	5,458.38	17,186.43	16,289.43	21,350.38
Changes in inventories of finished goods, work-in-progress and stock-in-trade		(20.03)	(279.25)	380.36	(820.56)	394.39	1,092.79
Employee benefits expense		1,028.84	977.96	880.63	2,838.52	2,494.95	3,361.77
Finance costs		24.32	23.29	8.54	65.37	22.23	34.97
Depreciation and amortization expense		578.94	563.88	244.27	1,691.17	712.68	1,100.26
Other expenses		1,266.08	1,116.53	825.93	3,342.15	2,696.83	3,655.98
Total expenses	4	9,095.98	8,275.80	7,798.10	24,303.08	22,610.51	30,596.14
Profit before exceptional items and tax (3-4)	5	2,207.00	1,917.90	1,941.84	5,145.46	5,468.00	6,933.13
Exceptional items	6	-	-	-	-	-	-
Diminution in value of Investment		-	-	(19.28)	-	(19.28)	(19.28)
Profit/(loss) before tax (5+6)	7	2,207.00	1,917.90	1,922.56	5,145.46	5,448.72	6,913.85
Less : Tax expense :	8						
Current Tax		605.00	510.00	485.00	1,397.00	1,390.00	1,662.00
Deferred Tax		(66.59)	42.84	1.15	(47.48)	(6.60)	75.53
Taxation of Earlier year		36.38	-	(45.40)	36.38	(13.49)	(13.49)
Profit/(loss) for the period from continuing operation (7-8)	9	1,632.22	1,365.06	1,481.81	3,759.56	4,078.81	5,189.81
Profit/(loss) from discontinued operations	10	-	-	-	-	-	-
Tax expense of discontinued operations	11	-	-	-	-	-	-
Profit/(loss) for the period from discontinued operation after tax (10-11)	12	-	-	-	-	-	-
Profit/(loss) for the period (9+12)	13	1,632.22	1,365.06	1,481.81	3,759.56	4,078.81	5,189.81
Other Comprehensive Income:	14						
A(i) Item that will not be reclassified to profit or loss		-	-	-	-	-	-
(ii) Income tax relating to item that will not be reclassified to profit or loss		-	-	-	-	-	-
B(i) Item that will be reclassified to profit or loss		-	-	-	-	-	-
(ii) Income tax relating to item that will be reclassified to profit or loss		-	-	-	-	-	-
Total Comprehensive Income for the period (13+14) (Comprising profit (loss) and other Comprehensive Income for the period)	15	1,632.22	1,365.06	1,481.81	3,759.56	4,078.81	5,189.81
Paid up Equity Share Capital		2,586.41	2,586.41	2,586.41	2,586.41	2,586.41	2,586.41
Face value per share Rs 2/- each							
Other Equity							31,605.95
Earnings per equity share: (for continued Operation - not annualised):							
(1) Basic		1.26	1.06	1.15	2.91	3.15	4.01
(2) Diluted		1.26	1.06	1.15	2.91	3.15	4.01
Earnings per equity share:(for discontinued Operation- not annualised)							
(1) Basic		-	-	-	-	-	-
(2) Diluted		-	-	-	-	-	-
Earnings per equity share:(for discontinued & continuing operations- not annualised)							
(1) Basic		1.26	1.06	1.15	2.91	3.15	4.01
(2) Diluted		1.26	1.06	1.15	2.91	3.15	4.01

Notes :

- The above results have been reviewed by the audit committee and approved by the board of directors at its meeting held on 28th January, 2026. The same have also been subjected to limited review by the statutory auditors and the report does not have any impact on the above "Results and Notes" for the quarter and nine months ended 31st December, 2025 which needs to be explained.
- Exceptional items:- There is no exceptional items during the quarter .
- The Company has started manufacturing of skid assemblies used in liquid cooling for data centers.
- The Company operates in a single segment manufacturing of product, hence segment-wise reporting is not applicable.
- Figures for the previous periods have been re-grouped / re-classified to conform to the figures of the current periods.
- This statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For AEROFLEX INDUSTRIES LIMITED


 Asad Daud
 Managing Director
 DIN: 02491539



Place : Mumbai
Date : 28th January, 2026