AEROFLEX INDUSTRIES LIMITED
Commitment to Excellence

July 27, 2026

To,	To,
The General Manager,	The Listing Department.
Department of Corporate Services,	National Stock Exchange of India Limited
BSE Limited,	Exchange Plaza, C-1, Block G
P.J. Towers, Dalal Street,	Bandra Kurla Complex
Mumbai – 400001	Bandra (E), Mumbai – 400 051
Scrip Code: 543972	**Trading Symbol: AEROFLEX**

Subject : Outcome of the Board Meeting held on July 27, 2026

Dear Sir/Ma'am,

Pursuant to the provisions of Regulations 30 and 33(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., Monday, July 27, 2026, *inter-alia*, considered and approved the following:

1. Un-audited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2026, along with Limited Review Reports received from the Statutory Auditors of the Company.

2. Appointment of M/s. Kailash Chand Jain & Co., Chartered Accountants (Firm Registration No. 112318W), as Tax Auditor of the Company for the Financial Year 2026–27.

A copy of the Un-audited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2026, along with Limited Review Reports received from the Statutory Auditors of the Company on the said results are enclosed as ***Annexure-A***.

The detailed disclosures as required under Regulations 30 as applicable, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as ***Annexure-B***.

Aeroflex Industries Limited
Business Office & Factory
Plot No: 41 & 42/13, 14, 18, Village: Chal, Near Taloja M.I.D.C.,
Post: Ghot Camp, Tal: Panvel, Dist: Raigad,
Maharashtra - 410 208 India
Phone: +91 22 6146 7100 (100 Lines), Fax: +91 22 6146 7136
Email: info@aeroflexindia.com, Website: www.aeroflexindia.com
CIN: L27509MH1993PLC074576

The meeting of the Board of Directors commenced at 03:30 p.m. and concluded at 04:16 p.m.

You are requested to take the same on record.

Thanking you

Yours faithfully,

FOR AEROFLEX INDUSTRIES LIMITED

Ruthu John Parampogi
Digitally signed by Ruthu John Parampogi
Date: 2026.07.27 18:30:43 +05'30'

Ruthu Parampogi
Company Secretary & Compliance Officer
Mem No: A60982

Encl.: As stated above

SHWETA JAIN & CO LLP
CHARTERED ACCOUNTANTS, (LLPIN- ACQ-2534)
(formerly known as Shweta Jain & Co, Chartered Accountants)

INDEPENDENT AUDITORS REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS Q-1 of FY 2026-27

To
The Board of Directors Of
AEROFLEX INDUSTRIES LTD.
Navi Mumbai

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **AEROFLEX INDUSTRIES LIMITED** (the "Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as the "Group"), for the quarter ended June 30, 2026 and year to date result for the from April 1, 2026 to June 30, 2026 (the "Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAl"). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33{8) of the SEBI {Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

   The Statement includes the results of the following entities
   Subsidiary:
   i) Hyd – Air Engineering Pvt Ltd

SHWETA JAIN & CO LLP THANE Chartered Accountants

Head Office: G-007,Om Sai Enclave, Poonam Sagar Complex, Mira Road, Mira Road Police Station, Thane - 401107, Maharashtra, India.
Contact - +91-9029055198, Email: sjandcom@gmail.com Website: www.cashweta.com

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial information of the subsidiary Companies included in the consolidated unaudited financial information whose interim financial information reflects :

   a) of Hyd – Air Engineering Pvt Ltd total assets Rs. 3825.35 lakhs, total revenues of Rs. 765.66 lakhs, total Profit/(Loss)after tax of Rs. (26.58) lakhs and total comprehensive income of Rs. (26.58) lakhs for the quarter ended June 30, 2026.

   as considered in the consolidated unaudited financial results. This interim financial information has been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiary, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of these matters.

FOR SHWETA JAIN & CO LLP.

CHARTERED ACCOUNTANTS

F.R.N. : 127673W/W101149

SHWETA JAIN & CO LLP THANE Chartered Accountants

CA RAVI JAIN
(Partner)
Membership No: 125740
Place: Mumbai
Dated : 27th July 2026
UDIN : 26125740CDLRZN4282

Head Office: G-007,Om Sai Enclave, Poonam Sagar Complex, Mira Road, Mira Road Police Station, Thane - 401107, Maharashtra, India.
Contact - +91-9029055198, Email: sjandcom@gmail.com Website: www.cashweta.com

AEROFLEX INDUSTRIES LIMITED

Regd. Office: Plot No. 41, 42/13, 42/14 & 42/18, Near Taloja MIDC, Village Chal, Behind IGPL, Panvel, Navi Mumbai - 410 208

CIN: L27509MH1993PLC074576 Email: corporate@aeroflexindia.com Website: www.aeroflexindia.com

Tel: 022-61467100

Statement of Consolidated financial results for the quarter ended on 30th June, 2026 **(INR in lakhs)**

Particulars		Quarter ended			Year ended
		3 months ended 30.06.2026	Preceding 3 months ended 31.03.2026	Corresponding 3 months ended 30.06.2025	Year ended 31.03.2026
		(Unaudited)	#	(Unaudited)	(Audited)
Revenue from operations	1	14,537.63	12,583.79	8,433.34	44,193.51
Other income	2	59.74	61.99	33.23	135.91
Total Income (1+2)	3	14,597.38	12,645.77	8,466.56	44,329.42
Expenses :					
Cost of Materials consumed		8,422.70	7,214.85	5,337.63	25,959.80
Changes in inventories of finished goods, work-in-progress and stock-in-trade		(353.22)	(25.83)	(393.75)	(867.23)
Employee benefits expense		1,394.23	1,011.03	906.47	4,131.33
Finance costs		35.26	28.23	17.77	93.65
Depreciation and amortization expense		784.41	778.94	592.79	2,607.74
Other expenses		1,724.62	1,380.94	1,035.08	4,995.76
Total expenses	4	12,007.99	10,388.15	7,495.98	36,921.04
Profit before exceptional items and tax (3-4)	5	2,589.39	2,257.62	970.58	7,408.38
Exceptional items	6	-	-	-	-
Profit/(loss) before tax (5+6)	7	2,589.39	2,257.62	970.58	7,408.38
Less : Tax expense:-	8				
Current Tax		715.68	500.00	282.00	1,897.00
Deferred Tax		(5.59)	(5.88)	(28.11)	(66.70)
Taxation of Earlier Year		-	-	-	25.38
Profit/(loss) for the period from continuing operation (7-8)	9	1,879.31	1,763.50	716.69	5,552.70
Profit/(loss) from discontinued operations	10	-	-	-	-
Tax expense of discontinued operations	11	-	-	-	-
Profit/(loss) for the period from discontinued operation after tax (10-11)	12	-	-	-	-
Profit/(loss) for the period (9+12)	13	1,879.31	1,763.50	716.69	5,552.70
Share of profit of associates companies	14	-	-	-	-
Net profit after tax and share in associates	15	1,879.31	1,763.50	716.69	5,552.70
Attributable to					
(a) Owners of the company		1,879.31	1,763.50	716.69	5,552.70
(b) Non-controlling interest		-	-	-	-
Other Comprehensive Income:	16	-	-	-	-
A(i) Item that will not be reclassified to profit or loss		-	-	-	-
(ii) Income tax relating to item that will not be reclassified to profit or loss		-	-		-
B(i) Item that will be reclassified to profit or loss		-	-	-	-
(ii) Income tax relating to item that will be reclassified to profit or loss		-	-	-	-
i) Exchange differences on translation of financial statements of foreign operations		-	-		-
Total Comprehensive Income for the period (15+16) (Comprising profit (loss) and other Comprehensive Income for the period)	17	1,879.31	1,763.50	716.69	5,552.70
Attributable to:					
(a) Owners of the company		1,879.31	1,763.50	716.69	5,552.70
(b) Non-controlling interest		-	-	-	-
Paid up Equity Share Capital		2,646.62	2,646.62	2,586.41	2,646.62
Face value per share of Rs 2/- each					
Other Equity					42,080.73
Earnings per equity share: (for continued Operation - not annualised):					
(1) Basic		1.42	1.36	0.55	4.28
(2) Diluted		1.42	1.36	0.55	4.28
Earnings per equity share: (for discontinued Operation- not annualised)					
(1) Basic		-	-	-	-
(2) Diluted		-	-	-	-
Earnings per equity share: (for discontinued & continuing operations- not annualised)					
(1) Basic		1.42	1.36	0.55	4.28
(2) Diluted		1.42	1.36	0.55	4.28

The figures for the 3 months ended 31.03.2026 are the balancing figures between the audited figures in respect of the full financial year and the year to date figures upto the third quarter of the financial year.

Notes:

1.The above results have been reviewed by the audit committee and approved by the board of directors at its meeting held on 27th July, 2026. The same have also been subjected to limited review by the statutory auditors and the report does not have any impact on the above "Results and Notes" for the quarter ended 30th June , 2026. The statutory auditors have issued report with unmodified opinion on the above results.

2. Exceptional items:- There is no exceptional items during this quarter.

3.The Company has increased the production capacity of its liquid cooling SFN skid assemblies from 6,000 pieces per annum to 9,000 pieces per annum.

4.The standalone financial results for the quarter ended 30th June, 2026 are summarised below and detailed financial results are available on Company's website www.aeroflexindia.com and have been submitted to the BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com) where the equity shares of the company are listed.

(INR in lakhs)

Particulars		Quarter ended			Year ended
		30.06.2026 (Unaudited)	31.03.2026 (Unaudited)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
Revenue from operations		13,901.13	11,881.72	7,918.63	41,247.20
Profit/(loss) before tax		2,615.97	2,252.21	1,020.56	7,397.67
Profit/(loss) for the period		1,905.89	1,768.66	762.28	5,528.22
Other comprehensive income		-	-	-	-
Total comprehensive income for the period		1,905.89	1,768.66	762.28	5,528.22

5. The Company operates in a single segment manufacturing of product, hence segment-wise reporting is not applicable.

6. Figures for the previous periods have been re-grouped / re-classified to conform to the figures of the current periods.

7. This statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For AEROFLEX INDUSTRIES LIMITED

Place : Mumbai

Date : 27th July, 2026

Asad Daud

Chairman & Managing Director

DIN: 02491539

AEROFLEX INDUSTRIES LTD.

INDEPENDENT AUDITORS REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS Q-1 of FY 2026-27

To
The Board of Directors Of
AEROFLEX INDUSTRIES LTD.
Mumbai

1. We have reviewed the accompanying statement of Standalone unaudited financial results of **AEROFLEX INDUSTRIES LIMITED** (the "Company") for the quarter ended June 30, 2026 and year to date result for the from April 1, 2026 to June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting'' prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

SHWETA JAIN & CO LLP THANE Chartered Accountants

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS) specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is lo be disclosed, or that it contains any material misstatement

FOR SHWETA JAIN & CO LLP.
CHARTERED ACCOUNTANTS
F.R.N. : 127673W/W101149

SHWETA JAIN & CO LLP THANE Chartered Accountants

CA RAVI JAIN
(Partner)
Membership No: 125740
Place: Mumbai
Dated : 27th July 2026
UDIN : 26125740ZGJEJV5319

AEROFLEX INDUSTRIES LIMITED

Regd. Office: Plot No. 41, 42/13, 42/14 & 42/18, Near Taloja MIDC, Village Chal, Behind IGPL, Panvel, Navi Mumbai - 410 208
CIN: L27509MH1993PLC074576 Email: corporate@aeroflexindia.com Website: www.aeroflexindia.com
Tel: 022-61467100

Statement of standalone financial results for the quarter ended on 30th June, 2026 (INR in lakhs)

Particulars		Quarter ended			Year ended
		3 months ended 30.06.2026	Preceding 3 months ended 31.03.2026	Corresponding 3 months ended 30.06.2025	Year ended 31.03.2026
		(Unaudited)	#	(Unaudited)	(Audited)
Revenue from operations	1	13,901.13	11,881.72	7,918.63	41,247.20
Other income	2	76.45	72.07	33.23	155.14
Total Income (1+2)	3	13,977.58	11,953.79	7,951.86	41,402.34
Expenses :					
Cost of materials consumed		8,015.44	7,068.39	5,095.22	24,254.82
Changes in inventories of finished goods, work-in-progress and stock-in-trade		(323.52)	(421.23)	(521.29)	(1,241.78)
Employee benefits expense		1,330.42	963.76	831.72	3,802.27
Finance costs		35.15	28.23	17.77	93.60
Depreciation and amortization expense		727.93	721.50	548.35	2,412.67
Other expenses		1,576.20	1,340.93	959.54	4,683.08
Total expenses	4	11,361.61	9,701.58	6,931.31	34,004.67
Profit before exceptional items and tax (3-4)	5	2,615.97	2,252.21	1,020.56	7,397.67
Exceptional items	6				-
Diminution in value of Investment		-	-	-	
Profit/(loss) before tax (5+6)	7	2,615.97	2,252.21	1,020.56	7,397.67
Less : Tax expense :	8				
Current Tax		715.68	500.00	282.00	1,897.00
Deferred Tax		(5.59)	(16.45)	(23.73)	(63.93)
Taxation of Earlier year		-	-	-	36.38
Profit/(loss) for the period from continuing operation (7-8)	9	1,905.89	1,768.66	762.28	5,528.22
Profit/(loss) from discontinued operations	10	-	-	-	-
Tax expense of discontinued operations	11	-	-	-	-
Profit/(loss) for the period from discontinued operation after tax (10-11)	12	-	-	-	-
Profit/(loss) for the period (9+12)	13	1,905.89	1,768.66	762.28	5,528.22
Other Comprehensive Income:	14	-	-	-	-
A(i) Item that will not be reclassified to profit or loss		-	-	-	-
(ii) Income tax relating to item that will not be reclassified to profit or loss		-	-	-	-
B(i) Item that will be reclassified to profit or loss		-	-	-	-
(ii) Income tax relating to item that will be reclassified to profit or loss		-	-	-	-
Total Comprehensive Income for the period (13+14) (Comprising profit (loss) and other Comprehensive Income for the period)	15	1,905.89	1,768.66	762.28	5,528.22
Paid up Equity Share Capital		2,646.62	2,646.62	2,586.41	2,646.62
Face value per share Rs 2/- each					
Other Equity					42,006.99
Earnings per equity share: (for continued Operation - not annualised):					
(1) Basic		1.44	1.36	0.59	4.26
(2) Diluted		1.44	1.36	0.59	4.26
Earnings per equity share:(for discontinued Operation- not annualised)					
(1) Basic		-	-	-	-
(2) Diluted		-	-	-	-
Earnings per equity share:(for discontinued & continuing operations- not annualised)					
(1) Basic		1.44	1.36	0.59	4.26
(2) Diluted		1.44	1.36	0.59	4.26

The figures for the 3 months ended 31.03.2026 are the balancing figures between the audited figures in respect of the full financial year and the year to date figures upto the third quarter of the financial year.

Notes :

1.The above results have been reviewed by the audit committee and approved by the board of directors at its meeting held on 27 July, 2026. The same have also been subjected to limited review by the statutory auditors and the report does not have any impact on the above "Results and Notes" for the quarter ended 30th June , 2026. The statutory auditors have issued report with unmodified opinion on the above results.

2. Exceptional items:- There is no exceptional items during the quarter .

3.The Company has increased the production capacity of its liquid cooling SFN skid assemblies from 6,000 pieces per annum to 9,000 pieces per annum.

4. The Company operates in a single segment manufacturing of product, hence segment-wise reporting is not applicable.

5. Figures for the previous periods have been re-grouped / re-classified to conform to the figures of the current periods.

6. This statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For AEROFLEX INDUSTRIES LIMITED

Asad Daud
Chairman & Managing Director
DIN: 02491539

Place : Mumbai
Date : 27 July, 2026

AEROFLEX INDUSTRIES LTD.

AEROFLEX INDUSTRIES LIMITED
Commitment to Excellence

Annexure- B

Disclosures as required under Regulation 30 of the Listing Regulations read with SEBI Circulars:

Particulars	**Details**
Name of the Tax Auditor	M/s. Kailash Chand Jain & Co., Chartered Accountants
FRN	112318W
Reason of Change viz, appointment~~, Re-appointment, resignation, removal, death or otherwise~~	Appointment of Tax Auditor
Date of appointment & term of appointment/~~re-appointment~~	**Date of appointment:** July 27, 2026 **Term of appointment:** For financial year 2026-27
Brief Profile	M/s. Kailash Chand Jain & Co., Chartered Accountants (Firm Registration No. 112318W), is a partnership firm established on 14 August 1990 and registered with the Institute of Chartered Accountants of India (ICAI). The firm is empaneled with various regulatory and government authorities, including the Reserve Bank of India (RBI), Comptroller and Auditor General of India (C&AG), Indian Banks' Association (IBA), Insurance Regulatory and Development Authority of India (IRDAI), Income Tax Department, Goods and Services Tax Department, Central Bureau of Investigation (CBI), Serious Fraud Investigation Office (SFIO) and National Investigation Agency (NIA) for specialized audit assignments. The firm has extensive experience in capital markets, providing a comprehensive range of professional services as per the regulatory requirements to the clients across various segments, including listed companies, financial institutions, intermediaries and investors. The firm has played a significant role in advising and ensuring compliance with regulatory frameworks in the capital market eco system.
Relationships between Directors inter-se	None

Ruthu John Parampogi
Digitally signed by Ruthu John Parampogi
Date: 2026.07.27 18:31:10 +05'30'