

December 18, 2025

<p>To, The General Manager, Department of Corporate Services, BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400001 Company Code No.: 543972</p>	<p>To, The Listing Department. National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051 Trading Symbol: AEROFLEX</p>
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Subject: Outcome the Board Meeting dated December 18, 2025.

Dear Sir/Ma'am,

Pursuant to the provisions of Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. Thursday, December 18, 2025, *inter-alia*, considered and approved the following:

- i) the expansion of facilities for the manufacture of liquid cooling skids for Data centers.
- ii) the installation of robotic welding lines and automatic welding stations for manufacturing assemblies of flexible stainless-steel hoses.
- iii) the setting up of an annealing plant for stainless-steel braided hoses and assemblies for mission critical applications and other requirements as decided by the Management.

Details as required for points (i), (ii) and (iii) under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as **Annexure A**.

- iv) issuance of 30,10,398 (Thirty Lakhs Ten Thousand Three Hundred and Ninety-Eight) equity shares of the Company having a face value of ₹2/- each, at an issue price of ₹182.70 per equity share (including premium), by way of preferential issue to non-promoters, subject to receipt of necessary regulatory and statutory approvals, as may be required.

To consider the above business of issuance of equity shares on preferential basis, an Extra-Ordinary General Meeting (EOGM) of the members of the Company is scheduled to be held on Thursday, January 15, 2026.



Commitment to Excellence

Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as **Annexure B**.

The meeting of the Board of Directors held today commenced at 05:00 p.m. and concluded at 05:55 p.m.

You are requested to take the same on record.

Thanking you,

Yours faithfully,

For AEROFLEX INDUSTRIES LIMITED

Ruthu Parampogi
Company Secretary & Compliance Officer
Mem No: A60982

Encl.: As stated above

Annexure A

Disclosure of events and information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Sr. No.	Particulars	Details
A.	Liquid Cooling Skid	
(i)	Existing capacity	2,000 Pieces per year
(ii)	Existing Capacity utilization	Under trial production
(iii)	Proposed capacity addition	13,000 Pieces per year
(iv)	Period within which the proposed capacity is to be added	June 2026
B.	Robotic Welding Lines, Automatic Welding Station and Annealing Plant	
(i)	Existing capacity, Existing Capacity utilization, Proposed capacity addition	These are supportive machinery and will not increase the capacity but automate the process relating to assemblies of SS Hoses.
(ii)	Period within which the proposed capacity is to be added	December 2026
C.	Total Investment required	Rs. 97.56 Crores
D.	Mode of financing	a) Internal accruals – INR 42.56 Cr. b) Preferential issue – INR 55.00 Cr.
E.	Rationale	To meet the future demands and add value added products to the portfolio

Aeroflex Industries Limited

Business Office & Factory

Plot No: 41 & 42/13, 14, 18, Village: Chal, Near Taloja M.I.D.C.,

Post: Ghot Camp, Tal: Panvel, Dist: Raigad,

Maharashtra - 410 208 India

Phone: +91 22 6146 7100 (100 Lines), Fax: +91 22 6146 7136

Email: info@aeroflexindia.com, Website: www.aeroflexindia.com

CIN: L24110MH1993PLC074576



Govt. of India Recognised Export House

Annexure B

Disclosure of events and information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Sr. No	Details of events that need to be informed	Information of such events
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	30,10,398 Equity Shares
Details to be furnished in case of preferential issue:		
	Names of the investors	1 Mr. Ashish Rameshchandra Kacholia
		2 M/s. Bengal Finance and Investment Private Limited
		3 Mr. Sanjay Babulal Surana
		4 Mr. Vaibhav Jayantilal Shah (on behalf of R K Investments, Partnership firm)
		5 M/s. Madhu Silica Private Limited
		6 Mr. Nareshkumar Mahasukhlal Mehta
	Post allotment of securities - outcome of the subscription	As per Annexure-1
	Issue Price	Rs. 182.70/-
	Number of Investors	06 (Six)
	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable

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Annexure-1

Sr. No.	Name of the Investors	Pre-Issue Shareholding		Number of Shares to be issued	Post Issue Shareholding	
		Shares	%		Shares	%
1.	Mr. Ashish Rameshchandra Kacholia	25,98,080	2.01%	4,10,509	30,08,589	2.27
2.	M/s. Bengal Finance and Investment Private Limited	23,15,935	1.79%	4,10,509	27,26,444	2.06
3.	Mr. Sanjay Babulal Surana	0	0	8,21,018	8,21,018	0.62
4.	Mr. Vaibhav Jayantilal Shah (on behalf of R K Investments, Partnership firm)	0	0	8,21,018	8,21,018	0.62
5.	M/s. Madhu Silica Private Limited	0	0	2,73,672	2,73,672	0.21
6.	Mr. Nareshkumar Mahasukhlal Mehta	0	0	2,73,672	2,73,672	0.21
Total				30,10,398		

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