



Commitment to Excellence

**April 08, 2026**

To, The General Manager, Department of Corporate Services, BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400001 <b>Company Code No.: 543972</b>	To, The Listing Department. National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051 <b>Trading Symbol: AEROFLEX</b>
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Dear Sir/ Madam,

**Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)**

Pursuant to the provisions of Regulation 30 read with sub-para 20, Para A, Part A, Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (“Listing Regulations”), we hereby submit the disclosure regarding the Order passed by the Office of the Superintendent, Central GST Commissionerate, Raigad against the Company under section 74 of CGST Act 2017 and Rules made thereunder.

<b>Sr. no.</b>	<b>Particulars</b>	<b>Details</b>
a.	Name of the Authority	Office of the Superintendent, Central GST Commissionerate, Raigad
b.	Nature and details of the action(s) taken, initiated or order(s) passed	The Company has received an Order from the Office of the Superintendent, Central GST Commissionerate, Raigad raised a demand of Rs. 3,59,70,285/- plus penalty of Rs. 3,59,70,285/- (total amounting to Rs. 7,19,40,570/-)  The issue pertains to the input tax credit on expenses incurred in relation to the Initial Public Offering (IPO) and other related matters for the tax period from April 2021 to March 2024.
c.	Date of receipt of direction or order, including any ad-interim or interim orders, or any other communication from the authority	Order under Section 74 of CGST Act 2017 and Rules made thereunder Reference No. : ZD270426055354B and SCN/Statement Reference No.: ZD271124023695G dated April 07, 2026 uploaded on the GST Portal on April 07, 2026.



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d.	Details of violation(s) / contravention (s) committed or alleged to be committed	Refer para (b) above
e.	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible	Considering the merits of the case, the Company intends to file appeal before the Appellate Authority within time-limit prescribed under the Law. The Company is confident of a favorable outcome thereof and does not expect the said Order to have any material financial impact on the Company.

We wish to inform you that the aforesaid order was uploaded on the GST portal on April 7, 2026, and came to the knowledge of the Company on April 8, 2026. Accordingly, the Company is making this disclosure.

Request you to kindly take the same on record.

Thanking You,

Yours faithfully,

**For AEROFLEX INDUSTRIES LIMITED**

**Ruthu Parampogi**  
**Company Secretary & Compliance Officer**  
**M. No.: A60982**