

May 05, 2026

<p>To, The General Manager, Department of Corporate Services, BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400001 <b>Company Code No.: 543972</b></p>	<p>To, The Listing Department. National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051 <b>Trading Symbol: AEROFLEX</b></p>
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Dear Sir/Ma'am,

**Ref : Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Subject : Outcome of the Board Meeting dated May 05, 2026**

Pursuant to the provisions of Regulations 30 and 33(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at its meeting held today, i.e. Tuesday, May 05, 2026, inter-alia, transacted the following business:

1. Approved the Audited Financial Results (Standalone and Consolidated) for the quarter and financial year ended March 31, 2026 and Auditor's Report there on.
2. Approved Audited Financial Statements (Standalone and Consolidated) for the financial year 2025-26 including Balance Sheet as on 31<sup>st</sup> March 2026 and Statement of Profit and Loss and the Cash Flow Statement for the financial year ended on that date.

Pursuant to Regulation 33(3)(d) of the SEBI Listing Regulations, the Company hereby confirms and declares that the Statutory Auditor of the Company have issued their Audit Reports on the Annual Audited Standalone and Consolidated Financial Statements and Results of the Company for the financial year ended 31<sup>st</sup> March 2026 with an unmodified opinion.

3. Recommended the payment of a final dividend of Re. 0.40 (Forty paisa) per equity share of face value Rs. 2/- each, (i.e. 20%) for the financial year ended March 31, 2026, subject to the approval of the shareholders at the forthcoming Annual General Meeting ("AGM").



**Aeroflex Industries Limited**

**Business Office & Factory**

Plot No: 41 & 42/13, 14, 18, Village: Chal, Near Taloja M.I.D.C.,

Post: Ghot Camp, Tal: Panvel, Dist: Raigad,

Maharashtra - 410 208 India

Phone: +91 22 6146 7100 (100 Lines), Fax: +91 22 6146 7136

Email: info@aeroflexindia.com, Website: www.aeroflexindia.com

CIN: U24110MH1993PLC074576

**L27509MH1993PLC074576**



Govt. of India Recognised Export House

The meeting of the Board of Directors held today commenced at 04:00 p.m. and concluded at 5:48 p.m.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

**For AEROFLEX INDUSTRIES LIMITED**



**Ruthu Parampogi**  
**Company Secretary & Compliance Officer**  
**Membership No.: A60982**



*Encl: As above*

**INDEPENDENT AUDITOR'S REPORT ON AUDIT OF ANNUAL CONSOLIDATED FINANCIAL RESULTS AND REVIEW OF QUARTERLY FINANCIAL RESULTS**

To,  
The Board of Directors of  
**AEROFLEX INDUSTRIES LIMITED**  
Navi Mumbai

**Opinion and Conclusion:**

We have (a) audited the Consolidated Financial Results for the year ended 31<sup>st</sup> March, 2026 and (b) reviewed the Consolidated Financial Results for the quarter ended 31<sup>st</sup> March, 2026 (refer "Other Matters" section below), which were subject to limited review by us, both included in the accompanying Statement of "Consolidated financial results for the year ended on 31<sup>st</sup> March, 2026" of **AEROFLEX INDUSTRIES LIMITED** (hereinafter referred to as "the Holding Company") and its Indian Subsidiary **Hyd-Air Engineering Pvt Ltd** ("the Subsidiaries") (The Holding company and its subsidiary together referred as the ("the company/ Group") for the year ended 31<sup>st</sup> March, 2026 attached herewith, being submitted by the holding company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

**(a) Opinion on Annual Consolidated Financial Results**

In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of the audit reports of the other auditors on separate financial statements / financial information of subsidiaries referred to in Other Matters section below, the Consolidated Financial Results for the year ended 31<sup>st</sup> March, 2026 :

- a) includes the results of the entities listed in **Annexure A** to this report;
- b) are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard and
- c) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of consolidated net profit and other comprehensive income and other financial information of the Group for the year ended 31<sup>st</sup> March 2026.



**(b) Conclusion on Unaudited Consolidated Financial Results for the quarter ended 31<sup>st</sup> March, 2026**

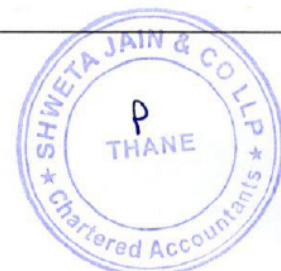
With respect to the Consolidated Financial Results for the quarter ended 31<sup>st</sup> March, 2026, based on our review conducted and procedures performed as stated in paragraph (b) of Auditor's Responsibilities section below and based on the consideration of the review reports of the other auditors referred to in Other Matters section below, nothing has come to our attention that causes us to believe that the Consolidated Financial Results for the quarter ended 31<sup>st</sup> March, 2026, prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**Basis of Opinion on the Audited Consolidated Financial Results for the year ended 31<sup>st</sup> March, 2026**

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standard are further described in paragraph (a) of the Auditor's Responsibilities section below for the Audit of the Consolidated Annual Financial Results section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the consolidated financial statements for the year ended 31<sup>st</sup> March, 2026 under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, and the audit evidence obtained by the other auditors in terms of their reports referred to in Other Matters section below, is sufficient and appropriate to provide a basis for our audit opinion.

**Management's Responsibilities for the Consolidated Financial Results:**

This Statement, which includes the Consolidated Financial Results, is the responsibility of the Parent's Board of Directors and has been approved by them for the issuance. The Consolidated Financial Results for the year ended 31<sup>st</sup> March, 2026, have been compiled from the related audited consolidated financial statements. This responsibility includes the preparation and presentation of the Consolidated Financial Results for the quarter and year ended 31<sup>st</sup> March, 2026 that give a true and fair view of the net profit/ loss and



other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Group for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the respective financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of this Consolidated Financial Results by the Directors of the Parent, as aforesaid.

In preparing the consolidated annual financial results, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

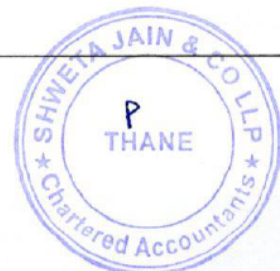
The respective Board of Directors of the entities included in the Group are responsible for overseeing the financial reporting process of the group.

#### **AUDITOR'S RESPONSIBILITIES**

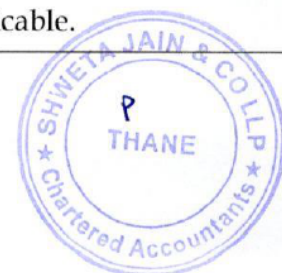
##### **(a) Audit of the Consolidated Financial Results for the year ended 31<sup>st</sup> March, 2026:**

Our objectives are to obtain reasonable assurance about whether the consolidated annual financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated annual financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:



1. Identify and assess the risks of material misstatement of the consolidated annual financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
2. Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
3. Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the consolidated annual financial results made by the Management and Board of Directors.
4. Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
5. Conclude on the appropriateness of the Management and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated annual financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
6. Evaluate the overall presentation, structure and content of the consolidated annual financial results, including the disclosures, and whether the consolidated annual financial results represent the underlying transactions and events in a manner that achieves fair presentation.
7. Perform procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations to the extent applicable.



8. Obtain sufficient appropriate audit evidence regarding the Annual Standalone Financial Results/Financial Information of the entities within the Group to express an opinion on the Annual Consolidated Financial Results.

We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the Annual Consolidated Financial Results of which we are the independent auditors. For the other entities included in the Annual Consolidated Financial Results, which have been audited by the other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

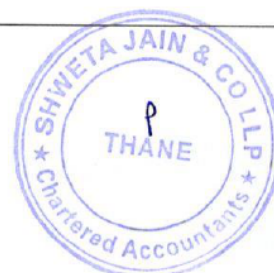
Materiality is the magnitude of misstatements in the Annual Consolidated Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Annual Consolidated Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Annual Consolidated Financial Results.

We communicate with those charged with governance of the Parent and such other entities included in the Consolidated Financial Results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

**(b) Review of the Consolidated financial results for the quarter ended 31<sup>st</sup> March, 2026**

We conducted our review of the Consolidated Financial Results for the quarter ended 31<sup>st</sup> March, 2026 in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the ICAI. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with SA specified under section 143 (10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



The Statement includes the results of the entities as listed under paragraph (a)(i) of Opinion and Conclusion section above.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

#### OTHER MATTERS

The Statement includes the results for the Quarter ended 31<sup>st</sup> March, 2026 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us. Our report is not modified in respect of this matter.

- (a) We did not audit the financial statements of Indian subsidiary Hyd-air Engineering Pvt Ltd whose financial statements reflect total assets of ₹ 3785.60 lakhs as at 31<sup>st</sup> March, 2026 total revenues of ₹ 3162.04 lakhs and net cash inflows amounting to ₹ (86.07) lakhs for the year ended on that date, as considered in the consolidated financial statements. These consolidated financial statements have been audited by other auditors whose reports have been furnished to us by the Management and our opinion on the consolidated financial statements, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, and our report in terms of sub-sections (3) and (11) of Section 143 of the Act, in so far as it relates to the aforesaid subsidiaries, is based solely on the reports of the other auditors.

Our report on the Statement is not modified in respect of the above matter with respect to our reliance on the work done and the reports of the other auditors.

**FOR SHWETA JAIN & CO LLP.**

CHARTERED ACCOUNTANTS

F.R.N. : 127673W/W101149

*Priyanka*  
PRIYANKA JAJU  
(Partner)

Membership No. : 416197

Place : Mumbai

Date : 5<sup>th</sup> May 2026

UDIN : 26416197NACKRE6351



**Annexure "A"**

<b>Sr No.</b>	<b>Parent :</b>
1	Aeroflex Industries Limited
	<b>Subsidiaries:</b>
2	Hyd-Air Engineering Pvt Ltd



**AEROFLEX INDUSTRIES LIMITED**

Regd. Office: Plot No. 41, 42/13, 42/14 & 42/18, Near Talaja MIDC, Village Chal, Behind IGPL, Panvel, Navi Mumbai - 410 208  
 CIN: L27509MH1993PLC074576 Email: corporate@aeroflexindia.com Website: www.aeroflexindia.com  
 Tel: 022-61467100

**(INR in lakhs)**

Particulars	Quarter ended			Year ended	
	3 months ended 31.03.2026 #	Preceding 3 months ended 31.12.2025	Corresponding 3 months ended 31.03.2025 #	Year ended 31.03.2026	Previous year ended 31.03.2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
Revenue from operations	1 12,583.79	12,089.02	9,169.17	44,193.51	37,622.79
Other income	2 61.99	22.62	12.20	135.91	253.45
<b>Total Income (1+2)</b>	3 12,645.77	12,111.64	9,181.38	44,329.42	37,876.24
Expenses :					
Cost of Materials consumed	7,214.85	6,839.14	5,064.06	25,959.80	21,585.71
Changes in inventories of finished goods, work-in-progress and stock-in-trade	(25.83)	(109.27)	230.83	(867.23)	373.35
Employee benefits expense	1,011.03	1,131.85	775.80	4,131.33	3,379.01
Finance costs	28.23	23.31	13.37	93.65	35.92
Depreciation and amortization expense	778.94	626.00	395.46	2,607.74	1,127.23
Other expenses	1,380.94	1,392.25	1,209.52	4,995.76	4,380.22
<b>Total expenses</b>	4 10,388.15	9,903.28	7,689.04	36,921.04	30,881.43
Profit before exceptional items and tax (3-4)	5 2,257.62	2,208.36	1,492.33	7,408.38	6,994.81
Exceptional items	6 -	-	-	-	-
Profit/(loss) before tax (5+6)	7 2,257.62	2,208.36	1,492.33	7,408.38	6,994.81
Less : Tax expense:-	8				
Current Tax	500.00	605.00	278.00	1,897.00	1,673.00
Deferred Tax	(5.88)	(71.17)	91.14	(66.70)	84.54
Taxation of Earlier Year	-	25.38	-	25.38	(13.49)
Profit/(loss) for the period from continuing operation (7-8)	9 1,763.50	1,649.14	1,123.19	5,552.70	5,250.76
Profit/(loss) from discontinued operations	10 -	-	-	-	-
Tax expense of discontinued operations	11 -	-	-	-	-
Profit/(loss) for the period from discontinued operation after tax (10-11)	12 -	-	-	-	-
Profit/(loss) for the period (9+12)	13 1,763.50	1,649.14	1,123.19	5,552.70	5,250.76
Share of profit of associates companies	14 -	-	-	-	-
Net profit after tax and share in associates	15 1,763.50	1,649.14	1,123.19	5,552.70	5,250.76
Attributable to					
(a) Owners of the company	1,763.50	1,649.14	1,123.19	5,552.70	5,250.76
(b) Non-controlling interest	-	-	(0.29)	-	0.22
Other Comprehensive Income:	16				
A(i) Item that will not be reclassified to profit or loss	-	-	-	-	-
(ii) Income tax relating to item that will not be reclassified to profit or loss	-	-	-	-	-
B(i) Item that will be reclassified to profit or loss	-	-	-	-	-
(ii) Income tax relating to item that will be reclassified to profit or loss	-	-	-	-	-
i) Exchange differences on translation of financial statements of foreign operations	-	-	(0.29)	-	0.22
Total Comprehensive Income for the period (15+16) (Comprising profit (loss) and other Comprehensive Income for the period)	17 1,763.50	1,649.14	1,122.90	5,552.70	5,250.99
Attributable to:	1,763.50	1,649.14	1,122.90	5,552.70	5,250.99
(a) Owners of the company	-	-	-	-	-
(b) Non-controlling interest	-	-	-	-	-
Paid up Equity Share Capital	2,646.62	2,586.41	2,586.41	2,646.62	2,586.41
Face value per share of Rs 2/- each				42,080.73	31,655.22
Other Equity					
Earnings per equity share: (for continued Operation - not annualised):					
(1) Basic	1.36	1.28	0.87	4.28	4.06
(2) Diluted	1.36	1.28	0.87	4.28	4.06
Earnings per equity share: (for discontinued Operation- not annualised)					
(1) Basic	-	-	-	-	-
(2) Diluted	-	-	-	-	-
Earnings per equity share: (for discontinued & continuing operations- not annualised)					
(1) Basic	1.36	1.28	0.87	4.28	4.06
(2) Diluted	1.36	1.28	0.87	4.28	4.06

# Figures of the quarter ended 31st March, 2026 and 31st March, 2025 are the balancing figures between audited figures in respect of the relevant full financial year and published year to date figures up to third quarter, of relevant financial year.



**Notes:**

1. The above results have been reviewed by the audit committee and approved by the board of directors at its meeting held on 5th May 2026. The same have also been subjected to limited review by the statutory auditors and the report does not have any impact on the above "Results and Notes" for the quarter and year ended 31st March, 2026. The statutory auditors have issued report with unmodified opinion on the above results.

2. Exceptional items:- There is no exceptional items during this quarter.

3. The Company has issued of 30,10,398 equity shares of Rs. 2/- each at a price of ₹182.70 per share including premium of Rs. ₹180.70 per share aggregating to Rs. 5,500 lakhs.

4. The Board of Directors of the Company has recommended a Final Dividend of Rs. 0.40 (20%) per Equity Share of Rs. 2/- each for the financial year ended 31st March, 2026 to be paid on fully paid Equity Shares amounting to Rs. 529.32 lakhs. The Final Dividend is subject to the approval of shareholders at the Annual General Meeting for the financial year ended 31st March, 2026.

5. The standalone financial results for the quarter and year ended 31st March, 2026 are summarised below and detailed financial results are available on Company's website [www.aeroflexindia.com](http://www.aeroflexindia.com) and have been submitted to the BSE Limited ([www.bseindia.com](http://www.bseindia.com)) and National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)) where the equity shares of the company are listed.

(INR in lakhs)

Particulars	Quarter ended			Year ended	
	31.03.2026 (Unaudited)	31.12.2025 (Unaudited)	31.03.2025 (Unaudited)	31.03.2026 (Audited)	31.03.2025 (Audited)
Revenue from operations	11,881.72	11,271.22	9,423.33	41,247.20	37,290.45
Profit/(loss) before tax	2,252.21	2,207.00	1,465.13	7,397.67	6,913.85
Profit/(loss) for the period	1,768.66	1,632.22	1,111.00	5,528.22	5,189.81
Other comprehensive income	-	-	-	-	-
Total comprehensive income for the period	1,768.66	1,632.22	1,111.00	5,528.22	5,189.81

6. The Company operates in a single segment manufacturing of product, hence segment-wise reporting is not applicable.

7. Figures for the previous periods have been re-grouped / re-classified to conform to the figures of the current periods.

8. This statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Place : Mumbai  
Date : 5th May , 2026



For AEROFLEX INDUSTRIES LIMITED

A handwritten signature in blue ink, appearing to read "Asad Daud".

Asad Daud  
Chairman & Managing Director  
DIN: 02491539

**AEROFLEX INDUSTRIES LIMITED**

Regd. Office: Plot No. 41, 42/13, 42/14 & 42/18, Near Taloja MIDC, Village Chal, Behind IGPL, Panvel, Navi Mumbai - 410 208  
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 Tel : 022-61467100

Statement of consolidated audited assets and liabilities as at 31st March, 2026 (INR in lakhs)

	Particulars	As at 31st March, 2026		As at March 31, 2025	
		Audited		Audited	
	<b>ASSETS</b>				
(1)	<b>Non-current assets</b>				
	(a) Property, Plant & Equipment		20,384.77		16,966.10
	(b) Capital work -in- Progress		2,310.04		984.22
	(c) Right-of-use asset		740.54		-
	(d) Goodwill		126.75		126.75
	(e) Other Intangible Assets		85.68		88.26
	(f) Intangible assets under development		-		-
	(g) Biological Assets other than bearer plants		-		-
	(h) Investments accounted for using the equity method		-		-
	(i) Financial Assets				
	(i) Investments	0.55	-	-	-
	(ii) Trade receivables	-	-	-	-
	(iii) Loans	-	-	-	-
	(iv) Others	308.83	309.38	272.62	272.62
	(j) Deferred tax assets (net)		-		-
	(k) Other non-current assets		273.25		305.01
(2)	<b>Current assets</b>				
	(a) Inventories		8,372.46		6,668.28
	(b) Financial Assets				
	(i) Investments	-	-	-	-
	(ii) Trade receivables	12,981.61	-	11,651.79	-
	(iii) Cash and cash equivalents	1,898.82	-	2,630.19	-
	(iv) Bank balances other than (iii) above	5,066.14	-	44.85	-
	(v) Loans	-	-	-	-
	(vi) Others	-	19,946.58	-	14,326.83
	(c) Current Tax Assets (Net)		-		-
	(d) Other current assets		3,952.13		2,917.04
	<b>Total Assets</b>		<b>56,501.58</b>		<b>42,655.11</b>
	<b>EQUITY AND LIABILITIES</b>				
	<b>Equity</b>				
	(a) Equity Share Capital	2,646.62		2,586.41	
	(b) Other Equity	42,080.73	44,727.35	31,655.22	34,241.62
(1)	<b>LIABILITIES</b>				
	<b>Non-current liabilities</b>				
	(a) Financial Liabilities				
	(i) Borrowings	61.82		32.64	
	(A) Lease liabilities	551.61		-	
	(ii) Trade payables				
	(iii) Other financial liabilities (other than those specified in item (b) to be specified)		613.43		32.64
	(b) Provisions		-		-
	(c) Deferred tax liabilities (Net)		89.79		156.49
	(d) Other non-current liabilities		-		-
(2)	<b>Current liabilities</b>				
	(a) Financial Liabilities				
	(i) Borrowings	44.96		25.71	
	(A) Lease liabilities	230.97		-	
	(ii) Trade payables				
	(A) total outstanding dues of micro enterprises and small enterprises; and	725.32		425.69	
	(B) total outstanding dues of creditors other than micro enterprises and small enterprises.	7,345.74		5,257.35	
	(iii) Other financial liabilities (other than those specified in item (c))		8,346.98		5,708.74
	(b) Other current liabilities		2,149.85		1,976.87
	(c) Provisions		-		-
	(d) Current Tax Liabilities (Net)		574.18		538.75
	<b>Total Equity and Liabilities</b>		<b>56,501.58</b>		<b>42,655.11</b>



for AEROFLEX INDUSTRIES LIMITED

Asad Daud  
 Chairman & Managing Director  
 DIN: 02491539

Place : Mumbai  
 Date : 5th May, 2026

<b>AEROFLEX INDUSTRIES LIMITED</b>			
Statement of audited consolidated cashflow for the year ended 31st March, 2026			
(INR in lakhs)			
Sr. No.	Particulars	Year ended 31.03.2026 (Audited)	Year ended 31.03.2025 (Audited)
<b>A</b>	<b>Cash Flow from Operating Activities</b>		
	Profit before tax	7,408.38	6,994.81
	Adjustments for:		
	Depreciation	2,607.74	1,127.23
	Loss on sale of assets	93.65	19.00
	Interest paid	2.35	35.92
	Interest received	(128.99)	(230.37)
	Other comprehensive income/(loss)		0.22
	Realised Exchange gain on Impairment of Investment		(1.04)
	<b>Operating profit before working capital changes</b>	<b>9,983.13</b>	<b>7,945.77</b>
	Adjustment for:		
	Trade receivables	(1,329.82)	(2,179.51)
	Trade payables	2,388.02	168.78
	Inventories	(1,704.18)	(774.05)
	Other non-current financial assets	(36.22)	73.22
	Other current liabilities and provisions	208.41	(68.03)
	Other non-current assets	31.76	35.82
	Other current assets	(1,035.09)	(884.10)
	<b>Operating profit after working capital changes</b>	<b>8,506.02</b>	<b>4,317.90</b>
	Income tax paid (net of refund)	(1,922.38)	(1,659.51)
	<b>Net cash inflow / (outflow) from operations (A)</b>	<b>6,583.64</b>	<b>2,658.39</b>
<b>B</b>	<b>Cash Flow from Investing Activities</b>		
	Purchase of fixed assets	(7,108.55)	(10,346.28)
	Sale of fixed assets	3.39	
	Movement in other bank balances	(5,021.28)	2,877.43
	Interest received	128.99	230.37
	Investment in Quoted Equity Shares	(0.55)	
	Goodwill in Subsidiary		(126.75)
	<b>Net cash inflow / (outflow) from investing activities (B)</b>	<b>(11,998.01)</b>	<b>(7,365.24)</b>
<b>C</b>	<b>Cash flow from Financing Activities</b>		
	Proceeds from borrowings	81.00	64.00
	Repayment of borrowings	(32.57)	(17.77)
	Interest paid	(93.65)	(35.92)
	Dividend paid	(387.96)	(323.30)
	Repayment of lease liabilities	(204.81)	
	Proceeds from issuance of equity share capital	60.21	
	Preferential Issue Expenses	(179.01)	
	Proceeds from issue of equity share capital (including securities premium)	5,439.79	
	<b>Net cash inflow / (outflow) from financing activities (C)</b>	<b>4,683.01</b>	<b>(312.99)</b>
	<b>Net increase / decrease in cash &amp; cash equivalents (A+B+C)</b>	<b>(731.36)</b>	<b>(5,019.84)</b>
	At the beginning of the year	2,630.19	7,650.03
	<b>At the end of the year</b>	<b>1,898.82</b>	<b>2,630.19</b>



For AEROFLEX INDUSTRIES LIMITED

Asad Daud  
Chairman & Managing Director  
DIN: 02491539

Place : Mumbai  
Date : 5th May , 2026

**INDEPENDENT AUDITOR'S REPORT ON AUDIT OF ANNUAL STANDALONE FINANCIAL RESULTS AND REVIEW OF QUARTERLY FINANCIAL RESULTS**

To,  
The Board of Directors of  
**AEROFLEX INDUSTRIES LIMITED**  
Navi Mumbai

**Opinion and Conclusion:**

We have audited the Standalone Financial Results of **AEROFLEX INDUSTRIES LIMITED** ("the company"), for the year ended 31<sup>st</sup> March, 2026 and reviewed the Standalone Financial Results of the Company for the quarter ended 31<sup>st</sup> March, 2026 (refer Other Matters section below), which were subject to limited review by us, both included in the accompanying Statement of Standalone Financial Results for the quarter and year ended 31<sup>st</sup> March, 2026 (the Statement), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the Listing Regulations").

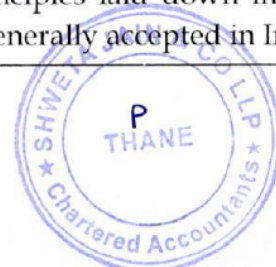
**(a) Opinion on Annual Financial Results:**

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Standalone financial results for the year ended 31<sup>st</sup> March 2026.

- a) are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- b) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information of the company for the year ended 31<sup>st</sup> March 2026.

**(b) Conclusion on Unaudited Standalone Financial Results for the quarter ended 31<sup>st</sup> March, 2026 :**

With respect to the Standalone Financial Results for the quarter ended 31<sup>st</sup> March, 2026, based on our review conducted as stated in paragraph (b) of Auditor's Responsibilities section below, nothing has come to our attention that causes us to believe that the Standalone Financial Results for the quarter ended 31<sup>st</sup> March, 2026, prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India, has,



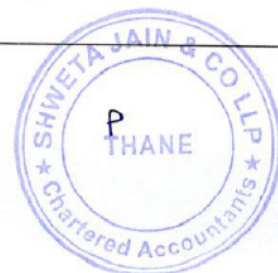
not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

**Basis of Opinion on the Audited Standalone Financial Results for the year ended 31<sup>st</sup> March, 2026**

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our opinion on the standalone annual financial results.

**Management's Responsibilities for the Standalone Financial Results:**

This Statement which includes the Standalone Financial Results is the responsibility of the Company's Board of Directors and has been approved by them for the issuance. The Standalone Financial Results for the year ended 31<sup>st</sup> March, 2026, has been compiled from the related audited standalone financial statements. This responsibility includes the preparation and presentation of the Standalone Financial Results for the quarter and the year ended 31<sup>st</sup> March, 2026 that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Results fraud or error.



In preparing the standalone annual financial results, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is responsible for overseeing the Company's financial reporting process of the company.

### **Auditor's Responsibilities**

#### **(a) Audit of the Standalone Financial Results for the year ended 31<sup>st</sup> March, 2026**

Our objectives are to obtain reasonable assurance about whether the standalone annual financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone annual financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

1. Identify and assess the risks of material misstatement of the Standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
2. Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls system in place and the operating effectiveness of such controls.
3. Evaluate the appropriateness of accounting policies used and the reasonableness of



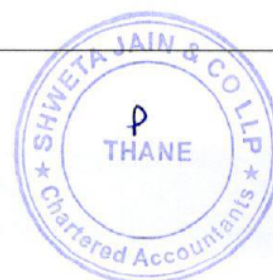
accounting estimates and related disclosures made by Management and Board of Directors.

4. Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations
5. Conclude on the appropriateness of the Management and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone annual financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
6. Evaluate the overall presentation, structure and content of the standalone annual financial results, including the disclosures, and whether the standalone annual financial results represent the underlying transactions and events in a manner that achieves fair presentation.
7. Obtain sufficient appropriate audit evidence regarding the Annual Standalone Financial Results of the Company to express an opinion on the Annual Standalone Financial Results.

Materiality is the magnitude of misstatements in the Annual Standalone Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Annual Standalone Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Annual Standalone Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



**(b) Review of the Standalone Financial Results for the quarter ended 31<sup>st</sup> March, 2026**

We conducted our review of the Standalone Financial Results for the quarter ended 31<sup>st</sup> March, 2026, in accordance with the Standard on Review Engagements ("SRE") 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the ICAI. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with SAs specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

**OTHER MATTERS**

The Statement includes the results for the quarter ended 31<sup>st</sup> March, 2026 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us. Our report on the Statement is not modified in respect of this matter.

**FOR SHWETA JAIN & CO LLP**

CHARTERED ACCOUNTANTS

F.R.N. : 127673W/W101149

*Priyanka*

**PRIYANKA JAJU**

(Partner)

Membership No. : 416197

Place : Mumbai

Date : 5<sup>th</sup> May 2026

UDIN : 26416197KCAUJJ7945



**AEROFLEX INDUSTRIES LIMITED**

Regd. Office: Plot No. 41, 42/13, 42/14 & 42/18, Near Taloja MIDC, Village Chal, Behind IGPL, Panvel, Navi Mumbai - 410 208

CIN: L27509MH1993PLC074576 Email: corporate@aeroflexindia.com Website: www.aeroflexindia.com

Tel: 022-61467100

**Statement of standalone financial results for the quarter and year ended on 31st March, 2026** (INR in lakhs)

Particulars		Quarter ended			Year ended	
		3 months ended	Preceding 3	Corresponding 3	Year ended	Previous year
		31.03.2026 #	months ended	months ended	31.03.2026	ended 31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
Revenue from operations	1	11,881.72	11,271.22	9,423.33	41,247.20	37,290.45
Other income	2	72.07	31.76	27.43	155.14	238.82
<b>Total Income (1+2)</b>	3	11,953.79	11,302.98	9,450.76	41,402.34	37,529.27
Expenses :						
Cost of materials consumed		7,068.39	6,217.82	4,987.29	24,254.82	20,930.04
Changes in inventories of finished goods, work-in-progress and stock-in-trade		(421.23)	(20.03)	698.40	(1,241.78)	1,092.79
Employee benefits expense		963.76	1,028.84	717.67	3,802.27	3,212.62
Finance costs		28.23	24.32	12.73	93.60	34.97
Depreciation and amortization expense		721.50	578.94	387.58	2,412.67	1,100.26
Other expenses		1,340.93	1,266.08	1,181.96	4,683.08	4,225.46
<b>Total expenses</b>	4	9,701.58	9,095.98	7,985.63	34,004.67	30,596.14
Profit before exceptional items and tax (3-4)	5	2,252.21	2,207.00	1,465.13	7,397.67	6,933.13
Exceptional items	6	-	-	-	-	-
Diminution in value of Investment		-	-	-	-	(19.28)
Profit/(loss) before tax (5+6)	7	2,252.21	2,207.00	1,465.13	7,397.67	6,913.85
Less : Tax expense :	8					
Current Tax		500.00	605.00	272.00	1,897.00	1,662.00
Deferred Tax		(16.45)	(66.59)	82.13	(63.93)	75.53
Taxation of Earlier year		-	36.38	-	36.38	(13.49)
Profit/(loss) for the period from continuing operation (7-8)	9	1,768.66	1,632.22	1,111.00	5,528.22	5,189.81
Profit/(loss) from discontinued operations	10	-	-	-	-	-
Tax expense of discontinued operations	11	-	-	-	-	-
Profit/(loss) for the period from discontinued operation after tax (10-11)	12	-	-	-	-	-
Profit/(loss) for the period (9+12)	13	1,768.66	1,632.22	1,111.00	5,528.22	5,189.81
Other Comprehensive Income:	14					
A(i) Item that will not be reclassified to profit or loss		-	-	-	-	-
(ii) Income tax relating to item that will not be reclassified to profit or loss		-	-	-	-	-
B(i) Item that will be reclassified to profit or loss		-	-	-	-	-
(ii) Income tax relating to item that will be reclassified to profit or loss		-	-	-	-	-
<b>Total Comprehensive Income for the period (13+14) (Comprising profit (loss) and other Comprehensive Income for the period)</b>	15	1,768.66	1,632.22	1,111.00	5,528.22	5,189.81
Paid up Equity Share Capital		2,646.62	2,586.41	2,586.41	2,646.62	2,586.41
Face value per share Rs 2/- each					42,006.99	31,605.95
Other Equity						
Earnings per equity share: (for continued Operation - not annualised):						
(1) Basic		1.36	1.26	0.86	4.26	4.01
(2) Diluted		1.36	1.26	0.86	4.26	4.01
Earnings per equity share:(for discontinued Operation- not annualised)						
(1) Basic		-	-	-	-	-
(2) Diluted		-	-	-	-	-
Earnings per equity share:(for discontinued & continuing operations- not annualised)						
(1) Basic		1.36	1.26	0.86	4.26	4.01
(2) Diluted		1.36	1.26	0.86	4.26	4.01

# Figures of the quarter ended 31st March, 2026 and 31st March, 2025 are the balancing figures between audited figures in respect of the relevant full financial year and published year to date figures up to third quarter, of relevant financial year.



**Notes :**

1. The above results have been reviewed by the audit committee and approved by the board of directors at its meeting held on 5th May 2026. The same have also been subjected to limited review by the statutory auditors and the report does not have any impact on the above "Results and Notes" for the quarter and year ended 31st March, 2026. The statutory auditors have issued report with unmodified opinion on the above results.
2. Exceptional items:- There is no exceptional items during the quarter .
3. The Company has issued of 30,10,398 equity shares of Rs. 2/- each at a price of ₹182.70 per share including premium of Rs. ₹180.70 per share aggregating to Rs. 5,500 lakhs.
4. The Board of Directors of the Company has recommended a Final Dividend of Rs. 0.40 (20%) per Equity Share of Rs. 2/- each for the financial year ended 31st March, 2026 to be paid on fully paid Equity Shares amounting to Rs. 529.32 lakhs. The Final Dividend is subject to the approval of shareholders at the Annual General Meeting for the financial year ended 31st March, 2026.
5. The Company operates in a single segment manufacturing of product, hence segment-wise reporting is not applicable.
6. Figures for the previous periods have been re-grouped / re-classified to conform to the figures of the current periods.
7. This statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Place : Mumbai  
Date : 5th May, 2026



For AEROFLEX INDUSTRIES LIMITED

Asad Daud  
Chairman & Managing Director  
DIN: 02491539

<b>AEROFLEX INDUSTRIES LIMITED</b>				
Regd. Office: Plot No. 41, 42/13, 42/14 & 42/18, Near Taloja MIDC, Village Chal, Behind IGPL, Panvel, Navi Mumbai - 410 208 CIN: L24110MH1993PLC074576 Email : corporate@aeroflexindia.com Website : www.aeroflexindia.com Tel : 022-61467100				
Statement of standalone audited assets and liabilities as at 31st March, 2026			(INR in lakhs)	
	Particulars	As at 31st March, 2026		As at 31st March, 2025
		Audited		Audited
	1			
	<b>ASSETS</b>			
(1)	<b>Non-current assets</b>			
	(a) Property, Plant & Equipment		18,012.34	14,854.64
	(b) Capital work-in-Progress		2,187.27	888.41
	(c) Right-of-use asset		740.54	-
	(d) Goodwill		-	-
	(e) Other Intangible Assets		85.68	88.26
	(f) Intangible assets under development		-	-
	(g) Biological Assets other than bearer plants		-	-
	(h) Investments accounted for using the equity method		-	-
	(i) Financial Assets			
	(i) Investments	2,780.65		2,780.22
	(ii) Trade receivables			
	(iii) Loans	539.74		
	(iv) Others	263.64	3,584.03	262.84
	(j) Deferred tax assets (net)		-	-
	(k) Other non-current assets		273.25	305.01
(2)	<b>Current assets</b>			
	(a) Inventories		7,930.43	5,930.36
	(b) Financial Assets			
	(i) Investments		-	-
	(ii) Trade receivables	12,475.41		12,094.83
	(iii) Cash and cash equivalents	1,844.87		2,490.16
	(iv) Bank balances other than (iii) above	5,059.36		44.85
	(v) Loans			
	(vi) Others		19,379.64	14,629.84
	(c) Current Tax Assets (Net)		-	-
	(d) Other current assets		3,760.18	2,676.90
	<b>Total Assets</b>		<b>55,953.35</b>	<b>42,416.47</b>
	<b>EQUITY AND LIABILITIES</b>			
	<b>Equity</b>			
	(a) Equity Share Capital	2,646.62		2,586.41
	(b) Other Equity	42,006.99	44,653.60	31,605.95
(1)	<b>LIABILITIES</b>			
	<b>Non-current liabilities</b>			
	(a) Financial Liabilities			
	(i) Borrowings	61.82		32.64
	(A) Lease liabilities	551.61		
	(ii) Trade payables			
	(iii) Other financial liabilities (other than those specified in item (b) to be specified)		613.43	32.64
	(b) Provisions		-	-
	(c) Deferred tax liabilities (Net)		83.55	147.47
	(d) Other non-current liabilities		-	-
(2)	<b>Current liabilities</b>			
	(a) Financial Liabilities			
	(i) Borrowings	44.96		25.71
	(A) Lease liabilities	230.97		-
	(ii) Trade payables			
	(A) total outstanding dues of micro enterprises and small enterprises; and	314.22		277.27
	(B) total outstanding dues of creditors other than micro enterprises and small enterprises.	7,385.47		5,290.85
	(iii) Other financial liabilities (other than those specified in item (c))		7,975.62	5,593.82
	(b) Other current liabilities		2,048.53	1,918.03
	(c) Provisions		-	-
	(d) Current Tax Liabilities (Net)		578.63	532.16
	<b>Total Equity and Liabilities</b>		<b>55,953.35</b>	<b>42,416.47</b>



for AEROFLEX INDUSTRIES LIMITED

Asad Daud  
Chairman & Managing Director  
DIN: 02491539

Place : Mumbai  
Date : 5th May, 2026

**AEROFLEX INDUSTRIES LIMITED**  
Statement of audited standalone cashflow for the year ended 31st March, 2026

(INR in lakhs)

Sr. No.	Particulars	Year ended 31.03.2026 (Audited )	Year ended 31.03.2025 (Audited )
<b>A</b>	<b>Cash Flow from Operating Activities</b>		
	Net Profit before tax	7,397.67	6,913.85
	Adjustments for:		
	Depreciation	2,412.67	1,100.26
	Loss on sale, disposal, discard of property, plant and equipment (net)	2.19	28.16
	Interest paid	93.60	34.97
	Interest received	(127.00)	(229.32)
	Loss on Investment		19.28
	Other Comprehensive income/(loss)		
	<b>Operating profit before working capital changes</b>	<b>9,779.14</b>	<b>7,867.20</b>
	Adjustment for:		
	Trade receivables	(380.58)	(2,630.26)
	Trade payables	2,131.58	76.39
	Inventories	(2,000.07)	(36.12)
	Other non-current financial assets	(0.80)	83.00
	Other non-current liabilities	176.97	(133.12)
	Other non-current assets	31.76	35.82
	Other current assets	(1,083.28)	(643.96)
	<b>Operating profit after working capital changes</b>	<b>8,654.72</b>	<b>4,618.93</b>
	Income tax paid (net of refund)	(1,933.38)	1,648.51
	<b>Net cash inflow / (outflow) from operations (A)</b>	<b>6,721.34</b>	<b>2,970.42</b>
<b>B</b>	<b>Cash Flow from Investing Activities</b>		
	Purchase of fixed assets	(6,622.00)	(8,121.21)
	Investment in Quoted Equity Shares	(0.44)	
	Purchase of investment		(2,780.22)
	Movement in other bank balances	(5,014.51)	2,877.43
	Loan given	(539.74)	
	Interest received	127.00	229.32
	<b>Net cash inflow / (outflow) from investing activities (B)</b>	<b>(12,049.68)</b>	<b>(7,794.68)</b>
<b>C</b>	<b>Cash flow from Financing Activities</b>		
	Proceeds from borrowings	81.00	64.00
	Repayment of borrowings	(32.57)	(17.77)
	Interest paid	(93.60)	(34.97)
	Dividend paid	(387.96)	(323.30)
	Repayment of lease liabilities	(204.81)	-
	Proceeds from issuance of equity share capital	60.21	-
	Proceeds from issue of equity share capital (including securities premium)	5,439.79	-
	Preferential Issue Expenses	(179.01)	-
	<b>Net cash inflow / (outflow) from financing activities (C)</b>	<b>4,683.05</b>	<b>(312.04)</b>
	<b>Net increase / decrease in cash &amp; cash equivalents (A+B+C)</b>	<b>(645.29)</b>	<b>(5,136.30)</b>
	At the beginning of the year	2,490.16	7,626.46
	<b>At the end of the year</b>	<b>1,844.87</b>	<b>2,490.16</b>



For AEROFLEX INDUSTRIES LIMITED

*Asad Zaud*  
Asad Zaud  
Chairman & Managing Director  
DIN: 02491539

Place : Mumbai  
Date : 5th May, 2026



Commitment to Excellence

## **DECLARATION ON AUDITED FINANCIAL RESULTS**

### **(Pursuant to the second proviso to Regulation 33(3)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015)**

Pursuant to the provisions of Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm and declare that M/s. Shweta Jain & Co., Chartered Accountants (FRN: 127673W), Statutory Auditors of the Company have issued the Audit Reports with Unmodified Opinion on the Audited Standalone and Consolidated Financial Results of the Company for the financial year ended March 31, 2026 which have been approved at the Board Meeting held today i.e. Tuesday, May 05, 2026.

**FOR AEROFLEX INDUSTRIES LIMITED**

**Mustafa Abid Kachwala**  
**Whole Time Director & CFO**  
**DIN: 03124453**

**Date: 05.05.2026**  
**Place: Mumbai**