



Commitment to Excellence

April 4, 2026

To,

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400001
Company Code No.: 543972

To,
The Listing Department.
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai - 400 051
Trading Symbol: AEROFLEX

Sub: Disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

This is to inform you that the Company has received disclosures from M/s. Aeroflex Enterprises Limited (*formerly known as SAT Industries Limited*) and M/s. Italice Global F.Z.C, belonging to the promoter and promoter group of the Company, under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, regarding the shares held by them as on March 31, 2026.

We are enclosing herewith the Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the aforesaid transaction.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

FOR AEROFLEX INDUSTRIES LIMITED

Ruthu Parampogi
Company Secretary & Compliance Officer
Mem. No.: A60982

Date: April 3, 2026

To, The General Manager, Department of Corporate Services, BSE Limited , P.J. Towers, Dalal Street, Mumbai – 400 001 Company Code No.: 511076	To, The Listing Department. National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051 Trading Symbol: AEROENTER
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Sub : Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Annual Disclosure) for the year ended 31st March 2026

Dear Sir,

In compliance with the provision of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we hereby declare that we hold 7,91,81,833 equity shares of Aeroflex Industries Limited as on 31st March 2026, and we have not made any encumbrance of shares, either directly or indirectly, during the financial year ended 31st March 2026.

Kindly take the same in your records.

Thanking you,

**Yours Faithfully,
For Aeroflex Enterprises Limited**

Harikant
Ganeshlal
Turgalia

Digitally signed by Harikant
Ganeshlal Turgalia
Date: 2026.04.03 16:30:36 +05'30'

**Harikant Turgalia
Whole Time Director & CFO
DIN: 00049544**

CC: Audit Committee -Aeroflex Industries Limited

ITALICA GLOBAL F.Z.C

SM OFFICE – CI-309B

AJMAN FREE ZONE U.A.E.

Date: April 3, 2026

The Manger – Listing Department, National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block – G Bandra Kurla Complex, Bandra – East Mumbai-400051	Listing Department, BSE Limited Phiroze Jeejeebhoy Tower 25th Floor, Dalal Street Mumbai -400001
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Sub : Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Annual Disclosure) for the year ended 31st March 2026.

Dear Sir,

In compliance with the provision of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we hereby declare that we hold 74,54,830 equity shares of Aeroflex Industries Limited as on 31st March 2026, and we have not made any encumbrance of shares, either directly or indirectly, during the financial year ended 31st March 2026.

Kindly take the same in your records.

Thanking you,

**Yours Faithfully,
For Italica Global F.Z.C**

Asad
Daud

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by Asad Daud
Date: 2026.04.03
16:56:02 +05'30'

**Asad Daud
Director**

CC: Audit Committee - Aeroflex Industries Limited