

AEL/BSE/NSE/2026-27

Date: June 16, 2026

To, The General Manager, Department of Corporate Services, BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400 001 Company Code No.: 511076	To, The Listing Department. National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051 Trading Symbol: AEROENTER
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Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Ma'am,

This is to inform you that the Company has received disclosure from M/s. A Flex Invest Private Limited, belonging to Promoter Group of the Company under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the Equity Shares of the Company acquired by them.

We are enclosing herewith the Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For Aeroflex Enterprises Limited

Alka
Premkumar
r Gupta

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Alka Premkumar
Gupta
Date: 2026.06.16
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Alka Premkumar Gupta
Company Secretary & Compliance officer
M.No: A35442

A FLEX INVEST PVT. LTD.

121, B-Wing, 12th Floor,
Mittal Tower, Nariman Point,
Mumbai - 400 021. (INDIA)

Phone: 91 22 6610 7025
6637 2073
Fax : 91 22 6610 7027
E-mail: aflexinvest@gmail.com
CIN: U51100MH2012PTC227454

Date: June 16, 2026

The Manger – Listing Department,
National Stock Exchange of India Limited,
‘Exchange Plaza’, C-1, Block – G
Bandra Kurla Complex, Bandra – East, Mumbai-400051

Listing Department,
BSE Limited
Phiroze Jeejeebhoy Tower
25th Floor, Dalal Street
Mumbai -400001

Sub : Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations")

Dear Sir/Ma'am,

In compliance with the provision of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, M/s. A Flex Invest Private Limited, belonging to Promoter Group, we do hereby state that we have acquired 1,90,000 Equity Shares of the face value of Rs. 2/- each of Aeroflex Enterprises Limited (Formerly SAT Industries Limited), through open market transaction from June 15, 2026 to June 16, 2026, resulting in total of 82,47,500 Equity Shares of Rs. 2/- each i.e. 7.29% of the issued and paid-up equity share capital of the Company.

As required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 we enclose a disclosure with respect to change of our shareholding or voting rights in Company.

Kindly take the same in your records.

Thanking you,

Yours Faithfully,

For A Flex Invest Private Limited

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by Asad Daud
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Asad Daud
Director
DIN: 02491539

CC: To,
The Compliance Officer,
Aeroflex Enterprises Limited (Formerly SAT Industries Limited),
53, C-Wing, 5th Floor,
Mittal Tower Nariman Point, Mumbai – 400021

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Aeroflex Enterprises Limited (Formerly SAT Industries Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	A Flex Invest Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)		
Details of the acquisition /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	80,57,500	7.13%	7.13%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL		
c) Voting rights (VR) otherwise than by shares	NIL		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL		
e) Total (a+b+c+d)	80,57,500		
Details of acquisition/sale			
a) Shares carrying voting rights acquired /sold	1,90,000	0.17%	0.17%
b) VRs acquired /sold otherwise than by shares	NIL		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL		
d) Shares encumbered / invoked/released by the acquirer	NIL		
e) Total (a+b+c+/-d)	1,90,000		

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	82,47,500	7.29%	7.29%
b) Shares encumbered with the acquirer	NIL		
c) VRs otherwise than by shares	NIL		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL		
e) Total (a+b+c+d)	82,47,500		
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	i. Acquired 1,00,000 equity shares at Rs. 110.59/- per equity share on June 15, 2026 ii. Acquired 90,000 equity shares at Rs. 108.50/- per equity share on June 16, 2026		
Equity share capital / total voting capital of the TC before the said acquisition /sale	Rs. 22,61,70,000/- divided into 11,30,85,000 equity shares of face value of Rs. 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	Rs. 22,61,70,000/- divided into 11,30,85,000 equity shares of face value of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 22,61,70,000/- divided into 11,30,85,000 equity shares of face value of Rs. 2/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Listing Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Asad
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Signature of the acquirer

Name: Asad Daud, Director of A Flex Invest Private Limited

Place: Mumbai

Date: 16-06-2026