**November 06, 2026**

To,

**National Stock Exchange of India Limited,**
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051
NSE Scrip Symbol: **AEQUS**

**BSE Limited,**
20th Floor, P.J. Towers,
Dalal Street,
Mumbai – 400 001
BSE Scrip Code: **544634**

**Subject: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Ref.: Intimation regarding sanction of the Scheme of Amalgamation between Aequs Limited ("the Company"/"Transferee Company") and AeroStructures Manufacturing India Private Limited, Aequs Engineered Plastics Private Limited and Aequs Force Consumer Products Private Limited ("Transferor Companies"/"Wholly Owned Subsidiaries of the Company") and their respective members and creditors under Section 233 of the Companies Act, 2013 ("Scheme")**

Dear Sir/ Ma'am,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time and further to our intimation, regarding rejection order, dated October 13, 2026, we wish to inform you that now Regional Directorate, South West Region, Bengaluru ("RD") vide its order dated November 06, 2026 ("Order") sanctioned the Scheme between Aequs Limited ("the Company"/"Transferee Company") and AeroStructures Manufacturing India Private Limited, Aequs Engineered Plastics Private Limited and Aequs Force Consumer Products Private Limited ("Transferor Companies"/"Wholly Owned Subsidiaries of the Company") and their respective members and creditors under Section 233 of the Companies Act, 2013 with effect from the Appointed Date of April 01, 2026.

A copy of the said Order is attached herewith for your records.

The Scheme was previously returned (rejected) vide RD letter dated October 12, 2026. Thereafter, Company and Transferor Companies had given representation before Ministry of Corporate Affairs to reconsider the Scheme on merits.

The Scheme shall become effective upon filing of the said Order with the Registrar of Companies by both the Transferor Companies and Transferee Company, which will be intimated to the stock exchanges in due course.

This intimation will also be made available on the website of the Company and can be accessed using the below link: https://www.aequs.com/investor/

**Thanking You,**

**For Aequs Limited**

RAVI MALLIKARJUN HUGAR

Digitally signed by RAVI MALLIKARJUN HUGAR
Date: 2026.11.06 18:28:46 +05'30'

**Ravi Mallikarjun Hugar**
**Company Secretary & Compliance Officer**
**Membership Number: A20823**

***Encl.: As above***

भारत सरकार / GOVERNMENT OF INDIA
कारपोरेट कार्य मंत्रालय / MINISTRY OF CORPORATE AFFAIRS
क्षेत्रीय निदेशक का कार्यालय / OFFICE OF THE REGIONAL DIRECTOR
दक्षिण पश्चिमी क्षेत्र / SOUTH WESTERN REGION
Functioning from: O/o Registrar of Companies, Karnataka
केंद्रीय सदन, 2 मंजिल, 'ई' विंग / Kendriya Sadan, 2nd Floor, 'E' Wing,
कोरमंगला, बेंगलुरु - 560 034 / Koramangala, Bengaluru - 560034
दूरभाष : 080-25537449/25633105/ E-mail ID : rd.swr@mca.gov.in

सं: RD(SWR)/Kar/Sec. 233/Aequs/AC5306332/2026/ 1784 दिनांक: 06.11.2026

To,

**Aequs Limited**
Aequs Tower, No. 55, Whitefield Main Road, Mahadevapura Post,
Mahadevapura, Bangalore North, Bangalore – 560048.
E-mail: company.secretary@aequs.com

**Aerostructures Manufacturing India Private Limited** (By Mail)
**Aequs Engineered Plastics Private Limited** (By Mail)
**Aequs Force Consumer Products Private Limited** (By Mail)
E-mail: company.secretary@aequs.com

**Sub.:** **In the matter of Scheme of Amalgamation filed under Section 233 of the Companies Act, 2013 and the Rules made therein Between Aerostructures Manufacturing India Private Limited, Aequs Engineered Plastics Private Limited, Aequs Force Consumer Products Private Limited and Aequs Limited and their respective shareholders & creditors- Reg.**

**Ref.:** **RD-1 filed vide SRN AC5306332 dated 13.08.2026**

Sir / Madam,

I am to refer to the subject matter and enclose herewith the confirmation Order of the Scheme of Merger / Amalgamation / Arrangement in Form No. CAA-12 pursuant to Section 233 of the Companies Act, 2013 and Rule 25(5) the Companies (Compromises, Arrangements and Amalgamations) Rules along with the copy of the approved scheme.

You are directed to ensure that the Transferor Company(ies) and Transferee Company file the Order within 30 days from the date of receipt of the same with the jurisdictional Registrar of Companies as per Rule 25(7) of the Companies (Compromises, Arrangements and Amalgamations) Rules.

सादर / With Regards,

डॉ. अवेस पटवेगर / Dr. Avais Patwegar
उप निदेशक / Deputy Director
क्षेत्रीय निदेशालय (द.प.क्ष.) / Regional Directorate (SWR)
बेंगलुरु/ Bengaluru

Copy by email to:

1. Additional Secretary, Ministry of Corporate Affairs
2. DGCoA, Ministry of Corporate Affairs
3. Shri Sashiraj Dara, DII DGCoA
4. Registrar of Companies, Karnataka
5. Official Liquidator, Karnataka

Form No.CAA-12
[Pursuant to Section 233 and Rule 25(5)]
RD(SWR)/Kar/Sec.233/Aequs/AC5306332/2026/1784
Filed in e-Form RD-1 vide SRN AC5306332 dated 13.08.2026

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**Confirmation Order of Scheme of Amalgamation**
**Between**
**Aerostructures Manufacturing India Private Limited**
**(Transferor Company 1 of Karnataka)**
**Aequs Engineered Plastics Private Limited**
**(Transferor Company 2 of Karnataka)**
**Aequs Force Consumer Products Private Limited**
**(Transferor Company 3 of Karnataka)**
**with**
**Aequs Limited**
**(Transferee Company of Karnataka)**

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Pursuant to the provisions of Section 233 of the Companies Act, 2013, the Scheme of amalgamation of **Aerostructures Manufacturing India Private Limited** (Transferor Company 1 of Karnataka), **Aequs Engineered Plastics Private Limited** (Transferor Company 2 of Karnataka), **Aequs Force Consumer Products Private Limited** (Transferor Company 3 of Karnataka) with **Aequs Limited** (Transferee Company of Karnataka) approved by their respective members and creditors as required under section 233(1)(b) and (d) of the Companies Act, 2013, has been examined. The Scheme was previously returned to the applicant companies vide letter dated 12.10.2026. There after that the applicant companies have given a representation before the DGCoA / Ministry, pursuant to which DGCoA / Ministry vide email dated 04.11.2026 has instructed this Directorate to approve the Scheme and e-Form filed in RD-1 vide SRN AC5306332.

In view of the above instructions of the DGCoA / Ministry, the Scheme is hereby **confirmed** as instructed vide email dated 04-11-2026 subject to the following conditions:

1. That upon the Scheme becoming effective, all property, assets, rights, interests, liabilities, debts, duties, and obligations of the Transferor Company shall, without further act or deed, stand transferred to and vest in the Transferee Company.
2. That the charges, if any, on the property of the Transferor Company(ies) shall be applicable and enforceable as if the charges were on the property of the Transferee Company.
3. The Transferor Company(ies) and the Transferee Company shall ensure statutory compliances of all applicable laws and also on sanctioning of the present scheme, the Companies shall not be absolved of any of its statutory liability in any manner.
4. That upon the Scheme becoming effective and upon compliance with this Order, the Transferor Company(ies) shall stand dissolved without winding up, as per Section 233(8) of the Companies Act.

क्षेत्रीय निदेशक, (दक्षिण पश्चिमी क्षेत्र), बेंगलूरु
Regional Director (South Western Region)
Ministry of Corporate Affairs
सत्यमेव जयते
Bengaluru
कारपोरेट कार्य मंत्रालय

5. That the Applicant Companies shall file a certified copy of this Order with the Scheme in Form INC-28 with the jurisdictional Registrar of Companies within thirty (30) days from the date of receipt of this Order, as required under Section 233(7) of the Act.

6. That all pending legal proceedings by or against the Transferor Company shall be continued by or against the Transferee Company, and all contracts, agreements, licences, and permits to which the Transferor Company is a party shall continue in force in favour of or against the Transferee Company.

7. That the Transferee Company shall pay the difference of fee and stamp duty payable on increase of authorised capital after setting off fees paid by the Transferor Company(ies) on their authorised capital prior to the merger with Transferee Company in compliance with the provisions of Section 233(11) of the Companies Act, 2013.

8. That the Petitioner Companies are directed to comply with the provisions of Section 239 of the Act with respect to preservation of books and papers of Amalgamated Company, and such books and papers shall not be disposed of without the prior permission of the Central Government.

9. That as per the provisions of Section 240 of the Act, the liability in respect of offences committed under the Companies Act by the officers in default or directors of or any person in connection to the Transferor Company(ies) prior to merger, amalgamation or acquisition shall continue after such merger, amalgamation or acquisition.

10. That the Applicant Companies shall comply with all applicable provisions of the Income Tax Act, GST laws, stamp duty laws, and all other applicable laws. This Order shall not be construed as an exemption from any tax, duty, or levy, or any compliance with any other applicable laws.

**11. That the Applicant Transferee Company, being a listed company, is directed to comply with all Rules and Regulations of SEBI and other regulatory authorities, as applicable, and to inform SEBI, stock exchanges and other regulatory authorities, as applicable, immediately.**

12. That this Order is without prejudice to the rights of creditors. The Transferee Company shall meet, discharge, and satisfy all debts and liabilities of the Transferor Company(ies).

13. That this Order is without prejudice to the rights of the Central Government, Income Tax authorities, or any statutory or regulatory authority to take action under applicable law.

14. That the Scheme shall take effect from the Appointed Date, i.e., **01.04.2026.**

A copy of the approved scheme is attached to this order.

**Ordered accordingly.**




**Regional Director, South Western Region**
**Ministry of Corporate Affairs, Government of India**

**Place: Bengaluru**
**Date: 06.11.2026**

Copy by email to:

1. Additional Secretary, Ministry of Corporate Affairs, Kartavya Bhavan, New Delhi - For kind information
2. DGCoA, Ministry of Corporate Affairs, Kota House, Shahjahan Road New Delhi - For kind information with refence to DGCoA office email instructions dated 04-11-2026
3. Shri Sashiraj Dara, DII DGCoA - With reference to your email instructions dated 04-11-2026 to RD(SWR) office, Bengaluru
4. Registrar of Companies, Karnataka
5. Official Liquidator, Karnataka

