

24<sup>th</sup> May, 2014

**BSE Limited**  
P.J Towers,  
Dalal Street,  
Mumbai – 400001

**National Stock Exchange of India Limited**  
Exchange plaza,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400051

Dear Sir,

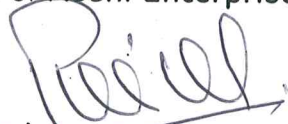
**Sub: Disclosures under Regulation 13(6) of SEBI (Prohibition of Insider Trading) Regulations, 1992**

Pursuant to Regulation 13(6) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992, as amended (the "Insider Trading Regulations"), please find enclosed herewith the Disclosures in the prescribed format as received from Adani Properties Pvt. Ltd. relating to acquisition of 8,30,89,065 equity shares of Re. 1 each of the Company by Adani Properties Pvt. Ltd. pursuant to the scheme of amalgamation between Adani Properties Pvt. Ltd., Adani Agro Pvt. Ltd., m to M Traders Pvt. Ltd. and B2B India Pvt. Ltd. in accordance with the Section 391 read with Section 394 of Companies Act, 1956 sanctioned by the Hon'ble Gujarat High Court vide order dated 18<sup>th</sup> March, 2014 and becoming effective from 22<sup>nd</sup> May, 2014 in accordance with the terms of the Scheme.

Please take the same on your record and acknowledge the receipt of the same.

Thanking you.

Yours faithfully,  
For **Adani Enterprises Ltd.**



**Parthiv Parikh**  
**Company Secretary**  
Encl: As above.

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Mobile: +91 99099 60163  
Fax: +91 79 26565 500  
parthiv.parikh@adani.com  
jaladhi.shukla@adani.com

**FORM A**

**Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992**

**[Regulation 13 (1) and (6)]**

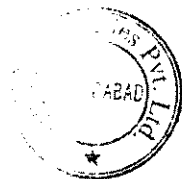
Regulation 13(1) – Details of acquisition of 5% or more shares in a listed company

| Name, PAN No. & address of shareholder with telephone number                                                                                               | Shareholding prior to acquisition                                                                     | No. and percentage of shares /voting rights acquired | Date of receipt of allotment /advice. Date of acquisition (specify) | Date of intimation to Company | Mode of acquisition (market purchase/public/rights/preferential offer etc.) | Shareholding subsequent to acquisition | Trading Member through whom the trade was executed with SEBI Registration No. of the TM | Exchange on which the trade was executed | Buy quantity                                                                        | Buy value                                               |
|------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|------------------------------------------------------|---------------------------------------------------------------------|-------------------------------|-----------------------------------------------------------------------------|----------------------------------------|-----------------------------------------------------------------------------------------|------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------|
| 1                                                                                                                                                          | 2                                                                                                     | 3                                                    | 4                                                                   | 5                             | 6                                                                           | 7                                      | 8                                                                                       | 9                                        | 10                                                                                  | 11                                                      |
| Adani Properties Pvt. Ltd. (APPL)<br>PAN:AABCA3182H<br>Address: Shikhar,<br>Near Adani House,<br>Mithakhali Six Roads,<br>Navrangpura,<br>Ahmedabad-380009 | 16402654<br>(1.49%)<br>equity shares of Adani Enterprises Ltd. (AEL) having face value of Re. 1 each. | 83089065<br>7.55%                                    | 22.05.14<br><i>being effective date of amalgamation</i>             | 23.05.2014                    | Shares acquired pursuant to amalgamation                                    | 99491719<br>9.05%                      | N.A.                                                                                    | N.A.                                     | 83089065<br>Equity shares of Adani Enterprises Ltd. having face value of Re. 1 each | N.A. since the shares acquired pursuant to amalgamation |

"APPL has acquired 83089065 shares of AEL on 22.05.2014 pursuant to a scheme of amalgamation between APPL, Adani Agro Pvt. Ltd, m to M Traders Pvt. Ltd. and B2B India Pvt. Ltd. (the "**Scheme**") in accordance with Section 391 read with Section 394 of the Companies Act, 1956 sanctioned by the Hon'ble Gujarat High Court vide order dated 18.03.2014 and becoming effective from 22.05.2014 in accordance with the terms of the Scheme."

For Adani Properties Pvt. Ltd.

*P.V. Adani*  
Director/Authorised Signatory



Place: Ahmedabad  
Date: 23.05.2014

**Form D**

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(4), 13(4A) and 13(6)]

**Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company**

| Name, PAN No & Address of Promoter/Person who is a part of Promoter Group/ Director/ Officer                                                   | No. & % of shares/ voting rights held by the Promoter/Person who is part of Promoter Group/ Director/ Officer | Date of receipt of allotment advice/ acquisition/ sale of shares/voting rights | Date of intimation to company | Mode of acquisition (market purchase/ public/rights/ preferential offer etc.)/sale | No. & % of shares/ voting rights post acquisition/ sale | Trading member through whom the trade was executed with SEBI Registration No. of the TM | Exchange on which the trade was executed | Buy quantity | Buy value                                               | Sell quantity | Sell value |
|------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------|-------------------------------|------------------------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------------------------------------|------------------------------------------|--------------|---------------------------------------------------------|---------------|------------|
| Adani Properties Pvt. Ltd. (APPL)<br>PAN:AABCA3182H<br>Address: Shikhar, Near Adani House, Mithakhali Six Roads, Navrangpura, Ahmedabad-380009 | 16402654 (1.49%) equity shares of Adani Enterprises Ltd.(AEL) having face value of Re. 1 each.                | 22.05.14 being effective date of amalgamation                                  | 23.05.2014                    | Shares acquired pursuant to amalgamation                                           | 99491719 9.05%                                          | N.A.                                                                                    | N.A.                                     | 83089065     | N.A. since the shares acquired pursuant to amalgamation | N.A.          | N.A.       |

"APPL has acquired 83089065 shares of AEL on 22.05.2014 pursuant to a scheme of amalgamation between APPL, Adani Agro Pvt. Ltd, m to M Traders Pvt. Ltd. and B2B India Pvt. Ltd. (the "**Scheme**") in accordance with Section 391 read with Section 394 of the Companies Act, 1956 sanctioned by the Hon'ble Gujarat High Court vide order dated 18.03.2014 and becoming effective from 22.05.2014 in accordance with the terms of the Scheme."

For Adani Properties Pvt. Ltd.

  
Director/Authorised Signatory



Place: Ahmedabad

Date: 23.05.2014