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10th May, 2018

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 512599

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400051

Scrip Code: ADANIENT

Dear Sir,

Re: Submission of disclosures in accordance with Regulation 52(4) and (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In continuation of our outcome of Board Meeting dated 10th May, 2018, please find enclosed herewith the disclosures in accordance with Regulation 52(4) and (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on your record.

Thanking you

Yours faithfully,
For **Adani Enterprises Limited**

J. R. Jalundhwala

Jatin Jalundhwala
Company Secretary &
Sr. Vice President (Legal)

ADANI ENTERPRISES LTD.

Adani Enterprises Ltd
Adani House,
Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India
CIN: L51100GJ1993PLC019067

Tel + 91 79 2656 5555
Fax + 91 79 2555 5500
info@adani.com
www.adanienterprises.com

adani

10th May, 2018

BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 954274

Dear Sir,

Sub: Compliance under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

With reference to the captioned subject, we are furnishing the details as required under regulation 52(4) of Listing Regulations:-

Sr. No.	Particulars	Details
a)	Credit rating and change in credit rating (if any)	"CARE A" (No change in the credit rating)
b)	Asset cover available, in case of non convertible debt securities	The listed Non-Convertible Debentures of the Company aggregating to Rs.150 Crores as on 31st March, 2018 are secured by way of Subservient charge on entire current assets and moveable fixed assets of the Company except the Mining Assets and the security cover thereof exceeds 100% of the principal amount of the said debentures.
c)	Debt-equity ratio	1.77 as on 31.03.2018
d)	Previous due date for the payment of interest/ ~~dividend for non-convertible redeemable preference shares~~/ repayment of principal of ~~non-convertible preference shares~~ /non convertible debt securities and whether the same has been paid or not; and,	Previous Due date: 26.03.2018 Paid on: 26.03.2018

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e)	Next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount	Not Applicable
f)	Debt service coverage ratio	1.08 as on 31.03.2018
g)	Interest service coverage ratio	2.25 as on 31.03.2018
h)	Outstanding redeemable preference shares (quantity and value)	Not Applicable
i)	Capital redemption reserve (CRR)/debenture redemption reserve (DRR)	Not Applicable
j)	Net worth	Rs.3,908.40 Crores
k)	Net profit after tax	Rs.197.03 Crores
l)	Earnings per share	Re.1.79

This letter is submitted as required under Regulations 52(4) & (5) of Listing Regulations.

Kindly take same on your record.

Thanking you,

Yours faithfully,
For Adani Enterprises Limited

J. R. Jalundhwala

Jatin Jalundhwala
Company Secretary &
Sr. Vice President (Legal)
Encl.: Annexure-I

For Information, since the Debt is listed with BSE
National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

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MILESTONE™
TRUSTEE SERVICES

May 10, 2018

To

Adani Enterprises Limited,
10th Floor, D wing, Shikhar Building,
Near Mithakali Circle,
Navrangpura- Ahmedabad-380009

Sub: NOTING CERTIFICATE

We refer to your letter dated May 10, 2018 forwarding therewith Half Yearly Report for the half year ended 31.03.2018 for Listed, Rated, Secured, Redeemable, Non-Convertible Debenture aggregating to Rs. 150 Crores to be submitted to the Stock Exchange as per regulation 52 (4) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 and requesting us to issue Noting Certificate for the same as per regulation 52 (5) of SEBI (LODR) Regulations, 2015.

As requested, we hereby certify that we have taken note of the contents submitted by you.

For Milestone Trusteeship Services Pvt Ltd
(Debenture Trustee)

Authorised Signatory