

Ref No: 4569/STCL/ST/2024-25

Date: 01<sup>st</sup> October, 2024

To

|                                                                                       |                                                                                                                                                     |                                                                                                                                                       |
|---------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>BSE Limited</b><br>Phiroze Jeebhoy<br>Towers,<br>Dalal Street,<br>Mumbai – 400 001 | <b>National Stock Exchange of India Limited</b><br>Exchange Plaza,<br>Plot No. C/1, G Block,<br>Bandra Kurla Complex,<br>Bandra (E), Mumbai 400 051 | <b>Adani Enterprises Limited</b><br>Adani Corporate House,<br>Shantigram, Near Vaishno Devi<br>Circle, S.G.Highway,Khodiyar<br>Ahmedabad, GJ - 382421 |
|---------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|

Dear Sir,

**Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- Adani Enterprises Limited**

Please find attached the Disclosures which are required to be made under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of Pledge of the shares of **Adani Enterprises Limited** created in our favour in capacity as Security Trustee for the benefit of Lenders

You are requested to take note of the same on your records.

Yours faithfully,

**For SBICAP Trustee Company Limited**

  
**Authorized Signatory**



**SBICAP Trustee Company Ltd.**

**Registered & Corporate Office :** 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

**☎ +91 22 4302 5566 / +91 22 4302 5555 ✉ corporate@sbicaptrustee.com CIN : U65991MH2005PLC158386**

**UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006 ) - UDYAM-MH-19-0111411**

**🌐 [www.sbicaptrustee.com](http://www.sbicaptrustee.com)**

***A Group Company of SBI***

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

|                                                                                                                                                                          |                                |                                                            |                                                            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                          | ADANI ENTERPRISES LIMITED      |                                                            |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                            | SBICAP Trustee Company Limited |                                                            |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                  | No                             |                                                            |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                       | BSE & NSE                      |                                                            |                                                            |
| Details of the acquisition as follows                                                                                                                                    | Number                         | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>                                                                               |                                |                                                            |                                                            |
| a) Shares carrying voting rights                                                                                                                                         |                                |                                                            |                                                            |
| b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)                                                                                   | b) NIL                         | b) NIL                                                     | b) NIL                                                     |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                    |                                |                                                            |                                                            |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | e) NIL                         | e) NIL                                                     | e) NIL                                                     |
| e) Total (a+b+c+d)                                                                                                                                                       |                                |                                                            |                                                            |
| <b>Details of acquisition</b>                                                                                                                                            |                                |                                                            |                                                            |
| a) Shares carrying voting rights acquired                                                                                                                                |                                |                                                            |                                                            |
| b) VRs acquired otherwise than by equity shares                                                                                                                          |                                |                                                            |                                                            |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each           |                                |                                                            |                                                            |



|                                                                                                                                                                                                            |                                                                                                                                      |           |           |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|-----------|-----------|
| category) acquired                                                                                                                                                                                         |                                                                                                                                      |           |           |
| d) Shares in the nature of encumbrance (pledge/lien/ <del>non-disposal undertaking/ others</del> )                                                                                                         | d) 56,00,000                                                                                                                         | d) 0.491% | d) 0.491% |
| e) Total (a+b+c+/-d)                                                                                                                                                                                       | e) 56,00,000                                                                                                                         | e) 0.491% | e) 0.491% |
| <b>After the acquisition, holding of acquirer along with PACs of:</b>                                                                                                                                      |                                                                                                                                      |           |           |
| a) Shares carrying voting rights                                                                                                                                                                           |                                                                                                                                      |           |           |
| b) VRs otherwise than by equity shares                                                                                                                                                                     |                                                                                                                                      |           |           |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition                 |                                                                                                                                      |           |           |
| d) Shares in the nature of encumbrance (pledge/lien/ <del>non-disposal undertaking/ others</del> )                                                                                                         | d) 56,00,000                                                                                                                         | d) 0.491% | d) 0.491% |
| e) Total (a+b+c+d)                                                                                                                                                                                         | e) 56,00,000                                                                                                                         | e) 0.491% | e) 0.491% |
| Mode of acquisition (e.g. <del>open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.</del> )                                                            | Pledge of Shares                                                                                                                     |           |           |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.                                                                    | Equity Shares                                                                                                                        |           |           |
| Date of acquisition of/ <del>date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</del> | 30/09/2024 (Date of Pledge of Shares)                                                                                                |           |           |
| Equity share capital / total voting capital of the TC before the said acquisition                                                                                                                          | 1,14,00,01,121 equity shares of Rs.1/- each aggregating Rs. 1,14,00,01,121/- (as per BSE shareholding pattern as on dated June 2024) |           |           |
| Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                                            | 1,14,00,01,121 equity shares of Rs.1/- each aggregating Rs. 1,14,00,01,121/- (as per BSE shareholding pattern as on dated June 2024) |           |           |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                                    | 1,14,00,01,121 equity shares of Rs.1/- each aggregating Rs. 1,14,00,01,121/- (as per BSE shareholding pattern as on dated June 2024) |           |           |

**For SBICAP Trustee Company Limited**

  
**Authorized Signatory**  
 Place: Mumbai  
 Date: 01/10/2024



**Part-B\*\*\*****Name of the Target Company : Adani Enterprises Limited**

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|-------------------------------------------------------------------------------|----------------------------------------------------------|----------------------------------|
| SBICAP Trustee Company Limited                                                | No                                                       |                                  |
|                                                                               |                                                          |                                  |
|                                                                               |                                                          |                                  |
|                                                                               |                                                          |                                  |

Signature of the acquirer / Authorised Signatory

**For SBICAP Trustee Company Limited**  
Authorized SignatoryPlace: Mumbai  
Date: 01/10/2024**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.