



3rd July, 2018

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 512599

National Stock Exchange of India Limited

Exchange plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Scrip Code: ADANIENT

Dear Sir,

Sub: Proceedings of the Hon'ble National Company Law Tribunal ("NCLT") convened separate meetings of the Equity Shareholders, Secured Creditors (including Debenture Holders) and Unsecured Creditors of the Company held on 3rd July, 2018 pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the order dated 10th May, 2018, passed by the Hon'ble NCLT, Ahmedabad Bench, the separate meetings of the Equity Shareholders, Secured Creditors (including Debenture Holders) and Unsecured Creditors of the Company were held at J.B. Auditorium, Ahmedabad Management Association, Dr. Vikram Sarabhai Marg, ATIRA, Ahmedabad-380 015, Gujarat on Tuesday, 3rd July, 2018 at 10.00 a.m., 11.00 a.m. and 12.00 noon respectively, for approving the Composite Scheme of Arrangement among Adani Gas Holdings Limited and Adani Gas Limited and Adani Enterprises Limited and their respective shareholders and creditors (the "**Scheme**").

In case of Equity Shareholders' meeting, in compliance with the Hon'ble NCLT Order and also in compliance with the provisions of Section 230(4) read with Section 108 and 110 of the Companies Act, 2013 read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable regulations, the Company has provided the facility to the Equity Shareholders of the Company to cast their votes either by way of postal ballot or through remote e-voting facility during the period commenced from Sunday, 3rd June, 2018 at 9:00 a.m. and ended on Monday, 2nd July, 2018 at 5:00 p.m. (inclusive of both days) and electronic voting was conducted at the venue of the meeting.

Adani Enterprises Ltd
Adani House,
Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India

CIN: L51100GJ1993PLC019067

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www.adani.com



Registered Office : Adani House, Nr. Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India



In case of Secured Creditors (including debenture holders) and Unsecured Creditors meetings in compliance with the said NCLT Order, voting through poll at the venue of the meeting was carried out.

Details of voting results as required under Regulation 44(3) of the SEBI Listing Regulations will be separately submitted.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

Jatin Jalundhwala
Company Secretary &
Sr. Vice President (Legal)



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