



Aprameya Engineering Limited®

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CIN Number : L51909GJ2021PLC128294

Date : 1st August, 2025

To,
National Stock Exchange of India – Emerge Platform
Mumbai

Scrip Code : APRAMEYA

ISIN : INEOLQG01010

Most Respectfully,

Sub: Proceedings of the 4th Annual General Meeting ('AGM')

The 4th AGM of the Company was held today – i.e. Friday 1st August, 2025 at 5.00 P.M. and Concluded at 6: 00 P.M. at Cube Hall, Wyndham Hotel, Club O7 Road, Off Sardar Patel Ring Road, Shela, Ahmedabad 380058, and the business mentioned in the Notice dated 8th May, 2025 was transacted.

In this regard, please find enclosed herewith;

- Proceedings of the AGM as required under the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
- Chairman's speech delivered at the AGM

Further, pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we submit herewith Summary of the Proceedings of the Annual General Meeting.

This is for your information and record. Kindly take note of the same and oblige.

Thanking You
For, Aprameya Engineering Limited

Ummay Amen Mashraqi
Company Secretary and Compliance Officer

Heena Jaichandani:

Good Evening Ladies and Gentlemen,

It gives me great pleasure to welcome you all to the 4th Annual General Meeting of your Company Aparameya Engineering Limited. I would like to extend a warm welcome to our shareholders, board members, employees, banker and valued stakeholders—both here in person and joining us virtually.

Our Company was listed on 1st August, 2024, so its officially the 1st Anniversary of Listing on NSE Emerge Platform.

Let me first introduce you all to Mr. Saurabh Kishorbhai Bhatt – Chairman cum Managing Director Mr. Chetan Mohan Joshi – Managing Director, Mrs. Archana Chetan Joshi – Executive Director, Mrs. Pooja Saurabh Bhatt – Executive Director, Mr. Suresh Kumar Verma – Chairperson of the Audit Committee and Independent Director of the Company, Ummay Amen Mashraqi – Company Secretary and Compliance Officer of the Company, Shalini Hitesh Jalan – Independent Director of the Company present at the meeting. Other Directors of the Company were unable to attend the meeting due to their prior engagements.

Mr. Pareen Shah Partner of CNK & Associates - Statutory Auditors are present.

I would also like to inform and note the presence of:

Mr. Alkesh Jalan, Authorised Representative on behalf of M/s Jalan Alkesh & Associates, Practicing Company Secretaries, Secretarial Auditors & Scrutinizers of the company.

Now It is proposed to appoint Mr. Saurabh Kishorbhai Bhatt, the Chairman and Joint MD of the company as the Chairman of this Meeting.

Further, this is to inform you that the Company has not received any proxy forms nor any representations from Bodies Corporate.

The Register of Directors and Key Managerial Personnel and Register of Contracts or Arrangements maintained under Sections 105, 170 and 189 of the Companies Act, 2013 respectively are kept open for inspection by Members during the Annual General Meeting.

I would like to inform you that the Integrated Annual Report containing Chairman's Speech, Notice, Audited Financial Statements of the Company for the financial year ended 31st March, 2025 together with the Reports of the Board of Directors' and Auditors' thereon along with relevant annexures have already been circulated to the members through email on their registered email addresses.

I therefore may take these as read. The Auditors qualifications were mentioned in Auditors Report were read. Replies to the Auditors qualifications were also read

As per the provision of Section 108 of the Companies Act, 2013 read with Companies (Management and Administrative) Rules, 2014, and as per the LODR Regulations, 2015, the Company has provided e-voting facility to its members to vote on resolutions to be placed in the AGM. The Company has engaged the services of National Securities Depository Limited (NSDL

) for the purpose of e-voting. Members of the Company holding shares as on cut-off date i.e. 25th July, 2025 are entitled for voting. The e-voting period commenced on Tuesday, 29th July, 2025 at 9:00 a.m. and ended on Thursday, 31st July, 2025 at 5:00 p.m.

Now I request Mr. Saurabh Kishorbhai Bhatt being Chairman of the Meeting to Proceed.

Chairman's Speech:

Good Evening to all our esteemed Shareholders, Independent Directors, Statutory & Internal Auditors, and TEAM APRAMEYA present here today. Collectively, I'd like to address all of you as the **Aprameya Parivar**—a close-knit family built on trust, values, and a shared vision.

On behalf of the Board of Directors of Aprameya Engineering Limited, I extend a warm welcome to each one of you at our Annual General Meeting.

IPO Milestone & Our Core Mantra

At the heart of Aprameya's growth story lies a simple yet powerful mantra: **"We believe in multiplication, not just addition."**

This core belief shaped our decision to list Aprameya Engineering on the NSE Emerge platform. FY 2024-25 was indeed a landmark year for us. We successfully completed our **Initial Public Offering (IPO)** of **50.40 lakh equity shares at ₹58 per share**, including a premium of ₹48. This resulted in an increase in our **paid-up capital to ₹19.04 crore** and raised a total of **₹29.23 crore**, earmarked primarily for working capital requirements.

We got listed on **1st August 2024**, and from that day onward, we have committed ourselves to build a robust and scalable organization—strong on fundamentals, driven by innovation, and powered by sustainable growth.

Company Performance: FY 2024-25

Let me now walk you through our financial and operational performance in comparison with the previous fiscal year.

Key Financial Highlights: FY24 vs FY25

Particulars	FY 2023-24	FY 2024-25	Growth (%)
Sales Revenue (₹ in CR)	65.16	135.71	108.27%
EBITDA (₹ in CR)	4.61	21.72	371.15 %
EBITDA Margin (%)	10 %	18 %	80 %
Net Profit (PAT) (₹ in CR)	3.49	16.12	362 %
EPS (₹)	2.49	9.27	272 %

Market Performance

Metric	Value
IPO Issue Price	₹58
Listing Price (Aug 1, 2024)	₹72
Current Price (Aug 1, 2025)	₹166
Growth from Issue Price (%)	186 %
Growth from Listing Price (%)	130 %

(Charts for Sales, PAT, EBITDA, and Share Price Growth to be displayed on screen/presentation during address)

Major Projects & Milestones

1. Mega Order Execution – Maharashtra

- ₹146 Cr order from Directorate of Medical Education and Research, Maharashtra
- ₹112.5 Cr executed within FY 2024-25

2. Gujarat PIU Project

- 30 Modular Operation Theatres across Rajkot, Valsad, Surat, Junagadh, and Gandhinagar

3. Service Expansion – Rajasthan

- ₹63 lakh CAMC awarded by State Cancer Institute, Jaipur

4. Healthy Opening Order Book in FY25-26

- ₹60 Cr worth of active projects across Delhi, Gujarat, Rajasthan, and Maharashtra in execution

Technology & Strategic Partnerships

Aprameya continues to raise the bar in healthcare engineering by partnering with global OEMs, including:

- **Johnson & Johnson Pvt. Ltd.**
- **Schiller Healthcare India Pvt. Ltd.**
- **Alan Electronics**
- **Draeger Healthcare Pvt. Ltd.**
- **Philips India Ltd.**

These alliances ensure that our clients receive best-in-class medical infrastructure and patient care technology, contributing significantly to the nation's healthcare ecosystem.

Vision for the Future

India's healthcare sector is on the cusp of transformation, and Aprameya is proud to be a catalyst in that journey. We envision a future where **advanced medical technology is accessible, affordable, and scalable**. Our goal remains to deliver state-of-the-art healthcare solutions at a fraction of the global cost—empowering hospitals and enriching lives.

We are agile, resilient, and ready to meet the evolving demands of healthcare delivery across India. The journey from a private venture to a listed entity is just the beginning.

Acknowledgments

Before I conclude, I want to sincerely thank:

- Our Board of Directors for their guidance and wisdom
- Our shareholders for your unwavering trust and support
- Our employees—**the Aprameya Family**—whose passion and dedication drive our success

The faith you've placed in Aprameya fuels our commitment to excellence.

Closing

Thank you all once again for your time, support, and presence here today. Your belief in Aprameya gives immense strength to our core foundation and inspires us to continue delivering with passion and purpose.

Now, for a detailed insight into our operations and future roadmap, I would like to invite our **Managing Director** to take the session forward.

Thank you. Jai Hind.

Thereafter Chetan Joshi's, Managing Director of the Company gave Presentation on various activities and operations of the company to the Members.

Thereafter Jay Kotak, Govt Execution Team Memeber gave Presentation on Execution of the Projects of the company to the Members:-

Thereafter Urvin Patel, SERVICE TEAM HEAD gave Presentation on Service related matters of the company to the Members

Now, I Ms. Heena to proceed further on my behalf.

Heena Jaichandani:

Before we proceed with agenda items of Notice, I invite queries, if any, from the members and request them to take the mike and announce their names.

Kindly do not repeat questions already raised by members.

Since there are no queries raised by members may I proceed with agenda items of this meeting.

Further, to facilitate voting by those members who are present at the AGM but who have not cast their vote earlier through remote e-voting, the Company has provided polling papers for them to vote in respect of item of business as set out in the Notice of the Annual General Meeting.

M/s. Jalan Alkesh & Associates, Company Secretaries, Ahmedabad have been appointed as Scrutinizer for conducting the Poll by way of polling papers.

ORDINARY BUSINESS:

ITEM NO.1 OF AGENDA

The first item of Agenda is to receive, consider and adopt the Audited Balance Sheet as at 31st March, 2025 and Statement of Profit and Loss and Cash Flow Statement for the year ended on 31st March, 2025 and the Reports of the Board of Directors and Auditors thereon and documents annexed thereto. To consider and if thought fit to pass with or without modification the following resolution as an Ordinary Resolution.

ITEM NO.2 OF AGENDA

The second item of Agenda is related to reappoint Mr. Chetan Mohan Joshi having Director Identification Number: 03056083, a Director of the Company who retires by rotation and being eligible offers himself for re-appointment. To consider and if thought fit to pass with or without modification the following resolution as an Ordinary Resolution.

ITEM NO. 3 OF AGENDA

The third item of Agenda is to reappoint Mrs. Pooja Saurabh Bhatt having Director Identification Number: 03071550, a Director of the Company who retires by rotation and being eligible offers herself for re-appointment. To consider and if thought fit to pass with or without modification the following resolution as an Ordinary Resolution.

ITEM NO. 4 OF AGENDA

The Fourth item of Agenda is to reappoint Mrs. Archana Chetan Joshi having Director Identification Number: 03056078, a Director of the Company who retires by rotation and being eligible offers herself for re-appointment. To consider and if thought fit to pass with or without modification the following resolution as an Ordinary Resolution.

SPECIAL BUSINESS

ITEM NO. 5 OF AGENDA

The fifth item of Agenda is to approve re-appointment of Mr. Chetan Mohan Joshi as a Managing Director of the company and terms of his appointment thereof. To consider and if thought fit to pass with or without modification the following resolution as an Special Resolution

ITEM NO. 6 OF AGENDA

The sixth and final item of the Agenda is to approve re-appointment of Mr. Saurabh Kishorbhai Bhatt as a Joint Managing Director of the company and terms of his appointment thereof. To consider and if thought fit to pass with or without modification the following resolution as an Special Resolution

Heena :

Since all the agenda items are covered I now move all the resolutions to Vote by Poll, by those members, who have not voted through the e-voting process earlier.

In case any assistance is required at the time of polling, Scrutinizers / staff of Secretarial Department would assist you.

I now request members to drop the polling papers in the Ballot Box.

I thank all the members for participating and attending the meeting. The result of voting on each resolution shall be determined considering the aggregate of votes cast by members on each resolution separately, through e-voting as well as poll. The consolidated results of the voting will be announced within 2 working days and the same can be verified at the Registered Office of the Company as well as on the Company's website www.aelhealth.com and on the website of NSDL at www.evoting.nsdl.com. Further, the same shall also be communicated to the Stock Exchanges where the shares of the company are listed.

***Note : This document is a summary/proceeding of the Annual General Meeting of the Company and does not constitute the official Minutes of the Meeting.**