



AEGIS LOGISTICS LIMITED

Corporate Office: 1202, Tower B, Peninsula Business Park, G. K. Marg, Lower Parel (W), Mumbai - 400 013, India.
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January 30, 2015

The Secretary,
Market Operations Department,
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
MUMBAI – 400 023.

Capital Market Operations
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Fl., Plot No.C/1,
G Block, Bandra-Kurla Complex,
Bandra (E),
MUMBAI – 400 051.

Scrip Code : 500003

Scrip Code : AEGISCHEM

Dear Sir,

Sub: Outcome of Board Meeting

Please note that at the Meeting of Board of Directors held as of today, the Board:

1. Approved the Unaudited Financial Results (Standalone and Consolidated) for the quarter and nine months ended 31st December, 2014 and pursuant to clause 41 of the Listing Agreement, we enclose herewith the Unaudited Financial Results (Standalone and Consolidated) alongwith Limited Review Report;
2. Declared 2nd Interim Dividend of 25% i.e. Rs. 2.50 per Equity Share of Rs.10/- each for the financial year 2014-15 (Record date fixed for the said purpose is 4th February, 2015, as intimated vide letter dated January 20, 2015);
3. Pursuant to clause 20 of the Listing Agreement, we hereby inform you that payout date for payment of Interim Dividend will be 18th February, 2015.

Thanking you.

Yours faithfully,
For AEGIS LOGISTICS LTD.

MONICA GANDHI
COMPANY SECRETARY & CHIEF MANAGER - LEGAL

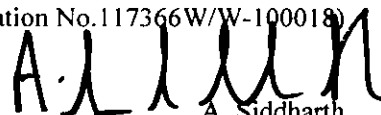
Encl.: a.a.

**INDEPENDENT AUDITORS' REVIEW REPORT
TO THE BOARD OF DIRECTORS OF
AEGIS LOGISTICS LIMITED**

Tel: +91 (022) 6185 4000
Fax: +91 (022) 6185 4501/4601

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **AEGIS LOGISTICS LIMITED** ("the Company") for the quarter and nine months ended 31st December, 2014 ("the Statement"), being submitted by the Company pursuant to Clause 41 of the Listing Agreements with the Stock Exchanges, except for the disclosures in Part II - Select Information referred to in paragraph 4 below. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards specified under the Companies Act, 1956 (which are deemed to be applicable as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014) and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.
4. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements and the particulars relating to investor complaints disclosed in Part II - Select Information for the quarter and nine months ended 31st December, 2014 of the Statement, from the details furnished by the Registrars.

For **DELOITTE HASKINS & SELLS LLP**
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)


A. Siddharth
Partner
(Membership No. 31467)

Mumbai, 30th January, 2015

AEGIS LOGISTICS LIMITED

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2014

PART I

(Rs. in Lacs except per share data)

	PARTICULARS	Quarter ended			Nine months ended		Previous year ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
1	Income from Operation						
	a) Net Sales / Income From Operations (Net of Excise)	8,635	8,982	9,257	25,714	27,863	37,001
	b) Other Operating Income	22	23	21	66	63	84
	Total Income (net)	8,657	9,005	9,278	25,780	27,926	37,085
2	Expenses						
	a) Cost of materials consumed	-	-	-	-	-	-
	b) Purchases of stock in trade	4,113	4,246	5,411	13,300	17,003	23,384
	c) Change in Inventories of finished goods, work-in-progress and stock-in-trade	43	818	317	554	346	(314)
	d) Employee benefits expense	927	749	753	2,505	2,182	2,928
	e) Depreciation and amortization expense	311	310	320	922	969	1,344
	f) Other expenses	1,900	1,818	1,537	5,363	4,587	6,332
	Total Expenses	7,294	7,941	8,338	22,644	25,087	33,674
3	Profit from Operations before Other Income, Finance cost and Exceptional Items (1-2)	1,363	1,064	940	3,136	2,839	3,411
4	Other Income	180	5,081	202	5,639	653	902
5	Profit from ordinary activities before finance cost and Exceptional Items (3+4)	1,543	6,145	1,142	8,775	3,492	4,313
6	Finance cost	338	347	322	1,081	860	1,229
7	Profit from ordinary activities after finance cost but before Exceptional Items (5-6)	1,205	5,798	820	7,694	2,632	3,084
8	Exceptional Items	-	-	-	-	-	-
9	Profit on sale of investment in subsidiary (refer note 4)	3,575	-	-	3,575	-	-
10	Profit from Ordinary Activities Before Tax (7+8+9)	4,780	5,798	820	11,269	2,632	3,084
11	Tax Expense	1,224	266	288	1,680	904	1,143
12	Net Profit from Ordinary Activities After Tax (10-11)	3,556	5,532	532	9,589	1,728	1,941
13	Extraordinary Items	-	-	-	-	-	-
14	Net Profit for the Period (12-13)	3,556	5,532	532	9,589	1,728	1,941

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AEGIS LOGISTICS LIMITED

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2014

PART I

(Rs.in Lacs except per share data)

	PARTICULARS	Quarter ended			Nine months ended		Previous year ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
15	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	3,340	3,340	3,340	3,340	3,340	3,340
16	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year						28,854
17	Earnings per share (EPS) before / after extraordinary items (Rs.) Basic and Diluted (not annualized)	10.65	16.56	1.59	28.71	5.17	5.81

See accompanying notes to the financial results

PART II

	PARTICULARS	Quarter ended			Nine months ended		Previous year ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
-	Number of Shares	12,453,913	12,453,940	12,547,640	12,453,913	12,547,640	12,546,640
-	Percentage of Shareholding	37%	37%	38%	37%	38%	38%
2	Promoters and Promoters Group Shareholding						
a)	Pledged/Encumbered						
-	Number of shares	-	-	-	-	-	-
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
-	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b)	Non-Encumbered						
-	Number of shares	20,946,087	20,946,060	20,852,360	20,946,087	20,852,360	20,853,360
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
-	Percentage of shares (as a % of the total share capital of the company)	63%	63%	62%	63%	62%	62%

PARTICULARS		THREE MONTHS ENDED 31ST DECEMBER, 2014 (NUMBERS)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	-

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AEGIS LOGISTICS LIMITED

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2014

(Rs.In Lacs)

PARTICULARS	Quarter ended			Nine months ended		Previous year ended
	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
Segment Revenue						
Liquid Terminal Division	2,676	2,436	2,042	7,106	6,167	8,128
Gas Terminal Division	5,981	6,569	7,236	18,674	21,759	28,957
Net Sales / Income from Operations	8,657	9,005	9,278	25,780	27,926	37,085
Segment Results						
Profit before Tax & Interest						
Liquid Terminal Division	1,278	1,200	910	3,261	2,878	3,550
Gas Terminal Division	956	650	688	2,167	1,954	2,466
sub-total	2,234	1,850	1,598	5,428	4,832	6,016
Less: Finance Cost	338	347	322	1,081	860	1,229
Other un-allocable expenditure (net)	(2,731)	(4,170)	633	(6,470)	1,900	2,410
Add : Interest Income	153	125	177	452	560	707
Total Profit Before Tax	4,780	5,798	820	11,269	2,632	3,084
Capital Employed						
(Segment Assets Less Segment Liabilities)						
Liquid Terminal Division	15,289	15,745	15,976	15,289	15,976	14,713
Gas Terminal Division	5,259	5,260	7,492	5,259	7,492	6,663
Unallocable	33,423	31,694	27,483	33,423	27,483	29,401
Total	53,971	52,699	50,951	53,971	50,951	50,777

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AEGIS LOGISTICS LIMITED

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2014

NOTES:

- 1 The above Standalone Financial Results have been reviewed by the Audit Committee and then approved by the Board of Directors at the meeting held on 30th January, 2015. In accordance with the requirements of Clause 41 of the Listing Agreement with the Stock Exchanges, the Statutory Auditors have performed a limited review of the Consolidated Financial Results of the Company.
- 2 Pursuant to the Companies Act, 2013 ('the Act'), becoming effective from 1st April, 2014, the Company has reworked depreciation with reference to the estimated useful lives of fixed assets prescribed under Schedule II to the Act. As a result, the charge for depreciation is lower by Rs. 96 lacs and Rs. 282 lacs for the quarter and nine months ended 31st December, 2014 respectively. Further, based on transitional provision in Note 7(b) of Schedule II, a debit of Rs. 199 lacs (net of deferred tax of Rs. 102 lacs) has been adjusted against the retained earnings.
- 3 The Company has opted to publish only Consolidated Financial Results. The Stand-alone Financial Results of the Company for the quarter and nine months ended 31st December, 2014 will be available on the websites of the Company viz. www.aegisindia.com, Bombay Stock Exchange Ltd. viz. www.bseindia.com and National Stock Exchange of India Ltd. viz. www.nseindia.com.
- 4 The Company has divested 40% equity stake in its wholly owned subsidiary viz. Aegis Group International Pte. Ltd. vide sale agreement dated 23rd October, 2014 for a consideration of Rs. 3,579 lacs. As a result, the profit on this equity sale aggregating Rs. 3,575 lacs has been recognized in the standalone financial results for quarter ended 31st December, 2014.
- 5 Other Expenditure includes the provision of Commission to the Managing Directors of Rs. 425 lacs which is dependent upon the net profit determinable u/s 198 of the Companies Act, 2013 at the year end.
- 6 The Board of Directors at their meeting held on 30th January, 2015 have declared Second Interim Dividend of Rs. 2.5 per share for the year 2014-15. The record date for the same is fixed as 4th February, 2015.
- 7 Figures for the previous period / year have been regrouped wherever necessary to correspond with the figures of the current period.

For and on behalf of the Board


Chairman

Place: Mumbai
Date: 30th January, 2015

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**INDEPENDENT AUDITORS' REVIEW REPORT
TO THE BOARD OF DIRECTORS OF
AEGIS LOGISTICS LIMITED**

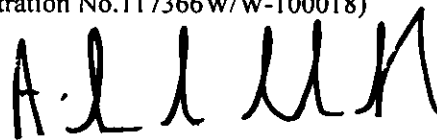
Tel: +91 (022) 6185 4000
Fax: +91 (022) 6185 4501/4601

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **AEGIS LOGISTICS LIMITED** ("the Company") and its subsidiaries (the Company and its subsidiaries constitute "the Group") for the quarter and nine months ended 31st December, 2014 ("the Statement"), being submitted by the Company pursuant to Clause 41 of the Listing Agreements with the Stock Exchanges, except for the disclosures in Part II - Select Information referred to in paragraph 5 below. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
3. We did not review the interim financial results of eight subsidiaries included in the consolidated financial results, whose interim financial results reflect total revenues of Rs. 17,706 lacs and Rs. 55,423 lacs for quarter and nine months ended 31st December, 2014, respectively, and total profit after tax of Rs. 1,056 lacs and Rs. 4,314 lacs for quarter and nine months ended 31st December, 2014, respectively, as considered in the consolidated financial results. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our report on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors.
4. Based on our review conducted as stated above and based on the consideration of the reports of the other auditors referred to in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards specified under the Companies Act, 1956 (which are deemed to be applicable as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014) and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

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5. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements and the particulars relating to investor complaints disclosed in Part II - Select Information for the quarter and nine months ended 31st December, 2014 of the Statement, from the details furnished by the Registrars.

For **DELOITTE HASKINS & SELLS LLP**
Chartered Accountants
(Firm's Registration No.117366W/W-100018)

A handwritten signature in black ink, appearing to read 'A. Siddharth', written in a cursive style.

A. Siddharth
Partner
(Membership No. 31467)

Mumbai, 30th January, 2015

AEGIS LOGISTICS LIMITED

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2014

PART I

(Rs.in Lacs except per share data & Ratios)

	PARTICULARS	Quarter ended			Nine months ended		Previous year ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
1	Income from Operations						
	a) Net Sales / Income From Operations (Net of Excise)	95,432	148,888	156,152	339,252	393,069	503,049
	b) Other Operating Income	36	9	9	55	28	38
	Total Income from Operations (net)	95,468	148,897	156,161	339,307	393,097	503,087
2	Expenses						
	a) Cost of materials consumed	-	-	-	-	-	-
	b) Purchases of stock in trade	88,554	140,021	149,655	318,114	375,629	480,770
	c) Change in Inventories of finished goods, work-in-progress and stock-in-trade	48	1,371	547	882	433	(394)
	d) Employee benefits expense	1,091	905	931	2,972	2,630	3,504
	e) Depreciation and amortization expense	588	564	533	1,709	1,615	2,218
	f) Other expenses	2,333	2,760	2,218	7,265	5,809	8,442
	Total Expenses	92,614	145,621	153,884	330,942	386,116	494,540
3	Profit / (Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	2,854	3,276	2,277	8,365	6,981	8,547
4	Other Income	228	473	232	1,088	893	1,291
5	Profit from ordinary activities before finance costs and Exceptional Items (3+4)	3,082	3,749	2,509	9,453	7,874	9,838
6	Finance costs	517	531	460	1,557	1,370	1,848
7	Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	2,565	3,218	2,049	7,896	6,504	7,990
8	Exceptional Items	-	-	-	-	-	-
9	Profit on sale of investment in subsidiary (refer note 5)	3,086	-	-	3,086	-	-
10	Profit from Ordinary Activities Before Tax (7+8+9)	5,651	3,218	2,049	10,982	6,504	7,990
11	Tax Expense:	1,405	499	382	2,133	1,016	1,123
12	Net Profit from Ordinary Activities After Tax (10-11)	4,246	2,719	1,667	8,849	5,488	6,867
13	Extraordinary Items	-	-	-	-	-	-
14	Net Profit for the Period (12-13)	4,246	2,719	1,667	8,849	5,488	6,867
15	Less: Minority Interest	340	155	217	651	542	762
16	Net Profit after Taxes and Minority Interest (14-15)	3,906	2,564	1,450	8,198	4,946	6,105

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AEGIS LOGISTICS LIMITED

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2014

PART I

(Rs. in Lacs except per share data & Ratios)

	PARTICULARS	Quarter ended			Nine months ended		Previous year ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
17	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	3,340	3,340	3,340	3,340	3,340	3,340
18	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year						31,676
19	Earning Per Share (EPS) before / after Extraordinary items (Rs.) Basic & Diluted (not annualized)	11.70	7.68	4.34	24.55	14.81	18.28

PART II

	PARTICULARS	Quarter ended			Nine months ended		Previous year ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
-	Number of Shares	12,453,913	12,453,940	12,547,640	12,453,913	12,547,640	12,546,640
-	Percentage of Shareholding	37%	37%	38%	37%	38%	38%
2	Promoters and Promoters Group Shareholding						
a)	Pledged/Encumbered						
-	Number of shares	-	-	-	-	-	-
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
-	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b)	Non-Encumbered						
-	Number of shares	20,946,087	20,946,060	20,852,360	20,946,087	20,852,360	20,853,360
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
-	Percentage of shares (as a % of the total share capital of the company)	63%	63%	62%	63%	62%	62%

PARTICULARS		THREE MONTHS ENDED 31ST DECEMBER, 2014 (NUMBERS)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	-

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AEGIS LOGISTICS LIMITED

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2014

(Rs.in Lacs)

PARTICULARS	Quarter ended			Nine months ended		Previous year ended
	31.12.2014 (UNAUDITED)	30.09.2014 (UNAUDITED)	31.12.2013 (UNAUDITED)	31.12.2014 (UNAUDITED)	31.12.2013 (UNAUDITED)	31.03.2014 (AUDITED)
Segment Revenue (refer note 7)						
Liquid Terminal Division	3,963	3,518	3,383	10,543	9,860	13,082
Gas Terminal Division	91,612	145,539	152,778	329,031	383,237	490,005
Net Sales / Income from Operations	95,575	149,057	156,161	339,574	393,097	503,087
Segment Results						
Profit before Tax & Interest						
Liquid Terminal Division	1,989	1,983	1,870	5,402	5,450	7,013
Gas Terminal Division	1,846	2,097	1,058	5,525	3,637	4,268
sub-total	3,835	4,080	2,928	10,927	9,087	11,281
Less: Finance Cost	517	531	460	1,557	1,370	1,848
Other un-allocable expenditure (net)	(2,155)	641	623	(922)	1,891	2,412
Add : Interest Income	178	310	204	690	678	969
Total Profit Before Tax	5,651	3,218	2,049	10,982	6,504	7,990
Capital Employed						
(Segment Assets Less Segment Liabilities)						
Liquid Terminal Division	36,786	39,446	38,379	36,786	38,379	38,547
Gas Terminal Division	18,413	13,146	14,308	18,413	14,308	13,881
Unallocable	10,448	7,108	5,825	10,448	5,825	5,126
Total	65,647	59,700	58,512	65,647	58,512	57,554

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AEGIS LOGISTICS LIMITED

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2014

NOTES:

- The above Consolidated Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 30th January, 2015. In accordance with the requirements of Clause 41 of the Listing Agreement with the Stock Exchanges, the Statutory Auditors have performed a limited review of the Consolidated Financial Results of the Company.
- The following Subsidiaries have been considered for the purpose of preparing Consolidated Financial Results as per Accounting Standard (AS) 21 on "Consolidated Financial Statements".

Name of the Subsidiary Company	Ownership Interest in %
Sea Lord Containers Limited	75%
Konkan Storage Systems (Kochi) Private Limited	100%
Eastern India LPG Co. (Private) Limited	100%
Aegis Group International Pte. Limited	60%
Aegis Gas LPG Private Limited	100%
Hindustan Aegis LPG Limited	100%
Aegis International Marine Services Pte. Limited	100%
Aegis LPG Logistics (PIPAVAV) Limited	100%
Aegis Terminal (PIPAVAV) Limited	100%

- Pursuant to the Companies Act, 2013 ('the Act'), becoming effective from 1st April, 2014, the Company has reworked depreciation with reference to the estimated useful lives of fixed assets prescribed under Schedule II to the Act. As a result, the charge for depreciation is lower by Rs. 153 lacs and Rs. 444 lacs for the quarter and nine months ended 31st December, 2014 respectively. Further, based on transitional provision in Note 7(b) of Schedule II, a debit of Rs. 245 lacs (net of deferred tax of Rs. 103 lacs) has been adjusted against the retained earnings.
- The Company has opted to publish only Consolidated Financial Results. The Stand-alone Financial Results of the Company for the quarter and nine months ended 31st December, 2014 will be available on the websites of the Company viz. www.aegisindia.com, Bombay Stock Exchange Ltd. viz. www.bseindia.com and National Stock Exchange of India Ltd. viz. www.nseindia.com. Additional information on Stand-alone basis is as follows:

Sr. No.	Particulars	(Rs in Lacs)					
		THREE MONTHS ENDED 31ST DECEMBER 2014	THREE MONTHS ENDED 30TH SEPTEMBER 2014	CORRESPONDING THREE MONTHS ENDED 31ST DECEMBER 2013 IN THE PREVIOUS YEAR	YEAR TO DATE FIGURES FOR CURRENT PERIOD ENDED 31ST DECEMBER 2014	YEAR TO DATE FIGURES FOR PREVIOUS PERIOD ENDED 31ST DECEMBER 2013	PREVIOUS YEAR ENDED 31ST MARCH, 2014
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
1	Net Sales / Income from operations (including other operating income)	8,657	9,005	9,278	25,780	27,926	37,085
2	Profit before Tax	4,780	5,798	820	11,269	2,632	3,084
3	Profit after Tax	3,556	5,532	532	9,589	1,728	1,941

- The Company has divested 40% equity stake in its wholly owned subsidiary viz. Aegis Group International Pte. Ltd. vide sale agreement dated 23rd October, 2014 for a consideration of Rs. 3,579 lacs. As a result, the profit being sale consideration less net assets transferred on this equity sale aggregating Rs. 3,086 lacs has been recognized in the consolidated financial results for quarter ended 31st December, 2014.
- Other Expenditure includes the provision of Commission to the Managing Directors of Rs. 425 lacs which is dependent upon the net profit determinable u/s 198 of the Companies Act, 2013 at the year end.
- Segment revenue includes other income of Rs. 107 lacs and Rs. 267 lacs for the quarter and nine month ended 31st December, 2014 respectively and Rs. 160 lacs for the quarter ended 30th September, 2014.
- The Board of Directors at their meeting held on 30th January, 2015 have declared Second Interim Dividend of Rs. 2.5 per share for the year 2014-15. The record date for the same is fixed as 4th February, 2015.
- Figures for the previous period / year have been regrouped wherever necessary to correspond with the figures of the current period.

For and on behalf of the Board


Chairman

Place: Mumbai
Date: 30th January, 2015

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