AEGIS

AEGIS LOGISTICS LIMITED

Corporate Office: 1202, Tower B, Peninsula Business Park, G. K. Marg, Lower Parel (W), Mumbai - 400 013, India.
Tel.: +91 22 6666 3666 ♦ Fax: +91 22 6666 3777 ♦ Email: ltdmktg@aegisindia.com ♦ Website: www.aegisindia.com

August 11, 2015

The Secretary,
Market Operations Department,
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
MUMBAI – 400 023.

Scrip Code : 500003

Capital Market Operations
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Fl., Plot No.C/1,
G Block, Bandra-Kurla Complex,
Bandra (E),
MUMBAI – 400 051.

Scrip Code : AEGISCHEM

Dear Sir,

Sub: Outcome of Board Meeting

Please note that at the Meeting of Board of Directors of the Company held as of today i.e. 11th August, 2015 the Board:

1. Approved Unaudited Financial Results (Standalone & Consolidated) for the quarter ended 30th June, 2015 and pursuant to clause 41 of the Listing Agreement, we enclose herewith Unaudited Financial Results (Standalone & Consolidated) alongwith Limited Review Report for your records.

2. Approved appointment of Ms. Poonam Kumar as an Additional Director of the Company (in the category of Independent Director as per clause 49 of the Listing Agreement). Ms. Poonam Kumar, who is double post-graduate with degrees in Cost Accountancy and International Economics, brings over three decades of experience in international business, global trade, investment promotion strategies, governance, market development and cross-border socio-cultural integration & human capital development strategies. She is the founder Chairperson of Mega Ace Consultancy, a Management Consulting Firm.

3. Fixed the Record Date as Friday, 18th September, 2015 for the purpose of sub-division of equity shares of the Company of nominal value of Rs. 10/- each into Equity Shares of nominal value of Re.1/- each, fully paid up.

Thanking you.

Yours faithfully,
For AEGIS LOGISTICS LTD.

MONICA GANDHI
DY. GENERAL MANAGER - COMPANY SECRETARY

Encl.: a.a.

Deloitte
Haskins & Sells LLP

Chartered Accountants
Indiabulls Finance Centre
Tower 3, 27th - 32nd Floor
Senapati Bapat Marg
Elphinstone Road (West)
Mumbai - 400 013
Maharashtra, India

Tel: +91 (022) 6185 4000
Fax: +91 (022) 6185 4501/4601

INDEPENDENT AUDITORS' REVIEW REPORT TO THE BOARD OF DIRECTORS OF AEGIS LOGISTICS LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **AEGIS LOGISTICS LIMITED** ("the Company") for the quarter ended 30th June, 2015 ("the Statement"), being submitted by the Company pursuant to Clause 41 of the Listing Agreements with the Stock Exchanges, except for the disclosures in Part II - Select Information referred to in paragraph 4 below. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

4. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements and the particulars relating to investor complaints disclosed in Part II - Select Information for the quarter ended 30th June, 2015 of the Statement, from the details furnished by the Registrars.

For **DELOITTE HASKINS & SELLS LLP**
Chartered Accountants
(Firm's Registration No.117366W/W-100018)

A. Siddharth
Partner
(Membership No. 31467)

Mumbai, 11th August, 2015

AEGIS LOGISTICS LIMITED

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

PART I

(Rs.in Lacs except per share data)

	PARTICULARS	QUARTER ENDED			YEAR ENDED
		30-06-2015	31-03-2015	30-06-2014	31-03-2015
		(UNAUDITED)	(UNAUDITED) (refer note 3)	(UNAUDITED)	(AUDITED)
1	Income from Operations				
	a) Net Sales / Income From Operations (Net of Excise)	**9,261**	8,719	8,097	**34,433**
	b) Other Operating Income	**22**	23	21	**89**
	Total Income (net)	**9,283**	8,742	8,118	**34,522**
2	Expenses				
	a) Cost of materials consumed	-	-	-	-
	b) Purchases of stock in trade	**3,469**	3,879	4,941	**17,179**
	c) Change in Inventories of finished goods, work-in-progress and stock-in-trade	**232**	(283)	(307)	**271**
	d) Employee benefits expense	**981**	957	829	**3,462**
	e) Depreciation and amortization expense	**290**	302	301	**1,224**
	f) Other expenses	**2,194**	1,864	1,645	**7,227**
	Total Expenses	**7,166**	6,719	7,409	**29,363**
3	Profit from Operations before Other Income, Finance cost and Exceptional Items (1-2)	**2,117**	2,023	709	**5,159**
4	Other Income	**186**	209	378	**5,848**
5	Profit from ordinary activities before finance cost and Exceptional Items (3+4)	**2,303**	2,232	1,087	**11,007**
6	Finance cost	**233**	247	396	**1,328**
7	Profit from ordinary activities after finance cost but before Exceptional Items (5 - 6)	**2,070**	1,985	691	**9,679**
8	Exceptional Items	-	-	-	-
9	Profit on sale of investment in subsidiary	-	-	-	**3,575**
10	Profit from Ordinary Activities Before Tax (7+8+9)	**2,070**	1,985	691	**13,254**
11	Tax Expense	**687**	791	190	**2,471**
12	Net Profit from Ordinary Activities After Tax (10-11)	**1,383**	1,194	501	**10,783**
13	Extraordinary Items	-	-	-	-
14	Net Profit for the Period (12-13)	**1,383**	1,194	501	**10,783**

DHL)

AEGIS LOGISTICS LIMITED

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

PART I

(Rs.in Lacs except per share data)

	PARTICULARS	QUARTER ENDED			YEAR ENDED
		30-06-2015	31-03-2015	30-06-2014	31-03-2015
		(UNAUDITED)	(UNAUDITED) (refer note 3)	(UNAUDITED)	(AUDITED)
15	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	3,340	3,340	3,340	3,340
16	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year				37,092
17	Earning Per Share (EPS) before / after Extraordinary items (Rs.) Basic & Diluted (not annualized)	4.14	3.57	1.50	32.28

See accompanying notes to the financial results

PART II

	PARTICULARS	QUARTER ENDED			YEAR ENDED
		30-06-2015	31-03-2015	30-06-2014	31-03-2015
		(UNAUDITED)	(UNAUDITED) (refer note 3)	(UNAUDITED)	(AUDITED)
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of Shares	12,380,391	12,424,984	12,479,640	12,424,984
	- Percentage of Shareholding	37%	37%	37%	37%
2	Promoters and Promoters Group Shareholding				
	a) Pledged/Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non-Encumbered				
	- Number of shares	21,019,609	20,975,016	20,920,360	20,975,016
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	63%	63%	63%	63%

	PARTICULARS	THREE MONTHS ENDED 30TH JUNE, 2015
		(NUMBERS)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	3
	Disposed of during the quarter	3
	Remaining unresolved at the end of the quarter	-

DHL

AEGIS LOGISTICS LIMITED

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

(Rs.in Lacs)

PARTICULARS	QUARTER ENDED			YEAR ENDED
	30-06-2015	31-03-2015	30-06-2014	31-03-2015
	(UNAUDITED)	(UNAUDITED) (refer note 3)	(UNAUDITED)	(AUDITED)
Segment Revenue				
Liquid Terminal Division	**2,866**	3,289	1,994	10,395
Gas Terminal Division	**6,417**	5,453	6,124	24,127
Net Sales / Income from Operations	**9,283**	8,742	8,118	34,522
Segment Results				
Profit / (Loss) before Tax & Interest				
Liquid Terminal Division	**1,121**	1,698	783	4,959
Gas Terminal Division	**1,782**	1,349	561	3,516
sub-total	**2,903**	3,047	1,344	8,475
Less: Finance Cost	**233**	247	396	1,328
Other un-allocable expenditure (net)	**733**	949	431	(5,521)
Add : Interest Income	**133**	134	174	586
Total Profit Before Tax	**2,070**	1,985	691	13,254
Capital Employed				
(Segment Assets Less Segment Liabilities)				
Liquid Terminal Division	**17,735**	16,275	14,918	16,275
Gas Terminal Division	**5,354**	6,535	5,450	6,535
Unallocable	**27,983**	27,693	28,138	27,693
Total	**51,072**	50,503	48,506	50,503

DHL

AEGIS LOGISTICS LIMITED

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

NOTES:

1 The above Standalone Financial Results have been reviewed by the Audit Committee and then approved by the Board of Directors at the meeting held on 11th August, 2015.

In accordance with the requirements of Clause 41 of the Listing Agreement with the Stock Exchanges, the Statutory Auditors have performed a limited review of the Standalone Financial Results of the Company.

2 The Company has opted to publish only Consolidated Financial Results. The Stand-alone Financial Results of the Company for the quarter ended 30th June, 2015 will be available on the websites of the Company viz. www.aegisindia.com, Bombay Stock Exchange Ltd. viz. www.bseindia.com and National Stock Exchange of India Ltd. viz. www.nseindia.com.

3 The figures set out above for the three months ended 31st March, 2015 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2015 and the published unaudited year to date figures upto the 31st December, 2014.

4 Other Expenditure includes the provision of Commission payable of Rs. 150 lacs to the Managing Directors which is dependent upon the net profit determinable u/s 198 of the Companies Act, 2013 at the year end.

5 Figures for the previous period / year have been regrouped wherever necessary to correspond with the figures of the current period.

For and on behalf of the Board
Aegis Logistics Ltd

Chairman

Place: Vapi
Date: 11th August, 2015

DHLS

Deloitte
Haskins & Sells LLP

Chartered Accountants
Indiabulls Finance Centre
Tower 3, 27th - 32nd Floor
Senapati Bapat Marg
Elphinstone Road (West)
Mumbai - 400 013
Maharashtra, India

Tel: +91 (022) 6185 4000
Fax: +91 (022) 6185 4501/4601

INDEPENDENT AUDITORS' REVIEW REPORT TO THE BOARD OF DIRECTORS OF AEGIS LOGISTICS LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **AEGIS LOGISTICS LIMITED** ("the Company") and its subsidiaries (the Company and its subsidiaries constitute "the Group") for the quarter ended 30th June, 2015 ("the Statement"), being submitted by the Company pursuant to Clause 41 of the Listing Agreements with the Stock Exchanges, except for the disclosures in Part II - Select Information referred to in paragraph 6 below. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

3. The Statement includes the results of the following subsidiaries:

   Sea Lord Containers Limited
   Konkan Storage Systems (Kochi) Private Limited
   Aegis Gas (LPG) Private Limited
   Hindustan Aegis LPG Limited
   Eastern India LPG Co. (Private) Limited
   Aegis Group International Pte. Limited
   Aegis International Marine Services Pte. Limited
   Aegis LPG Logistics (PIPAVAV) Limited
   Aegis Terminal (PIPAVAV) Limited

4. We did not review the interim financial results of eight subsidiaries included in the consolidated financial results, whose interim financial results reflect total revenues of Rs. 22,584 lacs for quarter ended 30th June, 2015 and total profit after tax of Rs. 1,405 lacs for quarter ended 30th June, 2015, as considered in the consolidated financial results. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our report on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors.

DHLS

5. Based on our review conducted as stated above and based on the consideration of the reports of the other auditors referred to in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements and the particulars relating to investor complaints disclosed in Part II - Select Information for the quarter ended 30th June, 2015 of the Statement, from the details furnished by the Registrars.

For **DELOITTE HASKINS & SELLS LLP**
Chartered Accountants
(Firm's Registration No.117366W/W-100018)

A. Siddharth
Partner
(Membership No. 31467)

Mumbai, 11th August, 2015

AEGIS LOGISTICS LIMITED

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

PART I

(Rs.in Lacs except per share data)

	PARTICULARS	QUARTER ENDED			YEAR ENDED
		30-06-2015	31-03-2015	30-06-2014	31-03-2015
		(UNAUDITED)	(UNAUDITED) (refer note 3)	(UNAUDITED)	(AUDITED)
1	Income from Operations				
	a) Net Sales / Income From Operations (Net of Excise)	75,038	51,954	94,932	391,206
	b) Other Operating Income	100	71	10	394
	Total Income (net)	75,138	52,025	94,942	391,600
2	Expenses				
	a) Cost of materials consumed	-	-	-	-
	b) Purchases of stock in trade	66,690	44,933	89,539	363,047
	c) Change in Inventories of finished goods, work-in-progress and stock-in-trade	320	(408)	(537)	474
	d) Employee benefits expense	1,138	1,120	976	4,092
	e) Depreciation and amortization expense	577	587	557	2,296
	f) Other expenses	2,552	2,379	2,172	9,644
	Total Expenses	71,277	48,611	92,707	379,553
3	Profit from Operations before Other Income, Finance cost and Exceptional Items (1-2)	3,861	3,414	2,235	12,047
4	Other Income	215	319	387	1,139
5	Profit from ordinary activities before finance cost and Exceptional Items (3+4)	4,076	3,733	2,622	13,186
6	Finance cost	473	493	509	2,050
7	Profit from ordinary activities after finance cost but before Exceptional Items (5 - 6)	3,603	3,240	2,113	11,136
8	Exceptional Items	-	-	-	-
9	Profit on sale of investment in subsidiary	-	-	-	3,086
10	Profit from Ordinary Activities Before Tax (7+8+9)	3,603	3,240	2,113	14,222
11	Tax Expense:	676	858	229	2,991
12	Net Profit from Ordinary Activities After Tax (10-11)	2,927	2,382	1,884	11,231
13	Extraordinary Items	-	-	-	-
14	Net Profit for the Period (12-13)	2,927	2,382	1,884	11,231
15	Less: Minority Interest	401	239	156	890
16	Net Profit after Taxes and Minority Interest (14-15)	2,526	2,143	1,728	10,341

DHL

AEGIS LOGISTICS LIMITED

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

PART I

(Rs.in Lacs except per share data)

	PARTICULARS	QUARTER ENDED			YEAR ENDED
		30-06-2015	31-03-2015	30-06-2014	31-03-2015
		(UNAUDITED)	(UNAUDITED) (refer note 3)	(UNAUDITED)	(AUDITED)
17	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	3,340	3,340	3,340	3,340
18	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year				39,395
19	Earning Per Share (EPS) before / after Extraordinary items (Rs.) Basic & Diluted (not annualized)	7.56	6.42	5.17	30.96

See accompanying notes to the financial results

PART II Select Information for the quarter ended 30th June, 2015

	PARTICULARS	QUARTER ENDED			YEAR ENDED
		30-06-2015	31-03-2015	30-06-2014	31-03-2015
		(UNAUDITED)	(UNAUDITED) (refer note 3)	(UNAUDITED)	(AUDITED)
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of Shares	12,380,391	12,424,984	12,479,640	12,424,984
	- Percentage of Shareholding	37%	37%	37%	37%
2	Promoters and Promoters Group Shareholding				
	a) Pledged/Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non-Encumbered				
	- Number of shares	21,019,609	20,975,016	20,920,360	20,975,016
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	63%	63%	63%	63%

	PARTICULARS	THREE MONTHS ENDED 30TH JUNE, 2015
		(NUMBERS)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	3
	Disposed of during the quarter	3
	Remaining unresolved at the end of the quarter	-

DHU

AEGIS LOGISTICS LIMITED

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

(Rs.in Lacs)

PARTICULARS	QUARTER ENDED			YEAR ENDED
	30-06-2015	31-03-2015	30-06-2014	31-03-2015
	(UNAUDITED)	(UNAUDITED) refer note 3	(UNAUDITED)	(AUDITED)
Segment Revenue				
Liquid Terminal Division	**4,493**	4,768	3,062	**15,340**
Gas Terminal Division	**70,645**	47,257	91,880	**376,260**
Net Sales / Income from Operations	**75,138**	52,025	94,942	**391,600**
Segment Results				
Profit / (Loss) before Tax & Interest				
Liquid Terminal Division	**2,239**	2,958	1,430	**8,185**
Gas Terminal Division	**2,407**	1,460	1,582	**7,179**
sub-total	**4,646**	4,418	3,012	**15,364**
Less: Finance Cost	**473**	493	509	**2,050**
Other un-allocable expenditure (net)	**727**	816	592	**(87)**
Add : Interest Income	**157**	131	202	**821**
Total Profit Before Tax	**3,603**	3,240	2,113	**14,222**
Capital Employed				
(Segment Assets Less Segment Liabilities)				
Liquid Terminal Division	**42,836**	40,821	39,860	**40,821**
Gas Terminal Division	**12,940**	13,908	14,650	**13,908**
Unallocable	**10,531**	10,070	6,224	**10,070**
Total	**66,307**	64,799	60,734	**64,799**

DHL

AEGIS LOGISTICS LIMITED

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

NOTES:

1 The above Consolidated Financial Results have been reviewed by the Audit Committee and then approved by the Board of Directors at the meeting held on 11th August, 2015.

In accordance with the requirements of Clause 41 of the Listing Agreement with the Stock Exchanges, the Statutory Auditors have performed a limited review of the Consolidated Financial Results of the Company.

2 The following Subsidiaries have been considered for the purpose of preparing Consolidated Financial Results as per Accounting Standard (AS) 21 on "Consolidated Financial Statements".

Name of the Subsidiary Company	Ownership Interest in %
Sea Lord Containers Limited	75%
Konkan Storage Systems (Kochi) Private Limited	100%
Aegis Gas (LPG) Private Limited	100%
Hindustan Aegis LPG Limited	100%
Eastern India LPG Co. (Private) Limited	100%
Aegis Group International Pte. Limited	60%
Aegis International Marine Services Pte. Limited	100%
Aegis LPG Logistics (PIPAVAV) Limited	100%
Aegis Terminal (PIPAVAV) Limited	100%

3 The figures set out above for the three months ended 31st March, 2015 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2015 and the published unaudited year to date figures upto the 31st December, 2014.

4 Other Expenditure includes the provision of Commission payable of Rs. 150 lacs to the Managing Directors which is dependent upon the net profit determinable u/s 198 of the Companies Act, 2013 at the year end.

5 The Company has opted to publish only Consolidated Financial Results. The Stand-alone Financial Results of the Company for the quarter ended 30th June, 2015 will be available on the websites of the Company viz. www.aegisindia.com, Bombay Stock Exchange Ltd. viz. www.bseindia.com and National Stock Exchange of India Ltd. viz. www.nseindia.com. Additional information on Stand-alone basis is as follows:

(Rs.in Lacs)

Sr. No.	Particulars	QUARTER ENDED			YEAR ENDED
		30-06-2015	31-03-2015	30-06-2014	31-03-2015
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
1	Net Sales / Income from operations (including other operating income)	**9,283**	8,742	8,118	**34,522**
2	Profit before Tax	**2,070**	1,985	691	**13,254**
3	Profit after Tax	**1,383**	1,194	501	**10,783**

6 Figures for the previous period / year have been regrouped wherever necessary to correspond with the figures of the current period.

For and on behalf of the Board
Aegis Logistics Ltd.

Chairman

Place: Vapi
Date: 11th August, 2015

DHL