



AEGIS LOGISTICS LIMITED

Corporate Office: 403, Peninsula Chambers, Peninsula Corporate Park, G. K. Marg, Lower Parel (W), Mumbai - 400 013, India.
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May 30, 2013

The Secretary,
Market Operations Dept.,
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 023.

Capital Market Operations
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Fl., Plot No.C/1,
G Block, Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051.

Dear Sir,

**Re : Outcome of Board Meeting- Adoption of Accounts &
Recommendation of Dividend**

Pursuant to the Listing Agreement, we hereby inform you that the Board of Directors of the Company at its meeting held today i.e. 30th May, 2013 have transacted following business :

1. Approved Audited Annual Accounts (Standalone & Consolidated) for the year ended 31st March, 2013;
2. Approved Audited Financial Results (Standalone & Consolidated) as per clause 41 of the Listing Agreement for the year ended 31st March, 2013. A copy of the same is enclosed.
3. Recommended Final dividend @ 22.50% i.e. Rs.2.25/- per share for the financial year ended 31st March, 2013, subject to approval of members at the ensuing Annual General Meeting scheduled on 31st July, 2013.
4. The Dividend, if declared at the Annual General Meeting of the Company will be paid on or before 25th August, 2013.

Please take the same on your records.

Thanking you,

Yours faithfully,
For AEGIS LOGISTICS LTD.

MONICA GANDHI
COMPANY SECRETARY & CHIEF MANAGER - LEGAL

AEGIS LOGISTICS LIMITED

AUDITED STANDALONE FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2013

PART I

(Rs.in Lacs except per share data)

	PARTICULARS	THREE MONTHS ENDED 31ST MARCH 2013	PRECEDING THREE MONTHS ENDED 31ST DECEMBER 2012	CORRESPONDING THREE MONTHS ENDED 31ST MARCH 2012 IN THE PREVIOUS YEAR	YEAR TO DATE FIGURES FOR CURRENT YEAR ENDED 31ST MARCH 2013	YEAR TO DATE FIGURES FOR THE PREVIOUS YEAR ENDED 31ST MARCH 2012	PREVIOUS YEAR ENDED 31ST MARCH 2012
		(AUDITED) Refer Note 6	(UNAUDITED)	(AUDITED) Refer Note 6	(AUDITED)	(AUDITED)	(AUDITED)
1	Income from Operation						
	a) Net Sales / Income From Operations (Net of Excise)	9,858	11,470	7,494	38,296	28,350	28,350
	b) Other Operating Income	13	24	78	81	81	81
	Total Income (net)	9,871	11,494	7,572	38,377	28,431	28,431
2	Expenses						
	a) Cost of materials consumed	-	-	-	-	-	-
	b) Purchases of stock in trade	5,741	8,074	4,398	24,953	15,739	15,739
	c) Change in inventories of finished goods, work-in-progress and stock-in-trade	982	120	199	(471)	29	29
	d) Employee benefits expense	769	705	604	2,803	2,318	2,318
	e) Depreciation and amortization expense	301	298	280	1,188	1,136	1,136
	f) Other expenses	1,452	1,364	1,706	5,365	4,771	4,771
	Total Expenses	9,245	10,561	7,187	33,838	23,993	23,993
3	(Loss) / Profit from Operations before Other Income, Finance cost and Exceptional Items (1-2)	626	933	385	4,539	4,438	4,438
4	Other Income	776	318	339	1,801	1,638	1,638
5	Profit from ordinary activities before finance cost and Exceptional Items (3+4)	1,402	1,251	724	6,340	6,076	6,076
6	Finance cost	304	220	232	956	725	725
7	Profit from ordinary activities after finance cost but before Exceptional Items (5-6)	1,098	1,031	492	5,384	5,351	5,351
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities Before Tax (8+9)	1,098	1,031	492	5,384	5,351	5,351
10	Tax Expense:						
	For Current Tax	363	396	338	1,599	1,741	1,741
	For Deferred Tax	(101)	-	15	(119)	(45)	(45)
	For Excess Provision for Tax in respect of earlier year	(103)	-	-	(103)	(450)	(450)
11	Net Profit from Ordinary Activities After Tax (10-11)	939	635	139	4,007	4,105	4,105
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit for the Period (11-12)	939	635	139	4,007	4,105	4,105
14	Less: Minority Interest	-	-	-	-	-	-
15	Net Profit after Taxes and Minority Interest (13-14)	939	635	139	4,007	4,105	4,105

AEGIS LOGISTICS LIMITED

AUDITED STANDALONE FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2013

PART I

(Rs.in Lacs except per share data)

	PARTICULARS	THREE MONTHS ENDED 31ST MARCH 2013	PRECEDING THREE MONTHS ENDED 31ST DECEMBER 2012	CORRESPONDING THREE MONTHS ENDED 31ST MARCH 2012 IN THE PREVIOUS YEAR	YEAR TO DATE FIGURES FOR CURRENT YEAR ENDED 31ST MARCH 2013	YEAR TO DATE FIGURES FOR THE PREVIOUS YEAR ENDED 31ST MARCH 2012	PREVIOUS YEAR ENDED 31ST MARCH 2012
		(AUDITED) Refer Note 6	(UNAUDITED)	(AUDITED) Refer Note 6	(AUDITED)	(AUDITED)	(AUDITED)
16	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	3,340	3,340	3,340	3,340	3,340	3,340
17	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year				28,965	26,423	26,423
	Debenture Redemption Reserve			750	750	750	750
	Earnings Per Share (EPS) before / after Extraordinary items (Rs.) Basic & Diluted (not	2.81	1.90	0.42	12.00	12.29	12.29

See accompanying notes to the financial results

PART II

	PARTICULARS	THREE MONTHS ENDED 31ST MARCH 2013	PRECEDING THREE MONTHS ENDED 31ST DECEMBER 2012	CORRESPONDING THREE MONTHS ENDED 31ST MARCH 2012 IN THE PREVIOUS YEAR	YEAR TO DATE FIGURES FOR CURRENT YEAR ENDED 31ST MARCH 2013	YEAR TO DATE FIGURES FOR THE PREVIOUS YEAR ENDED 31ST MARCH 2012	PREVIOUS YEAR ENDED 31ST MARCH 2012
		(AUDITED) Refer Note 6	(UNAUDITED)	(AUDITED) Refer Note 6	(UNAUDITED)	(UNAUDITED)	(AUDITED)
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	12,547,640	12,547,640	12,547,640	12,547,640	12,547,640	12,547,640
	- Percentage of Shareholding	38%	38%	38%	38%	38%	38%
2	Promoters and Promoters Group Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-Encumbered						
	- Number of shares	20852360	20852360	20852360	20852360	20852360	20852360
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	62%	62%	62%	62%	62%	62%

PARTICULARS	THREE MONTHS ENDED 31ST MARCH, 2013 (NUMBERS)
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	-
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	-

AEGIS LOGISTICS LIMITED

AUDITED STANDALONE FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2013

(Rs.in Lacs)

PARTICULARS	THREE MONTHS ENDED 31ST MARCH 2013	PRECEDING THREE MONTHS ENDED 31ST DECEMBER 2012	CORRESPONDING THREE MONTHS ENDED 31ST MARCH 2012 IN THE PREVIOUS YEAR	YEAR TO DATE FIGURES FOR CURRENT YEAR ENDED 31ST MARCH 2013	YEAR TO DATE FIGURES FOR THE PREVIOUS YEAR ENDED 31ST MARCH 2012	PREVIOUS YEAR ENDED 31ST MARCH 2012
	(AUDITED) Refer Note 6	(UNAUDITED)	(AUDITED) Refer Note 6	(AUDITED)	(AUDITED)	(AUDITED)
Segment Revenue						
Liquid Terminal Division	1,867	2,026	1,681	7,546	6,463	6,463
Gas Terminal Division	8,004	9,468	5,891	30,831	21,968	21,968
Net Sales / Income from Operations	9,871	11,494	7,572	38,377	28,431	28,431
Segment Results						
Profit / (Loss) before Tax & Interest						
Liquid Terminal Division	690	983	528	3,322	2,962	2,962
Gas Terminal Division	653	657	140	3,842	3,512	3,512
sub-total	1,343	1,640	668	7,164	6,474	6,474
Less: Finance Cost	304	220	232	956	725	725
Other un-allocable expenditure (net)	154	794	126	1,646	1,124	1,124
Add : Interest Income	213	405	182	822	726	726
Total Profit / (Loss) Before Tax	1,098	1,031	492	5,384	5,351	5,351
Capital Employed						
(Segment Assets Less Segment Liabilities)						
Liquid Terminal Division	14,246	13,249	10,699	14,246	10,699	10,699
Gas Terminal Division	6,337	6,568	6,480	6,337	6,480	6,480
Total	20,583	19,817	17,179	20,583	17,179	17,179

AEGIS LOGISTICS LIMITED
STATEMENT OF AUDITED ASSETS AND LIABILITIES AS AT 31ST MARCH, 2013

Standalone Statement of Assets and Liabilities		As at (Current year end) (31/03/2013)	As at (previous year end) (31/03/2012)
Particulars			
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	3,340	3,340
	(b) Reserves and surplus	28,965	26,423
	(c) Money received against share warrants		
	Sub-total - Shareholders' funds	32,305	29,763
2	Share application money pending allotment	-	-
3	Minority interest *		
4	Non-current liabilities		
	(a) Long-term borrowings	8,214	3,961
	(b) Deferred tax liabilities (net)	1,801	1,920
	(c) Other long-term liabilities	631	672
	(d) Long-term provisions	414	313
	Sub-total - Non-current liabilities	11,060	6,866
5	Current liabilities		
	(a) Short-term borrowings	5,003	3,919
	(b) Trade payables	2,850	2,145
	(c) Other current liabilities	2,224	1,982
	(d) Short-term provisions	971	986
	Sub-total - Current liabilities	11,048	9,032
	TOTAL - EQUITY AND LIABILITIES	54,413	45,661
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	20,743	14,336
	(b) Goodwill on consolidation *		
	(c) Non-current investments	11,694	10,696
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	8,387	5,937
	(f) Other non-current assets	57	66
	Sub-total - Non-current assets	40,881	31,035
2	Current assets		
	(a) Current investments	518	1,331
	(b) Inventories	1,251	823
	(c) Trade receivables	2,925	3,141
	(d) Cash and cash equivalents	6,816	7,375
	(e) Short-term loans and advances	1,394	1,496
	(f) Other current assets	628	460
	Sub-total - Current assets	13,532	14,626
	TOTAL - ASSETS	54,413	45,661

* Applicable in the case of consolidated statement of assets and liabilities

AEGIS LOGISTICS LIMITED

AUDITED STANDALONE FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2013

NOTES:

- 1 The above Standalone Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 30th May, 2013.
- 2 In the Financial Year 2010-11, the Company had allotted 21,20,190 Equity Shares on Preferential basis for a total consideration of Rs.6,827.01 Lacs.

The objects of the issue, inter-alia, were to fund the Capex plan of the Group and / or Working Capital requirements. The utilization of the proceeds, after considering Share Issue Expenses, is as under:

Particulars	(Rs. In lacs)
Capital Expenditure	1,266.75
Fixed Deposits with Scheduled Banks	3,404.97
Bonds of Corporate Bodies	500.00
Non Convertible Debentures of Corporate Bodies	304.23
Portfolio Management Services	197.57
Mutual Funds	517.74
Total	<u>6,191.26</u>

- 3 The Company has opted to publish only Consolidated Financial Results. The Stand-alone Financial Results of the Company for the quarter ended 31st March, 2013 will be available on the websites of the Company viz. www.aegisindia.com, Bombay Stock Exchange Ltd. viz. www.bseindia.com and National Stock Exchange of India Ltd. viz. www.nseindia.com.
- 4 At the beginning of the Quarter no investor complaint was pending. During the Quarter, 1 complaints were received. The Company has resolved all the complaints and no complaints were pending as on 31st March, 2013.
- 5 The Board of Directors at their meeting held on 7th February, 2013 have declared an Interim Dividend of Rs.1.75 Per share for the year 2012-13 and the same has been paid. The Board of Directors at their meeting held on 30th May 2013 recommended Final Dividend for 2012-13 at Rs.2.25 per share (previous year Rs.2/- per share).
- 6 The figures for the quarter ended 31st March, 2013 are the balancing figures between audited figures in respect of the full financial year and published year to date figures upto the third quarter of the current financial year.

For and on behalf of the Board
Aegis Logistics Ltd



Managing Director

Place: Mumbai
Date: 30th May, 2013

AEGIS LOGISTICS LIMITED

AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2013

PART I

(Rs.in Lacs except per share data)

	PARTICULARS	THREE MONTHS ENDED 31ST MARCH 2013	PRECEDING THREE MONTHS ENDED 31ST DECEMBER 2012	CORRESPONDING THREE MONTHS ENDED 31ST MARCH 2012 IN THE PREVIOUS YEAR	YEAR TO DATE FIGURES FOR CURRENT PERIOD ENDED 31ST MARCH 2013	YEAR TO DATE FIGURES FOR THE PREVIOUS PERIOD ENDED 31ST MARCH 2012	PREVIOUS YEAR ENDED 31ST MARCH 2012
		(AUDITED) Refer Note 6	(UNAUDITED)	(AUDITED) Refer Note 6	(AUDITED)	(AUDITED)	(AUDITED)
1	Income from Operations						
	a) Net Sales / Income From Operations (Net of Excise Duty)	74,507	86,945	153,313	398,129	446,348	446,348
	b) Other Operating Income	2	12	9	35	35	35
	Total Income from Operations (net)	74,509	86,957	153,322	398,164	446,383	446,383
2	Expenses						
	a) Cost of materials consumed	-	-	-	-	-	-
	b) Purchases of stock in trade	68,505	80,664	147,348	376,950	426,139	426,139
	c) Change in Inventories of finished goods, work-in-progress and stock-in-trade	1,181	296	249	(624)	386	386
	d) Employee benefits expense	914	823	704	3,280	2,733	2,733
	e) Depreciation and amortization expense	511	489	446	1,906	1,746	1,746
	f) Other expenses	3,082	9,128	(1,139)	28,558	17,503	17,503
	Total Expenses	74,193	91,400	147,608	410,070	448,507	448,507
3	(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	316	(4,443)	5,714	(11,906)	(2,124)	(2,124)
4	Other Income	583	5,544	4,667	23,190	10,426	10,426
5	Profit / (Loss) from ordinary activities before finance costs and Exceptional Items (3+4)	899	1,101	10,381	11,284	8,302	8,302
6	Finance costs	738	1,502	1,591	5,963	4,212	4,212
7	Profit / (Loss) from ordinary activities after finance costs but before Exceptional Items (5-6)	161	(401)	8,790	5,321	4,090	4,090
8	Exceptional Items	-	-	-	-	-	-
9	(Loss) / Profit from Ordinary Activities Before Tax (7+8)	161	(401)	8,790	5,321	4,090	4,090
10	Tax Expense:						
	For Current Tax	368	573	621	2,234	2,328	2,328
	For Deferred Tax	38	-	39	23	(9)	(9)
	For MAT Credit	(103)	(265)	-	(368)	-	-
	For Excess Provision for Tax in respect of earlier year	(83)	-	(17)	(83)	(467)	(467)
11	Net (Loss) / Profit from Ordinary Activities After Tax (9-10)	(59)	(709)	8,147	3,515	2,238	2,238
12	Extraordinary Items	-	-	-	-	-	-
13	Net (Loss) / Profit for the Period (11-12)	(59)	(709)	8,147	3,515	2,238	2,238
14	Less: Minority Interest	(49)	100	96	155	270	270
15	Net (Loss) / Profit after Taxes and Minority Interest (13-14)	(10)	(809)	8,051	3,360	1,968	1,968

AEGIS LOGISTICS LIMITED

AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2013

PART I

(Rs.in Lacs except per share data)

	PARTICULARS	THREE MONTHS	PRECEDING THREE	CORRESPONDING	YEAR TO DATE	YEAR TO DATE	PREVIOUS YEAR
		ENDED 31ST	MONTHS ENDED	THREE MONTHS	FIGURES FOR	FIGURES FOR THE	ENDED 31ST
		MARCH 2013	31ST DECEMBER	ENDED 31ST	CURRENT PERIOD	PREVIOUS PERIOD	ENDED 31ST
		MARCH 2013	2012	MARCH 2012 IN THE	ENDED 31ST	ENDED 31ST MARCH	MARCH 2012
		(AUDITED) Refer Note 6	(UNAUDITED)	(AUDITED) Refer Note 6	(AUDITED)	(AUDITED)	(AUDITED)
16	Paid-up Equity Share Capital (Face Value of Rs 10/- each)	3,340	3,340	3,340	3,340	3,340	3,340
17	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year				27,622	25,675	25,675
18	Earnings Per Share (EPS) before / after Extraordinary items (Rs.) Basic & Diluted (not annualized)	(0.03)	(2.42)	24.10	10.06	5.89	5.89

See accompanying notes to the financial results

PART II

	PARTICULARS	THREE MONTHS	PRECEDING THREE	CORRESPONDING	YEAR TO DATE	YEAR TO DATE	PREVIOUS YEAR
		ENDED 31ST	MONTHS ENDED	THREE MONTHS	FIGURES FOR	FIGURES FOR THE	ENDED 31ST
		MARCH 2013	31ST DECEMBER	ENDED 31ST	CURRENT PERIOD	PREVIOUS PERIOD	ENDED 31ST
		MARCH 2013	2012	MARCH 2012 IN THE	ENDED 31ST	ENDED 31ST MARCH	MARCH 2012
		(AUDITED) Refer Note 6	(UNAUDITED)	(AUDITED) Refer Note 6	(AUDITED)	(AUDITED)	(AUDITED)
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
-	Number of Shares	12,547,640	12,547,640	12,547,640	12,547,640	12,547,640	12,547,640
-	Percentage of Shareholding	38%	38%	38%	38%	38%	38%
2	Promoters and Promoters Group Shareholding						
a)	Pledged/Encumbered						
-	Number of shares	-	-	-	-	-	-
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
-	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b)	Non-Encumbered						
-	Number of shares	20852360	20852360	20852360	20852360	20852360	20852360
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
-	Percentage of shares (as a % of the total share capital of the company)	62%	62%	62%	62%	62%	62%

PARTICULARS		THREE MONTHS ENDED 31ST DECEMBER, 2012
		(NUMBERS)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	-

AEGIS LOGISTICS LIMITED

AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2013

(Rs.in Lacs)

PARTICULARS	THREE MONTHS	PRECEDING THREE	CORRESPONDING	YEAR TO DATE	YEAR TO DATE	PREVIOUS YEAR
	ENDED 31ST	MONTHS ENDED	THREE MONTHS	FIGURES FOR	FIGURES FOR THE	ENDED 31ST
	MARCH 2013	31ST DECEMBER	ENDED 31ST	CURRENT PERIOD	PREVIOUS PERIOD	ENDED 31ST
	MARCH 2013	2012	MARCH 2012 IN THE	ENDED 31ST	ENDED 31ST MARCH	MARCH 2012
	(AUDITED)	(UNAUDITED)	(AUDITED)	(AUDITED)	(AUDITED)	(AUDITED)
	Refer Note 6		Refer Note 6			
Segment Revenue						
Liquid Terminal Division	2,929	2,902	2,389	10,751	9,223	9,223
Gas Terminal Division	71,580	84,055	150,933	387,413	437,160	437,160
Net Sales / Income from Operations	74,509	86,957	153,322	398,164	446,383	446,383
Segment Results						
Profit / (Loss) before Tax & Interest						
Liquid Terminal Division	1,332	1,446	1,024	5,003	4,417	4,417
Gas Terminal Division	(802)	(4,487)	5,913	(8,724)	(3,748)	(3,748)
sub-total	530	(3,041)	6,937	(3,721)	669	669
Less: Finance Cost	738	1,502	1,591	5,963	4,212	4,212
Other un-allocable expenditure (net)	729	591	289	2,220	1,125	1,125
Add : Interest Income	1,098	4,733	3,713	17,225	8,758	8,758
Total (Loss) / Profit Before Tax	161	(401)	8,790	5,321	4,090	4,090
Capital Employed						
(Segment Assets Less Segment Liabilities)						
Liquid Terminal Division	29,384	25,019	21,428	29,384	21,428	21,428
Gas Terminal Division	29,836	161,643	206,307	29,836	206,307	206,307
Total	59,220	186,662	227,735	59,220	227,735	227,735

AEGIS LOGISTICS LIMITED

**STATEMENT OF AUDITED CONSOLIDATED ASSETS AND LIABILITIES AS AT 31ST MARCH,
2013**

Particulars		As at (Current year end) (31/03/2013)	As at (previous year end) (31/03/2012)
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	3,340	3,340
	(b) Reserves and surplus	27,622	25,821
	(c) Money received against share warrants		
	Sub-total - Shareholders' funds	30,962	29,161
2	Share application money pending allotment	-	-
3	Minority interest *	499	344
4	Non-current liabilities		
	(a) Long-term borrowings	11,823	8,536
	(b) Deferred tax liabilities (net)	1,872	1,920
	(c) Other long-term liabilities	1,297	1,225
	(d) Long-term provisions	458	338
	Sub-total - Non-current liabilities	15,450	12,019
5	Current liabilities		
	(a) Short-term borrowings	19,492	200,661
	(b) Trade payables	28,601	49,133
	(c) Other current liabilities	4,233	3,094
	(d) Short-term provisions	1,296	1,353
	Sub-total - Current liabilities	53,622	254,241
	TOTAL - EQUITY AND LIABILITIES	100,533	295,765
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	36,471	28,665
	(b) Goodwill on consolidation *	1,371	1,371
	(c) Non-current investments	1,003	1,005
	(d) Deferred tax assets (net)	-	71
	(e) Long-term loans and advances	6,077	3,291
	(f) Other non-current assets	57	66
	Sub-total - Non-current assets	44,979	34,469
2	Current assets		
	(a) Current investments	558	1,333
	(b) Inventories	1,854	1,199
	(c) Trade receivables	29,741	52,451
	(d) Cash and cash equivalents	20,455	191,202
	(e) Short-term loans and advances	2,072	2,106
	(f) Other current assets	874	13,005
	Sub-total - Current assets	55,554	261,296
	TOTAL - ASSETS	100,533	295,765

* Applicable in the case of consolidated statement of assets and liabilities.

AEGIS LOGISTICS LIMITED

AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST MARCH, 2013

NOTES:

- 1 The above Consolidated Financial Results have been reviewed by the Audit Committee and then approved by the Board of Directors at the meeting held on 30th March, 2013.
- 2 The following Subsidiaries have been considered for the purpose of preparing Consolidated Financial Results as per Accounting Standard (AS) 21 on "Consolidated Financial Statements".

Name of the Subsidiary Company	Ownership interest in %
Sea Lord Containers Limited	75%
Konkan Storage Systems (Kochi) Private Limited	100%
Eastern India LPG Co. (Private) Limited	100%
Aegis Group International Pte. Limited	100%
Aegis Gas (LPG) Private Limited	100%
Hindustan Aegis LPG Limited	100%
Aegis International Marine Services Pte. Limited	100%

- 3 In the Financial Year 2010-11, the Company had allotted 21,20,190 Equity Shares on Preferential basis for a total consideration of Rs.6,827.01 Lacs.

The objects of the issue, inter-alia, were to fund the Capex plan of the Group and / or Working Capital requirements. The utilization of the proceeds, after considering Share Issue Expenses, is as under:

Particulars	(Rs. In lacs)
Capital Expenditure	1,266.75
Fixed Deposits with Scheduled Banks	3,404.97
Bonds of Corporate Bodies	500.00
Non Convertible Debentures of Corporate Bodies	304.23
Portfolio Management Services	197.57
Mutual Funds	517.74
Total	<u>6,191.26</u>

AEGIS LOGISTICS LIMITED

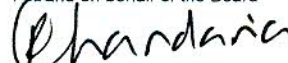
AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST MARCH, 2013

- 4 The Company has opted to publish only Consolidated Financial Results. The Stand-alone Financial Results of the Company for the quarter and year ended 31st March, 2013 will be available on the websites of the Company viz. www.aegisindia.com, Bombay Stock Exchange Ltd. viz. www.bseindia.com and National Stock Exchange of India Ltd. viz. www.nseindia.com. Additional information on Stand alone basis is as follows:

(Rs.in Lacs)							
Sr. No.	Particulars	THREE MONTHS	PRECEDING	CORRESPONDING	YEAR TO DATE	YEAR TO DATE	PREVIOUS YEAR
		ENDED 31ST	THREE MONTHS	THREE MONTHS	FIGURES FOR	FIGURES FOR THE	
		MARCH 2013	ENDED 31ST	ENDED 31ST	CURRENT	PREVIOUS PERIOD	ENDED 31ST
			DECEMBER	31ST MARCH	PERIOD ENDED	ENDED 31ST	
			2012	2012 IN THE	31ST MARCH	MARCH 2012	MARCH 2012
		(AUDITED)	(UNAUDITED)	PREVIOUS	20123	(UNAUDITED)	(AUDITED)
				YEAR			
1	Net Sales / Income from operations (including other operating income)	9,871	11,494	7,572	38,377	28,431	28,431
2	Profit before Tax	1,098	1,031	492	5,384	5,351	5,351
3	Profit after Tax	939	635	139	4,007	4,105	4,105

- 5 The Board of Directors at their meeting held on 7th February, 2013 have declared an Interim Dividend of Rs.1.75 Per share for the year 2012-13 and the same has been paid. The Board of Directors at their meeting held on 30th May 2013 recommended Final Dividend for 2012-13 at Rs. 2.25/- per share (previous year Rs.2/- per share).
- 6 The figures for the quarter ended 31st March, 2013 are the balancing figures between audited figures in respect of the full financial year and published year to date figures upto the third quarter of the current financial year.

For and on behalf of the Board


Managing Director

Place: Mumbai
Date: 30th May, 2013