



September 30, 2026

To,  
The Secretary,  
Market Operations Department,  
The BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 001.

Capital Market Operations  
The National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Fl., Plot No.C/1,  
G Block, Bandra-Kurla Complex,  
Bandra (E),  
Mumbai – 400 051.

Scrip Code: 500003

Scrip Code: AEGISLOG

**Sub.: Newspaper Advertisement as required under Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the SEBI Regulations”)**

Dear Sir/Madam,

We are enclosing herewith the published notice in the newspapers\* for the attention of equity shareholders of the Company informing them about the Extra-ordinary General Meeting, information on e-voting and other related information pursuant to the applicable provisions of the Companies Act, 2013, Rules made thereunder and SEBI Regulations.

The copy of the said advertisement is also being made available on the website of the Company at [www.aegisindia.com](http://www.aegisindia.com).

Kindly take the same on your record & oblige.

(\*Financial Express - All India wide circulation in English and Ahmedabad edition circulated in Vapi in Gujarati)

Thanking you,

Yours faithfully,  
For AEGIS LOGISTICS LIMITED

Sneha  
Lavaraj  
Parab

Digitally signed by  
Sneha Lavaraj  
Parab  
Date: 2026.09.30  
12:44:41 +05'30'

Sneha Parab  
Company Secretary

Encl.: a.a.

## Audited Financial Results for the year ended March 31, 2026

DCB Bank Limited  
CIN No. L36999MH1995PLC089008  
Regd. Office: 601 & 602, 6th Floor, Tower A, Peninsula Business Park,  
Senapati Bapat Marg, Lower Panel, Mumbai - 400013

# DCB BANK

| Quantitative disclosures |                                                                                                                               | (in crore)           |                      |
|--------------------------|-------------------------------------------------------------------------------------------------------------------------------|----------------------|----------------------|
| Sr. No.                  | Particulars                                                                                                                   | As at March 31, 2026 | As at March 31, 2025 |
| (a)                      | Number of meetings held by the Nomination and Remuneration Committee during the financial year                                | 8                    | 8                    |
| (b)                      | Remuneration paid to the members of the Nomination and Remuneration Committee                                                 | 0.18                 | 0.23                 |
| (c)                      | Number of employees having received a variable remuneration award during the financial year (as per cash compensation policy) | 8                    | 10                   |
| (d)                      | Number and details of amount of sign-on bonus made during the financial year                                                  | NIL                  | NIL                  |
| (e)                      | Details of guaranteed bonus, if any, paid as joining/sign-on bonus                                                            | NIL                  | NIL                  |
| (f)                      | Total amount of outstanding deferred remuneration, split into cash shares and share-linked remuneration and other terms       | 4.24                 | 4.46                 |
| (g)                      | Total amount of deferred remuneration paid out in the financial year                                                          | 2.24                 | 1.75                 |
| (h)                      | Broadband of amount of remuneration awarded for the financial year to show fixed and variable, deferred and non-deferred      | 13.41                | 7.40                 |
| (i)                      | Total amount of remuneration awarded for the financial year to show fixed and variable, deferred and non-deferred             | 13.41                | 7.40                 |
| (j)                      | Total amount of remuneration awarded for the financial year to show fixed and variable, deferred and non-deferred             | 13.41                | 7.40                 |
| (k)                      | Total amount of remuneration awarded for the financial year to show fixed and variable, deferred and non-deferred             | 13.41                | 7.40                 |
| (l)                      | Total amount of remuneration awarded for the financial year to show fixed and variable, deferred and non-deferred             | 13.41                | 7.40                 |
| (m)                      | Total amount of remuneration awarded for the financial year to show fixed and variable, deferred and non-deferred             | 13.41                | 7.40                 |
| (n)                      | Total amount of remuneration awarded for the financial year to show fixed and variable, deferred and non-deferred             | 13.41                | 7.40                 |
| (o)                      | Total amount of remuneration awarded for the financial year to show fixed and variable, deferred and non-deferred             | 13.41                | 7.40                 |
| (p)                      | Total amount of remuneration awarded for the financial year to show fixed and variable, deferred and non-deferred             | 13.41                | 7.40                 |
| (q)                      | Total amount of remuneration awarded for the financial year to show fixed and variable, deferred and non-deferred             | 13.41                | 7.40                 |
| (r)                      | Total amount of remuneration awarded for the financial year to show fixed and variable, deferred and non-deferred             | 13.41                | 7.40                 |
| (s)                      | Total amount of remuneration awarded for the financial year to show fixed and variable, deferred and non-deferred             | 13.41                | 7.40                 |
| (t)                      | Total amount of remuneration awarded for the financial year to show fixed and variable, deferred and non-deferred             | 13.41                | 7.40                 |
| (u)                      | Total amount of remuneration awarded for the financial year to show fixed and variable, deferred and non-deferred             | 13.41                | 7.40                 |
| (v)                      | Total amount of remuneration awarded for the financial year to show fixed and variable, deferred and non-deferred             | 13.41                | 7.40                 |
| (w)                      | Total amount of remuneration awarded for the financial year to show fixed and variable, deferred and non-deferred             | 13.41                | 7.40                 |
| (x)                      | Total amount of remuneration awarded for the financial year to show fixed and variable, deferred and non-deferred             | 13.41                | 7.40                 |
| (y)                      | Total amount of remuneration awarded for the financial year to show fixed and variable, deferred and non-deferred             | 13.41                | 7.40                 |
| (z)                      | Total amount of remuneration awarded for the financial year to show fixed and variable, deferred and non-deferred             | 13.41                | 7.40                 |

For and on behalf of the Board of Directors  
Pravin Kuty MD & CEO DIN:13255980

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THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS"). INITIAL PUBLIC OFFERING OF EQUITY SHARES OF ROYAL CHAIN LIMITED ON THE MAIN BOARD OF SEBI LIMITED ("SEBI") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") AND TOGETHER WITH THE "STOCK EXCHANGES" IN COMPLIANCE WITH CHAPTER (I) OF THE SEBI ICDR REGULATIONS, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

## PUBLIC ANNOUNCEMENT



Please scan this QR code to view the Draft Prospectus and the Draft Red Herring Prospectus.



## ROYAL CHAIN LIMITED

Our Company was originally formed as a partnership firm under the name of 'M/s. Royal Link' pursuant to a deed of partnership dated April 21, 2004, between Suresh Futarmal Jain and Futarmal Daldand Jain and registered under the Indian Partnership Act, 1932 with the Registrar of Firms, Bombay on January 10, 2003. Pursuant to a deed of partnership dated April 21, 2007, Manish Futarmal Jain, son and proprietor of 'Royal Chain', a proprietorship concern established on August 15, 1990, was admitted as a partner to M/s. Royal Link and the name of the partnership firm was changed from 'M/s. Royal Link' to 'M/s. Royal Chain'. Thereafter, our Company was converted from a partnership firm to a private limited company in compliance with the provisions of the Companies Act, 1956, and a certificate of incorporation dated September 5, 2013 in the name of 'Royal Chain Private Limited', was issued by the Registrar of Companies, Maharashtra at Mumbai. The name of our Company was changed from 'Royal Chain Private Limited' to 'Royal Chain Private Limited' for strategic reasons, pursuant to a fresh certificate of incorporation dated April 4, 2023, issued by the Registrar of Companies, Central Processing Centre, Mumbai. Consequently, our Company was converted into a public limited company pursuant to a board resolution dated December 2, 2023, and a special resolution dated December 2, 2023, and a certificate of incorporation dated January 2, 2024, issued by the Registrar of Companies, Central Processing Centre, Mumbai. The name of our Company was changed to 'Royal Chain Limited' and a fresh certificate of incorporation dated January 2, 2024, issued by the Registrar of Companies, Central Processing Centre, Mumbai. For details of changes in our name and registered office, see "History and Certain Corporate Matters" beginning on page 219 of the draft red herring prospectus dated September 28, 2023 ("DRHP").

Registered Office: 101, 1st floor, Plot no. 127/129, Royal House, Shree Memon Street, Zaveri Bazaar, Kalyaneshwar, Mumbai-400 002, Maharashtra, India  
Corporate Office: A-606/2, Trans Trade Creek Industrial Area, Shri Phule, Malhara Road, New Mumbai - Thane, India - 401 214, Maharashtra, India. Tel: +91 22 6966 3333 (326).  
Website: www.royalchaingroup.com. Contact Person: Gaurav Gang, Head Legal, Company Secretary and Compliance Officer.  
E-mail: ce@royalchain.com; Corporate Identity Number: U71420AM2013PLC247868

## OUR PROMOTERS: SURESH FUTARMAL JAIN, MANISH FUTARMAL JAIN, NILESH FUTARMAL JAIN, SNNESH SURESH JAIN, NAMAN MANISH JAIN, ROYAL FAMILY WELFARE TRUST, CELESTIAL CHARMS AND FOXY FEATHERS

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ROYAL CHAIN LIMITED ("OUR COMPANY" OR "THE COMPANY") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 10,800.00 MILLION COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 8,500.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 2,300.00 MILLION, COMPRISING AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 800.00 MILLION BY SURESH FUTARMAL JAIN UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 800.00 MILLION BY MANISH FUTARMAL JAIN UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 800.00 MILLION BY CELESTIAL CHARMS AND UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 800.00 MILLION BY FOXY FEATHERS ("THE OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, "THE OFFER", AND SUCH SHAREHOLDERS OFFERING THEIR RESPECTIVE PORTION OF THE OFFERED SHARES ARE TOGETHER REFERRED TO AS THE "PROMOTER SELLING SHAREHOLDERS"). THE OFFER SHALL CONSTITUTE [•] % OF THE OFFER AND PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID SHALL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs AND WILL BE ADVERTISED IN ALL EDITIONS OF [•], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [•], A HINDI NATIONAL DAILY NEWSPAPER, AND ALL EDITIONS OF [•], A MARATHI NATIONAL DAILY NEWSPAPER. MARATHI ALSO BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED, EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID OFFER CLOSING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UP-LOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid Offer Period not exceeding 10 Working Days. In case of force majeure, banking stop or similar unforeseen circumstances, our Company in consultation with the BRLMs, may for reasons to be recorded in writing, extend the Bid Offer Period for a minimum of one Working Day, subject to the Bid Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid Offer Period, if applicable, shall be widely disseminated by electronic means to the Stock Exchanges, by issuing a public notice, and also by notifying the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and Information to SCSSs, Designated Intermediaries and the Sponsor Banks as applicable.

This is an Offer in terms of Rule 19(2)(b) of the SCRR 1957 in compliance with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in compliance with Regulation 31 of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (each portion of the "QIB Portion" subject to the Company in consultation with the BRLMs, may allocate up to 65% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 40% shall be reserved as under: (i) up to 33.33% for domestic Mutual Funds, and (ii) up to 6.67% shall be reserved for Life Insurance Companies and Pension Funds, provided that bids received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the price at which Equity Shares will be allocated to the Anchor Investors ("Anchor Investor Allocation Portion"). In accordance with the SEBI ICDR Regulations, any under-subscription in the reserved category specified in clause (i) above, may be allocated to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds and any remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion shall be added to the Net QIB Portion for proportionate allocation. Further, not more than 15% of the Offer shall be available for allocation to Non-Institutional Bidders of which (a) one-third portion shall be reserved for NBIs with application size of more than ₹ 2.00 million and up to ₹ 1.00 million, and (b) two-thirds of the portion shall be reserved for NBIs with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of NBIs in accordance with SEBI ICDR Regulations, subject to valid bids being received at or above the Offer Price and not less than 35% of the Offer shall be allocated to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) are required to utilize the Allocation Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPID in case of UPI Bidders using the UPI Mechanism, in which case the corresponding Bid Amounts will be blocked by the SCSSs or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedures" beginning on page 586 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of Equity Shares pursuant to the Offer and has filed the DRHP along with the Draft Allotment Prospectus dated September 28, 2023, with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP along with the Draft Allotment Prospectus filed with SEBI and the Stock Exchanges has been made available to the public for comments. For a period of at least 21 days from the date of publication of this public announcement in accordance with Regulation 26(2) of the SEBI ICDR Regulations, the DRHP has been filed by loading it on the website of SEBI at www.sebi.gov.in, website of the Stock Exchanges at www.bseindia.com and www.nseindia.com, on the website of the Company at www.royalchaingroup.com and on the website of the Book Running Lead Managers ("BRLMs"), i.e. JM Financial Limited and 360 ONE WAM Limited at www.jmf.com and www.360one.com, respectively. Our Company invites the public to give their comments on the DRHP along with the Draft Allotment Prospectus filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP along with the Draft Allotment Prospectus. The public is requested to send a copy of the comments to SEBI, to the Head Legal, Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Head Legal, Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21<sup>st</sup> day from the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they are able to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For more details on the risks involved in the Offer, please refer to the "Risk Factors" section of the DRHP. The offering of the Offer, including the risks involved, the Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 13 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Draft Red Herring Prospectus ("DRHP") has been filed with the RoC and must be made solely on the basis of such DRHP as there may be material changes in the DRHP from the time of filing of the DRHP with the RoC. The Equity Shares, when issued through the DRHP, are intended to be listed on the Stock Exchanges. For details of the capital and capital structure and the names of the signatories to the Memorandum of Association and the names of the members of our Company, please see the section titled "Capital Structure" on page 78 of the DRHP. The liability of the members of our Company is limited by their shares. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" beginning on page 219 of the DRHP.

| BOOK RUNNING LEAD MANAGERS TO THE OFFER                                                                                                                                                                                                                                                                                                                       |  | REGISTRAR TO THE OFFER                                                                                                                                                                                                                                                                                                                                                                                                                          |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <br><b>JM Financial Limited</b><br>7 <sup>th</sup> Floor, Appasahib Marathe Marg,<br>Prabhadevi, Mumbai - 400 025,<br>Maharashtra - 400 025, India<br>Telephone: +91 22 6603 3330<br>E-mail: roychain@jmf.com<br>Investor grievance e-mail: grievance@jmf.com<br>Website: www.jmf.com<br>Contact Person: Prachi Dhar<br>SEBI Registration Number: INM00010361 |  | <br><b>MUFJ India India Private Limited</b><br>(Formerly Link India India Private Limited)<br>C-101, Embassy 2nd L B S Marg, Vichitri (West),<br>Kalyaneshwar - 400 083, Maharashtra, India<br>Telephone: +91 810 311 6495<br>E-mail: roychain@muft.mums.mufj.com<br>Investor grievance e-mail: roychain@muft.mums.mufj.com<br>Website: www.muft.mums.mufj.com<br>Contact Person: Shantti Gopalkrishna<br>SEBI Registration Number: INR00004658 |

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

ROYAL CHAIN LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of Equity Shares pursuant to the Offer and has filed the DRHP along with the Draft Allotment Prospectus dated September 28, 2023, with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP along with the Draft Allotment Prospectus filed with SEBI and the Stock Exchanges has been made available to the public for comments. For a period of at least 21 days from the date of publication of this public announcement in accordance with Regulation 26(2) of the SEBI ICDR Regulations, the DRHP has been filed by loading it on the website of SEBI at www.sebi.gov.in, website of the Stock Exchanges at www.bseindia.com and www.nseindia.com, on the website of the Company at www.royalchaingroup.com and on the website of the Book Running Lead Managers ("BRLMs"), i.e. JM Financial Limited and 360 ONE WAM Limited at www.jmf.com and www.360one.com, respectively. Any potential Bidders should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 13 of the DRHP and the details and risk factors of the Offer, which Bidders should refer to the DRHP and the Draft Allotment Prospectus filed with SEBI and the Stock Exchanges for making any investment decision and should include any risk in the DRHP, when filed, for making investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended, in the United States, and unless registered may not be offered or sold in the United States, except pursuant to an exemption from, or a transaction not subject to, the registration requirements of the U.S. Securities Act of 1933, as amended, under the U.S. securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in a "foreign transaction" as defined in and in reliance on, Regulation S under the U.S. Securities Act.

For and on behalf of the Board of Directors  
Gaurav Gang Head Legal, Company Secretary and Compliance Officer

Place: Mumbai  
Date: September 29, 2023

For ROYAL CHAIN LIMITED  
On behalf of the Board of Directors  
Gaurav Gang  
Head Legal, Company Secretary and Compliance Officer

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