



May 20, 2025

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Symbol: AEGISLOG

BSE Limited
Corporate Relation Department
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Scrip Code: 500003

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015- Proposed initial public offering (“IPO”) of Aegis Vopak Terminals Limited – Filing of the Red Herring Prospectus

Further to our intimations dated October 28, 2024 and November 19, 2024, we wish to inform you that Aegis Vopak Terminals Limited (“AVTL”), a material subsidiary of Aegis Logistics Limited (the “Company”), has filed the red herring prospectus dated May 20, 2025 (“RHP”) with the Registrar of Companies, Gujarat at Ahmedabad (“RoC”).

The IPO comprises a fresh issue of equity shares of face value ₹ 10 each of AVTL (“Equity Shares”), for an amount aggregating up to ₹ 28,000 million and will be undertaken subject to requisite approvals and market conditions.

Further to our intimations dated December 11, 2024, and January 10, 2025, and as approved by the shareholders of the Company, pursuant to the IPO, AVTL may cease to be a subsidiary of the Company resulting in the dilution of the Company's shareholding in AVTL to less than fifty percent (50%).

The above is for your information, records and dissemination.
Thank you.

Yours sincerely,
For Aegis Logistics Limited

Raj K. Chandaria
Chairman and Managing Director
DIN :00037518