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**Sterlite**  
**STERLITE ELECTRIC LIMITED**  
(FORMERLY KNOWN AS STERLITE POWER TRANSMISSION LIMITED)

Our Company was incorporated as a public limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated May 5, 2015, issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli at Ahmedabad. Our Company shifted its registered office from the state of Gujarat to the state of Maharashtra and consequently, a certificate of registration dated October 3, 2015, was issued by the Registrar of Companies, Maharashtra at Pune ("RoC"). Subsequently the name of our Company was changed from 'Sterlite Power Transmission Limited' to 'Sterlite Electric Limited' and a fresh certificate of incorporation dated April 15, 2025, was issued by the Registrar of Companies, Central Processing Centre For further details, see "History and Certain Corporate Matters – Brief History of our Company" on page 250 of the draft red herring prospectus dated September 29, 2025 ("Draft Red Herring Prospectus").

**Registered Office:** 4th Floor, Godrej Millennium 9 Koregaon Road, Pune 411 001, Maharashtra, India;  
**Corporate Office:** RMZ Infinity, 5th Floor, Plot No. 15, Udyog Vihar, Phase IV, Gurugram 122 015, Haryana, India  
**Tel:** +91 0124 4562000; **Website:** www.sterliteelectric.com; **Contact person:** Ashok Ganesan, Company Secretary and Compliance Officer;  
**E-mail:** investor.relations@sterliteelectric.in; **Corporate Identity Number:** U74120PN2015PLC156643

NOTICE TO INVESTORS: ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS ("ADDENDUM")			
OUR PROMOTERS: ANIL AGARWAL, PRAVIN AGARWAL, PRATIK PRAVIN AGARWAL AND TWIN STAR OVERSEAS LIMITED			
<b>INITIAL PUBLIC OFFERING OF UP TO 15,589,174 EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF STERLITE ELECTRIC LIMITED (FORMERLY KNOWN AS STERLITE POWER TRANSMISSION LIMITED) (THE "COMPANY") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION COMPRISING A FRESH ISSUE OF UP TO 7,793,371 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[•] MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 7,795,803 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[•] MILLION BY THE PROMOTER SELLING SHAREHOLDER AND UP TO 2,432 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹[•] MILLION BY THE OTHER SELLING SHAREHOLDERS ("COLLECTIVELY, SELLING SHAREHOLDERS AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH (CONSTITUTING UP TO [•] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) AGGREGATING UP TO ₹[•] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [•]% AND [•]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.</b>			
Potential Bidders may note at the time of filing of the Draft Red Herring Prospectus, our Company had identified: (i) Anil Agarwal and Twin Star Overseas Limited as the promoters of our Company; (ii) Pravin Agarwal as one of the member of Promoter Group of Anil Agarwal and as the Chairman and Non-Executive Director and Pratik Pravin Agarwal as the Managing Director of our Company. Our Company has, in consultation with the relevant stakeholders and pursuant to a circular resolution passed by our Board on March 19, 2026, decided to also identify Pravin Agarwal and Pratik Pravin Agarwal as the promoters of our Company with effect from March 19, 2026. Accordingly, all references to the term "Promoter" or "Promoters" in the Draft Red Herring Prospectus, shall also include Pravin Agarwal and Pratik Pravin Agarwal.			
Accordingly, the Draft Red Herring Prospectus including the relevant portions of the cover page and sections titled "Definitions and Abbreviations", "Offer Document Summary", "Risk Factors", "Capital Structure", "Objects of the Offer", "History and Certain Corporate Matters", "Our Management", "Our Promoters and Promoter Group", "Outstanding Litigations and Material Developments", "Other Regulatory and Statutory Disclosures" and "Offer Procedure" beginning on pages 1, 14, 44, 97, 118, 250, 263, 279, 469, 482 and 508 of the Draft Red Herring Prospectus have been suitably updated and potential Bidders may note that in order to assist the Bidders to get a complete understanding of the updated information, the updated relevant portions have been included in this Addendum.			
The abovementioned changes are to be read in conjunction with the Draft Red Herring Prospectus and accordingly, their references in the Draft Red Herring Prospectus stand updated pursuant to this Addendum. The information in this Addendum supplements the Draft Red Herring Prospectus, as applicable. However, this Addendum does not reflect all the changes that have occurred between the date of filing of the Draft Red Herring Prospectus and the date hereof and accordingly does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Please note that all other details / information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent stated in this Addendum, along with other factual updates, as may be applicable, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. Investors should not rely on the Draft Red Herring Prospectus or this Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.			
The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any applicable law of the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable law. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.			
This Addendum which has been filed with SEBI and the Stock Exchanges shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing with SEBI and the Stock Exchanges and will be available on their website www.sebi.gov.in, the websites of the Stock Exchanges i.e., www.nseindia.com, www.bseindia.com, the website of the Company i.e. www.sterliteelectric.com and the website of the BRLMs, i.e., Axis Capital Limited at www.axiscapital.co.in, Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com and Nuvama Wealth Management Limited at www.nuvama.com. All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Red Herring Prospectus.			
Place: Pune, Maharashtra Date: March 19, 2026		For Sterlite Electric Limited (formerly known as Sterlite Power Transmission Limited) On behalf of the Board of Directors	
		Sd/- Ashok Ganesan Company Secretary and Compliance Officer	
BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
<b>Axis Capital Limited</b> 1 <sup>st</sup> Floor, Axis House, Pandurang Budhkar Marg, Worli, Mumbai 400 025 Maharashtra, India Tel: +91 22 4325 2183 E-mail: sterlite.ipo@axiscap.in Website: www.axiscapital.co.in Investor Grievance ID: complaints@axiscap.in Contact Person: Simran Gadhi/Pavan Naik SEBI Registration Number: INM000012029	<b>Motilal Oswal Investment Advisors Limited</b> Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai 400 025 Maharashtra, India Telephone: +91 22 7193 4380 Email: sterlite.ipo@motilaloswal.com Website: www.motilaloswalgroup.com Investor grievance ID: moiaplredressal@motilaloswal.com Contact person: Sankita Ajinkya/Shashank Pisat SEBI Registration No: INM000011005	<b>Nuvama Wealth Management Limited</b> 801-804, Wing A, Building No 3, Inspire BKC, G Block, BKC Bandra East, Mumbai - 400 051 Maharashtra, India Tel: +91 22 4009 4400 Email: sterlite.ipo@nuvama.com Website: www.nuvama.com Investor Grievance ID: customerservice.mb@nuvama.com Contact Person: Soumavo Sarkar SEBI Registration Number: INM000013004	<b>MUFG Intime India Private Limited (formerly Link Intime India Private Limited)</b> C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India Tel: +91 810 811 4949 E-mail: sterliteelectric.ipo@in.mps.mufg.com Website: www.in.mps.mufg.com Investor Grievance ID: sterliteelectric.ipo@in.mps.mufg.com Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058
BID / OFFER PERIOD			
BID / OFFER OPENS ON		[•] (1)	
BID / OFFER CLOSING ON		[•] (2)(3)	

- (1) Our Company, in consultation with the BRLMs, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Offer Period shall be one Working Day prior to the Bid / Offer Opening Date.
- (2) Our Company, in consultation with the BRLMs, may consider closing the Bid / Offer Period for QIBs one Working Day prior to the Bid / Offer Closing Date in accordance with the SEBI ICDR Regulations
- (3) The UPI mandate end time and date shall be at 5.00 p.m. on the Bid/Offer Closing Date.

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## SECTION I: GENERAL

### DEFINITIONS AND ABBREVIATIONS

*This Addendum uses certain definitions and abbreviations which, unless the context otherwise indicates or implies, or unless otherwise specified, shall have the meaning as provided below.*

#### Company Related Terms

Term	Description
Additional Promoters	The additional promoters of our Company, being Pravin Agarwal and Pratik Pravin Agarwal. For details, please see “ <i>Our Promoters and Promoter Group</i> ” on page 30 of this Addendum
Additional Promoter Group	The individuals and the entities constituting the promoter group of the Additional Promoters in terms of Regulation 2(1)(pp) of the SEBI ICDR Regulations, as described in “ <i>Our Promoters and Promoter Group</i> ” on page 32 of this Addendum

*The following definitions shall be included in the Red Herring Prospectus and the Prospectus or replace the corresponding definitions in the Draft Red Herring Prospectus, as applicable:*

#### Offer Related Terms

Term	Description
Addendum	The addendum dated March 19, 2026 to the Draft Red Herring Prospectus filed with SEBI and the Stock Exchanges
“Draft Red Herring Prospectus” or “DRHP”	The draft red herring prospectus dated September 29, 2025, filed with SEBI and issued in accordance with the SEBI ICDR Regulations, which does not contain complete particulars of the price at which the Equity Shares will be Allotted and the size of the Offer, read with this Addendum and any other addenda or corrigenda thereto
Individual Promoters	Anil Agarwal, Pravin Agarwal and Pratik Pravin Agarwal
Promoters	Promoters of our Company, being Anil Agarwal, Pravin Agarwal, Pratik Pravin Agarwal and Twin Star Overseas Limited. For details, please see “ <i>Our Promoters and Promoter Group</i> ” on page 30 of this Addendum

## OFFER DOCUMENT SUMMARY

The disclosures in the section “Offer Document Summary” beginning on page 14 of the Draft Red Herring Prospectus shall be read with the following additional details:

### Our Promoters

Anil Agarwal, Pravin Agarwal, Pratik Pravin Agarwal and Twin Star Overseas Limited are the promoters of our Company.

For details, see “Our Promoters and Promoter Group” on page 30 of this Addendum.

### Aggregate pre-Offer and post-Offer shareholding of the Additional Promoters and the Additional Promoter Group, as a percentage of our paid-up Equity Share capital

The aggregate pre-Offer and post-Offer shareholding of the Additional Promoters and Additional Promoter Group as a percentage of our paid-up Equity Share capital is set out below:

Name of Shareholder	Pre-Offer		Post-Offer*	
	Number of Equity Shares of face value of ₹2 each	Percentage of pre-Offer Equity Share Capital, on a fully diluted basis^ (%)	Number of Equity Shares of face value of ₹ 2 each	Percentage of post-Offer paid-up Equity Share capital (%)
<b>Additional Promoters</b>				
Pravin Agarwal	1,126,210	0.80	[●]	[●]
Pratik Pravin Agarwal	957,228	0.68	[●]	[●]
<b>Sub-total (A)</b>	<b>2,083,438</b>	<b>1.48</b>	<b>[●]</b>	<b>[●]</b>
<b>Additional Promoter Group</b>				
Jyoti Agarwal	45,000	0.03	[●]	[●]
Ankit Agarwal	566,836	0.40	[●]	[●]
Sonakshi Agarwal	168,496	0.12	[●]	[●]
Shaarav Pratik Agarwal	71,048	0.05	[●]	[●]
Reyansh Pratik Agarwal	71,048	0.05	[●]	[●]
Deepakkumar Chimanlal Bhartia	1,538	Negligible	[●]	[●]
Shashikant Chimanlal Bhartia	8,425	0.01	[●]	[●]
Taradevi Chimanlal Bhartia	50	Negligible	[●]	[●]
<b>Sub-total (B)</b>	<b>932,441</b>	<b>0.66</b>	<b>[●]</b>	<b>[●]</b>
<b>Total (A+B)</b>	<b>3,015,879</b>	<b>2.14</b>	<b>[●]</b>	<b>[●]</b>

\*Subject to completion of the Offer and finalization of the Allotment.

^ The pre-Offer equity share capital of our Company on a fully diluted basis has been computed (a) assuming conversion of all outstanding 15,317,134 CCPS of face value of ₹10 each of our Company into maximum of 15,317,134 Equity Shares of face value of ₹2 each; and (b) pursuant to exercise of all outstanding RSUs that are vested as on the date of this Addendum, under the RSU Plans.

### Pre-Offer shareholding as at the date of the Price Band advertisement and post-Offer shareholding as at Allotment of the Additional Promoters and Additional Promoter Group

The aggregate shareholding, of the Additional Promoters and Additional Promoter Group as at the date of the Price Band advertisement publication and as at the date of Allotment is set forth below:

S. No.	Pre-Offer shareholding as at the date of Price Band advertisement <sup>^</sup>			Post-Offer shareholding as at the date of Allotment <sup>#^</sup>			
	Name of the shareholder	Number of Equity Shares of face value of ₹ 2 each*	Shareholding on a fully diluted basis (in %)*	At the lower end of the price band (₹[●])		At the upper end of the price band (₹[●])	
				Number of Equity Shares of face value of ₹ 2 each*	Shareholding (in %)*	Number of Equity Shares of face value of ₹ 2 each*	Shareholding (in %)*
Additional Promoters							
1.	Pravin Agarwal	[●]	[●]	[●]	[●]	[●]	[●]
2.	Pratik Pravin Agarwal	[●]	[●]	[●]	[●]	[●]	[●]
Additional Promoter Group							
5.	Jyoti Agarwal	[●]	[●]	[●]	[●]	[●]	[●]
6.	Ankit Agarwal	[●]	[●]	[●]	[●]	[●]	[●]
7.	Sonakshi Agarwal	[●]	[●]	[●]	[●]	[●]	[●]
8.	Shaarav Pratik Agarwal	[●]	[●]	[●]	[●]	[●]	[●]
9.	Reyansh Pratik Agarwal	[●]	[●]	[●]	[●]	[●]	[●]
10.	Deepakkumar Chimanlal Bhartia	[●]	[●]	[●]	[●]	[●]	[●]
11.	Shashikant Chimanlal Bhartia	[●]	[●]	[●]	[●]	[●]	[●]

S. No.	Pre-Offer shareholding as at the date of Price Band advertisement <sup>^</sup>			Post-Offer shareholding as at the date of Allotment <sup>#^</sup>			
	Name of the shareholder	Number of Equity Shares of face value of ₹ 2 each*	Shareholding on a fully diluted basis (in %)*	At the lower end of the price band (₹[●])		At the upper end of the price band (₹[●])	
				Number of Equity Shares of face value of ₹ 2 each*	Shareholding (in %)*	Number of Equity Shares of face value of ₹ 2 each*	Shareholding (in %)*
12.	Taradevi Chimanlal Bhartia	[●]	[●]	[●]	[●]	[●]	[●]

<sup>^</sup> To be filled in at Prospectus stage.

<sup>#</sup> Based on the Offer Price of ₹[●] and subject to finalisation of the Basis of Allotment.

\* Includes all RSUs that have been exercised until date of Prospectus and any transfers of Equity Shares by existing Shareholders after the date of the pre-Offer and Price Band advertisement until date of Prospectus.

### Summary of outstanding litigation

A summary of outstanding litigation proceedings involving the Additional Promoters as on the date of this Addendum in terms of the SEBI ICDR Regulations is provided below:

Category of individuals/entities	Criminal proceedings	Tax proceedings	Statutory or regulatory proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Additional Promoters in the last five years, including outstanding action	Material civil litigations as per the Materiality Policy	Aggregate amount involved (₹ in million)*
By the Additional Promoters	1	Nil	NA	N.A.	Nil	Nil
Against the Additional Promoters	Nil	Nil	Nil	Nil	Nil	Nil

\* To the extent quantifiable.

### Weighted average price at which specified securities were acquired by the Additional Promoters in the one year preceding the date of this Addendum

There have been no Equity Shares or CCPS acquired by the Additional Promoters in the one year preceding the date of this Addendum.

### Average cost of acquisition of Equity Shares for the Additional Promoters

The average cost of acquisition of Equity Shares acquired by the Additional Promoters as on the date of this Addendum is as set out below:

Name	Number of Equity Shares held of face value of ₹2 each held as on the date of this Addendum	Average cost of acquisition per Equity Share (in ₹)*
Pravin Agarwal	1,126,210	48.76
Pratik Pravin Agarwal	957,228	55.40

\* As certified by KNPS & Associates, Chartered Accountants (FRN: 024073N), by way of certificate dated March 19, 2026.

### Weighted average cost of acquisition of all Equity Shares transacted by our Promoters (including the Additional Promoters and Promoter Selling Shareholder), Other Selling Shareholders, members of the Promoter Group and Additional Promoter Group and shareholders with the right to nominate directors or other rights in the last three years, eighteen months and one year immediately preceding this Addendum

The weighted average cost of acquisition of all Equity Shares transacted by our Promoters (including the Additional Promoters and Promoter Selling Shareholder), Other Selling Shareholders, members of the Promoter Group and Additional Promoter Group and shareholders with the right to nominate directors or other rights in the last three years, eighteen months and one year immediately preceding this Addendum are as follows:

Period	Weighted average cost of acquisition of Equity Shares (in ₹)*	Cap Price/upper end of Price Band is 'X' times the weighted average cost of acquisition <sup>*^</sup>	Range of acquisition price: Lowest Price – Highest Price (in ₹)*
Last one year preceding the date of this Addendum	528.00	[●]	Nil - 528.00
Last 18 months preceding the date of this Addendum	746.57	[●]	473.32 - 825.00

Period	Weighted average cost of acquisition of Equity Shares (in ₹)*	Cap Price/upper end of Price Band is 'X' times the weighted average cost of acquisition <sup>*^</sup>	Range of acquisition price: Lowest Price – Highest Price (in ₹)*
Last three years preceding the date of this Addendum	550.40	[●]	450.00 - 825.00

\* As certified by KNPS & Associates, Chartered Accountants (FRN: 024073N), by way of certificate dated March 19, 2026.

^ To be updated on finalisation of the Price Band.

**Weighted average cost of acquisition of all CCPS transacted by our Promoters (including the Additional Promoters and Promoter Selling Shareholder), Other Selling Shareholders, members of the Promoter Group and Additional Promoter Group and shareholders with the right to nominate directors or other rights in the last three years, eighteen months and one year immediately preceding this Addendum**

Our Promoters (including the Additional Promoters Promoter Selling Shareholder), Other Selling Shareholders and members of the Promoter Group and Additional Promoter Group have not transacted any CCPS in the last three years, eighteen months or one year immediately preceding this Addendum. The weighted average cost of acquisition of all CCPS transacted by the shareholders with the right to nominate directors or other rights in the last three years, eighteen months and one year immediately preceding this Addendum are as follows:

Period	Weighted average cost of acquisition of Equity Shares (in ₹)*	Cap Price/upper end of Price Band is 'X' times the weighted average cost of acquisition <sup>*^</sup>	Range of acquisition price: Lowest Price – Highest Price (in ₹)*
Last one year preceding the date of this Addendum	475.00	[●]	Nil - 475.00
Last 18 months preceding the date of this Addendum	473.75	[●]	473.32 - 475.00
Last three years preceding the date of this Addendum	473.75	[●]	473.32 - 475.00

\* As certified by KNPS & Associates, Chartered Accountants (FRN: 024073N), by way of certificate dated March 19, 2026.

^ To be updated on finalisation of the Price Band.

**Details of price at which specified securities were acquired by the Additional Promoters and Additional Promoter Group in the last three years preceding the date of this Addendum:**

Our Additional Promoters have not acquired any Equity Shares or CCPS in the three years preceding the date of this Addendum. Further, the Additional Promoter Group have not acquired any CCPS in the three years preceding the date of this Addendum. Further, except as disclosed below, the Additional Promoter Group have not acquired any Equity Shares in the three years preceding the date of this Addendum:

Sr. No.	Name of the acquirer / Shareholder	Date of acquisition of the Equity Shares	Number of Equity Shares of face value of ₹ 2 each	Acquisition price per Equity Share* (in ₹)
1.	Shashikant Chimanlal Bhartia	October 16, 2023	25	530.00
2.		January 14, 2025	50	670.00
3.	Deepakkumar Chimanlal Bhartia	March 26, 2025	1,500	528.00

**Financing Arrangements**

There have been no financing arrangements whereby the Additional Promoters or the Additional Promoter Group have financed the purchase by any other person of securities of our Company other than in the normal course of the business during a period of six months immediately preceding the date of this Addendum.

**Exemption from complying with any provisions of securities laws, if any, granted by SEBI**

Except as disclosed below and on page 38 of the Draft Red Herring Prospectus, our Company has not filed or obtained any exemption from the SEBI from strict compliance with any provisions of securities laws from SEBI as on the date of this Addendum:

An application dated March 19, 2026, has been submitted to the SEBI under Regulation 300(1)(c) of the SEBI ICDR Regulations, seeking exemption for disclosing information and confirmations from Vaidehi Kanoria (“**Non-Cooperating Individual**”) and entities/ and bodies corporates/ firms/ HUFs (“**Non-Cooperating Entities**”, along with Non-Cooperating Individual, “**Non-Cooperating Group**”) in which the aforesaid persons have/may have interest (individually or in aggregate with Pratik Pravin Agarwal, one of our Individual Promoters), as part of the promoter group of Pratik Pravin Agarwal, one of our Individual Promoters, in terms of the SEBI ICDR Regulations based on the information as available in the public domain.

Since our Company has not been able to procure relevant information, from, and in relation to, the Non-Cooperating Group and to comply with the provisions of the SEBI ICDR Regulations, our Company has included disclosures pertaining to the Non-Cooperating Group in this Addendum to the best of our Company's knowledge and to the extent the information was available and accessible in the public domain published on the websites of, *inter-alia*, Watchout Investors, CIBIL, Stock Exchanges, MCA and crime check. Further, in the absence of such information from the Non-Cooperating Individual, our Company is also unable to identify an exhaustive list of the relevant entities as members of the Promoter Group, other than to the best of our Company's knowledge and to the extent the information was available and accessible in the public domain. For details, please see, *"Risk Factors – The sister-in-law of one of our Individual Promoters, Pratik Pravin Agarwal, who is deemed to be a member of the Promoter Group under the SEBI ICDR Regulations, has declined to be identified as such and has not provided any information in respect of herself and the relevant entities as Promoter Group. Consequently, we cannot assure you that the disclosures relating to such member of the Promoter Group are complete or up-to-date"* on page 6 of this Addendum.



## SECTION II: RISK FACTORS

*The disclosures in the section titled “Risk Factors” beginning on page 44 of the Draft Red Herring Prospectus shall be read with the following additional details:*

- 1. The sister-in-law of one of our Individual Promoters, Pratik Pravin Agarwal, who is deemed to be a member of the Promoter Group under the SEBI ICDR Regulations, has declined to be identified as such and has not provided any information in respect of herself and the relevant entities as Promoter Group. Consequently, we cannot assure you that the disclosures relating to such member of the Promoter Group are complete or up-to-date.***

The sister-in-law one of our Individual Promoters, Pratik Pravin Agarwal (“**Non-Cooperating Individual**”), deemed to be a part of the Promoter Group of Pratik Pravin Agarwal under the SEBI ICDR Regulations, has pursuant to a letter dated March 6, 2026, declined to be classified as such and our Company has accordingly not received any information, confirmations or undertakings in respect of herself or the entities/ bodies corporates/ firms/ HUFs they she may be interested in, as member of the Promoter Group (“**Non-Cooperating Entities**”, along with Non-Cooperating Individual, “**Non-Cooperating Group**”) in connection with the Offer.

The Non-Cooperating Individual:

- is not or has not been involved with the business of our Company since its incorporation, or have any shareholding, rights or management representation in our Company in the last three years;
- does not have or has in the last three years any financial or other interest in the Company and/or its Subsidiaries (“**Relevant Entities**”);
- does not hold or has held in the last three years any equity shares or any other securities of the Relevant Entities;
- does not play any role in the ownership, management or operations of the Relevant Entities;
- does not have any transactions including related party transactions with the Relevant Entities in the last three years;
- does not have any special rights with respect to the Relevant Entities or their respective securities through any shareholders’ agreement or any other formal or informal arrangements;
- is neither a Director, Key Managerial Personnel or Senior Management of our Company;
- is not a vendor, supplier, or client of the Relevant Entities; and
- does not have or has had any litigations with our Company or our Promoters

Our Company has filed an application dated March 19, 2026, with SEBI for seeking exemption under Regulation 300(1)(c) of the SEBI ICDR Regulations, from disclosing the Non-Cooperating Individual and the corresponding Non-Cooperating Entities, as part of the promoter group of Pratik Pravin Agarwal, one of our Individual Promoters, in terms of the SEBI ICDR Regulations and including their information and confirmations in this Addendum. Since our Company has not been able to procure relevant information, from, and in relation to, the Non-Cooperating Group, to comply with the provisions of the SEBI ICDR Regulations, our Company has included disclosures pertaining to the Non-Cooperating Group in this Addendum to the best of our Company’s knowledge and to the extent the information was available and accessible in the public domain published on the websites of, *inter-alia*, Watchout Investors, CIBIL, Stock Exchanges, MCA and crime check. Further, in the absence of such information from the Non-Cooperating Individual, our Company is also unable to identify an exhaustive list of their relevant entities as members of the Promoter Group, other than to the best of our Company’s knowledge and to the extent the information was available and accessible in the public domain.

Further, given that the information, as disclosed in this Addendum, is based solely on publicly available information, our Company has not been able to ascertain that these disclosures, or any other confirmations included in this Addendum in relation to Non-Cooperating Group is accurate, complete or up to date. Our Company is not in a position to ascertain the completeness of the publicly available information, as on the date of this Addendum, or any subsequent developments which may impact the disclosures pertaining to Non-Cooperating Group. Consequently, there can be no assurance that the information disclosed in this Addendum with respect to Non-Cooperating Group is accurate, complete or up to date. For details, see, “*Offer Document Summary - Exemption from complying with any provisions of securities laws, if any, granted by SEBI*” on page 4 of this Addendum. While, as of the date of this Addendum, the Non-Cooperating Group does not have any Equity Shares in our Company, we undertake to monitor and immediately disclose to the Stock Exchanges, post-listing of the Equity Shares, any acquisition of Equity Shares of our Company by the Non-Cooperating Group.

- 2. Our Company is a public limited company and may be unable to impose restrictions on the transfer of securities by our Shareholders, on account of which there are certain corporate records in relation to secondary transactions entered into by our Additional Promoters and Additional Promoter Group which are not traceable. We cannot assure you that regulatory proceedings or actions will not be initiated against us which may impact our financial condition and reputation and we will not be subject to any penalty imposed by the competent regulatory authority in this regard.***

As on the date of this Addendum, our Company has 107,511 Shareholders (based on beneficiary position statement available on March 13, 2026). Post the initial subscription in our Company, our Company has issued Equity Shares and Preference Shares pursuant to private placement, bonus issue and RSU Scheme, as applicable. All issuances and allotment of Equity Shares and

Preference Shares by our Company since its incorporation have been undertaken in compliance with the Companies Act. As a public company under the Companies Act, the Equity Shares of our Company are freely transferable and in accordance with Section 58 of the Companies Act, it may be unable to impose restrictions on the transfer of Equity Shares by our Shareholders. Accordingly, there are certain corporate records, including delivery instruction slips, in relation to secondary transactions entered into by our Additional Promoters and Additional Promoter Group which are not traceable by them. For details, see, “*Capital Structure - History of share capital build-up of the Additional Promoters, details of secondary transactions involving the Additional Promoters and Additional Promoter Group, Minimum Promoter’s Contribution and lock-in requirements - Share capital build-up of our Additional Promoters*” and “*Capital Structure – - History of share capital build-up of the Additional Promoters, details of secondary transactions involving the Additional Promoters and Additional Promoter Group, Minimum Promoter’s Contribution and lock-in requirements - Details of secondary transactions involving the Additional Promoters and Additional Promoter Group*” on pages 8 and 14 respectively of this Addendum.

Hence, for the purposes of making disclosures in the section titled “*Capital Structure*” of this Addendum, we have relied on the demat statements, off market annexure slips and certifications shared by the respective Additional Promoters and Additional Promoter Group. We cannot assure you that there will be no future inquiry or investigation by regulatory authorities regarding the share capital build-up on account of our large shareholder base while being an unlisted company. In the event that any proceeding or action is initiated against us by a regulatory authority and our Company is found non-compliant with any of the applicable provisions of the Companies Act, there may be an imposition of penalty under the Companies Act or such other relevant provisions under Companies Act, or any action by any relevant regulatory authority, on us.

**3. *Our Additional Promoters may have interests in our Company in addition to their normal remuneration or benefits and reimbursement of expenses incurred.***

In addition to payment of remuneration, sitting fees and commission, our Additional Promoters may be deemed to be interested to the extent of Equity Shares held by them, as well as to the extent of any dividends, bonuses or other distributions on such Equity Shares. Additionally, our Additional Promoters may also be regarded as interested to the extent of restricted stock units granted by our Company and which may be granted to them from time to time pursuant to the RSU Plans. For further details of such interests, “*Our Promoters and Promoter Group – Interests of our Additional Promoters*” on page 31 of this Addendum.

**4. *We have not been able to obtain certain records of educational qualifications of two of our Individual Promoters, Anil Agarwal and Pravin Agarwal.***

Two of our Individual Promoters, Anil Agarwal and Pravin Agarwal have been unable to trace copies of documents pertaining to their educational qualifications. While they have written to their respective educational institutions seeking copies of such documents, as of the date of this Addendum, they have not received any communication. Accordingly, we have relied on affidavits furnished by them, to disclose the details of their educational qualifications in this Addendum. For further details, see “*Our Management – Brief profiles of our Directors*” and “*Our Promoters and Promoter Group – Details of our Promoters – Individual Promoter – Anil Agarwal*” on pages 265 and 279 respectively of the Draft Red Herring Prospectus. There, there can be no assurances that they will be able to trace the relevant documents pertaining to his educational qualifications in future, or at all or that the educational institutions will respond to such emails and letter in a timely manner, or at all.

**5. *After the completion of the Offer, our Promoters will continue to collectively hold majority of the shareholding in our Company, which will allow them to influence the outcome of matters requiring shareholder approval.***

As on the date of this Addendum, our Promoters, collectively hold 63.26% of the share capital of our Company on a fully diluted basis. After the completion of the Offer, our Promoters will continue to collectively hold majority of the shareholding in our Company and will continue to exercise significant influence over our business policies and affairs and all matters requiring Shareholders’ approval, including the composition of our Board, the adoption of amendments to our constitutional documents, the approval of mergers, strategic acquisitions or joint ventures or the sales of substantially all of our assets, and the policies for dividends, lending, investments and capital expenditures or any other matter requiring special resolution. This concentration of ownership also may delay, defer or even prevent a change in control of our Company and may make some transactions more difficult or impossible without the support of these stockholders. The interests of our Promoters as our controlling shareholders could conflict with our interests or the interests of our other shareholders. We cannot assure you that our Promoters will act to resolve any conflicts of interest in our favour and any such conflict may adversely affect our ability to execute our business strategy or to operate our business.

### SECTION III: INTRODUCTION

#### CAPITAL STRUCTURE

*The disclosures in the section titled “Capital Structure” beginning on page 97 of the Draft Red Herring Prospectus shall be read with the following additional details:*

**History of share capital build-up of the Additional Promoters, details of secondary transactions involving the Additional Promoters and Additional Promoter Group, Minimum Promoter’s Contribution and lock-in requirements**

**(a) *Share capital build-up of our Additional Promoters***

As on the date of this Addendum, our Additional Promoters hold an aggregate of 2,083,438 Equity Shares, constituting 1.48% of the issued, subscribed and paid-up Equity Share capital of our Company.

Set forth below is the build-up of the equity shareholding of our Additional Promoters since incorporation of our Company:

Date of allotment / transfer of equity shares	Number of equity shares allotted / transferred	Face value per equity share (₹)	Issue/ transfer / buy-back price per equity share <sup>s</sup> (₹)	Nature of consideration	Nature of transaction	Percentage of pre- Offer equity share capital of our Company on fully diluted basis <sup>^</sup> (%)	Percentage of post-Offer equity share capital of our Company (%)
<i>Pravin Agarwal</i>							
May 5, 2015	1	10	10	Cash	Initial subscription to the memorandum of association	Negligible	[●]
Pursuant to our Board resolution dated May 18, 2015, and our Shareholders' resolution dated July 7, 2015, the existing equity shares of face value of ₹ 10 each of our Company were sub-divided into equity shares of face value of ₹ 10 each. Therefore, 1 equity share held by Pravin Agarwal was sub-divided into 5 equity shares of face value of ₹ 2 each							
May 23, 2016	(5)	2	N.A.	N.A.	Reduction in share capital pursuant to STL Demerger Scheme	Negligible	[●]
August 22, 2016	130,900	2	N.A.	Other than cash	Allotment of 130,900 equity shares pursuant to the STL Demerger Scheme	0.09	[●]
February 8, 2017 <sup>s</sup>	145	2	112.30	Cash	Purchase of equity shares from Manjula Manilal Gada	Negligible	[●]
February 10, 2017 <sup>s</sup>	2,700	2	112.30	Cash	Purchase of equity shares from Vikram Shah	Negligible	[●]
	1,000	2	112.30	Cash	Purchase of equity shares from Krishan Kumar Wahi	Negligible	[●]
February 13, 2017 <sup>s</sup>	2,000	2	112.30	Cash	Purchase of equity shares from Prakash Rajaba Jagdale	Negligible	[●]
	900	2	112.30	Cash	Purchase of equity shares from Ram Kumar Gupta	Negligible	[●]
February 14, 2017 <sup>s</sup>	120	2	112.30	Cash	Purchase of equity shares from Kanta Dhiman	Negligible	[●]
	251	2	112.30	Cash	Purchase of equity shares from Chetan D Sethi	Negligible	[●]
February 15, 2017 <sup>s</sup>	120	2	112.30	Cash	Purchase of equity shares from Mehta Dipti Kumar	Negligible	[●]
	80	2	112.30	Cash	Purchase of equity shares from Kalpesh Pravind Chandra Mehta	Negligible	[●]
February 16, 2017 <sup>s</sup>	100	2	112.30	Cash	Purchase of equity shares Jogendra Pranjivandas Parikh	Negligible	[●]
February 17, 2017 <sup>s</sup>	400	2	112.30	Cash	Purchase of equity shares from Dhananjay V. Dharmik	Negligible	[●]
February 18, 2017 <sup>s</sup>	500	2	112.30	Cash	Purchase of equity shares from Vrajesh Navnitbhai Shah	Negligible	[●]
	1,987	2	112.30	Cash	Purchase of equity shares from Vrajesh K Shah	Negligible	[●]
	125	2	112.30	Cash	Purchase of equity shares from Pareshaben Premchand Shah	Negligible	[●]
	364	2	112.30	Cash	Purchase of equity shares from Nitin Kumar Shah	Negligible	[●]
February 20, 2017 <sup>s</sup>	5,000	2	112.30	Cash	Purchase of equity shares from Parag C Mankeekar	Negligible	[●]
	12,000	2	112.30	Cash	Purchase of equity shares from N R Garg	0.01	[●]
	340	2	112.30	Cash	Purchase of equity shares from Subrahmanyeswara Rao Kancharala	Negligible	[●]

Date of allotment / transfer of equity shares	Number of equity shares allotted / transferred	Face value per equity share (₹)	Issue/ transfer / buy-back price per equity share <sup>s</sup> (₹)	Nature of consideration	Nature of transaction	Percentage of pre- Offer equity share capital of our Company on fully diluted basis <sup>^</sup> (%)	Percentage of post-Offer equity share capital of our Company (%)
February 28, 2017 <sup>s</sup>	145	2	112.30	Cash	Purchase of equity shares from Manilal Kalyanji Gada	Negligible	[●]
March 2, 2017 <sup>s</sup>	675,950	2	112.30	Cash	Purchase of equity shares from 2,252 transferors. For details of transferors, please see <a href="http://www.sterliteelectric.com/investors">www.sterliteelectric.com/investors</a>	0.48	[●]
March 23, 2017 <sup>s</sup>	50	2	112.30	Cash	Purchase of equity shares from Kanchan Korshi Gada	Negligible	[●]
	250	2	112.30	Cash	Purchase of equity shares from Litesh Korshi Gada	Negligible	[●]
March 24, 2017 <sup>s</sup>	125	2	112.30	Cash	Purchase of equity shares from Dipankar Purkayastha	Negligible	[●]
	125	2	112.30	Cash	Purchase of equity shares from Dipankar Purkayastha	Negligible	[●]
	170	2	112.30	Cash	Purchase of equity shares from Nitin Kumar	Negligible	[●]
	30	2	112.30	Cash	Purchase of equity shares from Nitin Kumar Premchand Shah	Negligible	[●]
	50	2	112.30	Cash	Purchase of equity shares from Nitin Kumar Premchand Shah	Negligible	[●]
	2	2	112.30	Cash	Purchase of equity shares from Rohit Amrutlal Shah	Negligible	[●]
	66	2	112.30	Cash	Purchase of equity shares from Daxaben Nitinkumar Shah	Negligible	[●]
	44	2	112.30	Cash	Purchase of equity shares from Rohit Amrutlal Shah	Negligible	[●]
	66	2	112.30	Cash	Purchase of equity shares from Rohit Amrutlal Shah	Negligible	[●]
July 29, 2022	(6,000)	2	860.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	Negligible	[●]
September 6, 2022	(10,000)	2	N.A. <sup>#</sup>	N.A.	Transfer of equity shares to Jyoti Agarwal by way of gift	(0.01)	[●]
September 12, 2022	(13,000)	2	1,000.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	(0.01)	[●]
September 14, 2022	(9,000)	2	1,000.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	(0.01)	[●]
September 22, 2022	(10,000)	2	N.A. <sup>#</sup>	N.A.	Transfer of equity shares to Jyoti Agarwal by way of gift	(0.01)	[●]
October 13, 2022	(9,000)	2	475.00	Cash	Sale of equity shares to Amar Alliance Equity Research Private Limited	(0.01)	[●]
October 20, 2022	788,105	2	N.A.	N.A.	Bonus issue in the ratio of 1:1	Negligible	[●]
December 2, 2022	(4,500)	2	475.00	Cash	Sale of equity shares to Amar Alliance Equity	Negligible	[●]

Date of allotment / transfer of equity shares	Number of equity shares allotted / transferred	Face value per equity share (₹)	Issue/ transfer / buy-back price per equity share <sup>S</sup> (₹)	Nature of consideration	Nature of transaction	Percentage of pre- Offer equity share capital of our Company on fully diluted basis <sup>^</sup> (%)	Percentage of post-Offer equity share capital of our Company (%)
					Research Private Limited		
January 27, 2023	(10,000)	2	450.00	Cash	Sale of equity shares to Amar Alliance Equity Research Private Limited	(0.01)	[●]
March 23, 2023	(11,000)	2	450.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	(0.01)	[●]
May 8, 2023	(6,000)	2	450.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	Negligible	[●]
May 12, 2023	(9,000)	2	450.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	(0.01)	[●]
June 9, 2023	(20,000)	2	450.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	(0.01)	[●]
June 13, 2023	(50,000)	2	450.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	(0.03)	[●]
June 30, 2023	(15,000)	2	450.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	(0.01)	[●]
July 6, 2023	(10,000)	2	450.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	(0.01)	[●]
July 11, 2023	(10,000)	2	450.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	(0.01)	[●]
July 18, 2023	(10,000)	2	450.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	(0.01)	[●]
July 19, 2023	(10,000)	2	450.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	(0.01)	[●]
	(10,000)	2	450.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	(0.01)	[●]
July 20, 2023	(10,000)	2	450.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	(0.01)	[●]
	(10,000)	2	450.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	(0.01)	[●]
July 21, 2023	(10,000)	2	450.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	(0.01)	[●]
July 24, 2023	(10,000)	2	450.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	(0.01)	[●]
August 10, 2023	(20,000)	2	595.00	Cash	Sale of equity shares to KJMC Financial Services Limited	(0.01)	[●]
August 18, 2023	(10,000)	2	575.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	(0.01)	[●]
August 23, 2023	(10,000)	2	575.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	(0.01)	[●]
August 25, 2023	(10,000)	2	580.00	Cash	Sale of equity shares to KJMC Financial	(0.01)	[●]

Date of allotment / transfer of equity shares	Number of equity shares allotted / transferred	Face value per equity share (₹)	Issue/ transfer / buy-back price per equity share <sup>S</sup> (₹)	Nature of consideration	Nature of transaction	Percentage of pre- Offer equity share capital of our Company on fully diluted basis <sup>^</sup> (%)	Percentage of post-Offer equity share capital of our Company (%)
					Services Limited		
August 28, 2023	(10,000)	2	580.00	Cash	Sale of equity shares to KJMC Financial Services Limited	(0.01)	[●]
August 29, 2023	(15,000)	2	575.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	(0.01)	[●]
September 1, 2023	(10,000)	2	580.00	Cash	Sale of equity shares to KJMC Financial Services Limited	(0.01)	[●]
	(10,000)	2	565.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	(0.01)	[●]
September 4, 2023	(5,000)	2	565.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	Negligible	[●]
	(5,000)	2	560.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	Negligible	[●]
September 6, 2023	(10,000)	2	560.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	(0.01)	[●]
September 8, 2023	(12,000)	2	580.00	Cash	Sale of equity shares to KJMC Financial Services Limited	(0.01)	[●]
January 24, 2024	(25,000)	2	500.00	Cash	Sale of equity shares to KJMC Corporate Advisors (India) Limited	(0.02)	[●]
February 14, 2024	(25,000)	2	500.00	Cash	Sale of equity shares to KJMC Financial Services Limited	(0.02)	[●]
May 29, 2024	(12,500)	2	625.00	Cash	Sale of equity shares to KJMC Financial Services Limited	(0.01)	[●]
June 4, 2024	(10,000)	2	625.00	Cash	Sale of equity shares to KJMC Financial Services Limited	(0.01)	[●]
July 8, 2024	(16,000)	2	625.00	Cash	Sale of equity shares to Amar Alliance Consultants Private Limited	(0.01)	[●]
September 12, 2024	(10,000)	2	700.00	Cash	Sale of equity shares to Growfast Securities & Credit Private Limited	(0.01)	[●]
<b>Sub-total (A)</b>	<b>1,126,210</b>					<b>0.80</b>	
<i>Pratik Pravin Agarwal</i>							
August 22, 2016	97,628	2	N.A.	Other than cash	Allotment of 97,628 equity shares pursuant to the STL Demerger Scheme	0.07	[●]
March 2, 2017 <sup>S</sup>	63,807	2	112.30	Cash	Purchase of equity shares from MV SCIF Mauritius	0.04	[●]
	7,914	2	112.30	Cash	Purchase of equity shares from State Public Sector Superannuation Scheme	Negligible	[●]
	11,633	2	112.30	Cash	Purchase of equity shares from MGI Emerging Markets Equity Fund-Dimensional Fund Advisors Ltd	0.01	[●]

Date of allotment / transfer of equity shares	Number of equity shares allotted / transferred	Face value per equity share (₹)	Issue/ transfer / buy-back price per equity share <sup>S</sup> (₹)	Nature of consideration	Nature of transaction	Percentage of pre- Offer equity share capital of our Company on fully diluted basis <sup>^</sup> (%)	Percentage of post-Offer equity share capital of our Company (%)
	2,343	2	112.30	Cash	Purchase of equity shares from Elara India Opportunities Fund Limited	Negligible	[●]
	448,587	2	112.30	Cash	Purchase of equity shares from Copthall Mauritius Investment Limited	0.32	[●]
July 6, 2017	(44,524)	2	N.A. <sup>#</sup>	N.A.	Transfer of equity shares to Shaarav Pratik Agarwal by way of gift	(0.03)	[●]
	(44,524)	2	N.A. <sup>#</sup>	N.A.	Transfer of equity shares to Reyansh Pratik Agarwal by way of gift	(0.03)	[●]
September 21, 2020	51,500	2	175.00	Cash	Purchase of equity shares from Dr. Anand Agarwal jointly with Shalini Agarwal	0.04	[●]
June 15, 2022	(6,000)	2	860.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	Negligible	[●]
June 27, 2022	(5,000)	2	870.00	Cash	Sale of equity shares to KJMC Financial Services Limited	Negligible	[●]
August 23, 2022	(5,000)	2	900.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	Negligible	[●]
September 12, 2022	(10,000)	2	1,000.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	(0.01)	[●]
September 19, 2022	(6,000)	2	1,000.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	Negligible	[●]
October 12, 2022	(7,000)	2	475.00	Cash	Sale of equity shares to Amar Alliance Equity Research Private Limited	Negligible	[●]
October 20, 2022	562,364	2	-	N.A.	Bonus issue in the ratio of 1:1	0.40	[●]
December 5, 2022	(4,000)	2	475.00	Cash	Sale of equity shares to Amar Alliance Equity Research Private Limited	Negligible	[●]
January 25, 2023	(10,000)	2	450.00	Cash	Sale of equity shares to Amar Alliance Equity Research Private Limited	(0.01)	[●]
March 23, 2023	(8,000)	2	450.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	(0.01)	[●]
	(1,000)	2	450.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	Negligible	[●]
May 8, 2023	(5,000)	2	450.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	Negligible	[●]
May 16, 2023	(6,000)	2	450.00	Cash	Sale of equity shares to Growfast Securities & Credit Limited	Negligible	[●]
May 29, 2024	(12,500)	2	625.00	Cash	Sale of equity shares to KJMC Financial Services Limited	(0.01)	[●]
June 4, 2024	(10,000)	2	625.00	Cash	Sale of equity shares to KJMC Financial Services Limited	(0.01)	[●]
June 27, 2024	(35,000)	2	625.00	Cash	Sale of equity shares to KJMC Financial	(0.02)	[●]



Date of allotment / transfer of equity shares	Number of equity shares allotted / transferred	Face value per equity share (₹)	Issue/ transfer / buy-back price per equity share <sup>5</sup> (₹)	Nature of consideration	Nature of transaction	Percentage of pre-Offer equity share capital of our Company on fully diluted basis <sup>^</sup> (%)	Percentage of post-Offer equity share capital of our Company (%)
					Services Limited		
July 8, 2024	(48,000)	2	625.00	Cash	Sale of equity shares to Amar Alliance Consultants Private Limited	(0.03)	[●]
September 13, 2024	(6,000)	2	700.00	Cash	Sale of equity shares to KJMC Financial Services Limited	Negligible	[●]
October 1, 2024	(15,000)	2	825.00	Cash	Sale of equity shares to KJMC Financial Services Limited	(0.01)	[●]
<b>Sub-total (B)</b>	<b>9,57,228</b>					<b>0.68</b>	
<b>Total (A+B)</b>	<b>2,083,438</b>					<b>1.48</b>	[●]

<sup>^</sup> The pre-Offer equity share capital of our Company on a fully diluted basis has been computed (a) assuming conversion of all outstanding 15,317,134 CCPS of face value of ₹10 each of our Company into maximum of 15,317,134 Equity Shares of face value of ₹2 each; and (b) pursuant to exercise of all outstanding RSUs that are vested as on the date of this Addendum, under the RSU Plans.

<sup>\*</sup> For further details in relation to the STL Demerger Scheme, please see the section entitled “History and Certain Corporate Matters - Details regarding material acquisitions or divestments or slump sale of business/undertakings, mergers, amalgamations or any revaluation of assets, in the last 10 years - Scheme of arrangement between Sterlite Technologies Limited (“STL”), our Company and their respective shareholders and creditors as sanctioned by the High Court of Bombay by way of its order dated April 22, 2016” on page 253 of the Draft Red Herring Prospectus.

<sup>#</sup> The transaction is in the nature of gift.

<sup>5</sup> The details of names of the counterparty for the secondary transactions are not traceable with our Company. For details, see, “Risk Factors - Our Company is a public limited company and may be unable to impose restrictions on the transfer of securities by our Shareholders, on account of which there are certain corporate records in relation to secondary transactions entered into by our Additional Promoters and Additional Promoter Group which are not traceable. We cannot assure you that regulatory proceedings or actions will not be initiated against us which may impact our financial condition and reputation and we will not be subject to any penalty imposed by the competent regulatory authority in this regard” on page 6 of this Addendum.

All the Equity Shares held by our Additional Promoters were fully paid-up on the respective dates of acquisition of such equity shares.

As on the date of this Addendum, our Additional Promoters are not holding any CCPS in our Company. Further, as on the date of this Addendum, none of the Equity Shares held by our Additional Promoters are pledged.

**(b) Details of secondary transactions involving the Additional Promoters and Additional Promoter Group**

Except as disclosed in “- Share capital build-up of our Additional Promoters” on page 8 of this Addendum, there have been no acquisition or transfer of equity shares of our Company through secondary transactions by our Additional Promoters.

There have been no acquisition or transfer of CCPS of our Company through secondary transactions by our Additional Promoters and Additional Promoter Group.

Further, except as disclosed below, there have been no acquisition or transfer of equity shares of our Company through secondary transactions by the Additional Promoter Group.

Date of transfer of equity shares	Number of equity shares transferred / acquired	Nature of transaction	Name of the counterparty	Nature of consideration	Face value per equity share (₹)	Issue price/ transfer price per equity share (₹)	Relationship with the counterparty
<b>Jyoti Agarwal</b>							
August 23, 2022	(5,000)	Sale of equity shares	Growfast Securities & Credit Limited	Cash	2	900.00	Not related
September 6, 2022	10,000	Transfer by way of gift of equity shares	Pravin Agarwal	N.A.	2	N.A.*	Spouse
September 22, 2022	10,000	Transfer by way of gift of equity shares	Pravin Agarwal	N.A.	2	N.A.*	Spouse
September 10, 2024	(5,000)	Sale of equity shares	KJMC Financial Services Limited	Cash	2	700.00	Not related
<b>Sonakshi Agarwal</b>							
March 2, 2017	89,048	Purchase of equity shares	Copthall Mauritius Investment Ltd.	Cash	2	112.30	Not related
September 21, 2020	8,500	Purchase of equity shares	Dr. Anand Agarwal jointly with Shalini Agarwal	Cash	2	175.00	Not related
July 20, 2022	(5,000)	Sale of equity shares	KJMC Financial Services Limited	Cash	2	850.00	Not related
September 13, 2022	(3,000)	Sale of equity shares	Growfast Securities & Credit Limited	Cash	2	1,000.00	Not related
September 14, 2022	(2,000)	Sale of equity shares	Growfast Securities & Credit Limited	Cash	2	1,000.00	Not related
October 12, 2022	(1,000)	Sale of equity shares	Amar Alliance Equity Research Private Limited	Cash	2	475.00	Not related
March 23, 2023	(2,000)	Sale of equity shares	Growfast Securities & Credit Limited	Cash	2	450.00	Not related
May 8, 2023	(1,000)	Sale of equity shares	Growfast Securities & Credit Limited	Cash	2	450.00	Not related
May 16, 2023	(2,000)	Sale of equity shares	Growfast Securities & Credit Limited	Cash	2	450.00	Not related
September 19, 2024	(9,000)	Sale of equity shares	Growfast Securities & Credit Limited	Cash	2	700.00	Not related
<b>Shaarav Pratik Agarwal</b>							
July 6, 2017	44,524	Transfer by way of gift of equity shares	Pratik Pravin Agarwal	N.A.	2	N.A.*	Father
August 23, 2022	(2,500)	Sale of equity shares	Growfast Securities & Credit Limited	Cash	2	900.00	Not related

May 29, 2023	(5,000)	Sale of equity shares	Growfast Securities & Credit Limited	Cash	2	450.00	Not related
September 23, 2024	(8,000)	Sale of equity shares	Growfast Securities & Credit Limited	Cash	2	700.00	Not related
<b>Reyansh Pratik Agarwal</b>							
July 6, 2017	44,524	Transfer by way of gift of equity shares	Pratik Pravin Agarwal	N.A.	2	N.A.*	Father
August 29, 2022	(2,500)	Sale of equity shares	Growfast Securities & Credit Limited	Cash	2	900.00	Not related
May 23, 2023	(5,000)	Sale of equity shares	Growfast Securities & Credit Limited	Cash	2	450.00	Not related
September 24, 2024	(8,000)	Sale of equity shares	Growfast Securities & Credit Limited	Cash	2	700.00	Not related
<b>Ankit Agarwal</b>							
March 2, 2017	83,312	Purchase of equity shares	Copthall Mauritius Investment Limited	Cash	2	112.30	Not related
	29	Purchase of equity shares	Jardine Fleming Intl Mgt Ing	Cash	2	112.30	Not related
	424	Purchase of equity shares	Pictet Targeted Fund (Mauritius) Ltd	Cash	2	112.30	Not related
	100	Purchase of equity shares	Quantum Fund N V	Cash	2	112.30	Not related
	100	Purchase of equity shares	Templeton Emerging Markets Invest Trust	Cash	2	112.30	Not related
	100	Purchase of equity shares	Templeton Global Strategy SICAV	Cash	2	112.30	Not related
	100	Purchase of equity shares	Templeton Asset Management Ltd	Cash	2	112.30	Not related
	6,220	Purchase of equity shares	P Coppin	Cash	2	112.30	Not related
	6,240	Purchase of equity shares	Yang Lei	Cash	2	112.30	Not related
	3,544	Purchase of equity shares	Julian H R Cooper	Cash	2	112.30	Not related
	3,180	Purchase of equity shares	Yang Lei	Cash	2	112.30	Not related
	1,299	Purchase of equity shares	The Hongkong and Shanghai Banking Corp. Ltd.	Cash	2	112.30	Not related
	25	Purchase of equity shares	Citibank N A Jt Ac Chandrakant Ratilal Mody Heta A. Mody, Ajay Chandrakant Mody	Cash	2	112.30	Not related
	41	Purchase of equity shares	Citibank N A Jt Ac S J Sheth	Cash	2	112.30	Not related
	32	Purchase of equity shares	Citibank N A Jt Ac Shantaben J Sheth	Cash	2	112.30	Not related

	2,000	Purchase of equity shares	Flavian Joseph Pinto	Cash	2	112.30	Not related
	800	Purchase of equity shares	Ajit Patel	Cash	2	112.30	Not related
	2,690	Purchase of equity shares	Zhou Yidong	Cash	2	112.30	Not related
	2,840	Purchase of equity shares	Kevin Moulton	Cash	2	112.30	Not related
	17,110	Purchase of equity shares	Deutsche Bank Trust Company Americas	Cash	2	112.30	Not related
	2,100	Purchase of equity shares	Shefali Gore Macedo	Cash	2	112.30	Not related
	300	Purchase of equity shares	Gautam Chand Mehta	Cash	2	112.30	Not related
	988	Purchase of equity shares	Leena Gautam Chand Mehta	Cash	2	112.30	Not related
	182	Purchase of equity shares	Leena G. Mehta	Cash	2	112.30	Not related
	140	Purchase of equity shares	Dharmendra Singhvi	Cash	2	112.30	Not related
	200	Purchase of equity shares	Jagdish Damodar Gajria	Cash	2	112.30	Not related
	100	Purchase of equity shares	Jhamandas Metharam Ganglani	Cash	2	112.30	Not related
	30	Purchase of equity shares	Narendra Daulat Thakur	Cash	2	112.30	Not related
	400	Purchase of equity shares	Mylasamy Karuppa Gounder	Cash	2	112.30	Not related
	50	Purchase of equity shares	Rajiv Tandon	Cash	2	112.30	Not related
	50	Purchase of equity shares	Shubha Nanda	Cash	2	112.30	Not related
	80	Purchase of equity shares	Mukul Jain	Cash	2	112.30	Not related
	20	Purchase of equity shares	Nikhil Harshad Desai	Cash	2	112.30	Not related
	100	Purchase of equity shares	Suhani A Marfatia	Cash	2	112.30	Not related
	36	Purchase of equity shares	Tarla Shashikant Shah	Cash	2	112.30	Not related
	75	Purchase of equity shares	Anoop Mittra	Cash	2	112.30	Not related
	569	Purchase of equity shares	Ebrahim Zahoor Sonde	Cash	2	112.30	Not related
	200	Purchase of equity shares	Dr. Rahul Sharad Phadke	Cash	2	112.30	Not related

	200	Purchase of equity shares	Dr. Rahul Sharad Phadke	Cash	2	112.30	Not related
	250	Purchase of equity shares	Naished T. Vashi	Cash	2	112.30	Not related
	100	Purchase of equity shares	Shahajahan Sultan Merchant	Cash	2	112.30	Not related
	250	Purchase of equity shares	Deevyesh Harshadrai Mody	Cash	2	112.30	Not related
	180	Purchase of equity shares	Harsha Mukesh Desai	Cash	2	112.30	Not related
	100	Purchase of equity shares	Dinesh Babubhai Shukla	Cash	2	112.30	Not related
	250	Purchase of equity shares	Saurabh Menon	Cash	2	112.30	Not related
	49	Purchase of equity shares	Velavan Subramaniam	Cash	2	112.30	Not related
	1,000	Purchase of equity shares	Neville Sam Deboo	Cash	2	112.30	Not related
	230	Purchase of equity shares	Kiran Manohardas Jasani	Cash	2	112.30	Not related
	100	Purchase of equity shares	Samir Chandrakant Patel	Cash	2	112.30	Not related
	618	Purchase of equity shares	Sundeep Shashikant Patel	Cash	2	112.30	Not related
	375	Purchase of equity shares	Kalyani Dilip Goradia	Cash	2	112.30	Not related
	308	Purchase of equity shares	Dilip Dwarkadas Goradia	Cash	2	112.30	Not related
	240	Purchase of equity shares	Shilpa Sharad Phadke	Cash	2	112.30	Not related
	200	Purchase of equity shares	Shilpa Sharad Phadke	Cash	2	112.30	Not related
	2,000	Purchase of equity shares	Pratik Nalinchandra Gandhi	Cash	2	112.30	Not related
	300	Purchase of equity shares	Prashant Deokaran Rathi	Cash	2	112.30	Not related
	269	Purchase of equity shares	Mukund S Shah	Cash	2	112.30	Not related
	116	Purchase of equity shares	Rajeshkumar Rameshchandra Shah	Cash	2	112.30	Not related
	900	Purchase of equity shares	Samir Shrikrishna Salvi	Cash	2	112.30	Not related
	240	Purchase of equity shares	Swaminathan Iyer	Cash	2	112.30	Not related
	3,400	Purchase of equity shares	Subrat Kar	Cash	2	112.30	Not related

	20	Purchase of equity shares	Naresh Jayavant Chaudhari	Cash	2	112.30	Not related
	349	Purchase of equity shares	Sneha Rajesh Jagtiani	Cash	2	112.30	Not related
	250	Purchase of equity shares	H Bhaskar Nayak	Cash	2	112.30	Not related
	600	Purchase of equity shares	Mahesh Kumar Rawat	Cash	2	112.30	Not related
	100	Purchase of equity shares	Amit Vinoo Tibrewala	Cash	2	112.30	Not related
	475	Purchase of equity shares	Vijay Prataprai Modi	Cash	2	112.30	Not related
	450	Purchase of equity shares	Dharmeshkumar Dineshchandra Desai	Cash	2	112.30	Not related
	1,015	Purchase of equity shares	Falgunibahen Dharmeshkumar Desai	Cash	2	112.30	Not related
	3,494	Purchase of equity shares	Priti Anand Patel	Cash	2	112.30	Not related
	50	Purchase of equity shares	Jayesh A Chokshi	Cash	2	112.30	Not related
	2,375	Purchase of equity shares	Harish Chander Uodianand Chhimwal	Cash	2	112.30	Not related
	768	Purchase of equity shares	Rajeshkumar Damodardas Raipancholia	Cash	2	112.30	Not related
	2,623	Purchase of equity shares	Rakesh Mistry	Cash	2	112.30	Not related
	435	Purchase of equity shares	Harish S Patel	Cash	2	112.30	Not related
	408	Purchase of equity shares	Harish S Patel	Cash	2	112.30	Not related
	1,004	Purchase of equity shares	Kishore Daulat Ramchandani	Cash	2	112.30	Not related
	600	Purchase of equity shares	Anurag Hasija	Cash	2	112.30	Not related
	781	Purchase of equity shares	Umakant Patel	Cash	2	112.30	Not related
	1,256	Purchase of equity shares	Dineshchandra C Shah	Cash	2	112.30	Not related
	676	Purchase of equity shares	Prasad Vasant Sawant	Cash	2	112.30	Not related
	100	Purchase of equity shares	Umakant Manharlal Desai	Cash	2	112.30	Not related
	50	Purchase of equity shares	Thirunavukkarasu Kunjithapatham	Cash	2	112.30	Not related
	40	Purchase of equity shares	Mohammed Aijaz Khan	Cash	2	112.30	Not related

	1,174	Purchase of equity shares	Majid Jabdi Khan	Cash	2	112.30	Not related
	35	Purchase of equity shares	Kansara Chandrakant Jekishandas	Cash	2	112.30	Not related
	775	Purchase of equity shares	Anoop Maheshwari	Cash	2	112.30	Not related
	105	Purchase of equity shares	Vincent Paul Sequeira	Cash	2	112.30	Not related
	60	Purchase of equity shares	Alwyn Viegas	Cash	2	112.30	Not related
	100	Purchase of equity shares	P. Ramesh Shetty	Cash	2	112.30	Not related
	10	Purchase of equity shares	Veeraraghavan Mahadevan	Cash	2	112.30	Not related
	140	Purchase of equity shares	Mohammad Murtuza Khan	Cash	2	112.30	Not related
	100	Purchase of equity shares	Cosmas Francis Fernandes	Cash	2	112.30	Not related
	140	Purchase of equity shares	Kishore Naraindas Dalwani	Cash	2	112.30	Not related
	20	Purchase of equity shares	Rakesh Dindayal Jaisinghani	Cash	2	112.30	Not related
	40	Purchase of equity shares	Bharat Topandas Hotwani	Cash	2	112.30	Not related
	100	Purchase of equity shares	Sony Elias	Cash	2	112.30	Not related
	20	Purchase of equity shares	Anthony Bruno Fernandes	Cash	2	112.30	Not related
	10	Purchase of equity shares	Kalpna Gupta	Cash	2	112.30	Not related
	50	Purchase of equity shares	Hemant Shirish Parekh	Cash	2	112.30	Not related
	1,200	Purchase of equity shares	Praveen Gang	Cash	2	112.30	Not related
	800	Purchase of equity shares	Gokul Suwalalji Jain	Cash	2	112.30	Not related
	300	Purchase of equity shares	K V Balasubramanian	Cash	2	112.30	Not related
	380	Purchase of equity shares	Varghese V Mathai	Cash	2	112.30	Not related
	100	Purchase of equity shares	Hitenkumar Prataprai Dawda	Cash	2	112.30	Not related
	3,000	Purchase of equity shares	Sudhakar Reddy Madi Reddy	Cash	2	112.30	Not related
	100	Purchase of equity shares	Uday Keshavji Dhanani	Cash	2	112.30	Not related

	100	Purchase of equity shares	Syed Ali Ziauddin	Cash	2	112.30	Not related
	40	Purchase of equity shares	Jabbar Kaliloor Rahman	Cash	2	112.30	Not related
	3,795	Purchase of equity shares	Rakesh Shalibhadra Jhaveri	Cash	2	112.30	Not related
August 26, 2022	(5,000)	Sale of equity shares	Growfast Securities & Credit Limited	Cash	2	900.00	Not related
September 13, 2022	(4,000)	Sale of equity shares	Growfast Securities & Credit Limited	Cash	2	1,000.00	Not related
September 16, 2022	(3,000)	Sale of equity shares	Growfast Securities & Credit Limited	Cash	2	1,000.00	Not related
October 12, 2022	(3,000)	Sale of equity shares	Amar Alliance Equity Research Private Limited	Cash	2	475.00	Not related
December 2, 2022	(1,500)	Sale of equity shares	Amar Alliance Equity Research Private Limited	Cash	2	475.00	Not related
March 23, 2023	(4,000)	Sale of equity shares	Growfast Securities & Credit Limited	Cash	2	450.00	Not related
May 8, 2023	(3,000)	Sale of equity shares	Growfast Securities & Credit Limited	Cash	2	450.00	Not related
May 16, 2023	(3,000)	Sale of equity shares	Growfast Securities & Credit Limited	Cash	2	450.00	Not related
June 4, 2024	(5,000)	Sale of equity shares	KJMC Financial Services Limited	Cash	2	625.00	Not related
July 8, 2024	(16,000)	Sale of equity shares	Amar Alliance Equity Research Private Limited	Cash	2	625.00	Not related
September 13, 2024	(6,000)	Sale of equity shares	KJMC Financial Services Limited	Cash	2	700.00	Not related
<b>Shashikant Chimanlal Bhartia</b>							
October 16, 2023	25	Purchase of equity shares	**	Cash	2	530.00	**
January 14, 2025	50	Purchase of equity shares	**	Cash	2	670.00	**
<b>Deepakkumar Chimanlal Bhartia</b>							
March 26, 2025	1,500	Purchase of equity shares	Dhankirti Investor Service Private Limited	Cash	2	528.00	Not related

\* The transaction is in the nature of gift.

\*\* The details of names of the counterparty, nature of relationship with such counterparty for the secondary transaction is not traceable with our Company. For details, see, "Risk Factors - Our Company is a public limited company and may be unable to impose restrictions on the transfer of securities by our Shareholders, on account of which there are certain corporate records in relation to secondary transactions entered into by our Additional Promoters and Additional Promoter Group which are not traceable. We cannot assure you that regulatory proceedings or actions will not be initiated against us which may impact our financial condition and reputation and we will not be subject to any penalty imposed by the competent regulatory authority in this regard" on page 6 of this Addendum.



(c) **Details of Minimum Promoters' Contribution and lock-in for three years**

Pursuant to Regulations 14 and 16 of the SEBI ICDR Regulations, an aggregate of 20% of the fully diluted post-Offer equity share capital of our Company held by our Promoters is required to be provided towards Minimum Promoters' Contribution and locked-in for a period of three years from the date of Allotment and our Promoters' shareholding in excess of 20% shall be locked-in for a period of twelve months from the date of Allotment ("Minimum Promoters' Contribution"). Our Additional Promoters' shareholding in excess of 20% shall be locked in for a period of one year from the date of the Allotment.

Set forth below are the details of the Equity Shares that will be locked-in as Minimum Promoters' Contribution from the date of Allotment:

Name of the Promoter	Number of Equity Shares having face value of ₹ 2 each	Date of allotment/ acquisition/ transfer of equity shares	Nature of transaction	Number of Equity Shares locked-in	Face value per equity share (₹)	Issue/ Acquisition price per equity share (₹)	% of pre- Offer equity share capital	% of the fully diluted post- Offer equity share capital
[●]	[●]	[●]	[●]	[●]	[●]	[●]	[●]	[●]

*Note: To be updated at the Prospectus stage.*

For details on the build-up of the equity share capital of our Company held by our Additional Promoters, see "-Share capital build-up of our Additional Promoters" on page 8 of this Addendum.

Our Promoters have given consent to include such number of Equity Shares held by it, in aggregate, as may constitute 20% of the fully diluted post-Offer Equity Share capital of our Company as Minimum Promoters' Contribution. Our Additional Promoters have agreed not to dispose, sell, transfer, charge, pledge or otherwise encumber in any manner the Minimum Promoters' Contribution from the date of the Draft Red Herring Prospectus, until the expiry of the lock-in period specified above, or for such other time as required under SEBI ICDR Regulations, except as may be permitted, in accordance with the SEBI ICDR Regulations.

The Equity Shares that are being locked-in are not, and will not be, ineligible for computation of Minimum Promoters' Contribution under Regulation 15 of the SEBI ICDR Regulations. In this regard, we confirm that:

- (i) the Equity Shares offered as part of the Minimum Promoters' Contribution do not comprise (a) Equity Shares acquired during the three years immediately preceding the date of the Draft Red Herring Prospectus (a) for consideration other than cash, and wherein revaluation of assets or capitalization of intangible assets was involved, or (b) Equity Shares arising pursuant to a bonus issue out of revaluations reserves or unrealized profits of our Company or from a bonus issue against the Equity Shares that are otherwise ineligible for computation of Minimum Promoters' Contribution ;
- (ii) the Minimum Promoters' Contribution does not include Equity Shares acquired during the one year immediately preceding the date of the Draft Red Herring Prospectus at a price lower than Offer Price;
- (iii) our Company has not been formed by conversion of a partnership firm into a company and hence, no Equity Shares have been issued in the one year immediately preceding the date of the Draft Red Herring Prospectus pursuant to conversion of a partnership firm; and
- (iv) the Equity Shares held by our Additional Promoters and offered as part of the Minimum Promoters' Contribution are not subject to any pledge.

All the Equity Shares held by our Additional Promoters, are in dematerialized form.

(d) **Other requirements in respect of lock-in**

Pursuant to Regulation 21 of the SEBI ICDR Regulations, the Equity Shares held by our Additional Promoters and locked-in may be pledged only with scheduled commercial banks or public financial institutions or a Systemically Important NBFC or a housing finance company as collateral security for loans granted by such entities, provided that such pledge of the Equity Shares is one of the terms of the sanction of the loan. Equity Shares locked-in as Minimum Promoters' Contribution for three years or such other periods, as may be prescribed under the SEBI ICDR Regulations can be pledged

only if in addition to fulfilling the aforementioned requirements, such loans have been granted by such banks or financial institutions for the purpose of financing one or more of the objects of the Offer. However, such lock-in will continue pursuant to any invocation of the pledge and the transferee of the Equity Shares pursuant to such invocation shall not be eligible to transfer the Equity Shares until the expiry of the lock-in period stipulated above.

In terms of Regulation 22 of the SEBI ICDR Regulations, the Equity Shares held by our Additional Promoters and locked-in pursuant to Regulation 16 of the SEBI ICDR Regulations for a period of three years or such other periods, as may be prescribed under the SEBI ICDR Regulations, may be transferred amongst our Promoters and any member of the Promoter Group or to a new promoter, subject to continuation of lock-in applicable to the transferee for the remaining period and compliance with provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the “**Takeover Regulations**”). Such transferees are not eligible to transfer such transferred Equity Shares till the expiry of the lock-in period.

## 2. Shareholding of our Additional Promoters and the members of the Additional Promoter Group

As on the date of this Addendum, our Additional Promoters hold an aggregate of 2,083,438 face value of ₹2 each, constituting 1.65% of the issued, subscribed and paid-up Equity Share capital of our Company and 1.48% of the issued, subscribed and paid-up share capital of our Company on a fully-diluted basis (i.e. assuming conversion of outstanding CCPS and exercise of vested RSUs as on the date of this Addendum). As on the date of this Addendum, our Additional Promoters and Additional Promoter Group do not hold any CCPS in our Company.

As on the date of this Addendum, the members of the Additional Promoter Group hold an aggregate of 932,441 Equity Shares of face value of ₹2 each, constituting 0.75% of the issued, subscribed and paid-up Equity Share capital of our Company.

The details of the shareholding our Additional Promoters and members of the Additional Promoter Group is set forth below:

S. No.	Name of the Shareholder	Number of Equity Shares of face value of ₹2 each	Percentage of the pre-Offer Equity Share capital on a fully diluted basis (%) <sup>^</sup>	Percentage of the post-Offer Equity Share capital (%) <sup>*</sup>
<b>Additional Promoters</b>				
1.	Pravin Agarwal	1,126,210	0.80	[●]
2.	Pratik Pravin Agarwal	957,228	0.68	[●]
<b>Additional Promoter Group</b>				
3.	Jyoti Agarwal	45,000	0.03	[●]
4.	Ankit Agarwal	566,836	0.40	[●]
5.	Sonakshi Agarwal	168,496	0.12	[●]
6.	Shaarav Pratik Agarwal	71,048	0.05	[●]
7.	Reyansh Pratik Agarwal	71,048	0.05	[●]
8.	Deepakkumar Chimanlal Bhartia	1,538	Negligible	[●]
9.	Shashikant Chimanlal Bhartia	8,425	0.01	[●]
10.	Taradevi Chimanlal Bhartia	50	Negligible	[●]

<sup>\*</sup> To be updated in the Prospectus to be filed with the RoC.

<sup>^</sup> The pre-Offer equity share capital of our Company on a fully diluted basis has been computed (a) assuming conversion of all outstanding 15,317,134 CCPS of face value of ₹10 each of our Company into maximum of 15,317,134 Equity Shares of face value of ₹2 each; and (b) pursuant to exercise of all outstanding RSUs that are vested as on the date of this Addendum, under the RSU Plans.

- None of our Additional Promoters and Additional Promoter Group have purchased or sold any specified securities of our Company, during the six months immediately preceding the date of this Addendum.
- There are no financing arrangements whereby our Additional Promoters or Additional Promoter Group have financed the purchase of any specified securities of our Company, by any other person other than in the normal course of business, during the six months immediately preceding the date of Addendum.

## 5. Our shareholding pattern

Set forth below is the shareholding pattern of our Company as on the date of this Addendum:

Category (I)	Category of the Shareholder (II)	No. of Shareholders (III)	No. of fully paid-up equity shares held (IV)	No. of partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C 2) (VIII)	No. of Voting Rights held in each class of securities (IX)			No. of shares underlying outstanding convertible securities (including warrants) (X)	Share holding as a % assuming full conversion of convertible securities (as a % of diluted share capital (XI)=(VII)+(X) as a % of (A+B+C2) *	Number of locked-in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (X)
								No. of Voting Rights		Total as a % of total voting rights			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class: Equity Shares	Total								
(A)	Promoters and Promoter Group	14	90,468,803	-	-	90,468,803	71.82	90,468,803	90,468,803	71.82	-	64.03	-	-	-	-	90,468,803
(B)	Public	107,497 <sup>*k</sup>	35,496,909	-	-	35,496,909	28.18	35,496,909	35,496,909	28.18	35,496,909	35.97	62,108	0.05	62,108	0.05	49,906,454
(C)	Non-Promoter-Non Public		-	-	-	-	-	-	-				-	-	-	-	-
(1)	Shares underlying Custodian/Depository Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total (A)+(B)+(C)	107,511 <sup>k</sup>	125,965,712	-	-	125,965,712	100	125,965,712	125,965,712	100.00	15,317,134	100.00	62,108	0.05	62,108	0.05	140,375,257

Note: The total number of Shareholders has been computed based on the beneficiary position statement dated March 13, 2026.

\* Calculated on the basis of total Equity Shares held and such number of Equity Shares which will result upon conversion of 15,317,134 outstanding CCPS into a maximum of Equity Shares of face value of ₹2 each, prior to the filing of the Red Herring Prospectus with the RoC.

<sup>^</sup> Inclusive of 3 Shareholders holding only CCPS in our Company.

<sup>&</sup> Inclusive of 2 Shareholders holding both Equity Shares and CCPS in our Company.

6. None of the Additional Promoters are directly or indirectly related to the BRLMs or their associates.
7. Our Company shall ensure that transactions in the securities of our Company, including any transactions of Equity Shares by our Additional Promoters and Additional Promoter Group, during the period between the date of filing of this Addendum and the date of closure of the Offer shall be reported to the Stock Exchanges within 24 hours of such transaction.
8. Our Additional Promoters and Additional Promoter Group shall not participate in the Offer and will not receive any proceeds from the Offer, except by way of participation as Selling Shareholders, as applicable, in the Offer for Sale.

## **OBJECTS OF THE OFFER**

*The disclosures in the section titled “Objects of the Offer” beginning on page 118 of the Draft Red Herring Prospectus shall be read with the following additional details:*

Our Additional Promoters and Additional Promoter Group do not have any interest in the proposed acquisition of the equipment or in the entity from whom we have obtained quotations in relation to such proposed acquisition of the equipment.

### **Other confirmations**

There is no proposal whereby the Additional Promoters and Additional Promoter Group will receive any portion of the Offer proceeds.

There are no material existing or anticipated transactions in relation to utilisation of Net Proceeds with our Additional Promoters or Additional Promoter Group.

## SECTION IV: ABOUT OUR COMPANY

### HISTORY AND CERTAIN CORPORATE MATTERS

*The disclosures in the section titled “History and Certain Corporate Matters” beginning on page 250 of the Draft Red Herring Prospectus shall be read with the following additional details:*

#### **Shareholders’ agreements and other material agreements**

As of the date of this Addendum, except as disclosed in “- Details regarding material acquisitions or divestments or slump sale of business/ undertakings, mergers, amalgamations or any revaluation of assets, in the last 10 years” on page 253 of the Draft Red Herring Prospectus, there are no other arrangements or agreements, deeds of assignment, inter-se agreements, any agreements between our Company, our Additional Promoters and/or our Shareholders, agreements of like nature and clauses/ covenants which are material to our Company and which are required to be disclosed, or the non-disclosure of which may have a bearing on the investment decision of prospective investors in the Offer.

There are no agreements with our Additional Promoters and members of Additional Promoter Group, entered into amongst themselves or with our Company or with a third party, solely or jointly, which, either directly or indirectly or potentially or whose purpose and effect is to, impact the management or control of our Company or impose any restriction or create any liability upon our Company, including any rescission, amendment or alteration of such agreements, whether or not our Company is a party to such agreements.

#### **Other confirmations**

None of our Additional Promoters have entered into an agreement, either by themselves or on behalf of any other person, with any Shareholder or any other third party with regard to compensation or profit sharing in connection with the dealings of the securities of our Company.

## **OUR MANAGEMENT**

*The disclosures in the section titled “Our Management” beginning on page 263 of the Draft Red Herring Prospectus shall be read with the following additional details:*

### **Interest of Directors**

Other than our Additional Promoters, none of our Directors have any interest in the promotion or formation of our Company.

## OUR PROMOTERS AND PROMOTER GROUP

*The disclosures in the section titled “Our Promoters and Promoter Group” beginning on page 279 of the Draft Red Herring Prospectus shall be read with the following additional details:*

### Our Promoters

The Promoters of our Company as on the date of this Addendum are:

1. Anil Agarwal;
2. Pravin Agarwal;
3. Pratik Pravin Agarwal; and
4. Twin Star Overseas Limited.

As on the date of this Addendum, our Additional Promoters collectively hold 2,083,438 Equity Shares, constituting 1.65% of the pre-Offer Equity Share capital of our Company and 1.48% of the pre-Offer Equity Share capital of our Company on a fully diluted basis (i.e., assuming conversion of all outstanding 15,317,134 CCPS of face value of ₹10 each of our Company into maximum of 15,317,134 Equity Shares of face value of ₹2 each; and (b) pursuant to exercise of all outstanding RSUs that are vested as on the date of this Addendum under the RSU Plans).

Further, as on the date of this Addendum, our Individual Promoters do not hold any CCPS in our Company.

For further details of shareholding in our Company of our Additional Promoters, please see the section titled “Capital Structure – Share capital build up of our Additional Promoters”, on page 8 of this Addendum.

### Details of our Additional Promoters



**Pravin Agarwal**, aged 71 years, is one of the Promoters and the Chairman and Non-Executive Director of our Company.

For details of his educational qualifications, residential address, date of birth, experience, positions and posts held in the past, other directorships and interest in other entities, business, financial activities and special achievements, see “Our Management” on page 263 of the Draft Red Herring Prospectus.

His PAN is ADCPA9816F



**Pratik Pravin Agarwal**, aged 43 years, is one of the Promoters and the Managing Director of our Company.

For details of his educational qualifications, residential address, date of birth, experience, positions and posts held in the past, other directorships and interest in other entities, business, financial activities and special achievements, see “Our Management” on page 263 of the Draft Red Herring Prospectus.

His PAN is ADYPA7745D

Our Company confirms that the permanent account number, bank account numbers, passport number, Aadhar card number, and driving license number of our Additional Promoters, will be submitted to the Stock Exchanges at the time of filing this Addendum.

### Change in control of our Company



Anil Agarwal and Twin Star Overseas Limited are the original promoters of our Company. Further, Pravin Agarwal and Pratik Pravin Agarwal have been identified as the Additional Promoters of the Company pursuant to a circular resolution dated March 19, 2026, passed by our Board. There has been no change in control of the Company in the five immediately preceding years.

### **Interests of our Additional Promoters**

Our Additional Promoters are interested in our Company to the extent they are promoters of our Company and to the extent of their respective shareholding in our Company and shareholding of their relatives in our Company, if any and dividend payable, if any, and other distributions in respect of the Equity Shares held by them. For details of the shareholding of our Additional Promoters in our Company, please see the section entitled “*Capital Structure – History of share capital build-up of the Additional Promoters, details of secondary transactions involving the Additional Promoters and Additional Promoter Group, Minimum Promoter’s Contribution and lock-in requirements - Shareholding of our Additional Promoters*” on page 8 of this Addendum.

Our Additional Promoters have no interest in any property acquired in the three years preceding the date of this Addendum or any property that is proposed to be acquired by our Company or in any transaction by our Company for acquisition of land, construction of building or supply of machinery.

No sum has been paid or agreed to be paid to our Additional Promoters or to any firm or company in which our Additional Promoters are interested in cash or shares or otherwise by any person, either to induce any of our Additional Promoters to become, or qualify them as a director, or otherwise, for services rendered by such Additional Promoter(s) or by such firm or company in connection with the promotion or formation of our Company.

Except for the directorships mentioned in “*Our Management – Our Board*” on page 263 of the Draft Red Herring Prospectus, our Additional Promoters do not have any interest in any venture that is involved in any activities similar to those conducted by our Company.

Our Additional Promoters are not interested as a member in any firm or company which has any interest in the promotion our Company.

None of our Additional Promoters and Additional Promoter Group have any conflict of interest with the lessors of immovable properties of our Company which are crucial for the operations of our Company. Further, none of our Additional Promoters and Additional Promoter Group have any conflict of interest with the suppliers of raw materials and third-party service providers of our Company (which are crucial for operations of our Company).

### **Payment or benefits to our Additional Promoters and their respective Additional Promoter Groups**

Except as disclosed in the section entitled “*Other Financial Information – Related Party Transactions*” on page 427 of the Draft Red Herring Prospectus, no amount or benefit has been paid or given by our Company to the Additional Promoters, or their respective Additional Promoter Groups during the two years preceding the filing of this Addendum nor is there any intention to pay or give any amount or benefit to the Additional Promoters, or their respective Additional Promoter Groups.

### **Material guarantees given by our Additional Promoters to third parties with respect to Equity Shares**

Our Additional Promoters have not given any material guarantee to any third party with respect to the Equity Shares of our Company as on the date of this Addendum.

### **Companies or firms with which our Additional Promoters have disassociated in the last three years**

Except as disclosed below, none of our Additional Promoters have disassociated themselves from any company or firm during the three years immediately preceding the date of this Addendum:

<b>Name of our Additional Promoter</b>	<b>Name of entity from which our Additional Promoter has disassociated</b>	<b>Reasons, nature or circumstances for disassociation</b>	<b>Date of disassociation</b>
Pratik Pravin Agarwal	Sharper Shape Group Inc.	Cessation from directorship on account of resignation due to pre-occupation	April 16, 2024
	Asilia Technologies Private Limited	Cessation from directorship on account of resignation due to pre-occupation	September 6, 2023

## Promoter Group

As on the date of this Addendum, the following individuals and entities constitute the Additional Promoter Group in terms of Regulation 2(1)(pp) of the SEBI ICDR Regulations, in addition to our Additional Promoters as set out below:

### Individuals forming part of the Additional Promoter Group

As on the date of this Addendum, the individuals forming part of the Additional Promoter Group (other than the respective Additional Promoters) are as follows:

Name of the Promoter	Name of the Promoter Group member	Relationship
Pravin Agarwal	Navin Agarwal <sup>^</sup>	Brother
	Suman Didwania <sup>^</sup>	Sister
	Jyoti Agarwal	Spouse
	Ankit Agarwal	Son
	Taradevi Chimanlal Bhartia	Mother-in-law
	Brijmohan Chimanlal Bhartia	Brother-in-law
	Deepakkumar Chimanlal Bhartia	Brother-in-law
	Navalkishore Chimanlal Bhartia	Brother-in-law
	Shashikant Chimanlal Bhartia	Brother-in-law
	Pushpa Arunkumar Makharia	Sister-in-law
Pratik Pravin Agarwal	Jyoti Agarwal	Mother
	Ankit Agarwal	Brother
	Sonakshi Agarwal	Spouse
	Shaarav Pratik Agarwal	Son
	Reyansh Pratik Agarwal	Son
	Sushil Khaitan	Father-in-law
	Asha Sushil Khaitan	Mother-in-law
	Pragun Jindal Khaitan	Brother-in-law
	Vaidehi Kanoria <sup>*</sup>	Sister-in-law

<sup>\*</sup> An application dated March 19, 2026, has been submitted to the SEBI under Regulation 300(1)(c) of the SEBI ICDR Regulations, seeking exemption for disclosing information and confirmations from Vaidehi Kanoria (“**Non-Cooperating Individual**”) and entities/ and bodies corporates/ firms/ HUFs (“**Non-Cooperating Entities**”, along with Non-Cooperating Individual, “**Non-Cooperating Group**”) in which the Non-Cooperating Individual have/may have interest (individually or in aggregate with Pratik Pravin Agarwal, one of our Individual Promoters), as part of the promoter group of Pratik Pravin Agarwal, one of our Individual Promoters, in terms of the SEBI ICDR Regulations based on the information as available in the public domain. Since our Company has not been able to procure relevant information, from, and in relation to, the Non-Cooperating Group and to comply with the provisions of the SEBI ICDR Regulations, our Company has included disclosures pertaining to the Non-Cooperating Group in this Addendum to the best of our Company’s knowledge and to the extent the information was available and accessible in the public domain published on the websites of, inter-alia, Watchout Investors, CIBIL, Stock Exchanges, MCA and crime check. Further, in the absence of such from the Non-Cooperating Individual, our Company is also unable to identify an exhaustive list of its relevant entities as member of the Promoter Group, other than to the best of our Company’s knowledge and to the extent the information was available and accessible in the public domain. For details, please see, “Risk Factors – The sister-in-law of one of our Individual Promoters, Pratik Pravin Agarwal, who is deemed to be a member of the Promoter Group under the SEBI ICDR Regulations, has declined to be identified as such and has not provided any information in respect of herself and the relevant entities as Promoter Group. Consequently, we cannot assure you that the disclosures relating to such member of the Promoter Group are complete or up-to-date” on page 6 of this Addendum.

<sup>^</sup> Also a member of promoter group of Anil Agarwal, one of our Individual Promoters.

### Entities forming part of the Additional Promoter Group

The entities forming part of the Additional Promoter Group are as follows:

Sr. No.	Particulars
<b>Pravin Agarwal</b>	
1.	Asilia Technologies Private Limited
2.	Anil Agarwal Discretionary Trust
3.	Ankit Agarwal Family Trust
4.	Arunkumar Radhakrishna (HUF)
5.	Hare Krishna Packaging Private Limited
6.	Ikria Wellness Private Limited
7.	Maia Resources LLP
8.	NAN Partners LLP
9.	Pratik Agarwal Family Trust
10.	Pravin Agarwal Discretionary Trust
11.	Pravin Agarwal Family Trust
12.	Suvi Trading Private Limited

13.	The Pravin Agarwal Foundation
14.	Universal Floritech LLP
15.	Vedanta Incorporated ( <i>erstwhile Volcan Investments Ltd</i> )
16.	117KayPi Limited
<b><i>Pratik Pravin Agarwal</i></b>	
1.	Asilia Technologies Private Limited
2.	Ankit Agarwal Family Trust
3.	Asha Alloys Private Limited
4.	Aurelon Health Trading LLC
5.	Herbs Nutriproducts Private Limited
6.	Jindal Aluminium Limited
7.	Jindal Naturecare Limited
8.	Meta Holdings Services Private Limited
9.	Pratik Agarwal Family Trust
10.	Pravin Agarwal Discretionary Trust
11.	Pravin Agarwal Family Trust
12.	S A Khaitan Trust
13.	S Jindal HUF
14.	S R Jindal Family Trust
15.	Supras Metals Private Limited
16.	The Pravin Agarwal Foundation
17.	Universal Floritech LLP
18.	Wakeflo Private Limited
19.	117KayPi Limited

## SECTION V: LEGAL AND OTHER INFORMATION

### OUTSTANDING LITIGATIONS AND MATERIAL DEVELOPMENTS

*The disclosures in the section titled “Outstanding Litigations and Material Developments” beginning on page 469 of the Draft Red Herring Prospectus shall be read with the following additional details:*

#### **I. Litigation involving our Additional Promoters**

##### ***Criminal litigation against our Additional Promoters***

As on the date of this Addendum, there are no criminal litigations against our Additional Promoters.

##### ***Actions taken by regulatory and statutory authorities***

As on the date of this Addendum, there are no actions taken by regulatory and statutory authorities against our Additional Promoters.

##### ***Other material litigations***

As on the date of this Addendum, there are no other material litigations against our Additional Promoters.

##### ***Disciplinary actions including penalty imposed by the SEBI or Stock Exchanges in the last five financial years***

There have been no disciplinary actions including penalty imposed by the SEBI or Stock Exchanges in the last five financial years from the date of this Addendum against our Additional Promoters.

##### ***Litigation by our Additional Promoters***

##### ***Criminal litigation***

Except as disclosed in the section titled “Outstanding Litigations and Material Developments - Litigation involving our Directors - Litigation by our Directors - Criminal litigation” on page 473 of the Draft Red Herring Prospectus, as on the date of this Addendum, there are no criminal litigations by our Additional Promoters.

##### ***Other material litigations***

As on the date of this Addendum, there are no other material litigations by our Additional Promoters.

#### **Tax claims**

Except as disclosed below, there are no outstanding litigations involving claims related to direct and indirect taxes involving our Additional Promoters.

Nature of case	Number of cases	Amount involved (in ₹ million) <sup>#</sup>
Direct Tax	Nil	Nil
Indirect Tax	Nil	Nil

## OTHER REGULATORY AND STATUTORY DISCLOSURES

*The disclosures in the section titled “Other Regulatory and Statutory Disclosures” beginning on page 482 of the Draft Red Herring Prospectus shall be read with the following additional details:*

### Prohibition by SEBI, RBI or other Governmental Authorities

Our Additional Promoters and members of the Additional Promoter Group confirm that, they are not prohibited from accessing the capital markets or debarred from buying, selling or dealing in securities under any order or direction passed by SEBI or any securities market regulator in any other jurisdiction or any other authority/court.

Our Additional Promoters are not directors or promoters of any other company which has been debarred from accessing the capital markets by SEBI.

Our Additional Promoters have not been declared as Wilful Defaulters or Fraudulent Borrowers by any bank or financial institution or consortium thereof in accordance with the guidelines on Wilful Defaulters or Fraudulent Borrowers issued by the RBI.

Our Additional Promoters have not been declared as Fugitive Economic Offenders.

### Confirmation under Companies (Significant Beneficial Owners) Rules, 2018

Our Additional Promoters confirm that they are in compliance with the Companies (Significant Beneficial Owners) Rules, 2018, as amended to the extent applicable, as on the date of this Addendum.

### Eligibility for the Offer

The status of compliance of our Company with the conditions as specified under Regulations 5 and 7(1) of the SEBI ICDR Regulations are as follows:

- (i) Our Additional Promoters and members of the Additional Promoter Group are not debarred from accessing the capital markets by SEBI;
- (ii) Our Additional Promoters are not promoters or directors of companies which are debarred from accessing the capital markets by SEBI;
- (iii) Our Additional Promoters are not a Wilful Defaulter or Fraudulent Borrower;
- (iv) Our Additional Promoters have not been declared as a Fugitive Economic Offender; and
- (v) The Equity Shares of our Additional Promoters and members of the Additional Promoter Group, are in dematerialised form.

### Exemption from complying with any provisions of SEBI ICDR Regulations

Except as disclosed below and on page 497 of the Draft Red Herring Prospectus, our Company has not filed or obtained any exemption from SEBI from strict compliance with any provisions of securities laws from SEBI as on the date of this Addendum: An application dated March 19, 2026, has been submitted to the SEBI under Regulation 300(1)(c) of the SEBI ICDR Regulations, seeking exemption for disclosing information and confirmations from Vaidehi Kanoria (“**Non-Cooperating Individual**”) and entities/ and bodies corporates/ firms/ HUFs (“**Non-Cooperating Entities**”, along with Non-Cooperating Individual, “**Non-Cooperating Group**”) in which the aforesaid persons have/may have interest (individually or in aggregate with Pratik Pravin Agarwal, one of our Individual Promoters), as part of the promoter group of Pratik Pravin Agarwal, one of our Individual Promoters, in terms of the SEBI ICDR Regulations based on the information as available in the public domain.

Since our Company has not been able to procure relevant information, from, and in relation to, the Non-Cooperating Group and to comply with the provisions of the SEBI ICDR Regulations, our Company has included disclosures pertaining to the Non-Cooperating Group in this Addendum to the best of our Company’s knowledge and to the extent the information was available and accessible in the public domain published on the websites of, *inter-alia*, Watchout Investors, CIBIL, Stock Exchanges, MCA and crime check. Further, in the absence of such information from the Non-Cooperating Individual, our Company is also unable to identify an exhaustive list of the relevant entities as members of the Promoter Group, other than to the best of our Company’s knowledge and to the extent the information was available and accessible in the public domain. For details, please see, “*Risk Factors – The sister-in-law of one of our Individual Promoters, Pratik Pravin Agarwal, who is deemed to be a member of the Promoter Group under the SEBI ICDR Regulations, has declined to be identified as such and has not provided any information in respect of herself and the relevant entities as Promoter Group. Consequently, we cannot assure you that the disclosures relating to such member of the Promoter Group are complete or up-to-date*” on page 6 of this Addendum.

## SECTION VI: OFFER INFORMATION

### OFFER PROCEDURE

*The disclosures in the section titled “Offer Procedure” beginning on page 508 of the Draft Red Herring Prospectus shall be read with the following additional details:*

#### **Participation by the Additional Promoters and the Additional Promoter Group and the persons related to the Additional Promoters and the Additional Promoter Group**

Our Additional Promoters and Additional Promoter Group shall not participate by applying for Equity Shares in the Offer, except in accordance with the applicable law. Furthermore, persons related to our Additional Promoters and Additional Promoter Group shall not apply in the Offer under the Anchor Investor Portion.

For the purposes of the above, it is clarified that a qualified institutional buyer who has rights under a shareholders’ agreement or voting agreement entered into with any of our Additional Promoters or members of the Additional Promoter Group, veto rights or a right to appoint any nominee director on our Board, shall be deemed to be a person related to our Additional Promoters or members of the Additional Promoter Group.

#### **Bids by Anchor Investors**

No person related to the Additional Promoters or Additional Promoter Group shall apply under the Anchor Investors category.

## DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines or regulations issued by the Government of India and the rules, guidelines or regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act, each as amended or rules made or guidelines or regulations notified thereunder, as the case may be. I further certify that all statements, disclosures and undertakings made in this Addendum are true and correct.

### SIGNED BY THE DIRECTOR OF OUR COMPANY

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**Pravin Agarwal**

*Chairman and Non-Executive Director*

**Date:** March 19, 2026

**Place:** Delhi

## DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines or regulations issued by the Government of India and the rules, guidelines or regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act, each as amended or rules made or guidelines or regulations notified thereunder, as the case may be. I further certify that all statements, disclosures and undertakings made in this Addendum are true and correct.

**SIGNED BY THE DIRECTOR OF OUR COMPANY**

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**Pratik Pravin Agarwal**

*Managing Director*

**Date:** March 19, 2026

**Place:** Tokyo



## DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines or regulations issued by the Government of India and the rules, guidelines or regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act, each as amended or rules made or guidelines or regulations notified thereunder, as the case may be. I further certify that all statements, disclosures and undertakings made in this Addendum are true and correct.

**SIGNED BY THE DIRECTOR OF OUR COMPANY**

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**Manish Kumar Srivastava**

*Whole-time Director (Additional)*

**Date:** March 19, 2026

**Place:** Mumbai

## DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines or regulations issued by the Government of India and the rules, guidelines or regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act, each as amended or rules made or guidelines or regulations notified thereunder, as the case may be. I further certify that all statements, disclosures and undertakings made in this Addendum are true and correct.

**SIGNED BY THE DIRECTOR OF OUR COMPANY**

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**Alipt Sharma**

*Nominee Director (Non-Executive Non Independent)*

**Date:** March 19, 2026

**Place:** Mumbai

## DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines or regulations issued by the Government of India and the rules, guidelines or regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act, each as amended or rules made or guidelines or regulations notified thereunder, as the case may be. I further certify that all statements, disclosures and undertakings made in this Addendum are true and correct.

**SIGNED BY THE DIRECTOR OF OUR COMPANY**

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**Sachin Nandgaonkar**

*Non-Executive Independent Director*

**Date:** March 19, 2026

**Place:** Mumbai

## DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines or regulations issued by the Government of India and the rules, guidelines or regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act, each as amended or rules made or guidelines or regulations notified thereunder, as the case may be. I further certify that all statements, disclosures and undertakings made in this Addendum are true and correct.

**SIGNED BY THE DIRECTOR OF OUR COMPANY**

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**Anupa Rajiv Sahney**

*Non-Executive Independent Director*

**Date:** March 19, 2026

**Place:** Mumbai

## **DECLARATION**

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines or regulations issued by the Government of India and the rules, guidelines or regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act, each as amended or rules made or guidelines or regulations notified thereunder, as the case may be. I further certify that all statements, disclosures and undertakings made in this Addendum are true and correct.

**SIGNED BY THE DIRECTOR OF OUR COMPANY**

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**Alampallam Ramakrishnan Narayanaswamy**

*Non-Executive Independent Director*

**Date:** March 19, 2026

**Place:** Mumbai

## DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines or regulations issued by the Government of India and the rules, guidelines or regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act, each as amended or rules made or guidelines or regulations notified thereunder, as the case may be. I further certify that all statements, disclosures and undertakings made in this Addendum are true and correct.

**SIGNED BY THE GROUP CHIEF EXECUTIVE OFFICER OF OUR COMPANY**

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**Frederic Andre M Trefois**

*Group Chief Executive Officer*

**Date:** March 19, 2026

**Place:** Switzerland

## DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act and the rules, guidelines or regulations issued by the Government of India and the rules, guidelines or regulations issued by SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act, the SCRA, the SCRR, the SEBI Act, each as amended or rules made or guidelines or regulations notified thereunder, as the case may be. I further certify that all statements, disclosures and undertakings made in this Addendum are true and correct.

**SIGNED BY THE CHIEF FINANCIAL OFFICER OF OUR COMPANY**

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***Monica Madan***

*Chief Financial Officer*

**Date:** March 19, 2026

**Place:** Gurgaon