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ADITYA INFOTECH LIMITED

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Our Company was incorporated as 'Perfect Lucky Goldstar International Limited' at New Delhi, as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated March 27, 1995 issued by the RoC and commenced its business pursuant to a certificate for commencement of business dated April 21, 1995. Subsequently, pursuant to a resolution passed by our Shareholders in the annual general meeting held on August 6, 1997, the name of our Company was changed from 'Perfect Lucky Goldstar International Limited' to 'Aditya Infotech Limited', to reflect the main objects and activities of the Company more precisely, and consequently, a fresh certificate of incorporation dated September 11, 1997 was issued by the RoC to our Company. For further details on the changes in the name and registered office of our Company, see *"History and Certain Corporate Matters"* on page 288 of the prospectus of the Company dated July 31, 2025 ("**Prospectus**").

Corporate identity number: U74899DL1995PLC066784
Registered Office: F-28, Okhla Industrial Area, Phase -1, New Delhi – 110 020, Delhi, India; **Corporate Office:** A-12, Sector 4, Noida – 201 301, Uttar Pradesh, India
Contact Person: Roshni Tandon, Company Secretary and Compliance Officer; **Telephone:** +91 120 4555 666; **E-mail:** companysecretary@adityagroup.com; **Website:** www.adityagroup.com

THE PROMOTERS OF OUR COMPANY ARE HARI SHANKER KHEMKA, ADITYA KHEMKA, ANANMAY KHEMKA, RISHI KHEMKA AND HARI KHEMKA BUSINESS FAMILY TRUST

Our Company has filed the Prospectus dated July 31, 2025 with the RoC on August 01, 2025 and the Equity Shares (as defined below) are proposed to be listed on the main board platform of the Stock Exchanges on August 05, 2025.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 19,267,928 EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹675.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹674.00 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹13,000.00 MILLION[@] ("OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF 7,416,079 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING TO ₹5,000.00 MILLION[@] ("FRESH ISSUE") AND AN OFFER FOR SALE OF 11,851,849 EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("OFFERED SHARES") AGGREGATING TO ₹8,000.00 MILLION[@], COMPRISING 7,763,022 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING TO ₹5,240.04 MILLION BY ADITYA KHEMKA, 182,459 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING TO ₹123.16 MILLION BY ANANMAY KHEMKA, 2,962,962 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING TO ₹2,000.00 MILLION BY RISHI KHEMKA (COLLECTIVELY, THE "PROMOTER SELLING SHAREHOLDERS"), 631,703 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING TO ₹426.40MILLION BY HARI SHANKAR KHEMKA (HUF), 294,666 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING ₹198.90 MILLION BY SHRADHA KHEMKA AND 17,037 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING TO ₹11.50 MILLION BY ADITYA KHEMKA (HUF) (COLLECTIVELY, THE "PROMOTER GROUP SELLING SHAREHOLDERS" AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS"), AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THIS OFFER INCLUDES A RESERVATION OF 97,560 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹60.00 MILLION[@] (CONSTITUTING 0.08% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) FOR PURCHASE BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WOULD CONSTITUTE 16.44% AND 16.35%, RESPECTIVELY, OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL. OUR COMPANY, IN CONSULTATION WITH THE BRLMS, OFFERED A DISCOUNT OF UP TO 8.89% (EQUIVALENT TO ₹60 PER EQUITY SHARE) TO THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

THE FACE VALUE OF THE EQUITY SHARE IS ₹1 EACH. THE OFFER PRICE IS 675.00 TIMES THE FACE VALUE OF THE EQUITY SHARES.

[@]*A DISCOUNT OF UP TO 8.89% ON THE OFFER PRICE (EQUIVALENT OF ₹60 PER EQUITY SHARE) WAS OFFERED TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION*

ANCHOR INVESTOR OFFER PRICE	OFFER PRICE:	THE OFFER PRICE IS 675 TIMES
₹675 PER EQUITY SHARE OF FACE VALUE OF ₹1 EACH	₹675 PER EQUITY SHARE OF FACE VALUE OF ₹1 EACH	THE FACE VALUE OF THE EQUITY SHARES

RISK TO INVESTORS

(For details refer to section titled "Risk Factors" on page 41 of the Prospectus)

1. **Business Risk:** Our financial performance is primarily dependent on the revenue from sale of closed circuit television cameras, network video recorders, digital video recorders and pan-tilt-zoom cameras which collectively contributed to 77.47% of our revenue from operations in Fiscal 2025. Variations in demand and changes in consumer preferences towards these products could adversely affect our operations. Further, if we are not able to adapt to changing technological trends, our surveillance devices may become obsolete and we may be subject to pricing pressure to write-off such inventory.

2. **Supplier Risk:** We depend on a limited number of suppliers for the procurement of parts and materials required for our manufacturing operations and products for sale to customers. Any interruption in the availability of parts, materials and products could adversely affect our business, results of operations, cash flows and financial condition. The table below sets forth details regarding supplies sourced from our largest supplier, top five suppliers and top 10 suppliers for the periods indicated:

Particulars	Fiscal 2025		Fiscal 2024		Fiscal 2023	
	Amount (₹ in million)	Percentage of cost of materials consumed (%)	Amount (₹ in million)	Percentage of cost of materials consumed (%)	Amount (₹ in million)	Percentage of cost of materials consumed (%)
Largest supplier	13,161.05	51.92	11,128.35	49.03	9,353.89	44.37
Top 5 suppliers	23,292.23	91.89	20,324.22	89.54	18,460.20	87.56
Top 10 suppliers	24,178.55	95.38	21,340.30	94.02	19,612.22	93.02

3. **Our Company will not receive any proceeds of the Offer for Sale by the Promoter Selling Shareholders:** The offer comprises the Fresh Issue and the Offer for Sale. The proceeds of the Offer for Sale aggregating up to ₹8,000.00 million which constitutes 61.54% of the proposed offer size, net of their share of Offer-related expenses will be paid to the Promoter Selling Shareholders and our Company will not receive any portion of the proceeds from the Offer for Sale. For further details, see ***"the Offer"*** and ***"Objects of the Offer"*** on pages 116 and 153, respectively of the Prospectus.

4. **Economic and Political Risk:** We import a portion of our parts and materials primarily from China. Any restrictions on imports or fluctuation in global commodity prices that affect our parts and materials could adversely affect our business, results of operations, cash flows and financial condition:

   Set forth below is the country-wise breakdown of our total imports during the last three Fiscals.

Particulars	Fiscal		
	2025	2024	2023
	(₹ in million)		
China	739.32	1,158.80	949.61
Hong Kong	246.21	355.25	1,038.37
Singapore	21.57	84.27	3.02
Denmark	-	26.99	-
Total	**1,007.10**	**1,625.31**	**1,991.00**

5. **Geographical Risk:** Our manufacturing facility is located in Andhra Pradesh, which exposes our operations to potential risks arising from local and regional factors such as adverse social and political events, weather conditions and natural disasters.

6. **Concentration Risk:** A significant portion of our revenue from operations is generated from sale of products supplied by Dahua which contributed to 24.65% of our revenue from operations in Fiscal 2025. Any disruption in the supply of such products from Dahua at commercially viable terms, or a decline in the demand for such products, may adversely affect our business, results of operations, cash flows and financial condition. Set forth below is the revenue generated from sale of products supplied by Dahua for the periods indicated:

Particulars	Fiscal 2025	Fiscal 2024	Fiscal 2023
Revenue from sale of products supplied by Dahua (₹ in million)	7,672.07	7,906.26	7,327.45
Revenue from sale of products supplied by Dahua, as a percentage of revenue from operations (%)	24.65	28.41	32.07

7. **Risk Relating to Synergies:** We rely primarily on our synergies with AIL Dixon Technologies India Private Limited and Dixon Technologies (India) Limited, for the manufacture of our products. Any disruption in our relations may adversely affect our business, results of operations, cash flows and financial condition.

8. **Territorial Limitation Risk:** We may be restricted from offering our products in certain geographical region pursuant to arrangement with CP Plus FZE, UAE. This arrangement may curtail our ability to expand our operations in these regions and ensure a wider geographical reach. As such, our business, results of operations, financial condition and cash flows may be adversely affected.

9. **Property Risk:** Our branch offices, service centers and experience centers are located on leased premises. We cannot assure you that the lease deeds governing our premises will be renewed upon termination or that we will be able to obtain other premises on same or similar commercial terms. We cannot assure you that we will continue to be able to continue operating out of our existing premises or renew our existing leases on acceptable terms or at all. Any such event may adversely impact our operations and cash flows and may divert management attention from our business operations.

10. The table below provides details of our price to earnings ratio and market capitalization to revenue from operations, market capitalization to tangle assets and enterprise value to EBITDA. However, it may not be indicative of the market price of the Equity Shares on listing.

Particulars	Ratio vis-à-vis Floor price (i.e. ₹640)	Ratio vis-à-vis Cap price (i.e. ₹675)
	(In multiples, unless otherwise specified)	
Price to earnings ratio	19.38	20.44
Market capitalization to revenue	2.42	2.54
Market capitalization to tangible assets	2.97	3.12
Enterprise value to EBITDA	30.03	31.52

11. The Price/Earnings Ratio based on diluted EPS for Financial Year 2025 for the Company at the upper end of the price band is ₹20.44. The Price/Earnings Ratio of Nifty 50 as of March 31, 2025 is 21.85.

12. Weighted average Return on Net Worth for past three Financial Years i.e. 2025, 2024 and 2023 is 32.11%.

13. Average cost of acquisition of equity shares for the Selling Shareholders in the IPO is Nil and Offer Price at upper end of the price band is ₹675.

14. Details of weighted average cost of acquisition of all Equity Shares transacted in the last one year, eighteen months and three years preceding the date of the Prospectus is as set out below:

Period	Weighted average cost of acquisition (in ₹)^	Cap Price is 'X' times the weighted average cost of acquisition	Range of acquisition price: lowest price – highest price (in ₹)
Last one year	82.85	8.15	Nil - 675
Last eighteen months	23.27	29.01	Nil - 675
Last three years	22.04	30.63	Nil - 675

^As certified by RNBP & Co., Chartered Accountants, registered with the ICAI and bearing firm registration number 025519N, pursuant to their certificate dated July 31, 2025.

15. **Weighted Average Cost of Acquisition, floor and cap Price**

Past transactions	Weighted average cost of acquisition per Equity Share (in ₹)^	Floor price (i.e. ₹640)	Cap price (i.e. ₹675)
WACA for Primary Transactions during 18 months prior to Prospectus	340.32	1.88 times	1.98 times
WACA for secondary sale/ acquisition of shares during 18 months prior to Prospectus	NA	NA	NA

^As certified by RNBP & Co., Chartered Accountants, registered with the ICAI and bearing firm registration number 025519N, pursuant to their certificate dated July 31, 2025.

16. The 2 BRLMs associated with the Offer have handled 82 public issues in the past three years, out of which 20 issues closed below the issue price on listing date:

Name of BRLMs	Total Issues	Issues closed below IPO Price as on listing date
ICICI Securities Limited	43	11
IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)*	25	6
Common Issues of all BRLMs*	14	3
Total	**82**	**20**

*Issues handled where there were no common BRLMs.

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BID/OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON MONDAY, JULY 28, 2025

BID/OFFER OPENED ON TUESDAY, JULY 29, 2025

BID/OFFER CLOSED ON THURSDAY, JULY 31, 2025

This Offer was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 (**"SCRR"**) read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Net Offer was made available for allocation on a proportionate basis to Qualified Institutional Buyers (**"QIBs"**, and such portion, the **"QIB Portion"**), provided that our Company, in consultation with the BRLMs, allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis (**"Anchor Investor Portion"**). One-third of the Anchor Investor Portion was reserved for domestic Mutual Funds, subject to valid Bids having been received from domestic Mutual Funds at or above the price at which allocation will be made to (**"Anchor Investor Allocation Price"**), in accordance with the SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids having been received at or above the Offer Price, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. Further, not more than 15% of the Net Offer was available for allocation to Non-Institutional Bidders (**"NIBs"**) (out of which one-third of the portion available to Non-Institutional Bidders was reserved for Bidders with an application size of more than ₹0.20 million and up to ₹1.00 million and two-thirds was reserved for Bidders with an application size of more than ₹1.00 million, provided that the unsubscribed portion in either of the aforementioned sub-categories was allowed to be allocated to Bidders in the other sub-category) and not more than 10% of the Net Offer was available for allocation to Retail Individual Bidders (**"RIB"**) in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids having been received from them at or above the Offer Price. All Bidders, other than Anchor Investors, were required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount (**"ASBA"**) process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders (as defined hereinafter), as applicable, pursuant to which their corresponding Bid Amounts were blocked by the Self-Certified Syndicate Banks (**"SCSBs"**) or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Offer through the ASBA process. For further details, see *"Offer Procedure"* on page 477 of the Prospectus.

The Bidding for Anchor Investors opened and closed on Monday, July 28, 2025. The Company received 54 applications from 34 Anchor Investors for 8,799,890 Equity Shares. The Anchor Investor Issue Price was finalized at ₹675 per Equity Share. A total of 86,26,666 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹5,82,29,99,550.00/-.

The Offer received 4,066,955 applications for 1,140,704,070 Equity Shares (including applications from Anchor Investors and prior to rejections considering only valid bids) resulting in 59.20 times subscription. The details of the applications received in the Offer from various categories (including Anchor Investors) are as under (before rejections):

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED*	NO. OF EQUITY SHARES APPLIED	NO. OF EQUITY SHARES RESERVED AS PER PROSPECTUS	NO. OF TIMES SUBSCRIBED	AMOUNT (₹)
A	Eligible Employees	22,760	882,156	97,560	9.04	542,573,042.00
B	Qualified Institutional Investors (excluding Anchors Investors)	265	806,479,476	5,751,111	140.23	544,373,646,300.00
C	Non-Institutional Investors - More than ₹0.20 million Up to ₹1.00 million	210,554	68,022,768	958,518	70.97	45,914,293,370.00
D	Non-Institutional Investors - Above ₹1.00 million	99,170	152,274,958	1,917,037	79.43	102,785,322,134.00
E	Retail Individual Investors	3,734,152	104,244,822	1,917,036	54.38	70,365,617,014.00
F	Anchor Investors	54	8,799,890	8,626,666	1.02	5,939,925,750.00
TOTAL		**4,066,955**	**1,140,704,070**	**19,267,928**	**59.20**	**769,921,377,610.00**

*This includes 18,237 applications for 5,01,380 Equity Shares from Retail Individual Investors which were not in bid book but excludes bids (UPI Mandates) not accepted by investors.

Final Demand

A summary of the final demand as per BSE and NSE as on the Bid/Offer Closing Date at different Bid prices is as under:

SR. NO.	BID PRICE	NO. OF EQUITY SHARES	% TO TOTAL	CUMULATIVE TOTAL	CUMULATIVE % OF TOTAL
1	640	223,674	0.02	223,674	0.02
2	641	5,566	0.00	229,240	0.02
3	642	3,410	0.00	232,650	0.02
4	643	616	0.00	233,266	0.02
5	644	924	0.00	234,190	0.02
6	645	22,242	0.00	256,432	0.02
7	646	1,540	0.00	257,972	0.02
8	647	1,342	0.00	259,314	0.02
9	648	1,804	0.00	261,118	0.02
10	649	1,760	0.00	262,878	0.02
11	650	77,792	0.01	340,670	0.03
12	651	2,222	0.00	342,892	0.03
13	652	1,188	0.00	344,080	0.03
14	653	2,244	0.00	346,324	0.03
15	654	2,398	0.00	348,722	0.03
16	655	28,094	0.00	376,816	0.03
17	656	1,650	0.00	378,466	0.03
18	657	6,952	0.00	385,418	0.03
19	658	7,414	0.00	392,832	0.03
20	659	924	0.00	393,756	0.03
21	660	43,142	0.00	436,898	0.04
22	661	594	0.00	437,492	0.04
23	662	968	0.00	438,460	0.04
24	663	484	0.00	438,944	0.04
25	664	242	0.00	439,186	0.04
26	665	32,076	0.00	471,262	0.04
27	666	7,788	0.00	479,050	0.04
28	667	1,320	0.00	480,370	0.04
29	668	2,420	0.00	482,790	0.04
30	669	1,914	0.00	484,704	0.04
31	670	70,972	0.01	555,676	0.05
32	671	6,006	0.00	561,682	0.05
33	672	10,758	0.00	572,440	0.05
34	673	118,866	0.01	691,306	0.06
35	674	193,006	0.02	884,312	0.08
36	675	1,050,208,280	91.19	1,051,092,592	91.27
37	CUT-OFF	100,576,410	8.73	1,151,669,002	100.00
	TOTAL	**1,151,669,002**	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on Friday, August 01,2025.

A. Allotment to Eligible Employees (UP TO RS.200000/-) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Eligible Employees, who have bid at the Offer Price ₹675 per Equity share (Net of Employee Discount i.e. ₹60 per equity share), was finalized in consultation with the NSE. This category has been subscribed to the extent of 1.43 times on overall basis. The total number of Equity Shares Allotted in this category is 97,306 Equity Shares to 589 successful Eligible Employees. The category-wise details of the Basis of Allotment are as under:

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED	% OF TOTAL	TOTAL NO. OF EQUITY SHARES APPLIED	% TO TOTAL	NO. OF EQUITY SHARES ALLOTTED PER APPLICANT	RATIO	TOTAL NO. OF EQUITY SHARES ALLOTTED
1	22	112	19.02	2,464	2.53	22	1:1	2,464
2	44	68	11.54	2,992	3.07	44	1:1	2,992
3	66	33	5.60	2,178	2.24	66	1:1	2,178
4	88	28	4.75	2,464	2.53	88	1:1	2,464
5	110	28	4.75	3,080	3.17	110	1:1	3,080
6	132	16	2.72	2,112	2.17	132	1:1	2,112
7	154	34	5.77	5,236	5.38	154	1:1	5,236
8	176	23	3.90	4,048	4.16	176	1:1	4,048
9	198	5	0.85	990	1.02	198	1:1	990
10	220	13	2.21	2,860	2.94	220	1:1	2,860
11	242	12	2.04	2,904	2.98	242	1:1	2,904
12	264	6	1.02	1,584	1.63	264	1:1	1,584
13	286	27	4.58	7,722	7.94	286	1:1	7,722
14	308	29	4.92	8,932	9.18	308	1:1	8,932
15	330	41	6.96	12,628	12.98	308	1:1	12,628
16	352	3	0.51	924	0.95	308	1:1	924
17	374	2	0.34	616	0.63	308	1:1	616
18	396	4	0.68	1,232	1.27	308	1:1	1,232
19	418	5	0.85	1,540	1.58	308	1:1	1,540
20	440	5	0.85	1,540	1.58	308	1:1	1,540
21	462	2	0.34	616	0.63	308	1:1	616
22	484	3	0.51	924	0.95	308	1:1	924
23	506	3	0.51	924	0.95	308	1:1	924
24	528	1	0.17	308	0.32	308	1:1	308
25	550	2	0.34	616	0.63	308	1:1	616
26	572	3	0.51	924	0.95	308	1:1	924
27	594	1	0.17	308	0.32	308	1:1	308
28	616	3	0.51	924	0.95	308	1:1	924
29	638	5	0.85	1,540	1.58	308	1:1	1,540
30	660	3	0.51	924	0.95	308	1:1	924
31	682	2	0.34	616	0.63	308	1:1	616
32	726	7	1.19	2,156	2.22	308	1:1	2,156
33	770	2	0.34	616	0.63	308	1:1	616
34	792	58	9.85	17,864	18.36	308	1:1	17,864
	TOTAL	**589**	**100.00**	**97,306**	**100.00**			**97,306**

Allotment to Eligible Employees (RS.200000/-TO 500000/-) (After Rejections) (including ASBA Applications)

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED	% OF TOTAL	TOTAL NO. OF EQUITY SHARES APPLIED	% TO TOTAL	NO. OF EQUITY SHARES ALLOTTED PER APPLICANT	RATIO	TOTAL NO. OF EQUITY SHARES ALLOTTED
1	330	41	26.45	902	2.14	1	5:41	5
2	352	3	1.94	132	0.31	1	1:3	1
3	374	2	1.29	132	0.31	1	1:2	1
4	396	4	2.58	352	0.83	1	2:4	2
5	418	5	3.23	550	1.30	1	3:5	3
6	440	5	3.23	660	1.56	1	4:5	4
7	462	2	1.29	308	0.73	1	1:1	2
8	484	3	1.94	528	1.25	1	1:1	3
9	506	3	1.94	594	1.41	1	1:1	3
10	528	1	0.65	220	0.52	1	1:1	1
11	550	2	1.29	484	1.15	2	1:1	4
12	572	3	1.94	792	1.88	2	1:1	6
13	594	1	0.65	286	0.68	2	1:1	2
14	616	3	1.94	924	2.19	2	1:1	6
15	638	5	3.23	1,650	3.91	2	1:1	10
16	660	3	1.94	1,056	2.50	2	1:1	6
17	682	2	1.29	748	1.77	2	1:1	4
18	726	7	4.52	2,926	6.93	2	1:1	14
19	770	2	1.29	924	2.19	3	1:1	6
20	792	58	37.42	28,072	66.46	2	1:1	116
21		Additional 1 share allocated to Srl. No 20			0.00	1	55:58	55
	TOTAL	**155**	**100.00**	**42,240**	**100.00**			**254**

B. Allotment to QIBs (Excluding Anchor Investors) (after rejections)

Allotment to QIBs (excluding Anchor Investors), who have Bid at the Offer Price of ₹675 per Equity Share has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 140.23 times of Net QIB Portion. As per the SEBI ICDR Regulations, Mutual Funds were Allotted 5% of the Equity Shares of Net QIB Portion available i.e. 2,87,556 Equity Shares and other QIBs including Mutual Funds were Allotted the remaining available Equity Shares i.e. 54,63,555 Equity Shares on a proportionate basis. The total number of Equity Shares Allotted in the Net QIB Portion is 57,51,111 Equity Shares, which were allotted to 265 successful QIB Bidders. The category- wise details of the Basis of Allotment are as under.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	VC'S	TOTAL
ALLOTMENT	1,995,243	859,065	261,580	755,917	497,582	1,380,921	803	5,751,111

C. Allotment to Non-Institutional Investors (More than ₹0.20 million and up to ₹1.00 million) (after rejections) (including ASBA applications)

The Basis of Allotment to the Non-Institutional Investors (More than ₹0.20 million and up to ₹1.00 million), who have bid at the Offer Price of ₹675 per Equity Share was finalized in consultation with NSE. The sub-category of the Non-Institutional Portion comprising Non-Institutional Investors Bidding (More than ₹0.20 million and up to ₹1.00 million) has been subscribed to the extent of 69.45 times (after rejections). The total number of Equity Shares Allotted in this category is 9,58,518 Equity Shares to 3,112 successful Non- Institutional Investors. The category-wise details of the Basis of Allotment are as under: (Sample)

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED	% OF TOTAL	TOTAL NO. OF EQUITY SHARES APPLIED	% TO TOTAL	NO. OF EQUITY SHARES ALLOTTED PER BIDDER	RATIO	TOTAL NO. OF EQUITY SHARES ALLOTTED
1	308	1,93,516	93.87	59,602,928	89.54	308	13:861	899,668
2	330	3,831	1.86	1,264,230	1.90	308	58:3831	17,864
3	352	932	0.45	328,064	0.49	308	14:932	4,312
4	374	605	0.29	226,270	0.34	308	9:605	2,772
5	396	387	0.19	153,252	0.23	308	6:387	1,848
6	418	227	0.11	94,886	0.14	308	3:227	924
7	440	1,083	0.53	476,520	0.72	308	16:1083	4,928
8	462	334	0.16	154,308	0.23	308	5:334	1,540
9	484	178	0.09	86,152	0.13	308	3:178	924
10	506	131	0.06	66,286	0.10	308	2:131	616
11	528	86	0.04	45,408	0.07	308	1:86	308
12	550	229	0.11	125,950	0.19	308	3:229	924
13	572	92	0.04	52,624	0.08	308	1:92	308
14	594	247	0.12	146,718	0.22	308	4:247	1,232
15	616	568	0.28	349,888	0.53	308	9:568	2,772
16	638	46	0.02	29,348	0.04	308	1:46	308
17	660	311	0.15	205,260	0.31	308	5:311	1,540
18	682	57	0.03	38,874	0.06	308	1:57	308
19	704	72	0.03	50,688	0.08	308	1:72	308
26	924	100	0.05	92,400	0.14	308	2:100	616
27	990	45	0.02	44,550	0.07	308	1:45	308
28	1,100	146	0.07	160,600	0.24	308	2:146	616
29	1,210	41	0.02	49,610	0.07	308	1:41	308
30	1,232	45	0.02	55,440	0.08	308	1:45	308
31	1,430	34	0.02	48,620	0.07	308	1:34	308
32	1,474	542	0.26	798,908	1.20	308	8:542	2,464
55		All applicants from Serial no 33 to 54 for 1 (one) lot of 308 shares				308	2:331	616
56		191 Allottees from Serial no 2 to 55 Additional 1(one) share				1	22:191	22
	TOTAL	**2,06,148**	**100.00**	**6,65,68,348**	**100.00**			**9,58,518**

D. Allotment to Non-Institutional Investors (More than ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Investors (More than ₹1.00 million), who have bid at the Offer Price of ₹675 Equity Share was finalized in consultation with the NSE. The sub-category of the Non-Institutional Portion comprising Non-Institutional Investors Bidding above ₹1.00 million has been subscribed to the extent of 78.55 times (after rejections). The total number of Equity Shares Allotted in this category is 19,17,037 Equity Shares to 6,224 successful applicants Non-Institutional Investors. The category-wise details of the Basis of Allotment are as under: (Sample)

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED	% OF TOTAL	TOTAL NO. OF EQUITY SHARES APPLIED	% TO TOTAL	NO. OF EQUITY SHARES ALLOTTED PER APPLICANT	RATIO	TOTAL NO. OF EQUITY SHARES ALLOTTED
1	1,496	93,828	95.67	140,366,688	93.21	308	41:646	1,834,140
2	1,518	1,022	1.04	1,551,396	1.03	308	65:1022	20,020
3	1,540	895	0.91	1,378,300	0.92	308	57:895	17,556
4	1,562	286	0.29	446,732	0.30	308	18:286	5,544
5	1,584	202	0.21	319,968	0.21	308	13:202	4,004
6	1,606	83	0.08	133,298	0.09	308	5:83	1,540
7	1,628	82	0.08	133,496	0.09	308	5:82	1,540
8	1,650	186	0.19	306,900	0.20	308	12:186	3,696
9	1,672	17	0.02	28,424	0.02	308	1:17	308
10	1,694	26	0.03	44,044	0.03	308	2:26	616
11	1,716	22	0.02	37,752	0.03	308	1:22	308
19	1,914	9	0.01	17,226	0.01	308	1:9	308
20	1,958	44	0.04	86,152	0.06	308	3:44	924
21	1,980	26	0.03	51,480	0.03	308	2:26	616
22	2,002	9	0.01	18,018	0.01	308	1:9	308
23	2,068	13	0.01	26,884	0.02	308	1:13	308
24	2,200	216	0.22	475,200	0.32	308	14:216	4,312
25	2,222	45	0.05	99,990	0.07	308	3:45	924
26	2,244	24	0.02	53,856	0.04	308	2:24	616
27	2,354	10	0.01	23,540	0.02	308	1:10	308
28	2,464	9	0.01	22,176	0.01	308	1:9	308
36	2,970	34	0.03	100,980	0.07	308	2:34	616
37	2,992	66	0.07	197,472	0.13	308	4:66	1,232
38	3,080	29	0.03	89,320	0.06	308	2:29	616
39	3,300	25	0.03	82,500	0.05	308	2:25	616
40	3,454	8	0.01	27,632	0.02	308	1:8	308
41	3,696	14	0.01	51,744	0.03	308	1:14	308
42	3,740	12	0.01	44,880	0.03	308	1:12	308
49	4,488	13	0.01	58,344	0.04	308	1:13	308
50	5,500	10	0.01	55,000	0.04	308	1:10	308
51	5,984	14	0.01	83,776	0.06	308	1:14	308
52	6,468	10	0.01	64,680	0.04	308	1:10	308
53	7,392	12	0.01	88,704	0.06	308	1:12	308
54	7,414	12	0.01	88,968	0.06	308	1:12	308
55	7,480	9	0.01	67,320	0.04	308	1:9	308
217		All applicants from Serial no 56 to 216 for 1 (one) lot of 308 shares				308	11:328	3,388
218		6224 Allottees from Serial no 1 to 217 Additional 1(one) share				1	45:6224	45
	TOTAL	**98,071**	**100.00**	**15,05,90,110**	**100.00**			**19,17,037**

E. Allotment to Retail Individual Investors (after rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Investors, who have bid at the Cut-Off Price or at the Offer Price of ₹675 per Equity Share, was finalized in consultation with NSE. This category has been subscribed to the extent of 52.56 times (after rejections). The total number of Equity Shares Allotted in Retail Portion is 19,17,036 Equity Shares to 87,138 successful Retail Individual Investors. The category-wise details of the Basis of Allotment are as under:

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED	% OF TOTAL	TOTAL NO. OF EQUITY SHARES APPLIED	% TO TOTAL	NO. OF EQUITY SHARES ALLOTTED PER BIDDER	RATIO	TOTAL NO. OF EQUITY SHARES ALLOTTED
1	22	3,290,982	91.20	72,401,604	71.85	22	5:207	1,748,406
2	44	159,301	4.41	7,009,244	6.96	22	5:207	84,634
3	66	53,140	1.47	3,507,240	3.48	22	5:207	28,226
4	88	22,926	0.64	2,017,488	2.00	22	5:207	12,188
5	110	22,428	0.62	2,467,080	2.45	22	5:207	11,924
6	132	8,798	0.24	1,161,336	1.15	22	5:207	4,664
7	154	9,202	0.26	1,417,108	1.41	22	5:207	4,884
8	176	2,712	0.08	477,312	0.47	22	5:207	1,452
9	198	2,077	0.06	411,246	0.41	22	5:207	1,100
10	220	8,053	0.22	1,771,660	1.76	22	5:207	4,268
11	242	1,443	0.04	349,206	0.35	22	5:207	770
12	264	1,653	0.05	436,392	0.43	22	5:207	880
13	286	25,660	0.71	7,338,760	7.28	22	5:207	13,640
	TOTAL	**3,608,375**	**100.00**	**100,765,676**	**100.00**			**1,917,036**

F. Allotment to Anchor Investors

The Company, in consultation with the BRLMs has allotted 86,26,666 Equity Shares to 34 Anchor Investors (through 54 Anchor Investor Application Forms, including 15 domestic Mutual Funds through 34 Mutual Fund schemes) at an Anchor Investor Issue Price of ₹675 per Equity Share in accordance with the SEBI ICDR Regulations. This represents 60% of total QIB portion.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	OTHERS	TOTAL
ALLOTMENT	-	3,801,040	875,216	192,588	402,316	3,355,506	-	8,626,666

The Company in its meeting held on August 01, 2025 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and allotment resolution was passed on August 01, 2025. The Allotment Advice-cum-Unblocking intimations have been dispatched to the email id of the Investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to Public Offer Account have been issued on August 01, 2025 and payments to non-Syndicate brokers have been issued on August 02, 2025. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares Allotted to the successful Allottees have been uploaded on August 04, 2025 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company filed the listing application with NSE and BSE on August 04, 2025. The Company has received listing and trading approval from NSE and BSE and the trading will commence on Tuesday, August 05, 2025.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

INVESTORS PLEASE NOTE

The details of the Allotment made will be hosted on the website of the Registrar to the Offer, **MUFG Intime India Private Limited** *(Formerly Link Intime India Private Limited)* at www.in.mpms.mufg.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/Sole Bidder, Bid cum Application Form number, Bidder DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares applied for, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and a copy of the Acknowledgment Slip received from the Designated Intermediary at the address given below:

MUFG MUFG Intime

MUFG Intime India Private Limited (formerly Link Intime India Private Limited)
C-101, Embassy 247, L B S Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, India
Telephone: + 91 810 811 4949, **E-mail:** adityainfotech.ipo@in.mpms.mufg.com
Investor Grievance E-mail: adityainfotech.ipo@in.mpms.mufg.com
Website: www.in.mpms.mufg.com; **Contact person:** Shanti Gopalkrishnan
SEBI Registration No.: INR000004058

For **Aditya Infotech Limited**
On behalf of the Board of Directors
Sd/-
Roshni Tandon
Company Secretary and Compliance Officer

Place: Noida
Date: August 04, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ADITYA INFOTECH LIMITED.

Aditya Infotech Limited has filed the Prospectus date July 31, 2025 with RoC on August 01, 2025. The Prospectus is available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, the websites of the BRLMs, i.e. ICICI Securities Limited at www.icicisecurities.com and IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.iiflcap.com and the website of our Company at www.adityagroup.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled *"Risk Factors"* beginning on page 41 of the Prospectus. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision and should instead only rely on the RHP, for making an investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933 (**"U.S. Securities Act"**) or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.