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adani wilmar | fortune®

ADANI WILMAR LIMITED

Our Company was incorporated on January 22, 1999 in Ahmedabad, Gujarat as a public company under the Companies Act, 1956, as amended pursuant to a certificate of incorporation dated January 22, 1999 issued by Registrar of Companies, Gujarat ("**RoC**"). Our Company commenced its operations pursuant to the certificate of commencement of business dated January 25, 1999 issued by the RoC. For details of registered office of our Company, see "*History and Certain Corporate Matters*" beginning on page 170 of the Prospectus dated February 1, 2022 ("**Prospectus**").

Registered and Corporate Office: Fortune House, Near Navrangpura Railway Crossing, Ahmedabad 380009, Gujarat, India.

Contact Person: Darshil Lakhia, Company Secretary and Compliance Officer; **Tel**: +91-79-26455848; **E-mail**: investor.relations@adaniwilmar.in; **Website**: www.adaniwilmar.com; **Corporate Identity Number**: U15146GJ1999PLC035320

OUR PROMOTERS: ADANI ENTERPRISES LIMITED, ADANI COMMODITIES LLP AND LENCE PTE. LTD.

Our Company has filed the Prospectus dated February 1, 2022 with the ROC (the "Prospectus") and the Equity Shares are proposed to be listed on the National Stock Exchange of India Limited ("NSE") and the BSE Limited ("BSE") and the trading will commence on or about February 8, 2022.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 156,729,745 EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF ADANI WILMAR LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹230 PER EQUITY SHARE AGGREGATING TO ₹36,000 MILLION ("ISSUE").

THE ISSUE INCLUDES AN ALLOTMENT OF 2,278,185 EQUITY SHARES AGGREGATING TO ₹476.14 MILLION (CONSTITUTING 0.18% OF THE POST-ISSUE PAID-UP SHARE CAPITAL) TO ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION") AND AN ALLOTMENT OF 15,652,173 EQUITY SHARES AGGREGATING TO ₹3,600 MILLION (CONSTITUTING 1.20% OF THE POST-ISSUE PAID-UP SHARE CAPITAL) TO ELIGIBLE AEL SHAREHOLDERS ("SHAREHOLDER RESERVATION PORTION"). IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"), THE SHAREHOLDER RESERVATION PORTION DOES NOT EXCEED 10% OF THE ISSUE SIZE. THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION AND THE SHAREHOLDER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS "NET ISSUE". THE ISSUE AND NET ISSUE SHALL CONSTITUTE 12.06% AND 10.68%, RESPECTIVELY, OF THE POST-ISSUE PAID-UP SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF EQUITY SHARES IS ₹1 EACH. THE ISSUE PRICE IS 230 TIMES THE FACE VALUE OF THE EQUITY SHARES.

OUR COMPANY, IN CONSULTATION WITH THE MANAGERS, HAS OFFERED A DISCOUNT OF ₹ 21 PER EQUITY SHARE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION

ISSUE PRICE: ₹230 PER EQUITY SHARE OF FACE VALUE OF ₹ 1 EACH

ANCHOR INVESTOR ISSUE PRICE: ₹230 PER EQUITY SHARE

THE ISSUE PRICE IS 230 TIMES THE FACE VALUE OF THE EQUITY SHARES

Risks to Investors:

- **Our business is subject to risks associated with commodities such as price fluctuations in international market, seasonality variations and foreign currency risks.**
- **Average cost of acquisition of Equity Shares for the Promoters ranges from ₹ 6.156 per Equity Share to ₹ 12.675 per Equity Share and Issue Price at upper end of the Price Band is ₹ 230 per Equity Share.**
- **Weighted Average Return on Net Worth for Fiscals 2021, 2020, 2019 is 19.97%.**
- **Out of our 19 refineries, our refinery in Mundra has the highest capacity (30%), making our operations proportionately dependent upon it.**
- **The Seven Book Running Lead Managers associated with the Issue have handled 50 public issues in the past 18 months out of which 17 issues closed below the issue price on listing date.**

BID/ISSUE PERIOD OPENED ON: THURSDAY, JANUARY 27, 2022

CLOSED ON: MONDAY, JANUARY 31, 2022

ANCHOR INVESTOR BID/ISSUE PERIOD WAS TUESDAY, JANUARY 25, 2022

The Issue was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue was available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", the "**QIB Portion**"). Our Company, in consultation with the Managers, allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which one-third was reserved for domestic Mutual Funds, subject to valid Bids having been received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares were added to the Net QIB Portion. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids having been received at or above the Issue Price. Further, not less than 15% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue was made available for allocation to RIBs in accordance with the SEBI ICDR Regulations, subject to valid bids having been received at or above the Issue Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilise the Application Supported by Blocked Amount ("**ASBA**") process providing details of Issue respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts were blocked by the SCSBs or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, see "*Issue Procedure*" beginning on page 362 of the Prospectus.

The bidding for Anchor Investor opened and closed on Monday, January 25, 2022. The Company received 15 applications from 13 Anchor Investors for 40,865,240 Equity Shares. The Anchor Investor Issue Price was finalized at ₹ 230 per Equity Share. A total of 40,865,217 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹9,398,999,910.00.

The Issue received 2,050,311 applications for 2,135,993,925 Equity Shares (prior to technical rejections) resulting in 13.61 times subscription. The details of the applications received in the Issue from various categories are as under: (before technical rejections):

Sl. No.	Category	No. of Applications	No. of Equity Shares Applied	Equity Shares reserved as per Prospectus	No. of times Subscribed	Amount (₹)
A.	Retail Individual Investors	1,999,263	170,931,930	47,676,087	3.5853	39,320,478,745.00
B.	Non-Institutional Investors	5,677	1,222,416,195	20,432,609	59.8267	281,155,531,605.00
C.	Eligible Employees	2,701	2,394,860	5,119,617	0.4678	505,907,285.00
D.	Eligible AEL Shareholders	42,610	538,759,195	15,652,173	34.4207	123,914,827,270.00
E.	Qualified Institutional Bidders (excluding Anchor Investors)	45	160,626,505	27,243,478	5.8960	36,944,096,150.00
F.	Anchor Investors	15	40,865,240	40,865,217	1.0000	9,399,005,200.00
	Total	**2,050,311**	**2,135,993,925**	**156,989,181**	**13.61**	**491,239,846,255.00**

Final Demand

A summary of the final demand as at different Bid prices is as under:

Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % to Total
218	2,107,105	0.10	2,107,105	0.10
219	168,155	0.01	2,275,260	0.11
220	1,014,780	0.05	3,290,040	0.15
221	97,305	0.00	3,387,345	0.16
222	204,230	0.01	3,591,575	0.17
223	80,600	0.00	3,672,175	0.17
224	185,445	0.01	3,857,620	0.18
225	1,268,215	0.06	5,125,835	0.24
226	76,505	0.00	5,202,340	0.24
227	85,930	0.00	5,288,270	0.25
228	540,540	0.03	5,828,810	0.27
229	544,570	0.03	6,373,380	0.30
230	1,971,278,595	92.19	1,977,651,975	92.49
9999	160,584,190	7.51	2,138,236,165	100.00
TOTAL	**2,138,236,165**	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being the NSE on February 03, 2022.

A. Allotment to Retail Individual Bidders (after technical rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at the Cut-Off Price or at the Issue Price of ₹230 per Equity Share, was finalized in consultation with the NSE. This category has been subscribed to the extent of 3.3249 times. The total number of Equity Shares Allotted in Retail Portion is 48,579,786 Equity Shares to 747,381 successful Retail Individual Bidders. The category-wise details of the Basis of Allotment are as under:

Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
65	1,706,056	89.98	110,893,640	68.65	65	54:137	43,710,680
130	100,627	5.31	13,081,510	8.10	65	54:137	2,578,160
195	28,001	1.48	5,460,195	3.38	65	54:137	717,405
260	14,252	0.75	3,705,520	2.29	65	54:137	365,105
325	9,414	0.50	3,059,550	1.89	65	54:137	241,215
390	5,655	0.30	2,205,450	1.37	65	54:137	144,885
455	4,848	0.26	2,205,840	1.37	65	54:137	124,215
520	2,203	0.12	1,145,560	0.71	65	54:137	56,420
585	957	0.05	559,845	0.35	65	54:137	24,505
650	5,018	0.26	3,261,700	2.02	65	54:137	128,570
715	705	0.04	504,075	0.31	65	54:137	18,070
780	1,184	0.06	923,520	0.57	65	54:137	30,355
845	17,180	0.91	14,517,100	8.99	65	54:137	440,180
						21:74909	21
TOTAL	**1,896,100**	**100.00**	**161,523,505**	**100.00**			**48,579,786**

Includes 903,699 Equity Shares spilled over from Employee Category.

B. Allotment to Non-Institutional Bidders (after technical rejections)

The Basis of Allotment to the Non-Institutional Bidders, who have bid at the Issue Price of ₹ 230 per Equity Share was finalized in consultation with the NSE. The Non-Institutional Portion has been subscribed to the extent of 58.5123 times. The total number of Equity Shares Allotted in this category is 20,819,909 Equity Shares to 3,652 successful Non- Institutional Bidders. The category-wise details of the Basis of Allotment are as under: (Sample)

Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
650	1	0.02	650	0.00	65	0:1	0
910	1001	18.52	910,910	0.07	65	24:100	15,600
975	297	5.49	289,575	0.02	65	76:297	4,940
1,040	131	2.42	136,240	0.01	65	36:131	2,340
1,105	53	0.98	58,565	0.00	65	15:53	975
1,170	46	0.85	53,820	0.00	65	14:46	910
1,235	16	0.30	19,760	0.00	65	5:16	325
1,300	279	5.16	362,700	0.03	65	95:279	6,175
1,365	38	0.70	51,870	0.00	65	14:38	910
1,430	29	0.54	41,470	0.00	65	11:29	715
1,495	19	0.35	28,405	0.00	65	7:19	455
1,560	20	0.37	31,200	0.00	65	8:20	520
1,625	46	0.85	74,750	0.01	65	20:46	1,300
27,170	2	0.04	54,340	0.00	465	1:1	930
27,365	1	0.02	27,365	0.00	468	1:1	468
27,690	1	0.02	27,690	0.00	473	1:1	473
27,820	1	0.02	27,820	0.00	475	1:1	475
27,950	1	0.02	27,950	0.00	478	1:1	478
28,210	5	0.09	141,050	0.01	482	1:1	2,410
28,275	2	0.04	56,550	0.00	483	1:1	966
28,535	2	0.04	57,070	0.00	488	1:1	976
28,600	3	0.06	85,800	0.01	489	1:1	1,467
28,730	2	0.04	57,460	0.00	491	1:1	982
29,250	4	0.07	117,000	0.01	500	1:1	2,000
29,315	1	0.02	29,315	0.00	501	1:1	501
8,695,635	10	0.18	86,956,350	7.14	148,612	1:1	1,486,120
8,963,500	2	0.04	17,927,000	1.47	153,190	1:1	306,380
9,782,565	1	0.02	9,782,565	0.80	167,188	1:1	167,188
9,999,990	1	0.02	9,999,990	0.82	170,905	1:1	170,905
10,652,135	1	0.02	10,652,135	0.87	182,051	1:1	182,051
10,869,560	10	0.18	108,695,600	8.92	185,766	1:1	1,857,660
13,043,420	1	0.02	13,043,420	1.07	222,919	1:1	222,919
13,043,485	1	0.02	13,043,485	1.07	222,920	1:1	222,920
14,331,850	1	0.02	14,331,850	1.18	244,939	1:1	244,939
15,217,345	3	0.06	45,652,035	3.75	260,072	1:1	780,216
15,230,150	1	0.02	15,230,150	1.25	260,291	1:1	260,291
15,347,800	1	0.02	15,347,800	1.26	262,302	1:1	262,302
17,391,270	1	0.02	17,391,270	1.43	297,225	1:1	297,225

Includes 387,300 Equity Shares spilled over from Employee Category.

C. Allotment to Eligible Employees (after technical rejections) (including ASBA Applications)

The Basis of Allotment to the Eligible Employees, who have bid at the Issue Price of ₹ 209 (at a discount of ₹ 21 per Equity Share offered to Eligible Employees) per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 0.4450 times. The total number of Equity Shares Allotted in this category is 2,278,185 Equity Shares to 2,447 successful applicants. The category-wise details of the Basis of Allotment are as under:

Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
65	584	23.87	37,960	1.67	65	1:1	37,960
130	186	7.60	24,180	1.06	130	1:1	24,180
195	103	4.21	20,085	0.88	195	1:1	20,085
260	140	5.72	36,400	1.60	260	1:1	36,400
325	66	2.70	21,450	0.94	325	1:1	21,450
390	45	1.84	17,550	0.77	390	1:1	17,550
455	65	2.66	29,575	1.30	455	1:1	29,575
520	54	2.21	28,080	1.23	520	1:1	28,080
585	27	1.10	15,795	0.69	585	1:1	15,795
650	40	1.63	26,000	1.14	650	1:1	26,000
715	38	1.55	27,170	1.19	715	1:1	27,170
780	14	0.57	10,920	0.48	780	1:1	10,920
845	52	2.13	43,940	1.93	845	1:1	43,940
910	97	3.96	88,270	3.87	910	1:1	88,270
975	80	3.27	78,000	3.42	975	1:1	78,000
1,040	32	1.31	33,280	1.46	1040	1:1	33,280
1,105	14	0.57	15,470	0.68	1105	1:1	15,470
1,170	19	0.78	22,230	0.98	1170	1:1	22,230
1,235	12	0.49	14,820	0.65	1235	1:1	14,820
1,300	22	0.90	28,600	1.26	1300	1:1	28,600
1,365	18	0.74	24,570	1.08	1365	1:1	24,570
1,430	22	0.90	31,460	1.38	1430	1:1	31,460
1,495	16	0.65	23,920	1.05	1495	1:1	23,920
1,560	10	0.41	15,600	0.68	1560	1:1	15,600
1,625	17	0.69	27,625	1.21	1625	1:1	27,625
1,690	10	0.41	16,900	0.74	1690	1:1	16,900
1,755	7	0.29	12,285	0.54	1755	1:1	12,285
1,820	4	0.16	7,280	0.32	1820	1:1	7,280
1,885	14	0.57	26,390	1.16	1885	1:1	26,390
1,950	14	0.57	27,300	1.20	1950	1:1	27,300
2,015	13	0.53	26,195	1.15	2015	1:1	26,195
2,080	13	0.53	27,040	1.19	2080	1:1	27,040
2,145	38	1.55	81,510	3.58	2145	1:1	81,510
2,210	12	0.49	26,520	1.16	2210	1:1	26,520
2,275	13	0.53	29,575	1.30	2275	1:1	29,575
2,340	536	21.90	1,254,240	55.05	2340	1:1	1,254,240
TOTAL	**2,447**	**100.00**	**2,278,185**	**100.00**			**2,278,185**

The under subscribed portion in the Employee Category (without considering discount) has been spilled over to QIBs, Non-Institutional Investors and Retail Individual Investors in the ratio of 50:15:35 i.e. 1,290,997 Equity Shares for QIBs, 387,300 Equity Shares for Non Institutional Investors and 903,699 Equity Shares for Retail Individual Investors.

D. Allotment to Eligible AEL Shareholders

The Basis of Allotment to the Eligible AEL Shareholders who have bid at the Issue Price of ₹ 230 per Equity Share was finalized in consultation with the NSE. The Shareholder Reservation Portion has been subscribed to the extent of 33.5939 times. The total number of Equity Shares Allotted in this category is 15,652,173 Equity Shares to 4,612 successful Eligible AEL Shareholders. The category-wise details of the Basis of Allotment are as under: (Sample)

Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
65	26591	64.28	1,728,415	0.33	65	5:168	51,415
130	3851	9.31	500,630	0.10	65	4:67	14,885
195	1605	3.88	312,975	0.06	65	5:56	9,295
260	1014	2.45	263,640	0.05	65	3:25	7,865
325	716	1.73	232,700	0.04	65	3:20	6,955
390	517	1.25	201,630	0.04	65	92:517	5,980
455	504	1.22	229,320	0.04	65	5:24	6,825
520	232	0.56	120,640	0.02	65	55:232	3,575
585	149	0.36	87,165	0.02	65	40:149	2,600
650	583	1.41	378,950	0.07	65	3:10	11,310
715	142	0.34	101,530	0.02	65	46:142	2,990
780	588	1.42	458,640	0.09	65	5:14	13,650
845	3552	8.59	3,001,440	0.57	65	55:142	89,375
18,265	1	0.00	18,265	0.00	544	1:1	544
18,590	1	0.00	18,590	0.00	553	1:1	553
19,175	1	0.00	19,175	0.00	571	1:1	571
19,500	7	0.02	136,500	0.03	580	1:1	4,060
19,760	1	0.00	19,760	0.00	588	1:1	588
19,955	1	0.00	19,955	0.00	594	1:1	594
20,410	1	0.00	20,410	0.00	608	1:1	608
20,475	1	0.00	20,475	0.00	609	1:1	609
21,255	1	0.00	21,255	0.00	633	1:1	633
21,515	2	0.00	43,030	0.01	641	1:1	1,282
5,652,140	1	0.00	5,652,140	1.07	168,248	1:1	168,248
5,739,110	1	0.00	5,739,110	1.09	170,837	1:1	170,837
6,086,925	5	0.01	30,434,625	5.79	181,190	1:1	905,950
6,521,710	6	0.01	39,130,260	7.44	194,133	1:1	1,164,798
6,956,495	1	0.00	6,956,495	1.32	207,075	1:1	207,075
7,608,640	2	0.00	15,217,280	2.89	226,488	1:1	452,976
8,695,635	2	0.00	17,391,270	3.31	258,845	1:1	517,690
10,000,250	1	0.00	10,000,250	1.90	297,680	1:1	297,680
10,434,775	2	0.00	20,869,550	3.97	310,614	1:1	621,228
10,869,560	3	0.01	32,608,680	6.20	323,557	1:1	970,671
13,446,875	1	0.00	13,446,875	2.56	400,276	1:1	400,276
15,217,345	1	0.00	15,217,345	2.89	452,978	1:1	452,978
15,652,130	2	0.00	31,304,260	5.95	465,921	1:1	931,842

E. Allotment to QIBs (Excluding Anchor Investors) (after technical rejections)

Allotment to QIBs, who have Bid at the Issue Price of ₹230 per Equity Share has been done on a proportionate basis in consultation with the NSE. This category has been subscribed to the extent of 5.6292 times of QIB Portion. As per the SEBI Regulations, Mutual Funds were Allotted 5% of the Equity Shares of QIB Portion available i.e., 1,426,724 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were Allotted the remaining available Equity Shares i.e., 27,107,751 Equity Shares on a proportionate basis. The total number of Equity Shares Allotted in the QIB Portion is 28,534,475 Equity Shares, which were allotted to 45 successful QIB Bidders. The category-wise details of the Basis of Allotment are as under:

The category-wise details of the Basis of Allotment are as under:

Category	FIs/Banks	MF's	IC's	AIF	FPIs/FIIs	Others	Total
QIB	2,072,870	2,442,328	148,055	488,658	8,946,165	14,436,399	**28,534,475**

Includes 1,290,997 Equity Shares spilled over from Employee Category.

F. Allotment to Anchor Investors

The Company, in consultation with the Managers has allocated 40,865,217 Equity Shares to 13 Anchor Investors (through 15 Applications) at the Anchor Investor Issue Price of ₹ 230 per Equity Share in accordance with the SEBI Regulations.

Category	FIs/Banks	MF's	IC's	AIF	FPIs/FIIs	Others	Total
Anchor	-	6,869,525	-	2,082,837	28,652,000	3,260,855	**40,865,217**

In terms of Prospectus dated February 1, 2022 and Basis of Allotment post taking into account spill over from Employee Reservation Portion, the final Issue structure is as follows:

Category	No. of Equity Shares as per Prospectus	Equity Shares Allotted post spill over*
Anchor Investors	40,865,217	40,865,217
Qualified Institutional Buyers (excluding Anchor Investors)	27,243,478	28,534,475
Retail Individual Investors	47,676,087	48,579,786
Non-Institutional Investors	20,432,609	20,819,909
Eligible Employees	5,119,617	2,278,185
AEL Shareholders	15,652,173	15,652,173
Total	**156,989,181**	**156,729,745**

**The under subscribed portion of 2,581,996 Equity Shares in the Employee Category has been spilled over to QIBs, Non-Institutional Investors and Retail Individual Investors in the ratio of 50:15:35*

The IPO Committee of our Company on February 3, 2022 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being NSE. The IPO Committee of our Company on February 4, 2022 has allotted the Equity Shares to various successful Bidders. The Allotment Advice-cum-Intimations and/or notices will be emailed or dispatched to the email id or address of the investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to Public Issue Account have been issued on February 3, 2022 and payment to non-Syndicate brokers have been issued on February 4, 2022. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares Allotted to the successful Allottees have been uploaded on February 4, 2022 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with NSE and BSE on February 4, 2022. The Company has received listing and trading approval from NSE and BSE and the trading will commence on or about February 8, 2022.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

INVESTORS PLEASE NOTE

The details of the allotment made will be hosted on the website of the Registrar to the Issue, Link Intime India Private Limited at www.linkintime.co.in

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ sole Bidder, Bid cum Application Form number, Bidder DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares applied for, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and a copy of the Acknowledgment Slip received from the Designated Intermediary at the address given below:

LINK Intime

Link Intime India Private Limited
C 101, 247 Park, L.B.S Marg, Vikhroli (West), Mumbai - 400 083,
Maharashtra, India. **Tel**: +91 22 4918 6200
E-mail: adaniwilmar.ipo@linkintime.co.in
Website: www.linkintime.co.in
Investor Grievance ID: adaniwilmar.ipo@linkintime.co.in
Contact Person: Shanti Gopalkrishnan
SEBI Registration Number: INR000004058

For **ADANI WILMAR LIMITED**
On behalf of the Board of Directors
Sd/-
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: February 07, 2022

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ADANI WILMAR LIMITED.

ADANI WILMAR LIMITED has filed the Prospectus with RoC on February 1, 2022 and thereafter with SEBI and the Stock Exchanges. The prospectus is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively and is available on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, J.P. Morgan India Private Limited, BofA Securities India Limited, Credit Suisse Securities (India) Private Limited, ICICI Securities Limited, HDFC Bank Limited and BNP Paribas at https://investmentbank.kotak.com, www.jpmipl.com, www.ml-india.com, https://www.credit-suisse.com/in/en/investment-banking-apac/investment-banking-in-india/ipo.html, www.icicisecurities.com, www.hdfcbank.com and www.bnpparibas.co.in, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "*Risk Factors*" on page 21 of the Prospectus.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any other law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) under Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of Equity Shares in the United States.