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Nazara™

NAZARA TECHNOLOGIES LIMITED

Our Company was incorporated as 'Nazara.com Private Limited' on December 8, 1999 at Mumbai, Maharashtra as a private limited company under the Companies Act, 1956, and was granted a certificate of incorporation by the Registrar of Companies, Maharashtra at Mumbai (**"RoC"**). Subsequently, the name of our Company was changed to 'Nazara Technologies Private Limited' and a fresh certificate of incorporation consequent upon change of name was issued by the RoC to our Company on July 4, 2003. Our Company was converted from a private limited company to a public limited company, and the name of our Company was changed to 'Nazara Technologies Limited' and a fresh certificate of incorporation consequent upon change of name was issued by the RoC to our Company on December 13, 2017. For further details, see *"History and Certain Corporate Matters"* on page 175 of the prospectus dated March 22, 2021 (**"Prospectus"**).

Registered Office and Corporate Office: 51-57, Maker Chambers 3, Nariman Point, Mumbai 400 021, Maharashtra, India; **Tel:** +91 22 4033 0800. **Website:** www.nazara.com; **Contact Person:** Pratibha Mishra, Company Secretary and Compliance Officer; **E-mail:** cs@nazara.com, **Corporate Identity Number:** U72900MH1999PLC122970

OUR PROMOTERS: VIKASH MITTERSAIN, NITISH MITTERSAIN AND MITTER INFOTECH LLP

Our Company has filed the Prospectus with RoC and the Equity Shares are proposed to be listed on the National Stock Exchange of India Limited ("NSE") and the BSE Limited ("BSE") and the trading of the Equity Shares alloted pursuant to the Offer will commence on March 30, 2021.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 5,294,392 EQUITY SHARES OF FACE VALUE OF ₹4 EACH ("EQUITY SHARES") OF NAZARA TECHNOLOGIES LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ 1,101^ PER EQUITY SHARE ("OFFER PRICE"), THROUGH AN OFFER FOR SALE OF 5,294,392 EQUITY SHARES AGGREGATING TO ₹ 5,826.91 MILLION ("OFFER") BY THE SELLING SHAREHOLDERS, COMPRISING OF 1,267,435 EQUITY SHARES AGGREGATING TO ₹ 1,394.91 MILLION BY IIFL SPECIAL OPPORTUNITIES FUND, 1,036,286 EQUITY SHARES AGGREGATING TO ₹ 1,140.52 MILLION BY IIFL SPECIAL OPPORTUNITIES FUND - SERIES 4, 873,989 EQUITY SHARES AGGREGATING TO ₹ 961.90 MILLION BY IIFL SPECIAL OPPORTUNITIES FUND - SERIES 5, 816,804 EQUITY SHARES AGGREGATING TO ₹ 898.96 MILLION BY IIFL SPECIAL OPPORTUNITIES FUND - SERIES 2, 691,900 EQUITY SHARES AGGREGATING TO ₹ 761.49 MILLION BY MITTER INFOTECH LLP (THE "PROMOTER SELLING SHAREHOLDER"), 393,349 EQUITY SHARES AGGREGATING TO ₹ 432.91 MILLION BY IIFL SPECIAL OPPORTUNITIES FUND - SERIES 3, (IIFL SPECIAL OPPORTUNITIES FUND, IIFL SPECIAL OPPORTUNITIES FUND - SERIES 4, IIFL SPECIAL OPPORTUNITIES FUND - SERIES 5, IIFL SPECIAL OPPORTUNITIES FUND - SERIES 2 AND IIFL SPECIAL OPPORTUNITIES FUND - SERIES 3 TOGETHER, REFERRED TO AS THE "INVESTOR SELLING SHAREHOLDERS"), 150,000 EQUITY SHARES AGGREGATING TO ₹ 165.09 MILLION BY GOOD GAME INVESTMENT TRUST, 25,000 EQUITY SHARES AGGREGATING TO ₹ 27.51 MILLION BY SEEDFUND 2 INTERNATIONAL, 23,725 EQUITY SHARES AGGREGATING TO ₹ 26.11 MILLION BY PORUSH JAIN, 14,959 EQUITY SHARES AGGREGATING TO ₹ 16.46 MILLION BY AZIMUTH INVESTMENTS LIMITED AND 945 EQUITY SHARES AGGREGATING TO ₹ 1.04 MILLION BY SEEDFUND 2 INDIA (GOOD GAME INVESTMENT TRUST, SEEDFUND 2 INTERNATIONAL, PORUSH JAIN, AZIMUTH INVESTMENTS LIMITED AND SEEDFUND 2 INDIA TOGETHER, REFERRED TO AS THE "OTHER SELLING SHAREHOLDERS, AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDER AND THE INVESTOR SELLING SHAREHOLDERS, REFERRED TO AS THE "SELLING SHAREHOLDERS"). THIS OFFER INCLUDED A RESERVATION OF 20,181 EQUITY SHARES (CONSTITUTING 0.07% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) AGGREGATING TO ₹ 20 MILLION FOR PURCHASE BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER CONSTITUTES AT LEAST 17.39% AND 17.32%, RESPECTIVELY, OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

^ A DISCOUNT OF ₹ 110 PER EQUITY WAS OFFERED TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION

OFFER PRICE:
₹ 1101 PER EQUITY SHARE OF FACE VALUE OF ₹ 4 EACH
ANCHOR INVESTOR OFFER PRICE: ₹ 1101 PER EQUITY SHARE
THE OFFER PRICE IS 275.25 TIMES THE FACE VALUE
EMPLOYEE DISCOUNT:
₹ 110 PER EQUITY SHARE ON THE OFFER PRICE

RISKS TO INVESTORS:

- **The Four Book Running Lead Managers associated with the Offer have handled 30 public issues in the past three years out of which 10 closed below the issue price on listing date.**
- **The Price/Earnings of Nifty Fifty as on March 10, 2021 is 41.33. The Price/Earnings Ratio of the company cannot be computed as both basic and diluted EPS for the financial year ended for March 31, 2020 are negative.**
- **Average Cost of acquisition of Equity Shares by the Selling Shareholders ranges from ₹ Nil to ₹ 730.95.**
- **Weighted Average Return on Net Worth for Fiscals 2020, 2019 and 2018 is 1.30%.**

BID/ OFFER PERIOD:
OPENED ON: MONDAY, MARCH 17, 2021
CLOSED ON : WEDNESDAY, MARCH 19, 2021
ANCHOR INVESTOR BIDDING DATE WAS : FRIDAY, MARCH 16, 2021

Corrigendum to Prospectus

The Bidders should note that (a) on page 57 of the Prospectus in "The Offer" section, under 'Mutual Fund Portion (5% of the QIB Category (excluding Anchor Investor Portion))', "791,132 Equity Shares" shall be read as "79,114 Equity Shares", and (b) on page 387 of the Prospectus in "Offer Structure" section, under 'QIBs', "At least 791,132 Equity Shares" and "1,582,264 Equity Shares" shall be read as "At least 79,114 Equity Shares" and "1,503,150 Equity Shares", respectively. The Prospectus should be read with the Corrigendum to the Prospectus.

The Offer has been made through the Book Building Process, in terms of Rule 19(2)(b)(ii) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Net Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers (**"QIBs"**) (the **"QIB Portion"**), Our Company, the Promoter Selling Shareholder and the Investor Selling Shareholders in consultation with the BRLMs allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis. One-third of the Anchor Investor Portion was reserved for domestic Mutual Funds, subject to valid Bids having been received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. 5% of the QIB Portion (excluding the Anchor Investor Portion) was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion was available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. Further, not more than 15% of the Net Offer was made available for allocation on a proportionate basis to Non-Institutional Bidders and not more than 10% of the Net Offer was made available for allocation to RIBs in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares were allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders (except Anchor Investors) were required to mandatorily utilise the Application Supported by Blocked Amount (**"ASBA"**) process providing details of their respective bank account (including UPI ID for RIBs using UPI Mechanism), in which the corresponding Bid Amounts were blocked by the SCSBs or the Sponsor Bank, as applicable. Anchor Investors were not permitted to participate in the Offer through the ASBA process. For details, see *"Offer Procedure"* on page 390 of the Prospectus.

The bidding for Anchor Investor opened and closed on March 16, 2021. The Company received 43 applications from 24 Anchor Investors for 2,872,168 Equity Shares. The Anchor Investor Offer Price was finalized at ₹ 1101 per Equity Share. A total of 2,373,395 shares were allocated under the Anchor Investor Portion aggregating to ₹ 2,613,107,895.

The Offer received 2,160,611 applications for 511,058,938 Equity Shares (prior to technical rejections) resulting in 96.5284 times subscription. The details of the applications received in the Offer from various categories are as under (before technical rejections):

	Category	No. of Applications	No. of Equity Shares applied	Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
A	ANCHOR	43	2,872,168	2,373,395	1.2102	3,488,350,047
B	EMPLOYEE	5,414	151,762	20,181	7.5200	150,418,996
C	QIB	163	164,448,037	1,582,264	103.9321	181,057,288,737
D	HNI	7,367	306,686,809	791,131	387.6562	337,662,562,289
E	RETAIL	2,147,624	36,900,162	527,421	69.9634	40,633,125,719
	TOTAL	**2,160,611**	**511,058,938**	**5,294,392**	**96.5284**	**562,991,745,788.00**

Final Demand

A summary of the final demand as at different Bid prices is as under:

Sr. No.	RATE	SHARES	% to TOTAL	CUMULATIVE TOTAL	CUMULATIVE % TO TOTAL
1	1100	442,741	0.09	442,741	0.09
2	1101	482,186,185	93.97	482,628,926	94.06
3	Cut-Off	30,487,834	5.94	513,116,760	100.00
	TOTAL	**513,116,760**	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being the NSE on March 24, 2021

A. Allotment to Retail Individual Bidders (after technical rejections)

The Basis of Allotment to the Retail Individual Bidders, who have placed bid at the Cut-Off Price or at the Offer Price of ₹ 1101 per Equity Share, was finalized in consultation with the NSE. This category has been subscribed to the extent of 67.7605 times. The total number of Equity Shares Allotted in Retail Portion is 527,421 Equity Shares to 40,570 successful Retail Individual Bidder. The category-wise details of the Basis of Allotment are as under:

Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
13	1,891,626	90.82	24,591,138	68.81	13	3:154	478,985
26	91,869	4.41	2,388,594	6.68	13	3:154	23,257
39	29,246	1.40	1,140,594	3.19	13	3:154	7,410
52	14,627	0.70	760,604	2.13	13	3:154	3,705
65	10,716	0.51	696,540	1.95	13	3:154	2,717
78	4,791	0.23	373,698	1.05	13	3:154	1,209
91	5,847	0.28	532,077	1.49	13	3:154	1,482
104	2,886	0.14	300,144	0.84	13	3:154	728
117	1,318	0.06	154,206	0.43	13	3:154	338
130	5,608	0.27	729,040	2.04	13	3:154	1,417
143	1,109	0.05	158,587	0.44	13	3:154	273
156	1,412	0.07	220,272	0.62	13	3:154	351
169	21,851	1.05	3,692,819	10.33	13	3:154	5,538
	3725 Allottees from Serial no 2 to 13 Additional 1(one) share					11:3725	11
TOTAL	**2,082,906**	**100.00**	**35,738,313**	**100.00**			**527,421**

B. Allotment to Non-Institutional Bidders (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Bidders, who have placed bid at the Offer Price of ₹ 1101 per Equity Share, was finalized in consultation with the NSE. The Non-Institutional Portion has been subscribed to the extent of 387.2473 times. The total number of Equity Shares Allotted in this category is 791,131 Equity Shares to 1,940 successful Non- Institutional Bidder. The category-wise details of the Basis of Allotment are as under: (Sample)

Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
182	1747	24.62	317,954	0.10	13	63:1747	819
195	536	7.55	104,520	0.03	13	21:536	273
208	158	2.23	32,864	0.01	13	7:158	91
221	99	1.40	21,879	0.01	13	4:99	52
234	106	1.49	24,804	0.01	13	5:106	65
247	30	0.42	7,410	0.00	13	1:30	13
260	292	4.12	75,920	0.02	13	15:292	195
273	144	2.03	39,312	0.01	13	8:144	104
286	34	0.48	9,724	0.00	13	2:34	26
299	53	0.75	15,847	0.01	13	3:53	39
312	36	0.51	11,232	0.00	13	2:36	26
325	80	1.13	26,000	0.01	13	5:80	65
5,447	6	0.08	32,682	0.01	14	1:1	84
5,460	3	0.04	16,380	0.01	14	1:1	42
5,473	1	0.01	5,473	0.00	14	1:1	14
9,555	1	0.01	9,555	0.00	25	1:1	25
9,581	2	0.03	19,162	0.01	25	1:1	50
9,620	1	0.01	9,620	0.00	25	1:1	25
10,660	1	0.01	10,660	0.00	28	1:1	28
10,712	1	0.01	10,712	0.00	28	1:1	28
10,725	1	0.01	10,725	0.00	28	1:1	28
10,881	2	0.03	21,762	0.01	28	1:1	56
10,894	2	0.03	21,788	0.01	28	1:1	56
10,920	1	0.01	10,920	0.00	28	1:1	28
659,074	1	0.01	659,074	0.22	1,702	1:1	1,702
681,174	1	0.01	681,174	0.22	1,759	1:1	1,759
681,187	5	0.07	3,405,935	1.11	1,759	1:1	8,795
715,247	1	0.01	715,247	0.23	1,847	1:1	1,847
726,609	6	0.08	4,359,654	1.42	1,876	1:1	11,256
760,500	1	0.01	760,500	0.25	1,964	1:1	1,964
767,390	1	0.01	767,390	0.25	1,982	1:1	1,982
772,018	1	0.01	772,018	0.25	1,994	1:1	1,994
912,821	1	0.01	912,821	0.30	2,357	1:1	2,357
917,800	1	0.01	917,800	0.30	2,370	1:1	2,370
936,000	1	0.01	936,000	0.31	2,417	1:1	2,417
953,667	4	0.06	3,814,668	1.25	2,463	1:1	9,852
1,017,250	1	0.01	1,017,250	0.33	2,627	1:1	2,627
1,071,746	1	0.01	1,071,746	0.35	2,768	1:1	2,768
1,089,907	2	0.03	2,179,814	0.71	2,815	1:1	5,630
1,135,329	13	0.18	14,759,277	4.82	2,932	1:1	38,116
1,141,036	1	0.01	1,141,036	0.37	2,947	1:1	2,947
1,180,738	1	0.01	1,180,738	0.39	3,049	1:1	3,049
1,194,388	1	0.01	1,194,388	0.39	3,084	1:1	3,084
1,217,073	1	0.01	1,217,073	0.40	3,143	1:1	3,143
1,226,147	1	0.01	1,226,147	0.40	3,166	1:1	3,166
1,271,569	3	0.04	3,814,707	1.25	3,284	1:1	9,852
1,280,643	1	0.01	1,280,643	0.42	3,307	1:1	3,307
1,316,965	1	0.01	1,316,965	0.43	3,401	1:1	3,401
1,316,978	89	1.25	117,211,042	38.26	3,400	1:1	302,600
1,316,978		0.00		0.00	1	54:89	54
1,316,991	2	0.03	2,633,982	0.86	3,401	1:1	6,802
1,318,538	5	0.07	6,592,690	2.15	3,405	1:1	17,025
1,318,551	3	0.04	3,955,653	1.29	3,405	1:1	10,215

C. Allotment to Eligible Employees (After Technical Rejections)

The Basis of Allotment to the Eligible Employees, who have placed bid at Cut-off or at the Offer Price of ₹ 1101 per Equity Share (Employee Discount of 110 per Equity Share was offered to the Eligible Employees applying under Employee Reservation Portion), was finalized in consultation with the NSE. The Eligible Employee Portion has been subscribed to the extent of 1.46227 times. The total number of Equity Shares Allotted in this category is 20,181 Equity Shares to 120 successful Eligible Employees. The category-wise details of the Basis of Allotment are as under:

Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
26	7	5.83	182	0.89	26	1:1	182
39	1	0.83	39	0.19	39	1:1	39
52	5	4.17	260	1.28	52	1:1	260
65	2	1.67	130	0.64	65	1:1	130
91	3	2.50	273	1.34	90	1:1	270
104	2	1.67	208	1.02	103	1:1	206
117	1	0.83	117	0.57	116	1:1	116
130	1	0.83	130	0.64	129	1:1	129
143	1	0.83	143	0.70	142	1:1	142
182	2	1.67	364	1.79	181	1:1	362
195	37	30.83	7,215	35.42	193	1:1	7,141
208	16	13.33	3,120	15.32	193	1:1	3,088
221	2	1.67	390	1.91	193	1:1	386
234	1	0.83	195	0.96	193	1:1	193
247	6	5.00	1,170	5.74	193	1:1	1,158
312	3	2.50	585	2.87	193	1:1	579
325	1	0.83	195	0.96	193	1:1	193
338	1	0.83	195	0.96	193	1:1	193
351	2	1.67	390	1.91	193	1:1	386
403	2	1.67	390	1.91	193	1:1	386
494	24	20.00	4,680	22.97	193	1:1	4,632
95 Allottees from Serial no 11 to 21 Additional 1(one) share					**1**	**10:95**	**10**
TOTAL	**120**	**100.00**	**20,371**	**100.00**			**20,181**

Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
208	16	27.59	208	2.28	13		
221	2	3.45	52	0.57	13		
234	1	1.72	39	0.43	13		
247	6	10.34	312	3.41	13		
312	3	5.17	351	3.84	13		
325	1	1.72	130	1.42	13		
338	1	1.72	143	1.56	13		
351	2	3.45	312	3.41	13		
403	2	3.45	416	4.55	13		
494	24	41.38	7,176	78.52	13		
TOTAL	**58**	**100.00**	**9,139**	**100.00**			**0**

D. Allotment to QIBs

Allotment to QIBs, who have Bid at the Offer Price of ₹ 1101 per Equity Share or above, has been done on a proportionate basis in consultation with the NSE. This category has been subscribed to the extent of 103.9321 times of QIB Portion. As per the SEBI Regulations, Mutual Funds were Allotted 5% of the Equity Shares of QIB Portion available i.e., 79,114 Equity Shares and other QIBs including of Mutual Funds were Allotted the remaining available Equity Shares i.e. 1,503,150 Equity Shares on a proportionate basis. The total number of Equity Shares Allotted in the QIB Portion is 1,582,264 Equity Shares, which were allotted to 163 successful QIB Bidders. The category-wise details of the Basis of Allotment are as under:

Category	FIs/Banks	MFs	ICs	NBFC's	AIF	FPC	OTHERS	Total
ALLOTMENT	408,878	175,987	92,793	341,830	89,077	468,300	5,399	1,582,264

E. Allotment to Anchor Investors

The Company, the Promoter Selling Shareholder and the Investor Selling Shareholders, in consultation with the BRLMs, have allocated 2,373,395 Equity Shares to 24 Anchor Investors (through 43 Applications) at the Anchor Investor Offer Price of ₹1101 per Equity Share in accordance with the SEBI Regulations. This represents 60% of the QIB Portion.

Category	FIs/Banks	MFs	ICs	NBFC's	AIF	FPC	Others	Total
ALLOTMENT		839,306	-	53,599	59,956	1,420,534	-	2,373,395

The IPO Committee of our Company on March 24,2021 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful Bidders. The Allotment Advice-cum-Intimations will be emailed or dispatched to the email ID or address of the investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to Public Offer Account have been issued on March 25,2021 and payment to non-Syndicate brokers have been issued on March 25,2021. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares Allotted to the successful Allottees have been uploaded on March 25, 2021 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. Our Company is in the process of obtaining the listing and trading approval from NSE and BSE and the trading is expected to commence on March 30, 2021.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

INVESTORS PLEASE NOTE

The details of the allotment made will be hosted on the website of the Registrar to the Offer, **Link Intime India Private Limited** at www.linkintime.co.in

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the first/ sole Bidder, Bid cum Application Form number, Bidder DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares applied for, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder. and a copy of the Acknowledgment Slip received from the Designated Intermediary at the address given below:

LINK Intime

Link Intime India Private Limited
C-101, 1st Floor, 247 Park L.B.S. Marg, Vikhroli (West)
Mumbai 400 083, Maharashtra, India
Tel: 022 4918 6200
E-mail: nazara.ipo @linkintime.co.in
Investor grievance e-mail: nazara.ipo@linkintime.co.in
Website: www.linkintime.co.in
Contact Person: Shanti Gopalkrishnan
SEBI Registration No.: INR000004058

For **NAZARA TECHNOLOGIES LIMITED**
On behalf of the Board of Directors
Sd/-
Company Secretary and Compliance Officer

Place: Mumbai
Date: March 26, 2021

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF NAZARA TECHNOLOGIES LIMITED

NAZARA TECHNOLOGIES LIMITED has filed the Prospectus dated March 22, 2021 with the RoC. The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, website of stock exchanges i.e. NSE at www.nseindia.com, BSE at www.bseindia.com and the website of the BRLMs, i.e. ICICI Securities Limited, IIFL Securities Limited, Jefferies India Private Limited and Nomura Financial Advisory and Securities (India) Private Limited at www.icicisecurities.com, www.iiflcap.com, www.jefferies.com and www.nomuraholdings.com/company/group/asia/india/index.html, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus, including the section *"Risk Factors"* of the Prospectus when available. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of each jurisdictions where such offers and sales are made. There will be no public offering in the United States.