

BID/OFFER PERIOD:

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON: FEBRUARY 6, 2026

BID/OFFER OPENED ON: FEBRUARY 9, 2026

BID/OFFER CLOSED ON: FEBRUARY 11, 2026

The Offer was made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer was made through the Book Building Process, in compliance with Regulation 6(2) of the SEBI ICDR Regulations, where at least 75% of the Net Offer was made available for allocation on a proportionate basis to Qualified Institutional Buyers (“**QIBs**”) (the “**QIB Category**”), provided that our Company in consultation with the BRLMs, allocated 60% of the QIB Category to Anchor Investors, on a discretionary basis (the “**Anchor Investor Portion**”), of which 40% was reserved as under: (i) 33.33% for domestic Mutual Funds; and (ii) 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids having been received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the price at which Equity Shares were allocated to Anchor Investors. Any under-subscription in the reserved category specified in clause (ii) above were allocated to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares were added to the QIB Category (excluding the Anchor Investor Portion) (“**Net QIB Category**”). Further, 5% of the Net QIB Category were available for allocation on a proportionate basis to Mutual Funds only and the remainder of the QIB Category were made available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. However, if the aggregate demand from Mutual Funds was less than 5% of the Net QIB Category, the balance Equity Shares were made available for allocation in the Mutual Fund Portion was added to the remaining Net QIB Category for proportionate allocation to QIBs. If at least 75% of the Net Offer could not be Allotted to QIBs, then the entire application money will be refunded forthwith. Further, not more than 15% of the Net Offer were available for allocation to non-institutional investors (“**Non-Institutional Investors**” or “**NILs**”) (the “**Non-Institutional Category**”) of which one-third of the Non-Institutional Category was available for allocation to Bidders with an application size of more than ₹200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Category was available for allocation to Bidders with an application size of more than ₹1,000,000 provided under-subscription in either of these two sub-categories of the Non-Institutional Category were allocated to Bidders in the other sub-category of the Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not more than 10% of the Net Offer was made available for allocation to retail individual investors (“**Retail Individual Investors**” or “**RILs**”) (the “**Retail Category**”) in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders (other than Anchor Investors) had mandatorily participated in this Offer through the Application Supported by Block Amount (“**ASBA**”) process and have provided details of their respective bank account (including UPI ID for UPI Bidders using UPI Mechanism) in which the Bid Amount were blocked by the SCSBs or the Sponsor Banks, as the case may be. Anchor Investors were not permitted to participate in the Offer through the ASBA process. Further, 736,196 Equity Shares of face value ₹ 1 each, aggregating to ₹600 million were made available for allocation on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. For details, specific attention is invited to “*Offer Procedure*” on page 578 of the Prospectus.

The bidding for Anchor Investors opened and closed on Friday, February 6, 2026. The company received 52 Anchor Investor Application Forms from 41 Anchor Investors (including 11 domestic mutual funds through 22 Mutual Fund scheme) for 14,495,040 Equity Shares. The Anchor investor price was finalized at ₹ 900 per Equity Share. A total of 13,869,499 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹ 12,48,25,49,100.

The Offer received 147,356 applications for 49,531,328 Equity Shares (prior to rejections) resulting in 2.80 times subscription. The details of the applications received in the Offer from various categories are as under: (before rejections):

Sl. No.	Category	No. of Applications received	No. of Equity Shares applied	No. of Equity Shares reserved as per Prospectus	No. of times Subscribed	Amount (₹)
A	Retail Individual Investors	135,450	3,366,496	3,082,110	1.09	3,029,938,080
B	Non-Institutional Investors - More than ₹0.20 million up to ₹1.00 million	4,883	1,330,720	1,541,055	0.86	1,196,354,448
C	Non-Institutional Investors - Above ₹1.00 million	2,089	3,830,448	3,082,111	1.24	3,446,708,016
D	Eligible Employees	4,884	476,896	736,196	0.65	388,841,600
E	Qualified Institutional Bidders (excluding Anchors Investors)	50	40,526,768	9,246,334	4.38	36,474,091,200
	Total	147,356	49,531,328	17,687,806	2.80	44,535,933,344

Final Demand

A summary of the final demand as per BSE and NSE as on the Bid/Offer Closing Date and as at different Bid prices is as under:

Sr. No.	Bid Price (₹)	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	857	155,328	0.30	155,328	0.30
2	858	11,136	0.02	166,464	0.32
3	859	2,256	0.00	168,720	0.32
4	860	36,160	0.07	204,880	0.39
5	861	1,904	0.00	206,784	0.39
6	862	528	0.00	207,312	0.40
7	863	352	0.00	207,664	0.40
8	864	624	0.00	208,288	0.40
9	865	7,120	0.01	215,408	0.41
10	866	432	0.00	215,840	0.41
11	867	1,152	0.00	216,992	0.41
12	868	176	0.00	217,168	0.41
13	869	1,120	0.00	218,288	0.42
14	870	12,176	0.02	230,464	0.44
15	871	320	0.00	230,784	0.44
16	872	320	0.00	231,104	0.44
17	873	112	0.00	231,216	0.44
18	874	128	0.00	231,344	0.44
19	875	15,040	0.03	246,384	0.47
20	876	512	0.00	246,896	0.47
21	877	656	0.00	247,552	0.47
22	878	752	0.00	248,304	0.47
23	879	912	0.00	249,216	0.48
24	880	11,600	0.02	260,816	0.50
25	881	112	0.00	260,928	0.50
26	882	96	0.00	261,024	0.50
27	883	128	0.00	261,152	0.50
28	884	176	0.00	261,328	0.50
29	885	5,392	0.01	266,720	0.51
30	886	48	0.00	266,768	0.51
31	887	528	0.00	267,296	0.51
32	888	880	0.00	268,176	0.51
33	889	352	0.00	268,528	0.51
34	890	9,792	0.02	278,320	0.53
35	891	1,248	0.00	279,568	0.53
36	892	816	0.00	280,384	0.53
37	893	544	0.00	280,928	0.54
38	894	32	0.00	280,960	0.54
39	895	3,328	0.01	284,288	0.54
40	896	352	0.00	284,640	0.54
41	897	864	0.00	285,504	0.54
42	898	5,504	0.01	291,008	0.56
43	899	9,136	0.02	300,144	0.57
44	900	47,294,256	90.21	47,594,400	90.78
45	CUT-OFF	4,833,568	9.22	52,427,968	100.00
	TOTAL	52,427,968	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on February 12, 2026.

A. Allotment to Retail Individual Investors (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Investors, who have bid at the Cut-Off Price or at the Offer Price of ₹ 900 per Equity Share, was finalized in consultation with the NSE. This category has been subscribed to the extent of 1.00 times. The total number of Equity Shares Allotted in Retail Portion is 3,114,093 Equity Shares to 126,197 successful Retail Individual Investors. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	16	104,586	82.88	1,673,376	53.57	16	1:1	1,673,376
2	32	10,614	8.41	339,648	10.87	31	1:1	329,034
		1 ADDITIONAL SHARE FOR CATEGORY 32				1	78:95	8,714
3	48	3,456	2.74	165,888	5.31	48	1:1	165,888
4	64	1,650	1.31	105,600	3.38	64	1:1	105,600
5	80	1,256	1.00	100,480	3.22	79	1:1	99,224
6	96	661	0.52	63,456	2.03	95	1:1	62,795
7	112	991	0.79	110,992	3.55	111	1:1	110,001
8	128	207	0.16	26,496	0.85	127	1:1	26,289
9	144	141	0.11	20,304	0.65	143	1:1	20,163
10	160	527	0.42	84,320	2.70	159	1:1	83,793
11	176	88	0.07	15,488	0.50	175	1:1	15,400
12	192	144	0.11	27,648	0.89	190	1:1	27,360
13	208	1,876	1.49	390,208	12.49	206	1:1	386,456
	TOTAL	126,197	100.00	3,123,904	100.00			3,114,093

Note: This includes 31,983 Equity Shares spilled over from Eligible Employees category.

B. Allotment to Non-Institutional Investors (More than ₹0.20 million Up to ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Investors (more than ₹0.20 million Up to ₹1.00 million), who have bid at the Offer Price of ₹ 900 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 0.82 times. The total number of Equity Shares allotted in this category is 1,263,584 Equity Shares to 4,661 successful applicants. The category-wise details of the Basis of Allotment are as under: (Sample)

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	224	3,714	79.68	831,936	65.84	224	1:1	831,936
2	240	154	3.30	36,960	2.93	240	1:1	36,960
3	256	64	1.37	16,384	1.30	256	1:1	16,384
4	272	37	0.79	10,064	0.80	272	1:1	10,064
5	288	39	0.84	11,232	0.89	288	1:1	11,232
26	640	14	0.30	8,960	0.71	640	1:1	8,960
27	656	5	0.11	3,280	0.26	656	1:1	3,280
28	672	11	0.24	7,392	0.59	672	1:1	7,392
29	688	1	0.02	688	0.05	688	1:1	688
44	976	1	0.02	976	0.08	976	1:1	976
45	992	3	0.06	2,976	0.24	992	1:1	2,976
46	1,008	7	0.15	7,056	0.56	1,008	1:1	7,056
47	1,024	2	0.04	2,048	0.16	1,024	1:1	2,048
48	1,040	1	0.02	1,040	0.08	1,040	1:1	1,040

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
49	1,056	3	0.06	3,168	0.25	1,056	1:1	3,168
50	1,072	1	0.02	1,072	0.08	1,072	1:1	1,072
51	1,088	2	0.04	2,176	0.17	1,088	1:1	2,176
52	1,104	42	0.90	46,368	3.67	1,104	1:1	46,368
	TOTAL	4,661	100.00	1,263,584	100.00			1,263,584

Note: The unsubscribed portion of 277,471 Equity Shares have been spilled over to Non-Institutional Investors (More than ₹0.20 million Up to ₹1.00 million).

C. Allotment to Non-Institutional Investors (more than ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Investors (more than ₹1.00 million), who have bid at the Offer Price of ₹ 900 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 1.08 times. The total number of Equity Shares allotted in this category is 3,407,556 Equity Shares to 1,980 successful applicants. The category-wise details of the Basis of Allotment are as under: (Sample)

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	1,120	1772	89.49	1,984,640	53.89	1,043	1:1	1,848,196
		1 ADDITIONAL SHARE FOR CATEGORY 1120				1	65:69	1,669
2	1,136	17	0.86	19,312	0.52	1,059	1:1	18,003
3	1,152	5	0.25	5,760	0.16	1,073	1:1	5,365
4	1,184	2	0.10	2,368	0.06	1,103	1:1	2,206
5	1,200	4	0.20	4,800	0.13	1,117	1:1	4,468
48	2,720	1	0.05	2,720	0.07	2,508	1:1	2,508
49	2,768	1	0.05	2,768	0.08	2,552	1:1	2,552
50	2,784	1	0.05	2,784	0.08	2,567	1:1	2,567
51	2,800	4	0.20	11,200	0.30	2,581	1:1	10,324
52	2,880	1	0.05	2,880	0.08	2,655	1:1	2,655
53	3,072	1	0.05	3,072	0.08	2,830	1:1	2,830
100	65,008	1	0.05	65,008	1.77	59,509	1:1	59,509
101	68,912	1	0.05	68,912	1.87	63,082	1:1	63,082
102	111,120	1	0.05	111,120	3.02	101,707	1:1	101,707
103	244,448	1	0.05	244,448	6.64	223,718	1:1	223,718
	TOTAL	1,980	100.00	3,682,480	100.00			3,407,556

Note: This includes 47,974 and 277,471 Equity Shares spilled over from Eligible Employees category and Non-Institutional Investors (More than ₹0.20 million Up to ₹1.00 million), respectively.

D. Allotment to Employee Reservation (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Eligible Employee Portion, who have bid at the Cut-Off Price or at the Offer Price net of Employee Discount i.e. ₹815 per Equity Share was finalized in consultation with NSE. This category has been subscribed to the extent of 0.52 times. The total number of Equity Shares allotted in this category is 383,008 Equity Shares to 2,174 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted	
1		16	449	20.65	7,184	1.88	16	1:1	7,184
2		32	266	12.24	8,512	2.22	32	1:1	8,512
3		48	121	5.57	5,808	1.52	48	1:1	5,808
4		64	159	7.31	10,176	2.66	64	1:1	10,176
5		80	72	3.31	5,760	1.50	80	1:1	5,760
6		96	39	1.79	3,744	0.98	96	1:1	3,744
7		112	67	3.08	7,504	1.96	112	1:1	7,504
8		128	112	5.15	14,336	3.74	128	1:1	14,336
9		144	17	0.78	2,448	0.64	144	1:1	2,448
10		160	59	2.71	9,440	2.46	160	1:1	9,440
11		176	17	0.78	2,992	0.78	176	1:1	2,992
12		192	28	1.29	5,376	1.40	192	1:1	5,376
13		208	85	3.91	17,680	4.62	208	1:1	17,680
14		224	15	0.69	3,360	0.88	224	1:1	3,360
15		240	129	5.93	30,960	8.08	240	1:1	30,960
16		256	99	4.55	25,344	6.62	256	1:1	25,344
17		272	15	0.69	4,080	1.07	272	1:1	4,080
18		288	6	0.28	1,728	0.45	288	1:1	1,728
19		304	22	1.01	6,688	1.75	304	1:1	6,688
20		320	28	1.29	8,960	2.34	320	1:1	8,960
21		336	7	0.32	2,352	0.61	336	1:1	2,352
22		352	5	0.23	1,760	0.46	352	1:1	1,760
23		368	27	1.24	9,936	2.59	368	1:1	9,936
24		384	7	0.32	2,688	0.70	384	1:1	2,688
25		400	17	0.78	6,800	1.78	400	1:1	6,800
26		416	3	0.14	1,248	0.33	416	1:1	1,248
27		432	7	0.32	3,024	0.79	432	1:1	3,024
28		448	4	0.18	1,792	0.47	448	1:1	1,792
29		464	3	0.14	1,392	0.36	464	1:1	1,392
30		480	12	0.55	5,760	1.50	480	1:1	5,760
31		496	12	0.55	5,952	1.55	496	1:1	5,952
32		512	11	0.51	5,632	1.47	512	1:1	5,632
33		528	4	0.18	2,112	0.55	528	1:1	2,112
34		544	20	0.92	10,880	2.84	544	1:1	10,880
35		560	1	0.05	560	0.15	560	1:1	560
36		576	4	0.18	2,304	0.60	576	1:1	2,304
37		592	4	0.18	2,368	0.62	592	1:1	2,368
38		608	221	10.17	134,368	35.08	608	1:1	134,368
	TOTAL	2,174	100.00	383,008	100.00				383,008