Initial public offer of equity shares on the main board of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

TEMPSENS

TEMPSENS INSTRUMENTS (INDIA) LIMITED

(TO BE LISTED ON THE MAIN BOARD OF BSE AND NSE)

(Please scan this QR Code to view the Prospectus)

Our Company was incorporated as 'Tempsens Instruments (India) Private Limited' as a private limited company under the Companies Act, 1956 pursuant to a certificate of incorporation dated September 14, 1990, issued by the Registrar of Companies, Rajasthan at Jaipur. Subsequently, our Company was converted into a public limited company pursuant to a Board resolution dated August 6, 2025, and a Shareholders' resolution dated August 7, 2025, consequent to which the name of our Company was changed to 'Tempsens Instruments (India) Limited' and a fresh certificate of incorporation dated August 27, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre ("**RoC**"). For details in relation to changes in the name and registered office of our Company, see ***"History and Certain Corporate Matters"*** on page 312 of the prospectus dated August 24, 2026 ("**Prospectus**") filed with the RoC.

Registered Office: TF-304, Florence Classic, 10, Ashapuri Society, Akota, Vadodara 390 020, Gujarat, India. **Corporate Office:** B-188, B-189, B-169 (Part), B-188A & F-188(E), Road No. 5, Industrial Area Madri, Udaipur 313 003, Rajasthan, India
Contact Person: Vishal Jain, Company Secretary and Compliance Officer; **Tel:** +91 29 4294 3092; **E-mail:** compliance@tempsens.com; **Website:** www.tempsens.com; **Corporate Identity Number:** U31402GJ1990PLC149769

OUR PROMOTERS: VIRENDRA PRAKASH RATHI, VINAY RATHI AND PRATAP SINGH TALESARA

Our Company has filed the Prospectus with the RoC, and the Equity Shares are proposed to be listed on the Main Board platform of the Stock Exchanges and trading is expected to commence on Friday, August 28, 2026.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 21,666,666 EQUITY SHARES OF FACE VALUE OF ₹4 EACH ("EQUITY SHARES") OF TEMPSENS INSTRUMENTS (INDIA) LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹300 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹296 PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING TO ₹6,500.00 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF 3,166,666 EQUITY SHARES AGGREGATING TO ₹950.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 18,500,000 EQUITY SHARES OF FACE VALUE OF ₹4 EACH AGGREGATING TO ₹5,550.00 MILLION COMPRISING AN OFFER FOR SALE OF 4,815,543 EQUITY SHARES OF FACE VALUE OF ₹4 EACH AGGREGATING TO ₹1,444.66 MILLION BY AMIT TALESARA, 1,294,480 EQUITY SHARES OF FACE VALUE OF ₹4 EACH AGGREGATING TO ₹388.34 MILLION BY PUNEET TALESARA, AND 3,787,720 EQUITY SHARES OF FACE VALUE OF ₹4 EACH AGGREGATING TO ₹1,136.32 MILLION BY CHANDRA PRAKASH TALESARA (TOGETHER WITH PUNEET TALESARA AND AMIT TALESARA, THE "PROMOTER GROUP SELLING SHAREHOLDERS") AND 3,787,720 EQUITY SHARES OF FACE VALUE OF ₹4 EACH AGGREGATING TO ₹1,136.32 MILLION BY ANKIT TALESARA AND 4,814,537 EQUITY SHARES OF FACE VALUE OF ₹4 EACH AGGREGATING TO ₹1,444.36 MILLION BY NIRMAL KUMAR PANDE (TOGETHER WITH ANKIT TALESARA, THE "OTHER SELLING SHAREHOLDERS", AND TOGETHER WITH THE PROMOTER GROUP SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS", AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE").

THE OFFER INCLUDED A RESERVATION OF 50,000 EQUITY SHARES, AGGREGATING TO ₹15.00 MILLION (CONSTITUTING TO 0.06% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER CONSTITUTES 25.85% AND 25.79% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹4 EACH AND THE OFFER PRICE IS 75 TIMES THE FACE VALUE OF EQUITY SHARES.

ANCHOR INVESTOR OFFER PRICE: ₹300 PER EQUITY SHARE OF FACE VALUE OF ₹4 EACH
OFFER PRICE: ₹300 PER EQUITY SHARE OF FACE VALUE OF ₹4 EACH
THE OFFER PRICE IS 75 TIMES OF THE FACE VALUE

Risk to Investors

For details, refer to section titled *"Risk Factors"* on page 20 of the Prospectus.

1. **Dependence on Project /Original Equipment Manufacturer ("OEM") business:** Our business is more dependent on Projects/OEM business which contributed 67.55%, 69.16%, and 63.99% of our revenue from operations (excluding scrap sale and export incentive) for Fiscals 2026, 2025, and 2024, respectively, with the remaining contributed by our Maintenance, Repair, and Operations ("MRO") business, and adverse changes in either category may materially and adversely affect our business, financial condition, results of operations, and cash flows.

Business category	Fiscal 2026		Fiscal 2025		Fiscal 2024	
	Amount (₹ million)	Percentage of revenue from operations (excluding other operating revenue)(1) (%)	Amount (₹ million)	Percentage of revenue from operations (excluding other operating revenue)(1) (%)	Amount (₹ million)	Percentage of revenue from operations (excluding other operating revenue)(1) (%)
Projects/OEM	2,979.70	67.55	2,595.76	69.16	1,746.09	63.99
MRO	1,431.34	32.45	1,157.69	30.84	982.18	36.01
Total revenue from operations (excluding other operating revenue)	**4,411.04**	**100.00**	**3,753.45**	**100.00**	**2,728.27**	**100.00**

Note:

(1) Other operating revenue includes scrap sales and export incentive during Fiscals 2026, 2025, and 2024, were ₹37.74 million, ₹31.81 million, and ₹19.83 million, respectively representing 0.85%, 0.84%, and 0.72% of our revenue from operations.

2. **Dependence on demand trends in certain end use industries:** Our performance is influenced by demand trends in certain end-user industries, in particular, metal and petro chemical industries which collectively contributed 41.13%, 42.90%, and 41.52% of our revenue from operations (excluding scrap sale and export incentive) for Fiscals 2026, 2025, and 2024, respectively. Negative developments in these sectors may materially affect our business, results of operations and cash flows.
3. **Dependence on uninterrupted supply and stable pricing of primary raw materials:** Our business depends on the uninterrupted supply and stable pricing of primary raw materials needed for the production of our products. These materials include metals such as copper, aluminium, stainless steel, nickel alloys, platinum, and rhodium; polymers and plastics; insulating materials; conductors and alloys for sensors; as well as adhesives, sealants, and specialized coatings. Significant volatility, increases, fluctuations, shortages, or delays in the supply of primary raw materials may adversely impact our business, financial condition, results of operations, and cash flows, particularly for project-specific or custom orders.
4. **Dependence on a limited group of suppliers:** 40.33%, 41.67% and 47.62% of our total purchases during Fiscals 2026, 2025 and 2024 were sourced from our top 10 suppliers. Dependence on a limited group of suppliers and absence of definitive supply agreements for raw materials may increase our exposure to supply disruptions, with the potential to adversely affect our business, results of operations, and cash flows.
5. **Significant concentration of manufacturing units:** As of the date of the Red Herring Prospectus, our Company, along with our Subsidiaries, and Joint Ventures operate 15 manufacturing units across the world, of which ten are located in Udaipur, India, and five manufacturing units are located overseas, i.e., in the United Arab Emirates, in the Republic of Korea (South Korea), in Indonesia, Germany and in Poland. Significant concentration of our manufacturing units at Udaipur in Rajasthan, India and operating risks at both domestic and international manufacturing units including infrastructure and location-specific shortcomings could result in disruptions that adversely affect our business, financial condition, results of operations, and cash flows.
6. **Dependence on Subsidiaries/ Joint ventures for international market entry:** Our approach to international expansion is heavily dependent on joint ventures ("**JVs**") and similar partnerships. Furthermore, we may not always have full visibility in all aspects of operations, decision-making, or risks arising within the JV and our overseas Subsidiaries, particularly in relation to legal or regulatory matters overseas. Our reliance on Subsidiaries / Joint Ventures for international market entry and product launches may expose us to operational and strategic risks, potentially impacting our business, results of operations, and growth prospects.
7. **Risk of ability to control and respond swiftly within joint ventures:** Our interests and those of our JV partners may not always be aligned, which can lead to further delays, increased costs, and potential disagreements. Our ability to control and respond swiftly within our joint ventures is constrained by the need for majority consent or unanimous consent or consent of our joint venture partner on key business actions, which may lead to delays or limit our operational flexibility, potentially adversely affecting our business, results of operations, and growth prospects.
8. **Brand and business reputation related risk:** Our business reputation and brand are important to the success of our business. Various factors, some of which are beyond our control, are critical for maintaining and enhancing our brand. Our inability to maintain and protect our brand and business reputation could adversely affect our business, prospects and financial performance.
9. **As a result of the amalgamation of Marathon Heater with our Company, goodwill amounting to ₹1,061.28 million was recognized in our Restated Consolidated Financial Information for Fiscal 2025. Additionally, the increase in our net worth for Fiscal 2025 was primarily attributable to the overall effect of the amalgamation itself, and the consolidation of Marathon Heater's assets and liabilities into our balance sheet. Recognition of significant goodwill arising from the Marathon Heater amalgamation as at March 31, 2025 is a one-time event and may not be repeated in future periods. Any goodwill recognised in subsequent periods may arise from separate acquisitions and may not be comparable.**
10. **Dependence on temperature sensing solutions, electrical heating solutions and specialized cables:** During Fiscals 2026, 2025 and 2024, 44.59%, 46.48%, and 60.58%, respectively, of our revenue from operations (excluding scrap sale and export incentive) was generated from temperature sensing solutions, while electrical heating solutions and specialised cables contributed 20.70%, 16.79%, and 3.90%, and 34.71%, 36.73%, and 35.52%, respectively. Any adverse changes in demand for any vertical may materially and adversely affect our business, financial condition, results of operations, and cash flows.
11. **Our Company will not receive any proceeds from the Offer for Sale:** The Offer consists of a Fresh Issue and an Offer for Sale. The Selling Shareholders shall be entitled to the net proceeds from the Offer for Sale, which comprise proceeds from the Offer for Sale net of Offer expenses shared by the Selling Shareholders, and our Company will not receive any proceeds from the Offer for Sale. For details, see ***"Objects of the Offer"*** on page 128 of the Prospectus.
12. **The basic and diluted Earning ratio based on EPS for financial year 2026 for the Company at upper end of the price band is 35.93 times and 36.01 times. The Price / Earning ratio of Nifty 50 as of March 30, 2026* is 19.62.**

    **Since March 31, 2026 was a public holiday, the Price / Earning ratio of Nifty 50 has been considered for March 30, 2026.*
13. **The weighted average cost of acquisition of per Equity Share for the Selling shareholders ranges from ₹NIL to ₹0.06 per Equity Share and the Offer Price at the upper end of the price band is ₹300 per Equity share.**
14. **Weighted Average Return on Net Worth for Financial Years 2026, 2025 and 2024 is 15.25%.**
15. **Weighted average cost of acquisition of all equity shares transacted in one year and three years preceding the date of the Red Herring Prospectus is as below:**

Period	Weighted Average Cost of Acquisition (WACA) (₹) (1)(2)	Cap Price is 'X' times the WACA(1)	Range of acquisition price: lowest price* – highest price (₹) (1)
Last one year	51.65	5.81	Nil - 247.94
Last three years	34.22	8.77	Nil - 247.94

**The lowest price has been determined after considering bonus allotment of Equity Shares of face value of ₹4 each by our Company dated May 30, 2025 and transfers by way of gifts.*

(1) As certified by Bansi Lal Shah & Co., Chartered Accountants, pursuant to their certificate dated August 24, 2026.

(2) Adjusted for (i) sub-division of equity shares of face value of ₹100 each to equity shares of face value of ₹4 each dated April 30, 2025; and (ii) bonus allotment of Equity Shares of face value of ₹4 each by our Company dated May 30, 2025.

16. **Weighted average cost of acquisition, floor price and cap price**

Type of Transaction	WACA (₹)(1)(2)	Floor Price (₹285 is 'X' times the WACA)	Cap Price (₹300 is 'X' times the WACA)
Weighted average cost of acquisition for primary transactions during 18 months prior to Prospectus	55.63	5.12 times	5.39 times
Weighted average cost of acquisition for secondary sale / acquisitions during 18 months prior to Prospectus	N.A.	N.A.	N.A.

(1) Adjusted for (i) sub-division of equity shares of face value of ₹100 each to equity shares of face value of ₹4 each dated April 30, 2025; and (ii) bonus allotment of Equity Shares of face value of ₹4 each by our Company pursuant to the board resolution dated May 30, 2025

(2) As certified by Bansi Lal Shah & Co., Chartered Accountants, pursuant to their certificate dated August 24, 2026.

17. The 2 BRLMs associated with the Offer have handled 81 public issues in the past three financial years, out of which 24 issues closed below the offer price on listing date

Name of BRLM	Total Issues	Issues Closed below IPO price as on listing date
ICICI Securities Limited*	36	9
JM Financial Limited*	29	7
Common Issues	16	8
Total	**81**	**24**

**Issues handled where there were no common BRLMs*

BID/OFFER PROGRAMME

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON: WEDNESDAY, AUGUST 19, 2026
BID/OFFER OPENED ON: THURSDAY, AUGUST 20, 2026 | BID/OFFER CLOSED ON: MONDAY, AUGUST 24, 2026

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The Offer was made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", and such portion, the "**QIB Portion**"), and our Company, in consultation with the BRLMs, allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "**Anchor Investor Portion**"), of which 40% was reserved for allocation in the following manner (i) 33.33% of the Anchor Investor Portion was reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion was reserved for Life Insurance Companies and Pension Funds, subject to valid Bids having been received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, as applicable, at or above the Anchor Investor Allocation Price. Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. However, if the aggregate demand from the Mutual Funds was less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation were added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer was available for allocation to Non-Institutional Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received at or above the Offer Price, out of which (a) one-third of such portion was reserved for Bidders with application size of more than ₹200,000 and to ₹1,000,000; and (b) two-thirds of such portion was reserved for Bidders with application size of more than ₹1,000,000 provided that the unsubscribed portion in either of such sub-categories was allocated to Bidders in the other sub-category of Non-Institutional Bidders; and not less than 35% of the Net Offer was available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received at or above the Offer Price. Further, Equity Shares of face value of ₹4 each were allocated on a proportionate basis to Eligible Employees who applied under the Employee Reservation Portion, subject to valid Bids having been received from them at or above the Offer Price. All Bidders (except Anchor Investors) were mandatorily required to utilize the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount were blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors were not permitted to participate in the Offer through the ASBA process. For further details, see ***"Offer Procedure"*** on page 538 of the Prospectus.

The bidding for Anchor Investor opened and closed on Wednesday, August 19, 2026. The Company received 29 applications from 15 Anchor Investors for 6,767,850 Equity Shares. The Anchor Investor Offer Price was finalized at ₹300 per Equity Share. A total of 6,484,999 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹1,945,499,700/-.

The Offer received 7,583,344 applications for 2,822,524,800 Equity Shares resulting in 130.27 times subscription as disclosed in the Prospectus. The details of the applications received in the Offer from Retail Individual Bidders, Non-Institutional Bidders, QIBs, Employee and Anchor are as under (before technical rejections):

Sr. No.	Category	No. of Applications received*	No. of Equity Shares applied	No. of Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
A	Retail Individual Investors	6,941,005	468,854,150	7,565,834	61.97	140,576,858,250.00
B	Non-Institutional Investors -More than 2 Lakhs Upto 10 Lakhs	412,765	309,812,200	1,080,833	286.64	92,841,648,100.00
C	Non-Institutional Investors -Above 10 Lakhs	204,505	710,008,900	2,161,667	328.45	213,000,402,300.00
D	Eligible Employees	24,709	2,266,300	50,000	45.33	679,045,950.00
E	QIBs (excluding Anchors Investors)	331	1,324,815,400	4,323,333	306.43	397,444,620,000.00
F	Anchor Investors	29	6,767,850	6,484,999	1.04	2,030,355,000.00
	Total	**7,583,344**	**2,822,524,800**	**21,666,666**	**130.27**	**846,572,929,600.00**

** This excludes 72,061 applications for 4,666,300 Equity Shares aggregating to ₹1,400,424,000/- from Retail Individual & HNI Individuals which were not in bid book but which were banked.*

Final Demand

A summary of the final demand as per NSE and BSE as on the Bid/Offer Closing Date at different Bid prices is as under:

Sr. No	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	285	1,417,000	0.05	1,417,000	0.05
2	286	122,350	0.00	1,539,350	0.05
3	287	41,600	0.00	1,580,950	0.05
4	288	46,300	0.00	1,627,250	0.06
5	289	40,100	0.00	1,667,350	0.06
6	290	721,500	0.02	2,388,850	0.08
7	291	45,200	0.00	2,434,050	0.08
8	292	73,350	0.00	2,507,400	0.09
9	293	66,200	0.00	2,573,600	0.09
10	294	33,400	0.00	2,607,000	0.09
11	295	405,100	0.01	3,012,100	0.10
12	296	79,350	0.00	3,091,450	0.11
13	297	88,350	0.00	3,179,800	0.11
14	298	550,150	0.02	3,729,950	0.13
15	299	800,250	0.03	4,530,200	0.16
16	300	2,448,278,450	84.08	2,452,808,650	84.23
17	CUTOFF	459,179,350	15.77	2,911,988,000	100.00
	Total	**2,911,988,000**	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on August 25 2026.

A. Allotment to Retail Individual Bidders (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Offer Price of ₹300 per Equity Share, was finalized in consultation with NSE. This category has been subscribed to the extent of 59.01937 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 7,565,834 Equity Shares to 151,316 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	50	5,887,824	89.28	294,391,200	65.93	50	67 : 2920	6,754,900
2	100	338,364	5.13	33,836,400	7.58	50	12 : 523	388,200
3	150	112,262	1.70	16,839,300	3.77	50	19 : 828	128,800
4	200	60,222	0.91	12,044,400	2.70	50	7 : 305	69,100
5	250	39,149	0.59	9,787,250	2.19	50	5 : 218	44,900
6	300	29,600	0.45	8,880,000	1.99	50	5 : 218	33,950
7	350	18,254	0.28	6,388,900	1.43	50	7 : 305	20,950
8	400	8,367	0.13	3,346,800	0.75	50	19 : 828	9,600
9	450	4,760	0.07	2,142,000	0.48	50	3 : 131	5,450
10	500	18,494	0.28	9,247,000	2.07	50	21 : 916	21,200
11	550	3,543	0.05	1,948,650	0.44	50	4 : 175	4,050
12	600	6,200	0.09	3,720,000	0.83	50	3 : 131	7,100
13	650	67,629	1.03	43,958,850	9.84	50	7 : 305	77,600
						1	34 : 16218	34
	TOTAL	**6,594,668**	**100.00**	**446,530,750**	**100.00**			**7,565,834**

Please Note: 1 additional Share has been allocated to 34 Allottees from amongst 16218 Successful Allottees from the categories 100 - 650 (i.e.excluding successful applicants from Category 50) in the ratio of 34 : 16218

B. Allotment to Non-Institutional Bidders (more than ₹0.20 million and upto ₹1 million) (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹0.20 million and upto ₹1 million), who have bid at the Offer Price of ₹300 per Equity Share, was finalized in consultation with NSE. This category has been subscribed to the extent of 277.10396 times. The total number of Equity Shares allotted in this category is 1,080,833 Equity Shares to 1,544 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	700	364,921	91.39	255,444,700	85.29	700	3 : 776	987,700
2	750	8,275	2.07	6,206,250	2.07	700	32 : 8275	22,400
3	800	2,938	0.74	2,350,400	0.78	700	11 : 2938	7,700
4	850	1,306	0.33	1,110,100	0.37	700	5 : 1306	3,500
5	900	1,213	0.30	1,091,700	0.36	700	5 : 1213	3,500
6	950	467	0.12	443,650	0.15	700	2 : 467	1,400
7	1000	3,793	0.95	3,793,000	1.27	700	15 : 3793	10,500
8	1050	608	0.15	638,400	0.21	700	2 : 608	1,400
9	1100	451	0.11	496,100	0.17	700	2 : 451	1,400
10	1150	250	0.06	287,500	0.10	700	1 : 250	700
11	1200	442	0.11	530,400	0.18	700	2 : 442	1,400
12	1250	330	0.08	412,500	0.14	700	1 : 330	700
13	1300	386	0.10	501,800	0.17	700	1 : 386	700
14	1350	548	0.14	739,800	0.25	700	2 : 548	1,400
15	1400	1,410	0.35	1,974,000	0.66	700	5 : 1410	3,500
16	1450	122	0.03	176,900	0.06	700	0 : 122	0
17	1500	1,051	0.26	1,576,500	0.53	700	4 : 1051	2,800
18	1550	151	0.04	234,050	0.08	700	1 : 151	700
19	1600	367	0.09	587,200	0.20	700	1 : 367	700
20	1650	5,968	1.49	9,847,200	3.29	700	23 : 5968	16,100
21	1700	560	0.14	952,000	0.32	700	2 : 560	1,400
22	1750	147	0.04	257,250	0.09	700	1 : 147	700
23	1800	155	0.04	279,000	0.09	700	1 : 155	700
24	1850	37	0.01	68,450	0.02	700	0 : 37	0
25	1900	30	0.01	57,000	0.02	700	0 : 30	0
26	1950	38	0.01	74,100	0.02	700	0 : 38	0
27	2000	445	0.11	890,000	0.30	700	2 : 445	1,400
28	2050	27	0.01	55,350	0.02	700	0 : 27	0
29	2100	254	0.06	533,400	0.18	700	1 : 254	700
30	2150	32	0.01	68,800	0.02	700	0 : 32	0
31	2200	25	0.01	55,000	0.02	700	0 : 25	0
32	2250	44	0.01	99,000	0.03	700	0 : 44	0
33	2300	39	0.01	89,700	0.03	700	0 : 39	0
34	2350	66	0.02	155,100	0.05	700	0 : 66	0
35	2400	43	0.01	103,200	0.03	700	0 : 43	0
36	2450	21	0.01	51,450	0.02	700	0 : 21	0
37	2500	213	0.05	532,500	0.18	700	1 : 213	700
38	2550	33	0.01	84,150	0.03	700	0 : 33	0
39	2600	23	0.01	59,800	0.02	700	0 : 23	0
40	2650	32	0.01	84,800	0.03	700	0 : 32	0
41	2700	77	0.02	207,900	0.07	700	0 : 77	0
42	2750	34	0.01	93,500	0.03	700	0 : 34	0
43	2800	107	0.03	299,600	0.10	700	0 : 107	0
44	2850	12	0.00	34,200	0.01	700	0 : 12	0
45	2900	13	0.00	37,700	0.01	700	0 : 13	0
46	2950	20	0.01	59,000	0.02	700	0 : 20	0
47	3000	276	0.07	828,000	0.28	700	1 : 276	700
48	3050	40	0.01	122,000	0.04	700	0 : 40	0
49	3100	25	0.01	77,500	0.03	700	0 : 25	0
50	3150	30	0.01	94,500	0.03	700	0 : 30	0
51	3200	31	0.01	99,200	0.03	700	0 : 31	0
52	3250	56	0.01	182,000	0.06	700	0 : 56	0
53	3300	1,326	0.33	4,375,800	1.46	700	5 : 1326	3,500
	Non Allottees	-	0.00	-	0.00	700	4 : 1057	2,800
	750 to 3300 (Allottees)	-	0.00	-	0.00	1	33 : 133	33
	TOTAL	**399,308**	**100.00**	**299,503,100**	**100.00**			**1,080,833**

Note: 1 (One) lot of 700 shares have been allocated to all the 1057 Non Allottees Applicants in Categories with ZERO/NO Allotment in the ratio of 4 : 1057

Note: 1 additional Share has been allocated to 133 Successful Allottees from all the Categories (excluding the Category 700) in the ratio of 33 : 133

C. Allotment to Non-Institutional Bidders (more than ₹1 million) (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹1 million), who have bid at the Offer Price of ₹300 per Equity Share, was finalized in consultation with NSE. This category has been subscribed to the extent of 324.79764 times. The total number of Equity Shares allotted in this category is 2,161,667 Equity Shares to 3,088 successful applicants. The category-wise details of the Basis of Allotment are as under: **(Sample)**

Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
3350	188,620	93.25	631,877,000	90.00	700	2 : 131	2,015,300
3400	4,054	2.00	13,783,600	1.96	700	13 : 850	43,400
3450	964	0.48	3,325,800	0.47	700	15 : 964	10,500
3500	2,678	1.32	9,373,000	1.33	700	41 : 2678	28,700
3550	430	0.21	1,526,500	0.22	700	7 : 430	4,900
3600	574	0.28	2,066,400	0.29	700	9 : 574	6,300
3650	274	0.14	1,000,100	0.14	700	4 : 274	2,800
3700	464	0.23	1,716,800	0.24	700	7 : 464	4,900
3750	224	0.11	840,000	0.12	700	3 : 224	2,100
3800	116	0.06	440,800	0.06	700	2 : 116	1,400
3850	92	0.05	354,200	0.05	700	1 : 92	700
3900	75	0.04	292,500	0.04	700	1 : 75	700
3950	36	0.02	142,200	0.02	700	1 : 36	700
4000	406	0.20	1,624,000	0.23	700	6 : 406	4,200
4050	143	0.07	579,150	0.08	700	2 : 143	1,400
73300	1	0.00	73,300	0.01	700	0 : 1	0
75000	2	0.00	150,000	0.02	700	0 : 2	0
79300	1	0.00	79,300	0.01	700	0 : 1	0
80000	1	0.00	80,000	0.01	700	0 : 1	0
83300	2	0.00	166,600	0.02	700	0 : 2	0
90000	1	0.00	90,000	0.01	700	0 : 1	0
100000	3	0.00	300,000	0.04	700	0 : 3	0
100500	1	0.00	100,500	0.01	700	0 : 1	0
105000	1	0.00	105,000	0.01	700	0 : 1	0
115000	1	0.00	115,000	0.02	700	0 : 1	0
125000	1	0.00	125,000	0.02	700	0 : 1	0
125050	1	0.00	125,050	0.02	700	0 : 1	0
140000	1	0.00	140,000	0.02	700	0 : 1	0
145000	1	0.00	145,000	0.02	700	0 : 1	0
150000	2	0.00	300,000	0.04	700	0 : 2	0
166650	4	0.00	666,600	0.09	700	0 : 4	0
200000	1	0.00	200,000	0.03	700	0 : 1	0
666650	1	0.00	666,650	0.09	700	0 : 1	0
Non Allottees	-	0.00	-	-	700	20 : 1425	14,000
All Allottees	-	0.00	-	-	1	67 : 3088	67
TOTAL	**202,284**	**100.00**	**702,104,350**	**100.00**			**2,161,667**

Note: 1 (One) lot of 700 shares have been allocated to all the 1425 Non Allottees Applicants in Categories with ZERO/NO Allotment in the ratio of 20 : 1425

Note: 1 additional Share has been allocated to 67 Allottees from amongst 3088 Successful Applicants from all the categories in the ratio of 67 : 3088

D. Allotment to Eligible Employees (UP TO ₹200,000/-) (after rejections) (including ASBA Applications)

The Basis of Allotment to the Eligible Employees, who have bid at the Offer Price ₹300 per Equity share, was finalized in consultation with the NSE. This category has been subscribed to the extent of 4.10000 times. The total number of Equity Shares Allotted in this category is 50,000 Equity Shares to 387 successful Eligible Employees. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	50	150	29.88	7,500	5.45	50	55 : 150	2,750
2	100	75	14.94	7,500	5.45	50	55 : 75	2,750
3	150	44	8.76	6,600	4.80	54	1 : 1	2,376
						1	19 : 44	19
4	200	29	5.78	5,800	4.22	72	1 : 1	2,088
						1	21 : 29	21
5	250	8	1.59	2,000	1.45	91	1 : 1	728
6	300	22	4.38	6,600	4.80	109	1 : 1	2,398
7	350	18	3.59	6,300	4.58	127	1 : 1	2,286
8	400	10	1.99	4,000	2.91	146	1 : 1	1,460
9	450	6	1.20	2,700	1.96	164	1 : 1	984
10	500	12	2.39	6,000	4.36	182	1 : 1	2,184
11	550	3	0.60	1,650	1.20	200	1 : 1	600
12	600	8	1.59	4,800	3.49	218	1 : 1	1,744
13	650	117	23.31	76,050	55.31	236	1 : 1	27,612
		502	**100.00**	**137,500**	**100.00**			**50,000**

Note: 92 applications from the "Above ₹2 Lakhs" categories were added to Category 650 (the "Up to ₹2 Lakhs" category), which initially had 25 applications, for the purpose of proportionate allotment. The remaining 67,500 equity shares were not considered for allotment due to the oversubscription in the "Up to ₹2 Lakhs" category

Note: 1 additional share has been allocated to Category 150 and 200 in the ratio of 19:44 and 21:29

E. Allotment to QIBs (After Technical Rejections)

Allotment to QIBs, who have bid at the Offer Price of ₹300 per Equity Share, has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 304.49474 times of Net QIB portion. As per the SEBI ICDR Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. 216,167 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 4,107,166 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 4,323,333 Equity Shares, which were allotted to 329 successful Applicants.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FII-FPI	OTHERS	TOTAL
Allotment	1,530,210	399,976	230,209	-	-	765,719	1,397,219	**4,323,333**

F. Allotment to Anchor Investors (After Technical Rejections)

The Company, in consultation with the BRLMs, have allocated 6,484,999 Equity Shares to 15 Anchor Investors (through 29 Anchor Investor Application Forms) (including 8 domestic Mutual Funds through 14 schemes) at an Anchor Offer Price at ₹300 per Equity Share in accordance with SEBI ICDR Regulations. This represents 60% of the QIB portion.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC/FPI	INS	PF	OTHERS	TOTAL
Allotment	-	3,721,600	467,099	-	316,700	1,979,600	-	-	-	**6,484,999**

The Board of Directors of our Company at its meeting held on August 25, 2026 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation and/or notices have been dispatched to the e-mail id of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Offer Account on August 25, 2026 and the payments to non-syndicate brokers have been issued on August 26, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on August 26, 2026, for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on August 27, 2026. The Company has received the listing and trading approval from BSE and NSE, and trading will commence on Friday, August 28, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

INVESTORS PLEASE NOTE

These details of the Allotment made were hosted on the website of Registrar to the Offer, KFin Technologies Limited.

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/Sole Bidder, Bid cum Application Form number, Bidder DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares applied for, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and a copy of the Acknowledgment Slip received from the Designated Intermediary at the address given below:

KFINTECH
EXPERIENCE TRANSFORMATION

KFin Technologies Limited
Selenium, Tower-B, Plot No. 31 & 32, Gachibowli, Financial District Nanakramguda, Serilingampally Hyderabad 500 032 Telangana, India
Tel: +91 40 6716 2222; **E-mail:** tempsens.ipo@kfintech.com; **Website:** www.kfintech.com
Investor Grievance ID: einward.ris@kfintech.com; **Contact Person:** M. Murali Krishna; **SEBI registration no.:** INR000000221

For **TEMPSENS INSTRUMENTS (INDIA) LIMITED**
On behalf of the Board of Directors
Sd/-
Vishal Jain
Company Secretary and Compliance Officer

Place : Vadodara, Gujarat
Date : August 27, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TEMPSENS INSTRUMENTS (INDIA) LIMITED.

TEMPSENS INSTRUMENTS (INDIA) LIMITED has filed a Prospectus dated August 24, 2026 with the RoC. The Prospectus is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., ICICI Securities Limited at : www.icicisecurities.com and JM Financial Limited at www.jmfl.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.tempsens.com. Any potential investor should note that investment in equity shares involves a high degree of risk and should refer to the Prospectus, including the section titled ***"Risk Factors"*** beginning on page 20 of the Prospectus. Potential investors should not rely on the DRHP for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") or any state securities laws in the United States and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in, and in reliance on ,Regulation S ("**Regulation S**") under the U.S. Securities Act, and in accordance with the applicable laws of the jurisdictions where such offers and sales are being made. There will be no public offering of the Equity Shares in the United States.

Size: 32.9x45cm