THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.
Initial Public Offer of equity shares on the main board of BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**", and together with BSE, the "**Stock Exchanges**") in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**").

AUGMONT

AUGMONT ENTERPRISES LIMITED

(TO BE LISTED ON THE MAIN BOARD OF BSE AND NSE)

(Please scan this QR code to view the Prospectus)

Our Company was incorporated as a private limited company under the name "RSBL Spot Trading Private Limited", under the Companies Act, 1956 on October 31, 2012, and was granted the certificate of incorporation by the Registrar of Companies, Maharashtra at Mumbai. The name of our Company was subsequently changed to "Augmont Enterprises Private Limited" pursuant to a resolution of the Board dated September 3, 2015 and a special resolution passed by our Shareholders at the extraordinary general meeting held on September 24, 2015 to cover a wide range of activities and to enable our Company to consider embarking upon new projects and activities and a fresh certificate of incorporation was issued by the Registrar of Companies, Maharashtra at Mumbai on October 15, 2015. Upon the conversion of our Company to a public limited company, pursuant to a resolution of the Board dated May 2, 2025, and a special resolution passed by our Shareholders on May 5, 2025, the name of our Company was changed to Augmont Enterprises Limited and a fresh certificate of incorporation was issued by the Registrar of Companies, Maharashtra at Mumbai on May 27, 2025. For details of changes in the Registered and Corporate Office of our Company, see "*History and Certain Corporate Matters - Changes in the Registered and Corporate Office*" on page 269 of the prospectus dated August 25, 2026 ("**Prospectus**") filed with the Registrar of Companies, Mumbai – I at Mumbai ("**RoC**").

Corporate Identity Number: U74120MH2012PLC237346

Registered and Corporate Office: 201 A/B and 203, 2nd Floor, Trade World, D Wing Kamala Mills Compound, S.B. Marg, Lower Parel, West, Mumbai – 400013, Maharashtra, India.

Tel: + 91 22 61245555; **Contact Person**: Sunny Dilip Parekh, Company Secretary and Compliance Officer; **E-mail**: secretarial@augmont.in; **Website**: www.augmont.com

NAMES OF PROMOTERS: KETAN BHAWARLAL KOTHARI, MOHINIDEVI BHAWARLAL KOTHARI, KALAWATI PRITHVIRAJ KOTHARI, NAMITA KETAN KOTHARI, DEVKUMARI MANEKCHAND KOTHARI, MANAKCHAND SAREMAL KOTHARI, VIVEK PRITHVIRAJ KOTHARI, DIMPLE MUKESH KOTHARI AND DIMPAL VIVEK KOTHARI

Our Company has filed the Prospectus with the RoC, dated August 25, 2026 and the Equity Shares (as defined below) are proposed to be listed on the main board platform of the Stock Exchanges and the trading of the Equity Shares will commence on or about Monday, August 31, 2026.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 10,469,540 EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF AUGMONT ENTERPRISES LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹788.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹783.00 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹8,250.00 MILLION ("OFFER") COMPRISING A FRESH ISSUE OF 7,868,019 EQUITY SHARES OF FACE VALUE ₹5 EACH BY OUR COMPANY AGGREGATING TO ₹6,200 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF 2,601,521 EQUITY SHARES AGGREGATING TO ₹2,050.00 MILLION, COMPRISING OF 880,710 EQUITY SHARES AGGREGATING TO ₹694.00 MILLION BY NAMITA KETAN KOTHARI, 880,710 EQUITY SHARES AGGREGATING TO ₹694.00 MILLION BY VIVEK PRITHVIRAJ KOTHARI, AND 840,101 EQUITY SHARES AGGREGATING TO ₹662.00 MILLION BY DIMPLE MUKESH KOTHARI (COLLECTIVELY "THE PROMOTER SELLING SHAREHOLDERS") ("OFFER FOR SALE"). THIS OFFER INCLUDES A RESERVATION OF 50,761 EQUITY SHARES OF FACE VALUE ₹5 EACH AGGREGATING TO ₹40.00 MILLION (CONSTITUTING 0.06% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) FOR PURCHASE BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WOULD CONSTITUTE 11.46% AND 11.40%, RESPECTIVELY, OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

ANCHOR INVESTOR OFFER PRICE: ₹788.00 PER EQUITY SHARE OF FACE VALUE OF ₹5 EACH
OFFER PRICE: ₹788.00 PER EQUITY SHARE OF FACE VALUE OF ₹5 EACH
THE OFFER PRICE IS 157.60 TIMES THE FACE VALUE OF THE EQUITY SHARES.

RISK TO INVESTORS

(For details, refer to section titled "Risk Factors" on page 25 of the Prospectus)

1. We primarily conduct our business through our two online platforms 'Augmont SPOT' and 'Augmont Gold For All' which are owned and operated by us. If we fail to integrate our platforms with a variety of operating systems, applications and hardware that are developed by others, or if there is any failure or disruption occur in the performance of these platforms whether due to system malfunctions, cyber-attacks, data breaches, or other unforeseen events or if we fail to effectively manage various upgrades, our services may become less marketable and our operating results may be adversely impacted. If our systems are not upgraded in a timely manner to reflect changes in regulatory requirements, we may be exposed to penalties, audits, or restrictions on our operations.

   The following table sets forth details of our revenues generated from each of our platforms for the years indicated:

Particulars	Fiscal 2026		Fiscal 2025		Fiscal 2024	
	Amount (₹ million)	As a percentage of revenue from operations (%)	Amount (₹ million)	As a percentage of revenue from operations (%)	Amount (₹ million)	As a percentage of revenue from operations (%)
Augmont SPOT	817,505.69	86.80%	553,397.69	83.56%	318,389.03	91.17%
Augmont Gold For All	30,120.51	3.20%	11,834.87	1.79%	6,389.65	1.83%
Total	**847,626.20**	**90.00%**	**565,232.56**	**85.34%**	**324,778.68**	**93.00%**

2. **Raw material procurement:**

   Our business is dependent on the continuous and cost-effective procurement of gold and silver bullion. We source bullion through a combination of domestic and international procurement from nominated Indian and international banks, import of doré bars, and acquisition of scrap metals from retailers and jewellery auctions. Our ability to procure bullion is subject to a wide range of risks and uncertainties such as volatility in global commodity prices, fluctuations in foreign exchange rates, changes in import duties and tariffs, and evolving regulatory frameworks. Any adverse changes in these factors could significantly increase our procurement costs or restrict our access to bullion. The table below sets forth the breakdown of our bullion procurement from domestic and international markets for the years indicated:

Particulars	Fiscal 2026		Fiscal 2025		Fiscal 2024	
	Amount (₹ million)	Percentage of total materials procured (%)	Amount (₹ million)	Percentage of total materials procured (%)	Amount (₹ million)	Percentage of total materials procured (%)
Domestic procurement	766,566.94	81.83%	517,459.37	78.40%	263,045.47	75.77%
International procurement	170,265.36	18.17%	142,591.74	21.60%	84,107.56	24.23%
Total procurement	**936,832.30**	**100.00%**	**660,051.11**	**100.00%**	**347,153.03**	**100.00%**

3. **Supplier Concentration:**

   Our reliance on key suppliers presents several risks, including potential shortages, increased costs, and reduced control over delivery schedules. Moreover, the absence of definitive supply agreements with suppliers could further complicate these challenges. The table below provides details of our purchases from our largest supplier, top five suppliers, and top ten suppliers for the years indicated:

Particulars	Fiscal 2026		Fiscal 2025		Fiscal 2024	
	Amount (₹ million)	Percentage of total materials procured (%)	Amount (₹ million)	Percentage of total materials procured (%)	Amount (₹ million)	Percentage of total materials procured (%)
Largest supplier	186,685.56	19.93%	147,269.56	22.31%	73,637.38	21.21%
Top 5 suppliers	545,603.79	58.24%	309,427.48	46.88%	164,520.33	47.39%
Top 10 suppliers	**694,930.17**	**74.18%**	**428,652.32**	**64.94%**	**219,599.55**	**63.26%**

4. We have, in the 12 months preceding the filing of the Prospectus, issued Equity Shares at prices that will be lower than the Offer Price. Our Company has issued 294,760 Equity Shares of face value ₹5 each at an issue price of ₹678.51 per Equity Share on a private placement basis on August 29, 2025.

5. Customer Concentration: We depend on certain key customers for a significant portion of our revenues. The table below sets forth the breakdown of revenue derived from our top 10 customers and as a percentage of our total revenue from operations for the years indicated:

Particulars	Fiscal 2026		Fiscal 2025		Fiscal 2024	
	Amount (₹ million)	Percentage of revenue from operations (%)	Amount (₹ million)	Percentage of revenue from operations (%)	Amount (₹ million)	Percentage of revenue from operations (%)
Largest customer*	258,474.29	27.44%	78,790.26	11.90%	42,493.10	12.17%
Top 5 customers	436,256.44	46.32%	191,311.08	28.89%	102,774.29	29.43%
Top 10 customers	**490,587.21**	**52.09%**	**236,572.07**	**35.72%**	**127,904.94**	**36.63%**

** Our largest customer for Fiscal 2026 and Fiscal 2025 is Riddisiddhi Bullions Limited, one of the members of our Promoter Group and our Group Company. Further, Riddisiddhi Bullions Limited is also one of our top 5 customers in Fiscal 2024. For further details, see " - We have entered into certain transactions with related parties in the past and may continue to do so in the future. These transactions or any future transactions with our related parties could potentially involve conflicts of interest" on page 34 of the Prospectus.*

6. We have entered into certain transactions with related parties in the past and may continue to do so in the future. These transactions or any future transactions with our related parties could potentially involve conflicts of interest. The table below provides details of our related party transactions in the relevant years:

Particulars	Fiscal 2026	Fiscal 2025	Fiscal 2024
Absolute sum of Related Party Transactions – (Balance Sheet Items) (A) (₹ million)	138,671.07	112,047.89	51,995.57
Absolute sum of Related Party Transactions (Expense Items) (B)(₹ million)	59,739.00	53,169.48	12,490.73
Related Party Transactions (Expense Items) as a percentage of Revenue from Operations (%)	6.34%	8.03%	3.58%
Absolute sum of Related Party Transactions – (Income Items) (C) (₹million)	258,731.24	79,169.80	30,729.91
Related Party Transactions (Income Items) as a percentage of Revenue from Operations (%)	27.27%	11.95%	8.80%
Absolute sum of all Related Party Transactions* (D=A+B+C) (₹ million)	457,141.31	244,390.98	95,216.21
Revenue from Operations (₹ million)	941,862.12	662,307.79	349,214.93

**Includes all transactions entered into with related party during the relevant year.*

In particular, Riddisiddhi Bullions Limited, our Group Company and member of our Promoter Group, was one of our largest suppliers and largest customers in certain of the past three Fiscals.

7. The Reserve Bank of India ("**RBI**") has, through various circulars and directions issued over the years, restricted banks and NBFCs from granting loans or financing for the purchase of gold in any form. This could limit our ability to raise timely funding for procurement of raw materials and may increase our dependence on alternative funding sources. If we are unable to access adequate and cost-effective funding in a timely manner due to these restrictions, it may have an adverse effect on our business operations, liquidity position and overall financial performance.

8. Weighted Average Return on Net Worth across Fiscal 2026, 2025 and 2024 is 55.25%

9. Price/Earning ("P/E") ratio based on basic and diluted EPS for Fiscal 2026 for the company at the upper price band is 19.48

10. The average cost of acquisition per Equity Share for our Promoters and the Selling Shareholders as at the date of the Prospectus is set forth below:

Sr. No.	Particulars	Number of Equity Shares of face value of ₹5 each	Average cost of acquisition per Equity Share (in ₹)
1.	Mohinidevi Bhawarlal Kothari	16,751,667	0.00
2.	Kalawati Prithviraj Kothari	15,134,367	0.00
3.	Namita Ketan Kothari#	9,990,000	1.86
4.	Devkumari Manekchand Kothari	9,324,900	0.00
5.	Manakchand Saremal Kothari	8,613,867	0.00
6.	Vivek Prithviraj Kothari#	6,747,300	1.86
7.	Dimple Mukesh Kothari#	6,551,100	1.86
8.	Dimpal Vivek Kothari	4,335,277	1.86
9.	Ketan Bhawarlal Kothari	Nil	Nil

 # Also a Selling Shareholder.

** As certified by M/s K.K. Mankeshwar & Co., Chartered Accountants, with firm registration number 106009W, pursuant their certificate dated August 25, 2026 (UDIN: **26156160XLLVVH7192**).*

11. The weighted average cost of acquisition of all Equity Shares transacted in the 3 years, 18 months and 1 year preceding the date of the Prospectus is as follows:

Period	Weighted average cost of acquisition (in ₹)[1]	Cap Price is 'X' times the weighted average cost of acquisition	Range of acquisition price: lowest price – highest price (in ₹) [1]
Last one year preceding the date of the Prospectus	477.94	1.65	40.15-991.00
Last 18 months preceding the date of the Prospectus	39.73	19.83	0-991.00
Last three years preceding the date of the Prospectus	39.73	19.83	0-991.00

*[1] As certified by M/s K.K. Mankeshwar & Co., Chartered Accountants, with firm registration number 106009W, pursuant their certificate dated August 25, 2026 (UDIN: **26156160XLLVVH7192**).*

12. The four BRLMs associated with the Offer have handled 97 public issues in the current financial year and preceding two financial years, out of which 32 issues closed below the offer price on the listing date.

Name of the BRLMs	Total Public Issues	Issues closed below the issue price on listing date
Nuvama Wealth Management Limited	17	7
Intensive Fiscal Services Private Limited	4	0
JM Financial Limited	38	12
Motilal Oswal Investment Advisors Limited	23	8
Common Issues of above BRLMs*	15	5
Total	**97**	**32**

**Issue handled where there are common BRLMs*

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BID/OFFER PERIOD:

ANCHOR INVESTOR BID/OFFER PERIOD OPENED AND CLOSED ON: THURSDAY, AUGUST 20, 2026
BID/OFFER OPENED ON: FRIDAY, AUGUST 21, 2026
BID/OFFER CLOSED ON: TUESDAY, AUGUST 25, 2026

The Offer was made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein in accordance with Regulation 32(1) of the SEBI ICDR Regulations not more than 50% of the Net Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", and such portion, the "**QIB Portion**"), provided that our Company, in consultation with the BRLMs, allocated 60% of the QIB Portion consisting of 31,25,633 equity shares of face value ₹5 each to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations (the "**Anchor Investor Portion**") 33.33% of the Anchor Investor Portion was reserved for domestic Mutual Funds and 6.67% was reserved for Life Insurance Companies and Pension Funds, subject to valid Bids having been received from the domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. Any under-subscription in the shares reserved for Life Insurance Companies and Pension Funds was allocated to domestic Mutual Funds. Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. Further, not less than 15% of the Net Offer was available for allocation to Non-Institutional Investors ("**Non-Institutional Portion**") in accordance with the SEBI ICDR Regulations, out of which (a) one-third of such portion was reserved for Bidders with application size of more than ₹ 0.20 million and up to ₹ 1.00 million; and (b) two-thirds of such portion was reserved for Bidders with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories could have been allocated to Bidders in the other sub-category of Non-Institutional Investors. Further, not less than 35% of the Net Offer was available for allocation to Retail Individual Investors ("**Retail Portion**") in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received at or above the Offer Price. Further, Equity Shares were allocated on a proportionate basis to Eligible Employees that applied under the Employee Reservation Portion, subject to valid Bids having been received from them at or above the Offer Price. All potential Bidders, other than Anchor Investors, were mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA Account and UPI ID in case of UPI Bidders, as applicable, pursuant to which the corresponding Bid Amount, which was blocked by the Self Certified Syndicate Banks ("**SCSBs**") or the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of their respective Bid Amounts. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "*Offer Procedure*" beginning on page 476 of the Prospectus.

The bidding for Anchor Investors opened and closed on Thursday, August 20, 2026. The Company received 16 Anchor Investor Application Forms from 15 Anchor Investors (including 4 domestic Mutual Funds through 5 Mutual Fund schemes) for 35,41,296 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹788 per Equity Share. A total of 31,25,633 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹2,46,29,98,804.00/-

The Offer received 55,44,437 applications for 82,14,05,549 Equity Shares (prior to rejections) resulting in 78.46 times subscription as disclosed in the Prospectus. The details of the applications received in the Offer from various categories are as under (before rejections):

Sl. No.	Category	No. of Applications received	No. of Equity Shares applied	No. of Equity Shares reserved as per Prospectus	No. of times Subscribed	Amount (₹)
A	Retail Individual Investors	52,09,648	12,06,34,724	36,46,573	33.0817	95,06,18,29,648.00
B	Non-Institutional Investors - More than ₹0.20 million up to ₹1.00 million	2,19,126	6,12,69,661	5,20,939	117.6139	48,28,01,69,621.00
C	Non-Institutional Investors - Above ₹1.00 million	1,06,305	13,97,86,914	10,41,878	134.1682	1,10,15,22,41,657.00
D	Eligible Employees	9,157	3,56,573	50,761	7.0245	28,08,15,801.00
E	Qualified Institutional Bidders (excluding Anchors Investors)	185	49,58,16,381	20,83,756	237.9436	3,90,70,33,08,228.00
F	Anchor Investors	16	35,41,296	31,25,633	1.1330	2,79,05,41,248.00
	Total	**55,44,437**	**82,14,05,549**	**1,04,69,540**	**78.4567**	**6,47,26,89,06,203.00**

Final Demand

A summary of the final demand as per BSE and NSE as on the Bid/Offer Closing Date and as at different Bid prices is as under:

Sr. No.	Bid Price (₹)	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	750	2,12,325	0.03	2,12,325	0.03
2	751	9,253	0.00	2,21,578	0.03
3	752	5,814	0.00	2,27,392	0.03
4	753	931	0.00	2,28,323	0.03
5	754	1,007	0.00	2,29,330	0.03
6	755	16,511	0.00	2,45,841	0.03
7	756	1,919	0.00	2,47,760	0.03
8	757	2,337	0.00	2,50,097	0.03
9	758	5,871	0.00	2,55,968	0.03
10	759	874	0.00	2,56,842	0.03
11	760	35,910	0.00	2,92,752	0.04
12	761	988	0.00	2,93,740	0.04
13	762	1,140	0.00	2,94,880	0.04
14	763	1,862	0.00	2,96,742	0.04
15	764	931	0.00	2,97,673	0.04
16	765	13,794	0.00	3,11,467	0.04
17	766	6,346	0.00	3,17,813	0.04
18	767	2,337	0.00	3,20,150	0.04
19	768	6,213	0.00	3,26,363	0.04
20	769	10,754	0.00	3,37,117	0.04
21	770	32,509	0.00	3,69,626	0.04
22	771	1,102	0.00	3,70,728	0.04
23	772	2,033	0.00	3,72,761	0.04
24	773	1,292	0.00	3,74,053	0.04
25	774	893	0.00	3,74,946	0.04
26	775	13,395	0.00	3,88,341	0.05
27	776	1,007	0.00	3,89,348	0.05
28	777	9,424	0.00	3,98,772	0.05
29	778	8,303	0.00	4,07,075	0.05
30	779	1,311	0.00	4,08,386	0.05
31	780	57,494	0.01	4,65,880	0.06
32	781	2,223	0.00	4,68,103	0.06
33	782	3,572	0.00	4,71,675	0.06
34	783	7,581	0.00	4,79,256	0.06
35	784	7,695	0.00	4,86,951	0.06
36	785	29,032	0.00	5,15,983	0.06
37	786	1,17,610	0.01	6,33,593	0.08
38	787	1,31,936	0.02	7,65,529	0.09
39	788	72,06,38,612	86.38	72,14,04,141	86.47
40	CUT-OFF	11,28,99,824	13.53	83,43,03,965	100.00
	TOTAL	**83,43,03,965**	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on August 27, 2026.

A. Allotment to Retail Individual Investors (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Investors, who have bid at the Cut-Off Price or at the Offer Price of ₹788 per Equity Share, was finalized in consultation with the NSE. This category has been subscribed to the extent of 31.67 times. The total number of Equity Shares Allotted in Retail Portion is 36,46,573 Equity Shares to 1,91,924 successful Retail Individual Investors. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	19	46,17,360	92.74	8,77,29,840	75.96	19	17:441	33,81,696
2	38	1,84,595	3.71	70,14,610	6.07	19	17:441	1,35,185
3	57	60,415	1.21	34,43,655	2.98	19	17:441	44,251
4	76	25,997	0.52	19,75,772	1.71	19	17:441	19,038
5	95	22,200	0.45	21,09,000	1.83	19	17:441	16,264
6	114	10,950	0.22	12,48,300	1.08	19	17:441	8,018
7	133	10,470	0.21	13,92,510	1.21	19	17:441	7,657
8	152	3,122	0.06	4,74,544	0.41	19	17:441	2,280
9	171	2,351	0.05	4,02,021	0.35	19	17:441	1,729
10	190	7,807	0.16	14,83,330	1.28	19	17:441	5,719
11	209	1,846	0.04	3,85,814	0.33	19	17:441	1,349
12	228	1,916	0.04	4,36,848	0.38	19	17:441	1,406
13	247	29,978	0.60	74,04,566	6.41	19	17:441	21,964
14	0	13,940 Allottees from Serial no 2 to 13 Additional 1(one) share				1	17:13940	17
	TOTAL	**49,79,007**	**100.00**	**11,55,00,810**	**100.00**			**36,46,573**

B. Allotment to Non-Institutional Investors (More than ₹0.20 million Up to ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Investors (more than ₹0.20 million up to ₹1.00 million), who have bid at the Offer Price of ₹788 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 114.70 times. The total number of Equity Shares allotted in this category is 5,20,939 Equity Shares to 1,958 successful applicants. The category-wise details of the Basis of Allotment are as under: **(Sample)**

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	266	199759	93.42	5,31,35,894	88.93	266	7:764	4,86,780
2	285	4126	1.93	11,75,910	1.97	266	38:4126	10,108
3	304	1180	0.55	3,58,720	0.60	266	11:1180	2,926
4	323	698	0.33	2,25,454	0.38	266	6:698	1,596
5	342	426	0.20	1,45,692	0.24	266	4:426	1,064
6	361	287	0.13	1,03,607	0.17	266	3:287	798
7	380	1076	0.50	4,08,880	0.68	266	10:1076	2,660
8	399	412	0.19	1,64,388	0.28	266	4:412	1,064
9	418	130	0.06	54,340	0.09	266	1:130	266
10	437	120	0.06	52,440	0.09	266	1:120	266
11	456	111	0.05	50,616	0.08	266	1:111	266
12	475	170	0.08	80,750	0.14	266	2:170	532
52	1,216	11	0.01	13,376	0.02	266	0:11	0
53	1,235	37	0.02	45,695	0.08	266	0:37	0
54	0	All applicants from Serial no 27 to 53 for 1 (one) lot of 266 shares				266	3:573	798
55	0	128 Allottees from Serial no 2 to 54 Additional 1(one) share				1	111:128	111
	TOTAL	**2,13,834**	**100.00**	**5,97,49,813**	**100.00**			**5,20,939**

C. Allotment to Non-Institutional Investors (more than ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Investors (more than ₹1.00 million), who have bid at the Offer Price of ₹788 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 132.46 times. The total number of Equity Shares allotted in this category is 10,41,878 Equity Shares to 3,916 successful applicants. The category-wise details of the Basis of Allotment are as under: **(Sample)**

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	1,273	98765	94.11	12,57,27,845	91.10	266	5:134	9,80,476
2	1,292	1974	1.88	25,50,408	1.85	266	74:1974	19,684
3	1,311	595	0.57	7,80,045	0.57	266	22:595	5,852
4	1,330	1020	0.97	13,56,600	0.98	266	38:1020	10,108
5	1,349	218	0.21	2,94,082	0.21	266	8:218	2,128
6	1,368	289	0.28	3,95,352	0.29	266	11:289	2,926
7	1,387	141	0.13	1,95,567	0.14	266	5:141	1,330
108	3,819	12	0.01	45,828	0.03	266	0:12	0
109	3,838	1	0.00	3,838	0.00	266	0:1	0
110	3,876	3	0.00	11,628	0.01	266	0:3	0
111	3,895	1	0.00	3,895	0.00	266	0:1	0
112	3,933	3	0.00	11,799	0.01	266	0:3	0
219	95,000	1	0.00	95,000	0.07	266	0:1	0
220	1,90,342	1	0.00	1,90,342	0.14	266	0:1	0
221	9,20,911	1	0.00	9,20,911	0.67	266	0:1	0
222	0	All applicants from Serial no 39 to 221 for 1 (one) lot of 266 shares				266	14:501	3,724
223	0	3,916 Allottees from Serial no 1 to 222 Additional 1(one) share				1	111:1958	222
	TOTAL	**1,04,948**	**100.00**	**13,80,04,258**	**100.00**			**10,41,878**

D. Allotment to Employee Reservation (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Eligible Employee Portion, who have bid at the Offer Price of ₹ 788 per Equity Share, was finalized in consultation with NSE. This category has been subscribed to the extent of 1.05 times. The total number of Equity Shares allotted in this category is 50,761 Equity Shares to 189 successful applicants. The category-wise details of the Basis of Allotment are as under:

i) Eligible Employees up to ₹ 0.20 million

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	19	26	13.76	494	1.43	19	1:1	494
2	38	11	5.82	418	1.21	38	1:1	418
3	57	8	4.23	456	1.32	57	1:1	456
4	76	6	3.17	456	1.32	76	1:1	456
5	95	1	0.53	95	0.28	95	1:1	95
6	114	2	1.06	228	0.66	114	1:1	228
7	133	2	1.06	266	0.77	133	1:1	266
8	152	4	2.12	608	1.76	152	1:1	608
9	171	2	1.06	342	0.99	171	1:1	342
10	190	3	1.59	570	1.65	190	1:1	570
11	209	1	0.53	209	0.61	209	1:1	209
12	228	3	1.59	684	1.98	228	1:1	684
13	247	23	12.17	5,681	16.48	247	1:1	5,681
14	266	21	11.11	5,187	15.05	247	1:1	5,187
15	285	5	2.65	1,235	3.58	247	1:1	1,235
16	304	5	2.65	1,235	3.58	247	1:1	1,235
17	323	4	2.12	988	2.87	247	1:1	988
18	342	5	2.65	1,235	3.58	247	1:1	1,235
19	380	13	6.88	3,211	9.32	247	1:1	3,211
20	399	1	0.53	247	0.72	247	1:1	247
21	418	2	1.06	494	1.43	247	1:1	494
22	437	1	0.53	247	0.72	247	1:1	247
23	494	1	0.53	247	0.72	247	1:1	247
24	513	2	1.06	494	1.43	247	1:1	494
25	532	1	0.53	247	0.72	247	1:1	247
26	570	2	1.06	494	1.43	247	1:1	494
27	589	1	0.53	247	0.72	247	1:1	247
28	627	33	17.46	8,151	23.65	247	1:1	8,151
	TOTAL	**189**	**100.00**	**34,466**	**100.00**			**34,466**

ii) Eligible Employees between ₹0.20 million to ₹0.50 million

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	266	21	21.65	399	2.14	16	1:1	336
	266	Additional 1(one) share allocated to Sr. no. 1				1	10:21	10
2	285	5	5.15	190	1.02	33	1:1	165
3	304	5	5.15	285	1.53	50	1:1	250
4	323	4	4.12	304	1.63	66	1:1	264
5	342	5	5.15	475	2.55	83	1:1	415
6	380	13	13.40	1,729	9.27	116	1:1	1,508
7	399	1	1.03	152	0.81	133	1:1	133
8	418	2	2.06	342	1.83	149	1:1	298
9	437	1	1.03	190	1.02	166	1:1	166
10	494	1	1.03	247	1.32	216	1:1	216
11	513	2	2.06	532	2.85	233	1:1	466
12	532	1	1.03	285	1.53	249	1:1	249
13	570	2	2.06	646	3.46	282	1:1	564
14	589	1	1.03	342	1.83	299	1:1	299
15	627	33	34.02	12,540	67.21	332	1:1	10,956
	TOTAL	**97**	**100.00**	**18,658**	**100.00**			**16,295**

E. Allotment to QIB portion (After Rejections)

Allotment to QIBs, who have Bid at the Offer Price of ₹788 per Equity Share or above, has been done on a proportionate basis in consultation with the NSE. This category has been subscribed to the extent of 237.94 times of Net QIB Portion. As per the SEBI ICDR Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB Portion available i.e., 1,04,188 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were Allotted the remaining available Equity Shares i.e., 19,79,568 Equity Shares on a proportionate basis. The total number of Equity Shares Allotted in the QIB Portion is 20,83,756 Equity Shares which were allotted to 184 successful QIB Investors. The category-wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	VC'S	TOTAL
ALLOTMENT	8,60,382	2,24,373	64,782	2,78,049	61,351	5,94,819	-	**20,83,756**

F. Allotment to Anchor Investors

The Company, in consultation with the BRLMs, has allocated 31,25,633 Equity Shares to 15 Anchor Investors (through 16 Applications) at the Anchor Investor Offer Price of ₹788 per Equity Share in accordance with the SEBI Regulations. This represents 60% of the QIB Portion.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	OTHERS	TOTAL
ALLOTMENT	-	13,83,846	1,26,920	1,45,954	3,26,765	11,42,148	-	**31,25,633**

The IPO Committee of our Company at its meeting held on August 27, 2026 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful Bidders. The Allotment Advice-cum-Intimations and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to the Public Offer Account have been issued on August 27, 2026 and payment to non-Syndicate brokers has been issued on August 28, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares Allotted to the successful Allottees have been uploaded on August 28, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on August 28, 2026. The Company has received listing and trading approval from BSE and NSE and the trading will commence on or about August 31, 2026.

Note: All capitalized terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

INVESTORS PLEASE NOTE

The details of the allotment made will be hosted on the website of the Registrar to the Offer, **MUFG Intime India Private Limited** *(Formerly Link Intime India Private Limited)* at https://in.mpms.mufg.com/

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/sole Bidder, Bid cum Application Form number, Bidder DP ID, Client ID, PAN, date of submission of Bid-cum-Application Form, address of the Bidder, number of Equity Shares applied for, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and a copy of the Acknowledgment Slip received from the Designated Intermediary at the address given below:

MUFG MUFG Intime

MUFG Intime India Private Limited
(Formerly Link Intime India Private Limited)
C-101, 1st Floor, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India.
Tel: +91 810 811 4949
E-mail: augmont.ipo@in.mpms.mufg.com
Investor Grievance E-mail: augmont.ipo@in.mpms.mufg.com
Website: https://in.mpms.mufg.com/
Contact person: Shanti Gopalkrishnan
SEBI Registration No: INR000004058

For **AUGMONT ENTERPRISES LIMITED**
On behalf of the Board of Directors
Sd/-
Sunny Dilip Parekh
Company Secretary and Compliance Officer

Place: Mumbai, Maharashtra
Date: August 28, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF AUGMONT ENTERPRISES LIMITED.

AUGMONT ENTERPRISES LIMITED has filed a Prospectus dated August 25, 2026 with RoC and the stock exchanges. The Prospectus is available on the website of the SEBI at www.sebi.gov.in as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.augmont.com and websites of the book running lead managers, Nuvama Wealth Management Limited at www.nuvama.com, Intensive Fiscal Services Private Limited at www.intensivefiscal.com, JM Financial Limited at www.jmfl.com, Motilal Oswal Investment Advisors Limited at www.motilaloswal.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "*Risk Factors*" on page 25 of the Prospectus.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. Accordingly, the Equity Shares are being offered and sold only outside the United States in 'offshore transactions' in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.