THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.
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Initial public offer of equity shares on the main board of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

(Please scan the QR code to view the Prospectus and the Abridged Prospectus)

LohiaCorp

LOHIA CORP LIMITED

(FORMERLY KNOWN AS KANPUR PACKAGING MACHINES LIMITED)

(To be Listed on the Main board of BSE and NSE)

Our Company was incorporated as "Kanpur Packaging Machines Limited", a company limited by shares, under the Companies Act, pursuant to a certificate of incorporation dated June 5, 2023, issued by the Registrar of Companies, Central Registration Center. Lohia Trade Services Limited (erstwhile Lohia Corp Limited) (**"LTSL"** or the **"Demerged Company"**), along with our Company had filed a joint petition for the sanction of the scheme of arrangement among our Company, the Demerged Company and their respective shareholders and creditors, pursuant to which the Demerged Company's Core Undertaking was demerged and vested into our Company (such demerger scheme, the **"Scheme of Arrangement"**). The Scheme of Arrangement was approved by the National Company Law Tribunal, Allahabad Bench at Prayagraj (the **"NCLT"**) through its order dated April 16, 2024, with the appointed date of the Scheme being April 1, 2024 (the "Appointed Date"). The NCLT order sanctioning the Scheme of Arrangement was filed with the Registrar of Companies, Uttar Pradesh, at Kanpur on May 1, 2024, being the effective date of the Scheme of Arrangement (the **"Effective Date"**). Pursuant to the Scheme of Arrangement, the name of our Company was changed from Kanpur Packaging Machines Limited to Lohia Corp Limited and a certificate of incorporation pursuant to change of name dated June 6, 2024, was issued by the Registrar of Companies, Central Processing Center. For further details in relation to the Scheme of Arrangement, see ***"History and Certain Corporate Matters-Scheme of Arrangement entered into by and amongst our Company, Demerged Company and their respective shareholders and creditors"*** on page 246 of the Prospectus dated July 27, 2026 (**"Prospectus"**).

Registered Office: D-3/A, Panki Industrial Estate, Udyog Nagar (Kanpur Nagar), Kanpur Nagar, Ratan Lal Nagar, Uttar Pradesh, India, 208 022; **Corporate Office:** Lohia Industrial Complex, Chaubepur, Kanpur, Uttar Pradesh, India, 209203; **Tel:** +91 512-2593100; **Website:** www.lohiagroup.com;
Contact person: Shikha Srivastava, Company Secretary and Compliance Officer; **E-mail:** compliance@lohiagroup.com; **Corporate Identity Number:** U28261UP2023PLC183476

OUR PROMOTERS: RAJ KUMAR LOHIA, GAURAV LOHIA AND AMIT KUMAR LOHIA

Our Company has filed the Prospectus dated July 27, 2026 with the Registrar of Companies, Uttar Pradesh-I at Kanpur ("ROC"), and the Equity Shares are proposed to be listed on the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and trading is expected to commence on July 30, 2026.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 25,931,407 EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF LOHIA CORP LIMITED (FORMERLY KNOWN AS KANPUR PACKAGING MACHINES LIMITED) ("OUR COMPANY" OR "THE COMPANY") FOR CASH AT A PRICE OF ₹425 PER EQUITY SHARE ("OFFER PRICE") AGGREGATING TO ₹11,012.85^ MILLION (THE "OFFER") COMPRISING AN OFFER FOR SALE OF 25,931,407 EQUITY SHARES AGGREGATING TO ₹11,012.85^ MILLION (THE "OFFERED SHARES"), INCLUDING 16,728,500 EQUITY SHARES AGGREGATING TO ₹7,103.41^ MILLION BY RAJ KUMAR LOHIA, 2,217,500 EQUITY SHARES AGGREGATING TO ₹941.61^ MILLION BY GAURAV LOHIA, 920,187 EQUITY SHARES AGGREGATING TO ₹390.74^ MILLION BY AMIT KUMAR LOHIA (COLLECTIVELY WITH RAJ KUMAR LOHIA AND GAURAV LOHIA, THE "PROMOTER SELLING SHAREHOLDERS"), 1,671,250 EQUITY SHARES AGGREGATING TO ₹709.66^ MILLION BY RITU LOHIA ("PROMOTER GROUP SELLING SHAREHOLDER"), 2,171,460 EQUITY SHARES AGGREGATING TO ₹922.87 MILLION BY ALOK KUMAR LOHIA, 1,137,610 EQUITY SHARES AGGREGATING TO ₹483.48 MILLION BY ANURAG LOHIA AND 1,084,900 EQUITY SHARES AGGREGATING TO ₹461.08 MILLION BY ANUJA LOHIA (COLLECTIVELY WITH ALOK KUMAR LOHIA AND ANURAG LOHIA, THE "OTHER SELLING SHAREHOLDERS") (COLLECTIVELY WITH PROMOTER SELLING SHAREHOLDERS, PROMOTER GROUP SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS", AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE")

^A discount of ₹ 40.00 per Equity Share was offered to Eligible Employees Bidding in the Employee Reservation Portion.

THE OFFER INCLUDES A RESERVATION OF 200,000 EQUITY SHARES OF FACE VALUE OF ₹1 EACH, AGGREGATING TO ₹ 77.00 MILLION (CONSTITUTING UP TO 0.19% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) ("EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BRLMS, OFFERED A DISCOUNT OF ₹40.00 PER EQUIRY SHARE TO ELIGIBLE EMPLOYEES WHO HAVE BIDDED IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"), SUBJECT TO NECESSARY APPROVALS AS MAY BE REQUIRED. THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE 24.54% AND 24.36% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

ANCHOR INVESTOR OFFER PRICE: ₹425 PER EQUITY SHARE OF FACE VALUE OF ₹1 EACH.
OFFER PRICE: ₹ 425.00 PER EQUITY SHARE OF FACE VALUE OF ₹ 1 EACH
THE OFFER PRICE IS 425 TIMES OF THE FACE VALUE OF EQUITY SHARES

Risk to Investors

For details, refer to section titled *"Risk Factors"* on page 20 of the Prospectus.

1. **Revenue concentration risk**

A substantial portion of our revenue is derived from woven raffia machines market. Any slowdown in the end-use industries such as agro-textiles, building-textiles, geo-textiles and packing-textiles or any other adverse changes in the conditions affecting the woven raffia machines market can adversely impact our business, results of operations, financial condition and cash flows. Set forth below are revenue from operations from machines for woven fabric/ sacks and revenue from other sources in each of the corresponding periods:

Particulars	Restated Financial Information@						Special Purpose Combined and Carve-Out Financial Statements@ (Demerged Business)	
	Fiscal 2026 Consolidated		Fiscal 2025 Consolidated		Fiscal 2024 Standalone		Fiscal 2024	
	Amount (₹ million)	Percentage of revenue from operations (%)	Amount (₹ million)	Percentage of revenue from operations (%)	Amount (₹ million)	Percentage of revenue from operations (%)	Amount (₹ million)	Percentage of revenue from operations (%)
Revenue from woven raffia machines	15,136.95	88.16%	12,017.05	87.28%	-	-	9,989.17	85.68%
Others*	2,033.00	11.84%	1,751.67	12.72%	-	-	1,668.91	14.32%
Total	**17,169.95**	**100.00%**	**13,768.72**	**100.00%**	**-**	**-**	**11,658.08**	**100.00%**

**Includes revenue from sale of raw materials to vendors, scrap sale, sale of services, sale of flexible intermediate bulk containers and yarn, and sale of machines for plastic processing other than raffia.*

@The Restated Financial Information pertains to our Company for the years ended March 31, 2026, March 31, 2025 and March 31, 2024, while the Special Purpose Combined and Carve-Out Financial Statements pertain to the Demerged Business for the year ended March 31, 2024

2. **Raw material sourcing risk**

Our operations are dependent upon the efficient supply chain management of raw materials, parts and components made to drawings and standard bought-out parts that are required for manufacturing of machines for the technical textile industry. Cost of material consumed and stock-in-trade includes metals, standard bought-outs, parts or components that are 'made to drawings', electricals, cables and wires, other consumables, packing material, among others. Some of the key components that we source externally are extrusion die, pump and screw, gear-box, bearings, electric motors and drives. Set forth below are details of cost of materials consumed, purchases of stock-in-trade and changes in inventories of finished goods, work in progress and stock-in-trade, in each of the corresponding years.

Particulars	Restated Financial Information@						Special Purpose Combined and Carve-Out Financial Statements@ (Demerged Business)	
	Fiscal 2026 Consolidated		Fiscal 2025 Consolidated		Fiscal 2024 Standalone		Fiscal 2024	
	Amount (₹ million)	Percentage of total expenses (%)	Amount (₹ million)	Percentage of total expenses (%)	Amount (₹ million)	Percentage of total expenses (%)	Amount (₹ million)	Percentage of total expenses (%)
Cost of materials consumed	9,140.13	62.46%	6,582.74	53.78%	-	-	5,952.56	52.49%
Purchases of stock-in-trade	1,072.20	7.33%	996.16	8.14%	-	-	465.62	4.11%
Changes in inventories of finished goods, work in progress and stock-in-trade	(550.48)	(3.76%)	84.90	0.69%			278.98	2.46%
Total	**9,661.85**	**66.02%**	**7,663.80**	**62.61%**	**-**	**-**	**6,697.16**	**59.06%**

@The Restated Financial Information pertains to our Company for the years ended March 31, 2026, March 31, 2025 and March 31, 2024 while the Special Purpose Combined and Carve-Out Financial Statements pertain to the Demerged Business for the year ended March 31, 2024

Any significant increases or fluctuations in prices of, or shortages of, or delay or disruption in supply of primary raw materials could affect our estimated costs, expenditures and timelines which may have an adverse effect on our business, results of operations, financial condition and cash flows.

3. **Risks associated with our international operations**

We derive a portion of our revenues from operations and conduct business outside India. Set forth below are details of overseas revenues from operations, including from the top five countries, in each of the corresponding periods

Particulars	Restated Financial Information@						Special Purpose Combined and Carve-Out Financial Statements@ (Demerged Business)	
	Fiscal 2026 Consolidated		Fiscal 2025 Consolidated		Fiscal 2024 Standalone		Fiscal 2024	
	Amount (₹ million)	Percentage of revenue from operations (%)	Amount (₹ million)	Percentage of revenue from operations (%)	Amount (₹ million)	Percentage of revenue from operations (%)	Amount (₹ million)	Percentage of revenue from operations (%)
Revenue from operations (overseas)	7,242.56	42.18%	8,010.54	58.18%	-	-	5,770.47	49.50%
Expenditure on consumption of imported raw material	1,551.35	16.06%	1,137.12	8.26%	-	-	1,010.61	8.67%

@The Restated Financial Information pertains to our Company for the years ended March 31, 2026, March 31, 2025 and March 31, 2024 while the Special Purpose Combined and Carve-Out Financial Statements pertain to the Demerged Business for the year ended March 31, 2024

Managing operations across multiple jurisdictions requires significant resources and coordination, as differences in business practices, cultural norms, and regulatory environments can complicate our management processes and decision-making.

4. **Foreign currency fluctuation risks**

We face foreign exchange rate risk to the extent that our revenue, expenses, assets or liabilities are denominated in a currency other than the Indian Rupee. Our financial statements are presented in Indian Rupees. To a large extent, our revenue and expenses are influenced by the currencies in which we invoice our exports or import our raw materials. Set forth below are details of (i) revenue from operations from overseas operations, and (ii) expenditure on consumption of imported raw material, in each of the corresponding periods:

Particulars	Restated Financial Information@						Special Purpose Combined and Carve-Out Financial Statements@ (Demerged Business)	
	Fiscal 2026 Consolidated		Fiscal 2025 Consolidated		Fiscal 2024 Standalone		Fiscal 2024	
	Amount (₹ million)	Percentage of revenue from operations (%)	Amount (₹ million)	Percentage of revenue from operations (%)	Amount (₹ million)	Percentage of revenue from operations (%)	Amount (₹ million)	Percentage of revenue from operations (%)
Revenue from operations (overseas)	7,242.56	42.18%	8,010.54	58.18%	-	-	5,770.47	49.50%
Expenditure on consumption of imported raw material	1,551.35	16.06%	1,137.12	8.26%	-	-	1,010.61	8.67%

@The Restated Financial Information pertains to our Company for the years ended March 31, 2026, March 31, 2025 and March 31, 2024 while the Special Purpose Combined and Carve-Out Financial Statements pertain to the Demerged Business for the year ended March 31, 2024.

Further, while we seek to hedge our foreign currency risk by entering into foreign exchange forward contracts and derivative instruments, any steps undertaken to hedge the risks due to fluctuations in currencies may not adequately hedge against any losses that we incur due to such fluctuations.

5. **Dependence on manufacturing facilities**

We own and operate six machine manufacturing facilities, with four in India and one each in USA and Italy, along with one live experience centre in India. Any significant social, political or economic disruption or natural calamities or civil disruptions in these states or countries or changes in the policies of the states or local governments could require us to incur significant capital expenditure, change our business strategy and may have an effect on our business, results of operations, financial condition and cash flows.

6. **Under-utilization of our manufacturing capacity**

Our capacity utilization is affected by the capital goods procurement plan of our customers, which is dependent upon business cyclicality and seasonality of end-user industries, although our business itself is not inherently seasonal in nature. In recent times, we have made investments for modernisation of our manufacturing capacities and are continuing to undertake additional investments to optimise our existing capacity.

The following table sets forth information relating to our capacity utilization:

S. No.	Machines	Facility	Capacity Utilization For the Year Ended		
			March 31, 2026	March 31, 2025	March 31, 2024
1.	Tape extrusion line	Chaubepur	49.58%	31.25%	29.58%
2.	Tape winders	Chaubepur	32.07%	21.02%	21.33%
3.	Circular looms	Panki- D-3/A & Peenya Facility	39.82%	24.18%	21.07%
4.	Bag conversion machines	Bengaluru - Peenya facility	90.63%	82.29%	81.25%
5.	Other machines	Multiple facilities (3)	35.96%	39.47%	39.47%
6.	FIBC bags	Panki- C-3 and C-4	52.95%	44.88%	42.35%
S. No.	**Machines**	**Facility**	**December 31, 2025**	**December 31, 2024**	**December 31, 2023**
7.	Winders	Burlington, USA	6.14%	35.43%	92.57%
8.	Extrusion lines	Burlington, USA and Como, Italy	16.67%	25.00%	-

Under-utilization of our manufacturing capacity over extended periods, or significant under-utilization in the short term, could materially and adversely impact our business, growth prospects and future financial performance.

7. **Our Special Purpose Combined and Carve-Out Financial Statements and other combined and carve out operational data may not be representative of our results as an independent company**

Our Company was incorporated on June 5, 2023. Lohia Trade Services Limited (formerly known as Lohia Corp Limited) had filed the Scheme among our Company, the Demerged Company, and their respective shareholders and creditors, pursuant to which the Demerged Business, namely the Demerged Company's technical textile machinery business undertaking, including its investment in five subsidiaries, was demerged and vested into our Company. The Special Purpose Combined and Carve-Out Financial Statements and combined and carve-out operating data and performance metrics are not of our Company as it stands today and its consolidated subsidiaries. Further, we have made estimates, assumptions and allocations in our Special Purpose Combined and Carve-Out Financial Statements, combined and carve-out operating data and key performance indicators as the Demerged Business did not account for us, and we did not operate, as a separate entity in any period prior to April 1, 2024, being the Appointed Date of the Scheme.

8. **Financial Risk**

Certain subsidiaries have incurred losses in previous financial years. Continued losses or weaker-than-expected performance of these entities could adversely affect the Company's consolidated financial results. The profits / (losses) incurred by each such company in Fiscals 2024, 2025 and 2026 have been set forth in the table below:

Subsidiary	Fiscal 2026	Fiscal 2025	Fiscal 2024
	(₹ million)		
Sundarlam Industries Private Limited	(4.12)	47.20	12.96
Lohia Global Solutions, FZE	13.84	(20.08)	(71.26)
Leesona Corp.	(243.41)	(102.12)	38.26
Leesona Machinery Private Limited	(0.06)	(0.03)	-#
LDB Importacao Exportacao Ltda	(9.24)	(11.55)	1.28
OMGM Extrusiontechnik S.R.L	4.27	(1.73)	-^

^Incorporated on February 14, 2024. | #Incorporated on December 3, 2024.

9. **Orders in our order book may be delayed, truncated, modified, or cancelled, and may not translate into confirmed orders**

As of March 31, 2026 and March 31, 2025, our order book stood at ₹ 13,585.17 million and ₹ 8,284.57 million and as of March 31, 2024, the Demerged Company's order book stood at ₹ 7,692.40 million. Accordingly, the realization of our order book and the effect on our results of operations may vary significantly between reporting periods depending on the nature of such contracts, actual performance of such contracts, as well as the stage of completion of such contracts as of the relevant reporting date. Due to the possibility of cancellations or changes in scope and schedule of the orders we are required to perform, we cannot predict with certainty when, if or to what extent, orders in our order book will actually be performed. Any delay, cancellation or payment default could have an adverse effect on our business, results of operations, financial condition and cash flows.

10. **Business Risk**

We face an inherent business risk of exposure to product defects, quality complaints and subsequent liability claims if the use of any of our products results in personal injury or property damage. We are subject to product liability and other claims from customers or third parties, in connection with (i) the non-compliance of these products or services with the customer's specifications, due to faults in design or production, (ii) the delay or failed supply of the products or the services indicated in the contract or purchase order, or (iii) defaults and/or delays in delivery, rendering of after-sale services and maintenance and revision of products. In case, we and our suppliers may not be able to meet quality standards imposed by our customers and applicable to our manufacturing processes, which could have a material adverse effect on our business, results of operations, financial condition and cash flows.

11. **Competition Risk**

We face significant competition in our business from other woven raffia machine manufacturers. Key players in the global market include Starlinger & Co. GmbH, Yongming Machinery, Hengli Machinery, Tianfeng Plastic Machinery, Polystar, and JP Extrusiontech, among others. (Source: F&S Report, page 192). Many of our existing and potential competitors may seek to be at par with us or exceed us in terms of their financial, production, sales, marketing and other resources. If we fail to compete effectively in the future, our results of operations, financial condition and cash flows could be adversely affected.

12. The Price/Earnings ratio based on diluted EPS for Fiscal 2026 for our Company at the upper end of the Price band is 23.21 times as compared to the average industry peer group PE ratio of 67.30 times.

13. Average cost of acquisition of equity shares for Raj Kumar Lohia, Amit Kumar Lohia, Gaurav Lohia, Ritu Lohia, Alok Kumar Lohia, Anurag Lohia and Anuja Lohia is ₹ 0.91, ₹ 0.04, ₹ 0.05, ₹ 0.04, ₹ 0.02, ₹ 0.07 and ₹ 0.05 respectively per equity share and offer price at upper end of the price band is ₹ 425 per equity share.

14. Weighted Average Return on Net Worth for last three full financial years is 73.83%.

15. **Weighted average cost of acquisition of all the Equity Shares transacted in one year and three years preceding the date of this advertisement:**

Period	Weighted average cost of acquisition (in ₹)*	Cap Price is 'X' times the weighted average cost of acquisition	Range of acquisition price: Lowest Price – Highest Price (in ₹)*
Last one year preceding the date of this Red Herring Prospectus read with the Addendum	187.34	2.27 times	195 - 425@
Last three years preceding the date of this Red Herring Prospectus read with the Addendum	42.87	9.91 times	180 - 425@

**As certified by Anil Pariek and Garg, Chartered Accountants, by way of their certificate dated July 27, 2026.*

@ Excludes shares transferred through gift.

16. **The 2 BRLMs associated with the Offer have handled 42 public issues in the past three years out of which 11 issues closed below the Offer price on listing date**

Name of BRLMs	Total Public Issues	Issue Closed below IPO price on listing date
Equirus Capital Limited *(formerly known as Equirus Capital Private Limited)*	10	2
Motilal Oswal Investment Advisors Limited	29	9
Common Issues of BRLMs*	3	0
Total	**42**	**11**

**issues handled where there were common BRLMs*

BID / OFFER PERIOD
ANCHOR INVESTOR BIDDING OPENED AND CLOSED: WEDNESDAY, JULY 22, 2026
BID / OFFER OPENED ON: THURSDAY, JULY 23, 2026 | BID / OFFER CLOSED ON: MONDAY, JULY 27, 2026

Continued on next page...

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This was made Offer in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Offer was made through the Book Building Process in compliance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Net Offer was made available for allocation on a proportionate basis to Qualified Institutional Buyers (**"QIBs"** and such portion the **"QIB Portion"**) provided that our Company, in consultation with the BRLMs, allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (**"Anchor Investor Portion"**), of which 33.33% was reserved for domestic Mutual Funds and 6.67% was reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. Any undersubscription in the reserved categoryfor life insurance companies and pension funds was allocated to domestic Mutual Funds. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not more than 15% of the Net Offer was made available for allocation to Non-Institutional Bidders (**"NIBs"**) of which (a) one third portion shall be reserved for NIBs with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-thirds of the portion was reserved for NIBs with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories was made available to Bidders in other sub-category of the NIBs in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price and not more than 10% of the Net Offer was made available for allocation to Retail Individual Bidders (**"RIB"**) in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares of face value of ₹1 each were allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price (net of Employee Discount, if any, as applicable for the Employee Reservation Portion). All Bidders (except Anchor Investors) were required to mandatorily utilise the Application Supported by Blocked Amount (**"ASBA"**) process by providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders (as defined hereinafter) using the UPI Mechanism (as defined hereinafter)), in which case the corresponding Bid Amounts were blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors were not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see ***"Offer Procedure"*** on page 475 of the Prospectus.

The bidding for Anchor Investor opened and closed on Wednesday, July 22, 2026. The Company received 27 applications from 21 Anchor Investors for 1,22,84,930 Equity Shares. The Anchor Investor Offer Price was finalized at ₹425 per Equity Share. A total of 1,15,79,133 Equity Shares at a price of ₹425 /- per Equity Share were allocated under the Anchor Investor Portion aggregating to ₹ 4,92,11,31,525 /-.

The Offer received 1,92,092 applications for 11,64,27,115 Equity Shares resulting in 7.63 times subscription as disclosed in the Prospectus. The details of the applications received in the Offer from Retail Individual Bidders, Non-Institutional Bidders and QIBs are as under (before rejections):

Sl. No.	Category	No of Applications received*	No. of Equity Shares applied	No. of Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
A	Retail Individual Bidders	1,68,222	71,37,655	25,73,140	2.77	3,03,32,83,925.00
B	Non-Institutional Bidders – More than ₹ 0. 20 million and upto ₹1 million	14,868	74,64,205	12,86,570	5.80	3,17,21,59,900.00
C	Non-Institutional Bidders – More than ₹1million	7,238	1,90,50,885	25,73,141	7.40	8,09,66,26,125.00
D	Eligible Employees	1,679	2,80,000	2,00,000	1.40	10,78,20,020.00
E	Qualified Institutional Bidders (excluding Anchors Investors)	58	7,02,09,440	77,19,423	9.09	29,83,90,12,000.00
F	Anchor Investors	27	1,22,84,930	1,15,79,133	1.06	5,22,10,95,250.00
	Total	**1,92,092**	**11,64,27,115**	**2,59,31,407**	**4.49**	**49,46,99,97,220.00**

**This includes 989 applications for 39,550 Equity Shares from Retail Individual Investors Category which were not in book but excludes bids (UPI Mandates) not accepted by investors.*

Final Demand

A summary of the final demand as per NSE and BSE as on the Bid/ Offer Closing Date at different Bid prices is as under:

Sr. No	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	404	36,925	0.03	36,925	0.03
2	405	9,940	0.01	46,865	0.04
3	406	1,120	0.00	47,985	0.04
4	407	980	0.00	48,965	0.04
5	408	875	0.00	49,840	0.05
6	409	945	0.00	50,785	0.05
7	410	8,645	0.01	59,430	0.05
8	411	945	0.00	60,375	0.06
9	412	770	0.00	61,145	0.06
10	413	385	0.00	61,530	0.06
11	414	1,855	0.00	63,385	0.06
12	415	10,745	0.01	74,130	0.07
13	416	700	0.00	74,830	0.07
14	417	525	0.00	75,355	0.07
15	418	2,870	0.00	78,225	0.07
16	419	525	0.00	78,750	0.07
17	420	8,715	0.01	87,465	0.08
18	421	1,190	0.00	88,655	0.08
19	422	770	0.00	89,425	0.08
20	423	3,780	0.00	93,205	0.09
21	424	7,455	0.01	1,00,660	0.09
22	425	9,98,61,650	91.17	9,99,62,310	91.26
23	CUT-OFF	95,72,640	8.74	10,95,34,950	100.00
	TOTAL	**10,95,34,950**	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on July 28, 2026.

A. Allotment to Retail Individual Bidders (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Issue Price of ₹425 per Equity, was finalized in consultation with NSE. This category has been subscribed to the extent of 2.7 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 25,73,140 Equity Shares to 73,518 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	35	1,53,147	93.06	53,60,145	76.88	35	21:47	23,94,595
2	70	5,867	3.57	4,10,690	5.89	35	21:47	91,735
3	105	2,019	1.23	2,11,995	3.04	35	21:47	31,570
4	140	798	0.48	1,11,720	1.60	35	21:47	12,495
5	175	580	0.35	1,01,500	1.46	35	21:47	9,065
6	210	324	0.20	68,040	0.98	35	21:47	5,075
7	245	306	0.19	74,970	1.08	35	21:47	4,795
8	280	107	0.07	29,960	0.43	35	21:47	1,680
9	315	68	0.04	21,420	0.31	35	30:68	1,050
10	350	247	0.15	86,450	1.24	35	21:47	3,850
11	385	49	0.03	18,865	0.27	35	22:49	770
12	420	83	0.05	34,860	0.50	35	37:83	1,295
13	455	970	0.59	4,41,350	6.33	35	21:47	15,155
14	0	5101 Allottees from Serial no 2 to 13 Additional 1(one) share				1	10:5101	10
	TOTAL	**1,64,565**	**100.00**	**69,71,965**	**100.00**			**25,73,140**

B. Allotment to Non-Institutional Bidders (more than ₹0.20 million and upto ₹1 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹ 0.20 million and upto ₹ 1 million), who have bid at the Issue Price of ₹425 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 5.74 times. The total number of Equity Shares allotted in this category is 12,86,570 Equity Shares to 2,625 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	490	14355	97.46	70,33,950	95.20	490	23:129	12,53,910
2	525	102	0.69	53,550	0.72	494	18:102	8,892
3	560	31	0.21	17,360	0.24	494	6:31	2,964
4	595	10	0.07	5,950	0.08	494	2:10	988
5	630	17	0.12	10,710	0.15	494	3:17	1,482
6	665	3	0.02	1,995	0.03	494	1:3	494
7	700	40	0.27	28,000	0.38	494	7:40	3,458
8	735	10	0.07	7,350	0.10	494	2:10	988
9	770	3	0.02	2,310	0.03	494	1:3	494
10	805	1	0.01	805	0.01	494	0:1	0
11	840	4	0.03	3,360	0.05	494	1:4	494
12	875	5	0.03	4,375	0.06	494	1:5	494
13	910	3	0.02	2,730	0.04	494	1:3	494
14	945	3	0.02	2,835	0.04	494	1:3	494
15	980	17	0.12	16,660	0.23	494	3:17	1,482
16	1,015	1	0.01	1,015	0.01	494	0:1	0
17	1,050	15	0.10	15,750	0.21	494	3:15	1,482
18	1,085	1	0.01	1,085	0.01	494	0:1	0
19	1,120	2	0.01	2,240	0.03	494	0:2	0
20	1,155	25	0.17	28,875	0.39	494	4:25	1,976
21	1,190	12	0.08	14,280	0.19	494	2:12	988
22	1,225	1	0.01	1,225	0.02	494	0:1	0
23	1,260	1	0.01	1,260	0.02	494	0:1	0
24	1,365	1	0.01	1,365	0.02	494	0:1	0
25	1,400	8	0.05	11,200	0.15	494	1:8	494
26	1,435	1	0.01	1,435	0.02	494	0:1	0
27	1,470	6	0.04	8,820	0.12	494	1:6	494
28	1,575	1	0.01	1,575	0.02	494	0:1	0
29	1,610	2	0.01	3,220	0.04	494	0:2	0
30	1,645	2	0.01	3,290	0.04	494	0:2	0
31	1,680	4	0.03	6,720	0.09	494	1:4	494
32	1,715	1	0.01	1,715	0.02	494	0:1	0
33	1,750	3	0.02	5,250	0.07	494	1:3	494
34	1,855	2	0.01	3,710	0.05	494	0:2	0
35	1,960	1	0.01	1,960	0.03	494	0:1	0
36	2,100	4	0.03	8,400	0.11	494	1:4	494
37	2,135	1	0.01	2,135	0.03	494	0:1	0
38	2,205	1	0.01	2,205	0.03	494	0:1	0
39	2,310	1	0.01	2,310	0.03	494	0:1	0
40	2,345	28	0.19	65,660	0.89	494	5:28	2,470
41	0	66 Allottees from Serial no 2 to 40 Additional 1(one) share				1	56:66	56
	TOTAL	**14,729**	**100.00**	**73,88,640**	**100.00**			**12,86,570**

C. Allotment to Non-Institutional Bidders (more than ₹1 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹1 million), who have bid at the Issue Price of ₹425 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 7.3 times. The total number of Equity Shares allotted in this category is 25,73,141 Equity Shares to 5,251 successful applicants. The category-wise details of the Basis of Allotment are as under: (Sample)

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total No. of Equity Shares allotted
1	2,380	7018	97.32	1,67,02,840	87.97	490	59:81	25,04,390
2	2,415	43	0.60	1,03,845	0.55	490	31:43	15,190
3	2,450	25	0.35	61,250	0.32	490	18:25	8,820
4	2,485	4	0.06	9,940	0.05	490	3:4	1,470
5	2,520	13	0.18	32,760	0.17	490	9:13	4,410
6	2,555	6	0.08	15,330	0.08	490	4:6	1,960
7	2,800	3	0.04	8,400	0.04	490	2:3	980
8	2,870	8	0.11	22,960	0.12	490	6:8	2,940
9	3,500	13	0.18	45,500	0.24	490	9:13	4,410
10	4,760	2	0.03	9,520	0.05	490	1:2	490
11	4,900	6	0.08	29,400	0.15	490	4:6	1,960
12	5,880	6	0.08	35,280	0.19	490	4:6	1,960
13	6,300	2	0.03	12,600	0.07	490	1:2	490
14	7,000	5	0.07	35,000	0.18	490	4:5	1,960
15	7,140	2	0.03	14,280	0.08	490	1:2	490
16	10,500	2	0.03	21,000	0.11	490	1:2	490
17	11,760	2	0.03	23,520	0.12	490	1:2	490
18	23,520	7	0.10	1,64,640	0.87	490	5:7	2,450
19	63,000	2	0.03	1,26,000	0.66	490	1:2	490
20	2,625	1	0.01	2,625	0.01	490	0:1	0
21	2,660	1	0.01	2,660	0.01	490	0:1	0
22	2,765	1	0.01	2,765	0.01	490	0:1	0
23	2,835	1	0.01	2,835	0.01	490	0:1	0
24	3,080	1	0.01	3,080	0.02	490	0:1	0
25	3,185	1	0.01	3,185	0.02	490	0:1	0
26	3,360	1	0.01	3,360	0.02	490	0:1	0
27	3,395	1	0.01	3,395	0.02	490	0:1	0
28	3,535	1	0.01	3,535	0.02	490	0:1	0
29	3,710	1	0.01	3,710	0.02	490	0:1	0
30	4,060	1	0.01	4,060	0.02	490	0:1	0
31	4,550	1	0.01	4,550	0.02	490	0:1	0
32	4,690	1	0.01	4,690	0.02	490	0:1	0
33	4,830	1	0.01	4,830	0.03	490	0:1	0
34	5,005	1	0.01	5,005	0.03	490	0:1	0
35	5,040	1	0.01	5,040	0.03	490	0:1	0
36	7,105	1	0.01	7,105	0.04	490	0:1	0
37	8,750	1	0.01	8,750	0.05	490	0:1	0
38	8,890	1	0.01	8,890	0.05	490	0:1	0
39	9,415	1	0.01	9,415	0.05	490	0:1	0
40	9,450	1	0.01	9,450	0.05	490	0:1	0
41	11,900	1	0.01	11,900	0.06	490	0:1	0
42	14,595	1	0.01	14,595	0.08	490	0:1	0
43	17,500	1	0.01	17,500	0.09	490	0:1	0
44	18,830	1	0.01	18,830	0.10	490	0:1	0
45	23,555	1	0.01	23,555	0.12	490	0:1	0
46	23,590	1	0.01	23,590	0.12	490	0:1	0
47	23,800	1	0.01	23,800	0.13	490	0:1	0
48	23,975	1	0.01	23,975	0.13	490	0:1	0
49	28,490	1	0.01	28,490	0.15	490	0:1	0
50	30,975	1	0.01	30,975	0.16	490	0:1	0
51	47,250	1	0.01	47,250	0.25	490	0:1	0
52	47,495	1	0.01	47,495	0.25	490	0:1	0
53	52,920	1	0.01	52,920	0.28	490	0:1	0
54	58,800	1	0.01	58,800	0.31	490	0:1	0
55	94,500	1	0.01	94,500	0.50	490	0:1	0
56	1,17,635	1	0.01	1,17,635	0.62	490	0:1	0
57	1,40,245	1	0.01	1,40,245	0.74	490	0:1	0
58	1,47,000	1	0.01	1,47,000	0.77	490	0:1	0
59	1,50,500	1	0.01	1,50,500	0.79	490	0:1	0
60	1,64,500	1	0.01	1,64,500	0.87	490	0:1	0
61	1,71,500	1	0.01	1,71,500	0.90	490	0:1	0
62	0	All applicants from Serial no 20 to 61 for 1 (one) lot of 490 shares				490	35:42	17,150
63	0	5251 Allottees from Serial no 1 to 62 Additional 1(one) share				1	4:139	151
	TOTAL	**7,211**	**100.00**	**1,89,86,555**	**100.00**			**25,73,141**

D. Allotment to Eligible Employees (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Employee Reservation Portion, who have bid at the Offer Price of ₹425 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 1.2 times. The total number of Equity Shares allotted in this category is 2,00,000 Equity Shares to 571 successful applicants. The category-wise details of the Basis of Allotment are as under:

ALLOCATION TO EMPLOYEE (UP TO ₹200000/-)

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	35	128	22.42	4,480	3.37	35	1:1	4,480
2	70	63	11.03	4,410	3.31	70	1:1	4,410
3	105	60	10.51	6,300	4.73	105	1:1	6,300
4	140	39	6.83	5,460	4.10	140	1:1	5,460
5	175	20	3.50	3,500	2.63	175	1:1	3,500
6	210	13	2.28	2,730	2.05	210	1:1	2,730
7	245	32	5.60	7,840	5.89	245	1:1	7,840
8	280	21	3.68	5,880	4.42	280	1:1	5,880
9	350	14	2.45	4,900	3.68	350	1:1	4,900
10	385	5	0.88	1,925	1.45	385	1:1	1,925
11	420	4	0.70	1,680	1.26	420	1:1	1,680
12	455	8	1.40	3,640	2.73	455	1:1	3,640
13	490	7	1.23	3,430	2.58	490	1:1	3,430
14	525	23	4.03	11,270	8.47	490	1:1	11,270
15	560	4	0.70	1,960	1.47	490	1:1	1,960
16	595	1	0.18	490	0.37	490	1:1	490
17	630	3	0.53	1,470	1.10	490	1:1	1,470
18	665	3	0.53	1,470	1.10	490	1:1	1,470
19	700	1	0.18	490	0.37	490	1:1	490
20	735	2	0.35	980	0.74	490	1:1	980
21	770	7	1.23	3,430	2.58	490	1:1	3,430
22	805	1	0.18	490	0.37	490	1:1	490
23	840	2	0.35	980	0.74	490	1:1	980
24	910	2	0.35	980	0.74	490	1:1	980
25	945	1	0.18	490	0.37	490	1:1	490
26	1015	1	0.18	490	0.37	490	1:1	490
27	1050	4	0.70	1,960	1.47	490	1:1	1,960
28	1120	2	0.35	980	0.74	490	1:1	980
29	1155	2	0.35	980	0.74	490	1:1	980
30	1190	2	0.35	980	0.74	490	1:1	980
31	1225	2	0.35	980	0.74	490	1:1	980
32	1260	2	0.35	980	0.74	490	1:1	980
33	1295	92	16.11	45,080	33.87	490	1:1	45,080
	TOTAL	**571**	**100.00**	**1,33,105**	**100.00**			**1,33,105**

ALLOCATION TO EMPLOYEE (₹200000/-TO ₹ 500000/-)

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	525	23	14.65	805	0.89	26	1:1	598
2	560	4	2.55	280	0.31	52	1:1	208
3	595	1	0.64	105	0.12	77	1:1	77
4	630	3	1.91	420	0.46	103	1:1	309
5	665	3	1.91	525	0.58	129	1:1	387
6	700	1	0.64	210	0.23	154	1:1	154
7	735	2	1.27	490	0.54	180	1:1	360
8	770	7	4.46	1,960	2.16	206	1:1	1,442
9	805	1	0.64	315	0.35	232	1:1	232
10	840	2	1.27	700	0.77	258	1:1	516
11	910	2	1.27	840	0.92	309	1:1	618
12	945	1	0.64	455	0.50	335	1:1	335
13	1015	1	0.64	525	0.58	386	1:1	386
14	1050	4	2.55	2,240	2.46	412	1:1	1,648
15	1120	2	1.27	1,260	1.39	464	1:1	928
16	1155	2	1.27	1,330	1.46	489	1:1	978
17	1190	2	1.27	1,400	1.54	515	1:1	1,030
18	1225	2	1.27	1,470	1.62	541	1:1	1,082
19	1260	2	1.27	1,540	1.69	567	1:1	1,134
20	1295	92	58.60	74,060	81.45	592	1:1	54,464
21	0	Additional 1(one) share allocated from Serial no 1 to 20				1	9:157	9
	TOTAL	**157**	**100.00**	**90,930**	**100.00**			**66,895**

E. Allotment to QIBs (After Rejections)

Allotment to QIBs, who have bid at the Issue Price of ₹425 per Equity Share or above, has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 9.09 times of Net QIB portion. As per the SEBI Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. 3,85,972 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 73,33,451 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 77,19,423 Equity Shares, which were allotted to 58 successful Applicants.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	VC'S	TOTAL
ALLOTMENT	1,97,702	20,99,991	4,70,011	6,24,427	2,19,490	41,07,802	-	77,19,423

F. Allotment to Anchor Investors (After Rejections)

The Company, in consultation with the BRLMs, have allocated 1,15,79,133 Equity Shares to 21 Anchor Investors (through 27 Anchor Investor Application Forms) (including 7 domestic Mutual Funds through 13 schemes) at an Anchor Issue Price at ₹425 per Equity Share in accordance with SEBI ICDR Regulations. This represents 60.00 % of the QIB portion.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	OTHERS	TOTAL
ALLOTMENT	-	73,17,695	16,95,389	-	7,07,129	18,58,920	-	1,15,79,133

The IPO Committee of our Company at its meeting held on July 28, 2026 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Issue Account on July 28, 2026 and the payments to non-syndicate brokers have been issued on July 29, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on July 29, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on July 29, 2026. The Company has received the listing and trading approval from BSE & NSE, and trading will commence on July 30, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

INVESTORS PLEASE NOTE

These details of the Allotment made was hosted on the website of Registrar to the Offer, MUFG Intime India Private Limited *(Formerly Link Intime India Private Limited).*

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicant, Serial number of the Bid cum Application form number, Bidders DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:

MUFG MUFG Intime

MUFG Intime India Private Limited

(Formerly Link Intime India Private Limited)

C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India, **Tel:** +91 810 811 4949

E-mail: lohiacorp.ipo@in.mpms.mufg.com; **Website:** www.in.mpms.mufg.com; **Investor Grievance ID:** lohiacorp.ipo@in.mpms.mufg.com

Contact Person: Shanti Gopalkrishnan; **SEBI Registration Number:** INR000004058

For Lohia Corp Limited
(formerly known as Kanpur Packaging Machines Limited)
On behalf of the Board of Directors
Sd/-
Shikha Srivastava
Company Secretary and Compliance Officer

Place: Kanpur, Uttar Pradesh
Date: July 29, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF MUFG INTIME INDIA PRIVATE LIMITED (FORMERLY LINK INTIME INDIA PRIVATE LIMITED).

Lohia Corp Limited *(formerly known as Kanpur Packaging Machines Limited)* is proposing, subject to receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares and has filed a Prospectus dated July 27, 2026 with the RoC. The Prospectus is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., Equirus Capital Limited (formerly known as Equirus Capital Private Limited) at www.equirus.com and Motilal Oswal Investment Advisors Limited at www.motilaloswal.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.lohiagroup.com. Any potential investor should note that investment in equity shares involves a high degree of risk and should refer to the Prospectus, including the section titled "Risk Factors" beginning on page 20 of the Prospectus.

The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933 (the "U.S. Securties Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. The Equity Shares offered in the Offer are being offered and sold only outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act ("Regulation S") and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.