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INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD PLATFORMS OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES")
IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

(Please scan this QR Code to view the Prospectus)

LALITHAA JEWELLERY MART LIMITED

(TO BE LISTED ON THE MAIN BOARD OF BSE AND NSE)

Our Company was incorporated under the name of "Lalitha Jewellery Mart Private Limited", as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated November 26, 1985, issued by the Registrar of Companies, Tamil Nadu & Andaman at Chennai ("**RoC**"). Subsequently, the name of our Company was changed from "Lalitha Jewellery Mart Private Limited" to "Lalithaa Jewellery Mart Private Limited"pursuant to a fresh certificate of incorporation consequent upon change of name, dated November 4, 2013, issued by the Registrar of Companies, Tamil Nadu & Andaman at Chennai. Subsequently, our Company was converted from a private limited company into a public company pursuant to the Board resolution dated November 23, 2023 and the special resolution dated December 18, 2023 passed by our Shareholders and consequently the name of our Company was changed to "Lalithaa Jewellery Mart Limited" and a fresh certificate of incorporation dated January 5, 2024 was issued by the RoC. For further details of change in name of our Company, please refer to the section titled *"History and Certain Corporate Matters"* on page 280 of the Prospectus dated August 19, 2026 ("**Prospectus**") filed with the RoC.

Corporate Identity Number: U36911TN1985PLC012417

Registered Office: 123, Usman Road T. Nagar, Chennai – 600017, Tamil Nadu, India. **Corporate Office:** ICON Savithri Ganesh No.53, Habibullah Road, T. Nagar, Chennai – 600017, Tamil Nadu, India.
Contact Person: Jitendra Kumar Pal, Company Secretary and Compliance Officer; **E-mail:** cosec@lalithaajewellery.com; **Telephone:** +044 2834 9860; **Website:** www.lalithaajewellery.com

OUR PROMOTERS: M. KIRAN KUMAR JAIN AND HEMAA KIRAN KUMAR JAIN

Our Company has filed the Prospectus dated August 19, 2026 with the RoC, and the Equity Shares are proposed to be listed on the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and trading is expected to commence on August 24, 2026.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UP TO 84,608,276 EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF LALITHAA JEWELLERY MART LIMITED (THE "COMPANY") FOR CASH AT A PRICE OF ₹201 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹196 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹17,000* MILLION ("OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF 59,732,655 EQUITY SHARES AGGREGATING TO ₹12,000 MILLION* BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 24,875,621* EQUITY SHARES ("OFFERED SHARES") AGGREGATING TO ₹5,000 MILLION* BY M. KIRAN KUMAR JAIN (THE "PROMOTER SELLING SHAREHOLDER", AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER, THE "OFFER FOR SALE"). THE OFFER WILL CONSTITUTE 15.12% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.
THIS OFFER INCLUDES A RESERVATION OF 329,670 EQUITY SHARES AGGREGATING TO ₹60.00 MILLION* (CONSTITUTING UP TO 0.06% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, OFFERED A DISCOUNT OF ₹19 PER EQUITY SHARE TO ELIGIBLE EMPLOYEES BIDDING UNDER THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE 15.12 % AND 15.06%, RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.
THE FACE VALUE OF THE EQUITY SHARES IS ₹5 EACH.
A discount of ₹19.00 per Equity Share was offered to Eligible Employees bidding in the Employee Reservation Portion.

ANCHOR INVESTOR OFFER PRICE : ₹201 PER EQUITY SHARE OF FACE VALUE OF ₹5 EACH
OFFER PRICE: ₹201 PER EQUITY SHARE OF FACE VALUE OF ₹5 EACH
THE OFFER PRICE IS 40.20 TIMES OF THE FACE VALUE

RISK TO INVESTORS

For details refer to section titled *"Risk Factors"* on page 22 of the Prospectus.

1. **Revenue dependence on sale of gold jewellery:** Our revenues have been significantly dependent on sale of gold jewellery, which accounted for 92.33%, 94.58% and 93.96% of our revenue from operations, for the Financial Years 2026, 2025 and 2024, respectively. Accordingly, any factors adversely affecting our sales of gold jewellery, such as, an increase in international gold prices, higher import duties or regulatory restrictions, decline in consumer discretionary spending, shift in consumer preferences to alternatives, etc. may negatively impact our business, financial condition, results of operations and prospects.
2. **Negative operating cash flows in the past:** We have experienced negative cash flows from operating activities of ₹3,977.62 million and ₹180.02 million in Fiscal 2026 and in Fiscal 2024 respectively, due to lower customer enrolment towards the Company's jewellery schemes and increased settlement of trade payables and cannot assure you that we will not experience negative cash flows in future periods. Negative cash flows may adversely affect our financial condition, results of operations and prospects.

Particulars	Fiscal 2026 ₹ in million	Fiscal 2025 ₹ in million	Fiscal 2024 ₹ in million
Net cash (used in) / generated from operating activities	(3,977.62)	2,887.31	(180.02)

3. **Risk related to customer advances:** We receive advances from our customers under various schemes introduced by us. The amounts received in the schemes amount to more than 10% of our revenue from operations for the respective financial periods. Inability to appropriate such advances received from customers under jewellery purchase schemes may adversely impact our revenues and results of operations and future profitability.

Particulars	Financial Year ended March 31, 2026		Financial Year ended March 31, 2025		Financial Year ended March 31, 2024	
	(₹) in million	% of total revenue from operations	(₹) in million	% of total revenue from operations	(₹) in million	% of total revenue from operations
Advances from customers	50,427.50	20.15%	31,454.10	18.61%	19,432.26	11.58%

4. **Dependence on In-house Manufacturing and Karigars for jewellery manufacturing:** In Fiscal 2026, we operated our Manufacturing Facilities with 672 Karigars employed by our Company and 144 Karigars employed by Asita Jewellery Manufacturing Private Limited ("Asita") for manufacturing of our products. These Karigars who are on the rolls of our Company and Asita, manufactured 79.11%, 80.66% and 79.78% of our total products available for sale for Fiscal 2026, Fiscal 2025 and Fiscal 2024, respectively. Further, we have entered into short term agreements with 296 Karigars (as of March 31, 2026), on a non-exclusive basis, for manufacture and supply of jewellery. Our Company is dependent on these Karigars for manufacturing our products and any disruptions at our Manufacturing Facilities, or loss of these Karigars or failure of these Karigars to adhere to the relevant quality standards may have a negative effect on our reputation, business and financial condition.
5. **High working capital requirement:** Our business requires a substantial amount of working capital for operations including for financing the purchase of raw materials. We intend to continue growing by setting up new stores (including inventory requirements) and increase our focus on sale of jewellery. We may need to seek additional financing in the normal course of business from time to time as we expand our operations and any inability in obtaining such additional funds in a timely manner may adversely affect our business, growth plans, results of operations, financial condition and cash flows. The table below sets out our working capital for the years/period set out:

Particulars	Fiscal 2026	Fiscal 2025	Fiscal 2024
Working capital requirements* (in ₹ million)	44,661.08	25,768.29	22,835.41
Revenue from operations (in ₹ million)	250,239.27	168,973.17	167,880.52
Working capital as percentage of revenue from operations	17.85%	15.25%	13.60%

**Working capital requirement is computed as sum of Inventory and trade receivables minus trade payables minus advance from customers as at the year end.*

6. **Dependence on top three suppliers of raw materials:** We are dependent on our top three suppliers of raw materials who have contributed 58.03%, 67.20% and 66.98% in Fiscals 2026, 2025 and 2024, respectively of our total cost of raw materials. We typically procure gold through purchase orders and do not enter into any long-term agreements with our suppliers. In the event our suppliers are unable to provide us the required quantity of raw materials, or if we are unable to find alternate suppliers at commercially acceptable terms, our ability to manufacture our products in a timely manner will be adversely affected leading to an adverse impact on our business, results of operations and financial condition.
7. **Usage of brand "Lalithaa" and payment of Brand Ambassador fees:** Our business is significantly dependent on the reputation and awareness of our brand, "Lalithaa". Any failure to maintain our reputation, enhance our brand recognition or increase positive awareness of our products, it may be difficult to maintain and grow our consumer base, which could have a material adverse effect on our financial condition, results of operations, business and growth prospects. Further, our Promoter received brand ambassador fees of 0.30% of revenue in Fiscal 2024; this arrangement has since been terminated.
8. **Geographical concentration risk:** As of March 31, 2026, we operate 61 stores in 51 cities across Andhra Pradesh, Karnataka, Tamil Nadu, Telangana and Puducherry. As of March 31, 2026, we have 23 stores in Andhra Pradesh, 20 stores in Tamil Nadu, 7 in Karnataka, 10 in Telangana and 1 in Puducherry. The geographic concentration of all (100%) our stores in the southern regions of India heightens our exposure to adverse developments related to competition, economic downturn and demographic changes in these regions, which may adversely affect our business prospects, financial conditions and results of operations.
9. **Seasonal Fluctuation Risk:** In India, the demand of jewellery is mainly driven by weddings, festivals, birth and the harvest season. We have historically experienced certain seasonal fluctuations, reflecting higher sales volumes during festival periods and other occasions such as Akshay Tritiya, Durga Puja, Dhanteras, Diwali, Poila and Baisakh. Any slowdown in demand for our jewellery during peak seasons or failure by us to accurately anticipate and prepare for such seasonal fluctuations could have an adverse effect on our business, financial condition and results of operations.
10. **Competition Risk:** We operate in highly competitive and fragmented markets, and our market share may get adversely affected due to competition in these markets which is based primarily on market trends, pricing and customer preferences. We face competition from both the organized and unorganised sectors of the jewellery retail business, including online marketplaces. Competitors may have significant advantages such as stronger distribution networks, brand recall, promotional offers for customers, technical and financial capabilities. Consequently, we may not be able to compete successfully in the future against our existing or potential competitors, or we cannot assure you that our business and results of operations will not be adversely affected by increased competition in the offline and online channels.
11. **Risk related to jewellery designs and continuous innovation:** We have an in-house jewellery designing team of fifteen members responsible for introducing new and innovative designs for our jewelleries. Our in-house design team comprises of managers and skilled professionals consisting of CAD (Computer-Aided Design) designers who work on digital design, 3D modelling, and renderings while our manual designers bring traditional concepts to life through hand-drawn sketches. In the last three Fiscals, our Company has spent ₹10.42 million, ₹9.63 million and ₹4.55 million, respectively, on designing activities. We change our jewellery designs on a regular basis and do not register such designs under the Design Act, 2000. The inability of new designs or new jewellery lines to gain market acceptance or our inability to cater changing customer preferences could adversely affect our brand image, our business and financial condition.
12. **Price related:**

- The Offer also consists of an offer for sale up to ₹5,000.00 million (approximately 29.41% of the Total Offer Size at upper end of the Price Band), the proceeds of which will not be available to the Company.
- The Price to Earnings ratio based on diluted EPS for financial year ended 2026 for the Company at the upper end of the Price Band is as high as 9.95 times as compared to the average industry peer group PE ratio of 29.69 times.
- Weighted Average Return on Net Worth for Financial Year ended 2026, 2025 and 2024 is 30.55%
- The average cost of acquisition of Equity Shares for Promoter Selling Shareholder is ₹3.51 per Equity Share and the Offer Price at upper end of the Price Band is ₹201 per Equity Share.
- Weighted average cost of acquisition of all shares transacted in last one year, 18, months and three years preceding the date of the Prospectus is as follows:

Period	Weighted average cost of acquisition (in ₹)*	Cap Price is 'x' times the weighted average cost of acquisition	Range of acquisition price per Equity Share: lowest price – highest price (in ₹)*
Last one year preceding the date of the Prospectus	NA	NA	NA
Last 18 months preceding the date of the Prospectus	NA	NA	NA
Last three years preceding the date of the Prospectus	0.45	446.67	0-1,374

**As certified by R.K. Chapawat & Co., Chartered Accountants, by way of their certificate dated August 10, 2026.*

- **Weighted average cost of acquisition, Floor Price and Cap Price:**

Category of transactions	Weighted average cost of acquisition* (WACA) (in ₹)	Floor Price (₹190) is 'X' times the WACA	Cap Price (₹201) is 'X' times the WACA
Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity / convertible securities), excluding shares issued under an employee stock option plan/employee stock option scheme and issuance of bonus shares, during the 18 months preceding the date of filing of the Prospectus, where such issuance is equal to or more than five per cent of the paid up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	N/A	NA	NA
Weighted average cost of acquisition for last 18 months for secondary sale / acquisition of shares equity / convertible securities), where promoter / promoter group entities or Promoter Selling Shareholder or shareholder(s) having the right to nominate director(s) in our Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of the Prospectus, where either acquisition or sale is equal to or more than five per cent of the paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	N/A	NA	NA
Since there were no primary transactions or secondary transactions of equity shares of our Company during the 18 months preceding the date of filing of the Prospectus, the information has been disclosed for price per share of our Company based on the last five primary or secondary transactions (secondary transactions where our Promoters / the members of the Promoter Group, or other Shareholders of our Company with rights to nominate directors on our Board are a party to the transaction), not older than three years prior to the date of the Red Herring Prospectus irrespective of the size of the transaction.			
Based on primary transaction	N/A	NA	NA
Based on secondary transaction	32.71	5.81 times	6.14 times

**As certified by R.K. Chapawat & Co., Chartered Accountants by way of their certificate dated August 10, 2026.*

- The 2 Book Running Lead Managers associated with the Offer have handled 16 public issues in the past three Financial Years, out of which 2 issues closed below the issue price on the listing date:

Name of the BRLMs	Total Issues	Issues Closed below Issue Price
Anand Rathi Advisors Limited*	2	0
Equirus Capital Limited* *(Formerly Equirus Capital Private Limited)*	12	2
Common	2	0
Total	**16**	**2**

**Issues handled where there were no common BRLMs*

BID/ OFFER PERIOD
ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON FRIDAY, AUGUST 14, 2026
BID/ OFFER OPENED ON MONDAY, AUGUST 17, 2026 | BID/ OFFER CLOSED ON WEDNESDAY, AUGUST 19, 2026

Continued on next page...

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This Offer has been made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer has been made through the Book Building Process and is in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Net Offer was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", and such portion, the "**QIB Portion**") provided that our Company in consultation with the BRLMs, allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), out of which 33.33% was reserved for domestic Mutual Funds and 6.67% for life insurance companies and pension funds. Subject to valid Bids having been received from Mutual Funds at or above the price at which Equity Shares of face value of ₹5 each were allocated to Anchor Investors ("**Anchor Investor Allocation Price**"), in accordance with the SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer was available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion was reserved for applicants with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-third of such portion was reserved for applicants with application size of more than ₹1.00 million, and not less than 35% of the Net Offer was available for allocation to Retail Individual Bidders ("**RIBs**") in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Offer Price. Further, Equity Shares were allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price (net of Employee Discount, if any, as applicable). All potential Bidders (except Anchor Investors) were required to mandatorily utilise the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) (as defined hereinafter) in which the Bid amount was blocked by the SCSBs or the Sponsor Banks, as applicable, to participate in the Offer. Anchor Investors were not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, please refer to the section titled ***"Offer Procedure"*** beginning on page 459 of the Prospectus.

The bidding for Anchor Investor opened and closed on August 14, 2026. The Company received 22 applications from 17 Anchor Investors for 26,029,944 Equity Shares. The Anchor Investor Offer Price was finalized at ₹201 per Equity Share. A total of 25,283,581 Equity Shares at a price of ₹201/- per Equity Share were allocated under the Anchor Investor Portion aggregating to ₹ 5,08,19,99,781/-.

The Offer received 4,576,402 applications for 3,983,539,510 Equity Shares resulting in 47.08 times subscription. The details of the applications received in the Offer from Retail Individual Bidders, Non-Institutional Bidders and QIBs are as under (before rejections):

Sl. No.	Category	No. of Applications applied	No. of Equity Shares	Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
A	Retail Individual Bidders	4,192,278	371,737,520	29,497,513	12.60	74,717,528,198.00
B	Non-Institutional Bidders – More than ₹2 lakhs and upto ₹10 lakhs	212,224	228,138,448	4,213,930	54.14	45,854,953,812.00
C	Non-Institutional Bidders – More than ₹10 lakhs	149,380	766,136,208	8,427,861	90.91	153,992,576,758.00
D	Employee Reservation Portion	22,322	3,006,398	329,670	9.12	546,996,160.00
E	Qualified Institutional Bidders (excluding Anchor Investors)	176	2,588,490,992	16,855,721	153.57	520,286,689,392.00
F	Anchor Investors	22	26,029,944	25,283,581	1.03	5,232,018,744.00
	Total	**4,576,402**	**3,983,539,510**	**84,608,276**	**47.08**	**800,630,763,064.00**

Final Demand

A summary of the final demand as per NSE and BSE as on the Bid/Offer Closing Date at different Bid prices is as under:

Sr. No	Bid Price (₹)	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	190	903,984	0.02	903,984	0.02
2	191	112,332	0.00	1,016,316	0.03
3	192	76,738	0.00	1,093,054	0.03
4	193	36,186	0.00	1,129,240	0.03
5	194	40,034	0.00	1,169,274	0.03
6	195	460,280	0.01	1,629,554	0.04
7	196	111,370	0.00	1,740,924	0.04
8	197	96,496	0.00	1,837,420	0.05
9	198	112,628	0.00	1,950,048	0.05
10	199	453,990	0.01	2,404,038	0.06
11	200	771,006	0.02	3,175,044	0.08
12	201	3,659,715,510	91.26	3,662,890,554	91.34
13	CUT-OFF	347,149,392	8.66	4,010,039,946	100.00
	TOTAL	**4,010,039,946**	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE on August 20, 2026.

A. Allotment to Retail Individual Bidders (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Offer Price of ₹201 per Equity Shares, was finalized in consultation with BSE. This category has been subscribed to the extent of 12.14 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 29,497,513 Equity Shares to 398,615 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	74	3,766,604	93.36	278,728,696	77.81	74	33:334	27,538,804
2	148	139,644	3.46	20,667,312	5.77	74	33:334	1,020,978
3	222	43,611	1.08	9,681,642	2.70	74	33:334	318,866
4	296	18,298	0.45	5,416,208	1.51	74	33:334	133,792
5	370	15,905	0.39	5,884,850	1.64	74	33:334	116,254
6	444	7,738	0.19	3,435,672	0.96	74	33:334	56,536
7	518	8,237	0.20	4,266,766	1.19	74	33:334	60,236
8	592	2,346	0.06	1,388,832	0.39	74	33:334	17,168
9	666	1,932	0.05	1,286,712	0.36	74	33:334	14,134
10	740	5,806	0.14	4,296,440	1.20	74	33:334	42,476
11	814	1,286	0.03	1,046,804	0.29	74	33:334	9,398
12	888	1,542	0.04	1,369,296	0.38	74	33:334	11,248
13	962	21,557	0.53	20,737,834	5.79	74	33:334	157,620
14	0	26,469 Allottees from Serial no 2 to 13 Additional 1(one) share				1	3:26469	3
	TOTAL	**4,034,506**	**100.00**	**358,207,064**	**100.00**			**29,497,513**

B. Allotment to Non-Institutional Bidders (more than ₹0.20 million and upto ₹1 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹0.20 million and upto ₹1 million), who have bid at the Offer Price of ₹201 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 53.08 times. The total number of Equity Shares allotted in this category is 4,213,930 Equity Shares to 4,067 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	1,036	198408	95.28	205,550,688	91.90	1,036	16:819	4,015,536
2	1,110	3014	1.45	3,345,540	1.50	1,036	59:3014	61,124
3	1,184	779	0.37	922,336	0.41	1,036	15:779	15,540
4	1,258	489	0.23	615,162	0.28	1,036	10:489	10,360
5	1,332	271	0.13	360,972	0.16	1,036	5:271	5,180
6	1,406	247	0.12	347,282	0.16	1,036	5:247	5,180
7	1,480	614	0.29	908,720	0.41	1,036	12:614	12,432
8	1,554	314	0.15	487,956	0.22	1,036	6:314	6,216
9	1,628	106	0.05	172,568	0.08	1,036	2:106	2,072
10	1,702	91	0.04	154,882	0.07	1,036	2:91	2,072
11	1,776	76	0.04	134,976	0.06	1,036	1:76	1,036
12	1,850	120	0.06	222,000	0.10	1,036	2:120	2,072
13	1,924	73	0.04	140,452	0.06	1,036	1:73	1,036
14	1,998	186	0.09	371,628	0.17	1,036	4:186	4,144
15	2,072	423	0.20	876,456	0.39	1,036	8:423	8,288
16	2,146	44	0.02	94,424	0.04	1,036	1:44	1,036
17	2,220	186	0.09	412,920	0.18	1,036	4:186	4,144
18	2,294	32	0.02	73,408	0.03	1,036	1:32	1,036
19	2,368	63	0.03	149,184	0.07	1,036	1:63	1,036
20	2,442	1370	0.66	3,345,540	1.50	1,036	27:1370	27,972
21	2,516	234	0.11	588,744	0.26	1,036	5:234	5,180
22	2,590	73	0.04	189,070	0.08	1,036	1:73	1,036
23	2,960	56	0.03	165,760	0.07	1,036	1:56	1,036
24	3,034	29	0.01	87,986	0.04	1,036	1:29	1,036
25	3,108	86	0.04	267,288	0.12	1,036	2:86	2,072
26	3,700	57	0.03	210,900	0.09	1,036	1:57	1,036
27	3,996	31	0.01	123,876	0.06	1,036	1:31	1,036
28	4,144	28	0.01	116,032	0.05	1,036	1:28	1,036
29	4,440	28	0.01	124,320	0.06	1,036	1:28	1,036
30	4,958	409	0.20	2,027,822	0.91	1,036	8:409	8,288
52	4,736	8	0.00	37,888	0.02	1,036	0:8	0
53	4,810	15	0.01	72,150	0.03	1,036	0:15	0
54	4,884	17	0.01	83,028	0.04	1,036	0:17	0
55	0	All applicants from Serial no 31 to 54 for 1 (one) lot of 1,036 shares				1,036	3:293	3,108
56	0	191 Allottees from Serial no 2 to 55 Additional 2 (Two) shares				2	1:1	382
57	0	191 Allottees from Serial no 2 to 55 Additional 1 (one) share				1	27:38	136
	TOTAL	**208,230**	**100.00**	**223,673,140**	**100.00**			**4,213,930**

C. Allotment to Non-Institutional Bidders (more than ₹1 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹1 million), who have bid at the Offer Price of ₹201 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 90.28 times. The total number of Equity Shares allotted in this category is 8,427,861 Equity Shares to 8,135 successful applicants. The category-wise details of the Basis of Allotment are as under: **(Sample)**

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	5,032	143,199	96.53	720,577,368	94.70	1,036	38:693	8,134,672
2	5,106	1,495	1.01	7,633,470	1.00	1,036	82:1495	84,952
3	5,180	1,041	0.70	5,392,380	0.71	1,036	57:1041	59,052
4	5,254	355	0.24	1,865,170	0.25	1,036	19:355	19,684
5	5,328	196	0.13	1,044,288	0.14	1,036	11:196	11,396
6	5,402	195	0.13	1,053,390	0.14	1,036	11:195	11,396
7	5,476	175	0.12	958,300	0.13	1,036	10:175	10,360
8	5,550	126	0.08	699,300	0.09	1,036	7:126	7,252
9	5,624	43	0.03	241,832	0.03	1,036	2:43	2,072
10	5,698	69	0.05	393,162	0.05	1,036	4:69	4,144
11	5,772	36	0.02	207,792	0.03	1,036	2:36	2,072
12	5,846	19	0.01	111,074	0.01	1,036	1:19	1,036
13	5,920	68	0.05	402,560	0.05	1,036	4:68	4,144
14	5,994	56	0.04	335,664	0.04	1,036	3:56	3,108
15	6,068	78	0.05	473,304	0.06	1,036	4:78	4,144
16	6,142	62	0.04	380,804	0.05	1,036	3:62	3,108
17	6,216	30	0.02	186,480	0.02	1,036	2:30	2,072
18	6,290	36	0.02	226,440	0.03	1,036	2:36	2,072
19	6,364	53	0.04	337,292	0.04	1,036	3:53	3,108
20	6,438	31	0.02	199,578	0.03	1,036	2:31	2,072
21	6,512	10	0.01	65,120	0.01	1,036	1:10	1,036
22	6,586	13	0.01	85,618	0.01	1,036	1:13	1,036
23	6,660	15	0.01	99,900	0.01	1,036	1:15	1,036
24	6,956	18	0.01	125,208	0.02	1,036	1:18	1,036
25	7,030	12	0.01	84,360	0.01	1,036	1:12	1,036
26	7,104	15	0.01	106,560	0.01	1,036	1:15	1,036
27	7,400	132	0.09	976,800	0.13	1,036	7:132	7,252
28	7,474	37	0.02	276,538	0.04	1,036	2:37	2,072
29	7,918	19	0.01	150,442	0.02	1,036	1:19	1,036
30	7,992	12	0.01	95,904	0.01	1,036	1:12	1,036
31	8,214	34	0.02	279,276	0.04	1,036	2:34	2,072
32	8,510	14	0.01	119,140	0.02	1,036	1:14	1,036
33	9,028	13	0.01	117,364	0.02	1,036	1:13	1,036
34	9,324	24	0.02	223,776	0.03	1,036	1:24	1,036
35	9,916	14	0.01	138,824	0.02	1,036	1:14	1,036
36	9,990	20	0.01	199,800	0.03	1,036	1:20	1,036
37	10,064	73	0.05	734,672	0.10	1,036	4:73	4,144
38	10,360	16	0.01	165,760	0.02	1,036	1:16	1,036
39	10,878	11	0.01	119,658	0.02	1,036	1:11	1,036
40	11,100	20	0.01	222,000	0.03	1,036	1:20	1,036
41	12,432	23	0.02	285,936	0.04	1,036	1:23	1,036
42	14,800	17	0.01	251,600	0.03	1,036	1:17	1,036
43	14,874	17	0.01	252,858	0.03	1,036	1:17	1,036
44	18,352	10	0.01	183,520	0.02	1,036	1:10	1,036
45	24,864	22	0.01	547,008	0.07	1,036	1:22	1,036
46	25,160	12	0.01	301,920	0.04	1,036	1:12	1,036
47	49,728	14	0.01	696,192	0.09	1,036	1:14	1,036
48	49,950	10	0.01	499,500	0.07	1,036	1:10	1,036
209	497,576	1	0.00	497,576	0.07	1,036	0:1	0
210	0	All applicants from Serial no 49 to 209 for 1 (one) lot of 1,036 shares				1,036	15:344	15,540
211	0	8,135 Allottees from Serial no 1 to 210 Additional 1(one) share				1	1:8135	1
	TOTAL	**148,354**	**100.00**	**760,877,990**	**100.00**			**8,427,861**

D. Allotment to Eligible Employees (including ASBA Applications)

The Basis of Allotment to the Eligible Employees, who have bid at or above the Offer Price, net of Employee discount, as applicable, per Equity Share, was finalized in consultation with BSE. This category has been subscribed to the extent of 1.12 times. The total number of Equity Shares allotted in this category is 329,670 Equity Shares to 1,004 successful applicants. The category-wise details of the Basis of Allotment are as under: **(Sample)**

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	74	313	30.13	23,162	6.25	74	8:9	20,572
2	148	223	21.46	33,004	8.90	132	1:1	29,436
3	222	79	7.60	17,538	4.73	197	1:1	15,563
4	296	79	7.60	23,384	6.31	263	1:1	20,777
5	370	34	3.27	12,580	3.39	329	1:1	11,186
6	444	26	2.50	11,544	3.11	395	1:1	10,270
7	518	36	3.46	18,648	5.03	461	1:1	16,596
8	592	29	2.79	17,168	4.63	526	1:1	15,254
9	666	10	0.96	6,660	1.80	592	1:1	5,920
10	740	12	1.16	8,880	2.40	658	1:1	7,896
11	814	17	1.64	13,838	3.73	724	1:1	12,308
12	888	7	0.67	6,216	1.68	790	1:1	5,530
13	962	29	2.79	27,898	7.52	855	1:1	24,795
14	1,036	109	10.49	112,924	30.46	921	1:1	100,389
15	1,110	15	1.44	15,540	4.19	921	1:1	13,815
16	1,184	1	0.10	1,036	0.28	921	1:1	921
17	1,406	1	0.10	1,036	0.28	921	1:1	921
18	1,554	2	0.19	2,072	0.56	921	1:1	1,842
19	1,628	1	0.10	1,036	0.28	921	1:1	921
20	1,850	1	0.10	1,036	0.28	921	1:1	921
21	1,924	1	0.10	1,036	0.28	921	1:1	921
22	1,998	1	0.10	1,036	0.28	921	1:1	921
23	2,220	2	0.19	2,072	0.56	921	1:1	1,842
24	2,664	1	0.10	1,036	0.28	921	1:1	921
25	2,738	10	0.96	10,360	2.79	921	1:1	9,210
26	0	All applicants from Serial no 14 to 25 for Additional 1(one) share				1	22:145	22
	TOTAL	**1,039**	**100.00**	**370,740**	**100.00**			**329,670**

E. Allotment to QIBs (After Rejections)

Allotment to QIBs, who have bid at the Offer Price of ₹201 per Equity Share or above, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 153.57 times of Net QIB Portion. As per the SEBI ICDR Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. 842,787 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 16,012,934 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 16,855,721 Equity Shares, which were allotted to 176 successful Applicants.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	VC'S	TOTAL
ALLOTMENT	6,247,585	1,365,203	423,292	2,201,125	699,724	5,916,697	2,095	**16,855,721**

F. Allotment to Anchor investors (After Rejections)

The Company, in consultation with the BRLMs, have allocated 25,283,581 Equity Shares to 17 Anchor Investors (through 22 Anchor Investor Application Forms) (including 04 domestic Mutual Funds through 09 schemes) at an Anchor Issue Price at ₹201 per Equity Share in accordance with SEBI ICDR Regulations. This represents 60% of the QIB portion.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	OTHERS	TOTAL
ALLOTMENT	-	11,442,768	2,149,182	248,789	2,736,224	8,706,618	-	**25,283,581**

The IPO Committee of our Company at its meeting held on August 20, 2026 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Offer Account on August 20, 2026 and the payments to non-syndicate brokers have been issued on August 20, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on August 21, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with NSE and BSE on August 21, 2026. The Company has received the listing and trading approval from BSE & NSE, and trading will commence on August 24, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

INVESTORS PLEASE NOTE

These details of the Allotment made was hosted on the website of Registrar to the Offer, MUFG Intime India Private Limited *(Formerly Link Intime India Private Limited)*.

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicant, Serial number of the Bid cum Application form number, Bidders DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:

MUFG MUFG Intime

MUFG Intime India Private Limited *(Formerly Link Intime India Private Limited)*
C-101, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India
Tel: +91 810 811 4949; **E-mail:** lalithaajewellery.ipo@in.mpms.mufg.com; **Website:** www.in.mpms.mufg.com
Investor Grievance ID: lalithaajewellery.ipo@in.mpms.mufg.com; **Contact Person:** Shanti Gopalkrishnan; **SEBI Registration No.:** INR000004058

For **LALITHAA JEWELLERY MART LIMITED**
On behalf of the Board of Directors
Sd/-
Jitendra Kumar Pal
Company Secretary and Compliance Officer

Place : Tamil Nadu
Date : August 21, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF LALITHAA JEWELLERY MART LIMITED.

LALITHAA JEWELLERY MART LIMITED has filed prospectus dated August 19, 2026 with the RoC. The Prospectus is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., Anand Rathi Advisors Limited at www.anandrathiib.com and Equirus Capital Limited *(Formerly Equirus Capital Private Limited)* at www.equirus.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.lalithaajewellery.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section ***"Risk Factors"*** beginning on page 22 of the Prospectus. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP and the Prospectus filed by the Company with the RoC, the SEBI and the Stock Exchanges.

This announcement does not constitute an offer of the Equity Shares for sale in any jurisdiction, including the United States, and the Equity Shares may not be offered or sold in the United States absent registration under the US Securities Act of 1933 or an exemption from registration. Any public offering of the Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Equity Shares are not being offered or sold in the United States.

Size: 32.9x45cm