Initial public offer of equity shares will get listed on the main board of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

(Please scan this QR code to view the Prospectus)

RENTOMOJO LIMITED

(formerly known as Rentomojo Private Limited and Edunetwork Private Limited)

(TO BE LISTED ON THE MAIN BOARD OF BSE AND NSE)

Our Company was originally incorporated in the name of 'Edunetwork Private Limited' as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated April 16, 2012 issued by the Registrar of Companies, Karnataka at Bangalore ("RoC"). Thereafter, our Company changed its name to 'Rentomojo Private Limited' to align the corporate identity with its current line of business pursuant to the Board resolution dated July 24, 2025, and the special resolution passed in the extraordinary general meeting held on August 25, 2025, further to which a fresh certificate of incorporation pursuant to change of name dated October 8, 2025 was issued by the Registrar of Companies, Central Processing Centre. Subsequently, our Company was converted from a private limited company into a public limited company pursuant to the Board resolution dated January 2, 2026 and the special resolution passed in the extraordinary general meeting of our Shareholders held on January 13, 2026 and consequently the name of our Company was changed to 'Rentomojo Limited' and a fresh certificate of incorporation dated February 3, 2026 was issued by the Registrar of Companies, Central Processing Centre. For details of changes in the name and registered office address of our Company, see ***"History and Certain Corporate Matters"*** on page 231 of the prospectus dated September 11, 2026 ("**Prospectus**") filed with the RoC.

Registered Office: Second Floor, B Block, BHIVE Workspace no. 112, AKR Tech Park "A" and 7th Mile, Hosur Road, Krishna Reddy Industrial Area, Bommanahalli, Bangalore - 560 068, Karnataka
Corporate Office: B Wing- 4th Floor, BHIVE Workspace, WJ88+69V BMTC Complex, Old Madiwala, Kuvempu Nagar, Stage 2, BTM Layout, Bengaluru, Karnataka - 560068, **Contact person:** Deepika N Bhandiwad, Company Secretary and Compliance Officer; **Telephone:** 9591874499 / 9731814023
E-mail: secretarial@rentomojo.com; **Website:** www.rentomojo.com, **Corporate Identity Number:** U72200KA2012PLC063551

THE PROMOTER OF OUR COMPANY IS GEETANSH BAMANIA

Our Company has filed the Prospectus with the RoC and the Equity Shares are proposed to be listed on the main board platform of the Stock Exchanges and the trading of the Equity Shares will commence on Thursday, September 17, 2026.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 31,080,011[#] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF RENTOMOJO LIMITED (FORMERLY KNOWN AS RENTOMOJO PRIVATE LIMITED AND EDUNETWORK PRIVATE LIMITED) (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 404 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 403 PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING TO ₹ 12,555.67[#] MILLION COMPRISING A FRESH ISSUE OF 37,14,482 EQUITY SHARES AGGREGATING TO ₹ 1,500.00[#] MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF 27,365,529 EQUITY SHARES AGGREGATING TO ₹ 11,055.67 MILLION ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS, COMPRISING 849,175 EQUITY SHARES AGGREGATING TO ₹ 343.07 MILLION BY GEETANSH BAMANIA ("PROMOTER SELLING SHAREHOLDER"), 7,846,951 EQUITY SHARES AGGREGATING TO ₹ 3,170.17 MILLION BY ACCEL INDIA IV (MAURITIUS) LIMITED, 2,882,794 EQUITY SHARES AGGREGATING TO ₹ 1,164.65 MILLION BY EDELWEISS DISCOVERY FUND - SERIES I, 2,803,431 EQUITY SHARES AGGREGATING TO ₹ 1,132.59 MILLION BY IDG VENTURES INDIA FUND III LLC, 2,713,418 EQUITY SHARES AGGREGATING TO ₹ 1,096.22 MILLION BY VALUEQUEST S.C.A.L.E. FUND, 2,398,550 EQUITY SHARES AGGREGATING TO ₹ 969.01 MILLION BY MADISON INDIA OPPORTUNITIES V VCC, 2,002,019 EQUITY SHARES AGGREGATING TO ₹ 808.82 MILLION BY CHIRATAE TRUST REPRESENTED BY ITS TRUSTEE VISTRA ITCL (INDIA) LIMITED AND ACTING THROUGH ITS INVESTMENT MANAGER, NAIGAMA INVESTMENT MANAGER LLP, 1,512,800 EQUITY SHARES AGGREGATING TO ₹ 611.17 MILLION BY GMO PAYMENT GATEWAY INC, 842,174 EQUITY SHARES AGGREGATING TO ₹ 340.24 MILLION BY GMO GFF LIMITED PARTNERSHIP, 753,647 EQUITY SHARES AGGREGATING TO ₹ 304.47 MILLION BY MSIVC 2018V VENTURE CAPITAL INVESTMENT LIMITED PARTNERSHIP, 719,315 EQUITY SHARES AGGREGATING TO ₹ 290.60 MILLION BY PRATITHI INVESTMENT TRUST, ACTING THROUGH ITS TRUSTEE S. GOPALAKRISHNAN, 307,000 EQUITY SHARES AGGREGATING TO ₹ 124.03 MILLION BY RAJEEV CHITRABHANU HUF, AND 76,260 EQUITY SHARES AGGREGATING TO ₹ 30.81 MILLION BY VCATS MANAGEMENT SERVICES TRUST – II ("INVESTOR SELLING SHAREHOLDERS"), 755,405 EQUITY SHARES AGGREGATING TO ₹ 305.18 MILLION BY RENAUD LAPLANCHE, 400,000 EQUITY SHARES AGGREGATING TO ₹ 161.60 MILLION BY GAURAV BAMANIA, 254,130 EQUITY SHARES AGGREGATING TO ₹ 102.67 MILLION BY GAUTAM DALMIA, 148,460 EQUITY SHARES AGGREGATING TO ₹ 59.98 MILLION BY NITISH MITTERSAIN AND 100,000 EQUITY SHARES AGGREGATING TO ₹40.40 MILLION BY SUBODH SHINKAR (COLLECTIVELY THE "INDIVIDUAL SELLING SHAREHOLDERS" AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDER AND INVESTOR SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE, THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER").

THE OFFER INCLUDED A RESERVATION OF 52,083 EQUITY SHARES OF FACE VALUE OF ₹1 EACH, AGGREGATING TO ₹ 20.00[#] MILLION (CONSTITUTING 0.05% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BRLMS OFFERED A DISCOUNT OF ₹ 20.00 PER EQUITY SHARE OF FACE VALUE OF ₹1 EACH, TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"), SUBJECT TO NECESSARY APPROVALS AS MAY BE REQUIRED. THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER CONSTITUTED 29.85 % AND 29.80 % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

[#]*A discount of ₹ 20.00 per Equity Share was offered to Eligible Employees bidding in the Employee Reservation Portion.*
^Above numbers are Post finalisation of Basis of Allotment

ANCHOR INVESTOR OFFER PRICE: ₹404 PER EQUITY SHARE OF FACE VALUE OF ₹1 EACH
OFFER PRICE: ₹404 PER EQUITY SHARE OF FACE VALUE OF ₹1 EACH
THE OFFER PRICE IS 404 TIMES THE FACE VALUE OF THE EQUITY SHARES.

RISK TO INVESTORS

For details refer to section titled "Risk Factors" beginning on page 23 of the Prospectus

1) **Revenue concentration risk:** We derive most of our revenues by renting furniture and appliances (along with other recurring subscription revenue) (97.90%, 98.20% and 98.19% of our revenue from operations for Fiscals 2026, 2025 and 2024, respectively). The following table sets forth details of revenues generated from recurring subscription revenue for the years indicated:

Particulars	Fiscal 2026		Fiscal 2025		Fiscal 2024	
	Amount (₹ million)	Percentage of revenue from operations	Amount (₹ million)	Percentage of revenue from operations	Amount (₹ million)	Percentage of revenue from operations
Revenue from furniture and appliances (along with other recurring subscription revenue)**	3,788.73	97.90%	2,611.81	98.20%	1,892.09	98.19%
- Furniture rentals	1,957.88	50.59%	1,371.05	51.55%	982.22	50.97%
- Appliance rentals	1,824.48	47.15%	1,231.49	46.30%	894.27	46.41%
- Other rentals*	6.37	0.16%	9.27	0.35%	15.60	0.81%
Others***	81.15	2.10%	47.78	1.80%	34.92	1.81%
Revenue from operations (₹ million)	3,869.88	100.00%	2,659.59	100.00%	1,927.01	100.00%

**Other rentals include revenue from electronics, bikes and others.*
***Revenue from furniture and appliances (along with other recurring subscription revenue) refers to revenue from services transferred over the period of time.*
****Others refers to services transferred at a point in time, such as delivery charges, installation charges, quality check charges, next-day delivery and Mojo Mover.*

Our inability to diversify our revenue streams or adapt to evolving market conditions may have an adverse effect on our business, results of operations and financial condition. Any decline in the demand for renting such products may adversely affect our business, results of operations, financial condition and cash flows.

2) **Dependence on vendors and third-party manufacturers:** We depend on our vendors to offer high quality products for rental to our subscribers. We also engage third-party contract manufacturers for the manufacture of furniture and appliances that we rent to our subscribers. Set forth below are details of the contribution of our top five asset suppliers to our total capital and operational expenses in the corresponding years:

Particulars	Fiscal 2026		Fiscal 2025		Fiscal 2024	
	Amount (₹ million)	Percentage of total capital and operational expenses	Amount (₹ million)	Percentage of total capital and operational expenses	Amount (₹ million)	Percentage of total capital and operational expenses
Top five asset suppliers	629.23	12.18%	533.28	13.70%	433.24	15.21%

Note: Our top five suppliers differed across years.

For third-party contract manufacturers, we rely on a limited number of suppliers, and in the event we are unable to find a suitable replacement of such manufacturers who will manufacture products according to our requirements and commercial terms, we may not be able to supply our branded products to subscribers, it could adversely affect our business and operations. If we are unable to procure products on commercially acceptable terms or if third-party manufacturers fail to maintain quality standards or if our margins are impacted by higher supply costs or raw material price increases or delay in supply of the products our business and reputation may be adversely affected.

3) **Subscriber Growth and Retention Risk:** The growth of our business is dependent on our ability to continue to grow the number of subscribers that utilize our rental platform and rental products. The following table sets forth certain details of our live subscribers and percentage of orders coming from repeat subscribers for the years indicated:

Particulars	As of/ for the year ended March 31, 2026	As of/ for the year ended March 31, 2025	As of/ for the year ended March 31, 2024
Number of live subscribers[(1)]	253,825	194,262	149,498
Repeat Order (%)[(2)]	50.41%	46.55%	47.31%

[(1)]Live subscribers refers to the count of unique subscribers who have at least one product rented as at the end of year.
[(2)]Repeat Order refers to total orders placed during the period/ year by subscribers who have placed more than one order till date divided by total orders placed by all subscribers during the year.

The number of our subscribers may decline or fluctuate as a result of several factors including increase in competition, unsatisfactory customer-friendliness of our platform, dissatisfaction with the quality of our products, inadequate fulfilment of orders placed, lack of satisfactory range and the pricing of our products or unsatisfactory customer service experience. If we are unable to retain our existing subscribers and attract new subscribers, our business, results of operations, financial condition and cash flows may be adversely affected.

4) **Negative retained earnings**: We had negative retained earnings in the last three Fiscals, despite reporting profitability, as follows:

Particulars	Fiscal 2026	Fiscal 2025	Fiscal 2024
Retained earnings (₹ million)	(1,217.01)	(2,263.62)	(2,694.33)

Our negative retained earnings are attributable to cumulative historical losses incurred in connection with scaling our business, including investments in customer acquisition and operating expenses to cater to the growing subscriber and asset base. There can be no assurance that we will be able to sustain or effectively manage this growth going forward or our future earnings will be sufficient to offset accumulated losses and thus result in positive retained earnings.

5) **Geographic concentration risk:** A significant portion of our revenue is derived from certain tier-1 cities of India such as Bengaluru (Karnataka), Mumbai (Maharashtra) and Hyderabad, among others. The following table sets forth our revenue from our top 10 cities in the years indicated:

Fiscal 2026		Fiscal 2025		Fiscal 2024	
Amount (₹ million)	Percentage of revenue from operations (%)	Amount (₹ million)	Percentage of revenue from operations (%)	Amount (₹ million)	Percentage of revenue from operations (%)
3,463.82	89.51	2,512.09	94.45	1,685.70	87.48

Demand slowdowns, regulatory changes, infrastructure constraints, or heightened local competition in these markets may disproportionately affect our performance.

6) **Operational risks:** Our operations involve the storage, refurbishment, and movement of assets through and within warehouses. We have experienced a fire at one of our warehouses in June 2026 located in Dhoom Manikpur, Dadri, Noida, Gautam Buddha Nagar, Uttar Pradesh, and any incident such as fire, natural calamity or operational disruption at these locations could result in asset damage, temporary suspension of operations, increased costs, or delays in service delivery, which may adversely affect our business, results of operations, financial condition and cash flows.

7) **Pending NCLT proceedings:** Our Company, Promoter and certain Directors are involved in certain legal and regulatory proceedings. A company petition has been filed by Ajay Nain, erstwhile director of our Company before the National Company Law Tribunal, Bengaluru Branch. Any adverse decision in such proceedings may have an adverse effect on our business, results of operations, financial condition, cash flows, and reputation.

8) **Risk of Subscriber payment defaults and premature contract cancellations:** Our rental agreements and subscription contracts may be subject to premature cancellations by subscribers for various reasons, including relocation, dissatisfaction with products, changes in financial circumstances or availability of competitive alternatives.

The following table sets forth our revenue realisation efficiency:

Particulars	Fiscal 2026	Fiscal 2025	Fiscal 2024
	(₹ million)		
Trade receivables, unsecured (A)	664.65	488.78	370.03
Trade receivables – considered good (B)	445.71	308.68	239.87
Trade receivables – credit impaired (i.e. due more than 180 days) (C = A - B)	218.94	180.10	130.16
Incremental trade receivables – credit impaired (D)[(1)]	38.84	49.94	37.66
Revenue from Operations (E)	3,869.88	2,659.59	1,927.01
Incremental trade receivables – credit impaired as a percentage of Revenue from Operations (%) (F = D / E)	1.00%	1.88%	1.95%
Revenue realisation efficiency (G = 1 - F)	99.00%	98.12%	98.05%

Note: Incremental trade receivables - credit impaired is calculated as trade receivables credit impaired at the end of the year less trade receivables credit impaired at the beginning of the year.

Delays or defaults in payments by subscribers, or premature cancellation of contracts, may adversely affect our business, results of operations, financial condition and cash flows.

9) **Dependence on leased and membership properties:** Our Registered Office and Corporate Office each are not located on land owned by us and we have only membership rights. We also operate warehouses and experience stores across India as of March 31, 2026, which we hold on a leasehold basis. In the event we lose or are unable to renew such leasehold or membership rights, our business, results of operations, financial condition and cash flows may be adversely affected.

10) **Risks of inability to expand our of experience stores**: In the last three Fiscals, we have shut five experience stores due to such stores not meeting our performance expectations and have relocated them. Further, we have received a stoppage notice from the Municipal Corporation of Delhi dated August 3, 2026, in respect of our experience store in New Ashok Nagar, Delhi. Any inability to effectively expand and operate our experience store network may adversely impact our business, results of operations, financial condition and cash flows.

11) **Historical FEMA and RBI filing non-compliances**: Our Company has in the past experienced certain non-compliances under FEMA, including delays in filing Form FC-GPR, receipt of investment consideration through an impermissible account and delay in refund of excess amount to investors. Our Company has filed compounding applications with the RBI, pursuant to which the relevant contraventions were compounded and the prescribed compounding amounts were paid. Our Company has also paid late submission fees for delays in reporting certain allotments and secondary transactions to the RBI. There can be no assurance that similar lapses will not occur in the future, and any resulting penalties or regulatory actions could adversely affect our reputation.

12) **Risk of Cyber security attacks**: Cyber security breaches and attacks against our systems, and any potentially resulting breach or failure to otherwise protect confidential information, could adversely impact our business and reputation. In April 2023, we suffered a cyber-attack and our team identified a security breach that involved unauthorised access to one of our databases. The breach resulted in theft of personally identifiable information of certain subscribers. However, this attack did not have any impact on any financial information like credit cards, debit cards or UPI as we did not store them in our database.

13) **Risk of declining Occupancy Rate**: We rely on maintaining high Occupancy Rates to sustain realisation per asset and overall unit economics. Occupancy Rates refer to the percentage of rentable items, such as furniture or appliances, that are currently on rent versus those that are sitting idle. Set forth below are our occupancy rates in the corresponding years:

Particulars	For the year ended March 31, 2026	For the year ended March 31, 2025	For the year ended March 31, 2024
Occupancy Rate[(1)] (%)	83.34	82.82	86.43

[(1)]Occupancy Rate is calculated as a percentage of the average of the opening and closing number of items deployed with subscribers divided by the average of the opening and closing number of live items for the relevant year. Live items means total items procured since inception, less items scrapped/to be scrapped, non-recoverable items, items for display in our Company's experience stores, items in transit, items with vendors for repair and items for photoshoot.

A decline in Occupancy Rates may materially reduce return on capital employed and operating cash flows.

14) Weighted Average Return on Net Worth for Fiscal 2026, 2025 and 2024 is 35.26%.

15) Price/Earning ("**P/E**") ratio based on diluted EPS for Fiscal 2026 for the company at the upper price band is 40.00.

16) The weighted average cost of acquisition at which the Equity Shares were acquired by our Promoter and Selling Shareholders, as on date of the Prospectus, is as follows:

Name of Promoter	Number of Equity Shares held(***)	WACA per Equity Share (in ₹)(***)
Geetansh Bamania*	14,897,732	Negligible[$]
Name of the Selling Shareholder (other than the Promoter Selling Shareholder)	**Number of Equity Shares held(***)**	**WACA per Equity Share (in ₹)(***)**
Gaurav Bamania**	2,843,320	0.01
Rajeev Chitrabhanu HUF	3,380,240	15.19
Nitish Mittersain	226,920	2.65
Accel India IV (Mauritius) Limited	21,207,975	46.79
IDG Ventures India Fund III LLC	2,803,431	81.57
Chiratae Trust[&&]	2,002,019	83.96
Pratithi Investment Trust[$$]	866,901	86.20
Renaud Laplanche	755,405	75.10
GMO GFF Limited Partnership	842,174	96.18
MSIVC 2018V Venture Capital Investment Limited Partnership	753,647	95.99
Gautam Dalmia	338,830	90.42
VCATs Management Services Trust – II[&&&]	76,260	56.45
GMO Payment Gateway Inc	1,512,800	94.74
Madison India Opportunities V VCC	6,737,501	55.99
Edelweiss Discovery Fund – Series I	10,677,014	74.91
Subodh Shinkar	332,320	83.89
ValueQuest S.C.A.L.E Fund	7,015,023	77.34

* *Also, a Selling Shareholder*
** *Also, a member of the Promoter Group*
*** *Adjusted for split pursuant to a resolution passed by the Shareholders at the extraordinary general meeting on August 25, 2025, each fully paid-up equity share of the Company of face value of ₹10 each was split into 10 Equity Shares of ₹1 each. Accordingly, the cumulative number of issued, subscribed and paid-up equity shares of the Company was subdivided from 27,836 equity shares of face value of ₹10 each to 278,360 Equity Shares of face value of ₹1 each.*
$ *Negligible denotes less than 0.01.*
&& *Chiratae Trust represented by its trustee Vistra ITCL (India) Limited and acting through its investment manager, Naigama Investment Manager LLP.*
$$ *Pratithi Investment Trust, acting through its trustee S. Gopalakrishnan.*
&&& *Rishabh Golchha acting as the Trustee for VCATs Management Services Trust – II.*
As certified by N B T and Co, Chartered Accountants, pursuant to their certificate dated September 11, 2026.

17) Weighted average cost of acquisition of all Equity Shares and CCPS transacted in the last one year, 18 months and three years preceding the date of the Prospectus.

Equity Shares

Period	Weighted average cost of acquisition per Equity Share (in ₹)[(#)(^)]	Cap Price is 'x' times the weighted average cost of acquisition	Range of acquisition price per Equity Share: lowest price – highest price (in ₹)[(#)(^)]	
Last 1 year	357.38	1.13	55.93	26,235.00
Last 18 Months	350.77	1.15	1.00	26,235.00
Last 3 years	111.03	3.64	1.00	26,235.00

Excluding transactions involving gifts, settlement as a corpus of trust and Bonus issuances
Weighted average cost of acquisition per Equity Share has been adjusted for split (split pursuant to a resolution passed by the Shareholders at the extraordinary general meeting on August 25, 2025, each fully paid-up equity shares of the Company of face value of ₹10 each was split into 10 Equity Shares of ₹1 each).
^ *For the purposes of WACA calculations, CCPS have been assumed to be converted on the date of original allotment of such CCPS (i.e., when the cash consideration was paid on original allotment of such CCPS). Therefore, equity shares allotted on conversion of CCPS, in the last one year, and/or eighteen months and/ or three years (as applicable) have not been taken into account for calculating equity shares acquired in last one year, eighteen months and last three years.*
As certified by N B T and Co, Chartered Accountants, pursuant to their certificate dated September 11, 2026.

18) **The 3 BRLMs associated with the Offer have handled 112 public issues in the past three years, out of which 29 Issues closed below the issue price on the listing date:**

Name of the BRLMs	Total Issue	Issues closed below the issue price on listing date
Motilal Oswal Investment Advisors Limited	22	8
Axis Capital Limited	30	5
IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)*	28	9
Common Issues handled by the BRLMs	32	7
Total	**112**	**29**

Continued on next page...

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BID/OFFER PROGRAMME:
ANCHOR INVESTOR BID/OFFER PERIOD OPENED AND CLOSED ON: TUESDAY, SEPTEMBER 08, 2026
BID/OFFER OPENED ON: WEDNESDAY, SEPTEMBER 09, 2026
BID/OFFER CLOSED ON: FRIDAY, SEPTEMBER 11, 2026

The Offer was made in terms of Rule 19(2)(b) of the SCRR read with Regulation 32(1) of the SEBI ICDR Regulations. This Offer was being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**" and such portion the "**QIB Portion**") provided that our Company in consultation with the BRLMs, allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which, 40% of the Anchor Investor Portion was reserved in the following manner: (a) 33.33% was reserved for domestic Mutual Funds; and (b) 6.67% was reserved for Life Insurance Companies and Pension Funds, subject to valid Bids having been received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the price at which Equity Shares were allocated to Anchor Investors ("**Anchor Investor Allocation Price**"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares would have been added to the QIB Portion (excluding the Anchor Investor Portion) ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIBs including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. However, if the aggregate demand from Mutual Funds was less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion was added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer was available for allocation to NIBs of which (a) one third portion was reserved for Bidders with application size of more than ₹0.20 million and ₹1.00 million; and (b) two-thirds of the portion was reserved for Bidders with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories was allocated to Bidders in other sub-category of the NIBs in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Net Offer was available for allocation to Retail Individual Bidders ("**RIB**") in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Offer Price. Further, Equity Shares were allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids having been received from them at or above the Offer Price. All Bidders (except Anchor Investors) were mandatorily required to participate in this Offer only through the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) using the UPI Mechanism (defined hereinafter)), in which case the corresponding Bid Amounts were blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors were not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see ***"Offer Procedure"*** on page 376 of the Prospectus.

The bidding for Anchor Investors opened and closed on Tuesday, September 08, 2026. The Company received 41 Anchor Investor Application Forms from 27 Anchor Investors for 9,927,470 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹404 per Equity Share. A total of 9,308,667 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹ 3,760,701,468/-.

The Offer received 4,462,715 applications for 1,599,264,986 Equity Shares (including applications from Anchor Investors and prior to rejections) resulting in 51.45 times subscription as disclosed in the Prospectus. The details of the applications received in the Offer from various categories are as under (before technical rejections):

Sr. No.	Category	No. of Applications Received*	No. of Equity Shares Applied	No. of Equity Shares available for allocation as per Prospectus	No. of times Subscribed	Amount (₹)
A	Retail Individual Investors	4,181,741	170,846,057	10,860,114	15.73	69,013,882,072.00
B	Non-Institutional Investors - More than ₹0.20 million Up to ₹1 million	170,269	90,242,519	1,551,445	58.17	36,441,972,660.00
C	Non-Institutional Investors - Above ₹1 million	91,322	228,008,689	3,102,890	73.48	92,115,164,776.00
D	Eligible Employees	19,149	1,086,431	52,083	20.86	417,144,697.00
E	QIBs (excluding Anchors Investors)	193	1,099,153,820	6,205,779	177.12	444,058,143,280.00
F	Anchor Investors	41	9,927,470	9,308,667	1.07	4,010,697,880.00
	Total	**4,462,715**	**1,599,264,986**	**31,080,978**	**51.45**	**646,057,005,365.00**

**This excludes 17,887 applications for 733,599 Equity Shares aggregating to ₹296,129,241/- from Retail Individual Investors which were not in bid book but which were banked.*

Final Demand

A summary of the final demand as per BSE and NSE as on the Bid/Offer Closing Date and as at different Bid prices is as under:

Sr. No.	Bid Price (₹)	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % to Total
1	384	187,812	0.01	187,812	0.01
2	385	18,648	0.00	206,460	0.01
3	386	3,774	0.00	210,234	0.01
4	387	5,254	0.00	215,488	0.01
5	388	2,812	0.00	218,300	0.01
6	389	4,329	0.00	222,629	0.01
7	390	51,578	0.00	274,207	0.02
8	391	1,776	0.00	275,983	0.02
9	392	3,330	0.00	279,313	0.02
10	393	1,998	0.00	281,311	0.02
11	394	26,455	0.00	307,766	0.02
12	395	22,755	0.00	330,521	0.02
13	396	6,031	0.00	336,552	0.02
14	397	1,295	0.00	337,847	0.02
15	398	8,510	0.00	346,357	0.02
16	399	8,140	0.00	354,497	0.02
17	400	81,659	0.01	436,156	0.03
18	401	33,448	0.00	469,604	0.03
19	402	112,628	0.01	582,232	0.04
20	403	128,316	0.01	710,548	0.04
21	404	1,449,793,755	89.56	1,450,504,303	89.60
	Cut-off	168,323,841	10.40	1,618,828,144	100.00
	Total	**1,618,828,144**	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on September 15, 2026.

A. Allotment to Retail Individual Investors (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Investors, who have bid at the Cut-Off Price or at the Offer Price of ₹404 per Equity Share, was finalized in consultation with the NSE. This category has been subscribed to the extent of 15.2124 times. The total number of Equity Shares Allotted in Retail Portion is 10,866,609 Equity Shares (Including Spilled over of 6,495 Equity Shares from Employee category) to 293,692 successful Retail Individual Investors. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	37	3,893,057	96.31	144,043,109	87.14	37	169 : 2326	10,465,709
2	74	79,690	1.97	5,897,060	3.57	37	38 : 523	214,230
3	111	25,543	0.63	2,835,273	1.72	37	21 : 289	68,672
4	148	10,445	0.26	1,545,860	0.94	37	21 : 289	28,083
5	185	8,435	0.21	1,560,475	0.94	37	25 : 344	22,681
6	222	3,760	0.09	834,720	0.50	37	22 : 303	10,101
7	259	4,089	0.10	1,059,051	0.64	37	56 : 771	10,989
8	296	1,148	0.03	339,808	0.21	37	83 : 1148	3,071
9	333	877	0.02	292,041	0.18	37	64 : 877	2,368
10	370	2,841	0.07	1,051,170	0.64	37	69 : 947	7,659
11	407	609	0.02	247,863	0.15	37	44 : 609	1,628
12	444	638	0.02	283,272	0.17	37	46 : 638	1,702
13	481	11,056	0.27	5,317,936	3.22	37	13 : 179	29,711
						1	5 : 10835	5
	TOTAL	4,042,188	100.00	165,307,638	100.00			10,866,609

Please Note: 1 additional share shall be allocated to 5 Allottees from amongst 10835 Successful Allottees from the categories 74 to 481 (i.e. Excluding successful applicants from Category 37) in the ratio of 5 : 10835

B. Allotment to Non-Institutional Investors (More than ₹0.20 million Up to ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Investors (more than ₹0.20 million and up to ₹1.00 million), who have bid at the Offer Price of ₹404 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 57.1182 times. The total number of Equity Shares allotted in this category is 1,552,373 Equity Shares (Includes spilled over of 928 Equity Shares from Employee Category) to 2,996 successful applicants. The category-wise details of the Basis of Allotment are as under: **(SAMPLE)**

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	518	161,613	96.58	83,715,534	94.41	518	13 : 726	1,499,092
2	555	2,205	1.32	1,223,775	1.38	518	39 : 2205	20,202
3	592	486	0.29	287,712	0.32	518	9 : 486	4,662
4	629	306	0.18	192,474	0.22	518	5 : 306	2,590
5	666	171	0.10	113,886	0.13	518	3 : 171	1,554
6	703	71	0.04	49,913	0.06	518	1 : 71	518
7	740	324	0.19	239,760	0.27	518	6 : 324	3,108
8	777	141	0.08	109,557	0.12	518	3 : 141	1,554
9	814	41	0.02	33,374	0.04	518	1 : 41	518
10	851	40	0.02	34,040	0.04	518	1 : 40	518
11	888	60	0.04	53,280	0.06	518	1 : 60	518
17	1,110	89	0.05	98,790	0.11	518	2 : 89	1,036
22	1,295	45	0.03	58,275	0.07	518	1 : 45	518
23	1,332	16	0.01	21,312	0.02	518	0 : 16	0
24	1,369	11	0.01	15,059	0.02	518	0 : 11	0
26	1,443	4	0.00	5,772	0.01	518	0 : 4	0
27	1,480	41	0.02	60,680	0.07	518	1 : 41	518
35	1,776	2	0.00	3,552	0.00	518	0 : 2	0
36	1,813	2	0.00	3,626	0.00	518	0 : 2	0
37	1,850	42	0.03	77,700	0.09	518	1 : 42	518
38	1,887	11	0.01	20,757	0.02	518	0 : 11	0
39	1,924	4	0.00	7,696	0.01	518	0 : 4	0
40	1,961	6	0.00	11,766	0.01	518	0 : 6	0
41	1,998	10	0.01	19,980	0.02	518	0 : 10	0
48	2,257	5	0.00	11,285	0.01	518	0 : 5	0
49	2,294	7	0.00	16,058	0.02	518	0 : 7	0
52	2,405	9	0.01	21,645	0.02	518	0 : 9	0
53	2,442	190	0.11	463,980	0.52	518	3 : 190	1,554
	Non Allottees	-	0.00	-	0.00	518	2 : 238	1,036
	555 to 2442 (Allottees)	-	0.00	-	0.00	4	1 : 1	408
	555 to 2442 (Allottees)	-	0.00	-	0.00	1	37 : 102	37
	TOTAL	167,339	100.00	88,668,687	100.00			1,552,373

- *Please Note : 1 (One) lot of 518 shares have been allocated to all the 238 Non Allottees Applicants in Categories with ZERO/NO Allotment in the ratio of 2 : 238*
- *Please Note : 4 additional shares have been allocated to all 102 Successful Allottees from all the Categoreis (excluding Category 518) in the ratio of 1:1*
- *Please Note : 1 additional shares have been allocated to all 102 Successful Allottees from all the Categoreis (excluding Category 518) in the ratio of 37:102*

C. Allotment to Non-Institutional Investors (more than ₹1.00 million) (After Technical Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Investors (more than ₹1.00 million), who have bid at the Offer Price of ₹404 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 72.8187 times. The total number of Equity Shares allotted in this category is 3,104,746 Equity Shares (includes spilled over of 1,856 Equity Shares from Employee Category) to 5,993 successful applicants. The category-wise details of the Basis of Allotment are as under: **(SAMPLE)**

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2,479	86,918	95.99	215,469,722	95.31	518	37 : 559	2,980,054
2	2,516	1,524	1.68	3,834,384	1.70	518	485 : 776	52,318
3	2,553	541	0.60	1,381,173	0.61	518	1 : 1	18,648
4	2,590	566	0.63	1,465,940	0.65	518	1 : 1	19,166
5	2,627	141	0.16	370,407	0.16	518	1 : 1	4,662
7	2,701	67	0.07	180,967	0.08	518	1 : 1	2,072
8	2,738	43	0.05	117,734	0.05	518	1 : 1	1,554
9	2,775	60	0.07	166,500	0.07	518	1 : 1	2,072
11	2,849	29	0.03	82,621	0.04	518	1 : 1	1,036
12	2,886	35	0.04	101,010	0.04	518	1 : 1	1,036
14	2,960	37	0.04	109,520	0.05	518	1 : 1	1,036
15	2,997	50	0.06	149,850	0.07	518	1 : 1	1,554
16	3,034	14	0.02	42,476	0.02	518	1 : 1	518
17	3,071	8	0.01	24,568	0.01	518	1 : 1	518
18	3,108	4	0.00	12,432	0.01	518	1 : 1	0
19	3,145	2	0.00	6,290	0.00	518	1 : 1	0
20	3,182	4	0.00	12,728	0.01	518	1 : 1	0
97	12,432	1	0.00	12,432	0.01	518	0 : 1	0
98	12,543	1	0.00	12,543	0.01	518	0 : 1	0
99	12,728	1	0.00	12,728	0.01	518	0 : 1	0
100	12,950	1	0.00	12,950	0.01	518	0 : 1	0
101	13,616	1	0.00	13,616	0.01	518	0 : 1	0
102	14,800	1	0.00	14,800	0.01	518	0 : 1	0
103	14,837	1	0.00	14,837	0.01	518	0 : 1	0
104	20,720	1	0.00	20,720	0.01	518	0 : 1	0
105	24,716	3	0.00	74,148	0.03	518	0 : 3	0
106	24,790	1	0.00	24,790	0.01	518	0 : 1	0
107	25,900	1	0.00	25,900	0.01	518	0 : 1	0
108	26,640	2	0.00	53,280	0.02	518	0 : 2	0
109	37,000	1	0.00	37,000	0.02	518	0 : 1	0
110	37,555	1	0.00	37,555	0.02	518	0 : 1	0
111	43,290	1	0.00	43,290	0.02	518	0 : 1	0
112	49,469	1	0.00	49,469	0.02	518	0 : 1	0
	Non Allottees	-	0.00	-	-	518	10 : 161	5,180
	All Allottees	-	0.00	-	-	1	372 : 5993	372
	TOTAL	**90,553**	**100.00**	**226,083,653**	**100.00**			**3,104,746**

- Please Note : 1 (One) lot of 518 shares have been allocated to all the 161 Non Allottees Applicants in Categories with ZERO/NO Allotment in the ratio of 10 : 161
- Please Note : 1 additional Share shall be allocated to 372 Allottees from amongst 5993 Successful Allottees from all the categories in the ratio of 372 : 5993

D. Allotment to Employee Reservation (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Eligible Employee Portion, who have bid at the Offer Price of ₹ 404* per Equity Share was finalized in consultation with NSE. This category has been subscribed to the extent of 0.6252 times. The total number of Equity Shares allotted in this category is 32,560 Equity Shares to 142 successful applicants. The category-wise details of the Basis of Allotment are as under:

**A discount of ₹ 20 per Equity Share was offered to Eligible Employees bidding in the Employee Reservation Portion.*

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	37	50	35.21	1,850	5.68	37	1 : 1	1,850
2	74	21	14.79	1,554	4.77	74	1 : 1	1,554
3	111	7	4.93	777	2.39	111	1 : 1	777
4	148	9	6.34	1,332	4.09	148	1 : 1	1,332
5	185	3	2.11	555	1.70	185	1 : 1	555
6	222	5	3.52	1,110	3.41	222	1 : 1	1,110
7	259	4	2.82	1,036	3.18	259	1 : 1	1,036
8	296	5	3.52	1,480	4.55	296	1 : 1	1,480
9	333	4	2.82	1,332	4.09	333	1 : 1	1,332
10	370	3	2.11	1,110	3.41	370	1 : 1	1,110
11	444	1	0.70	444	1.36	444	1 : 1	444
12	481	4	2.82	1,924	5.91	481	1 : 1	1,924
13	518	11	7.75	5,698	17.50	518	1 : 1	5,698
14	555	5	3.52	2,775	8.52	555	1 : 1	2,775
15	666	1	0.70	666	2.05	666	1 : 1	666
16	740	1	0.70	740	2.27	740	1 : 1	740
17	777	2	1.41	1,554	4.77	777	1 : 1	1,554
18	851	1	0.70	851	2.61	851	1 : 1	851
19	888	1	0.70	888	2.73	888	1 : 1	888
20	999	1	0.70	999	3.07	999	1 : 1	999
21	1295	3	2.11	3,885	11.93	1295	1 : 1	3,885
	TOTAL	**142**	**100.00**	**32,560**	**100.00**			**32,560**

Unsubscribed portion of 19,523 Equity Shares, post adjustment for Employee Discount, to the extent of 18,556 Equity Shares were spilled over to QIBs, NII and Retail Individual Investor Categories in the ratio of 50:15:35.

E. Allotment to QIBs (After Rejections)

Allotment to QIBs, who have Bid at the Offer Price of ₹404 per Equity Share or above, has been done on a proportionate basis in consultation with the NSE. This category has been subscribed to the extent of 176.8534 times of Net QIB Portion. As per the SEBI ICDR Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB Portion available i.e., 310,753 Equity Shares (includes spilled over of 464 Equity Shares from Employee Category) and other QIBs and unsatisfied demand of Mutual Funds were Allotted the remaining available Equity Shares i.e., 5,904,303 Equity Shares (Includes spilled over of 8,813 Equity Shares from Employee Category) on a proportionate basis. The total number of Equity Shares Allotted in the QIB Portion is 6,215,056 Equity Shares (Including Spilled over of 9,277 Equity Shares from Eligible Employee Investors category) which were allotted to 191 successful QIB Investors. The category-wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FII-FPI	OTHERS	TOTAL
Allotment	2,986,502	628,917	259,757	-	-	1,326,408	1,013,472	**6,215,056**

F. Allotment to Anchor Investors

The Company, in consultation with the BRLMs, has allocated 9,308,667 Equity Shares to 27 Anchor Investors (through 41 Anchor Investor Application forms) at the Anchor Investor Offer Price of ₹404 per Equity Share in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Portion.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC/FPI	INS	PF	OTHERS	TOTAL
Allotment	-	6,041,249	1,262,425	-	-	2,004,993	-	-	-	**9,308,667**

The Board of Directors of our Company at its meeting held on September 15, 2026 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful Bidders. The Allotment Advice-cum-Intimations and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to the Public Offer Account have been issued on September 15, 2026 and payment to non-Syndicate brokers has been issued on September 16, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares Allotted to the successful Allottees have been uploaded on September 16, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on September 16, 2026. The Company has received listing and trading approval from BSE and NSE and the trading will commence on September 17, 2026.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

NOTICE TO INVESTORS: CORRIGENDUM TO THE PROSPECTUS DATED SEPTEMBER 11, 2026

This corrigendum is with reference to the Prospectus dated September 11, 2026 ("**Corrigendum**") filed with the RoC and thereafter submitted to SEBI and the Stock Exchanges.

Bidders may note the following:

It should be noted that all references to Gaurav Bamania as an Individual Selling Shareholder is to be read as "Promoter Group Selling Shareholder", as disclosed in the cover pages and the sections titled ***"Definitions and Abbreviations", "The Offer"*** and ***"Other Regulatory and Statutory Disclosures"*** on pages 1, 65 and 352 of the Prospectus, respectively.

The Prospectus should be read in conjunction with this Corrigendum. The information in this Corrigendum supersedes the information provided in the Prospectus to the extent inconsistent with the information provided in the Prospectus.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

INVESTORS PLEASE NOTE

The details of the allotment made will be hosted on the website of the Registrar to the Offer, KFin Technologies Limited at www.kfintech.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/sole Bidder, Bid cum Application Form number, Bidder DP ID, Client ID, PAN, date of submission of Bid-cum-Application Form, address of the Bidder, number of Equity Shares applied for, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and a copy of the Acknowledgment Slip received from the Designated Intermediary at the address given below:

KFINTECH
EXPERIENCE TRANSFORMATION

KFin Technologies Limited
Selenium Tower B, Plot No. 31 and 32, Financial District, Nanakramguda, Serilingampally,
Hyderabad - 500032, Telangana India,
Tel: +91 40 6716 2222/18003094001
E-mail: rentomojo.ipo@kfintech.com,
Investor grievance e-mail: einward.ris@kfintech.com
Website: www.kfintech.com,
Contact Person: M. Murali Krishna
SEBI Registration No.: INR000000221

For **RENTOMOJO LIMITED**
(formerly known as Rentomojo Private Limited and Edunetwork Private Limited)
On behalf of the Board of Directors
Sd/-
Deepika N Bhandiwad
Company Secretary and Compliance Officer

Place: Bengaluru, Karnataka
Date: September 16, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF RENTOMOJO LIMITED.

RENTOMOJO LIMITED *(formerly known as Rentomojo Private Limited and Edunetwork Private Limited)* has filed the Prospectus with Registrar of Companies, Karnataka at Bengaluru, the Securities and Exchange Board of India ("**SEBI**") and the Stock Exchanges on September 11, 2026. The Prospectus is available on the website of the SEBI at www.sebi.gov.in, the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, respectively, the website of the Company at www.rentomojo.com and on the website of the Book Running Lead Managers ("**BRLMs**"), i.e. Motilal Oswal Investment Advisors Limited, Axis Capital Limited and IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)* at www.motilaloswal.com, www.axiscapital.co.in and www.iiflcapital.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see ***"Risk Factors"*** beginning on page 23 of the Prospectus.

The Equity Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States, in "offshore transactions", as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions in which such offers and sales are made.