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| <p>Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described Immovable property mortgaged/charged to the Secured Creditor, the physical possession of which has been taken by the Authorised Officer of Indian Bank, (eAllahabad Bank), SAM branch Delhi, Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is" basis on 25/11/2020, for recovery of Rs. 58.84,18,873.00 (Rupees Fifty Eight Crore Eighty Four Lakh Eighteen Thousand Eight hundred Seventy Three only (as on 27.01.2016) plus interest &amp; other expenses till realization of the dues owed to the Indian Bank, (eAllahabad Bank), SAM branch Delhi, Secured Creditor, by M/s Runecha Textiles Ltd. At A-3 Sector -22 Jagdishpur Industrial Area Jagdishpur Distt Amethi (U.P.) 227817 Also At M/s Runecha Textile Ltd, Reg office: 144, 3rd Floor Taimoor Nagar New Delhi 110065 also at M/s Runecha Textile Ltd, Corporate office: B-35 Second Floor Friends Colony West New Delhi 110025 and Guarantors -1. Shri Prdeep Jain S/o Late Shri Gowardhan Jain Resident of D-962 New Friends Colony New Delhi 110025. 2. Mrs Usha Jain W/o Sh Pradeep Jain Resident at D-962 New Friends Colony New Delhi 110025 3. Runecha Enterprises, Sole proprietor Shri Prdeep Jain S/o Late Shri Gowardhan Jain Resident of D-962 New Friends Colony New Delhi 110025.</p> <p>The specific details of the property intended to be brought to sale through e-auction mode are enumerated below:</p> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <p><b>e-Auction of Sale of Immovable property in name of Runecha Enterprises, Sole proprietor Shri Prdeep Jain S/o Late Shri Gowardhan Jain Resident of D-962, New Friends Colony, New Delhi 110025 on 25-11-2020 at 11 a.m under SARFAESI Act 2002</b></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <b>Detailed description of the Property</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Residential Flat – situated at D-961 Ground Floor (Front Portion) New Friends Colony New Delhi 110025. Admeasuring 2375 Sq ft super area of front portion of the ground floor with proportionate share in land underneath standing in the name of M/s Runecha Enterprise (Sole Proprietor: Shri Pradeep Jain S/o Late Shri Gowardhan Jain)<br><b>North:</b> Service Lane, <b>South:</b> 80 feet wide road, <b>East:</b> Property No D962, <b>West:</b> Property No 960 |
| <b>Details of Encumbrances outstanding dues of Local Self Government, Electricity, Property Tax, Municipal Tax etc if any known to the Bank</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Sale Deed made for aforesaid property in favour of Runecha Enterprises, Sole proprietor Shri Prdeep Jain S/o Late Shri Gowardhan Jain Resident of D-962 New Friends Colony New Delhi 110025 was mortgaged with us and will be sold "AS IS WHERE IS, AS IS WHAT IS, WHATEVER THERE IS BASIS".<br>Outstanding dues of Local Self Government, Electricity, Property Tax, Municipal Tax etc are not known to Bank                                                          |
| <b>Reserve Price</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Rs 2,41,40,000/- (Rs Two Crore Forty One Lakh Forty Thousand Only).                                                                                                                                                                                                                                                                                                                                                                                                    |
| <b>EMD Amount</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Rs 24,14,000/- (Twenty four Lakh Forteen Thousand only)                                                                                                                                                                                                                                                                                                                                                                                                                |
| <b>Bid Incremental amount</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Rs 1,00,000/- (Rs One Lakh only)                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>Date and time of e-auction</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 25-11-2020 between 11.00 A.M to 4.00 P.M                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <b>Property ID No.</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <p>Bidders are advised to visit the website (<a href="http://www.mstcecommerce.com">www.mstcecommerce.com</a>) of our e auction service provider MSTC Ltd to participate in online bid. For Technical Assistance Please call MSTC HELPDESK No. 033-22901004 and other help line numbers available in service providers help desk. For Registration status with MSTC Ltd, please contact <a href="mailto:ibaplog@mstcecommerce.com">ibaplog@mstcecommerce.com</a> and for EMD status please contact <a href="mailto:ibapfin@mstcecommerce.com">ibapfin@mstcecommerce.com</a>.</p> <p>For property details and photograph of the property and auction terms and conditions please visit: <a href="https://ibapfin.in">https://ibapfin.in</a> and for clarifications related to this portal, please contact help line number '18001025026' and '011-41106131'.</p> <p>Bidders are advised to use Property ID Number while searching for the property on the website <a href="https://ibapfin.in">https://ibapfin.in</a> and <a href="http://www.mstcecommerce.com">www.mstcecommerce.com</a>.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <p><b>Date: 13.10.2020, Place: New Delhi</b></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <p style="text-align: right;"><b>Authorized Officer, Indian Bank</b></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |


**LIKHITHA INFRASTRUCTURE LIMITED**

**Registered office:** Flat No. 701, Plot No.8-3-940 and 8-3-940/A to E, Tirumala Shah Residency, Yellareddy Guda, Ameerpet, Hyderabad-500073, Telangana, India | **Telephone:** +91 40-23752657 | **Email:** cs@likhitha.in | **Website:** www.likhitha.co.in  
**Contact Person:** Mr. Santhosh Kumar Gunemoni, Company Secretary and Compliance Officer; **Corporate Identity Number:** U45200TG1998PLC029911

Our Company has filed the Prospectus dated October 08, 2020 with the Registrar of Companies Telangana at Hyderabad. The Equity Shares are proposed to be listed on the National Stock Exchange of India Limited ("NSE") and the BSE Limited ("BSE") and the trading will commence on or about October 15, 2020

For details of build-up of Promoters' shareholding in our Company and Risk Factors, please see "Capital Structure" and "Risk Factors" beginning on pages 71 and 31, respectively, of the Prospectus.

THE ISSUE RECEIVED 2,41,478 APPLICATIONS FOR 4,26,95,957 EQUITY SHARES (PRIOR TO TECHNICAL REJECTIONS) RESULTING IN 9.51 TIMES SUBSCRIPTION. THE DETAILS OF THE APPLICATIONS RECEIVED IN THE OFFER FROM VARIOUS CATEGORIES ARE AS UNDER (BEFORE TECHNICAL REJECTIONS):

The Basis of Allotment to the Retail Individual Bidders, who have bid at the Cut-Off Price or at the Issue Price of Rs 120 per Equity Share, was finalized in consultation with BSE. This category has been subscribed to the extent of 19,479 times. The total number of Equity Shares Allotted in Retail Portion is 17,85,000 Equity Shares to 14,280 successful Retail Individual Bidder. The category-wise details of the Basis of Allotment are as under:

The Basis of Allotment to the Non-Institutional Bidders, who have bid at the Issue Price of Rs 120 per Equity Share, was finalized in consultation with BSE. The Non-Institutional Portion has been subscribed to the extent of 1.454 times. The total number of Equity Shares in this category are 32,64,000 Equity Shares and have been allotted proportionately to 268 successful Non-Institutional Bidders. The category-wise details of the Basis of Allotment are as under:

Allotment to QIBs who have Bid at the Issue Price of Rs 120 per Equity Share or above, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 21 times of QIB Portion. The total number of Equity Shares in this category are 51,000 Equity Shares, and have been allotted on a proportionate basis, which were allotted to 3 successful QIB Bidders. The category-wise details of the Basis of Allotment are as under:

The details of the Allotment made have been hosted on the website of Registrar to the Issue, Bigshare Services Private Limited at [www.bigshareonline.com](http://www.bigshareonline.com). All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicant. Serial number of the ASBA form, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.



### ఇండోనేషియాలో ఆరని జ్వాల

జకార్తా : ఇండోనేషియాలో కార్మిక సంస్కరణలకు వ్యతిరేకంగా మొదలైన ప్రజా ఆందోళనలు రోజూ రోజుకీ ఉధృతమవుతున్నాయి. దేశవ్యాప్తంగా వివిధ నగరాల్లో చోటుచేసుకుంటున్న నిరసనల్లో విద్యార్థులు, యువత, ముస్లింలు, కార్మికులు పెద్ద సంఖ్యలో పాల్గొంటున్నారు. రాజధాని జకార్తాలో మంగళవారం జరిగిన ఆందోళనల్లో లక్షలాదిమంది పాల్గొన్నారు. పార్లమెంట్ ఆమోదించిన సూతన కార్మిక చట్టాల్ని వెంటనే రద్దు చేయాలని, వీటితో కార్మికుల జీవితాలు చెబ్బలిండామని నిరసనకారులు ఆందోళన వ్యక్తం చేశారు. ఘోరార్థులు, బ్యానర్లు పట్టుకొని నినాదాలు చేస్తూ రాజధాని వీధుల్లో నిరసనగమెత్తారు. సూతన కార్మికుల చట్టాలకు ఎట్టి పరిస్థితుల్లో ఆమోదముద్ర చేయవద్దని దేశ అధ్యక్షుడ్ని కోరుతున్నారు. నల్లజెండాలు ఊపుతూ అధ్యక్షుడి ప్యాలెస్‌కు సమీపంలో నిరసనర్యాలి సాగింది. జకార్తాలో గత నాలుగురోజులూ నిరసనకారులు శాంతియుతంగా ఆందోళన కార్యక్రమాలు చేపడుతున్నారు. గత అదివారం ఇండోనేషియా పార్లమెంట్ 'ర జాట్ క్రియేషన్ లాను ఆమోదించింది. గతంలోని 79చట్టాల్ని సవరించారు. కార్మికరంగంలో నిబంధనల్ని పెట్టుబడిదారులకు అనుకూలంగా మార్చారు. నెలవారీ జీతాలే ఇవ్వాలనే నిబంధనను మార్చారు. పనిచేసిన గంటలకు లెక్కగట్టి వేతనాన్ని ఇచ్చే సౌలభ్యాన్ని తీసుకోచ్చారు. ఔటోసార్కింగ్‌కు మార్గం సుగమం చేశారు. ఇవన్నీ కూడా దేశంలోని కార్మికులు, విద్యార్థులు, యువతతో ఆగ్రహాన్ని పెంచింది.

### జాన్సన్ అండ్ జాన్సన్ వ్యాక్సిన్ ట్రయల్స్ నిలిపివేత

పాన్యోన్ : ఓ పలంబీర్‌లో అంతుచిక్కుని అనారోగ్య సమస్య తలెత్తడంతో 'జాన్సన్ అండ్ జాన్సన్' తయారుచేసిన వ్యాక్సిన్ ట్రయల్స్ నిలిపివోయాయి. అమెరికాకు చెందిన ఫార్మా దిగ్గజం జాన్సన్ అండ్ జాన్సన్ కరోనా వైరస్‌ను అరికట్టేందుకు వ్యాక్సిన్‌ను అభివృద్ధి చేసింది. కేవలం ఒక్క డోసుతోనే తమ కరోనా డీకా సానుకూల ఫలితాలిస్తున్నట్టు ఇటీవల ఆ కంపెనీ ప్రకటించింది. దాంతో వ్యాక్సిన్‌పై అందరికీ ఆశలు కెరెత్తాయి. అయితే ఊహించనివిధంగా ఈ వ్యాక్సిన్ మూడో దశ క్లినికల్ ట్రయల్స్‌లో పలంబీర్ అనారోగ్యం బారినపడటంతో ట్రయల్స్‌ను తాత్కాలికంగా నిలిపేశారు.

## న్యాయం జరిగేదాకాపోరాటం

నవతెలంగాణ - న్యూఢిల్లీ బ్యూరో అధికార బీజేపీ పాలనలో మహిళలు, దళితులపై దేశవ్యాప్తంగా జరుగుతున్న దాడులకు వ్యతిరేకంగా ప్రజాసంఘాలు గమెత్తాయి. ఆయా వర్గాల హక్కులను పరిరక్షించాలని నినదించాయి. తాజాగా యూపీలోని హత్రాస్ ఘటనపై సుప్రీంకోర్టు పర్యవేక్షణలో కాల పరిమితి సమగ్ర విచారణ జరపాలని ప్రజా సంఘాలు డిమాండ్ చేశాయి. దళిత, మహిళా, వెనుకబడిన వర్గాలపై లైంగికదాడులకు వ్యతిరేకంగా ఇక్క పోరాటాలు చేయాలని తీర్మానించాయి. దేశ రాజధాని ఢిల్లీలోని జంతర్ మంతర్‌లో హత్రాస్ బాధితురాలికి న్యాయం జరగాలంటూ 'సీబిటియూ', 'ఏవకేఎస్', 'ఏఐఎడబ్యూయూ', ఐద్యూ, డీఎన్ఎంఎం, జేఎంఎస్ సంఘాల ఆధ్వర్యంలో మంగళవారం ఆందోళన జరిగింది. ఉత్తరప్రదేశ్‌లోని హత్రాస్‌లో 19 ఎండ్ల దళిత యువతిపై అధివశ్య కులాలకు చెందిన యువకులు సామాహిక లైంగికదాడితోపాటు అమెను చిత్రహింసలకు గురిచేశారని, దాంతో ఆమె మృతి చెందిందని ప్రజా సంఘాల ఆందోళన వ్యక్తం చేశాయి. ఈ ఘటన అనంతరం దేశవ్యాప్తంగా మహిళలపై జరుగుతున్న దాడులకు వ్యతిరేకంగా 'సీబిటియూ', 'ఏవకేఎస్', 'ఏఐఎడబ్యూయూ', ఐద్యూ, జేఎన్ఎం, డీఎన్ఎంఎం సంఘాలు ఇచ్చిన పిలుపులో భాగంగా జంతర్‌మంతర్ వద్ద మంగళవారం సాయంత్రం ఆందోళన జరిగింది. ఈ ఆందోళన

ఎమ్మెల్యే జైలుకు వెళ్లి నిందితులను పరామర్శించారని తెలిపారు. నిందితులకు మద్దతుగా బీజేపీ మాజీ ఎమ్మెల్యే నేతత్వంలో ర్యాలీలు తీశారంటే.. ప్రభుత్వం వారికి ఎంత అండగా నిలుస్తోందో స్పష్టం అవుతోందని అన్నారు. అనేక కేసులను సుప్రీంకోర్టు సుమోతోగా తీసుకొని విచారించిందనీ, కానీ హత్రాస్ ఘటనపై ఎందుకు జోక్యం చేసుకోవడం లేదని ప్రశ్నించారు. రాజ్యంగాన్ని ఎస్సీ, ఎస్టీ చట్టాన్ని ప్రభుత్వాలు ఉల్లంఘిస్తున్న నేపథ్యంలో వాటిని పరిరక్షించాల్సిన బాధ్యత సుప్రీంకోర్టుపైనే ఉందని అన్నారు. శాస్త్రవేత్త గౌహర్ రాజా, విజ్ఞా కష్టన్, కష్ట ప్రసాద్ (ఎవకేఎస్), జెఎస్ మజూంధర్, హెచ్ఎస్ రాణ్‌పుత్, అమితవ్ గుహ (సీబిటియూ), విక్రమ్ సింగ్ (ఏఐఎడబ్యూయూ), మెమూనా మొల్లా (ఐద్యూ), వీవీ సాను, దీప్తితా దార్, నిఖిన్ నారాయణ్ (ఎస్ఎన్ఐఐ) తదితరులు పాల్గొన్నారు.

కఠిన చర్యలు అవసరం : బి వెంకట్

యూతవ్ ప్రపంచాన్ని గజగజలాడిస్తున్న కరోనా వైరస్ విఖ్యంభణ సమయంలో తెలుగు రాష్ట్రాల్లోనూ దళితులు, మహిళలపై దాడులు పెరిగాయని ఏపవ డబ్బూయూ ప్రధాన కార్యదర్శి బి వెంకట్ ఆందోళన వ్యక్తం చేశారు. ఆంధ్రప్రదేశ్‌లో 7గురు దళితులపై దాడులు జరిగాయని చెప్పారు. ఓట్లైన గెలిపించిన దళితులకు మీరిచ్చే బహుమతి ఇదేనా? అని నిలబేశారు. అలాగే తెలంగాణలో మహబూబ్‌నగర్, పెద్దవల్లి, ఖమ్మంలో పాట అనేక ప్రాంతాల్లో దళితులు, మహిళలపై లైంగికదాడులు జరిగాయని, హైదరాబాద్‌లో మహిళలపై అఘాయిత్యాలు జరుగుతున్నాయని అన్నారు.

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Our Company was incorporated under the provisions of the Companies Act, 1956 as “Likhitha Constructions Private Limited” on August 06, 1998, as a private limited company vide Certificate of Incorporation issued by RoC, Hyderabad, Andhra Pradesh. Our Company’s name was subsequently changed to “Likhitha Infrastructure Private Limited” pursuant to a Fresh Certificate of Incorporation consequent upon change of name dated March 30, 2011 issued by RoC, Hyderabad, Andhra Pradesh. Subsequently, our Company was converted into a public limited company and the name of our Company changed to “Likhitha Infrastructure Limited” pursuant to a shareholders’ resolution passed at the Extra-Ordinary General Meeting of our Company held on January 11, 2019 and a Fresh Certificate of Incorporation dated February 12, 2019 was issued by the RoC, Hyderabad. For details on change of name and registered office of our Company, please refer to chapter titled “History and Certain Corporate Matters” beginning on page 145 of the Prospectus dated October 08, 2020 (“Prospectus”).

Registered office: Flat No. 701, Plot No.8-3-940 and 8-3-940/A to E, Tirumala Shah Residency, Yellareddy Guda, Ameerpet, Hyderabad-500073, Telangana, India | Telephone: +91 40-23752657 | Email: cs@likhitha.in | Website: www.likhitha.co.in|

Contact Person: Mr. Santhosh Kumar Gunermoni, Company Secretary and Compliance Officer; Corporate Identity Number: U45200TG1998PLC029911

## OUR PROMOTERS: MR. SRINIVASA RAO GADDIPATI AND MS. LIKHITHA GADDIPATI

Our Company has filed the Prospectus dated October 08, 2020 with the Registrar of Companies Telangana at Hyderabad. The Equity Shares are proposed to be listed on the National Stock Exchange of India Limited (“NSE”) and the BSE Limited (“BSE”) and the trading will commence on or about October 15, 2020.

## BASIS OF ALLOTMENT

PUBLIC ISSUE OF 51,00,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH OF LIKHITHA INFRASTRUCTURE LIMITED (THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF RS. 120/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 110/- PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO RS. 6,120.00 LAKHS (“THE ISSUE”). THE ISSUE CONSTITUTES 25.86% OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

QIB CATEGORY: UPTO 1% OF THE ISSUE

NON-INSTITUTIONAL INVESTOR CATEGORY: NOT LESS THAN 64% OF THE ISSUE

RETAIL CATEGORY: NOT LESS THAN 35% OF THE ISSUE

ISSUE PRICE: ₹ 120 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH.

THE ISSUE PRICE IS 12.00 TIMES OF THE FACE VALUE OF EQUITY SHARES

### Risks to Investors

Average cost of acquisition per Equity Share by our Promoters, Mr. Srinivasa Rao Gaddipati and Ms. Likhitha Gaddipati is ₹0.68 and NIL, respectively and Issue Price is ₹120 per Equity Share.

For details of build-up of Promoters’ shareholding in our Company and Risk Factors, please see “Capital Structure” and “Risk Factors” beginning on pages 71 and 31, respectively, of the Prospectus.

| BID/ISSUE PERIOD | BID/ISSUE OPENED ON SEPTEMBER 29, 2020 |
|------------------|----------------------------------------|
|                  | BID/ISSUE CLOSED ON OCTOBER 07, 2020   |

The Issue has been made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulations) Rules, 1957, as amended (the “SCRR”) the Issue was for atleast 25% of the post-issue paid-up Equity Share capital of our Company. The Issue is being made through the Book Building Process, in compliance with Regulation 6(1) of the Securities and Exchange Board of India (Issue Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”) wherein upto 1% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”, and such portion, the “QIB Portion”). Further, not less than 64% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to RILs in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All Bidders, shall only participate in the Issue through the Application Supported by Block Amount (“ASBA”) process by providing details of their respective bank account (including UPI ID for RILs using UPI Mechanism) wherein the Bid Amounts will be blocked by SCBS or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, please refer to “Issue Procedure” beginning on page 284 of the Prospectus.

THE ISSUE RECEIVED 2,41,478 APPLICATIONS FOR 4,26,95,957 EQUITY SHARES (PRIOR TO TECHNICAL REJECTIONS) RESULTING IN 9.51 TIMES SUBSCRIPTION. THE DETAILS OF THE APPLICATIONS RECEIVED IN THE OFFER FROM VARIOUS CATEGORIES ARE AS UNDER (BEFORE TECHNICAL REJECTIONS):

| Sr. No. | Category                        | Number of Applications Received | Number of Shares Bid for | Amount (Rs.)         |
|---------|---------------------------------|---------------------------------|--------------------------|----------------------|
| 1       | Qualified Institutional Bidders | 3                               | 1071250                  | 128550000.00         |
| 2       | Non-Institutional Investors     | 294                             | 4895875                  | 587290500.00         |
| 3       | Retail Individual Bidders       | 241181                          | 36728832                 | 4406106625.00        |
|         | <b>TOTAL</b>                    | <b>241478</b>                   | <b>42695957</b>          | <b>5121947125.00</b> |

#### Final Demand

A summary of the final demand as at different Bid prices is as under:

| Sr No. | Bid Price    | No. of Equity Shares | % to Total      | Cumulative Total | % Cumulative Total |
|--------|--------------|----------------------|-----------------|------------------|--------------------|
| 1      | 116.00       | 103500               | 0.2135          | 103500           | 0.2135             |
| 2      | 117.00       | 366875               | 0.7568          | 470375           | 0.9703             |
| 3      | 118.00       | 73375                | 0.1514          | 543750           | 1.1216             |
| 4      | 119.00       | 49625                | 0.1024          | 593375           | 1.2240             |
| 5      | 120.00       | 14633625             | 30.1862         | 15227000         | 31.4102            |
| 6      | Cut Off      | 33250875             | 68.5898         | 48477875         | 100.0000           |
|        | <b>TOTAL</b> | <b>48477875</b>      | <b>100.0000</b> |                  |                    |

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE, on October 12, 2020.

#### A. Allotment to Retail Individual Bidders (after Technical Rejections)

The Basis of Allotment to the Retail Individual Bidders, who have bid at the Cut-Off Price or at the Issue Price of Rs 120 per Equity Share, was finalized in consultation with BSE. This category has been subscribed to the extent of 19.479 times. The total number of Equity Shares Allotted in Retail Portion is 17,85,000 Equity Shares to 14,280 successful Retail Individual Bidder. The category-wise details of the Basis of Allotment are as under:

| Sr. | No. of Shares Applied for (Category Wise) | No. of Applications Received | % to Total    | Total No. of Equity Shares Applied in Each Category | % to Total    | No. of Equity Shares allotted per Bidder (after rounding off) | Ratio of allottees to applicants | Total No. of Equity Shares allotted |
|-----|-------------------------------------------|------------------------------|---------------|-----------------------------------------------------|---------------|---------------------------------------------------------------|----------------------------------|-------------------------------------|
| 1   | 125                                       | 210839                       | 92.16         | 26354875                                            | 75.80         | 125                                                           | 47.753                           | 1645000                             |
| 2   | 250                                       | 10278                        | 4.49          | 2569500                                             | 7.39          | 125                                                           | 1:16                             | 80125                               |
| 3   | 375                                       | 2515                         | 1.10          | 943125                                              | 2.71          | 125                                                           | 1:16                             | 19625                               |
| 4   | 500                                       | 1461                         | 0.64          | 730500                                              | 2.10          | 125                                                           | 1:16                             | 11375                               |
| 5   | 625                                       | 817                          | 0.36          | 510625                                              | 1.47          | 125                                                           | 1:16                             | 6375                                |
| 6   | 750                                       | 489                          | 0.21          | 366750                                              | 1.05          | 125                                                           | 1:16                             | 3875                                |
| 7   | 875                                       | 308                          | 0.13          | 269500                                              | 0.78          | 125                                                           | 1:16                             | 2375                                |
| 8   | 1000                                      | 282                          | 0.12          | 282000                                              | 0.81          | 125                                                           | 1:16                             | 2250                                |
| 9   | 1125                                      | 77                           | 0.03          | 86625                                               | 0.25          | 125                                                           | 1:16                             | 625                                 |
| 10  | 1250                                      | 305                          | 0.13          | 381250                                              | 1.10          | 125                                                           | 1:16                             | 2375                                |
| 11  | 1375                                      | 42                           | 0.02          | 57750                                               | 0.17          | 125                                                           | 1:16                             | 375                                 |
| 12  | 1500                                      | 103                          | 0.05          | 154500                                              | 0.44          | 125                                                           | 1:16                             | 750                                 |
| 13  | 1625                                      | 1270                         | 0.56          | 2063750                                             | 5.94          | 125                                                           | 1:16                             | 9875                                |
|     | <b>TOTAL</b>                              | <b>228786</b>                | <b>100.00</b> | <b>34770750</b>                                     | <b>100.00</b> |                                                               |                                  | <b>1785000</b>                      |

#### B. Allotment to Non-Institutional Bidders (after Technical Rejections)

The Basis of Allotment to the Non-Institutional Bidders, who have bid at the Issue Price of Rs 120 per Equity Share, was finalized in consultation with BSE. The Non-Institutional Portion has been subscribed to the extent of 1.454 times. The total number of Equity Shares in this category are 32,64,000 Equity Shares and have been allotted proportionately to 268 successful Non-Institutional Bidders. The category-wise details of the Basis of Allotment are as under:

| Sr. | No. of Shares Applied for (Category Wise) | No. of Applications Received | % to Total | Total No. of Equity Shares Applied in Each Category | % to Total | No. of Equity Shares allotted per Bidder (after rounding off) | Ratio of allottees to applicants | Total No. of Equity Shares allotted |
|-----|-------------------------------------------|------------------------------|------------|-----------------------------------------------------|------------|---------------------------------------------------------------|----------------------------------|-------------------------------------|
| 1   | 1750                                      | 80                           | 29.85      | 140000                                              | 2.95       | 1203                                                          | 1:1                              | 96240                               |
| 2   | 1875                                      | 14                           | 5.22       | 26250                                               | 0.55       | 1289                                                          | 1:1                              | 18046                               |
| 3   | 2000                                      | 16                           | 5.97       | 32000                                               | 0.67       | 1375                                                          | 1:1                              | 22000                               |
| 4   | 2125                                      | 2                            | 0.75       | 4250                                                | 0.09       | 1461                                                          | 1:1                              | 2922                                |
| 5   | 2250                                      | 1                            | 0.37       | 2250                                                | 0.05       | 1547                                                          | 1:1                              | 1547                                |
| 6   | 2375                                      | 2                            | 0.75       | 4750                                                | 0.10       | 1633                                                          | 1:1                              | 3266                                |
| 7   | 2500                                      | 17                           | 6.34       | 42500                                               | 0.90       | 1718                                                          | 1:1                              | 29206                               |
| 8   | 2625                                      | 2                            | 0.75       | 5250                                                | 0.11       | 1804                                                          | 1:1                              | 3608                                |
| 9   | 2750                                      | 1                            | 0.37       | 2750                                                | 0.06       | 1890                                                          | 1:1                              | 1890                                |
| 10  | 3000                                      | 7                            | 2.61       | 21000                                               | 0.44       | 2062                                                          | 1:1                              | 14434                               |
| 11  | 3125                                      | 4                            | 1.49       | 12500                                               | 0.26       | 2148                                                          | 1:1                              | 8592                                |
| 12  | 3250                                      | 1                            | 0.37       | 3250                                                | 0.07       | 2234                                                          | 1:1                              | 2234                                |
| 13  | 3375                                      | 3                            | 1.12       | 10125                                               | 0.21       | 2320                                                          | 1:1                              | 6960                                |
| 14  | 3500                                      | 1                            | 0.37       | 3500                                                | 0.07       | 2406                                                          | 1:1                              | 2406                                |
| 15  | 3750                                      | 4                            | 1.49       | 15000                                               | 0.32       | 2578                                                          | 1:1                              | 10312                               |

#### C. Allotment to QIBs (after Technical Rejections)

Allotment to QIBs who have bid at the Issue Price of Rs 120 per Equity Share or above, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 21 times of QIB Portion. The total number of Equity Shares in this category are 51,000 Equity Shares, and have been allotted on a proportionate basis, which were allotted to 3 successful QIB Bidders. The category-wise details of the Basis of Allotment are as under:

| Sr. | No. of Shares Applied for (Category Wise) | No. of Applications Received | % to Total    | Total No. of Equity Shares Applied in Each Category | % to Total    | No. of Equity Shares allotted per Bidder (after rounding off) | Ratio of allottees to applicants | Total No. of Equity Shares allotted |
|-----|-------------------------------------------|------------------------------|---------------|-----------------------------------------------------|---------------|---------------------------------------------------------------|----------------------------------|-------------------------------------|
| 1   | 25000                                     | 1                            | 33.33         | 25000                                               | 2.33          | 1190                                                          | 1:1                              | 1190                                |
| 2   | 46250                                     | 1                            | 33.33         | 46250                                               | 4.32          | 2202                                                          | 1:1                              | 2202                                |
| 3   | 1000000                                   | 1                            | 33.33         | 1000000                                             | 93.35         | 47608                                                         | 1:1                              | 47608                               |
|     | <b>TOTAL</b>                              | <b>3</b>                     | <b>100.00</b> | <b>1071250</b>                                      | <b>100.00</b> |                                                               |                                  | <b>51,000</b>                       |

The IPO Committee of our Company on October 12, 2020 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful Bidders. The Allotment Advice-cum- refund intimation are being dispatched to the address of the investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to Public Issue Account have been issued on October 13, 2020. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares Allotted to the successful Allottees have been uploaded on October 13, 2020 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE and NSE, and the trading is expected to commence on or about October 15, 2020.

All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

#### INVESTORS PLEASE NOTE

The details of the Allotment made have been hosted on the website of Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicant. Serial number of the ASBA form, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:

| BIGSHARE SERVICES PRIVATE LIMITED                                                                                                           |  |
|---------------------------------------------------------------------------------------------------------------------------------------------|--|
| 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai 400059, India.                         |  |
| Telephone: +91 22 6263 8200 Facsimile: +91 22 6263 8280 Email: ipo@bigshareonline.com Investor grievance email: investor@bigshareonline.com |  |
| Website: www.bigshareonline.com Contact Person: Mr. Ashish Bhope SEBI Registration Number: INR00001385                                      |  |

For LIKHITHA INFRASTRUCTURE LIMITED  
On Behalf of the Board of Directors

Sd/-

Managing Director

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF LIKHITHA INFRASTRUCTURE LIMITED

Likhitha Infrastructure Limited has filed the Prospectus with Registrar of Companies Telangana at Hyderabad on October 08, 2020. The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in, the website of the BRLM to the Issue at www.unistonecapital.com and websites of BSE and NSE i.e. www.bseindia.com and www.nseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled “Risk Factors” beginning on page 31 of the Prospectus.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.