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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED (**"BSE"**) AND "NATIONAL STOCK EXCHANGE OF INDIA LIMITED (**"NSE"**, AND TOGETHER WITH BSE, THE **"STOCK EXCHANGES"**) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (**"SEBI ICDR REGULATIONS"**).

CMR GREEN TECHNOLOGIES LIMITED
(TO BE LISTED ON MAINBOARD OF BSE AND NSE)

(Please scan this QR code to view the Prospectus)

Our Company was incorporated as 'Grand Metal Industries Private Limited' pursuant to a certificate of incorporation dated August 23, 2005 issued by the Assistant Registrar of Companies, National Capital Territory of Delhi and Haryana. Thereafter, pursuant to the conversion of our Company to a public limited company, the name of our Company was changed to 'Grand Metal Industries Limited', and a fresh certificate of incorporation dated May 28, 2020 was issued to our Company by the Registrar of Companies, Delhi. Subsequently, our name was changed to 'CMR Green Technologies Limited', and a certificate of incorporation dated August 11, 2021 was issued to our Company by the Registrar of Companies, Delhi. For further details on the changes in the name and registered office of our Company, see ***"History and Certain Corporate Matters"*** on page 323 of the Prospectus dated June 05, 2026 (**"Prospectus"**) filed with the Registrar of Companies, Haryana at Chandigarh ("**RoC**").

Registered and Corporate Office: 7th Floor, Tower 2, L & T Business Park, 12/4 Delhi Mathura Road, Faridabad- 121003, Haryana, India; **Telephone:** +91 129 4223050
Contact Person: Srishti Saxena, Company Secretary and Compliance Officer; **E-mail:** complianceofficer@cmr.co.in; **Website:** www.cmr.co.in; **Corporate Identity Number:** U00337HR2005PLC085675

OUR PROMOTERS: MOHAN AGARWAL, PRATIBHA AGARWAL, AKSHAY AGARWAL AND RAGHAV AGARWAL

Our Company has filed the Prospectus dated June 05, 2026 with the RoC and the Equity Shares (as defined below) are proposed to be listed on the Main Board platform of the Stock Exchanges and the trading is expected to commence on Wednesday, June 10, 2026.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 32,858,323 EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF CMR GREEN TECHNOLOGIES LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ 192 PER EQUITY SHARE OF FACE VALUE OF ₹2 EACH (INCLUDING A SHARE PREMIUM OF ₹ 190 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹6,306.21* MILLION THROUGH AN OFFER FOR SALE OF 4,959,428 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING TO ₹950.22* MILLION BY MOHAN AGARWAL ("PROMOTER SELLING SHAREHOLDER"), 1,000,000 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING TO ₹191.60* MILLION BY GAURI SHANKAR AGARWALA HUF (THROUGH ITS KARTA), 500,000 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING TO ₹95.80* MILLION BY MOHAN AGARWAL HUF (THROUGH ITS KARTA) (GAURI SHANKAR AGARWALA HUF AND MOHAN AGARWAL HUF ARE COLLECTIVELY REFERRED TO AS "PROMOTER GROUP SELLING SHAREHOLDERS") AND 26,398,895 EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING TO ₹5,068.59 MILLION BY GLOBAL SCRAP PROCESSORS LIMITED ("INVESTOR SELLING SHAREHOLDER") (TOGETHER, THE PROMOTER SELLING SHAREHOLDER, THE PROMOTER GROUP SELLING SHAREHOLDERS AND INVESTOR SELLING SHAREHOLDER ARE COLLECTIVELY REFERRED TO AS "SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE" OR THE "OFFER"). THE OFFER INCLUDED A RESERVATION OF 143,678 EQUITY SHARES OF FACE VALUE OF ₹2, AGGREGATING TO ₹25.00* MILLION (CONSTITUTING 0.07% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". OUR COMPANY, IN CONSULTATION WITH THE BRLMS, OFFERED A DISCOUNT OF ₹18 PER EQUITY SHARE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER AND THE NET OFFER CONSTITUTE 15.00% AND 14.93%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

****A discount of ₹ 18 per Equity Share was offered to Eligible Employees bidding in the Employee Reservation Portion.***

ANCHOR INVESTOR OFFER PRICE: ₹ 192 PER EQUITY SHARE OF FACE VALUE OF ₹ 2 EACH
OFFER PRICE: ₹ 192 PER EQUITY SHARE OF FACE VALUE OF ₹ 2 EACH
THE OFER PRICE IS 96.00 TIMES THE FACE VALUE OF THE EQUITY SHARES

RISK TO INVESTORS
(For details, refer to section titled *"Risk Factors"* on page 26 of the Prospectus).

1. **Customer Concentration Risk:** A significant proportion of our revenues have historically been derived from a limited number of customers. Reliance on a limited number of customers for our business may generally involve several risks. These risks may include, but are not limited to, reductions, delays or cancellation of orders from our significant customers, a failure to negotiate favourable terms with our key customers or the loss of these customers, all of which would have a material adverse effect on the business, financial condition, results of operations, cash flows and future prospects of our Company. During the nine months period ended December 31, 2025 and the Fiscals ended March 31, 2025, March 31, 2024 and March 31, 2023, our Company served 137, 112, 100, and 101 customers, respectively, on a consolidated basis for the sale of aluminium and zinc alloys.

   The table set forth below provides the revenue contribution and revenue contribution as a percentage of our revenue from operations of our top 3 customers, top 5 customers and top 10 customers.

Customers	Nine months period ended December 31, 2025		Fiscal 2025		Fiscal 2024		Fiscal 2023	
	Revenue contribution (₹ in million)	As a percentage of the revenue from operations (%)	Revenue contribution (₹ in million)	As a percentage of the revenue from operations (%)	Revenue contribution (₹ in million)	As a percentage of the revenue from operations (%)	Revenue contribution (₹ in million)	As a percentage of the revenue from operations (%)
Top 3 customers	13,134.72	20.93%	15,311.13	22.98%	14,141.61	23.75%	12,715.91	21.67%
Top 5 customers	20,413.92	32.53%	23,331.09	35.01%	20,616.70	34.63%	18,633.73	31.75%
Top 10 customers	31,388.32	50.02%	35,182.55	52.78%	30,490.93	51.20%	28,194.68	48.05%

2. **Product Concentration Risk:** We derive a substantial portion of our revenue from the sale of key products such as liquid aluminium alloys and aluminium alloy ingots which contribute 81.85%, 78.42%, 76.95% and 73.13% of our revenue from operations excluding export incentives, government subsidy/ other incentive for the nine months period ended December 31, 2025, Fiscal 2025, Fiscal 2024 and Fiscal 2023 respectively and any loss of sales due to reduction in demand for these products could adversely affect our business, financial condition, results of operations and cash flows.

   The table below sets forth the ratio of the revenue contribution from our key products in liquid aluminium alloys and aluminium alloy ingots as a percentage of our revenue from operations. ***(₹ in million)***

Particulars	Nine months period ended December 31, 2025		Fiscal 2025		Fiscal 2024		Fiscal 2023	
	Revenue contribution	% of revenue from operations*	Revenue contribution	% of revenue from operations*	Revenue contribution	% of revenue from operations*	Revenue contribution	% of revenue from operations*
Liquid aluminium alloys	26,060.72	41.86%	28,745.11	43.14%	24,298.31	40.86%	21,080.83	36.00%
Aluminium alloy ingots	24,896.25	39.99%	23,510.90	35.28%	21,461.66	36.09%	21,740.82	37.13%
Total	**50,956.97**	**81.85%**	**52,256.01**	**78.42%**	**45,759.97**	**76.95%**	**42,821.65**	**73.13%**

**Revenue from operations exclude export incentives, government subsidy/ other incentive*

3. **Financial Risk:** We have experienced losses amounting to ₹8,382.25 million in the Fiscal 2024 and we may continue to incur losses in the future which could have an adverse effect on our business, results of operations and cash flows. We have incurred loss in the Fiscal 2024 as set forth below:

Particulars	Nine months period ended December 31, 2025		Fiscal 2025		Fiscal 2024		Fiscal 2023	
	₹ in million	Percentage of total income (%)	₹ in million	Percentage of total income (%)	₹ in million	Percentage of total income (%)	₹ in million	Percentage of total income (%)
Total comprehensive income /(loss) for the year/ period	490.09	0.78	1,548.90	2.31	(8,382.25)	(14.04)	1,048.00	1.78

   There was a reported loss of ₹8,382.25 million in Fiscal 2024 due to goodwill written off to the tune of ₹12,396.27 million. This goodwill was created pursuant to a merger that took place in Fiscal 2020, which led to recognition of a deferred tax liability. As goodwill is a non-cash item, it is subject to annual impairment testing as per applicable laws. Since this process is inherently complex and resource-intensive, it was observed that the same did not yield any tangible benefits to the Company.

4. **Liquidity Risk:** We have experienced negative cash flows from operating activities in previous Fiscals/ period where our operating cash flows reduced by 224.16% in Fiscal 2024 to Fiscal 2025 and we cannot assure you that we will not experience negative cash flows in future periods

   The following table sets forth certain information relating to our cash flows on a consolidated basis for the Fiscals / period indicated, as per the Restated Consolidated Financial Information.

(₹ in million)

Particulars	Nine months period ended December 31, 2025	Fiscal 2025	Fiscal 2024	Fiscal 2023
Net cash from/(used in) operating activities	(3,877.04)	(920.03)	741.02	6,108.95
Net cash from/ (used in) investing activities	(954.43)	(2,348.33)	(1,337.66)	(963.40)
Net cash flow from / (used in) financing activi-ties	4,827.55	3,256.02	307.20	(4,843.43)
Net change in cash and cash equivalents	**(3.92)**	**(12.34)**	**(289.44)**	**302.12**
Cash and cash equivalents at the beginning of the year	**17.68**	**30.02**	**319.46**	**17.34**
Cash and cash equivalents at the end of the year	**13.76**	**17.68**	**30.02**	**319.46**

5. **Litigation Risk:**(a) initiated by Enforcement Directorate, Mumbai vis-à-vis allegation of contravention of the FEMA and certain master directions issued by RBI, to the extent of Rs.152.02 million against issued a show cause notice dated January 7, 2020 against Sanjivani Non Ferrous Trading Private Limited (SNFTPL), Gauri Shankar Agarwala and Mohan Agarwal. (b) initiated by the Commissioner of Central Excise, Faridabad – II issued a show cause notice dated March 17, 2010 (**"SCN"**) to Century Metal alleging, inter alia, that Century Metal had availed CENVAT credit, under the Cenvat Credit Rules, 2004, for an aggregate amount of ₹ 158.58 million on purchase of aluminium scraps which were utilised in a clandestine manner and without proper accounting. (c) Initiated by Officers of the Anti-Evasion Wing of erstwhile Central Excise Division-II (now Central Goods & Services Tax Division-D), Bhiwadi against Century Metal (Bhiwadi Unit) by issuing a Show Cause Notice (**"SCN"**) to show cause as to why the Cenvat credit amounting to ₹138.26 million during the period from October 2015 to June 2017 should not be recovered with interest and penalty under the CCR not be imposed on them. (d) our Company is involved in arbitration proceedings initiated by Ugro Capital Limited in relation to certain alleged dues by Century Metal under a bill discounting facility that it had availed from Ugro in terms of a master facility agreement dated August 13, 2020. Ugro has alleged that Century Metal had been in default of repayment of an amount of ₹34.37 million drawn under the Facility with effect from January 29, 2021. Century Metal was entitled to have its bills for the sale of raw materials to Kiran Udyog Limited discounted by Ugro. The amount paid by Ugro against the goods sold and supplied by Century Metal to Kiran Udyog in each tranche was to be paid by Kiran Udyog within a period of 90 days and the amount paid by Ugro were backstopped by Kiran Udyog.

6. **Risk due to conflict of interest:** Certain of our Group Companies, namely Nikkei CMR Aluminium India Private Limited, Nikkei MC Aluminium Company Limited and Toyota Tsusho Corporation, may potentially compete with our Company, which may result in a potential conflict of interest.

   We have also, in the past, entered into certain sale and purchase transactions with our Group Companies, the details of which are set forth hereunder:

Particulars	Sale transactions			
	Nine months period ended December 31, 2025	Fiscal 2025	Fiscal 2024	Fiscal 2023
Total amount transacted (₹ in million)	399.74	368.28	2,356.46	2,671.13
Total income (₹ in million)	62,910.03	66,966.63	59,684.44	58,898.95
% of total income	0.64%	0.55%	3.95%	4.54%

Particulars	Purchase transactions			
	Nine months period ended December 31, 2025	Fiscal 2025	Fiscal 2024	Fiscal 2023
Total amount transacted (₹ in million)	174.26	13.32	220.13	222.02
Total Expenses (₹ in million)	60,745.07	64,866.69	58,383.85	57,517.01
% of total expenses	0.29%	0.02%	0.38%	0.39%

7. **Trade Restriction Risk:** In the nine months period ended December 31, 2025, Fiscal 2025, Fiscal 2024 and Fiscal 2023, we imported raw materials and traded goods amounting to ₹44,005.84 million, ₹44,497.04 million, ₹42,622.66 million and ₹41,204.41 million, which accounted for 74.82%, 73.15%, 80.31% and 80.63% respectively, of our total purchases of raw materials and traded goods, based on the Restated Consolidated Financial Information. Any restrictions, either from the central government or state government of India, or from countries which we import from, on such imports may adversely affect our business, prospects, cash flows, financial condition and results of operations.

8. **The Price/Earnings ratio based on diluted EPS for Fiscal 2025 for our company at the upper end of the Price band is as high as 29.54 as compared to the average industry peer group PE ratio of 52.70.**

9. **Average cost of acquisition of equity shares for Mohan Agarwal, Gauri Shankar Agarwala HUF (through its karta), Mohan Agarwal HUF (through its karta), Global Scrap Processors Limited in IPO is ₹ 0.01, ₹ 0.05, ₹ 0.08 and NIL respectively per equity share and offer price at upper end of the price band is 192.**

10. **Return on Net Worth for the nine-month period ended December 31, 2025 (non-annualised) and the financial years ended March 31, 2025, 2024 and 2023 was 24.92%, 31.08%, (265.90%) and 8.17%, respectively, with a weighted average return on net worth of (71.73)% for the last three full financial years.**

11. **Equirus Capital Limited *(formerly known as Equirus Capital Private Limited)*, ICICI Securities Limited and Motilal Oswal Investment Advisors Limited, Merchant Bankers associated with the issue have handled 77 public issues during the current Financial Year and two Financial Years preceding the current Financial Year, out of which 25 issues closed below the issue price on listing date.**

Name of the BRLMs	Total Issues	Issues closed below IPO price on listing date
Equirus Capital Limited *(formerly known as Equirus Capital Private Limited)*	9	1
ICICI Securities Limited	39	14
Motilal Oswal Investment Advisors Limited	20	8
Common Issues handled by the BRLMs*	9	2
Total	**77**	**25**

** Issues handled where there were common BRLMs.*

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BID/OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON TUESDAY, JUNE 02, 2026

BID/OFFER OPENED ON WEDNESDAY, JUNE 03, 2026

BID/OFFER CLOSED ON FRIDAY, JUNE 05, 2026

The Offer was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (**"SCRR"**) read with Regulation 31 of the SEBI ICDR Regulations, as amended. The Offer was made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers (**"QIBs"**) (**"QIB Portion"**), provided that our Company, in consultation with the BRLMs, allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (**"Anchor Investor Portion"**). 40% of the Anchor Investor Portion was reserved as follows: (i) 33.33% was reserved for domestic Mutual Funds; and (ii) 6.67% was reserved for life insurance companies registered with the Insurance Regulatory and Development Authority of India under the provisions of the Insurance Act, 1938 and pension funds registered with the Pension Fund Regulatory and Development Authority under the provisions of the Pension Fund Regulatory and Development Authority Act, 2013, subject to valid Bids being received from them at or above the Anchor Investor Allocation Price. Any undersubscription in the reserved category for life insurance companies and pension funds was allocated to the domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares could have been added to the remaining QIB Portion (other than the Anchor Investor Portion) (**"Net QIB Portion"**). Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion was available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer was available for allocation to Non-Institutional Bidders (**"Non-Institutional Portion"**) and not less than 35% of the Net Offer was available for allocation to Retail Individual Bidders (**"Retail Portion"**) in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares were allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. The Equity Shares available for allocation to Non-Institutional Bidders under the Non-Institutional Portion, were subject to the following: (i) one-third of the Non-Institutional Portion were available for allocation to Bidders with an application size of more than ₹0.20 million and up to ₹1.00 million; and (ii) two-third of the Non-Institutional Portion were available for allocation to Bidders with an application size of more than ₹1.00 million, provided that the unsubscribed portion in either of the aforementioned sub-categories of Non-Institutional Portion were made available for allocation to applicants in the other sub-category of Non-Institutional Portion. All Bidders, other than Anchor Investors, were mandatorily required to participate in the Offer through the Application Supported by Blocked Amount (**"ASBA"**) process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders (as defined hereinafter), as applicable), pursuant to which their corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks (**"SCSBs"**) or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA Process. For details, see ***"Offer Procedure"*** on page 580 of the Prospectus.

The Bidding for Anchor Investors opened and closed on Tuesday, June 02, 2026. The Company received 18 applications from 15 Anchor Investors for 10,938,096 Equity Shares. The Anchor Investor Offer Price was finalized at ₹ 192 per Equity Share. A total of 9,814,393 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹ 1,884,363,456/-.

The Offer received 3,390,166 applications for 2,942,623,476 Equity Shares (including applications from Anchor Investors and prior to rejections considering only valid bids) resulting in 89.55 times subscription. The details of the applications received in the Offer from various categories (including Anchor Investors) are as under (before rejections):

Sr. No.	Category	No. of Applications received*	No. of Equity Shares applied	No. of Equity Shares reserved as per Prospectus	No. of times Subscribed	Amount (₹)
A	Retail Individual Investors	3,053,337	311,563,824	11,450,126	27.21	59,799,937,704.00
B	Non-Institutional Investors -More than 2 Lakhs Upto 10 Lakhs	203,838	236,110,290	1,635,732	144.35	45,308,047,122.00
C	Non-Institutional Investors -Above 10 Lakhs	113,861	615,750,564	3,271,465	188.22	118,222,953,810.00
D	Eligible Employees	18,884	2,661,126	143,678	18.52	462,058,038.00
E	QIBs (excluding Anchors Investors)	228	1,765,599,576	6,542,929	269.85	338,995,118,592.00
F	Anchor Investors	18	10,938,096	9,814,393	1.11	2,100,114,432.00
	Total	**3,390,166**	**2,942,623,476**	**32,858,323**	**89.55**	**564,888,229,698.00**

This excludes 16,385 applications for 1,559,142 Equity Shares aggregating to ₹ 299,536,692/- from Retail Individual & HNI Individuals which were not in bid book but which were banked.

Final Demand

A summary of the final demand as per BSE and NSE as on the Bid/Offer Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	182	768,300	0.03	768,300	0.03
2	183	68,484	0.00	836,784	0.03
3	184	38,844	0.00	875,628	0.03
4	185	219,960	0.01	1,095,588	0.04
5	186	78,780	0.00	1,174,368	0.04
6	187	124,098	0.00	1,298,466	0.04
7	188	96,174	0.00	1,394,640	0.05
8	189	75,114	0.00	1,469,754	0.05
9	190	654,108	0.02	2,123,862	0.07
10	191	753,168	0.03	2,877,030	0.10
11	192	2,697,450,912	89.74	2,700,327,942	89.84
	CUTOFF	305,519,760	10.16	3,005,847,702	100.00
	Total	**3,005,847,702**	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE Limited on Monday June 08, 2026.

A. Allotment to Retail Individual Investors (after rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Investors, who have bid at the Cut-Off Price or at the Offer Price of ₹ 192/- per Equity Share, was finalized in consultation with BSE. This category has been subscribed to the extent of 26.0499 times (after rejections). The total number of Equity Shares Allotted in Retail Portion is 11,450,126 Equity Shares to 1,46,796 successful Retail Individual Investors. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of Equity Shares allotted
1	78	2,639,524	90.51	205,882,872	69.02	78	247 : 4907	10,363,392
2	156	137,132	4.70	21,392,592	7.17	78	15 : 298	538,434
3	234	43,513	1.49	10,182,042	3.41	78	15 : 298	170,820
4	312	19,361	0.66	6,040,632	2.03	78	15 : 298	76,050
5	390	17,632	0.60	6,876,480	2.31	78	15 : 298	69,186
6	468	8,779	0.30	4,108,572	1.38	78	15 : 298	34,476
7	546	7,984	0.27	4,359,264	1.46	78	15 : 298	31,356
8	624	2,401	0.08	1,498,224	0.50	78	15 : 298	9,438
9	702	1,916	0.07	1,345,032	0.45	78	15 : 298	7,488
10	780	7,143	0.24	5,571,540	1.87	78	15 : 298	28,080
11	858	1,339	0.05	1,148,862	0.39	78	15 : 298	5,226
12	936	1,695	0.06	1,586,520	0.53	78	15 : 298	6,630
13	1014	27,891	0.96	28,281,474	9.48	78	15 : 298	109,512
	156 to 1014 (Allottees)		0.00	-	0.00	1	19 : 6966	38
	TOTAL	**2,916,310**	**100.00**	**298,274,106**	**100.00**			**11,450,126**

Please Note : 1 additional Share has been allocated to 38 Allottees from amongst 13932 Successful Allottees from the categories 156 to 1014 (I.e.excluding successful applicants from Category 78) in the ratio of 19 : 6966

B. Allotment to Non-Institutional Investors (More than ₹200,000 and up to ₹1,000,000) (after rejections)

The Basis of Allotment to the Non-Institutional Investors (More than ₹ 200,000 and up to ₹1,000,000), who have bid at the Offer Price of ₹ 192/- per Equity Share was finalized in consultation with BSE. The sub-category of the Non-Institutional Portion comprising Non-Institutional Investors Bidding (More than ₹ 200,000 and up to ₹ 1,000,000) has been subscribed to the extent of 140.1739 times (after rejections). The total number of Equity Shares Allotted in this category is 1,635,732 Equity Shares to 1,497 successful Non- Institutional Investors. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total No. of Equity Shares allotted
1	1092	183,441	92.66	200,317,572	87.37	1,092	37 : 4890	1,515,696
2	1170	3,359	1.70	3,930,030	1.71	1,092	25 : 3359	27,300
3	1248	855	0.43	1,067,040	0.47	1,092	6 : 855	6,552
4	1326	631	0.32	836,706	0.36	1,092	5 : 631	5,460
5	1404	530	0.27	744,120	0.32	1,092	4 : 530	4,368
6	1482	715	0.36	1,059,630	0.46	1,092	5 : 715	5,460
7	1560	1,774	0.90	2,767,440	1.21	1,092	13 : 1774	14,196
8	1638	397	0.20	650,286	0.28	1,092	3 : 397	3,276
9	1716	175	0.09	300,300	0.13	1,092	1 : 175	1,092
10	1794	151	0.08	270,894	0.12	1,092	1 : 151	1,092
11	1872	110	0.06	205,920	0.09	1,092	1 : 110	1,092
12	1950	197	0.10	384,150	0.17	1,092	1 : 197	1,092
13	2028	155	0.08	314,340	0.14	1,092	1 : 155	1,092
14	2106	275	0.14	579,150	0.25	1,092	2 : 275	2,184
15	2184	830	0.42	1,812,720	0.79	1,092	6 : 830	6,552
16	2262	97	0.05	219,414	0.10	1,092	1 : 97	1,092
17	2340	337	0.17	788,580	0.34	1,092	3 : 337	3,276
18	2418	87	0.04	210,366	0.09	1,092	1 : 87	1,092
19	2496	90	0.05	224,640	0.10	1,092	1 : 90	1,092
20	2574	1,810	0.91	4,658,940	2.03	1,092	14 : 1810	15,288
21	2652	197	0.10	522,444	0.23	1,092	1 : 197	1,092
22	2730	81	0.04	221,130	0.10	1,092	1 : 81	1,092
27	3120	113	0.06	352,560	0.15	1,092	1 : 113	1,092
29	3276	137	0.07	448,812	0.20	1,092	1 : 137	1,092
37	3900	92	0.05	358,800	0.16	1,092	1 : 92	1,092
43	4368	79	0.04	345,072	0.15	1,092	1 : 79	1,092
53	5148	593	0.30	3,052,764	1.33	1,092	4 : 593	4,368
	Non Allottees	-	0.00	-	0.00	1,092	5 : 670	5,460
	1170 to 5148	-	0.00	-	0.00	9	1 : 1	981
	1170 to 5148	-	0.00	-	0.00	1	27 : 109	27
	Total	**197,978**	**100.00**	**229,287,006**	**100.00**			**1,635,732**

Please Note : 1 (One) lot of 1092 shares have been allocated to all the 670 Non Allottees Applicants in Categories with ZERO/NO Allotment in the ratio of 5 : 670

Please Note : 9 additional Shares have been allocated to all 109 Successful Allottees from the categories 1170 to 5148 (I.e.excluding successful applicants from Category1092) in the ratio of 1 : 1

Please Note : 1 additional Shares have been allocated to all 109 Successful Allottees from the categories 1170 to 5148 (I.e.excluding successful applicants from Category1092) in the ratio of 27 : 109

C. Allotment to Non-Institutional Investors (More than ₹1,000,000)

The Basis of Allotment to the Non-Institutional Investors (More than ₹1,000,000), who have bid at the Offer Price of ₹ 192/- Equity Share was finalized in consultation with the BSE. The sub-category of the Non-Institutional Portion comprising Non-Institutional Investors Bidding above ₹ 1,000,000 has been subscribed to the extent of 186.4486 times (after rejections). The total number of Equity Shares Allotted in this category is 3,271,465 Equity Shares to 2,995 successful applicants Non-Institutional Investors. The category-wise details of the Basis of Allotment are as under (Sample):

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total No. of Equity Shares allotted
1	5226	107,038	94.88	559,380,588	91.71	1,092	89 : 3352	3,103,464
2	5304	1,522	1.35	8,072,688	1.32	1,092	40 : 1522	43,680
3	5382	584	0.52	3,143,088	0.52	1,092	16 : 584	17,472
4	5460	864	0.77	4,717,440	0.77	1,092	23 : 864	25,116
5	5538	339	0.30	1,877,382	0.31	1,092	9 : 339	9,828
6	5616	151	0.13	848,016	0.14	1,092	4 : 151	4,368
7	5694	111	0.10	632,034	0.10	1,092	3 : 111	3,276
8	5772	111	0.10	640,692	0.11	1,092	3 : 111	3,276
9	5850	111	0.10	649,350	0.11	1,092	3 : 111	3,276
10	5928	46	0.04	272,688	0.04	1,092	1 : 46	1,092
11	6006	74	0.07	444,444	0.07	1,092	2 : 74	2,184
12	6084	41	0.04	249,444	0.04	1,092	1 : 41	1,092
14	6240	87	0.08	542,880	0.09	1,092	2 : 87	2,184
15	6318	90	0.08	568,620	0.09	1,092	2 : 90	2,184
18	6552	21	0.02	137,592	0.02	1,092	1 : 21	1,092
20	6708	53	0.05	355,524	0.06	1,092	1 : 53	1,092
21	6786	34	0.03	230,724	0.04	1,092	1 : 34	1,092
24	7020	25	0.02	175,500	0.03	1,092	1 : 25	1,092
29	7410	25	0.02	185,250	0.03	1,092	1 : 25	1,092
34	7800	181	0.16	1,411,800	0.23	1,092	5 : 181	5,460
35	7878	44	0.04	346,632	0.06	1,092	1 : 44	1,092
46	8736	33	0.03	288,288	0.05	1,092	1 : 33	1,092
67	10374	26	0.02	269,724	0.04	1,092	1 : 26	1,092
68	10452	188	0.17	1,964,976	0.32	1,092	5 : 188	5,460
74	10920	20	0.02	218,400	0.04	1,092	1 : 20	1,092
86	11856	38	0.03	450,528	0.07	1,092	1 : 38	1,092
126	15600	27	0.02	421,200	0.07	1,092	1 : 27	1,092
127	15678	41	0.04	642,798	0.11	1,092	1 : 41	1,092
151	18564	25	0.02	464,100	0.08	1,092	1 : 25	1,092
166	20904	21	0.02	438,984	0.07	1,092	1 : 21	1,092
179	23400	20	0.02	468,000	0.08	1,092	1 : 20	1,092
	Non Allottees		0.00	-	-	1,092	19 : 825	20,748
	All Allottees	-	0.00	-	-	1	185 : 599	925
	TOTAL	**112,816**	**100.00**	**609,959,922**	**100.00**			**3,271,465**

Please Note : 1 (One) lot of 1092 shares have been allocated to all the 825 Non Allottees Applicants in Categories with ZERO/NO Allotment in the ratio of 19 : 825

Please Note : 1 additional Share shall be allocated to 925 Allottees from amongst 2995 Successful Applicants from all the categories in the ratio of 185 : 599

D. Allotment to Eligible Employees (UP TO ₹200000/-) (after Rejections)

The Basis of Allotment to the Eligible Employees, who have bid at the Offer Price of ₹ 174/- Per Equity share (Net of Employee Discount i.e. ₹18 per Equity Share), was finalized in consultation with the BSE. This category has been subscribed to the extent of 2.57489 times on overall basis. The total number of Equity Shares Allotted in this category is 143,678 Equity Shares to 410 successful Eligible Employees. The category-wise details of the Basis of Allotment are as under:

Sr. no	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	78	67	15.19	5,226	1.98	78	36:67	2,808
2	156	49	11.11	7,644	2.89	85	1:1	4,165
3	234	31	7.03	7,254	2.74	127	1:1	3,937
4	312	37	8.39	11,544	4.37	170	1:1	6,290
5	390	18	4.08	7,020	2.65	212	1:1	3,816
6	468	12	2.72	5,616	2.12	254	1:1	3,048
7	546	18	4.08	9,828	3.72	297	1:1	5,346
8	624	13	2.95	8,112	3.07	339	1:1	4,407
9	702	7	1.59	4,914	1.86	381	1:1	2,667
10	780	12	2.72	9,360	3.54	424	1:1	5,088
11	858	14	3.17	12,012	4.54	466	1:1	6,524
12	936	4	0.91	3,744	1.42	509	1:1	2,036
13	1014	19	4.31	19,266	7.29	551	1:1	10,469
14	1092	140	31.75	152,880	57.82	593	1:1	83,020
	1092	0	0.00	0	0.00	1	57:140	57
	TOTAL	**441**	**100.00**	**264,420**	**100.00**			**143,678**

Note : For the purpose of proportionate allotement, 105 Applicants from above 2 Lakhs Categories have been added to Category 1092 (Initially having 35 Applicants)

Note : 1 additional share has been allocated to Category 1092 in the ratio of 57 : 140.

E. Allotment to QIBs (Excluding Anchor Investors) (after rejections)

Allotment to QIBs (excluding Anchor Investors), who have Bid at the Offer Price of Rs.192/- per Equity Share has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 269.6821 times of Net QIB Portion (after rejection). Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. 327,147 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 6,215,782 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 6,542,929 Equity Shares, which were allotted to 226 successful Applicants.

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPI/FII	Others	Total
QIB	2,430,558	757,918	270,680	-	-	1,474,698	1,609,075	6,542,929

F. Allotment to Anchor Investors

The Company, in consultation with the BRLMs has allotted 9,814,393 Equity Shares to 15 Anchor Investors (through 18 Anchor Investor Application Forms, including 7 domestic Mutual Funds through 10 Mutual Fund schemes) at an Anchor Investor Offer Price of ₹ Rs.192/- per Equity Share in accordance with the SEBI ICDR Regulations. This represents 60% of total QIB portion.

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF'S	FPI/FII	Others	Total
ANCHOR	-	6,131,016	677,040	-	1,041,768	1,964,569	-	9,814,393

The IPO Committee of our Company at its meeting held on Monday, June 08, 2026, has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being BSE and allotment resolution was passed on June 08, 2026. The Allotment Advice-cum-Unblocking intimations have been dispatched to the email id of the Investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to Public Issue Account have been issued on June 08, 2026 and payments to non-Syndicate brokers have been issued on June 09, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares Allotted to the successful Allottees have been uploaded on June 09, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company filed the Listing application with BSE and NSE on June 09, 2026. The Company has received listing and trading approval from NSE and BSE and the trading will commence on June 10, 2026.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

INVESTORS PLEASE NOTE

The details of the Allotment made will be hosted on the website of the Registrar to the Offer, KFin Technologies Limited at www.kfintech.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/Sole Bidder, Bid cum Application Form number, Bidder DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares applied for, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and a copy of the Acknowledgment Slip received from the Designated Intermediary at the address given below:

KFINTECH

KFin Technologies Limited
Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi- 500032, Telangana, India
Telephone: +91 40 67162222 Email: cmr.ipo@kfintech.com Website: www.kfintech.com
Investor Grievance E-mail: einward.ris@kfintech.com
Contact Person: M. Murali Krishna
SEBI Registration No.: INR000000221

For **CMR Green Technologies Limited**
On behalf of the Board of Directors
Sd/-
Srishti Saxena
Company Secretary and Compliance Officer

Place: Faridabad, Haryana
Date: June 09, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF CMR GREEN TECHNOLOGIES LIMITED.

CMR Green Technologies Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with the Securities and Exchange Board of India (**"SEBI"**) on May 27, 2026. The Red Herring Prospectus shall be available on the websites of the Company i.e. www.cmr.co.in and SEBI, BSE and NSE at www.sebi.gov.in, www.bseindia.com and www.nseindia.com, respectively, and on the websites of the Book Running Lead Managers i.e. Equirus Capital Limited *(formerly known as Equirus Capital Private Limited)*, ICICI Securities Limited and Motilal Oswal Investment Advisors Limited at www.equirus.com, www.icicisecurities.com and www.motilaloswalgroup.com, respectively. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled ***"Risk Factors"*** on page 26 of the Prospectus. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision but should only rely on the information included in RHP filed by the Company with the RoC for making investment decisions.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended ("U.S. Securities Act") or any other applicable laws in the United States, and unless so registered, may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.